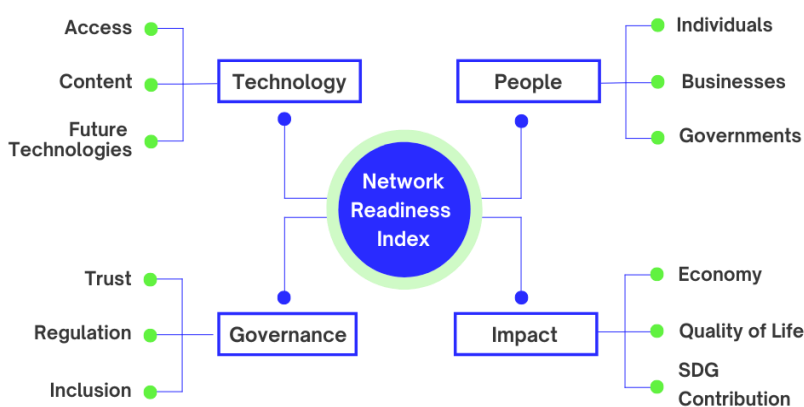


Network Readiness Index 2022

Ecuador

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2022 the NRI Report maps the network-based readiness landscape of 131 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 58 variables.

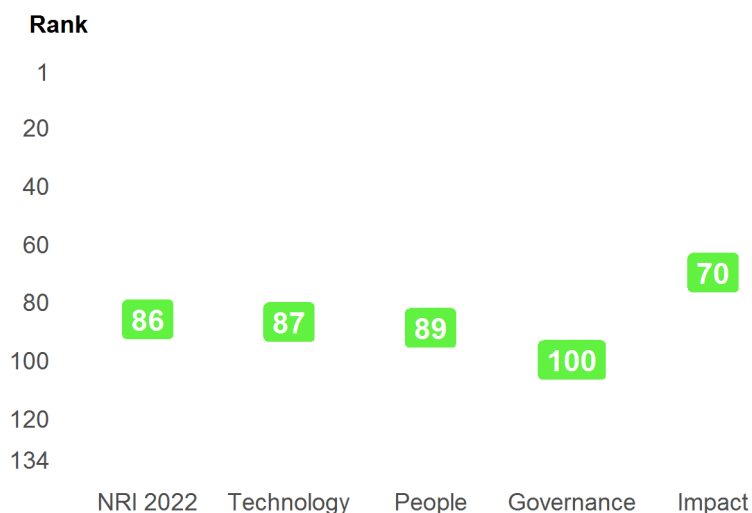
Figure 1: The NRI 2022 model



Global NRI position of Ecuador

Ecuador ranks 86th out of the 131 economies included in the NRI 2022 (Figure 2). Its main strength relates to Impact. The greatest scope for improvement, meanwhile, concerns Governance.

Figure 2: Ecuador global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Ecuador relate to SDG Contribution, Individuals and Content, among others (Table 1). More could be done, though, to improve the economy's performances in the Trust, Economy and Businesses sub-pillars.

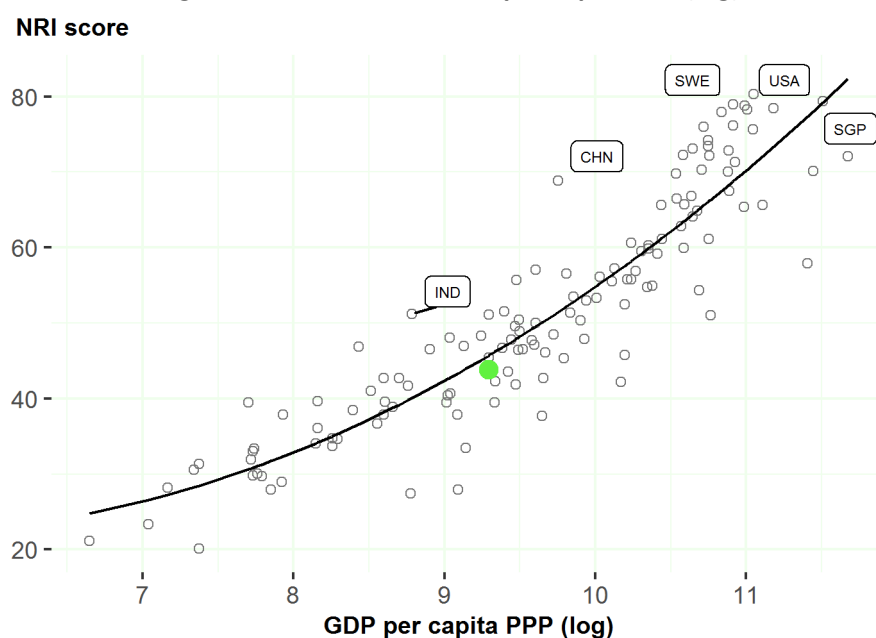
Table 1: Ecuador rankings by sub-pillar

Sub-pillar	Rank	Sub-pillar	Rank
SDG Contribution	24	Access	89
Individuals	70	Future Technologies	89
Content	78	Regulation	96
Inclusion	78	Trust	108
Quality of Life	83	Economy	113
Governments	85	Businesses	114

NRI score and income

Figure 3 shows the position of Ecuador in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Ecuador is slightly below the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: USA = United States (rank: 1), SGP = Singapore (rank: 2), SWE = Sweden (3), CHN = China (23), IND = India (61). Netherlands (NLD) is ranked 4th. Ecuador belongs to the group of upper-middle-income countries, where the best performer is China (CHN). The top performer of its region-The Americas-is United States of America (USA).

