

Network Readiness Index 2020 Albania

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Albania

Albania ranks 78th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to People. The greatest scope for improvement, meanwhile, concerns Governance.

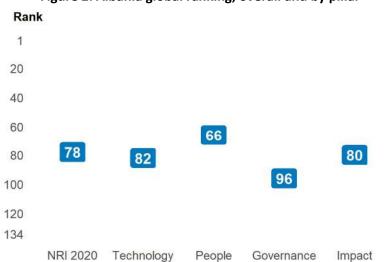


Figure 2: Albania global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Albania relate to Governments, Content and Quality of Life, among others (Table 1). More could be done, though, to improve the economy's performances in the Economy, Future Technologies and Inclusion sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| Governments | 44 | Trust | 75 |
| Content | 54 | Regulation | 76 |
| Quality of Life | 65 | Access | 84 |
| Individuals | 68 | Economy | 107 |
| SDG Contribution | 68 | Future Technologies | 117 |
| Businesses | 69 | Inclusion | 117 |

Table 1: Albania rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Albania in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Albania is slightly below the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

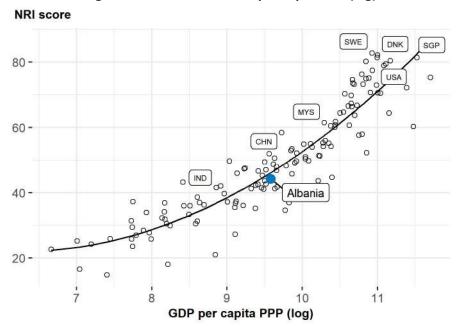


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Albania belongs to the group of upper-middle-income countries, where the best performer is Malaysia (MYS). The top performer of its region-Europe-is Sweden (SWE).



Performance against its income group and region

Upper-middle-income countries

Albania is ranked 25th in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in one of the four pillars: people. At the sub-pillar level, it outperforms upper-middle-income countries in five of the twelve sub-pillars: Content, Governments, Regulation, Quality of Life and SDG Contribution.

Europe

Albania is ranked 40th within Europe (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it trails the regional average in each of them.

Figure 4: Performance of Albania against its income group and region, overall and by pillar



Table 2: Albania scores vs. averages of its income group and region, overall and by pillar

| Dimension | Albania | Upper-middle-income countries | Europe |
|------------|---------|----------------------------------|--------|
| NRI | 44.21 | 47.39 | 64.21 |
| Technology | 33.63 | 38.42 | 59.93 |
| People | 48.62 | 46.66 | 59.89 |
| Governance | 45.74 | 54.31 | 72.98 |
| Impact | 48.83 | 50.17 | 64.04 |



Strongest and weakest indicators

The indicators where Albania performs particularly well include SDG 7: Affordable and Clean Energy, Privacy protection by law content, and Adult literacy rate (Table 3). By contrast, the economy's weakest indicators include High-tech exports, Socioeconomic gap in use of digital payments, Availability of local online content, and Rural gap in use of digital payments.

| • | | m-ranked indicators of Albania | |
|------------------------------------|------|---|------|
| Strongest indicators | Rank | Weakest indicators | Rank |
| SDG 7: Affordable and Clean Energy | 16 | Legal framework's adaptability to emerging technologies | 102 |
| Privacy protection by law content | 25 | Business use of digital tools | 110 |
| Adult literacy rate | 30 | Medium and high-tech industry | 110 |
| Government online services | 31 | Online access to financial account | 112 |
| E-Participation | 36 | Investment in emerging technologies | 116 |
| Income inequality | 39 | Adoption of emerging technologies | 117 |
| Healthy life expectancy at birth | 43 | Availability of local online content | 121 |
| Internet access in schools | 44 | Rural gap in use of digital payments | 121 |
| International Internet bandwidth | 46 | Socioeconomic gap in use of digital payments | 122 |
| Wikipedia edits | 47 | High-tech exports | 127 |

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NRI 2020 At-A-Glance: Albania

| Network Readiness Inde | X | | Rank: 78 (out of 134) | Score: | 44.21 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 82 | 33.63 | C. Governance pillar | 96 | 45.74 |
| 1st sub-pillar: Access | 84 | 50.17 | 1st sub-pillar: Trust | 75 | 34.41 |
| 2nd sub-pillar: Content | 54 | 34.16 | 2nd sub-pillar: Regulation | 76 | 63.58 |
| 3rd sub-pillar: Future Technologies | 117 | 16.57 | 3rd sub-pillar: Inclusion | 117 | 39.23 |
| B. People pillar | 66 | 48.62 | D. Impact pillar | 80 | 48.83 |
| 1st sub-pillar: Individuals | 68 | 54.49 | 1st sub-pillar: Economy | 107 | 14.58 |
| 2nd sub-pillar: Businesses | 69 | 41.82 | 2nd sub-pillar: Quality of Life | 65 | 65.82 |
| 3rd sub-pillar: Governments | 44 | 49.54 | 3rd sub-pillar: SDG Contribution | 68 | 66.09 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|-------|
| A. Technology pillar | 82 | 33.63 | C. Governance pillar | 96 | 45.74 |
| 1st sub-pillar: Access | 84 | 50.17 | 1st sub-pillar: Trust | 75 | 34.41 |
| 1.1.1 Mobile tariffs | 85 | 52.38 | 3.1.1 Secure Internet servers | 65 | 53.01 |
| 1.1.2 Handset prices | 82 | 37.43 | 3.1.2 Cybersecurity | 65 | 67.50 |
| 1.1.3 Internet access | 96 | 30.00 | 3.1.3 Online access to financial account | 112 | 8.62 |
| 1.1.4 4G mobile network coverage | 74 | 85.50 | 3.1.4 Internet shopping | 80 | 8.51 |
| 1.1.5 Fixed-broadband subscriptions | 84 | 28.65 | 2nd sub-pillar: Regulation | 76 | 63.58 |
| 1.1.6 International Internet bandwidth | 46 | 70.49 | 3.2.1 Regulatory quality | 57 | 57.62 |
| 1.1.7 Internet access in schools | 44 | 46.77 | 3.2.2 ICT regulatory environment | 67 | 83.40 |
| 2nd sub-pillar: Content | 54 | 34.16 | 3.2.3 Legal framework's adaptability to emerging technologies | 102 | 20.74 |
| 1.2.1 GitHub commits | 69 | 3.30 | 3.2.4 e-commerce legislation | 77 | 75.00 |
| 1.2.2 Wikipedia edits | 47 | 63.89 | 3.2.5 Privacy protection by law content | 25 | 81.17 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 117 | 39.23 |
| 1.2.4 Mobile apps development | 65 | 63.70 | 3.3.1 E-Participation | 36 | 83.95 |
| 3rd sub-pillar: Future Technologies | 117 | 16.57 | 3.3.2 Socioeconomic gap in use of digital payments | 122 | 22.80 |
| 1.3.1 Adoption of emerging technologies | 117 | 19.18 | 3.3.3 Availability of local online content | 121 | 26.14 |
| 1.3.2 Investment in emerging technologies | 116 | 21.88 | 3.3.4 Gender gap in Internet use | NA | NA |
| 1.3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 121 | 24.03 |
| 1.3.4 Computer software spending | 87 | 8.66 | D. Impact pillar | 80 | 48.83 |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 107 | 14.58 |
| B. People pillar | 66 | 48.62 | 4.1.1 Medium and high-tech industry | 110 | 8.26 |
| 1st sub-pillar: Individuals | 68 | 54.49 | 4.1.2 High-tech exports | 127 | 0.09 |
| 2.1.1 Internet users | 60 | 71.33 | 4.1.3 PCT patent applications | NA | NA |
| 2.1.2 Active mobile-broadband subscriptions | 84 | 23.91 | 4.1.4 Labor productivity per employee | 74 | 21.82 |
| 2.1.3 Use of virtual social networks | 81 | 48.45 | 4.1.5 Prevalence of gig economy | 99 | 28.16 |
| 2.1.4 Tertiary enrollment | 53 | 39.87 | 2nd sub-pillar: Quality of Life | 65 | 65.82 |
| 2.1.5 Adult literacy rate | 30 | 97.64 | 4.2.1 Happiness | 97 | 45.25 |
| 2.1.6 ICT skills | 78 | 45.72 | 4.2.2 Freedom to make life choices | 81 | 68.41 |
| 2nd sub-pillar: Businesses | 69 | 41.82 | 4.2.3 Income inequality | 39 | 76.80 |
| 2.2.1 Firms with website | 54 | 58.40 | 4.2.4 Healthy life expectancy at birth | 43 | 72.81 |
| 2.2.2 Ease of doing business | 77 | 66.36 | 3rd sub-pillar: SDG Contribution | 68 | 66.09 |
| 2.2.3 Professionals | 54 | 29.44 | 4.3.1 SDG 3: Good Health and Well-Being | 100 | 50.82 |
| 2.2.4 Technicians and associate professionals | 90 | 19.83 | 4.3.2 SDG 4: Quality Education | 47 | 42.10 |
| 2.2.5 Business use of digital tools | 110 | 35.07 | 4.3.3 SDG 5: Gender Equality | 61 | 75.69 |
| 2.2.6 R&D expenditure by businesses | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 16 | 90.10 |
| 3rd sub-pillar: Governments | 44 | 49.54 | | | |
| 2.3.1 Government online services | 31 | 83.64 | • | · | |
| 2.3.2 Publication and use of open data | 50 | 32.43 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 81 | 32.54 | | | |
| 2.3.4 R&D expenditure by governments and higher education | NA | NA | | | |
| Confidential data | 11/3 | 11/5 | | | |



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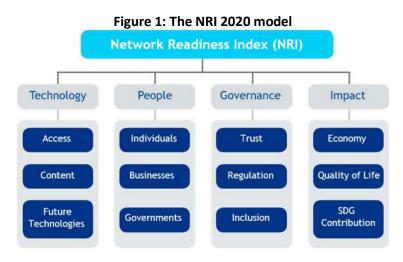
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Global NRI position of Algeria

Algeria ranks 107th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to People. The greatest scope for improvement, meanwhile, concerns Governance.

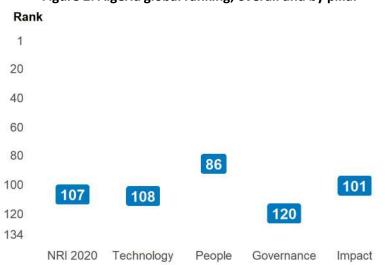


Figure 2: Algeria global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Algeria relate to Governments, Individuals and Economy, among others (Table 1). More could be done, though, to improve the economy's performances in the Businesses, Regulation and Trust sub-pillars.

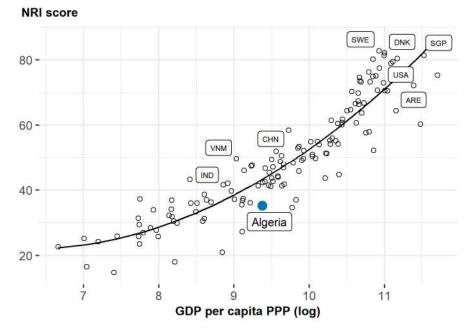
| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|-----------------|------|
| Governments | 76 | Inclusion | 103 |
| Individuals | 84 | Quality of Life | 107 |
| Economy | 89 | Content | 111 |
| Access | 93 | Businesses | 117 |
| Future Technologies | 96 | Regulation | 120 |
| SDG Contribution | 98 | Trust | 122 |

Table 1: Algeria rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Algeria in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Algeria is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Algeria belongs to the group of lower-middle-income countries, where the best performer is Vietnam (VNM). The top performer of its region-Arab States-is United Arab Emirates (ARE).



Performance against its income group and region

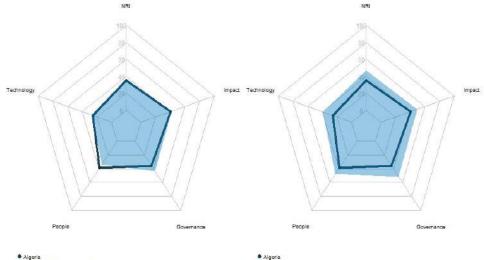
Lower-middle-income countries

Algeria is ranked 22nd in the group of lower-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in one of the four pillars: people. At the sub-pillar level, it outperforms lower-middle-income countries in four of the twelve sub-pillars: Access, Individuals, Governments and SDG Contribution.

Arab States

Algeria is ranked 12th within Arab States (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it trails the regional average in each of them.

Figure 4: Performance of Algeria against its income group and region, overall and by pillar



Algaria
 Lower-middle-income countries

Algeria
 Arab States

Table 2: Algeria scores vs. averages of its income group and region, overall and by pillar

| Dimension | Algeria | Lower-middle-income countries | Arab States |
|------------|---------|----------------------------------|-------------|
| NRI | 35.15 | 36.72 | 47.18 |
| Technology | 25.66 | 27.72 | 39.24 |
| People | 38.85 | 33.88 | 47.97 |
| Governance | 35.24 | 43.15 | 51.70 |
| Impact | 40.85 | 42.15 | 49.82 |



Strongest and weakest indicators

The indicators where Algeria performs particularly well include Rural gap in use of digital payments, Income inequality, and SDG 3: Good Health and Well-Being (Table 3). By contrast, the economy's weakest indicators include E-Participation, Freedom to make life choices, and Regulatory quality.

Table 3: Top-ranked and bottom-ranked indicators of Algeria

| Strongest indicators | Rank | Weakest indicators | Rank |
|--|------|-------------------------------|------|
| Rural gap in use of digital payments | 3 | ICT regulatory environment | 120 |
| Income inequality | 12 | Medium and high-tech industry | 120 |
| SDG 3: Good Health and Well-Being | 30 | SDG 5: Gender Equality | 121 |
| Prevalence of gig economy | 32 | Computer software spending | 122 |
| Active mobile-broadband subscriptions | 34 | Mobile apps development | 123 |
| R&D expenditure by governments and higher education | 37 | Ease of doing business | 124 |
| Government promotion of investment in emerging technologies | 41 | Government online services | 127 |
| SDG 7: Affordable and Clean Energy | 52 | Regulatory quality | 129 |
| Legal framework's adaptability to emerging technologies | 53 | E-Participation | 132 |
| Internet access | 54 | Freedom to make life choices | 132 |



NRI 2020 At-A-Glance: Algeria

| Network Readiness Index | | F | Rank: 107 (out of 134) | Score: | 35.15 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 108 | 25.66 | C. Governance pillar | 120 | 35.24 |
| 1st sub-pillar: Access | 93 | 43.71 | 1st sub-pillar: Trust | 122 | 16.63 |
| 2nd sub-pillar: Content | 111 | 12.79 | 2nd sub-pillar: Regulation | 120 | 41.36 |
| 3rd sub-pillar: Future Technologies | 96 | 20.48 | 3rd sub-pillar: Inclusion | 103 | 47.73 |
| B. People pillar | 86 | 38.85 | D. Impact pillar | 101 | 40.85 |
| 1st sub-pillar: Individuals | 84 | 50.88 | 1st sub-pillar: Economy | 89 | 18.99 |
| 2nd sub-pillar: Businesses | 117 | 25.65 | 2nd sub-pillar: Quality of Life | 107 | 49.35 |
| 3rd sub-pillar: Governments | 76 | 40.01 | 3rd sub-pillar: SDG Contribution | 98 | 54.21 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|-------|
| A. Technology pillar | 108 | 25.66 | C. Governance pillar | 120 | 35.24 |
| 1st sub-pillar: Access | 93 | 43.71 | 1st sub-pillar: Trust | 122 | 16.63 |
| 1.1.1 Mobile tariffs | 110 | 35.94 | 3.1.1 Secure Internet servers | 111 | 31.27 |
| 1.1.2 Handset prices | 98 | 32.17 | 3.1.2 Cybersecurity | 107 | 27.52 |
| 1.1.3 Internet access | 54 | 74.31 | 3.1.3 Online access to financial account | 119 | 4.16 |
| 1.1.4 4G mobile network coverage | 117 | 30.64 | 3.1.4 Internet shopping | 104 | 3.56 |
| 1.1.5 Fixed-broadband subscriptions | 85 | 28.20 | 2nd sub-pillar: Regulation | 120 | 41.36 |
| 1.1.6 International Internet bandwidth | 105 | 61.03 | 3.2.1 Regulatory quality | 129 | 23.58 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 120 | 58.50 |
| 2nd sub-pillar: Content | 111 | 12.79 | 3.2.3 Legal framework's adaptability to emerging technologies | 53 | 46.28 |
| 1.2.1 GitHub commits | 113 | 0.33 | 3.2.4 e-commerce legislation | 115 | 50.00 |
| 1.2.2 Wikipedia edits | 95 | 25.52 | 3.2.5 Privacy protection by law content | 70 | 28.44 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 103 | 47.73 |
| 1.2.4 Mobile apps development | 123 | 25.02 | 3.3.1 E-Participation | 132 | 12.35 |
| 3rd sub-pillar: Future Technologies | 96 | 20.48 | 3.3.2 Socioeconomic gap in use of digital payments | 78 | 60.38 |
| I.3.1 Adoption of emerging technologies | 65 | 47.15 | 3.3.3 Availability of local online content | 93 | 47.78 |
| 1.3.2 Investment in emerging technologies | 85 | 33.92 | 3.3.4 Gender gap in Internet use | 83 | 28.16 |
| .3.3 ICT PCT patent applications | 78 | 0.24 | 3.3.5 Rural gap in use of digital payments | 3 | 89.99 |
| .3.4 Computer software spending | 122 | 0.63 | D. Impact pillar | 101 | 40.85 |
| .3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 89 | 18.99 |
| 3. People pillar | 86 | 38.85 | 4.1.1 Medium and high-tech industry | 120 | 3.12 |
| st sub-pillar: Individuals | 84 | 50.88 | 4.1.2 High-tech exports | 118 | 1.14 |
| 2.1.1 Internet users | 80 | 58.68 | 4.1.3 PCT patent applications | 81 | 0.04 |
| 2.1.2 Active mobile-broadband subscriptions | 34 | 37.67 | 4.1.4 Labor productivity per employee | 64 | 28.02 |
| 2.1.3 Use of virtual social networks | 74 | 50.52 | 4.1.5 Prevalence of gig economy | 32 | 62.63 |
| 2.1.4 Tertiary enrollment | 57 | 37.22 | 2nd sub-pillar: Quality of Life | 107 | 49.35 |
| 2.1.5 Adult literacy rate | 77 | 76.09 | 4.2.1 Happiness | 107 | 40.32 |
| 2.1.6 ICT skills | 79 | 45.09 | 4.2.2 Freedom to make life choices | 132 | 1.79 |
| 2nd sub-pillar: Businesses | 117 | 25.65 | 4.2.3 Income inequality | 12 | 91.24 |
| 2.2.1 Firms with website | NA | NA | 4.2.4 Healthy life expectancy at birth | 75 | 64.04 |
| 2.2.2 Ease of doing business | 124 | 32.48 | 3rd sub-pillar: SDG Contribution | 98 | 54.21 |
| 2.2.3 Professionals | 68 | 23.59 | 4.3.1 SDG 3: Good Health and Well-Being | 30 | 81.97 |
| 2.2.4 Technicians and associate professionals | 89 | 19.85 | 4.3.2 SDG 4: Quality Education | 76 | 12.96 |
| 2.2.5 Business use of digital tools | 86 | 51.40 | 4.3.3 SDG 5: Gender Equality | 121 | 39.70 |
| 2.2.6 R&D expenditure by businesses | 77 | 0.92 | 4.3.4 SDG 7: Affordable and Clean Energy | 52 | 82.23 |
| 3rd sub-pillar: Governments | 76 | 40.01 | | | |
| 2.3.1 Government online services | 127 | 25.46 | | | |
| 2.3.2 Publication and use of open data | NA | NA | | | |
| 2.3.3 Government promotion of investment in emerging tech | 41 | 48.79 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 37 | 45.78 | | | |



Sources

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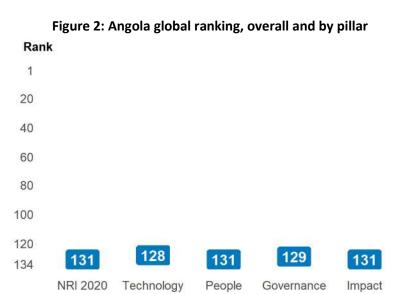
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Global NRI position of Angola

Angola ranks 131st out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Technology. The greatest scope for improvement, meanwhile, concerns People and Impact.





Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Angola relate to SDG Contribution, Regulation and Access, among others (Table 1). More could be done, though, to improve the economy's performances in the Future Technologies, Inclusion and Quality of Life sub-pillars.

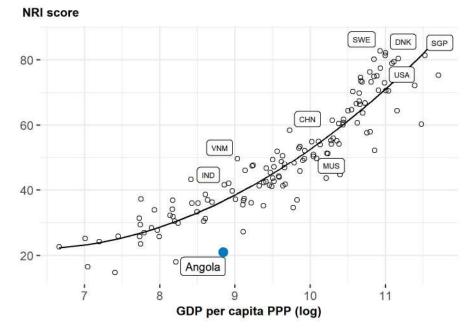
| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| SDG Contribution | 111 | Content | 128 |
| Regulation | 117 | Individuals | 128 |
| Access | 123 | Economy | 131 |
| Governments | 124 | Future Technologies | 132 |
| Trust | 124 | Inclusion | 133 |
| Businesses | 127 | Quality of Life | 134 |

Table 1: Angola rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Angola in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Angola is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Angola belongs to the group of lower-middle-income countries, where the best performer is Vietnam (VNM). The top performer of its region-Africa-is Mauritius (MUS).



Performance against its income group and region

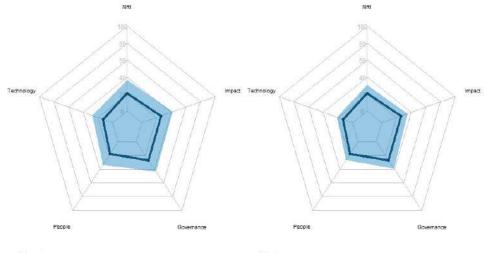
Lower-middle-income countries

Angola is ranked 34th in the group of lower-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it trails lower-middle-income countries in all of them.

Africa

Angola is ranked 29th within Africa (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Africa in one of the twelve sub-pillars: SDG Contribution.

Figure 4: Performance of Angola against its income group and region, overall and by pillar



Angola
 Lower-middle-income countries

Angola
 Africa

Table 2: Angola scores vs. averages of its income group and region, overall and by pillar

| Dimension | Angola | Lower-middle-income countries | Africa |
|------------|--------|----------------------------------|--------|
| NRI | 20.96 | 36.72 | 30.62 |
| Technology | 13.09 | 27.72 | 21.47 |
| People | 17.41 | 33.88 | 26.75 |
| Governance | 27.24 | 43.15 | 39.31 |
| Impact | 26.09 | 42.15 | 34.94 |



Strongest and weakest indicators

The indicators where Angola performs particularly well include SDG 7: Affordable and Clean Energy, Internet access in schools, and High-tech exports (Table 3). By contrast, the economy's weakest indicators include ICT skills, Freedom to make life choices, and Investment in emerging technologies.

Table 3: Top-ranked and bottom-ranked indicators of Angola

| Strongest indicators | Rank | Weakest indicators | Rank |
|--|------|--------------------------------------|------|
| SDG 7: Affordable and Clean Energy | 51 | Use of virtual social networks | 126 |
| Internet access in schools | 68 | Cybersecurity | 126 |
| High-tech exports | 75 | Regulatory quality | 126 |
| e-commerce legislation | 77 | SDG 3: Good Health and Well-Being | 126 |
| SDG 11: Sustainable Cities and Communities | 89 | Rural gap in use of digital payments | 127 |
| Labor productivity per employee | 94 | Internet domain registrations | 130 |
| Adult literacy rate | 95 | Ease of doing business | 130 |
| Fixed-broadband subscriptions | 96 | Investment in emerging technologies | 131 |
| Mobile tariffs | 99 | ICT skills | 133 |
| Firms with website | 104 | Freedom to make life choices | 133 |



NRI 2020 At-A-Glance: Angola

| Network Readiness Index F | | Rank: 131 (out of 134) | Score: | 20.96 | |
|-------------------------------------|------|------------------------|----------------------------------|-------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 128 | 13.09 | C. Governance pillar | 129 | 27.24 |
| 1st sub-pillar: Access | 123 | 24.47 | 1st sub-pillar: Trust | 124 | 15.64 |
| 2nd sub-pillar: Content | 128 | 6.58 | 2nd sub-pillar: Regulation | 117 | 44.44 |
| 3rd sub-pillar: Future Technologies | 132 | 8.21 | 3rd sub-pillar: Inclusion | 133 | 21.63 |
| B. People pillar | 131 | 17.41 | D. Impact pillar | 131 | 26.09 |
| 1st sub-pillar: Individuals | 128 | 14.27 | 1st sub-pillar: Economy | 131 | 7.42 |
| 2nd sub-pillar: Businesses | 127 | 19.18 | 2nd sub-pillar: Quality of Life | 134 | 20.73 |
| 3rd sub-pillar: Governments | 124 | 18.78 | 3rd sub-pillar: SDG Contribution | 111 | 50.13 |

The Network Readiness Index in detail

| Indicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|-------|
| A. Technology pillar | 128 | 13.09 | C. Governance pillar | 129 | 27.24 |
| 1st sub-pillar: Access | 123 | 24.47 | 1st sub-pillar: Trust | 124 | 15.64 |
| 1.1.1 Mobile tariffs | 99 | 47.35 | 3.1.1 Secure Internet servers | 124 | 21.63 |
| 1.1.2 Handset prices | 107 | 27.56 | 3.1.2 Cybersecurity | 126 | 9.64 |
| 1.1.3 Internet access | 121 | 11.06 | 3.1.3 Online access to financial account | NA | NA |
| 1.1.4 4G mobile network coverage | 126 | 8.00 | 3.1.4 Internet shopping | NA | NA |
| 1.1.5 Fixed-broadband subscriptions | 96 | 16.14 | 2nd sub-pillar: Regulation | 117 | 44.44 |
| 1.1.6 International Internet bandwidth | 111 | 58.51 | 3.2.1 Regulatory quality | 126 | 29.39 |
| 1.1.7 Internet access in schools | 68 | 2.70 | 3.2.2 ICT regulatory environment | 113 | 62.17 |
| 2nd sub-pillar: Content | 128 | 6.58 | 3.2.3 Legal framework's adaptability to emerging technologies | 117 | 11.18 |
| 1.2.1 GitHub commits | 122 | 0.09 | 3.2.4 e-commerce legislation | 77 | 75.00 |
| 1.2.2 Wikipedia edits | NA | NA | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 133 | 21.63 |
| 1.2.4 Mobile apps development | 126 | 19.64 | 3.3.1 E-Participation | 105 | 43.21 |
| 3rd sub-pillar: Future Technologies | 132 | 8.21 | 3.3.2 Socioeconomic gap in use of digital payments | 125 | 17.79 |
| 1.3.1 Adoption of emerging technologies | 121 | 16.41 | 3.3.3 Availability of local online content | 125 | 23.19 |
| 1.3.2 Investment in emerging technologies | 131 | 0.00 | 3.3.4 Gender gap in Internet use | NA | NA |
| 1.3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 127 | 2.34 |
| 1.3.4 Computer software spending | NA | NA | D. Impact pillar | 131 | 26.09 |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 131 | 7.42 |
| B. People pillar | 131 | 17.41 | 4.1.1 Medium and high-tech industry | 118 | 3.99 |
| 1st sub-pillar: Individuals | 128 | 14.27 | 4.1.2 High-tech exports | 75 | 10.09 |
| 2.1.1 Internet users | 126 | 12.04 | 4.1.3 PCT patent applications | NA | NA |
| 2.1.2 Active mobile-broadband subscriptions | 124 | 6.07 | 4.1.4 Labor productivity per employee | 94 | 10.15 |
| 2.1.3 Use of virtual social networks | 126 | 4.95 | 4.1.5 Prevalence of gig economy | 123 | 5.46 |
| 2.1.4 Tertiary enrollment | 111 | 6.27 | 2nd sub-pillar: Quality of Life | 134 | 20.73 |
| 2.1.5 Adult literacy rate | 95 | 56.29 | 4.2.1 Happiness | 125 | 21.65 |
| 2.1.6 ICT skills | 133 | 0.00 | 4.2.2 Freedom to make life choices | 133 | 0.00 |
| 2nd sub-pillar: Businesses | 127 | 19.18 | 4.2.3 Income inequality | 113 | 30.15 |
| 2.2.1 Firms with website | 104 | 22.52 | 4.2.4 Healthy life expectancy at birth | 114 | 31.10 |
| 2.2.2 Ease of doing business | 130 | 19.55 | 3rd sub-pillar: SDG Contribution | 111 | 50.13 |
| 2.2.3 Professionals | 105 | 12.43 | 4.3.1 SDG 3: Good Health and Well-Being | 126 | 19.67 |
| 2.2.4 Technicians and associate professionals | 104 | 14.90 | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 119 | 26.48 | 4.3.3 SDG 5: Gender Equality | 106 | 52.27 |
| 2.2.6 R&D expenditure by businesses | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 51 | 82.30 |
| 3rd sub-pillar: Governments | 124 | 18.78 | | | |
| 2.3.1 Government online services | 106 | 47.27 | | | |
| 2.3.2 Publication and use of open data | NA | NA | | | |
| 2.3.3 Government promotion of investment in emerging tech | 120 | 8.39 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 110 | 0.68 | | | |
| Confidential data | | | | | |

5



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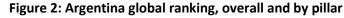
Network Readiness Index 2020 Argentina

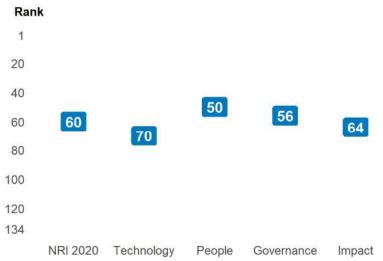
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Argentina

Argentina ranks 60th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to People. The greatest scope for improvement, meanwhile, concerns Technology.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Argentina relate to Individuals, Governments and Regulation, among others (Table 1). More could be done, though, to improve the economy's performances in the Access, Economy and Future Technologies sub-pillars.