Performance against its income group and region

Upper-middle-income countries

Ecuador is ranked 27th in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in one of the four pillars: impact. At the sub-pillar level, it outperforms upper-middle-income countries in one of the twelve sub-pillars: SDG Contribution.

The Americas

Ecuador is ranked 14th within The Americas (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in The Americas in one of the twelve sub-pillars: SDG Contribution.

Figure 4: Performance of Ecuador against its income group and region, overall and by pillar

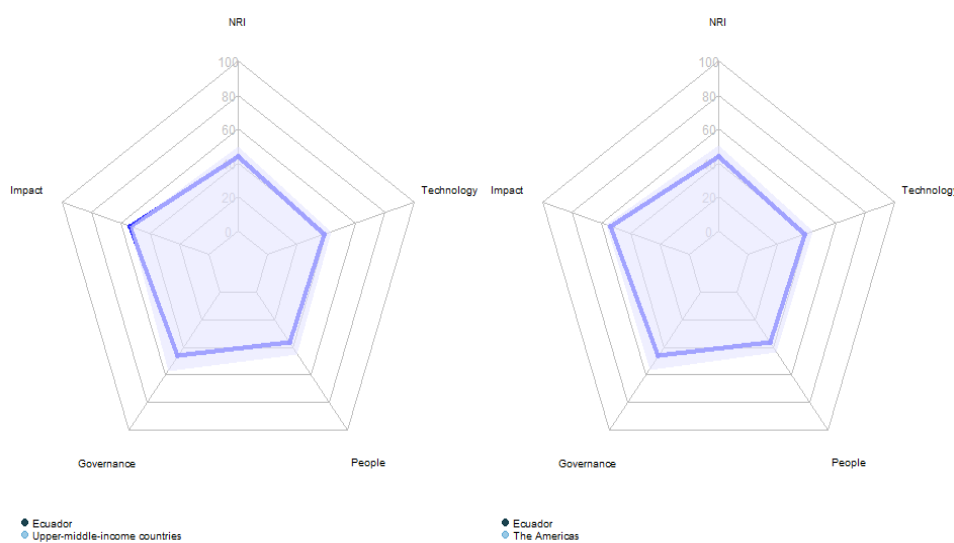


Table 2: Ecuador scores vs. averages of its income group and region, overall and by pillar

Dimension	Ecuador	Upper-middle-income countries	The Americas
NRI	43.81	49.66	50.09
Technology	38.62	43.11	44.16
People	36.37	44.94	43.67
Governance	46.33	57.08	56.24
Impact	53.94	53.50	56.30

Strongest and weakest indicators

The indicators where Ecuador performs particularly well include 3.2.4 E-commerce legislation, 1.1.3 FTTH/building Internet subscriptions, and 2.2.1 Firms with website (Table 3). By contrast, the economy's weakest indicators include 3.2.1 Regulatory quality, 4.1.5 Prevalence of gig economy, and 3.1.3 Online access to financial account.

Table 3: Strongest and weakest indicators of Ecuador

Strongest indicators	Rank	Weakest indicators	Rank
3.2.4 E-commerce legislation	1	2.2.2 GERD financed by business enterprise	102
1.1.3 FTTH/building Internet subscriptions	17	4.2.3 Income inequality	102
2.2.1 Firms with website	25	3.1.3 Online access to financial account	109
4.3.1 SDG 3: Good Health and Well-Being	29	4.1.5 Prevalence of gig economy	116
4.3.3 SDG 5: Women's economic opportunity	37	3.2.1 Regulatory quality	119
2.1.3 Use of virtual social networks	39		
2.3.1 Government online services	40		
4.2.4 Healthy life expectancy at birth	42		
4.3.4 SDG 7: Affordable and Clean Energy	42		
3.3.1 E-Participation	48		
4.3.5 SDG 11: Sustainable Cities and Communities	51		

NRI 2022 At-A-Glance: Ecuador

Network Readiness Index

Rank: 86 (out of 131)