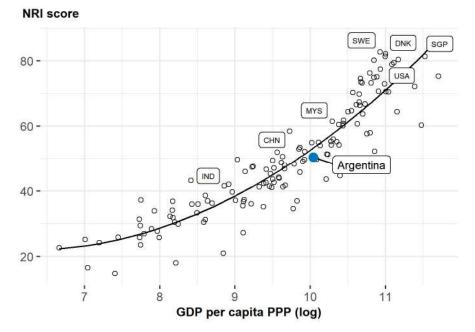
| Sub-pillar | Rank | Sub-pillar | Rank |
|-----------------|------|---------------------|------|
| Individuals | 32 | SDG Contribution | 64 |
| Governments | 48 | Businesses | 67 |
| Regulation | 51 | Trust | 71 |
| Inclusion | 51 | Access | 72 |
| Content | 55 | Economy | 75 |
| Quality of Life | 58 | Future Technologies | 92 |

Table 1: Argentina rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Argentina in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Argentina is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Argentina belongs to the group of upper-middle-income countries, where the best performer is Malaysia (MYS). The top performer of its region-The Americas-is United States (USA).



Performance against its income group and region

People

Governance

Impact

Upper-middle-income countries

Argentina is ranked 13th in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it outperforms upper-middle-income countries in eight of the twelve sub-pillars: Access, Content, Individuals, Governments, Regulation, Inclusion, Quality of Life and SDG Contribution.

The Americas

Argentina is ranked 7th within The Americas (Figure 4, right panel). It has a score above the regional average in three of the four pillars: nri.score, technology, people and governance. With regard to sub-pillars, it outperforms the average in The Americas in nine of the twelve sub-pillars: Access, Content, Individuals, Businesses, Governments, Trust, Regulation, Inclusion and Quality of Life.

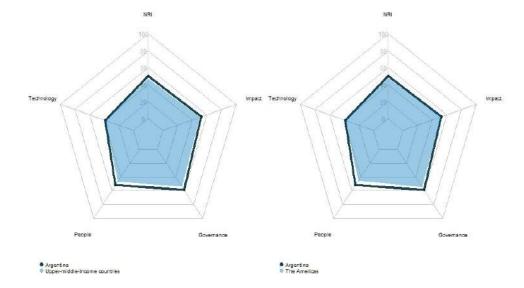


Figure 4: Performance of Argentina against its income group and region, overall and by pillar

| Dimension | Argentina | Upper-middle-income countries | The Americas |
|------------|-----------|----------------------------------|--------------|
| NRI | 50.36 | 47.39 | 47.67 |
| Technology | 38.66 | 38.42 | 38.26 |

46.66

54.31

50.17

45.24

54.59

52.61

51.87

58.62

52.28

Table 2: Argentina scores vs. averages of its income group and region, overall and by pillar



Strongest and weakest indicators

The indicators where Argentina performs particularly well include e-commerce legislation, Tertiary enrollment, and Use of virtual social networks (Table 3). By contrast, the economy's weakest indicators include Ease of doing business, Cybersecurity, and Regulatory quality.

Table 3: Top-ranked and bottom-ranked indicators of Argentina

| Strongest indicators | Rank | Weakest indicators | Rank |
|-----------------------------------|------|-------------------------------------|------|
| e-commerce legislation | 1 | ICT skills | 77 |
| Tertiary enrollment | 4 | Online access to financial account | 77 |
| Use of virtual social networks | 14 | Computer software spending | 79 |
| Adult literacy rate | 18 | High-tech exports | 80 |
| E-Participation | 29 | Prevalence of gig economy | 81 |
| Government online services | 30 | Investment in emerging technologies | 83 |
| Privacy protection by law content | 34 | Income inequality | 84 |
| SDG 5: Gender Equality | 35 | Regulatory quality | 91 |
| Gender gap in Internet use | 37 | Cybersecurity | 94 |
| Firms with website | 38 | Ease of doing business | 106 |



NRI 2020 At-A-Glance: Argentina

| Network Readiness Inde | ex | | Rank: 60 (out of 134) | Score: | 50.36 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 70 | 38.66 | C. Governance pillar | 56 | 58.62 |
| 1st sub-pillar: Access | 72 | 60.87 | 1st sub-pillar: Trust | 71 | 37.15 |
| 2nd sub-pillar: Content | 55 | 33.92 | 2nd sub-pillar: Regulation | 51 | 70.14 |
| 3rd sub-pillar: Future Technologies | 92 | 21.19 | 3rd sub-pillar: Inclusion | 51 | 68.57 |
| B. People pillar | 50 | 51.87 | D. Impact pillar | 64 | 52.28 |
| 1st sub-pillar: Individuals | 32 | 65.32 | 1st sub-pillar: Economy | 75 | 22.09 |
| 2nd sub-pillar: Businesses | 67 | 42.16 | 2nd sub-pillar: Quality of Life | 58 | 67.78 |
| 3rd sub-pillar: Governments | 48 | 48.14 | 3rd sub-pillar: SDG Contribution | 64 | 66.96 |

The Network Readiness Index in detail

| Indicator | Rank | Score | Indicator | Rank | Score |
|--|------|-------|---|------|--------|
| A. Technology pillar | 70 | 38.66 | C. Governance pillar | 56 | 58.62 |
| 1st sub-pillar: Access | 72 | 60.87 | 1st sub-pillar: Trust | 71 | 37.15 |
| 1.1.1 Mobile tariffs | 69 | 60.86 | 3.1.1 Secure Internet servers | 50 | 63.94 |
| 1.1.2 Handset prices | 67 | 44.12 | 3.1.2 Cybersecurity | 94 | 43.23 |
| 1.1.3 Internet access | 53 | 75.88 | 3.1.3 Online access to financial account | 77 | 22.93 |
| 1.1.4 4G mobile network coverage | 75 | 85.00 | 3.1.4 Internet shopping | 61 | 18.52 |
| 1.1.5 Fixed-broadband subscriptions | 68 | 53.45 | 2nd sub-pillar: Regulation | 51 | 70.14 |
| 1.1.6 International Internet bandwidth | 77 | 66.77 | 3.2.1 Regulatory quality | 91 | 46.06 |
| 1.1.7 Internet access in schools | 48 | 39.98 | 3.2.2 ICT regulatory environment | 51 | 86.88 |
| 2nd sub-pillar: Content | 55 | 33.92 | 3.2.3 Legal framework's adaptability to emerging technologies | 64 | 42.48 |
| 1.2.1 GitHub commits | 52 | 8.22 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| 1.2.2 Wikipedia edits | 54 | 55.09 | 3.2.5 Privacy protection by law content | 34 | 75.26 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 51 | 68.57 |
| 1.2.4 Mobile apps development | 55 | 67.74 | 3.3.1 E-Participation | 29 | 85.18 |
| 3rd sub-pillar: Future Technologies | 92 | 21.19 | 3.3.2 Socioeconomic gap in use of digital payments | 73 | 62.32 |
| 1.3.1 Adoption of emerging technologies | 51 | 51.97 | 3.3.3 Availability of local online content | 58 | 64.13 |
| 1.3.2 Investment in emerging technologies | 83 | 34.66 | 3.3.4 Gender gap in Internet use | 37 | 62.78 |
| 1.3.3 ICT PCT patent applications | 68 | 1.67 | 3.3.5 Rural gap in use of digital payments | 63 | 68.43 |
| 1.3.4 Computer software spending | 79 | 12.48 | D. Impact pillar | 64 | 52.28 |
| 1.3.5 Robot density | 41 | 5.17 | 1st sub-pillar: Economy | 75 | 22.09 |
| B. People pillar | 50 | 51.87 | 4.1.1 Medium and high-tech industry | 59 | 33.06 |
| 1st sub-pillar: Individuals | 32 | 65.32 | 4.1.2 High-tech exports | 80 | 9.71 |
| 2.1.1 Internet users | 54 | 73.86 | 4.1.3 PCT patent applications | 70 | 0.31 |
| 2.1.2 Active mobile-broadband subscriptions | 58 | 31.17 | 4.1.4 Labor productivity per employee | 55 | 30.37 |
| 2.1.3 Use of virtual social networks | 14 | 76.29 | 4.1.5 Prevalence of gig economy | 81 | 37.00 |
| 2.1.4 Tertiary enrollment | 4 | 65.65 | 2nd sub-pillar: Quality of Life | 58 | 67.78 |
| 2.1.5 Adult literacy rate | 18 | 98.75 | 4.2.1 Happiness | 50 | 66.68 |
| 2.1.6 ICT skills | 77 | 46.18 | 4.2.2 Freedom to make life choices | 68 | 75.16 |
| 2nd sub-pillar: Businesses | 67 | 42.16 | 4.2.3 Income inequality | 84 | 55.67 |
| 2.2.1 Firms with website | 38 | 69.43 | 4.2.4 Healthy life expectancy at birth | 39 | 73.62 |
| 2.2.2 Ease of doing business | 106 | 50.82 | 3rd sub-pillar: SDG Contribution | 64 | 66.96 |
| 2.2.3 Professionals | 67 | 23.93 | 4.3.1 SDG 3: Good Health and Well-Being | 39 | 78.69 |
| 2.2.4 Technicians and associate professionals | 52 | 40.51 | 4.3.2 SDG 4: Quality Education | 71 | 20.41 |
| 2.2.5 Business use of digital tools | 54 | 64.81 | 4.3.3 SDG 5: Gender Equality | 35 | 81.29 |
| 2.2.6 R&D expenditure by businesses | 58 | 3.45 | 4.3.4 SDG 7: Affordable and Clean Energy | 66 | 78.97 |
| 3rd sub-pillar: Governments | 48 | 48.14 | | | |
| 2.3.1 Government online services | 30 | 84.25 | | | |
| 2.3.2 Publication and use of open data | 39 | 37.51 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 71 | 34.98 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 51 | 35.80 | | | |
| 2.3.4 R&D expenditure by governments and higher education * Confidential data | 51 | JJ.80 | | | |



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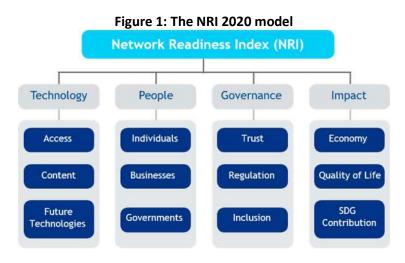
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Network Readiness Index 2020 Armenia

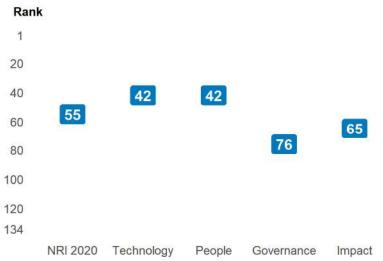
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Global NRI position of Armenia

Armenia ranks 55th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Technology and People. The greatest scope for improvement, meanwhile, concerns Governance.

Figure 2: Armenia global ranking, overall and by pillar





Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Armenia relate to Content, Businesses and Governments, among others (Table 1). More could be done, though, to improve the economy's performances in the Inclusion, Trust and Economy sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| Content | 27 | Quality of Life | 68 |
| Businesses | 36 | Future Technologies | 72 |
| Governments | 52 | Regulation | 77 |
| SDG Contribution | 53 | Inclusion | 77 |
| Individuals | 58 | Trust | 80 |
| Access | 62 | Economy | 87 |

Table 1: Armenia rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Armenia in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Armenia is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

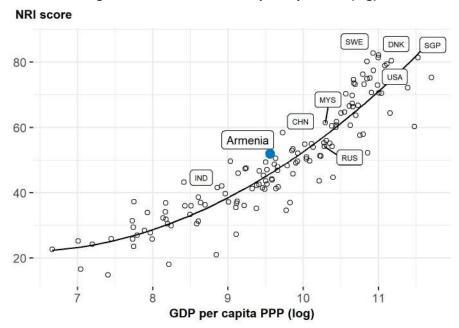


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Armenia belongs to the group of upper-middle-income countries, where the best performer is Malaysia (MYS). The top performer of its region-CIS-is Russia (RUS).



Performance against its income group and region

Upper-middle-income countries

Armenia is ranked 8th in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in three of the four pillars: nri.score, technology, people and impact. At the sub-pillar level, it outperforms upper-middle-income countries in ten of the twelve sub-pillars: Access, Content, Future Technologies, Individuals, Businesses, Governments, Regulation, Inclusion, Quality of Life and SDG Contribution.

CIS

Armenia is ranked 2nd within CIS (Figure 4, right panel). It has a score above the regional average in three of the four pillars: nri.score, technology, people and governance. With regard to sub-pillars, it outperforms the average in CIS in eight of the twelve sub-pillars: Access, Content, Future Technologies, Individuals, Businesses, Governments, Regulation and SDG Contribution.

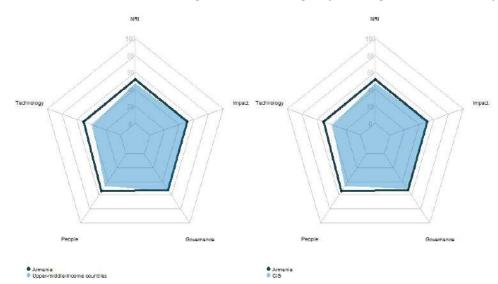


Figure 4: Performance of Armenia against its income group and region, overall and by pillar

| Dimension | Armenia | Upper-middle-income countries | CIS |
|------------|---------|----------------------------------|-------|
| NRI | 51.91 | 47.39 | 46.88 |
| Technology | 50.19 | 38.42 | 38.47 |
| People | 54.09 | 46.66 | 47.10 |
| Governance | 52.36 | 54.31 | 50.71 |
| Impact | 50.99 | 50.17 | 51.26 |



Strongest and weakest indicators

The indicators where Armenia performs particularly well include Internet access in schools, Wikipedia edits, and Adult literacy rate (Table 3). By contrast, the economy's weakest indicators include Medium and high-tech industry, Socioeconomic gap in use of digital payments, and Happiness.

Table 3: Top-ranked and bottom-ranked indicators of Armenia

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|---|------|
| Internet access in schools | 1 | e-commerce legislation | 77 |
| Wikipedia edits | 7 | Mobile tariffs | 80 |
| Adult literacy rate | 9 | Cybersecurity | 80 |
| Firms with website | 28 | R&D expenditure by governments and higher education | 84 |
| Government promotion of investment in emerging technologies | 28 | Online access to financial account | 85 |
| International Internet bandwidth | 34 | SDG 7: Affordable and Clean Energy | 86 |
| Ease of doing business | 46 | Computer software spending | 88 |
| Professionals | 46 | Happiness | 91 |
| ICT skills | 47 | Socioeconomic gap in use of digital payments | 98 |
| Income inequality | 47 | Medium and high-tech industry | 115 |



NRI 2020 At-A-Glance: Armenia

| Network Readiness Inde | X | | Rank: 55 (out of 134) | Score: | 51.91 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 42 | 50.19 | C. Governance pillar | 76 | 52.36 |
| 1st sub-pillar: Access | 62 | 67.56 | 1st sub-pillar: Trust | 80 | 32.60 |
| 2nd sub-pillar: Content | 27 | 55.90 | 2nd sub-pillar: Regulation | 77 | 63.03 |
| 3rd sub-pillar: Future Technologies | 72 | 27.12 | 3rd sub-pillar: Inclusion | 77 | 61.44 |
| B. People pillar | 42 | 54.09 | D. Impact pillar | 65 | 50.99 |
| 1st sub-pillar: Individuals | 58 | 57.47 | 1st sub-pillar: Economy | 87 | 19.81 |
| 2nd sub-pillar: Businesses | 36 | 57.56 | 2nd sub-pillar: Quality of Life | 68 | 65.12 |
| 3rd sub-pillar: Governments | 52 | 47.22 | 3rd sub-pillar: SDG Contribution | 53 | 68.03 |

The Network Readiness Index in detail

| | Rank | Score |
|--|------|-------|
| ance pillar | 76 | 52.36 |
| ar: Trust | 80 | 32.60 |
| ure Internet servers | 71 | 49.25 |
| ersecurity | 80 | 52.76 |
| ne access to financial account | 85 | 17.52 |
| rnet shopping | 72 | 10.88 |
| llar: Regulation | 77 | 63.03 |
| ulatory quality | 59 | 57.34 |
| regulatory environment | 57 | 86.30 |
| al framework's adaptability to emerging technologies | 58 | 43.81 |
| ommerce legislation | 77 | 75.00 |
| acy protection by law content | 55 | 52.70 |
| lar: Inclusion | 77 | 61.44 |
| articipation | 56 | 74.07 |
| ioeconomic gap in use of digital payments | 98 | 46.09 |
| ilability of local online content | 71 | 59.29 |
| der gap in Internet use | 56 | 59.10 |
| al gap in use of digital payments | 62 | 68.63 |
| pillar | 65 | 50.99 |
| ar: Economy | 87 | 19.81 |
| lium and high-tech industry | 115 | 5.46 |
| n-tech exports | 49 | 18.70 |
| patent applications | 50 | 1.06 |
| or productivity per employee | 67 | 27.01 |
| valence of gig economy | 57 | 46.85 |
| llar: Quality of Life | 68 | 65.12 |
| piness | 91 | 46.57 |
| edom to make life choices | 72 | 73.56 |
| me inequality | 47 | 73.71 |
| Ithy life expectancy at birth | 64 | 66.62 |
| lar: SDG Contribution | 53 | 68.03 |
| G 3: Good Health and Well-Being | 73 | 67.21 |
| G 4: Quality Education | NA | NA |
| G 5: Gender Equality | 57 | 75.96 |
| G 7: Affordable and Clean Energy | 86 | 72.76 |
| | | |
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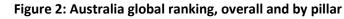
Network Readiness Index 2020 Australia

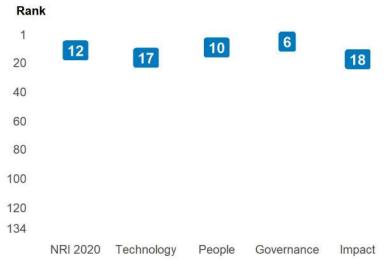
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Australia

Australia ranks 12th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns Impact.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Australia relate to Regulation, Individuals and Access, among others (Table 1). More could be done, though, to improve the economy's performances in the Businesses, Future Technologies and Economy sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|-------------|------|---------------------|------|
| Regulation | 5 | Inclusion | 14 |
| Individuals | 6 | Quality of Life | 14 |
| Access | 8 | SDG Contribution | 16 |
| Trust | 8 | Businesses | 22 |
| Governments | 12 | Future Technologies | 23 |
| Content | 14 | Economy | 24 |

Table 1: Australia rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Australia in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Australia is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

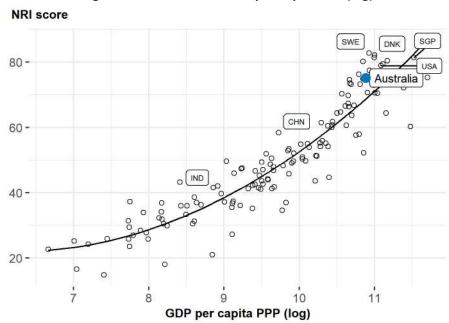


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Australia belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Asia & Pacific-is Singapore (SGP).



Performance against its income group and region

High-income countries

Australia is ranked 12th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it has a higher score than the average of high-income countries in all of them.

Asia & Pacific

Australia is ranked 2nd within Asia & Pacific (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it has a higher score than the regional average in each of the twelve sub-pillars.

Figure 4: Performance of Australia against its income group and region, overall and by pillar

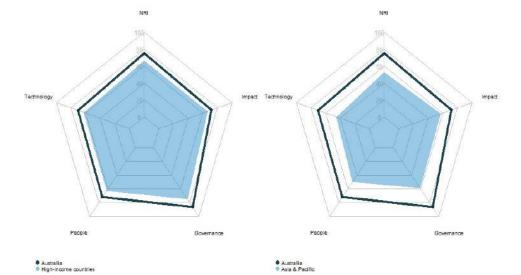


Table 2: Australia scores vs. averages of its income group and region, overall and by pillar

| Dimension | Australia | High-income countries | Asia & Pacific |
|------------|-----------|-----------------------|----------------|
| NRI | 75.09 | 66.82 | 52.76 |
| Technology | 70.38 | 62.51 | 45.33 |
| People | 71.91 | 62.72 | 49.64 |
| Governance | 86.77 | 75.41 | 59.20 |
| Impact | 71.30 | 66.63 | 56.86 |



Strongest and weakest indicators

The indicators where Australia performs particularly well include Internet access in schools, e-commerce legislation, and Handset prices (Table 3). By contrast, the economy's weakest indicators include SDG 7: Affordable and Clean Energy, Rural gap in use of digital payments, International Internet bandwidth, and Medium and high-tech industry.

Table 3: Top-ranked and bottom-ranked indicators of Australia

| Strongest indicators | Rank | Weakest indicators | Rank |
|--------------------------------------|------|---|------|
| Internet access in schools | 1 | Gender gap in Internet use | 31 |
| e-commerce legislation | 1 | Internet access | 32 |
| Handset prices | 2 | Government promotion of investment in emerging technologies | 36 |
| Tertiary enrollment | 2 | Income inequality | 47 |
| SDG 3: Good Health and Well-Being | 2 | Computer software spending | 53 |
| Regulatory quality | 5 | SDG 5: Gender Equality | 54 |
| Publication and use of open data | 6 | International Internet bandwidth | 56 |
| Government online services | 7 | Medium and high-tech industry | 56 |
| ICT regulatory environment | 8 | Rural gap in use of digital payments | 66 |
| Availability of local online content | 8 | SDG 7: Affordable and Clean Energy | 80 |



NRI 2020 At-A-Glance: Australia

| Network Readiness Inde | ex | | Rank: 12 (out of 134) | Score: | 75.09 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 17 | 70.38 | C. Governance pillar | 6 | 86.77 |
| 1st sub-pillar: Access | 8 | 88.84 | 1st sub-pillar: Trust | 8 | 86.40 |
| 2nd sub-pillar: Content | 14 | 72.81 | 2nd sub-pillar: Regulation | 5 | 90.32 |
| 3rd sub-pillar: Future Technologies | 23 | 49.49 | 3rd sub-pillar: Inclusion | 14 | 83.57 |
| B. People pillar | 10 | 71.91 | D. Impact pillar | 18 | 71.30 |
| 1st sub-pillar: Individuals | 6 | 74.08 | 1st sub-pillar: Economy | 24 | 46.86 |
| 2nd sub-pillar: Businesses | 22 | 65.21 | 2nd sub-pillar: Quality of Life | 14 | 86.12 |
| 3rd sub-pillar: Governments | 12 | 76.44 | 3rd sub-pillar: SDG Contribution | 16 | 80.94 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|------|--------|---|------|-------|
| A. Technology pillar | 17 | 70.38 | C. Governance pillar | 6 | 86.77 |
| 1st sub-pillar: Access | 8 | 88.84 | 1st sub-pillar: Trust | 8 | 86.40 |
| 1.1.1 Mobile tariffs | 25 | 80.25 | 3.1.1 Secure Internet servers | 16 | 83.87 |
| 1.1.2 Handset prices | 2 | 94.04 | 3.1.2 Cybersecurity | 11 | 95.56 |
| 1.1.3 Internet access | 32 | 86.08 | 3.1.3 Online access to financial account | 11 | 79.37 |
| 1.1.4 4G mobile network coverage | 24 | 99.00 | 3.1.4 Internet shopping | 10 | 86.81 |
| 1.1.5 Fixed-broadband subscriptions | 29 | 92.80 | 2nd sub-pillar: Regulation | 5 | 90.32 |
| 1.1.6 International Internet bandwidth | 56 | 69.71 | 3.2.1 Regulatory quality | 5 | 93.91 |
| 1.1.7 Internet access in schools | 1 | 100.00 | 3.2.2 ICT regulatory environment | 8 | 96.72 |
| 2nd sub-pillar: Content | 14 | 72.81 | 3.2.3 Legal framework's adaptability to emerging technologies | 17 | 70.66 |
| 1.2.1 GitHub commits | 13 | 61.22 | 3.2.4 e-commerce legislation | 1 | 100.0 |
| 1.2.2 Wikipedia edits | 26 | 78.42 | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 14 | 83.57 |
| 1.2.4 Mobile apps development | 16 | 87.44 | 3.3.1 E-Participation | 9 | 96.30 |
| 3rd sub-pillar: Future Technologies | 23 | 49.49 | 3.3.2 Socioeconomic gap in use of digital payments | 10 | 96.86 |
| 1.3.1 Adoption of emerging technologies | 15 | 82.33 | 3.3.3 Availability of local online content | 8 | 93.0 |
| 1.3.2 Investment in emerging technologies | 24 | 65.76 | 3.3.4 Gender gap in Internet use | 31 | 64.91 |
| 1.3.3 ICT PCT patent applications | 22 | 54.67 | 3.3.5 Rural gap in use of digital payments | 66 | 66.7 |
| 1.3.4 Computer software spending | 53 | 22.79 | D. Impact pillar | 18 | 71.30 |
| 1.3.5 Robot density | 24 | 21.92 | 1st sub-pillar: Economy | 24 | 46.86 |
| B. People pillar | 10 | 71.91 | 4.1.1 Medium and high-tech industry | 56 | 34.38 |
| 1st sub-pillar: Individuals | 6 | 74.08 | 4.1.2 High-tech exports | 28 | 31.66 |
| 2.1.1 Internet users | 25 | 86.49 | 4.1.3 PCT patent applications | 22 | 20.93 |
| 2.1.2 Active mobile-broadband subscriptions | 9 | 54.05 | 4.1.4 Labor productivity per employee | 16 | 65.1 |
| 2.1.3 Use of virtual social networks | 22 | 71.13 | 4.1.5 Prevalence of gig economy | 11 | 82.16 |
| 2.1.4 Tertiary enrollment | 2 | 82.72 | 2nd sub-pillar: Quality of Life | 14 | 86.12 |
| 2.1.5 Adult literacy rate | NA | NA | 4.2.1 Happiness | 10 | 89.26 |
| 2.1.6 ICT skills | 23 | 76.02 | 4.2.2 Freedom to make life choices | 16 | 92.22 |
| 2nd sub-pillar: Businesses | 22 | 65.21 | 4.2.3 Income inequality | 47 | 73.7 |
| 2.2.1 Firms with website | 25 | 78.79 | 4.2.4 Healthy life expectancy at birth | 12 | 89.2 |
| 2.2.2 Ease of doing business | 14 | 90.18 | 3rd sub-pillar: SDG Contribution | 16 | 80.94 |
| 2.2.3 Professionals | 17 | 53.66 | 4.3.1 SDG 3: Good Health and Well-Being | 2 | 96.72 |
| 2.2.4 Technicians and associate professionals | 30 | 55.88 | 4.3.2 SDG 4: Quality Education | 28 | 62.43 |
| 2.2.5 Business use of digital tools | 12 | 86.56 | 4.3.3 SDG 5: Gender Equality | 54 | 76.98 |
| 2.2.6 R&D expenditure by businesses | 21 | 26.21 | 4.3.4 SDG 7: Affordable and Clean Energy | 80 | 74.57 |
| 3rd sub-pillar: Governments | 12 | 76.44 | | | |
| 2.3.1 Government online services | 7 | 94.55 | | | |
| 2.3.2 Publication and use of open data | 6 | 81.15 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 36 | 51.42 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 10 | 78.66 | | | |



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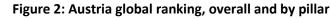
Network Readiness Index 2020 Austria

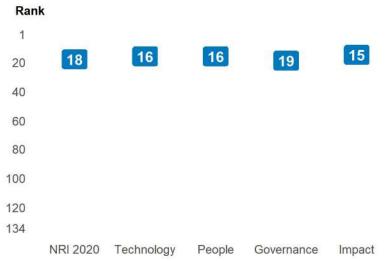
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Austria

Austria ranks 18th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Impact. The greatest scope for improvement, meanwhile, concerns Governance.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Austria relate to Quality of Life, Businesses and Governments, among others (Table 1). More could be done, though, to improve the economy's performances in the SDG Contribution, Access and Individuals sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Quality of Life | 11 | Regulation | 17 |
| Businesses | 13 | Trust | 23 |
| Governments | 13 | Economy | 23 |
| Content | 15 | SDG Contribution | 23 |
| Inclusion | 15 | Access | 35 |
| Future Technologies | 17 | Individuals | 45 |

Table 1: Austria rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Austria in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Austria is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

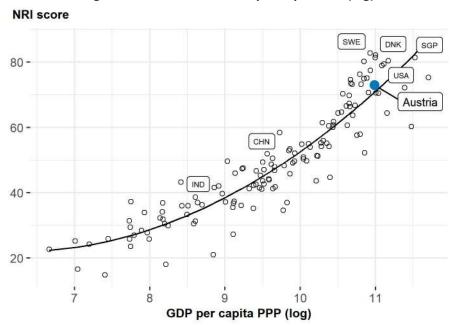


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Austria belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Europe-is also Sweden (SWE).



Performance against its income group and region

High-income countries

Austria is ranked 18th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it outperforms high-income countries in ten of the twelve sub-pillars: Content, Future Technologies, Businesses, Governments, Trust, Regulation, Inclusion, Economy, Quality of Life and SDG Contribution.

Europe

Austria is ranked 11th within Europe (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Europe in eleven of the twelve sub-pillars: Access, Content, Future Technologies, Businesses, Governments, Trust, Regulation, Inclusion, Economy, Quality of Life and SDG Contribution.



Figure 4: Performance of Austria against its income group and region, overall and by pillar

Table 2: Austria scores vs. averages of its income group and region, overall and by pillar

| Dimension | Austria | High-income countries | Europe |
|------------|---------|-----------------------|--------|
| NRI | 72.92 | 66.82 | 64.21 |
| Technology | 70.47 | 62.51 | 59.93 |
| People | 69.44 | 62.72 | 59.89 |
| Governance | 80.04 | 75.41 | 72.98 |
| Impact | 71.74 | 66.63 | 64.04 |



Strongest and weakest indicators

The indicators where Austria performs particularly well include e-commerce legislation, Mobile apps development, and R&D expenditure by businesses (Table 3). By contrast, the economy's weakest indicators include Use of virtual social networks, Prevalence of gig economy, and SDG 5: Gender Equality.

Table 3: Top-ranked and bottom-ranked indicators of Austria

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|---------------------------------------|------|
| e-commerce legislation | 1 | SDG 7: Affordable and Clean Energy | 40 |
| Mobile apps development | 2 | High-tech exports | 41 |
| R&D expenditure by businesses | 6 | Business use of digital tools | 43 |
| E-Participation | 6 | Active mobile-broadband subscriptions | 47 |
| Firms with website | 7 | Gender gap in Internet use | 58 |
| Government online services | 7 | Fixed-broadband subscriptions | 61 |
| R&D expenditure by governments and higher education | 7 | International Internet bandwidth | 66 |
| Rural gap in use of digital payments | 10 | SDG 5: Gender Equality | 77 |
| PCT patent applications | 10 | Use of virtual social networks | 79 |
| Tertiary enrollment | 11 | Prevalence of gig economy | 79 |



NRI 2020 At-A-Glance: Austria

| Network Readiness Inde | × | | Rank: 18 (out of 134) | Score: | 72.92 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 16 | 70.47 | C. Governance pillar | 19 | 80.04 |
| 1st sub-pillar: Access | 35 | 79.66 | 1st sub-pillar: Trust | 23 | 71.58 |
| 2nd sub-pillar: Content | 15 | 71.13 | 2nd sub-pillar: Regulation | 17 | 85.32 |
| 3rd sub-pillar: Future Technologies | 17 | 60.61 | 3rd sub-pillar: Inclusion | 15 | 83.22 |
| B. People pillar | 16 | 69.44 | D. Impact pillar | 15 | 71.74 |
| 1st sub-pillar: Individuals | 45 | 60.46 | 1st sub-pillar: Economy | 23 | 47.84 |
| 2nd sub-pillar: Businesses | 13 | 71.79 | 2nd sub-pillar: Quality of Life | 11 | 87.85 |
| 3rd sub-pillar: Governments | 13 | 76.07 | 3rd sub-pillar: SDG Contribution | 23 | 79.54 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Scor |
|---|------|-------|---|------|-------|
| A. Technology pillar | 16 | 70.47 | C. Governance pillar | 19 | 80.04 |
| 1st sub-pillar: Access | 35 | 79.66 | 1st sub-pillar: Trust | 23 | 71.58 |
| 1.1.1 Mobile tariffs | 16 | 84.44 | 3.1.1 Secure Internet servers | 22 | 81.21 |
| 1.1.2 Handset prices | 19 | 69.12 | 3.1.2 Cybersecurity | 30 | 88.62 |
| 1.1.3 Internet access | 21 | 88.76 | 3.1.3 Online access to financial account | 22 | 59.89 |
| 1.1.4 4G mobile network coverage | 38 | 98.00 | 3.1.4 Internet shopping | 29 | 56.59 |
| 1.1.5 Fixed-broadband subscriptions | 61 | 69.51 | 2nd sub-pillar: Regulation | 17 | 85.3 |
| 1.1.6 International Internet bandwidth | 66 | 68.11 | 3.2.1 Regulatory quality | 18 | 85.4 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 32 | 90.9 |
| 2nd sub-pillar: Content | 15 | 71.13 | 3.2.3 Legal framework's adaptability to emerging technologies | 18 | 67.8 |
| 1.2.1 GitHub commits | 21 | 44.48 | 3.2.4 e-commerce legislation | 1 | 100.0 |
| 1.2.2 Wikipedia edits | 14 | 84.99 | 3.2.5 Privacy protection by law content | 21 | 82.3 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 15 | 83.2 |
| 1.2.4 Mobile apps development | 2 | 97.21 | 3.3.1 E-Participation | 6 | 97.5 |
| 3rd sub-pillar: Future Technologies | 17 | 60.61 | 3.3.2 Socioeconomic gap in use of digital payments | 19 | 95.0 |
| 1.3.1 Adoption of emerging technologies | 21 | 74.59 | 3.3.3 Availability of local online content | 22 | 85.2 |
| 1.3.2 Investment in emerging technologies | 26 | 64.42 | 3.3.4 Gender gap in Internet use | 58 | 58.7 |
| 1.3.3 ICT PCT patent applications | 17 | 60.07 | 3.3.5 Rural gap in use of digital payments | 10 | 79.5 |
| 1.3.4 Computer software spending | 15 | 52.25 | D. Impact pillar | 15 | 71.7 |
| 1.3.5 Robot density | 12 | 51.73 | 1st sub-pillar: Economy | 23 | 47.8 |
| B. People pillar | 16 | 69.44 | 4.1.1 Medium and high-tech industry | 17 | 58.2 |
| 1st sub-pillar: Individuals | 45 | 60.46 | 4.1.2 High-tech exports | 41 | 22.0 |
| 2.1.1 Internet users | 23 | 87.69 | 4.1.3 PCT patent applications | 10 | 50.0 |
| 2.1.2 Active mobile-broadband subscriptions | 47 | 34.13 | 4.1.4 Labor productivity per employee | 12 | 71.6 |
| 2.1.3 Use of virtual social networks | 79 | 49.48 | 4.1.5 Prevalence of gig economy | 79 | 37.1 |
| 2.1.4 Tertiary enrollment | 11 | 62.04 | 2nd sub-pillar: Quality of Life | 11 | 87.8 |
| 2.1.5 Adult literacy rate | NA | NA | 4.2.1 Happiness | 12 | 88.5 |
| 2.1.6 ICT skills | 38 | 68.95 | 4.2.2 Freedom to make life choices | 26 | 89.8 |
| 2nd sub-pillar: Businesses | 13 | 71.79 | 4.2.3 Income inequality | 18 | 85.8 |
| 2.2.1 Firms with website | 7 | 92.82 | 4.2.4 Healthy life expectancy at birth | 17 | 87.2 |
| 2.2.2 Ease of doing business | 26 | 85.81 | 3rd sub-pillar: SDG Contribution | 23 | 79.5 |
| 2.2.3 Professionals | 23 | 48.66 | 4.3.1 SDG 3: Good Health and Well-Being | 25 | 83.6 |
| 2.2.4 Technicians and associate professionals | 12 | 74.37 | 4.3.2 SDG 4: Quality Education | 21 | 65.2 |
| 2.2.5 Business use of digital tools | 43 | 72.43 | 4.3.3 SDG 5: Gender Equality | 77 | 72.8 |
| 2.2.6 R&D expenditure by businesses | 6 | 56.65 | 4.3.4 SDG 7: Affordable and Clean Energy | 40 | 85.0 |
| 3rd sub-pillar: Governments | 13 | 76.07 | | | |
| 2.3.1 Government online services | 7 | 94.55 | | | |
| 2.3.2 Publication and use of open data | 14 | 70.22 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 32 | 53.85 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 7 | 85.68 | | | |

* Confidential data



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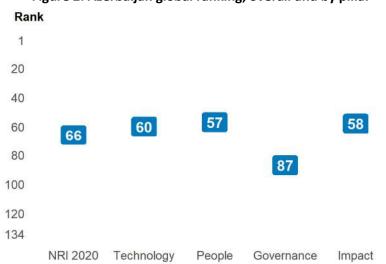
Network Readiness Index 2020 Azerbaijan

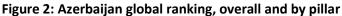
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Azerbaijan

Azerbaijan ranks 66th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to People. The greatest scope for improvement, meanwhile, concerns Governance.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Azerbaijan relate to Future Technologies, Governments and Economy, among others (Table 1). More could be done, though, to improve the economy's performances in the Trust, Access and Inclusion sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Future Technologies | 27 | SDG Contribution | 70 |
| Governments | 42 | Quality of Life | 73 |
| Economy | 52 | Regulation | 78 |
| Content | 61 | Trust | 82 |
| Individuals | 64 | Access | 85 |
| Businesses | 65 | Inclusion | 95 |

Table 1: Azerbaijan rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Azerbaijan in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Azerbaijan is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

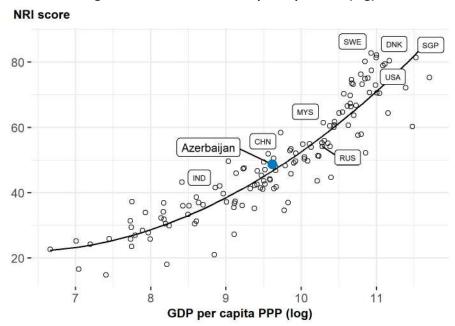


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Azerbaijan belongs to the group of upper-middle-income countries, where the best performer is Malaysia (MYS). The top performer of its region-CIS-is Russia (RUS).



Performance against its income group and region

Upper-middle-income countries

Azerbaijan is ranked 16th in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in three of the four pillars: nri.score, technology, people and impact. At the sub-pillar level, it outperforms upper-middle-income countries in seven of the twelve sub-pillars: Future Technologies, Individuals, Governments, Regulation, Economy, Quality of Life and SDG Contribution.

CIS

Azerbaijan is ranked 5th within CIS (Figure 4, right panel). It has a score above the regional average in three of the four pillars: nri.score, technology, people and impact. With regard to sub-pillars, it outperforms the average in CIS in six of the twelve sub-pillars: Future Technologies, Individuals, Governments, Regulation, Economy and SDG Contribution.

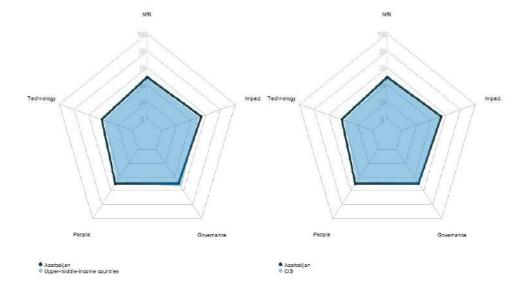


Figure 4: Performance of Azerbaijan against its income group and region, overall and by pillar

| Dimension | Azerbaijan | Upper-middle-income countries | CIS |
|------------|------------|----------------------------------|-------|
| NRI | 48.76 | 47.39 | 46.88 |
| Technology | 41.70 | 38.42 | 38.47 |
| People | 50.04 | 46.66 | 47.10 |
| Governance | 49.45 | 54.31 | 50.71 |
| Impact | 53.84 | 50.17 | 51.26 |

Table 2: Azerbaijan scores vs. averages of its income group and region, overall and by pillar



Strongest and weakest indicators

The indicators where Azerbaijan performs particularly well include Adult literacy rate, Prevalence of gig economy, and ICT skills (Table 3). By contrast, the economy's weakest indicators include Rural gap in use of digital payments, Online access to financial account, and Handset prices.

Table 3: Top-ranked and bottom-ranked indicators of Azerbaijan

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|--|------|
| Adult literacy rate | 6 | GitHub commits | 98 |
| Prevalence of gig economy | 15 | Use of virtual social networks | 98 |
| ICT skills | 18 | Firms with website | 99 |
| Government promotion of investment in emerging technologies | 19 | Fixed-broadband subscriptions | 101 |
| Investment in emerging technologies | 23 | ICT regulatory environment | 101 |
| Availability of local online content | 23 | 4G mobile network coverage | 104 |
| Legal framework's adaptability to emerging technologies | 26 | Socioeconomic gap in use of digital payments | 106 |
| Business use of digital tools | 32 | Handset prices | 112 |
| Ease of doing business | 33 | Online access to financial account | 114 |
| Adoption of emerging technologies | 34 | Rural gap in use of digital payments | 124 |



NRI 2020 At-A-Glance: Azerbaijan

| Network Readiness Inde | ex | | Rank: 66 (out of 134) | Score: | 48.76 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 60 | 41.70 | C. Governance pillar | 87 | 49.45 |
| 1st sub-pillar: Access | 85 | 49.61 | 1st sub-pillar: Trust | 82 | 32.53 |
| 2nd sub-pillar: Content | 61 | 30.15 | 2nd sub-pillar: Regulation | 78 | 62.85 |
| 3rd sub-pillar: Future Technologies | 27 | 45.35 | 3rd sub-pillar: Inclusion | 95 | 52.97 |
| B. People pillar | 57 | 50.04 | D. Impact pillar | 58 | 53.84 |
| 1st sub-pillar: Individuals | 64 | 56.00 | 1st sub-pillar: Economy | 52 | 31.60 |
| 2nd sub-pillar: Businesses | 65 | 42.85 | 2nd sub-pillar: Quality of Life | 73 | 64.02 |
| 3rd sub-pillar: Governments | 42 | 51.26 | 3rd sub-pillar: SDG Contribution | 70 | 65.90 |

The Network Readiness Index in detail

| Indicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|-------|
| A. Technology pillar | 60 | 41.70 | C. Governance pillar | 87 | 49.45 |
| 1st sub-pillar: Access | 85 | 49.61 | 1st sub-pillar: Trust | 82 | 32.53 |
| 1.1.1 Mobile tariffs | 56 | 67.37 | 3.1.1 Secure Internet servers | 78 | 47.17 |
| 1.1.2 Handset prices | 112 | 22.84 | 3.1.2 Cybersecurity | 56 | 69.88 |
| 1.1.3 Internet access | 50 | 78.14 | 3.1.3 Online access to financial account | 114 | 6.93 |
| 1.1.4 4G mobile network coverage | 104 | 49.00 | 3.1.4 Internet shopping | 88 | 6.15 |
| 1.1.5 Fixed-broadband subscriptions | 101 | 8.20 | 2nd sub-pillar: Regulation | 78 | 62.85 |
| 1.1.6 International Internet bandwidth | 67 | 68.10 | 3.2.1 Regulatory quality | 97 | 43.03 |
| 1.1.7 Internet access in schools | 41 | 53.63 | 3.2.2 ICT regulatory environment | 101 | 68.92 |
| 2nd sub-pillar: Content | 61 | 30.15 | 3.2.3 Legal framework's adaptability to emerging technologies | 26 | 64.46 |
| 1.2.1 GitHub commits | 98 | 1.17 | 3.2.4 e-commerce legislation | 77 | 75.00 |
| 1.2.2 Wikipedia edits | 49 | 61.17 | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 95 | 52.97 |
| 1.2.4 Mobile apps development | 78 | 56.86 | 3.3.1 E-Participation | 72 | 67.90 |
| 3rd sub-pillar: Future Technologies | 27 | 45.35 | 3.3.2 Socioeconomic gap in use of digital payments | 106 | 41.30 |
| 1.3.1 Adoption of emerging technologies | 34 | 62.72 | 3.3.3 Availability of local online content | 23 | 85.01 |
| 1.3.2 Investment in emerging technologies | 23 | 67.18 | 3.3.4 Gender gap in Internet use | 74 | 49.90 |
| 1.3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 124 | 20.72 |
| 1.3.4 Computer software spending | 95 | 6.14 | D. Impact pillar | 58 | 53.84 |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 52 | 31.60 |
| B. People pillar | 57 | 50.04 | 4.1.1 Medium and high-tech industry | 78 | 25.71 |
| 1st sub-pillar: Individuals | 64 | 56.00 | 4.1.2 High-tech exports | 86 | 8.74 |
| 2.1.1 Internet users | 40 | 79.53 | 4.1.3 PCT patent applications | NA | NA |
| 2.1.2 Active mobile-broadband subscriptions | 87 | 22.61 | 4.1.4 Labor productivity per employee | 81 | 18.36 |
| 2.1.3 Use of virtual social networks | 98 | 36.08 | 4.1.5 Prevalence of gig economy | 15 | 73.58 |
| 2.1.4 Tertiary enrollment | 85 | 19.80 | 2nd sub-pillar: Quality of Life | 73 | 64.02 |
| 2.1.5 Adult literacy rate | 6 | 99.76 | 4.2.1 Happiness | 85 | 48.75 |
| 2.1.6 ICT skills | 18 | 78.23 | 4.2.2 Freedom to make life choices | 52 | 81.48 |
| 2nd sub-pillar: Businesses | 65 | 42.85 | 4.2.3 Income inequality | NA | NA |
| 2.2.1 Firms with website | 99 | 27.28 | 4.2.4 Healthy life expectancy at birth | 83 | 61.85 |
| 2.2.2 Ease of doing business | 33 | 82.21 | 3rd sub-pillar: SDG Contribution | 70 | 65.90 |
| 2.2.3 Professionals | 51 | 30.05 | 4.3.1 SDG 3: Good Health and Well-Being | 88 | 60.66 |
| 2.2.4 Technicians and associate professionals | 53 | 39.92 | 4.3.2 SDG 4: Quality Education | 50 | 39.76 |
| 2.2.5 Business use of digital tools | 32 | 77.54 | 4.3.3 SDG 5: Gender Equality | 91 | 65.28 |
| 2.2.6 R&D expenditure by businesses | 88 | 0.11 | 4.3.4 SDG 7: Affordable and Clean Energy | 46 | 83.45 |
| 3rd sub-pillar: Governments | 42 | 51.26 | | | |
| 2.3.1 Government online services | 64 | 69.70 | | | |
| 2.3.2 Publication and use of open data | NA | NA | | | |
| 2.3.3 Government promotion of investment in emerging tech | 19 | 69.32 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 85 | 14.77 | | | |
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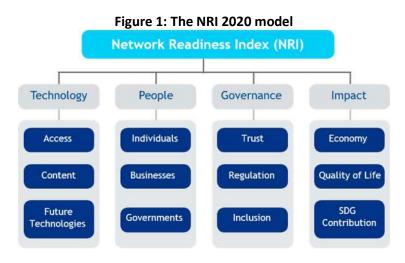
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Network Readiness Index 2020 Bahrain

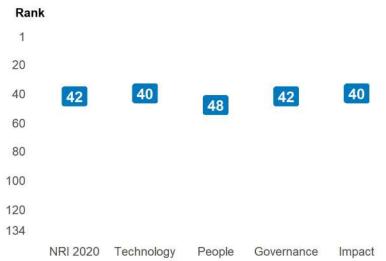
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Bahrain

Bahrain ranks 42nd out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Technology and Impact. The greatest scope for improvement, meanwhile, concerns People.

Figure 2: Bahrain global ranking, overall and by pillar





Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Bahrain relate to Individuals, Future Technologies and Quality of Life, among others (Table 1). More could be done, though, to improve the economy's performances in the Governments, Businesses and SDG Contribution sub-pillars.

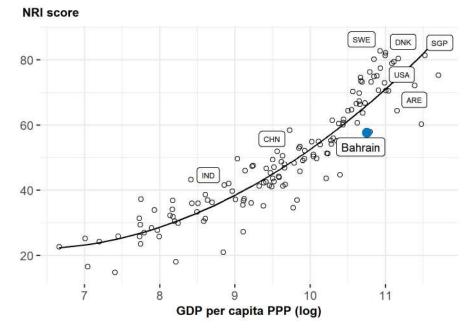
| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Individuals | 9 | Access | 41 |
| Future Technologies | 25 | Trust | 60 |
| Quality of Life | 27 | Content | 62 |
| Inclusion | 28 | Governments | 67 |
| Economy | 33 | Businesses | 74 |
| Regulation | 36 | SDG Contribution | 83 |

Table 1: Bahrain rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Bahrain in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Bahrain is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Bahrain belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Arab States-is United Arab Emirates (ARE).



Performance against its income group and region

High-income countries

Bahrain is ranked 40th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it outperforms high-income countries in one of the twelve sub-pillars: Individuals.

Arab States

Bahrain is ranked 4th within Arab States (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Arab States in eleven of the twelve sub-pillars: Access, Content, Future Technologies, Individuals, Governments, Trust, Regulation, Inclusion, Economy, Quality of Life and SDG Contribution.

Figure 4: Performance of Bahrain against its income group and region, overall and by pillar



Table 2: Bahrain scores vs. averages of its income group and region, overall and by pillar

| Dimension | Bahrain | High-income countries | Arab States |
|------------|---------|-----------------------|-------------|
| NRI | 57.59 | 66.82 | 47.18 |
| Technology | 51.16 | 62.51 | 39.24 |
| People | 52.39 | 62.72 | 47.97 |
| Governance | 67.00 | 75.41 | 51.70 |
| Impact | 59.80 | 66.63 | 49.82 |



Strongest and weakest indicators

The indicators where Bahrain performs particularly well include 4G mobile network coverage, Internet access in schools, and e-commerce legislation (Table 3). By contrast, the economy's weakest indicators include SDG 7: Affordable and Clean Energy, High-tech exports, and Handset prices.

Table 3: Top-ranked and bottom-ranked indicators of Bahrain

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|---|------|
| 4G mobile network coverage | 1 | Technicians and associate professionals | 77 |
| Internet access in schools | 1 | Mobile tariffs | 78 |
| e-commerce legislation | 1 | Professionals | 80 |
| Internet users | 4 | R&D expenditure by businesses | 80 |
| Use of virtual social networks | 6 | GitHub commits | 93 |
| Internet access | 7 | SDG 5: Gender Equality | 94 |
| Active mobile-broadband subscriptions | 13 | R&D expenditure by governments and higher education | 101 |
| Availability of local online content | 13 | Handset prices | 110 |
| Government promotion of investment in emerging technologies | 17 | High-tech exports | 119 |
| Fixed-broadband subscriptions | 20 | SDG 7: Affordable and Clean Energy | 125 |



NRI 2020 At-A-Glance: Bahrain

| Network Readiness Inde | ex | | Rank: 42 (out of 134) | Score: | 57.59 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 40 | 51.16 | C. Governance pillar | 42 | 67.00 |
| 1st sub-pillar: Access | 41 | 78.07 | 1st sub-pillar: Trust | 60 | 45.55 |
| 2nd sub-pillar: Content | 62 | 29.69 | 2nd sub-pillar: Regulation | 36 | 78.57 |
| 3rd sub-pillar: Future Technologies | 25 | 45.72 | 3rd sub-pillar: Inclusion | 28 | 76.89 |
| B. People pillar | 48 | 52.39 | D. Impact pillar | 40 | 59.80 |
| 1st sub-pillar: Individuals | 9 | 73.35 | 1st sub-pillar: Economy | 33 | 39.98 |
| 2nd sub-pillar: Businesses | 74 | 40.45 | 2nd sub-pillar: Quality of Life | 27 | 77.44 |
| 3rd sub-pillar: Governments | 67 | 43.37 | 3rd sub-pillar: SDG Contribution | 83 | 62.00 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Scor |
|---|------|--------|---|------|-------|
| A. Technology pillar | 40 | 51.16 | C. Governance pillar | 42 | 67.00 |
| 1st sub-pillar: Access | 41 | 78.07 | 1st sub-pillar: Trust | 60 | 45.5 |
| 1.1.1 Mobile tariffs | 78 | 57.10 | 3.1.1 Secure Internet servers | 75 | 47.5 |
| 1.1.2 Handset prices | 110 | 23.16 | 3.1.2 Cybersecurity | 70 | 62.5 |
| 1.1.3 Internet access | 7 | 97.54 | 3.1.3 Online access to financial account | 47 | 40.0 |
| 1.1.4 4G mobile network coverage | 1 | 100.00 | 3.1.4 Internet shopping | 43 | 32.0 |
| 1.1.5 Fixed-broadband subscriptions | 20 | 94.83 | 2nd sub-pillar: Regulation | 36 | 78.5 |
| 1.1.6 International Internet bandwidth | 26 | 73.88 | 3.2.1 Regulatory quality | 50 | 61.2 |
| 1.1.7 Internet access in schools | 1 | 100.00 | 3.2.2 ICT regulatory environment | 45 | 88.4 |
| 2nd sub-pillar: Content | 62 | 29.69 | 3.2.3 Legal framework's adaptability to emerging technologies | 25 | 64.6 |
| 1.2.1 GitHub commits | 93 | 1.45 | 3.2.4 e-commerce legislation | 1 | 100. |
| 1.2.2 Wikipedia edits | 70 | 42.29 | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 28 | 76. |
| 1.2.4 Mobile apps development | 44 | 72.18 | 3.3.1 E-Participation | 50 | 76. |
| 3rd sub-pillar: Future Technologies | 25 | 45.72 | 3.3.2 Socioeconomic gap in use of digital payments | 48 | 77. |
| 1.3.1 Adoption of emerging technologies | 30 | 65.71 | 3.3.3 Availability of local online content | 13 | 88. |
| 1.3.2 Investment in emerging technologies | NA | NA | 3.3.4 Gender gap in Internet use | 25 | 66. |
| .3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 31 | 75. |
| .3.4 Computer software spending | 41 | 25.74 | D. Impact pillar | 40 | 59. |
| .3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 33 | 39. |
| 3. People pillar | 48 | 52.39 | 4.1.1 Medium and high-tech industry | 68 | 28. |
| lst sub-pillar: Individuals | 9 | 73.35 | 4.1.2 High-tech exports | 119 | 0.8 |
| 2.1.1 Internet users | 4 | 98.96 | 4.1.3 PCT patent applications | NA | N |
| 2.1.2 Active mobile-broadband subscriptions | 13 | 49.60 | 4.1.4 Labor productivity per employee | 21 | 64. |
| 2.1.3 Use of virtual social networks | 6 | 84.54 | 4.1.5 Prevalence of gig economy | 24 | 66. |
| 2.1.4 Tertiary enrollment | 60 | 36.57 | 2nd sub-pillar: Quality of Life | 27 | 77.4 |
| 2.1.5 Adult literacy rate | 34 | 96.77 | 4.2.1 Happiness | 43 | 69.4 |
| 2.1.6 ICT skills | 27 | 73.66 | 4.2.2 Freedom to make life choices | 25 | 90.3 |
| 2nd sub-pillar: Businesses | 74 | 40.45 | 4.2.3 Income inequality | NA | N |
| 2.2.1 Firms with website | NA | NA | 4.2.4 Healthy life expectancy at birth | 44 | 72. |
| 2.2.2 Ease of doing business | 42 | 81.00 | 3rd sub-pillar: SDG Contribution | 83 | 62. |
| 2.2.3 Professionals | 80 | 17.86 | 4.3.1 SDG 3: Good Health and Well-Being | 34 | 80.3 |
| 2.2.4 Technicians and associate professionals | 77 | 26.16 | 4.3.2 SDG 4: Quality Education | NA | N |
| 2.2.5 Business use of digital tools | 33 | 76.71 | 4.3.3 SDG 5: Gender Equality | 94 | 63. |
| 2.2.6 R&D expenditure by businesses | 80 | 0.52 | 4.3.4 SDG 7: Affordable and Clean Energy | 125 | 41.0 |
| 3rd sub-pillar: Governments | 67 | 43.37 | | | |
| 2.3.1 Government online services | 45 | 78.18 | | | |
| 2.3.2 Publication and use of open data | 74 | 18.91 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 17 | 71.20 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 101 | 5.22 | | | |



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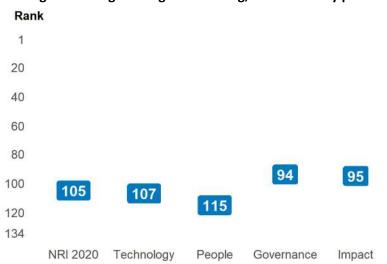
Network Readiness Index 2020 Bangladesh

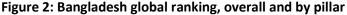
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Bangladesh

Bangladesh ranks 105th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns People.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Bangladesh relate to Quality of Life, Inclusion and Future Technologies, among others (Table 1). More could be done, though, to improve the economy's performances in the Individuals, Economy and Businesses sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Quality of Life | 56 | SDG Contribution | 104 |
| Inclusion | 76 | Content | 105 |
| Future Technologies | 86 | Regulation | 110 |
| Governments | 90 | Individuals | 115 |
| Trust | 98 | Economy | 119 |
| Access | 102 | Businesses | 122 |

Table 1: Bangladesh rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Bangladesh in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Bangladesh is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

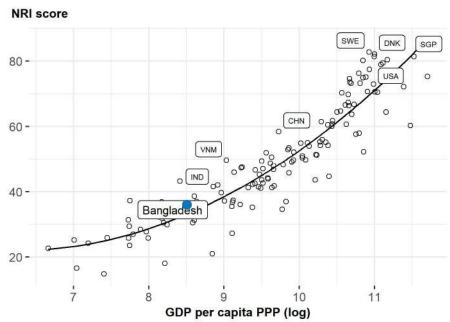


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Bangladesh belongs to the group of lower-middle-income countries, where the best performer is Vietnam (VNM). The top performer of its region-Asia & Pacific-is Singapore (SGP).



Performance against its income group and region

Lower-middle-income countries

Bangladesh is ranked 21st in the group of lower-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in two of the four pillars: governance and impact. At the sub-pillar level, it outperforms lower-middle-income countries in four of the twelve sub-pillars: Future Technologies, Governments, Inclusion and Quality of Life.

Asia & Pacific

Bangladesh is ranked 19th within Asia & Pacific (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Asia & Pacific in one of the twelve sub-pillars: Quality of Life.

Figure 4: Performance of Bangladesh against its income group and region, overall and by pillar



Table 2: Bangladesh scores vs. averages of its income group and region, overall and by pillar

| Dimension | Bangladesh | Lower-middle-income countries | Asia & Pacific |
|------------|------------|----------------------------------|----------------|
| NRI | 36.01 | 36.72 | 52.76 |
| Technology | 25.78 | 27.72 | 45.33 |
| People | 27.90 | 33.88 | 49.64 |
| Governance | 46.30 | 43.15 | 59.20 |
| Impact | 44.06 | 42.15 | 56.86 |



Strongest and weakest indicators

The indicators where Bangladesh performs particularly well include Rural gap in use of digital payments, SDG 7: Affordable and Clean Energy, and Freedom to make life choices (Table 3). By contrast, the economy's weakest indicators include Internet access, Ease of doing business, and Internet users.