Score: 43.81

Pillar/sub-pillar	Rank	Score	Pillar/sub-pillar	Rank	Score
A. Technology pillar	87	38.62	C. Governance pillar	100	46.33
1st sub-pillar: Access	89	55.43	1st sub-pillar: Trust	108	24.40
2nd sub-pillar: Content	78	33.16	2nd sub-pillar: Regulation	96	55.49
3rd sub-pillar: Future Technologies	89	27.28	3rd sub-pillar: Inclusion	78	59.10
B. People pillar	89	36.37	D. Impact pillar	70	53.94
1st sub-pillar: Individuals	70	47.46	1st sub-pillar: Economy	113	16.03
2nd sub-pillar: Businesses	114	25.23	2nd sub-pillar: Quality of Life	83	63.56
3rd sub-pillar: Governments	85	36.41	3rd sub-pillar: SDG Contribution	24	82.22

The Network Readiness Index in detail

Indicator	Rank	Score	Indicator	Rank	Score
A. Technology pillar	87	38.62	C. Governance pillar	100	46.33
1st sub-pillar: Access	89	55.43	1st sub-pillar: Trust	108	24.40
1.1.1 Mobile tariffs	98	40.51	3.1.1 Secure Internet servers	79	47.40
1.1.2 Handset prices	84	44.47	3.1.2 Cybersecurity	110	25.00
1.1.3 FTTH/building Internet subscriptions	17	45.76	3.1.3 Online access to financial account	109	9.80
1.1.4 Population covered by at least a 3G mobile network	94	98.26	3.1.4 Internet shopping	75	15.40
1.1.5 International Internet bandwidth	105	62.46	2nd sub-pillar: Regulation	96	55.49
1.1.6 Internet access in schools	54	41.10	3.2.1 Regulatory quality	119	17.33
2nd sub-pillar: Content	78	33.16	3.2.2 ICT regulatory environment	76	76.47
1.2.1 GitHub commits	77	3.61	3.2.3 Regulation of emerging technologies	98	23.42
1.2.2 Internet domain registrations	87	1.40	3.2.4 E-commerce legislation	1	100.00
1.2.3 Mobile apps development	84	72.11	3.2.5 Privacy protection by law content	81	60.21
1.2.4 AI scientific publications	46	55.52	3rd sub-pillar: Inclusion	78	59.10
3rd sub-pillar: Future Technologies	89	27.28	3.3.1 E-Participation	48	79.01
1.3.1 Adoption of emerging technologies	82	38.94	3.3.2 Socioeconomic gap in use of digital payments	91	54.30
1.3.2 Investment in emerging technologies	113	23.25	3.3.3 Availability of local online content	101	39.18
1.3.3 Robot density	NA	NA	3.3.4 Gender gap in Internet use	50	70.52
1.3.4 Computer software spending	65	19.64	3.3.5 Rural gap in use of digital payments	88	52.47

Indicator	Rank	Score	Indicator	Rank	Score
B. People pillar	89	36.37	D. Impact pillar	70	53.94
<i>1st sub-pillar: Individuals</i>	70	47.46	<i>1st sub-pillar: Economy</i>	113	16.03
2.1.1 Mobile broadband internet traffic within the country	72	7.15	4.1.1 High-tech and medium-high-tech manufacturing	81	12.25
2.1.2 ICT skills in the education system	98	31.07	4.1.2 High-tech exports	96	5.65
2.1.3 Use of virtual social networks	39	75.75	4.1.3 PCT patent applications	68	3.07
2.1.4 Tertiary enrollment	65	31.48	4.1.4 Domestic market size	64	52.01
2.1.5 Adult literacy rate	57	91.83	4.1.5 Prevalence of gig economy	116	14.53
2.1.6 AI talent concentration	NA	NA	4.1.6 ICT services exports	108	8.65
<i>2nd sub-pillar: Businesses</i>	114	25.23	<i>2nd sub-pillar: Quality of Life</i>	83	63.56
2.2.1 Firms with website	25	79.48	4.2.1 Happiness	75	57.98
2.2.2 GERD financed by business enterprise	102	0.19	4.2.2 Freedom to make life choices	58	75.60
2.2.3 Knowledge intensive employment	100	16.35	4.2.3 Income inequality	102	39.45
2.2.4 Annual investment in telecommunication services	NA	NA	4.2.4 Healthy life expectancy at birth	42	81.20
2.2.5 GERD performed by business enterprise	55	4.91	<i>3rd sub-pillar: SDG Contribution</i>	24	82.22
<i>3rd sub-pillar: Governments</i>	85	36.41	4.3.1 SDG 3: Good Health and Well-Being	29	85.26
2.3.1 Government online services	40	80.61	4.3.2 SDG 4: Quality Education	NA	NA
2.3.2 Publication and use of open data	69	22.06	4.3.3 SDG 5: Women's economic opportunity	37	85.09
2.3.3 Government promotion of investment in emerging tech	102	21.66	4.3.4 SDG 7: Affordable and Clean Energy	42	83.79
2.3.4 R&D expenditure by governments and higher education	69	21.29	4.3.5 SDG 11: Sustainable Cities and Communities	51	74.75

NOTE: ● a strength and ○ a weakness.

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