Table 3: Top-ranked and bottom-ranked indicators of Bangladesh

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|---|------|
| Rural gap in use of digital payments | 7 | SDG 5: Gender Equality | 110 |
| SDG 7: Affordable and Clean Energy | 22 | Mobile apps development | 111 |
| Freedom to make life choices | 29 | Internet domain registrations | 113 |
| Income inequality | 29 | Technicians and associate professionals | 116 |
| Mobile tariffs | 50 | Regulatory quality | 119 |
| Handset prices | 59 | Internet shopping | 120 |
| Internet access in schools | 67 | High-tech exports | 120 |
| Government promotion of investment in emerging technologies | 70 | Internet users | 125 |
| Computer software spending | 73 | Ease of doing business | 129 |
| Socioeconomic gap in use of digital payments | 76 | Internet access | 130 |



NRI 2020 At-A-Glance: Bangladesh

| Network Readiness Index | | F | Rank: 105 (out of 134) | | Score: 36.01 | |
|-------------------------------------|------|-------|----------------------------------|------|--------------|--|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score | |
| A. Technology pillar | 107 | 25.78 | C. Governance pillar | 94 | 46.30 | |
| 1st sub-pillar: Access | 102 | 38.33 | 1st sub-pillar: Trust | 98 | 27.12 | |
| 2nd sub-pillar: Content | 105 | 15.18 | 2nd sub-pillar: Regulation | 110 | 50.05 | |
| 3rd sub-pillar: Future Technologies | 86 | 23.82 | 3rd sub-pillar: Inclusion | 76 | 61.74 | |
| B. People pillar | 115 | 27.90 | D. Impact pillar | 95 | 44.06 | |
| 1st sub-pillar: Individuals | 115 | 26.76 | 1st sub-pillar: Economy | 119 | 11.34 | |
| 2nd sub-pillar: Businesses | 122 | 21.67 | 2nd sub-pillar: Quality of Life | 56 | 68.14 | |
| 3rd sub-pillar: Governments | 90 | 35.26 | 3rd sub-pillar: SDG Contribution | 104 | 52.71 | |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Sco |
|--|----------|-------|---|------|------|
| A. Technology pillar | 107 | 25.78 | C. Governance pillar | 94 | 46.3 |
| st sub-pillar: Access | 102 | 38.33 | 1st sub-pillar: Trust | 98 | 27.1 |
| .1.1 Mobile tariffs | 50 | 69.55 | 3.1.1 Secure Internet servers | 100 | 36. |
| .1.2 Handset prices | 59 | 46.95 | 3.1.2 Cybersecurity | 79 | 56.0 |
| .1.3 Internet access | 130 | 6.50 | 3.1.3 Online access to financial account | 96 | 14. |
| .1.4 4G mobile network coverage | 99 | 58.00 | 3.1.4 Internet shopping | 120 | 1.5 |
| .1.5 Fixed-broadband subscriptions | 94 | 20.00 | 2nd sub-pillar: Regulation | 110 | 50. |
| .1.6 International Internet bandwidth | 92 | 63.19 | 3.2.1 Regulatory quality | 119 | 33. |
| .1.7 Internet access in schools | 67 | 4.14 | 3.2.2 ICT regulatory environment | 89 | 73. |
| nd sub-pillar: Content | 105 | 15.18 | 3.2.3 Legal framework's adaptability to emerging technologies | 105 | 18. |
| .2.1 GitHub commits | 99 | 1.07 | 3.2.4 e-commerce legislation | 77 | 75. |
| .2.2 Wikipedia edits | 98 | 22.80 | 3.2.5 Privacy protection by law content | NA | N |
| .2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 76 | 61. |
| .2.4 Mobile apps development | 111 | 36.61 | 3.3.1 E-Participation | 90 | 55. |
| rd sub-pillar: Future Technologies | 86 | 23.82 | 3.3.2 Socioeconomic gap in use of digital payments | 76 | 61. |
| .3.1 Adoption of emerging technologies | 107 | 27.75 | 3.3.3 Availability of local online content | 89 | 50. |
| .3.2 Investment in emerging technologies | 98 | 29.07 | 3.3.4 Gender gap in Internet use | NA | N |
| .3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 7 | 79 |
| .3.4 Computer software spending | 73 | 14.65 | D. Impact pillar | 95 | 44 |
| .3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 119 | 11. |
| 3. People pillar | 115 | 27.90 | 4.1.1 Medium and high-tech industry | 103 | 12. |
| st sub-pillar: Individuals | 115 | 26.76 | 4.1.2 High-tech exports | 120 | 0.5 |
| .1.1 Internet users | 125 | 12.72 | 4.1.3 PCT patent applications | NA | N |
| .1.2 Active mobile-broadband subscriptions | 110 | 13.65 | 4.1.4 Labor productivity per employee | 102 | 6.9 |
| .1.3 Use of virtual social networks | 106 | 20.62 | 4.1.5 Prevalence of gig economy | 102 | 25. |
| .1.4 Tertiary enrollment | 93 | 14.54 | 2nd sub-pillar: Quality of Life | 56 | 68. |
| .1.5 Adult literacy rate | 89 | 66.44 | 4.2.1 Happiness | 88 | 47. |
| | 109 | 32.60 | 4.2.2 Freedom to make life choices | 29 | 89. |
| nd sub-pillar: Businesses | 122 | 21.67 | 4.2.3 Income inequality | 29 | 78. |
| .2.1 Firms with website | 106 | 19.50 | 4.2.4 Healthy life expectancy at birth | 92 | 56. |
| .2.2 Ease of doing business | 129 | 26.20 | 3rd sub-pillar: SDG Contribution | 104 | 52. |
| .2.3 Professionals | 109 | 10.98 | 4.3.1 SDG 3: Good Health and Well-Being | 109 | 32. |
| .2.4 Technicians and associate professionals | 116 | 7.14 | 4.3.2 SDG 4: Quality Education | NA | N |
| .2.5 Business use of digital tools | 101 | 44.54 | 4.3.3 SDG 5: Gender Equality | 110 | 50. |
| .2.6 R&D expenditure by businesses | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 22 | 88. |
| and sub-pillar: Governments | 90 | 35.26 | | | 2.5 |
| .3.1 Government online services | 90 84 | 60.00 | | | |
| .3.2 Publication and use of open data | 92 | 10.57 | | | |
| .3.3 Government promotion of investment in emerging tech | 70 | 35.22 | | | |
| | 10 | NA | | | |



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Network Readiness Index 2020 Belarus

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Belarus

Belarus ranks 65th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Impact. The greatest scope for improvement, meanwhile, concerns Governance.

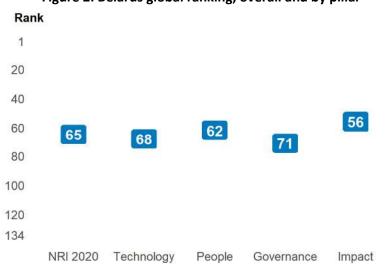


Figure 2: Belarus global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Belarus relate to Individuals, SDG Contribution and Content, among others (Table 1). More could be done, though, to improve the economy's performances in the Governments, Regulation and Future Technologies sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| Individuals | 36 | Access | 58 |
| SDG Contribution | 40 | Quality of Life | 59 |
| Content | 41 | Economy | 77 |
| Inclusion | 44 | Governments | 94 |
| Trust | 45 | Regulation | 122 |
| Businesses | 46 | Future Technologies | 134 |

Table 1: Belarus rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Belarus in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Belarus is slightly below the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

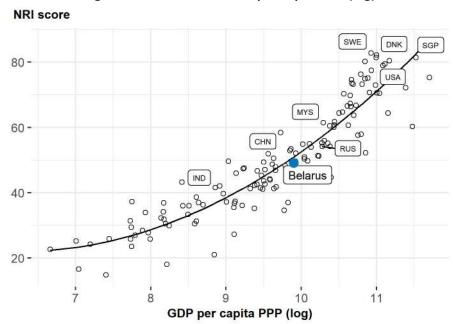


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Belarus belongs to the group of upper-middle-income countries, where the best performer is Malaysia (MYS). The top performer of its region-CIS-is Russia (RUS).



Performance against its income group and region

Upper-middle-income countries

Belarus is ranked 15th in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it outperforms upper-middle-income countries in eight of the twelve sub-pillars: Access, Content, Individuals, Businesses, Trust, Inclusion, Quality of Life and SDG Contribution.

CIS

Belarus is ranked 4th within CIS (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in CIS in eight of the twelve sub-pillars: Access, Content, Individuals, Businesses, Trust, Inclusion, Quality of Life and SDG Contribution.

Figure 4: Performance of Belarus against its income group and region, overall and by pillar

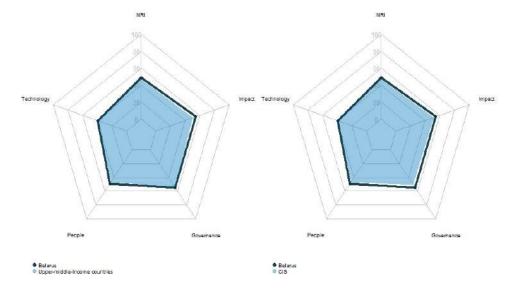


Table 2: Belarus scores vs. averages of its income group and region, overall and by pillar

| Dimension | Belarus | Upper-middle-income countries | CIS |
|------------|---------|----------------------------------|-------|
| NRI | 49.16 | 47.39 | 46.88 |
| Technology | 39.05 | 38.42 | 38.47 |
| People | 48.94 | 46.66 | 47.10 |
| Governance | 54.47 | 54.31 | 50.71 |
| Impact | 54.17 | 50.17 | 51.26 |



Strongest and weakest indicators

The indicators where Belarus performs particularly well include Income inequality, Adult literacy rate, and Tertiary enrollment (Table 3). By contrast, the economy's weakest indicators include ICT regulatory environment, Freedom to make life choices, and Regulatory quality.

| Strongest indicators | Rank | Weakest indicators | Rank |
|--|------|---|------|
| Income inequality | 3 | R&D expenditure by governments and higher education | 83 |
| Adult literacy rate | 8 | Rural gap in use of digital payments | 84 |
| Tertiary enrollment | 10 | Publication and use of open data | 91 |
| SDG 5: Gender Equality | 10 | High-tech exports | 91 |
| International Internet bandwidth | 14 | Use of virtual social networks | 94 |
| Professionals | 19 | Computer software spending | 105 |
| Gender gap in Internet use | 28 | SDG 7: Affordable and Clean Energy | 107 |
| Socioeconomic gap in use of digital payments | 29 | Regulatory quality | 111 |
| Medium and high-tech industry | 29 | Freedom to make life choices | 120 |
| Firms with website | 30 | ICT regulatory environment | 127 |

Table 3: Top-ranked and bottom-ranked indicators of Belarus



NRI 2020 At-A-Glance: Belarus

| Network Readiness Ind | ex | | Rank: 65 (out of 134) | Score: | 49.16 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 68 | 39.05 | C. Governance pillar | 71 | 54.47 |
| 1st sub-pillar: Access | 58 | 70.07 | 1st sub-pillar: Trust | 45 | 53.82 |
| 2nd sub-pillar: Content | 41 | 42.03 | 2nd sub-pillar: Regulation | 122 | 38.67 |
| 3rd sub-pillar: Future Technologies | 134 | 5.06 | 3rd sub-pillar: Inclusion | 44 | 70.90 |
| B. People pillar | 62 | 48.94 | D. Impact pillar | 56 | 54.17 |
| 1st sub-pillar: Individuals | 36 | 63.21 | 1st sub-pillar: Economy | 77 | 21.63 |
| 2nd sub-pillar: Businesses | 46 | 51.51 | 2nd sub-pillar: Quality of Life | 59 | 67.66 |
| 3rd sub-pillar: Governments | 94 | 32.12 | 3rd sub-pillar: SDG Contribution | 40 | 73.24 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|-------|
| A. Technology pillar | 68 | 39.05 | C. Governance pillar | 71 | 54.47 |
| 1st sub-pillar: Access | 58 | 70.07 | 1st sub-pillar: Trust | 45 | 53.82 |
| 1.1.1 Mobile tariffs | 37 | 74.30 | 3.1.1 Secure Internet servers | 46 | 69.04 |
| 1.1.2 Handset prices | 62 | 46.77 | 3.1.2 Cybersecurity | 71 | 61.76 |
| 1.1.3 Internet access | 59 | 72.37 | 3.1.3 Online access to financial account | 38 | 46.02 |
| 1.1.4 4G mobile network coverage | 82 | 75.70 | 3.1.4 Internet shopping | 37 | 38.49 |
| 1.1.5 Fixed-broadband subscriptions | 67 | 57.86 | 2nd sub-pillar: Regulation | 122 | 38.67 |
| 1.1.6 International Internet bandwidth | 14 | 76.52 | 3.2.1 Regulatory quality | 111 | 36.88 |
| 1.1.7 Internet access in schools | 32 | 87.01 | 3.2.2 ICT regulatory environment | 127 | 38.80 |
| 2nd sub-pillar: Content | 41 | 42.03 | 3.2.3 Legal framework's adaptability to emerging technologies | NA | NA |
| 1.2.1 GitHub commits | 31 | 27.68 | 3.2.4 e-commerce legislation | 77 | 75.00 |
| 1.2.2 Wikipedia edits | 38 | 68.97 | 3.2.5 Privacy protection by law content | 79 | 4.00 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 44 | 70.90 |
| 1.2.4 Mobile apps development | 58 | 66.85 | 3.3.1 E-Participation | 56 | 74.07 |
| 3rd sub-pillar: Future Technologies | 134 | 5.06 | 3.3.2 Socioeconomic gap in use of digital payments | 29 | 86.15 |
| 1.3.1 Adoption of emerging technologies | NA | NA | 3.3.3 Availability of local online content | NA | NA |
| 1.3.2 Investment in emerging technologies | NA | NA | 3.3.4 Gender gap in Internet use | 28 | 66.06 |
| 1.3.3 ICT PCT patent applications | 43 | 11.33 | 3.3.5 Rural gap in use of digital payments | 84 | 57.32 |
| 1.3.4 Computer software spending | 105 | 3.28 | D. Impact pillar | 56 | 54.17 |
| 1.3.5 Robot density | 58 | 0.56 | 1st sub-pillar: Economy | 77 | 21.63 |
| B. People pillar | 62 | 48.94 | 4.1.1 Medium and high-tech industry | 29 | 51.75 |
| 1st sub-pillar: Individuals | 36 | 63.21 | 4.1.2 High-tech exports | 91 | 7.55 |
| 2.1.1 Internet users | 44 | 78.84 | 4.1.3 PCT patent applications | 57 | 0.74 |
| 2.1.2 Active mobile-broadband subscriptions | 51 | 33.48 | 4.1.4 Labor productivity per employee | 68 | 26.46 |
| 2.1.3 Use of virtual social networks | 94 | 40.21 | 4.1.5 Prevalence of gig economy | NA | NA |
| 2.1.4 Tertiary enrollment | 10 | 63.78 | 2nd sub-pillar: Quality of Life | 59 | 67.66 |
| 2.1.5 Adult literacy rate | 8 | 99.72 | 4.2.1 Happiness | 65 | 61.49 |
| 2.1.6 ICT skills | NA | NA | 4.2.2 Freedom to make life choices | 120 | 47.96 |
| 2nd sub-pillar: Businesses | 46 | 51.51 | 4.2.3 Income inequality | 3 | 97.42 |
| 2.2.1 Firms with website | 30 | 74.30 | 4.2.4 Healthy life expectancy at birth | 77 | 63.77 |
| 2.2.2 Ease of doing business | 48 | 77.93 | 3rd sub-pillar: SDG Contribution | 40 | 73.24 |
| 2.2.3 Professionals | 19 | 50.85 | 4.3.1 SDG 3: Good Health and Well-Being | 39 | 78.69 |
| 2.2.4 Technicians and associate professionals | 49 | 43.78 | 4.3.2 SDG 4: Quality Education | 37 | 55.11 |
| 2.2.5 Business use of digital tools | NA | NA | 4.3.3 SDG 5: Gender Equality | 10 | 88.86 |
| 2.2.6 R&D expenditure by businesses | 41 | 10.68 | 4.3.4 SDG 7: Affordable and Clean Energy | 107 | 63.44 |
| 3rd sub-pillar: Governments | 94 | 32.12 | | | |
| 2.3.1 Government online services | 64 | 69.70 | | | |
| 2.3.2 Publication and use of open data | 91 | 10.95 | | | |
| 2.3.3 Government promotion of investment in emerging tech | NA | NA | | | |
| 2.3.4 R&D expenditure by governments and higher education | 83 | 15.70 | | | |
| Confidential data | | | | | |



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Network Readiness Index 2020 Belgium

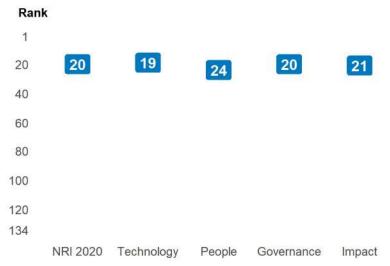
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Belgium

Belgium ranks 20th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Technology. The greatest scope for improvement, meanwhile, concerns People.

Figure 2: Belgium global ranking, overall and by pillar





Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Belgium relate to Trust, Access and Future Technologies, among others (Table 1). More could be done, though, to improve the economy's performances in the Content, Inclusion and Individuals sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|-----------------|------|
| Trust | 15 | Quality of Life | 21 |
| Access | 17 | Governments | 22 |
| Future Technologies | 18 | Regulation | 22 |
| Businesses | 20 | Content | 23 |
| Economy | 20 | Inclusion | 25 |
| SDG Contribution | 20 | Individuals | 42 |

Table 1: Belgium rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Belgium in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Belgium is slightly above the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

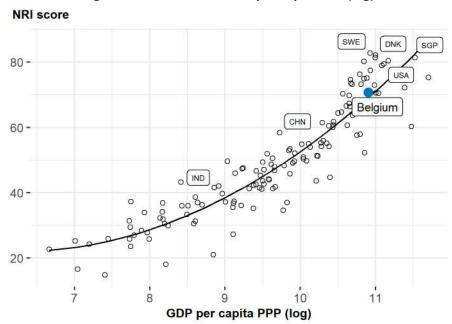


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Belgium belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Europe-is also Sweden (SWE).



Performance against its income group and region

High-income countries

Belgium is ranked 20th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it outperforms high-income countries in eleven of the twelve sub-pillars: Access, Content, Future Technologies, Businesses, Governments, Trust, Regulation, Inclusion, Economy, Quality of Life and SDG Contribution.

Europe

Belgium is ranked 13th within Europe (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Europe in eleven of the twelve sub-pillars: Access, Content, Future Technologies, Businesses, Governments, Trust, Regulation, Inclusion, Economy, Quality of Life and SDG Contribution.



Figure 4: Performance of Belgium against its income group and region, overall and by pillar

Table 2: Belgium scores vs. averages of its income group and region, overall and by pillar

| . | 0 | | 71 |
|------------|---------|-----------------------|--------|
| Dimension | Belgium | High-income countries | Europe |
| NRI | 70.67 | 66.82 | 64.21 |
| Technology | 69.26 | 62.51 | 59.93 |
| People | 63.80 | 62.72 | 59.89 |
| Governance | 79.57 | 75.41 | 72.98 |
| Impact | 70.05 | 66.63 | 64.04 |



Strongest and weakest indicators

The indicators where Belgium performs particularly well include 4G mobile network coverage, Internet access in schools, and Socioeconomic gap in use of digital payments (Table 3). By contrast, the economy's weakest indicators include Freedom to make life choices, e-commerce legislation, and SDG 7: Affordable and Clean Energy.

Table 3: Top-ranked and bottom-ranked indicators of Belgium

| Strongest indicators | Rank | Weakest indicators | Rank |
|--|------|---------------------------------------|------|
| 4G mobile network coverage | 1 | Mobile tariffs | 42 |
| Internet access in schools | 1 | Ease of doing business | 45 |
| Socioeconomic gap in use of digital payments | 6 | Gender gap in Internet use | 46 |
| Labor productivity per employee | 6 | SDG 5: Gender Equality | 58 |
| Computer software spending | 7 | Active mobile-broadband subscriptions | 68 |
| Firms with website | 9 | Government online services | 75 |
| Income inequality | 9 | E-Participation | 76 |
| Robot density | 10 | e-commerce legislation | 77 |
| SDG 3: Good Health and Well-Being | 10 | SDG 7: Affordable and Clean Energy | 77 |
| Professionals | 11 | Freedom to make life choices | 82 |



NRI 2020 At-A-Glance: Belgium

| Network Readiness Inde | X | | Rank: | |
|-------------------------------------|------|-------|-----------|--|
| Pillar/sub-pillar | Rank | Score | Pillar/su | |
| A. Technology pillar | 19 | 69.26 | C. Gove | |
| 1st sub-pillar: Access | 17 | 85.91 | 1st su | |
| 2nd sub-pillar: Content | 23 | 62.34 | 2nd s | |
| 3rd sub-pillar: Future Technologies | 18 | 59.53 | 3rd si | |
| B. People pillar | 24 | 63.80 | D. Impa | |
| 1st sub-pillar: Individuals | 42 | 62.25 | 1st su | |
| 2nd sub-pillar: Businesses | 20 | 67.05 | 2nd s | |
| 3rd sub-pillar: Governments | 22 | 62.10 | 3rd si | |

| Rank: 20 (out of 134) | Score: | 70.67 |
|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score |
| C. Governance pillar | 20 | 79.57 |
| 1st sub-pillar: Trust | 15 | 78.20 |
| 2nd sub-pillar: Regulation | 22 | 83.31 |
| 3rd sub-pillar: Inclusion | 25 | 77.20 |
| D. Impact pillar | 21 | 70.05 |
| 1st sub-pillar: Economy | 20 | 48.78 |
| 2nd sub-pillar: Quality of Life | 21 | 81.17 |
| 3rd sub-pillar: SDG Contribution | 20 | 80.19 |

The Network Readiness Index in detail

| Indicator | Rank | Score | Indicator | Rank | Score |
|---|------|--------|---|------|-------|
| A. Technology pillar | 19 | 69.26 | C. Governance pillar | 20 | 79.57 |
| 1st sub-pillar: Access | 17 | 85.91 | 1st sub-pillar: Trust | 15 | 78.20 |
| 1.1.1 Mobile tariffs | 42 | 71.98 | 3.1.1 Secure Internet servers | 30 | 78.89 |
| 1.1.2 Handset prices | 14 | 71.27 | 3.1.2 Cybersecurity | 32 | 87.32 |
| 1.1.3 Internet access | 27 | 87.24 | 3.1.3 Online access to financial account | 13 | 73.15 |
| 1.1.4 4G mobile network coverage | 1 | 100.00 | 3.1.4 Internet shopping | 14 | 73.44 |
| 1.1.5 Fixed-broadband subscriptions | 12 | 96.76 | 2nd sub-pillar: Regulation | 22 | 83.31 |
| 1.1.6 International Internet bandwidth | 24 | 74.10 | 3.2.1 Regulatory quality | 25 | 78.59 |
| 1.1.7 Internet access in schools | 1 | 100.00 | 3.2.2 ICT regulatory environment | 11 | 96.14 |
| 2nd sub-pillar: Content | 23 | 62.34 | 3.2.3 Legal framework's adaptability to emerging technologies | NA | NA |
| 1.2.1 GitHub commits | 22 | 42.95 | 3.2.4 e-commerce legislation | 77 | 75.00 |
| 1.2.2 Wikipedia edits | 21 | 80.03 | 3.2.5 Privacy protection by law content | 18 | 83.49 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 25 | 77.20 |
| 1.2.4 Mobile apps development | 33 | 78.79 | 3.3.1 E-Participation | 76 | 64.20 |
| 3rd sub-pillar: Future Technologies | 18 | 59.53 | 3.3.2 Socioeconomic gap in use of digital payments | 6 | 97.89 |
| 1.3.1 Adoption of emerging technologies | NA | NA | 3.3.3 Availability of local online content | 24 | 84.52 |
| 1.3.2 Investment in emerging technologies | 21 | 67.50 | 3.3.4 Gender gap in Internet use | 46 | 61.30 |
| 1.3.3 ICT PCT patent applications | 21 | 56.93 | 3.3.5 Rural gap in use of digital payments | 14 | 78.08 |
| 1.3.4 Computer software spending | 7 | 57.95 | D. Impact pillar | 21 | 70.05 |
| 1.3.5 Robot density | 10 | 55.75 | 1st sub-pillar: Economy | 20 | 48.78 |
| B. People pillar | 24 | 63.80 | 4.1.1 Medium and high-tech industry | 14 | 63.25 |
| 1st sub-pillar: Individuals | 42 | 62.25 | 4.1.2 High-tech exports | 40 | 22.64 |
| 2.1.1 Internet users | 21 | 88.66 | 4.1.3 PCT patent applications | 17 | 30.06 |
| 2.1.2 Active mobile-broadband subscriptions | 68 | 29.17 | 4.1.4 Labor productivity per employee | 6 | 79.17 |
| 2.1.3 Use of virtual social networks | 40 | 64.95 | 4.1.5 Prevalence of gig economy | NA | NA |
| 2.1.4 Tertiary enrollment | 19 | 58.06 | 2nd sub-pillar: Quality of Life | 21 | 81.17 |
| 2.1.5 Adult literacy rate | NA | NA | 4.2.1 Happiness | 21 | 80.18 |
| 2.1.6 ICT skills | 35 | 70.43 | 4.2.2 Freedom to make life choices | 82 | 68.22 |
| 2nd sub-pillar: Businesses | 20 | 67.05 | 4.2.3 Income inequality | 9 | 91.75 |
| 2.2.1 Firms with website | 9 | 89.65 | 4.2.4 Healthy life expectancy at birth | 26 | 84.54 |
| 2.2.2 Ease of doing business | 45 | 79.17 | 3rd sub-pillar: SDG Contribution | 20 | 80.19 |
| 2.2.3 Professionals | 11 | 61.46 | 4.3.1 SDG 3: Good Health and Well-Being | 10 | 91.80 |
| 2.2.4 Technicians and associate professionals | 26 | 60.09 | 4.3.2 SDG 4: Quality Education | 13 | 68.71 |
| 2.2.5 Business use of digital tools | NA | NA | 4.3.3 SDG 5: Gender Equality | 58 | 75.80 |
| 2.2.6 R&D expenditure by businesses | 11 | 44.87 | 4.3.4 SDG 7: Affordable and Clean Energy | 77 | 75.14 |
| 3rd sub-pillar: Governments | 22 | 62.10 | | | |
| 2.3.1 Government online services | 75 | 64.85 | | | |
| 2.3.2 Publication and use of open data | 29 | 45.28 | | | |
| 2.3.3 Government promotion of investment in emerging tech | NA | NA | | | |
| 2.3.4 R&D expenditure by governments and higher education | 11 | 76.18 | | | |
| Confidential data | | | | | |

* Confidential data



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Network Readiness Index 2020 Benin

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Benin

Benin ranks 112th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns Technology.

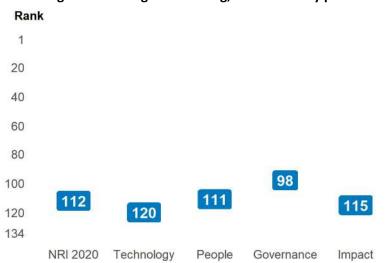


Figure 2: Benin global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Benin relate to Economy, Businesses and Inclusion, among others (Table 1). More could be done, though, to improve the economy's performances in the Quality of Life, Individuals and SDG Contribution sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|-------------|------|---------------------|------|
| Economy | 64 | Future Technologies | 112 |
| Businesses | 76 | Access | 117 |
| Inclusion | 92 | Content | 117 |
| Regulation | 93 | Quality of Life | 117 |
| Governments | 98 | Individuals | 124 |
| Trust | 102 | SDG Contribution | 125 |

Table 1: Benin rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Benin in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Benin is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

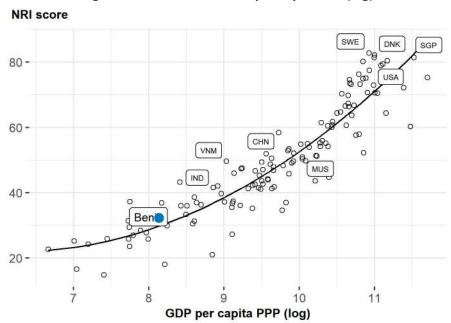


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Benin belongs to the group of lower-middle-income countries, where the best performer is Vietnam (VNM). The top performer of its region-Africa-is Mauritius (MUS).



Performance against its income group and region

Lower-middle-income countries

Benin is ranked 25th in the group of lower-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in one of the four pillars: governance. At the sub-pillar level, it outperforms lower-middle-income countries in four of the twelve sub-pillars: Businesses, Regulation, Inclusion and Economy.

Africa

Benin is ranked 11th within Africa (Figure 4, right panel). It has a score above the regional average in three of the four pillars: nri.score, people, governance and impact. With regard to sub-pillars, it outperforms the average in Africa in seven of the twelve sub-pillars: Businesses, Governments, Trust, Regulation, Inclusion, Economy and Quality of Life.



Figure 4: Performance of Benin against its income group and region, overall and by pillar

Table 2: Benin scores vs. averages of its income group and region, overall and by pillar

| Dimension | Benin | Lower-middle-income countries | Africa |
|------------|-------|----------------------------------|--------|
| NRI | 32.25 | 36.72 | 30.62 |
| Technology | 19.14 | 27.72 | 21.47 |
| People | 29.05 | 33.88 | 26.75 |
| Governance | 45.19 | 43.15 | 39.31 |
| Impact | 35.64 | 42.15 | 34.94 |



Strongest and weakest indicators

The indicators where Benin performs particularly well include e-commerce legislation, Socioeconomic gap in use of digital payments, and Privacy protection by law content (Table 3). By contrast, the economy's weakest indicators include Internet access, Handset prices, Secure Internet servers, and SDG 3: Good Health and Well-Being.

Table 3: Top-ranked and bottom-ranked indicators of Benin

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|---------------------------------------|------|
| e-commerce legislation | 1 | Ease of doing business | 118 |
| Socioeconomic gap in use of digital payments | 56 | Mobile apps development | 121 |
| Privacy protection by law content | 59 | Healthy life expectancy at birth | 121 |
| Prevalence of gig economy | 59 | SDG 7: Affordable and Clean Energy | 121 |
| Online access to financial account | 63 | Mobile tariffs | 122 |
| Government promotion of investment in emerging technologies | 78 | Active mobile-broadband subscriptions | 123 |
| Cybersecurity | 81 | Handset prices | 126 |
| Rural gap in use of digital payments | 81 | Secure Internet servers | 126 |
| Freedom to make life choices | 86 | SDG 3: Good Health and Well-Being | 126 |
| Fixed-broadband subscriptions | 89 | Internet access | 128 |



NRI 2020 At-A-Glance: Benin

| Network Readiness Inde | ex | F | Rank: 112 (out of 134) | Score: | 32.25 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 120 | 19.14 | C. Governance pillar | 98 | 45.19 |
| 1st sub-pillar: Access | 117 | 28.61 | 1st sub-pillar: Trust | 102 | 26.03 |
| 2nd sub-pillar: Content | 117 | 11.39 | 2nd sub-pillar: Regulation | 93 | 56.03 |
| 3rd sub-pillar: Future Technologies | 112 | 17.41 | 3rd sub-pillar: Inclusion | 92 | 53.50 |
| B. People pillar | 111 | 29.05 | D. Impact pillar | 115 | 35.64 |
| 1st sub-pillar: Individuals | 124 | 17.09 | 1st sub-pillar: Economy | 64 | 25.65 |
| 2nd sub-pillar: Businesses | 76 | 39.88 | 2nd sub-pillar: Quality of Life | 117 | 43.63 |
| 3rd sub-pillar: Governments | 98 | 30.17 | 3rd sub-pillar: SDG Contribution | 125 | 37.64 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Scor |
|---|------|-------|---|------|------|
| A. Technology pillar | 120 | 19.14 | C. Governance pillar | 98 | 45.1 |
| 1st sub-pillar: Access | 117 | 28.61 | 1st sub-pillar: Trust | 102 | 26.0 |
| 1.1.1 Mobile tariffs | 122 | 27.38 | 3.1.1 Secure Internet servers | 126 | 18.5 |
| 1.1.2 Handset prices | 126 | 10.17 | 3.1.2 Cybersecurity | 81 | 51.6 |
| 1.1.3 Internet access | 128 | 7.65 | 3.1.3 Online access to financial account | 63 | 30.5 |
| 1.1.4 4G mobile network coverage | 109 | 40.00 | 3.1.4 Internet shopping | 109 | 3.3 |
| 1.1.5 Fixed-broadband subscriptions | 89 | 23.56 | 2nd sub-pillar: Regulation | 93 | 56.0 |
| 1.1.6 International Internet bandwidth | 94 | 62.87 | 3.2.1 Regulatory quality | 94 | 43.9 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 112 | 62.5 |
| 2nd sub-pillar: Content | 117 | 11.39 | 3.2.3 Legal framework's adaptability to emerging technologies | 92 | 27.6 |
| 1.2.1 GitHub commits | 107 | 0.57 | 3.2.4 e-commerce legislation | 1 | 100. |
| 1.2.2 Wikipedia edits | 102 | 18.34 | 3.2.5 Privacy protection by law content | 59 | 46.0 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 92 | 53. |
| 1.2.4 Mobile apps development | 121 | 26.41 | 3.3.1 E-Participation | 93 | 53. |
| 3rd sub-pillar: Future Technologies | 112 | 17.41 | 3.3.2 Socioeconomic gap in use of digital payments | 56 | 72. |
| 1.3.1 Adoption of emerging technologies | 110 | 26.30 | 3.3.3 Availability of local online content | 113 | 29. |
| 1.3.2 Investment in emerging technologies | 115 | 21.93 | 3.3.4 Gender gap in Internet use | NA | N |
| 1.3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 81 | 59. |
| 1.3.4 Computer software spending | 100 | 4.02 | D. Impact pillar | 115 | 35. |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 64 | 25. |
| B. People pillar | 111 | 29.05 | 4.1.1 Medium and high-tech industry | NA | N |
| 1st sub-pillar: Individuals | 124 | 17.09 | 4.1.2 High-tech exports | 97 | 5.3 |
| 2.1.1 Internet users | 118 | 17.88 | 4.1.3 PCT patent applications | NA | N |
| 2.1.2 Active mobile-broadband subscriptions | 123 | 6.44 | 4.1.4 Labor productivity per employee | NA | N |
| 2.1.3 Use of virtual social networks | 118 | 7.42 | 4.1.5 Prevalence of gig economy | 59 | 45.9 |
| 2.1.4 Tertiary enrollment | 103 | 8.43 | 2nd sub-pillar: Quality of Life | 117 | 43.6 |
| 2.1.5 Adult literacy rate | 104 | 25.82 | 4.2.1 Happiness | 99 | 44.8 |
| 2.1.6 ICT skills | 99 | 36.53 | 4.2.2 Freedom to make life choices | 86 | 67. |
| 2nd sub-pillar: Businesses | 76 | 39.88 | 4.2.3 Income inequality | 108 | 39.1 |
| 2.2.1 Firms with website | 90 | 33.44 | 4.2.4 Healthy life expectancy at birth | 121 | 23. |
| 2.2.2 Ease of doing business | 118 | 39.22 | 3rd sub-pillar: SDG Contribution | 125 | 37. |
| 2.2.3 Professionals | NA | NA | 4.3.1 SDG 3: Good Health and Well-Being | 126 | 19. |
| 2.2.4 Technicians and associate professionals | NA | NA | 4.3.2 SDG 4: Quality Education | NA | N |
| 2.2.5 Business use of digital tools | 96 | 47.00 | 4.3.3 SDG 5: Gender Equality | 112 | 46. |
| 2.2.6 R&D expenditure by businesses | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 121 | 49. |
| 3rd sub-pillar: Governments | 98 | 30.17 | | | |
| 2.3.1 Government online services | 102 | 49.70 | | | |
| 2.3.2 Publication and use of open data | 98 | 7.32 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 78 | 33.50 | | | |
| 2.3.4 R&D expenditure by governments and higher education | NA | NA | | | |

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Network Readiness Index 2020 Bolivia

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Bolivia

Bolivia ranks 101st out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Impact. The greatest scope for improvement, meanwhile, concerns Governance.

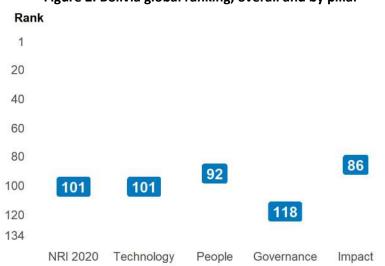


Figure 2: Bolivia global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Bolivia relate to SDG Contribution, Quality of Life and Individuals, among others (Table 1). More could be done, though, to improve the economy's performances in the Trust, Economy and Regulation sub-pillars.

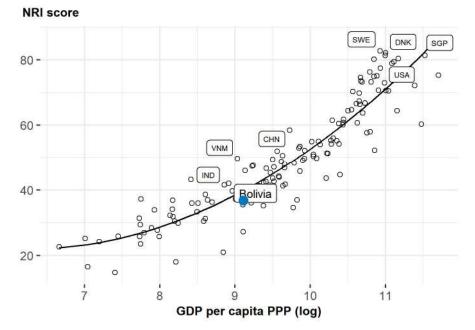
| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|-------------|------|
| SDG Contribution | 56 | Governments | 97 |
| Quality of Life | 75 | Access | 100 |
| Individuals | 86 | Businesses | 103 |
| Future Technologies | 93 | Trust | 119 |
| Content | 94 | Economy | 123 |
| Inclusion | 96 | Regulation | 124 |

Table 1: Bolivia rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Bolivia in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Bolivia is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Bolivia belongs to the group of lower-middle-income countries, where the best performer is Vietnam (VNM). The top performer of its region-The Americas-is United States (USA).



Performance against its income group and region

Lower-middle-income countries

Bolivia is ranked 18th in the group of lower-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in two of the four pillars: people and impact. At the sub-pillar level, it outperforms lower-middle-income countries in five of the twelve sub-pillars: Content, Individuals, Inclusion, Quality of Life and SDG Contribution.

The Americas

Bolivia is ranked 18th within The Americas (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it trails the regional average in each of them.

Figure 4: Performance of Bolivia against its income group and region, overall and by pillar



Table 2: Bolivia scores vs. averages of its income group and region, overall and by pillar

| Dimension | Bolivia | Lower-middle-income countries | The Americas |
|------------|---------|----------------------------------|--------------|
| NRI | 36.72 | 36.72 | 47.67 |
| Technology | 27.00 | 27.72 | 38.26 |
| People | 37.21 | 33.88 | 45.24 |
| Governance | 35.63 | 43.15 | 54.59 |
| Impact | 47.04 | 42.15 | 52.61 |



Strongest and weakest indicators

The indicators where Bolivia performs particularly well include Use of virtual social networks, Freedom to make life choices, and Rural gap in use of digital payments (Table 3). By contrast, the economy's weakest indicators include ICT regulatory environment, Investment in emerging technologies, and Legal framework's adaptability to emerging technologies.

| Strongest indicators | Rank | Weakest indicators | Rank |
|--|------|---|------|
| Use of virtual social networks | 40 | Availability of local online content | 116 |
| Freedom to make life choices | 41 | Ease of doing business | 119 |
| Rural gap in use of digital payments | 43 | Cybersecurity | 121 |
| Privacy protection by law content | 48 | ICT skills | 123 |
| Computer software spending | 52 | Government promotion of investment in emerging technologies | 123 |
| Publication and use of open data | 56 | Regulatory quality | 123 |
| Active mobile-broadband subscriptions | 59 | Prevalence of gig economy | 124 |
| Adult literacy rate | 61 | Legal framework's adaptability to emerging technologies | 125 |
| Internet access in schools | 64 | Investment in emerging technologies | 127 |
| SDG 11: Sustainable Cities and Communities | 64 | ICT regulatory environment | 130 |

Table 3: Top-ranked and bottom-ranked indicators of Bolivia



NRI 2020 At-A-Glance: Bolivia

| Network Readiness Inde | ex | F | Rank: 101 (out of 134) | Score: | 36.72 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 101 | 27.00 | C. Governance pillar | 118 | 35.63 |
| 1st sub-pillar: Access | 100 | 39.01 | 1st sub-pillar: Trust | 119 | 18.58 |
| 2nd sub-pillar: Content | 94 | 21.09 | 2nd sub-pillar: Regulation | 124 | 35.56 |
| 3rd sub-pillar: Future Technologies | 93 | 20.89 | 3rd sub-pillar: Inclusion | 96 | 52.74 |
| B. People pillar | 92 | 37.21 | D. Impact pillar | 86 | 47.04 |
| 1st sub-pillar: Individuals | 86 | 50.29 | 1st sub-pillar: Economy | 123 | 10.06 |
| 2nd sub-pillar: Businesses | 103 | 30.82 | 2nd sub-pillar: Quality of Life | 75 | 63.45 |
| 3rd sub-pillar: Governments | 97 | 30.52 | 3rd sub-pillar: SDG Contribution | 56 | 67.59 |

The Network Readiness Index in detail

| Rank | Score | Indicator | Rank | Score |
|------|---|---|--|---|
| 101 | 27.00 | C. Governance pillar | 118 | 35.63 |
| 100 | 39.01 | 1st sub-pillar: Trust | 119 | 18.58 |
| 82 | 53.67 | 3.1.1 Secure Internet servers | 93 | 41.12 |
| 99 | 32.07 | 3.1.2 Cybersecurity | 121 | 14.19 |
| 93 | 31.98 | 3.1.3 Online access to financial account | 101 | 12.41 |
| 86 | 74.48 | 3.1.4 Internet shopping | 85 | 6.61 |
| 103 | 8.14 | 2nd sub-pillar: Regulation | 124 | 35.56 |
| 81 | 65.18 | 3.2.1 Regulatory quality | 123 | 31.7 |
| 64 | 7.52 | 3.2.2 ICT regulatory environment | 130 | 27.22 |
| 94 | 21.09 | 3.2.3 Legal framework's adaptability to emerging technologies | 125 | 6.48 |
| 83 | 1.92 | 3.2.4 e-commerce legislation | 115 | 50.00 |
| 90 | 29.66 | 3.2.5 Privacy protection by law content | 48 | 62.38 |
| * | * | 3rd sub-pillar: Inclusion | 96 | 52.74 |
| 93 | 51.70 | 3.3.1 E-Participation | 86 | 58.02 |
| 93 | 20.89 | 3.3.2 Socioeconomic gap in use of digital payments | 83 | 56.8 |
| 106 | 27.75 | 3.3.3 Availability of local online content | 116 | 28.2 |
| 127 | 12.03 | 3.3.4 Gender gap in Internet use | 77 | 47.0 |
| NA | NA | 3.3.5 Rural gap in use of digital payments | 43 | 73.4 |
| 52 | 22.88 | D. Impact pillar | 86 | 47.0 |
| NA | NA | 1st sub-pillar: Economy | 123 | 10.0 |
| 92 | 37.21 | 4.1.1 Medium and high-tech industry | 97 | 14.6 |
| 86 | 50.29 | | 84 | 9.20 |
| | | • . | | NA |
| | 30.85 | | 92 | 11.0 |
| 40 | 64.95 | | 124 | 5.31 |
| NA | NA | | 75 | 63.4 |
| | | , , | | 58.6 |
| | | | | 86.0 |
| | | | | 53.6 |
| | | | | 55.5 |
| | | | | 67.5 |
| | | | | 65.5 |
| | | • | | 03.5 NA |
| | | | | 63.8 |
| | | | | 74.4 |
| | | | 01 | 1-1 |
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| | | | | |
| | | | | |
| 123 | 0.71 | | | |
| | 101 100 82 99 93 86 103 81 64 94 83 90 * 93 90 * 93 106 127 NA 52 NA 52 NA 52 NA | 101 27.00 100 39.01 82 53.67 99 32.07 93 31.98 86 74.48 103 8.14 81 65.18 64 7.52 94 21.09 83 1.92 90 29.66 * * 93 51.70 93 20.89 106 27.75 127 12.03 NA NA 52 22.88 NA NA 92 37.21 86 50.29 97 42.45 59 30.85 40 64.95 NA NA 61 90.32 123 22.91 103 30.82 70 46.32 119 37.89 88 16.82 88 19.86 <tr< td=""><td>101 27.00 C. Governance pillar 100 39.01 fst sub-pillar: Trust 82 53.67 3.1.1 Secure Internet servers 99 32.07 3.1.2 Cybersecurity 93 31.98 3.1.3 Online access to financial account 86 74.48 3.1.4 Internet shopping 103 8.14 2nd sub-pillar: Regulatory quality 64 7.52 3.2.2 ICT regulatory quality 64 7.52 3.2.4 e-commerce legislation 90 22.66 3.2.5 Privacy protection by law content * 3rd sub-pillar: Inclusion 3.3.1 E-Participation 93 20.89 3.3.2 Socioeconomic gap in use of digital payments 106 27.75 3.3.3 Availability of local online content 127 12.03 3.3.4 Gender gap in Internet use NA NA 3.3.5 Rural gap in use of digital payments 52 22.88 D. Impact pillar Nalisto productivity peremployee</td><td>101 27.00 C. Governance pillar 118 100 39.01 Tst sub-pillar: Trust 119 82 53.67 3.1.1 Secure Internet servers 93 99 32.07 3.1.2 Cybersecurity 121 93 31.98 3.1.3 Online access to financial account 101 86 74.48 3.1.4 Internet shopping 85 103 8.14 2nd sub-pillar: Regulatory quality 123 64 7.52 3.2.2 ICT regulatory environment 130 94 21.09 3.2.3 Legal framework's adaptability to emerging technologies 125 83 1.92 3.2.4 e-commerce legislation 115 90 29.66 3.2.5 Privacy protection by law content 48 * * 3.3 Arailability of local online content 116 127 12.03 3.3.4 Gender gap in luse of digital payments 43 52 22.88 D.Impact pillar: Condiny 123 </td></tr<> | 101 27.00 C. Governance pillar 100 39.01 fst sub-pillar: Trust 82 53.67 3.1.1 Secure Internet servers 99 32.07 3.1.2 Cybersecurity 93 31.98 3.1.3 Online access to financial account 86 74.48 3.1.4 Internet shopping 103 8.14 2nd sub-pillar: Regulatory quality 64 7.52 3.2.2 ICT regulatory quality 64 7.52 3.2.4 e-commerce legislation 90 22.66 3.2.5 Privacy protection by law content * 3rd sub-pillar: Inclusion 3.3.1 E-Participation 93 20.89 3.3.2 Socioeconomic gap in use of digital payments 106 27.75 3.3.3 Availability of local online content 127 12.03 3.3.4 Gender gap in Internet use NA NA 3.3.5 Rural gap in use of digital payments 52 22.88 D. Impact pillar Nalisto productivity peremployee | 101 27.00 C. Governance pillar 118 100 39.01 Tst sub-pillar: Trust 119 82 53.67 3.1.1 Secure Internet servers 93 99 32.07 3.1.2 Cybersecurity 121 93 31.98 3.1.3 Online access to financial account 101 86 74.48 3.1.4 Internet shopping 85 103 8.14 2nd sub-pillar: Regulatory quality 123 64 7.52 3.2.2 ICT regulatory environment 130 94 21.09 3.2.3 Legal framework's adaptability to emerging technologies 125 83 1.92 3.2.4 e-commerce legislation 115 90 29.66 3.2.5 Privacy protection by law content 48 * * 3.3 Arailability of local online content 116 127 12.03 3.3.4 Gender gap in luse of digital payments 43 52 22.88 D.Impact pillar: Condiny 123 |



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Network Readiness Index 2020 Bosnia and Herzegovina

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Bosnia and Herzegovina

Bosnia and Herzegovina ranks 87th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns Technology.

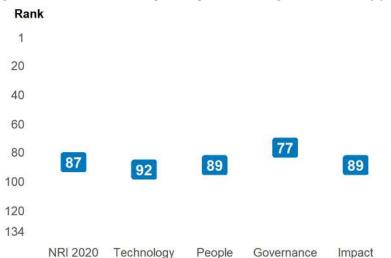


Figure 2: Bosnia and Herzegovina global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Bosnia and Herzegovina relate to Content, Regulation and Quality of Life, among others (Table 1). More could be done, though, to improve the economy's performances in the SDG Contribution, Governments and Future Technologies sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|-----------------|------|---------------------|------|
| Content | 57 | Economy | 90 |
| Regulation | 57 | Access | 91 |
| Quality of Life | 57 | Trust | 95 |
| Individuals | 66 | SDG Contribution | 102 |
| Businesses | 77 | Governments | 125 |
| Inclusion | 79 | Future Technologies | 129 |

Table 1: Bosnia and Herzegovina rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Bosnia and Herzegovina in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Bosnia and Herzegovina is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

NRI score SWE DNK SGP De 80 -Ö USA C MYS 60 -CHN 0 0 IND 40 -Bosnia and Herzegovina O Ro O 0 0 20 0 0 0 8 9 10 11 GDP per capita PPP (log)

Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Bosnia and Herzegovina belongs to the group of upper-middle-income countries, where the best performer is Malaysia (MYS). The top performer of its region-Europe-is Sweden (SWE).



Performance against its income group and region

Upper-middle-income countries

Bosnia and Herzegovina is ranked 29th in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it outperforms upper-middle-income countries in three of the twelve sub-pillars: Content, Regulation and Quality of Life.

Europe

Bosnia and Herzegovina is ranked 41st within Europe (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it trails the regional average in each of them.

Figure 4: Performance of Bosnia and Herzegovina against its income group and region, overall and by pillar

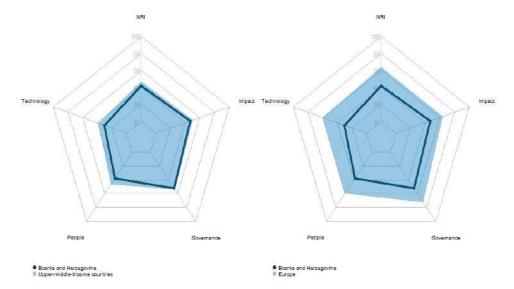


Table 2: Bosnia and Herzegovina scores vs. averages of its income group and region, overall and by pillar

| Dimension | Bosnia and Herzegovina | Upper-middle-income countries | Europe |
|------------|---------------------------|----------------------------------|--------|
| NRI | 41.73 | 47.39 | 64.21 |
| Technology | 30.26 | 38.42 | 59.93 |
| People | 37.82 | 46.66 | 59.89 |
| Governance | 52.24 | 54.31 | 72.98 |
| Impact | 46.60 | 50.17 | 64.04 |



Strongest and weakest indicators

The indicators where Bosnia and Herzegovina performs particularly well include e-commerce legislation, ICT regulatory environment, and Privacy protection by law content (Table 3). By contrast, the economy's weakest indicators include 4G mobile network coverage, Government promotion of investment in emerging technologies, and Investment in emerging technologies.

| Strongest indicators | Rank | Weakest indicators | Rank |
|--------------------------------------|------|---|------|
| e-commerce legislation | 1 | Freedom to make life choices | 103 |
| ICT regulatory environment | 19 | SDG 5: Gender Equality | 103 |
| Privacy protection by law content | 26 | Legal framework's adaptability to emerging technologies | 104 |
| Rural gap in use of digital payments | 33 | Business use of digital tools | 105 |
| Adult literacy rate | 37 | Prevalence of gig economy | 108 |
| Income inequality | 37 | Cybersecurity | 112 |
| Wikipedia edits | 41 | SDG 7: Affordable and Clean Energy | 112 |
| Firms with website | 41 | Investment in emerging technologies | 124 |
| Labor productivity per employee | 48 | Government promotion of investment in emerging technologies | 125 |
| Healthy life expectancy at birth | 50 | 4G mobile network coverage | 130 |

Table 3: Top-ranked and bottom-ranked indicators of Bosnia and Herzegovina



NRI 2020 At-A-Glance: Bosnia and Herzegovina

| Network Readiness Ind | ex | | Rank: 87 (out of 134) | Score: | 41.73 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 92 | 30.26 | C. Governance pillar | 77 | 52.24 |
| 1st sub-pillar: Access | 91 | 46.12 | 1st sub-pillar: Trust | 95 | 27.48 |
| 2nd sub-pillar: Content | 57 | 32.94 | 2nd sub-pillar: Regulation | 57 | 68.31 |
| 3rd sub-pillar: Future Technologies | 129 | 11.72 | 3rd sub-pillar: Inclusion | 79 | 60.92 |
| B. People pillar | 89 | 37.82 | D. Impact pillar | 89 | 46.60 |
| 1st sub-pillar: Individuals | 66 | 55.03 | 1st sub-pillar: Economy | 90 | 18.98 |
| 2nd sub-pillar: Businesses | 77 | 39.79 | 2nd sub-pillar: Quality of Life | 57 | 67.79 |
| 3rd sub-pillar: Governments | 125 | 18.63 | 3rd sub-pillar: SDG Contribution | 102 | 53.02 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Score |
|--|------|-------|---|------|--------|
| . Technology pillar | 92 | 30.26 | C. Governance pillar | 77 | 52.24 |
| st sub-pillar: Access | 91 | 46.12 | 1st sub-pillar: Trust | 95 | 27.48 |
| .1.1 Mobile tariffs | 94 | 49.42 | 3.1.1 Secure Internet servers | 53 | 62.92 |
| .1.2 Handset prices | 75 | 41.31 | 3.1.2 Cybersecurity | 112 | 21.24 |
| .1.3 Internet access | 67 | 69.11 | 3.1.3 Online access to financial account | 103 | 10.71 |
| .1.4 4G mobile network coverage | 130 | 0.00 | 3.1.4 Internet shopping | 68 | 15.07 |
| .1.5 Fixed-broadband subscriptions | 75 | 46.79 | 2nd sub-pillar: Regulation | 57 | 68.31 |
| .1.6 International Internet bandwidth | 52 | 70.08 | 3.2.1 Regulatory quality | 86 | 46.87 |
| .1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 19 | 94.98 |
| nd sub-pillar: Content | 57 | 32.94 | 3.2.3 Legal framework's adaptability to emerging technologies | 104 | 19.36 |
| .2.1 GitHub commits | 56 | 7.09 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| .2.2 Wikipedia edits | 41 | 66.50 | 3.2.5 Privacy protection by law content | 26 | 80.37 |
| .2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 79 | 60.92 |
| .2.4 Mobile apps development | 84 | 54.84 | 3.3.1 E-Participation | 84 | 59.26 |
| rd sub-pillar: Future Technologies | 129 | 11.72 | 3.3.2 Socioeconomic gap in use of digital payments | 74 | 62.05 |
| .3.1 Adoption of emerging technologies | 95 | 33.05 | 3.3.3 Availability of local online content | 76 | 54.25 |
| .3.2 Investment in emerging technologies | 124 | 16.99 | 3.3.4 Gender gap in Internet use | 69 | 54.04 |
| .3.3 ICT PCT patent applications | 74 | 0.73 | 3.3.5 Rural gap in use of digital payments | 33 | 75.01 |
| .3.4 Computer software spending | 92 | 7.26 | D. Impact pillar | 89 | 46.60 |
| .3.5 Robot density | 59 | 0.55 | 1st sub-pillar: Economy | 90 | 18.98 |
| 3. People pillar | 89 | 37.82 | 4.1.1 Medium and high-tech industry | 83 | 23.31 |
| st sub-pillar: Individuals | 66 | 55.03 | 4.1.2 High-tech exports | 78 | 9.99 |
| .1.1 Internet users | 65 | 69.55 | 4.1.3 PCT patent applications | 73 | 0.26 |
| .1.2 Active mobile-broadband subscriptions | 94 | 20.90 | 4.1.4 Labor productivity per employee | 48 | 38.41 |
| .1.3 Use of virtual social networks | 72 | 51.55 | 4.1.5 Prevalence of gig economy | 108 | 22.92 |
| .1.4 Tertiary enrollment | NA | NA | 2nd sub-pillar: Quality of Life | 57 | 67.79 |
| .1.5 Adult literacy rate | 37 | 96.16 | 4.2.1 Happiness | 54 | 65.31 |
| .1.6 ICT skills | 97 | 37.00 | 4.2.2 Freedom to make life choices | 103 | 58.94 |
| nd sub-pillar: Businesses | 77 | 39.79 | 4.2.3 Income inequality | 37 | 77.32 |
| .2.1 Firms with website | 41 | 68.03 | 4.2.4 Healthy life expectancy at birth | 50 | 69.59 |
| .2.2 Ease of doing business | 84 | 62.28 | 3rd sub-pillar: SDG Contribution | 102 | 53.02 |
| .2.3 Professionals | 66 | 24.58 | 4.3.1 SDG 3: Good Health and Well-Being | 96 | 54.10 |
| .2.4 Technicians and associate professionals | 55 | 39.38 | 4.3.2 SDG 4: Quality Education | 62 | 30.52 |
| .2.5 Business use of digital tools | 105 | 42.73 | 4.3.3 SDG 5: Gender Equality | 103 | 59.66 |
| .2.6 R&D expenditure by businesses | 66 | 1.76 | 4.3.4 SDG 7: Affordable and Clean Energy | 112 | 59.75 |
| rd sub-pillar: Governments | 125 | 18.63 | | | |
| .3.1 Government online services | 95 | 52.12 | | | |
| .3.2 Publication and use of open data | 97 | 8.02 | | | |
| .3.3 Government promotion of investment in emerging tech | 125 | 4.61 | | | |
| | | | | | |



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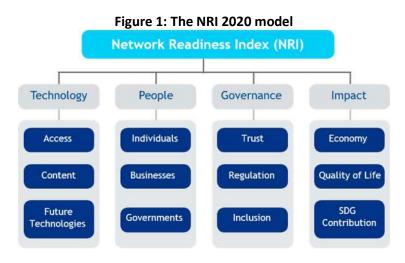
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Network Readiness Index 2020 Botswana

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Botswana

Botswana ranks 99th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Technology. The greatest scope for improvement, meanwhile, concerns Impact.

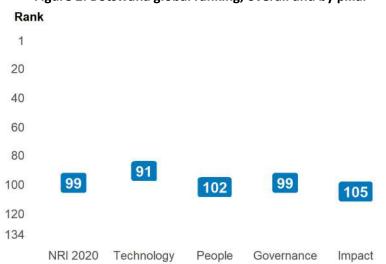


Figure 2: Botswana global ranking, overall and by pillar

1



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Botswana relate to SDG Contribution, Trust and Regulation, among others (Table 1). More could be done, though, to improve the economy's performances in the Economy, Inclusion and Quality of Life sub-pillars.

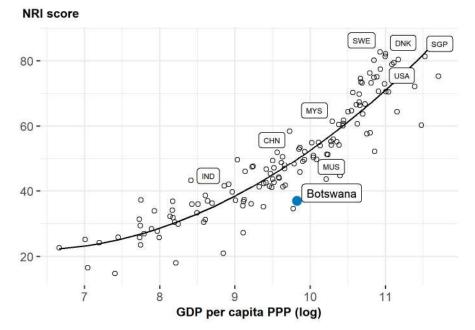
| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|-----------------|------|
| SDG Contribution | 50 | Individuals | 94 |
| Trust | 81 | Businesses | 108 |
| Regulation | 85 | Governments | 111 |
| Content | 87 | Economy | 111 |
| Access | 90 | Inclusion | 112 |
| Future Technologies | 90 | Quality of Life | 123 |

Table 1: Botswana rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Botswana in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Botswana is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Botswana belongs to the group of upper-middle-income countries, where the best performer is Malaysia (MYS). The top performer of its region-Africa-is Mauritius (MUS).



Performance against its income group and region

Upper-middle-income countries

Botswana is ranked 32nd in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it outperforms upper-middle-income countries in one of the twelve sub-pillars: SDG Contribution.

Africa

Botswana is ranked 7th within Africa (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Africa in eight of the twelve sub-pillars: Access, Content, Future Technologies, Individuals, Businesses, Trust, Regulation and SDG Contribution.

Figure 4: Performance of Botswana against its income group and region, overall and by pillar



Table 2: Botswana scores vs. averages of its income group and region, overall and by pillar

| Dimension | Botswana | Upper-middle-income countries | Africa |
|------------|----------|----------------------------------|--------|
| NRI | 36.94 | 47.39 | 30.62 |
| Technology | 30.31 | 38.42 | 21.47 |
| People | 32.53 | 46.66 | 26.75 |
| Governance | 44.38 | 54.31 | 39.31 |
| Impact | 40.53 | 50.17 | 34.94 |



Strongest and weakest indicators

The indicators where Botswana performs particularly well include SDG 7: Affordable and Clean Energy, Privacy protection by law content, and SDG 5: Gender Equality (Table 3). By contrast, the economy's weakest indicators include Happiness, Availability of local online content, and Prevalence of gig economy.

Table 3: Top-ranked and bottom-ranked indicators of Botswana

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|--------------------------------------|------|
| SDG 7: Affordable and Clean Energy | 24 | Fixed-broadband subscriptions | 114 |
| Privacy protection by law content | 29 | E-Participation | 114 |
| SDG 5: Gender Equality | 31 | Business use of digital tools | 115 |
| Handset prices | 39 | e-commerce legislation | 115 |
| Regulatory quality | 48 | Income inequality | 115 |
| Labor productivity per employee | 50 | High-tech exports | 116 |
| Online access to financial account | 51 | Government online services | 117 |
| R&D expenditure by governments and higher education | 59 | Prevalence of gig economy | 119 |
| Freedom to make life choices | 59 | Availability of local online content | 124 |
| ICT regulatory environment | 61 | Happiness | 129 |



NRI 2020 At-A-Glance: Botswana

| Network Readiness Ind | ex | | Rank: 99 (out of 134) | Score: | 36.94 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 91 | 30.31 | C. Governance pillar | 99 | 44.38 |
| 1st sub-pillar: Access | 90 | 46.37 | 1st sub-pillar: Trust | 81 | 32.58 |
| 2nd sub-pillar: Content | 87 | 22.31 | 2nd sub-pillar: Regulation | 85 | 59.41 |
| 3rd sub-pillar: Future Technologies | 90 | 22.27 | 3rd sub-pillar: Inclusion | 112 | 41.17 |
| B. People pillar | 102 | 32.53 | D. Impact pillar | 105 | 40.53 |
| 1st sub-pillar: Individuals | 94 | 42.59 | 1st sub-pillar: Economy | 111 | 13.99 |
| 2nd sub-pillar: Businesses | 108 | 29.92 | 2nd sub-pillar: Quality of Life | 123 | 38.72 |
| 3rd sub-pillar: Governments | 111 | 25.08 | 3rd sub-pillar: SDG Contribution | 50 | 68.88 |

The Network Readiness Index in detail

| Indicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|-------|
| A. Technology pillar | 91 | 30.31 | C. Governance pillar | 99 | 44.38 |
| 1st sub-pillar: Access | 90 | 46.37 | 1st sub-pillar: Trust | 81 | 32.58 |
| 1.1.1 Mobile tariffs | 101 | 46.05 | 3.1.1 Secure Internet servers | 88 | 42.72 |
| 1.1.2 Handset prices | 39 | 58.28 | 3.1.2 Cybersecurity | 88 | 46.80 |
| 1.1.3 Internet access | 85 | 45.57 | 3.1.3 Online access to financial account | 51 | 36.21 |
| 1.1.4 4G mobile network coverage | 96 | 65.00 | 3.1.4 Internet shopping | 97 | 4.60 |
| 1.1.5 Fixed-broadband subscriptions | 114 | 1.18 | 2nd sub-pillar: Regulation | 85 | 59.41 |
| 1.1.6 International Internet bandwidth | 98 | 62.12 | 3.2.1 Regulatory quality | 48 | 61.43 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 61 | 85.72 |
| 2nd sub-pillar: Content | 87 | 22.31 | 3.2.3 Legal framework's adaptability to emerging technologies | 101 | 22.24 |
| 1.2.1 GitHub commits | 82 | 2.16 | 3.2.4 e-commerce legislation | 115 | 50.00 |
| 1.2.2 Wikipedia edits | 73 | 40.54 | 3.2.5 Privacy protection by law content | 29 | 77.64 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 112 | 41.17 |
| 1.2.4 Mobile apps development | 100 | 45.28 | 3.3.1 E-Participation | 114 | 34.56 |
| 3rd sub-pillar: Future Technologies | 90 | 22.27 | 3.3.2 Socioeconomic gap in use of digital payments | 99 | 44.09 |
| 1.3.1 Adoption of emerging technologies | 109 | 26.73 | 3.3.3 Availability of local online content | 124 | 23.56 |
| 1.3.2 Investment in emerging technologies | 95 | 30.84 | 3.3.4 Gender gap in Internet use | NA | NA |
| 1.3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 77 | 62.45 |
| 1.3.4 Computer software spending | 85 | 9.23 | D. Impact pillar | 105 | 40.53 |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 111 | 13.99 |
| B. People pillar | 102 | 32.53 | 4.1.1 Medium and high-tech industry | 113 | 7.08 |
| 1st sub-pillar: Individuals | 94 | 42.59 | 4.1.2 High-tech exports | 116 | 1.27 |
| 2.1.1 Internet users | 92 | 45.71 | 4.1.3 PCT patent applications | NA | NA |
| 2.1.2 Active mobile-broadband subscriptions | 62 | 29.92 | 4.1.4 Labor productivity per employee | 50 | 35.03 |
| 2.1.3 Use of virtual social networks | 88 | 42.27 | 4.1.5 Prevalence of gig economy | 119 | 12.56 |
| 2.1.4 Tertiary enrollment | 88 | 17.70 | 2nd sub-pillar: Quality of Life | 123 | 38.72 |
| 2.1.5 Adult literacy rate | 71 | 83.07 | 4.2.1 Happiness | 129 | 15.29 |
| 2.1.6 ICT skills | 98 | 36.86 | 4.2.2 Freedom to make life choices | 59 | 77.79 |
| 2nd sub-pillar: Businesses | 108 | 29.92 | 4.2.3 Income inequality | 115 | 25.00 |
| 2.2.1 Firms with website | 92 | 31.46 | 4.2.4 Healthy life expectancy at birth | 109 | 36.79 |
| 2.2.2 Ease of doing business | 82 | 63.62 | 3rd sub-pillar: SDG Contribution | 50 | 68.88 |
| 2.2.3 Professionals | 91 | 15.79 | 4.3.1 SDG 3: Good Health and Well-Being | 96 | 54.10 |
| 2.2.4 Technicians and associate professionals | 63 | 33.17 | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 115 | 33.06 | 4.3.3 SDG 5: Gender Equality | 31 | 81.84 |
| 2.2.6 R&D expenditure by businesses | 64 | 2.42 | 4.3.4 SDG 7: Affordable and Clean Energy | 24 | 88.73 |
| 3rd sub-pillar: Governments | 111 | 25.08 | | | |
| 2.3.1 Government online services | 117 | 34.55 | | | |
| 2.3.2 Publication and use of open data | 99 | 5.89 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 90 | 29.70 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 59 | 30.19 | | | |
| Confidential data | | | | | |



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Network Readiness Index 2020 Brazil

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Brazil

Brazil ranks 59th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to People. The greatest scope for improvement, meanwhile, concerns Technology and Impact.

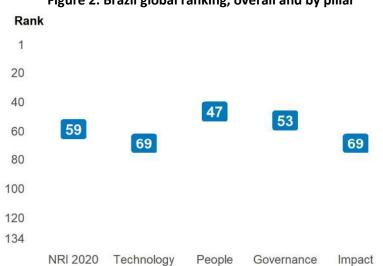


Figure 2: Brazil global ranking, overall and by pillar

1



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Brazil relate to Governments, Inclusion and Regulation, among others (Table 1). More could be done, though, to improve the economy's performances in the Individuals, Future Technologies and Quality of Life sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| Governments | 29 | Trust | 69 |
| Inclusion | 43 | Economy | 69 |
| Regulation | 53 | Access | 73 |
| Businesses | 56 | Individuals | 79 |
| Content | 59 | Future Technologies | 85 |
| SDG Contribution | 60 | Quality of Life | 87 |

Table 1: Brazil rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Brazil in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Brazil is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

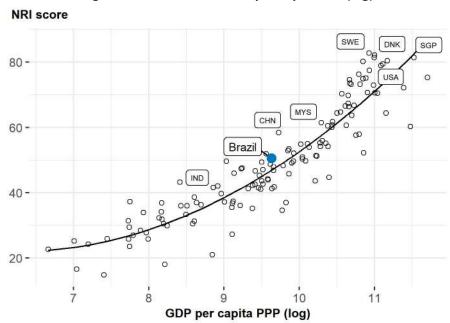


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Brazil belongs to the group of upper-middle-income countries, where the best performer is Malaysia (MYS). The top performer of its region-The Americas-is United States (USA).



Performance against its income group and region

Upper-middle-income countries

Brazil is ranked 12th in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it outperforms upper-middle-income countries in nine of the twelve sub-pillars: Access, Content, Businesses, Governments, Trust, Regulation, Inclusion, Economy and SDG Contribution.

The Americas

Brazil is ranked 6th within The Americas (Figure 4, right panel). It has a score above the regional average in three of the four pillars: nri.score, technology, people and governance. With regard to sub-pillars, it outperforms the average in The Americas in eight of the twelve sub-pillars: Access, Content, Businesses, Governments, Trust, Regulation, Inclusion and Economy.

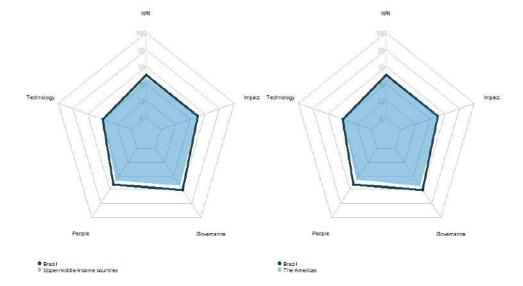


Figure 4: Performance of Brazil against its income group and region, overall and by pillar

Table 2: Brazil scores vs. averages of its income group and region, overall and by pillar

| Dimension | Brazil | Upper-middle-income countries | The Americas |
|------------|--------|----------------------------------|--------------|
| NRI | 50.58 | 47.39 | 47.67 |
| Technology | 38.95 | 38.42 | 38.26 |
| People | 52.41 | 46.66 | 45.24 |
| Governance | 60.51 | 54.31 | 54.59 |
| Impact | 50.45 | 50.17 | 52.61 |



Strongest and weakest indicators

The indicators where Brazil performs particularly well include e-commerce legislation, Publication and use of open data, and E-Participation (Table 3). By contrast, the economy's weakest indicators include ICT skills, Income inequality, and Ease of doing business.

| Strongest indicators | Rank | Weakest indicators | Rank |
|--------------------------------------|------|---|------|
| e-commerce legislation | 1 | Labor productivity per employee | 80 |
| Publication and use of open data | 18 | Socioeconomic gap in use of digital payments | 81 |
| E-Participation | 18 | International Internet bandwidth | 82 |
| Government online services | 20 | Regulatory quality | 93 |
| SDG 3: Good Health and Well-Being | 25 | Prevalence of gig economy | 93 |
| SDG 5: Gender Equality | 25 | Government promotion of investment in emerging technologies | 94 |
| Rural gap in use of digital payments | 30 | Handset prices | 96 |
| Happiness | 30 | Ease of doing business | 104 |
| Gender gap in Internet use | 32 | Income inequality | 116 |
| ICT regulatory environment | 35 | ICT skills | 126 |

Table 3: Top-ranked and bottom-ranked indicators of Brazil



NRI 2020 At-A-Glance: Brazil

| Network Readiness Ind | ex | | Rank: 59 (out of 134) | Score: | 50.58 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 69 | 38.95 | C. Governance pillar | 53 | 60.51 |
| 1st sub-pillar: Access | 73 | 60.50 | 1st sub-pillar: Trust | 69 | 40.73 |
| 2nd sub-pillar: Content | 59 | 32.25 | 2nd sub-pillar: Regulation | 53 | 69.73 |
| 3rd sub-pillar: Future Technologies | 85 | 24.10 | 3rd sub-pillar: Inclusion | 43 | 71.07 |
| B. People pillar | 47 | 52.41 | D. Impact pillar | 69 | 50.45 |
| 1st sub-pillar: Individuals | 79 | 52.41 | 1st sub-pillar: Economy | 69 | 24.01 |
| 2nd sub-pillar: Businesses | 56 | 46.78 | 2nd sub-pillar: Quality of Life | 87 | 60.11 |
| 3rd sub-pillar: Governments | 29 | 58.03 | 3rd sub-pillar: SDG Contribution | 60 | 67.23 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|--------|
| A. Technology pillar | 69 | 38.95 | C. Governance pillar | 53 | 60.51 |
| 1st sub-pillar: Access | 73 | 60.50 | 1st sub-pillar: Trust | 69 | 40.73 |
| 1.1.1 Mobile tariffs | 52 | 68.61 | 3.1.1 Secure Internet servers | 52 | 63.17 |
| 1.1.2 Handset prices | 96 | 32.70 | 3.1.2 Cybersecurity | 72 | 61.65 |
| 1.1.3 Internet access | 74 | 60.65 | 3.1.3 Online access to financial account | 79 | 19.93 |
| 1.1.4 4G mobile network coverage | 76 | 83.05 | 3.1.4 Internet shopping | 63 | 18.19 |
| 1.1.5 Fixed-broadband subscriptions | 71 | 52.04 | 2nd sub-pillar: Regulation | 53 | 69.73 |
| 1.1.6 International Internet bandwidth | 82 | 64.42 | 3.2.1 Regulatory quality | 93 | 44.51 |
| 1.1.7 Internet access in schools | 38 | 62.04 | 3.2.2 ICT regulatory environment | 35 | 89.77 |
| 2nd sub-pillar: Content | 59 | 32.25 | 3.2.3 Legal framework's adaptability to emerging technologies | 48 | 48.36 |
| 1.2.1 GitHub commits | 48 | 9.43 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| 1.2.2 Wikipedia edits | 66 | 43.55 | 3.2.5 Privacy protection by law content | 45 | 66.01 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 43 | 71.07 |
| 1.2.4 Mobile apps development | 49 | 70.16 | 3.3.1 E-Participation | 18 | 90.13 |
| 3rd sub-pillar: Future Technologies | 85 | 24.10 | 3.3.2 Socioeconomic gap in use of digital payments | 81 | 58.01 |
| 1.3.1 Adoption of emerging technologies | 46 | 55.65 | 3.3.3 Availability of local online content | 50 | 67.46 |
| 1.3.2 Investment in emerging technologies | 66 | 38.96 | 3.3.4 Gender gap in Internet use | 32 | 64.50 |
| 1.3.3 ICT PCT patent applications | 51 | 7.81 | 3.3.5 Rural gap in use of digital payments | 30 | 75.26 |
| .3.4 Computer software spending | 76 | 14.05 | D. Impact pillar | 69 | 50.45 |
| .3.5 Robot density | 43 | 4.01 | 1st sub-pillar: Economy | 69 | 24.01 |
| 3. People pillar | 47 | 52.41 | 4.1.1 Medium and high-tech industry | 39 | 45.11 |
| st sub-pillar: Individuals | 79 | 52.41 | 4.1.2 High-tech exports | 36 | 24.54 |
| 1.1 Internet users | 68 | 66.82 | 4.1.3 PCT patent applications | 52 | 0.99 |
| 2.1.2 Active mobile-broadband subscriptions | 44 | 34.20 | 4.1.4 Labor productivity per employee | 80 | 18.39 |
| 2.1.3 Use of virtual social networks | 37 | 65.98 | 4.1.5 Prevalence of gig economy | 93 | 31.02 |
| 2.1.4 Tertiary enrollment | 58 | 37.21 | 2nd sub-pillar: Quality of Life | 87 | 60.11 |
| 2.1.5 Adult literacy rate | 58 | 91.31 | 4.2.1 Happiness | 30 | 73.87 |
| 2.1.6 ICT skills | 126 | 18.95 | 4.2.2 Freedom to make life choices | 61 | 77.39 |
| 2nd sub-pillar: Businesses | 56 | 46.78 | 4.2.3 Income inequality | 116 | 23.45 |
| .2.1 Firms with website | 63 | 50.38 | 4.2.4 Healthy life expectancy at birth | 70 | 65.74 |
| 2.2.2 Ease of doing business | 104 | 51.03 | 3rd sub-pillar: SDG Contribution | 60 | 67.23 |
| 2.2.3 Professionals | 59 | 26.93 | 4.3.1 SDG 3: Good Health and Well-Being | 25 | 83.61 |
| 2.2.4 Technicians and associate professionals | 64 | 32.77 | 4.3.2 SDG 4: Quality Education | 70 | 21.96 |
| 2.2.5 Business use of digital tools | 39 | 72.82 | 4.3.3 SDG 5: Gender Equality | 25 | 83.72 |
| 2.2.6 R&D expenditure by businesses | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 56 | 81.50 |
| 3rd sub-pillar: Governments | 29 | 58.03 | | | |
| 2.3.1 Government online services | 20 | 86.67 | | | |
| 2.3.2 Publication and use of open data | 18 | 58.86 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 94 | 28.57 | | | |
| 2.3.4 R&D expenditure by governments and higher education | NA | NA | | | |

5



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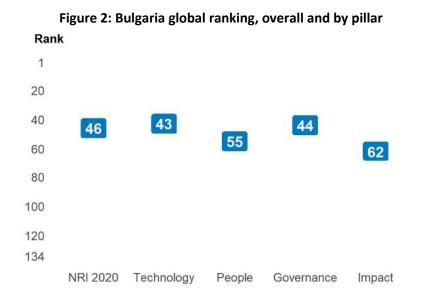
Network Readiness Index 2020 Bulgaria

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Bulgaria

Bulgaria ranks 46th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Technology. The greatest scope for improvement, meanwhile, concerns Impact.





Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Bulgaria relate to Content, Regulation and Individuals, among others (Table 1). More could be done, though, to improve the economy's performances in the SDG Contribution, Future Technologies and Quality of Life sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|-------------|------|---------------------|------|
| Content | 33 | Economy | 56 |
| Regulation | 35 | Inclusion | 58 |
| Individuals | 40 | Governments | 65 |
| Trust | 48 | SDG Contribution | 67 |
| Access | 50 | Future Technologies | 78 |
| Businesses | 55 | Quality of Life | 81 |

Table 1: Bulgaria rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Bulgaria in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Bulgaria is slightly above the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

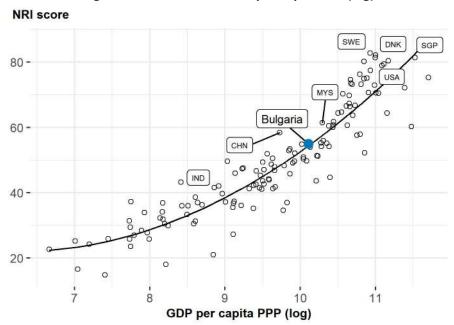


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Bulgaria belongs to the group of upper-middle-income countries, where the best performer is Malaysia (MYS). The top performer of its region-Europe-is Sweden (SWE).



Performance against its income group and region

Upper-middle-income countries

Bulgaria is ranked 3rd in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it has a higher score than the average of upper-middle-income countries in all of them.

Europe

Bulgaria is ranked 31st within Europe (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it trails the regional average in each of them.

Figure 4: Performance of Bulgaria against its income group and region, overall and by pillar



Bulgaria
 Upper-middle-income countries

Bulgaria
 Europe

Table 2: Bulgaria scores vs. averages of its income group and region, overall and by pillar

| Dimension | Bulgaria | Upper-middle-income countries | Europe |
|------------|----------|----------------------------------|--------|
| NRI | 55.03 | 47.39 | 64.21 |
| Technology | 50.13 | 38.42 | 59.93 |
| People | 51.27 | 46.66 | 59.89 |
| Governance | 65.53 | 54.31 | 72.98 |
| Impact | 53.19 | 50.17 | 64.04 |



Strongest and weakest indicators

The indicators where Bulgaria performs particularly well include e-commerce legislation, Fixed-broadband subscriptions, and International Internet bandwidth (Table 3). By contrast, the economy's weakest indicators include SDG 7: Affordable and Clean Energy, Handset prices, Online access to financial account, and Socioeconomic gap in use of digital payments.

| Strongest indicators | Rank | Weakest indicators | Rank |
|-----------------------------------|------|---|------|
| e-commerce legislation | 1 | R&D expenditure by governments and higher education | 75 |
| Fixed-broadband subscriptions | 10 | Firms with website | 76 |
| International Internet bandwidth | 12 | Income inequality | 79 |
| Privacy protection by law content | 12 | SDG 3: Good Health and Well-Being | 85 |
| Secure Internet servers | 14 | Rural gap in use of digital payments | 87 |
| 4G mobile network coverage | 16 | Happiness | 89 |
| E-Participation | 23 | Online access to financial account | 92 |
| Prevalence of gig economy | 23 | Socioeconomic gap in use of digital payments | 92 |
| ICT regulatory environment | 26 | Handset prices | 95 |
| SDG 5: Gender Equality | 26 | SDG 7: Affordable and Clean Energy | 98 |

Table 3: Top-ranked and bottom-ranked indicators of Bulgaria



NRI 2020 At-A-Glance: Bulgaria

| Network Readiness Inde | ex | | Rank: 46 (out of 134) | Score: | 55.03 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 43 | 50.13 | C. Governance pillar | 44 | 65.53 |
| 1st sub-pillar: Access | 50 | 74.33 | 1st sub-pillar: Trust | 48 | 51.50 |
| 2nd sub-pillar: Content | 33 | 49.93 | 2nd sub-pillar: Regulation | 35 | 78.69 |
| 3rd sub-pillar: Future Technologies | 78 | 26.13 | 3rd sub-pillar: Inclusion | 58 | 66.39 |
| B. People pillar | 55 | 51.27 | D. Impact pillar | 62 | 53.19 |
| 1st sub-pillar: Individuals | 40 | 62.42 | 1st sub-pillar: Economy | 56 | 31.10 |
| 2nd sub-pillar: Businesses | 55 | 46.96 | 2nd sub-pillar: Quality of Life | 81 | 62.14 |
| 3rd sub-pillar: Governments | 65 | 44.43 | 3rd sub-pillar: SDG Contribution | 67 | 66.33 |

The Network Readiness Index in detail

| Indicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|--------|
| A. Technology pillar | 43 | 50.13 | C. Governance pillar | 44 | 65.53 |
| 1st sub-pillar: Access | 50 | 74.33 | 1st sub-pillar: Trust | 48 | 51.50 |
| 1.1.1 Mobile tariffs | 62 | 64.87 | 3.1.1 Secure Internet servers | 14 | 84.60 |
| 1.1.2 Handset prices | 95 | 33.06 | 3.1.2 Cybersecurity | 48 | 77.25 |
| 1.1.3 Internet access | 61 | 72.06 | 3.1.3 Online access to financial account | 92 | 16.23 |
| 1.1.4 4G mobile network coverage | 16 | 99.71 | 3.1.4 Internet shopping | 48 | 27.91 |
| 1.1.5 Fixed-broadband subscriptions | 10 | 97.71 | 2nd sub-pillar: Regulation | 35 | 78.69 |
| 1.1.6 International Internet bandwidth | 12 | 78.58 | 3.2.1 Regulatory quality | 42 | 64.11 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 26 | 93.25 |
| 2nd sub-pillar: Content | 33 | 49.93 | 3.2.3 Legal framework's adaptability to emerging technologies | 51 | 48.04 |
| 1.2.1 GitHub commits | 27 | 30.16 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| 1.2.2 Wikipedia edits | 33 | 72.97 | 3.2.5 Privacy protection by law content | 12 | 88.07 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 58 | 66.39 |
| 1.2.4 Mobile apps development | 28 | 81.97 | 3.3.1 E-Participation | 23 | 88.89 |
| 3rd sub-pillar: Future Technologies | 78 | 26.13 | 3.3.2 Socioeconomic gap in use of digital payments | 92 | 50.14 |
| 1.3.1 Adoption of emerging technologies | 60 | 48.94 | 3.3.3 Availability of local online content | 35 | 78.10 |
| 1.3.2 Investment in emerging technologies | 50 | 46.61 | 3.3.4 Gender gap in Internet use | 53 | 59.35 |
| 1.3.3 ICT PCT patent applications | 46 | 11.01 | 3.3.5 Rural gap in use of digital payments | 87 | 55.45 |
| 1.3.4 Computer software spending | 56 | 21.77 | D. Impact pillar | 62 | 53.19 |
| 1.3.5 Robot density | 45 | 2.34 | 1st sub-pillar: Economy | 56 | 31.10 |
| B. People pillar | 55 | 51.27 | 4.1.1 Medium and high-tech industry | 50 | 37.85 |
| 1st sub-pillar: Individuals | 40 | 62.42 | 4.1.2 High-tech exports | 47 | 19.46 |
| 2.1.1 Internet users | 74 | 64.05 | 4.1.3 PCT patent applications | 46 | 2.13 |
| 2.1.2 Active mobile-broadband subscriptions | 27 | 39.97 | 4.1.4 Labor productivity per employee | 60 | 28.89 |
| 2.1.3 Use of virtual social networks | 63 | 55.67 | 4.1.5 Prevalence of gig economy | 23 | 67.17 |
| 2.1.4 Tertiary enrollment | 27 | 51.71 | 2nd sub-pillar: Quality of Life | 81 | 62.14 |
| 2.1.5 Adult literacy rate | 27 | 97.91 | 4.2.1 Happiness | 89 | 47.47 |
| 2.1.6 ICT skills | 44 | 65.24 | 4.2.2 Freedom to make life choices | 65 | 75.99 |
| 2nd sub-pillar: Businesses | 55 | 46.96 | 4.2.3 Income inequality | 79 | 58.25 |
| 2.2.1 Firms with website | 76 | 42.03 | 4.2.4 Healthy life expectancy at birth | 62 | 66.86 |
| 2.2.2 Ease of doing business | 59 | 73.84 | 3rd sub-pillar: SDG Contribution | 67 | 66.33 |
| 2.2.3 Professionals | 40 | 40.24 | 4.3.1 SDG 3: Good Health and Well-Being | 85 | 62.30 |
| 2.2.4 Technicians and associate professionals | 54 | 39.40 | 4.3.2 SDG 4: Quality Education | 48 | 41.66 |
| 2.2.5 Business use of digital tools | 40 | 72.75 | 4.3.3 SDG 5: Gender Equality | 26 | 82.88 |
| 2.2.6 R&D expenditure by businesses | 38 | 13.50 | 4.3.4 SDG 7: Affordable and Clean Energy | 98 | 67.63 |
| 3rd sub-pillar: Governments | 65 | 44.43 | | | |
| 2.3.1 Government online services | 46 | 76.37 | | | |
| 2.3.2 Publication and use of open data | 41 | 37.14 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 49 | 45.90 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 75 | 18.30 | | | |
| Confidential data | - | | | | |



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Network Readiness Index 2020 Burkina Faso

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Burkina Faso

100

120

134

125

NRI 2020

132

Technology

Burkina Faso ranks 125th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns Technology.



109

Governance

126

Impact

123

People



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Burkina Faso relate to Governments, Regulation and Inclusion, among others (Table 1). More could be done, though, to improve the economy's performances in the Access, Future Technologies and Individuals sub-pillars.

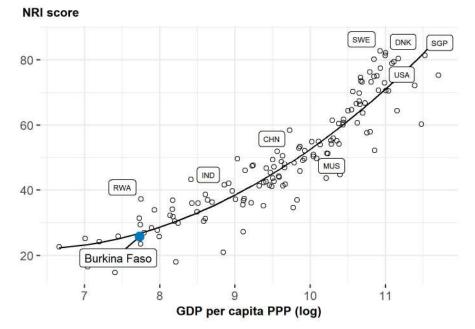
| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| Governments | 83 | Economy | 125 |
| Regulation | 100 | Content | 129 |
| Inclusion | 114 | Businesses | 129 |
| Quality of Life | 114 | Access | 130 |
| Trust | 115 | Future Technologies | 130 |
| SDG Contribution | 122 | Individuals | 133 |

Table 1: Burkina Faso rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Burkina Faso in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Burkina Faso is slightly below the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Burkina Faso belongs to the group of low-income countries, where the best performer is Rwanda (RWA). The top performer of its region-Africa-is Mauritius (MUS).



Performance against its income group and region

Low-income countries

Burkina Faso is ranked 8th in the group of low-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in two of the four pillars: nri.score, people and governance. At the sub-pillar level, it outperforms low-income countries in six of the twelve sub-pillars: Governments, Trust, Regulation, Inclusion, Quality of Life and SDG Contribution.

Africa

Burkina Faso is ranked 23rd within Africa (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Africa in three of the twelve sub-pillars: Governments, Regulation and Quality of Life.

Figure 4: Performance of Burkina Faso against its income group and region, overall and by pillar

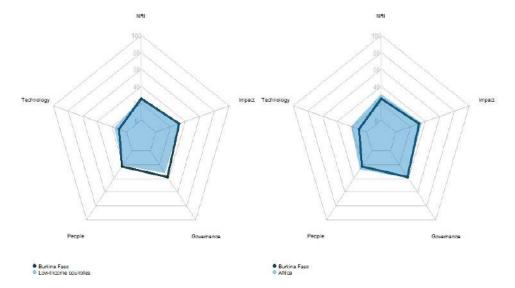


Table 2: Burkina Faso scores vs. averages of its income group and region, overall and by pillar

| Dimension | Burkina Faso | Low-income countries | Africa |
|------------|--------------|----------------------|--------|
| NRI | 25.79 | 25.61 | 30.62 |
| Technology | 10.53 | 16.33 | 21.47 |
| People | 22.49 | 20.61 | 26.75 |
| Governance | 38.14 | 32.58 | 39.31 |
| Impact | 31.97 | 32.92 | 34.94 |



Strongest and weakest indicators

The indicators where Burkina Faso performs particularly well include R&D expenditure by governments and higher education, Income inequality, and ICT regulatory environment (Table 3). By contrast, the economy's weakest indicators include GitHub commits, Availability of local online content, and Secure Internet servers.

Table 3: Top-ranked and bottom-ranked indicators of Burkina Faso

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|--------------------------------------|------|
| R&D expenditure by governments and higher education | 17 | Internet domain registrations | 126 |
| Income inequality | 54 | SDG 3: Good Health and Well-Being | 126 |
| ICT regulatory environment | 65 | Adoption of emerging technologies | 127 |
| Publication and use of open data | 67 | Business use of digital tools | 127 |
| Online access to financial account | 69 | Mobile apps development | 128 |
| Internet access in schools | 70 | ICT skills | 128 |
| High-tech exports | 72 | 4G mobile network coverage | 130 |
| Rural gap in use of digital payments | 76 | Secure Internet servers | 131 |
| e-commerce legislation | 77 | GitHub commits | 132 |
| Technicians and associate professionals | 91 | Availability of local online content | 132 |



NRI 2020 At-A-Glance: Burkina Faso

| Network Readiness Inde | ex | F | Rank: 125 (out of 134) | Score: | 25.79 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 132 | 10.53 | C. Governance pillar | 109 | 38.14 |
| 1st sub-pillar: Access | 130 | 15.86 | 1st sub-pillar: Trust | 115 | 20.55 |
| 2nd sub-pillar: Content | 129 | 6.15 | 2nd sub-pillar: Regulation | 100 | 53.63 |
| 3rd sub-pillar: Future Technologies | 130 | 9.59 | 3rd sub-pillar: Inclusion | 114 | 40.25 |
| B. People pillar | 123 | 22.49 | D. Impact pillar | 126 | 31.97 |
| 1st sub-pillar: Individuals | 133 | 12.00 | 1st sub-pillar: Economy | 125 | 9.88 |
| 2nd sub-pillar: Businesses | 129 | 18.56 | 2nd sub-pillar: Quality of Life | 114 | 46.12 |
| 3rd sub-pillar: Governments | 83 | 36.92 | 3rd sub-pillar: SDG Contribution | 122 | 39.91 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Scor |
|---|------|-------|---|------|-------|
| A. Technology pillar | 132 | 10.53 | C. Governance pillar | 109 | 38.14 |
| 1st sub-pillar: Access | 130 | 15.86 | 1st sub-pillar: Trust | 115 | 20.55 |
| 1.1.1 Mobile tariffs | 119 | 28.97 | 3.1.1 Secure Internet servers | 131 | 10.4 |
| 1.1.2 Handset prices | 123 | 15.26 | 3.1.2 Cybersecurity | 98 | 42.4 |
| 1.1.3 Internet access | 119 | 12.66 | 3.1.3 Online access to financial account | 69 | 27.2 |
| 1.1.4 4G mobile network coverage | 130 | 0.00 | 3.1.4 Internet shopping | 119 | 2.00 |
| 1.1.5 Fixed-broadband subscriptions | 122 | 0.00 | 2nd sub-pillar: Regulation | 100 | 53.6 |
| 1.1.6 International Internet bandwidth | 119 | 53.95 | 3.2.1 Regulatory quality | 99 | 42.9 |
| 1.1.7 Internet access in schools | 70 | 0.14 | 3.2.2 ICT regulatory environment | 65 | 84.5 |
| 2nd sub-pillar: Content | 129 | 6.15 | 3.2.3 Legal framework's adaptability to emerging technologies | 115 | 12.0 |
| 1.2.1 GitHub commits | 132 | 0.01 | 3.2.4 e-commerce legislation | 77 | 75.0 |
| 1.2.2 Wikipedia edits | NA | NA | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 114 | 40.2 |
| 1.2.4 Mobile apps development | 128 | 18.40 | 3.3.1 E-Participation | 97 | 49.3 |
| 3rd sub-pillar: Future Technologies | 130 | 9.59 | 3.3.2 Socioeconomic gap in use of digital payments | 112 | 40.1 |
| 1.3.1 Adoption of emerging technologies | 127 | 2.44 | 3.3.3 Availability of local online content | 132 | 8.47 |
| 1.3.2 Investment in emerging technologies | 109 | 23.92 | 3.3.4 Gender gap in Internet use | NA | NA |
| 1.3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 76 | 63.0 |
| 1.3.4 Computer software spending | 111 | 2.43 | D. Impact pillar | 126 | 31.9 |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 125 | 9.88 |
| B. People pillar | 123 | 22.49 | 4.1.1 Medium and high-tech industry | NA | NA |
| 1st sub-pillar: Individuals | 133 | 12.00 | 4.1.2 High-tech exports | 72 | 11.2 |
| 2.1.1 Internet users | 123 | 13.75 | 4.1.3 PCT patent applications | NA | NA |
| 2.1.2 Active mobile-broadband subscriptions | 118 | 10.55 | 4.1.4 Labor productivity per employee | 114 | 1.57 |
| 2.1.3 Use of virtual social networks | 123 | 5.98 | 4.1.5 Prevalence of gig economy | 115 | 16.7 |
| 2.1.4 Tertiary enrollment | 118 | 4.18 | 2nd sub-pillar: Quality of Life | 114 | 46.1 |
| 2.1.5 Adult literacy rate | 105 | 24.35 | 4.2.1 Happiness | 108 | 40.2 |
| 2.1.6 ICT skills | 128 | 13.16 | 4.2.2 Freedom to make life choices | 115 | 51.4 |
| 2nd sub-pillar: Businesses | 129 | 18.56 | 4.2.3 Income inequality | 54 | 71.3 |
| 2.2.1 Firms with website | 121 | 8.94 | 4.2.4 Healthy life expectancy at birth | 122 | 21.3 |
| 2.2.2 Ease of doing business | 120 | 37.44 | 3rd sub-pillar: SDG Contribution | 122 | 39.9 |
| 2.2.3 Professionals | 104 | 12.75 | 4.3.1 SDG 3: Good Health and Well-Being | 126 | 19.6 |
| 2.2.4 Technicians and associate professionals | 91 | 19.81 | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 127 | 13.89 | 4.3.3 SDG 5: Gender Equality | 115 | 43.1 |
| 2.2.6 R&D expenditure by businesses | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 92 | 69.5 |
| 3rd sub-pillar: Governments | 83 | 36.92 | | | |
| 2.3.1 Government online services | 109 | 44.85 | | | |
| 2.3.2 Publication and use of open data | 67 | 21.63 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 105 | 18.48 | | | |
| | 17 | 62.72 | | | |

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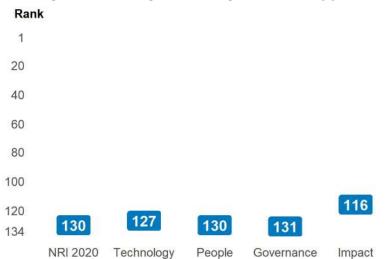
Network Readiness Index 2020 Burundi

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Burundi

Burundi ranks 130th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Impact. The greatest scope for improvement, meanwhile, concerns Governance.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Burundi relate to Economy, Content and SDG Contribution, among others (Table 1). More could be done, though, to improve the economy's performances in the Businesses, Access and Inclusion sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|-----------------|------|
| Economy | 74 | Quality of Life | 126 |
| Content | 113 | Regulation | 127 |
| SDG Contribution | 114 | Trust | 129 |
| Governments | 118 | Businesses | 130 |
| Future Technologies | 119 | Access | 131 |
| Individuals | 126 | Inclusion | 132 |

Table 1: Burundi rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Burundi in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Burundi is slightly above the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

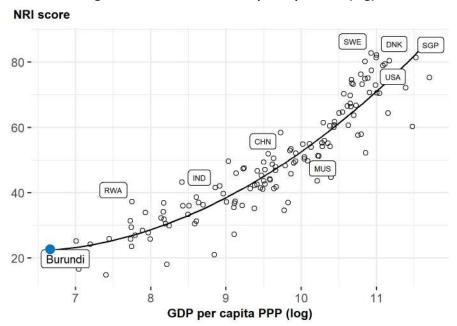


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Burundi belongs to the group of low-income countries, where the best performer is Rwanda (RWA). The top performer of its region-Africa-is Mauritius (MUS).



Performance against its income group and region

Low-income countries

Burundi is ranked 12th in the group of low-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in one of the four pillars: impact. At the sub-pillar level, it outperforms low-income countries in three of the twelve sub-pillars: Content, Economy and SDG Contribution.

Africa

Burundi is ranked 28th within Africa (Figure 4, right panel). It has a score above the regional average in one of the four pillars: impact. With regard to sub-pillars, it outperforms the average in Africa in two of the twelve sub-pillars: Content and Economy.

Figure 4: Performance of Burundi against its income group and region, overall and by pillar



Table 2: Burundi scores vs. averages of its income group and region, overall and by pillar

| Dimension | Burundi | Low-income countries | Africa |
|------------|---------|----------------------|--------|
| NRI | 22.62 | 25.61 | 30.62 |
| Technology | 14.43 | 16.33 | 21.47 |
| People | 17.58 | 20.61 | 26.75 |
| Governance | 23.28 | 32.58 | 39.31 |
| Impact | 35.18 | 32.92 | 34.94 |



Strongest and weakest indicators

The indicators where Burundi performs particularly well include SDG 5: Gender Equality, High-tech exports, and Income inequality (Table 3). By contrast, the economy's weakest indicators include Internet access, Internet users, and Handset prices.

Table 3: Top-ranked and bottom-ranked indicators of Burundi

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|--|------|
| SDG 5: Gender Equality | 17 | Secure Internet servers | 127 |
| High-tech exports | 26 | Cybersecurity | 127 |
| Income inequality | 70 | e-commerce legislation | 127 |
| Internet access in schools | 71 | Socioeconomic gap in use of digital payments | 127 |
| Gender gap in Internet use | 87 | GitHub commits | 131 |
| Prevalence of gig economy | 90 | Active mobile-broadband subscriptions | 131 |
| R&D expenditure by governments and higher education | 91 | Use of virtual social networks | 131 |
| Adult literacy rate | 93 | Handset prices | 132 |
| Computer software spending | 97 | Internet access | 134 |
| International Internet bandwidth | 99 | Internet users | 134 |



NRI 2020 At-A-Glance: Burundi

| Network Readiness Inde | ex | F | Rank: 130 (out of 134) | Score: | 22.62 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 127 | 14.43 | C. Governance pillar | 131 | 23.28 |
| 1st sub-pillar: Access | 131 | 15.43 | 1st sub-pillar: Trust | 129 | 13.26 |
| 2nd sub-pillar: Content | 113 | 12.32 | 2nd sub-pillar: Regulation | 127 | 33.04 |
| 3rd sub-pillar: Future Technologies | 119 | 15.54 | 3rd sub-pillar: Inclusion | 132 | 23.56 |
| B. People pillar | 130 | 17.58 | D. Impact pillar | 116 | 35.18 |
| 1st sub-pillar: Individuals | 126 | 15.29 | 1st sub-pillar: Economy | 74 | 22.57 |
| 2nd sub-pillar: Businesses | 130 | 16.02 | 2nd sub-pillar: Quality of Life | 126 | 37.63 |
| 3rd sub-pillar: Governments | 118 | 21.41 | 3rd sub-pillar: SDG Contribution | 114 | 45.32 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Sco |
|---|------|-------|---|------|------|
| A. Technology pillar | 127 | 14.43 | C. Governance pillar | 131 | 23.2 |
| st sub-pillar: Access | 131 | 15.43 | 1st sub-pillar: Trust | 129 | 13.2 |
| .1.1 Mobile tariffs | 125 | 22.70 | 3.1.1 Secure Internet servers | 127 | 17.9 |
| .1.2 Handset prices | 132 | 0.00 | 3.1.2 Cybersecurity | 127 | 8.5 |
| .1.3 Internet access | 134 | 0.00 | 3.1.3 Online access to financial account | NA | N |
| .1.4 4G mobile network coverage | 121 | 20.93 | 3.1.4 Internet shopping | NA | N |
| .1.5 Fixed-broadband subscriptions | 112 | 2.24 | 2nd sub-pillar: Regulation | 127 | 33. |
| .1.6 International Internet bandwidth | 99 | 62.11 | 3.2.1 Regulatory quality | 125 | 29. |
| .1.7 Internet access in schools | 71 | 0.00 | 3.2.2 ICT regulatory environment | 114 | 61. |
| 2nd sub-pillar: Content | 113 | 12.32 | 3.2.3 Legal framework's adaptability to emerging technologies | 108 | 15. |
| .2.1 GitHub commits | 131 | 0.01 | 3.2.4 e-commerce legislation | 127 | 25 |
| .2.2 Wikipedia edits | NA | NA | 3.2.5 Privacy protection by law content | NA | N |
| .2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 132 | 23 |
| .2.4 Mobile apps development | 110 | 36.88 | 3.3.1 E-Participation | 119 | 30 |
| Brd sub-pillar: Future Technologies | 119 | 15.54 | 3.3.2 Socioeconomic gap in use of digital payments | 127 | 8. |
| .3.1 Adoption of emerging technologies | 118 | 17.31 | 3.3.3 Availability of local online content | 120 | 26 |
| .3.2 Investment in emerging technologies | 111 | 23.48 | 3.3.4 Gender gap in Internet use | 87 | 0. |
| .3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 101 | 52 |
| .3.4 Computer software spending | 97 | 5.82 | D. Impact pillar | 116 | 35 |
| 3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 74 | 22 |
| . People pillar | 130 | 17.58 | 4.1.1 Medium and high-tech industry | 121 | 2. |
| st sub-pillar: Individuals | 126 | 15.29 | 4.1.2 High-tech exports | 26 | 32 |
| 1.1 Internet users | 134 | 0.00 | 4.1.3 PCT patent applications | NA | ١ |
| 1.2 Active mobile-broadband subscriptions | 131 | 3.04 | 4.1.4 Labor productivity per employee | NA | Ν |
| 1.3 Use of virtual social networks | 131 | 2.58 | 4.1.5 Prevalence of gig economy | 90 | 32 |
| 1.4 Tertiary enrollment | 119 | 3.85 | 2nd sub-pillar: Quality of Life | 126 | 37 |
| 1.5 Adult literacy rate | 93 | 59.31 | 4.2.1 Happiness | 126 | 21 |
| 1.6 ICT skills | 122 | 22.97 | 4.2.2 Freedom to make life choices | 122 | 46 |
| nd sub-pillar: Businesses | 130 | 16.02 | 4.2.3 Income inequality | 70 | 62 |
| 2.1 Firms with website | 108 | 18.69 | 4.2.4 Healthy life expectancy at birth | 123 | 20 |
| 2.2 Ease of doing business | 127 | 29.26 | 3rd sub-pillar: SDG Contribution | 114 | 45 |
| 2.3 Professionals | 125 | 0.00 | 4.3.1 SDG 3: Good Health and Well-Being | 122 | 22 |
| .2.4 Technicians and associate professionals | 117 | 6.08 | 4.3.2 SDG 4: Quality Education | NA | Ν |
| 2.5 Business use of digital tools | 120 | 26.07 | 4.3.3 SDG 5: Gender Equality | 17 | 86 |
| .2.6 R&D expenditure by businesses | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 120 | 51 |
| rd sub-pillar: Governments | 118 | 21.41 | | | |
| .3.1 Government online services | 120 | 33.33 | | | |
| .3.2 Publication and use of open data | NA | NA | | | |
| .3.3 Government promotion of investment in emerging tech | 102 | 21.29 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 91 | 9.62 | | | |



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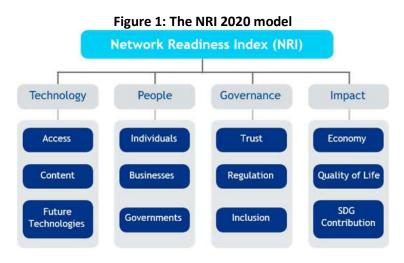
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Network Readiness Index 2020 Cabo Verde

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Cabo Verde

Cabo Verde ranks 86th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Impact. The greatest scope for improvement, meanwhile, concerns People.

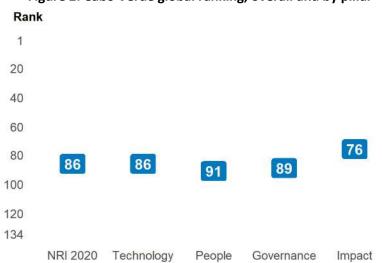


Figure 2: Cabo Verde global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Cabo Verde relate to Future Technologies, SDG Contribution and Regulation, among others (Table 1). More could be done, though, to improve the economy's performances in the Content, Inclusion and Businesses sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|-----------------|------|
| Future Technologies | 45 | Individuals | 89 |
| SDG Contribution | 48 | Trust | 94 |
| Regulation | 70 | Quality of Life | 97 |
| Economy | 71 | Content | 99 |
| Governments | 81 | Inclusion | 100 |
| Access | 89 | Businesses | 111 |

Table 1: Cabo Verde rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Cabo Verde in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Cabo Verde is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

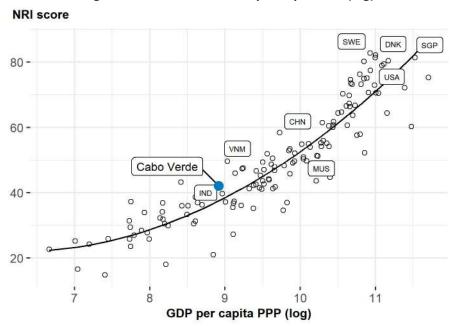


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Cabo Verde belongs to the group of lower-middle-income countries, where the best performer is Vietnam (VNM). The top performer of its region-Africa-is Mauritius (MUS).



Performance against its income group and region

Lower-middle-income countries

Cabo Verde is ranked 8th in the group of lower-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it outperforms lower-middle-income countries in ten of the twelve sub-pillars: Access, Content, Future Technologies, Individuals, Governments, Regulation, Inclusion, Economy, Quality of Life and SDG Contribution.

Africa

Cabo Verde is ranked 4th within Africa (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it has a higher score than the regional average in each of the twelve sub-pillars.

Figure 4: Performance of Cabo Verde against its income group and region, overall and by pillar



Table 2: Cabo Verde scores vs. averages of its income group and region, overall and by pillar

| Dimension | Cabo Verde | Lower-middle-income countries | Africa |
|------------|------------|----------------------------------|--------|
| NRI | 42.01 | 36.72 | 30.62 |
| Technology | 32.90 | 27.72 | 21.47 |
| People | 37.22 | 33.88 | 26.75 |
| Governance | 47.96 | 43.15 | 39.31 |
| Impact | 49.97 | 42.15 | 34.94 |



Strongest and weakest indicators

The indicators where Cabo Verde performs particularly well include e-commerce legislation, SDG 7: Affordable and Clean Energy, and Fixed-broadband subscriptions (Table 3). By contrast, the economy's weakest indicators include 4G mobile network coverage, Cybersecurity, and High-tech exports.

Table 3: Top-ranked and bottom-ranked indicators of Cabo Verde

| Strongest indicators | Rank | Weakest indicators | Rank |
|------------------------------------|------|-----------------------------------|------|
| e-commerce legislation | 1 | Adoption of emerging technologies | 102 |
| SDG 7: Affordable and Clean Energy | 15 | Government online services | 104 |
| Fixed-broadband subscriptions | 23 | GitHub commits | 106 |
| Privacy protection by law content | 37 | Business use of digital tools | 106 |
| Gender gap in Internet use | 38 | E-Participation | 109 |
| SDG 5: Gender Equality | 43 | Ease of doing business | 111 |
| Medium and high-tech industry | 55 | Firms with website | 116 |
| Internet access in schools | 56 | Cybersecurity | 129 |
| Internet access | 64 | High-tech exports | 129 |
| Secure Internet servers | 69 | 4G mobile network coverage | 130 |



NRI 2020 At-A-Glance: Cabo Verde

| Network Readiness Ind | ex | | Rank: 86 (out of 134) | Score: | 42.01 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 86 | 32.90 | C. Governance pillar | 89 | 47.96 |
| 1st sub-pillar: Access | 89 | 47.44 | 1st sub-pillar: Trust | 94 | 27.50 |
| 2nd sub-pillar: Content | 99 | 19.37 | 2nd sub-pillar: Regulation | 70 | 65.59 |
| 3rd sub-pillar: Future Technologies | 45 | 31.90 | 3rd sub-pillar: Inclusion | 100 | 50.80 |
| B. People pillar | 91 | 37.22 | D. Impact pillar | 76 | 49.97 |
| 1st sub-pillar: Individuals | 89 | 46.33 | 1st sub-pillar: Economy | 71 | 23.45 |
| 2nd sub-pillar: Businesses | 111 | 27.85 | 2nd sub-pillar: Quality of Life | 97 | 56.87 |
| 3rd sub-pillar: Governments | 81 | 37.48 | 3rd sub-pillar: SDG Contribution | 48 | 69.58 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|--------|
| A. Technology pillar | 86 | 32.90 | C. Governance pillar | 89 | 47.96 |
| st sub-pillar: Access | 89 | 47.44 | 1st sub-pillar: Trust | 94 | 27.50 |
| .1.1 Mobile tariffs | 81 | 54.32 | 3.1.1 Secure Internet servers | 69 | 50.34 |
| .1.2 Handset prices | 92 | 34.38 | 3.1.2 Cybersecurity | 129 | 4.66 |
| .1.3 Internet access | 64 | 70.01 | 3.1.3 Online access to financial account | NA | NA |
| .1.4 4G mobile network coverage | 130 | 0.00 | 3.1.4 Internet shopping | NA | NA |
| .1.5 Fixed-broadband subscriptions | 23 | 93.61 | 2nd sub-pillar: Regulation | 70 | 65.59 |
| .1.6 International Internet bandwidth | 85 | 63.88 | 3.2.1 Regulatory quality | 89 | 46.10 |
| .1.7 Internet access in schools | 56 | 15.85 | 3.2.2 ICT regulatory environment | 76 | 81.47 |
| 2nd sub-pillar: Content | 99 | 19.37 | 3.2.3 Legal framework's adaptability to emerging technologies | 94 | 26.27 |
| .2.1 GitHub commits | 106 | 0.67 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| .2.2 Wikipedia edits | NA | NA | 3.2.5 Privacy protection by law content | 37 | 74.09 |
| .2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 100 | 50.80 |
| .2.4 Mobile apps development | 83 | 55.41 | 3.3.1 E-Participation | 109 | 39.51 |
| Brd sub-pillar: Future Technologies | 45 | 31.90 | 3.3.2 Socioeconomic gap in use of digital payments | NA | NA |
| .3.1 Adoption of emerging technologies | 102 | 29.74 | 3.3.3 Availability of local online content | 88 | 50.38 |
| .3.2 Investment in emerging technologies | 84 | 34.06 | 3.3.4 Gender gap in Internet use | 38 | 62.50 |
| .3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | NA | NA |
| .3.4 Computer software spending | NA | NA | D. Impact pillar | 76 | 49.97 |
| .3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 71 | 23.45 |
| 3. People pillar | 91 | 37.22 | 4.1.1 Medium and high-tech industry | 55 | 34.47 |
| lst sub-pillar: Individuals | 89 | 46.33 | 4.1.2 High-tech exports | 129 | 0.00 |
| 2.1.1 Internet users | 83 | 57.23 | 4.1.3 PCT patent applications | NA | NA |
| 2.1.2 Active mobile-broadband subscriptions | 81 | 25.55 | 4.1.4 Labor productivity per employee | NA | NA |
| 2.1.3 Use of virtual social networks | 81 | 48.45 | 4.1.5 Prevalence of gig economy | 83 | 35.88 |
| 2.1.4 Tertiary enrollment | 89 | 16.79 | 2nd sub-pillar: Quality of Life | 97 | 56.87 |
| 2.1.5 Adult literacy rate | 72 | 83.02 | 4.2.1 Happiness | NA | NA |
| 2.1.6 ICT skills | 75 | 46.94 | 4.2.2 Freedom to make life choices | NA | NA |
| 2nd sub-pillar: Businesses | 111 | 27.85 | 4.2.3 Income inequality | 90 | 53.09 |
| 2.2.1 Firms with website | 116 | 11.26 | 4.2.4 Healthy life expectancy at birth | 84 | 60.64 |
| 2.2.2 Ease of doing business | 111 | 43.88 | 3rd sub-pillar: SDG Contribution | 48 | 69.58 |
| 2.2.3 Professionals | 75 | 19.47 | 4.3.1 SDG 3: Good Health and Well-Being | 73 | 67.21 |
| 2.2.4 Technicians and associate professionals | 87 | 22.79 | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 106 | 41.86 | 4.3.3 SDG 5: Gender Equality | 43 | 79.92 |
| 2.2.6 R&D expenditure by businesses | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 15 | 90.39 |
| Brd sub-pillar: Governments | 81 | 37.48 | | | |
| 2.3.1 Government online services | 104 | 48.49 | | | |
| 2.3.2 Publication and use of open data | NA | NA | | | |
| 2.3.3 Government promotion of investment in emerging tech | 98 | 26.48 | | | |
| , | | | | | |



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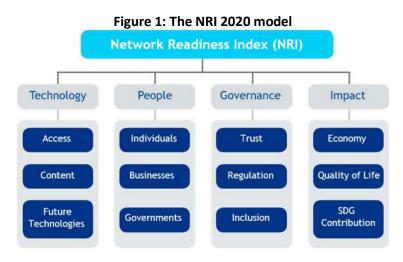
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Network Readiness Index 2020 Cambodia

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Cambodia

Cambodia ranks 104th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Technology. The greatest scope for improvement, meanwhile, concerns Governance.

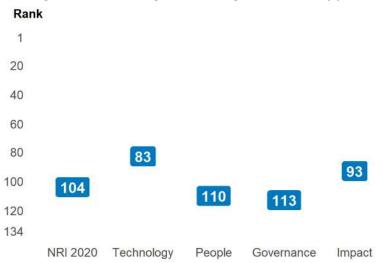


Figure 2: Cambodia global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Cambodia relate to Quality of Life, Access and Future Technologies, among others (Table 1). More could be done, though, to improve the economy's performances in the Trust, Businesses and Economy sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|-------------|------|
| Quality of Life | 71 | Content | 104 |
| Access | 76 | Governments | 105 |
| Future Technologies | 79 | Regulation | 119 |
| SDG Contribution | 87 | Trust | 123 |
| Individuals | 96 | Businesses | 125 |
| Inclusion | 99 | Economy | 127 |

Table 1: Cambodia rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Cambodia in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Cambodia is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

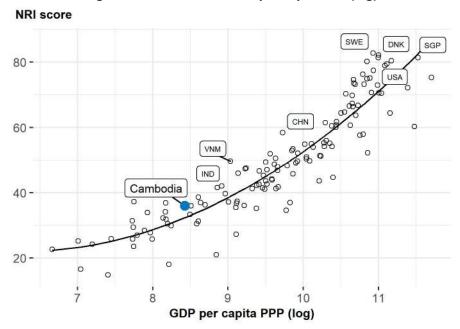


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Cambodia belongs to the group of lower-middle-income countries, where the best performer is Vietnam (VNM). The top performer of its region-Asia & Pacific-is Singapore (SGP).



Performance against its income group and region

Lower-middle-income countries

Cambodia is ranked 20th in the group of lower-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in two of the four pillars: technology and impact. At the sub-pillar level, it outperforms lower-middle-income countries in six of the twelve sub-pillars: Access, Future Technologies, Individuals, Inclusion, Quality of Life and SDG Contribution.

Asia & Pacific

Cambodia is ranked 18th within Asia & Pacific (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it trails the regional average in each of them.

Figure 4: Performance of Cambodia against its income group and region, overall and by pillar



Table 2: Cambodia scores vs. averages of its income group and region, overall and by pillar

| Dimension | Cambodia | Lower-middle-income countries | Asia & Pacific |
|------------|----------|----------------------------------|----------------|
| NRI | 36.01 | 36.72 | 52.76 |
| Technology | 33.59 | 27.72 | 45.33 |
| People | 29.08 | 33.88 | 49.64 |
| Governance | 37.14 | 43.15 | 59.20 |
| Impact | 44.24 | 42.15 | 56.86 |



Strongest and weakest indicators

The indicators where Cambodia performs particularly well include Freedom to make life choices, Gender gap in Internet use, and Fixed-broadband subscriptions (Table 3). By contrast, the economy's weakest indicators include Medium and high-tech industry, Technicians and associate professionals, and Cybersecurity.

Table 3: Top-ranked and bottom-ranked indicators of Cambodia

| Strongest indicators | Rank | Weakest indicators | Rank |
|--|------|---|------|
| Freedom to make life choices | 3 | ICT regulatory environment | 111 |
| Gender gap in Internet use | 21 | Wikipedia edits | 113 |
| Fixed-broadband subscriptions | 42 | Computer software spending | 113 |
| Investment in emerging technologies | 55 | Professionals | 114 |
| Active mobile-broadband subscriptions | 55 | e-commerce legislation | 115 |
| Use of virtual social networks | 59 | Ease of doing business | 116 |
| International Internet bandwidth | 73 | Online access to financial account | 117 |
| SDG 11: Sustainable Cities and Communities | 74 | Cybersecurity | 119 |
| 4G mobile network coverage | 79 | Technicians and associate professionals | 121 |
| Adult literacy rate | 79 | Medium and high-tech industry | 126 |



NRI 2020 At-A-Glance: Cambodia

| Network Readiness Inde | ex | F | Rank: 104 (out of 134) | Score: | 36.01 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 83 | 33.59 | C. Governance pillar | 113 | 37.14 |
| 1st sub-pillar: Access | 76 | 58.65 | 1st sub-pillar: Trust | 123 | 16.55 |
| 2nd sub-pillar: Content | 104 | 16.15 | 2nd sub-pillar: Regulation | 119 | 43.92 |
| 3rd sub-pillar: Future Technologies | 79 | 25.97 | 3rd sub-pillar: Inclusion | 99 | 50.94 |
| B. People pillar | 110 | 29.08 | D. Impact pillar | 93 | 44.24 |
| 1st sub-pillar: Individuals | 96 | 40.97 | 1st sub-pillar: Economy | 127 | 8.80 |
| 2nd sub-pillar: Businesses | 125 | 20.21 | 2nd sub-pillar: Quality of Life | 71 | 64.10 |
| 3rd sub-pillar: Governments | 105 | 26.05 | 3rd sub-pillar: SDG Contribution | 87 | 59.81 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|-------|
| A. Technology pillar | 83 | 33.59 | C. Governance pillar | 113 | 37.14 |
| 1st sub-pillar: Access | 76 | 58.65 | 1st sub-pillar: Trust | 123 | 16.55 |
| 1.1.1 Mobile tariffs | 89 | 49.89 | 3.1.1 Secure Internet servers | 94 | 40.48 |
| 1.1.2 Handset prices | 104 | 29.07 | 3.1.2 Cybersecurity | 119 | 16.58 |
| 1.1.3 Internet access | 87 | 39.84 | 3.1.3 Online access to financial account | 117 | 5.27 |
| 1.1.4 4G mobile network coverage | 79 | 80.30 | 3.1.4 Internet shopping | 101 | 3.88 |
| 1.1.5 Fixed-broadband subscriptions | 42 | 85.21 | 2nd sub-pillar: Regulation | 119 | 43.92 |
| 1.1.6 International Internet bandwidth | 73 | 67.63 | 3.2.1 Regulatory quality | 104 | 40.29 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 111 | 62.93 |
| 2nd sub-pillar: Content | 104 | 16.15 | 3.2.3 Legal framework's adaptability to emerging technologies | 100 | 22.46 |
| 1.2.1 GitHub commits | 100 | 1.01 | 3.2.4 e-commerce legislation | 115 | 50.00 |
| 1.2.2 Wikipedia edits | 113 | 11.64 | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 99 | 50.94 |
| 1.2.4 Mobile apps development | 94 | 51.54 | 3.3.1 E-Participation | 109 | 39.51 |
| 3rd sub-pillar: Future Technologies | 79 | 25.97 | 3.3.2 Socioeconomic gap in use of digital payments | 90 | 50.34 |
| 1.3.1 Adoption of emerging technologies | 99 | 32.06 | 3.3.3 Availability of local online content | 95 | 45.15 |
| 1.3.2 Investment in emerging technologies | 55 | 43.85 | 3.3.4 Gender gap in Internet use | 21 | 66.71 |
| 1.3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 96 | 52.97 |
| 1.3.4 Computer software spending | 113 | 2.01 | D. Impact pillar | 93 | 44.24 |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 127 | 8.80 |
| B. People pillar | 110 | 29.08 | 4.1.1 Medium and high-tech industry | 126 | 0.00 |
| 1st sub-pillar: Individuals | 96 | 40.97 | 4.1.2 High-tech exports | 108 | 2.66 |
| 2.1.1 Internet users | 99 | 38.50 | 4.1.3 PCT patent applications | NA | NA |
| 2.1.2 Active mobile-broadband subscriptions | 55 | 32.05 | 4.1.4 Labor productivity per employee | 108 | 3.44 |
| 2.1.3 Use of virtual social networks | 59 | 57.73 | 4.1.5 Prevalence of gig economy | 96 | 29.12 |
| 2.1.4 Tertiary enrollment | 99 | 9.47 | 2nd sub-pillar: Quality of Life | 71 | 64.10 |
| 2.1.5 Adult literacy rate | 79 | 74.96 | 4.2.1 Happiness | 96 | 45.31 |
| 2.1.6 ICT skills | 107 | 33.12 | 4.2.2 Freedom to make life choices | 3 | 98.89 |
| 2nd sub-pillar: Businesses | 125 | 20.21 | 4.2.3 Income inequality | NA | NA |
| 2.2.1 Firms with website | 109 | 17.07 | 4.2.4 Healthy life expectancy at birth | 100 | 48.11 |
| 2.2.2 Ease of doing business | 116 | 41.76 | 3rd sub-pillar: SDG Contribution | 87 | 59.81 |
| 2.2.3 Professionals | 114 | 7.43 | 4.3.1 SDG 3: Good Health and Well-Being | 99 | 52.46 |
| 2.2.4 Technicians and associate professionals | 121 | 5.08 | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 91 | 49.53 | 4.3.3 SDG 5: Gender Equality | 104 | 58.10 |
| 2.2.6 R&D expenditure by businesses | 82 | 0.40 | 4.3.4 SDG 7: Affordable and Clean Energy | 93 | 69.00 |
| 3rd sub-pillar: Governments | 105 | 26.05 | | | |
| 2.3.1 Government online services | 111 | 43.63 | | | |
| 2.3.2 Publication and use of open data | NA | NA | | | |
| 2.3.3 Government promotion of investment in emerging tech | 85 | 31.34 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 107 | 3.17 | | | |



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Network Readiness Index 2020 Cameroon

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Cameroon

Cameroon ranks 118th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Technology. The greatest scope for improvement, meanwhile, concerns Governance.

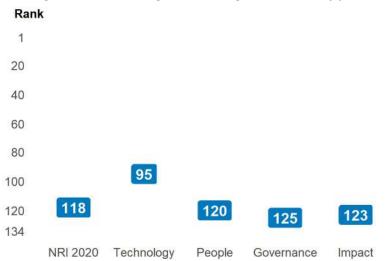


Figure 2: Cameroon global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Cameroon relate to Future Technologies, Economy and Access, among others (Table 1). More could be done, though, to improve the economy's performances in the Businesses, SDG Contribution and Inclusion sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Future Technologies | 67 | Individuals | 113 |
| Economy | 85 | Regulation | 118 |
| Access | 94 | Quality of Life | 122 |
| Governments | 104 | Businesses | 123 |
| Trust | 108 | SDG Contribution | 123 |
| Content | 110 | Inclusion | 126 |

Table 1: Cameroon rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Cameroon in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Cameroon is slightly below the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

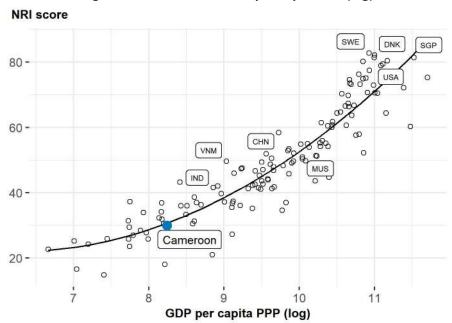


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Cameroon belongs to the group of lower-middle-income countries, where the best performer is Vietnam (VNM). The top performer of its region-Africa-is Mauritius (MUS).



Performance against its income group and region

Lower-middle-income countries

Cameroon is ranked 30th in the group of lower-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in one of the four pillars: technology. At the sub-pillar level, it outperforms lower-middle-income countries in three of the twelve sub-pillars: Access, Future Technologies and Economy.

Africa

Cameroon is ranked 16th within Africa (Figure 4, right panel). It has a score above the regional average in one of the four pillars: technology. With regard to sub-pillars, it outperforms the average in Africa in five of the twelve sub-pillars: Access, Content, Future Technologies, Individuals and Economy.

Figure 4: Performance of Cameroon against its income group and region, overall and by pillar



Table 2: Cameroon scores vs. averages of its income group and region, overall and by pillar

| Dimension | Cameroon | Lower-middle-income countries | Africa |
|------------|----------|----------------------------------|--------|
| NRI | 29.86 | 36.72 | 30.62 |
| Technology | 28.27 | 27.72 | 21.47 |
| People | 25.08 | 33.88 | 26.75 |
| Governance | 33.41 | 43.15 | 39.31 |
| Impact | 32.70 | 42.15 | 34.94 |



Strongest and weakest indicators

The indicators where Cameroon performs particularly well include Prevalence of gig economy, Handset prices, and Online access to financial account (Table 3). By contrast, the economy's weakest indicators include International Internet bandwidth, Ease of doing business, and SDG 11: Sustainable Cities and Communities.

Table 3: Top-ranked and bottom-ranked indicators of Cameroon

| Strongest indicators | Rank | Weakest indicators | Rank |
|------------------------------------|------|--|------|
| Prevalence of gig economy | 41 | Mobile apps development | 116 |
| Handset prices | 73 | Regulatory quality | 118 |
| Online access to financial account | 73 | SDG 5: Gender Equality | 118 |
| Privacy protection by law content | 73 | Active mobile-broadband subscriptions | 121 |
| SDG 7: Affordable and Clean Energy | 76 | Availability of local online content | 122 |
| Computer software spending | 77 | Secure Internet servers | 123 |
| e-commerce legislation | 77 | Healthy life expectancy at birth | 127 |
| ICT skills | 82 | International Internet bandwidth | 128 |
| Adult literacy rate | 83 | Ease of doing business | 128 |
| High-tech exports | 83 | SDG 11: Sustainable Cities and Communities | 128 |



NRI 2020 At-A-Glance: Cameroon

| Network Readiness Inde | ex | Rank: 118 (out of 134) | | Score: 29 | |
|-------------------------------------|------|------------------------|----------------------------------|-----------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 95 | 28.27 | C. Governance pillar | 125 | 33.41 |
| 1st sub-pillar: Access | 94 | 43.30 | 1st sub-pillar: Trust | 108 | 23.86 |
| 2nd sub-pillar: Content | 110 | 13.76 | 2nd sub-pillar: Regulation | 118 | 44.09 |
| 3rd sub-pillar: Future Technologies | 67 | 27.74 | 3rd sub-pillar: Inclusion | 126 | 32.27 |
| B. People pillar | 120 | 25.08 | D. Impact pillar | 123 | 32.70 |
| 1st sub-pillar: Individuals | 113 | 27.29 | 1st sub-pillar: Economy | 85 | 20.13 |
| 2nd sub-pillar: Businesses | 123 | 21.14 | 2nd sub-pillar: Quality of Life | 122 | 39.69 |
| 3rd sub-pillar: Governments | 104 | 26.80 | 3rd sub-pillar: SDG Contribution | 123 | 38.29 |

The Network Readiness Index in detail

| A. Technology pillar st sub-pillar: Access 1.1 Mobile tariffs 1.2 Handset prices 1.3 Internet access 1.4 4G mobile network coverage 1.5 Fixed-broadband subscriptions 1.6 International Internet bandwidth 1.7 Internet access in schools Ind sub-pillar: Content 2.1 GitHub commits 2.2 Wikipedia edits | 95 94 105 73 109 95 NA 128 NA | 28.27 43.30 39.53 41.76 21.49 65.48 NA | C. Governance pillar 1st sub-pillar: Trust 3.1.1 Secure Internet servers 3.1.2 Cybersecurity 3.1.3 Online access to financial account 3.1.4 Internet abopting | 125 108 123 91 73 | 33.41 23.86 21.85 45.94 |
|---|---|--|--|-------------------------------|----------------------------------|
| 1.1 Mobile tariffs 1.2 Handset prices 1.3 Internet access 1.4 4G mobile network coverage 1.5 Fixed-broadband subscriptions 1.6 International Internet bandwidth 1.7 Internet access in schools <i>ind sub-pillar: Content</i> .2.1 2.1 GitHub commits | 105 73 109 95 NA 128 | 39.53 41.76 21.49 65.48 NA | 3.1.1 Secure Internet servers3.1.2 Cybersecurity3.1.3 Online access to financial account | 123 91 | 21.85 |
| 1.2 Handset prices 1.3 Internet access 1.4 4G mobile network coverage 1.5 Fixed-broadband subscriptions 1.6 International Internet bandwidth 1.7 Internet access in schools <i>ind sub-pillar: Content</i> | 73 109 95 NA 128 | 41.76 21.49 65.48 NA | 3.1.2 Cybersecurity3.1.3 Online access to financial account | 91 | |
| 1.3 Internet access 1.4 4G mobile network coverage 1.5 Fixed-broadband subscriptions 1.6 International Internet bandwidth 1.7. Internet access in schools Ind sub-pillar: Content .2.1 GitHub commits | 109 95 NA 128 | 21.49 65.48 NA | 3.1.3 Online access to financial account | | 45.94 |
| 1.4 4G mobile network coverage 1.5 Fixed-broadband subscriptions 1.6 International Internet bandwidth 1.7 Internet access in schools Ind sub-pillar: Content | 95 NA 128 | 65.48 NA | | 73 | |
| 1.5 Fixed-broadband subscriptions 1.6 International Internet bandwidth 1.7 Internet access in schools Ind sub-pillar: Content | NA 128 | NA | 2.1.4 Internet channing | | 24.15 |
| 1.6 International Internet bandwidth 1.7 Internet access in schools and sub-pillar: Content .2.1 GitHub commits | 128 | | 3.1.4 Internet shopping | 105 | 3.51 |
| .1.7 Internet access in schools and sub-pillar: Content .2.1 GitHub commits | | | 2nd sub-pillar: Regulation | 118 | 44.09 |
| nd sub-pillar: Content .2.1 GitHub commits | NA | 48.25 | 3.2.1 Regulatory quality | 118 | 33.81 |
| .2.1 GitHub commits | | NA | 3.2.2 ICT regulatory environment | 114 | 61.39 |
| | 110 | 13.76 | 3.2.3 Legal framework's adaptability to emerging technologies | 93 | 26.29 |
| .2.2 Wikipedia edits | 110 | 0.44 | 3.2.4 e-commerce legislation | 77 | 75.00 |
| | 114 | 8.17 | 3.2.5 Privacy protection by law content | 73 | 23.96 |
| .2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 126 | 32.27 |
| .2.4 Mobile apps development | 116 | 32.67 | 3.3.1 E-Participation | 109 | 39.51 |
| rd sub-pillar: Future Technologies | 67 | 27.74 | 3.3.2 Socioeconomic gap in use of digital payments | 109 | 40.99 |
| .3.1 Adoption of emerging technologies | 92 | 36.36 | 3.3.3 Availability of local online content | 122 | 24.87 |
| .3.2 Investment in emerging technologies | 88 | 33.24 | 3.3.4 Gender gap in Internet use | 85 | 14.60 |
| .3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 112 | 41.37 |
| .3.4 Computer software spending | 77 | 13.62 | D. Impact pillar | 123 | 32.70 |
| .3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 85 | 20.13 |
| 3. People pillar | 120 | 25.08 | 4.1.1 Medium and high-tech industry | 105 | 9.44 |
| st sub-pillar: Individuals | 113 | 27.29 | 4.1.2 High-tech exports | 83 | 9.31 |
| .1.1 Internet users | 115 | 21.18 | 4.1.3 PCT patent applications | NA | NA |
| .1.2 Active mobile-broadband subscriptions | 121 | 8.01 | 4.1.4 Labor productivity per employee | 110 | 2.83 |
| .1.3 Use of virtual social networks | 115 | 12.37 | 4.1.5 Prevalence of gig economy | 41 | 58.96 |
| .1.4 Tertiary enrollment | 101 | 8.79 | 2nd sub-pillar: Quality of Life | 122 | 39.69 |
| .1.5 Adult literacy rate | 83 | 70.51 | 4.2.1 Happiness | 102 | 44.10 |
| .1.6 ICT skills | 82 | 42.89 | 4.2.2 Freedom to make life choices | 106 | 57.23 |
| nd sub-pillar: Businesses | 123 | 21.14 | 4.2.3 Income inequality | 107 | 42.27 |
| .2.1 Firms with website | 110 | 15.21 | 4.2.4 Healthy life expectancy at birth | 127 | 15.18 |
| .2.2 Ease of doing business | 128 | 28.06 | 3rd sub-pillar: SDG Contribution | 123 | 38.29 |
| .2.3 Professionals | 108 | 11.51 | 4.3.1 SDG 3: Good Health and Well-Being | 114 | 29.51 |
| .2.4 Technicians and associate professionals | 108 | 11.64 | 4.3.2 SDG 4: Quality Education | NA | NA |
| .2.5 Business use of digital tools | 107 | 39.27 | 4.3.3 SDG 5: Gender Equality | 118 | 41.16 |
| .2.6 R&D expenditure by businesses | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 76 | 75.22 |
| rd sub-pillar: Governments | 104 | 26.80 | | | |
| .3.1 Government online services | 108 | 45.46 | | | |
| .3.2 Publication and use of open data | 101 | 5.15 | | | |
| .3.3 Government promotion of investment in emerging tech | 89 | 29.80 | | | |
| .3.4 R&D expenditure by governments and higher education | NA | NA | | | |



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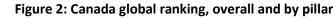
Network Readiness Index 2020 Canada

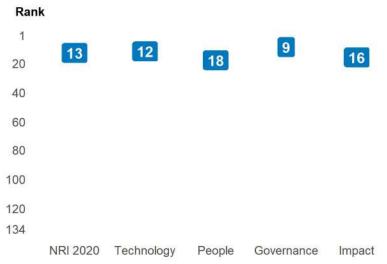
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Canada

Canada ranks 13th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns People.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Canada relate to Inclusion, Governments and Trust, among others (Table 1). More could be done, though, to improve the economy's performances in the Regulation, Access and Individuals sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Inclusion | 1 | SDG Contribution | 17 |
| Governments | 7 | Economy | 21 |
| Trust | 7 | Businesses | 26 |
| Future Technologies | 11 | Regulation | 28 |
| Content | 13 | Access | 29 |
| Quality of Life | 15 | Individuals | 38 |

Table 1: Canada rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Canada in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Canada is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

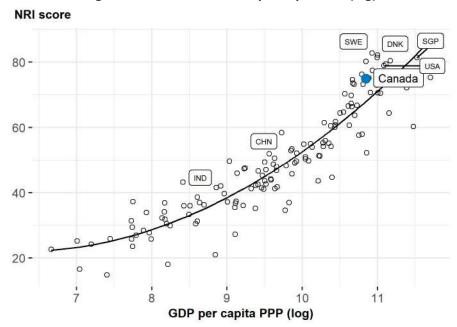


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Canada belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-The Americas-is United States (USA).



Performance against its income group and region

High-income countries

Canada is ranked 13th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it outperforms high-income countries in ten of the twelve sub-pillars: Content, Future Technologies, Businesses, Governments, Trust, Regulation, Inclusion, Economy, Quality of Life and SDG Contribution.

The Americas

Canada is ranked 2nd within The Americas (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it has a higher score than the regional average in each of the twelve sub-pillars.

Figure 4: Performance of Canada against its income group and region, overall and by pillar



Table 2: Canada scores vs. averages of its income group and region, overall and by pillar

| Dimension | Canada | High-income countries | The Americas |
|------------|--------|-----------------------|--------------|
| NRI | 74.92 | 66.82 | 47.67 |
| Technology | 73.59 | 62.51 | 38.26 |
| People | 68.71 | 62.72 | 45.24 |
| Governance | 85.85 | 75.41 | 54.59 |
| Impact | 71.53 | 66.63 | 52.61 |



Strongest and weakest indicators

The indicators where Canada performs particularly well include e-commerce legislation, SDG 3: Good Health and Well-Being, and Publication and use of open data (Table 3). By contrast, the economy's weakest indicators include SDG 7: Affordable and Clean Energy, Active mobile-broadband subscriptions, and ICT regulatory environment.

Table 3: Top-ranked and bottom-ranked indicators of Canada

| Strongest indicators | Rank | Weakest indicators | Rank |
|--|------|---------------------------------------|------|
| e-commerce legislation | 1 | Use of virtual social networks | 34 |
| SDG 3: Good Health and Well-Being | 1 | Mobile tariffs | 40 |
| Publication and use of open data | 2 | Fixed-broadband subscriptions | 40 |
| Socioeconomic gap in use of digital payments | 3 | Income inequality | 43 |
| Computer software spending | 6 | International Internet bandwidth | 47 |
| Healthy life expectancy at birth | 7 | Medium and high-tech industry | 47 |
| Prevalence of gig economy | 8 | Privacy protection by law content | 56 |
| GitHub commits | 9 | ICT regulatory environment | 57 |
| Cybersecurity | 9 | Active mobile-broadband subscriptions | 64 |
| Internet shopping | 9 | SDG 7: Affordable and Clean Energy | 113 |



NRI 2020 At-A-Glance: Canada

| Network Readiness Inde | ex | | Rank: 13 (out of 134) | Score: | 74.92 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 12 | 73.59 | C. Governance pillar | 9 | 85.85 |
| 1st sub-pillar: Access | 29 | 81.57 | 1st sub-pillar: Trust | 7 | 87.24 |
| 2nd sub-pillar: Content | 13 | 73.74 | 2nd sub-pillar: Regulation | 28 | 80.57 |
| 3rd sub-pillar: Future Technologies | 11 | 65.48 | 3rd sub-pillar: Inclusion | 1 | 89.74 |
| B. People pillar | 18 | 68.71 | D. Impact pillar | 16 | 71.53 |
| 1st sub-pillar: Individuals | 38 | 63.08 | 1st sub-pillar: Economy | 21 | 48.19 |
| 2nd sub-pillar: Businesses | 26 | 64.18 | 2nd sub-pillar: Quality of Life | 15 | 85.80 |
| 3rd sub-pillar: Governments | 7 | 78.88 | 3rd sub-pillar: SDG Contribution | 17 | 80.59 |

The Network Readiness Index in detail

| 12 | 73.59 | C. Governance pillar | 9 | 85.85 |
|----------|---|---|--|--|
| 29 | 81.57 | 1st sub-pillar: Trust | 7 | 87.24 |
| 40 | 72.45 | 3.1.1 Secure Internet servers | 19 | 83.69 |
| 17 | 69.66 | 3.1.2 Cybersecurity | 9 | 95.77 |
| 16 | 91.21 | 3.1.3 Online access to financial account | 10 | 81.53 |
| 24 | 99.00 | 3.1.4 Internet shopping | 9 | 87.95 |
| 40 | 86.69 | 2nd sub-pillar: Regulation | 28 | 80.5 |
| 47 | 70.38 | 3.2.1 Regulatory quality | 14 | 88.0 |
| NA | NA | 3.2.2 ICT regulatory environment | 57 | 86.3 |
| 13 | 73.74 | 3.2.3 Legal framework's adaptability to emerging technologies | 10 | 77.6 |
| 9 | 70.30 | 3.2.4 e-commerce legislation | 1 | 100.0 |
| 27 | 78.23 | 3.2.5 Privacy protection by law content | 56 | 50.7 |
| * | * | 3rd sub-pillar: Inclusion | 1 | 89.7 |
| 20 | 85.63 | 3.3.1 E-Participation | 16 | 93.8 |
| 11 | 65.48 | 3.3.2 Socioeconomic gap in use of digital payments | 3 | 99.4 |
| 11 | 85.04 | 3.3.3 Availability of local online content | 14 | 88.5 |
| 20 | 68.25 | 3.3.4 Gender gap in Internet use | NA | NA |
| 14 | 63.16 | 3.3.5 Rural gap in use of digital payments | 16 | 77.0 |
| 6 | 60.08 | D. Impact pillar | 16 | 71.5 |
| 14 | 50.86 | | 21 | 48.1 |
| 18 | 68.71 | | 47 | 38.9 |
| | | | | 31.6 |
| | | | | 22.6 |
| | | | | 61.6 |
| | | | 8 | 86.0 |
| | | | 15 | 85.8 |
| | | | | 86.8 |
| | | | | 91.2 |
| | | | | 75.2 |
| | | | | 89.9 |
| | | | | 80.5 |
| | | | | 100.0 |
| | | · | | 70.1 |
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| - | | T.O.T SEG T. Anordable and Oldan Lifergy | 115 | 50.9 |
| | | | | |
| | | | | |
| | | | | |
| 12 14 | 74.43 67.91 | | | |
| | 29 40 17 16 24 40 47 NA 13 9 27 * 20 11 11 20 14 6 14 6 14 6 14 6 14 6 14 6 14 6 14 | 29 81.57 40 72.45 17 69.66 16 91.21 24 99.00 40 86.69 47 70.38 NA NA 9 70.30 27 78.23 * * 20 85.63 11 65.48 11 85.04 20 68.25 14 63.16 6 60.08 14 50.86 14 50.86 14 50.86 15 0.15 16 60.08 14 50.86 15 0.81 16 61.08 17 38 63.08 91.08 64 29.57 34 67.01 31 50.15 NA NA 19 77.60 26 64.18 22 87.40 29 45.30 | 29 81.57 fst sub-pillar: Trust 40 72.45 3.1.1 Secure Internet servers 17 69.66 3.1.2 Cybersecurity 16 91.21 3.1.3 Online access to financial account 24 99.00 3.1.4 Internet shopping 40 86.69 2nd sub-pillar: Regulation 47 70.38 3.2.1 Regulatory quality NA NA 3.2.2 ICT regulatory environment 13 73.74 3.2.3 Legal framework's adaptability to emerging technologies 9 70.30 3.2.4 e-commerce legislation 27 78.23 3.2.5 Privacy protection by law content 3 3.3.1 E-Participation 3.3 11 65.48 3.3.2 Socioeconomic gap in use of digital payments 11 85.04 3.3.3 Availability of local online content 20 68.25 3.3.4 Cender gap in Internet use 14 63.06 1.1.1 Mediy-tech industry | 29 81.57 fst sub-pillar: Trust 7 40 72.45 3.1.1 Secure Internet servers 19 17 69.66 3.1.2 Cybersecurity 9 16 91.21 3.1.3 Online access to financial account 10 24 99.00 3.1.4 Internet shopping 9 40 86.69 2nd sub-pillar: Regulatory quality 14 NA NA 3.2.1 Regulatory quality 14 NA NA 3.2.2 ICT regulatory quality 14 NA NA 3.2.4 e-commerce legislation 1 27 78.23 3.2.5 Privacy protection by law content 56 * 3rd sub-pillar: inclusion 1 1 20 85.63 3.3.1 E-Participation 16 11 65.48 3.3.2 Socioeconomic gap in use of digital payments 36 14 63.16 3.3.5 Rural gap in use of digital payments 16 14 63.06 1.1.1 Medium and high-tech industry 47 38 <t< td=""></t<> |



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Network Readiness Index 2020 Chad

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Chad

Chad ranks 134th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Technology and Governance. The greatest scope for improvement, meanwhile, concerns People and Impact.

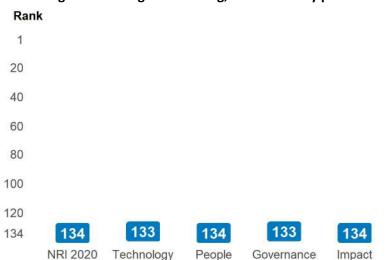


Figure 2: Chad global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Chad relate to Inclusion, Governments and Content, among others (Table 1). More could be done, though, to improve the economy's performances in the Individuals, Businesses and Trust sub-pillars.

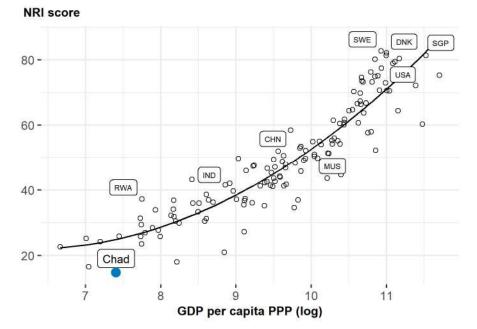
hla 1. Chad rankings hu sub nillar

| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| Inclusion | 124 | Access | 133 |
| Governments | 126 | Future Technologies | 133 |
| Content | 131 | Economy | 133 |
| Regulation | 131 | Individuals | 134 |
| Quality of Life | 132 | Businesses | 134 |
| SDG Contribution | 132 | Trust | 134 |

NRI score and income

Figure 3 shows the position of Chad in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Chad is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Chad belongs to the group of low-income countries, where the best performer is Rwanda (RWA). The top performer of its region-Africa-is Mauritius (MUS).



Performance against its income group and region

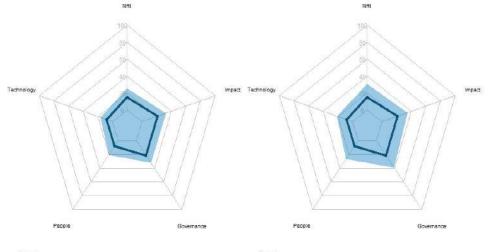
Low-income countries

Chad is ranked 15th in the group of low-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it trails low-income countries in all of them.

Africa

Chad is ranked 31st within Africa (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it trails the regional average in each of them.

Figure 4: Performance of Chad against its income group and region, overall and by pillar



Ched
 Low-Income countries

Ched
 Africa

Table 2: Chad scores vs. averages of its income group and region, overall and by pillar

| Dimension | Chad | Low-income countries | Africa |
|------------|-------|----------------------|--------|
| NRI | 14.80 | 25.61 | 30.62 |
| Technology | 8.16 | 16.33 | 21.47 |
| People | 8.25 | 20.61 | 26.75 |
| Governance | 21.47 | 32.58 | 39.31 |
| Impact | 21.32 | 32.92 | 34.94 |



Strongest and weakest indicators

The indicators where Chad performs particularly well include SDG 7: Affordable and Clean Energy, R&D expenditure by governments and higher education, and Rural gap in use of digital payments (Table 3). By contrast, the economy's weakest indicators include Active mobile-broadband subscriptions, Use of virtual social networks, and Secure Internet servers.

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|---------------------------------------|------|
| SDG 7: Affordable and Clean Energy | 25 | Internet access | 132 |
| R&D expenditure by governments and higher education | 64 | Healthy life expectancy at birth | 132 |
| Rural gap in use of digital payments | 70 | SDG 3: Good Health and Well-Being | 132 |
| Income inequality | 95 | SDG 5: Gender Equality | 132 |
| Socioeconomic gap in use of digital payments | 104 | GitHub commits | 133 |
| Adult literacy rate | 108 | Internet users | 133 |
| Labor productivity per employee | 115 | Availability of local online content | 133 |
| Internet shopping | 117 | Active mobile-broadband subscriptions | 134 |
| Government promotion of investment in emerging technologies | 118 | Use of virtual social networks | 134 |
| Happiness | 119 | Secure Internet servers | 134 |

Table 3: Top-ranked and bottom-ranked indicators of Chad



NRI 2020 At-A-Glance: Chad

| Network Readiness Inde | ex | F | Rank: 134 (out of 134) | Score: | 14.80 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 133 | 8.16 | C. Governance pillar | 133 | 21.47 |
| 1st sub-pillar: Access | 133 | 11.69 | 1st sub-pillar: Trust | 134 | 3.95 |
| 2nd sub-pillar: Content | 131 | 4.70 | 2nd sub-pillar: Regulation | 131 | 28.01 |
| 3rd sub-pillar: Future Technologies | 133 | 8.08 | 3rd sub-pillar: Inclusion | 124 | 32.44 |
| B. People pillar | 134 | 8.25 | D. Impact pillar | 134 | 21.32 |
| 1st sub-pillar: Individuals | 134 | 3.14 | 1st sub-pillar: Economy | 133 | 6.52 |
| 2nd sub-pillar: Businesses | 134 | 3.95 | 2nd sub-pillar: Quality of Life | 132 | 27.80 |
| 3rd sub-pillar: Governments | 126 | 17.67 | 3rd sub-pillar: SDG Contribution | 132 | 29.64 |

The Network Readiness Index in detail

| Indicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|-------|
| A. Technology pillar | 133 | 8.16 | C. Governance pillar | 133 | 21.47 |
| 1st sub-pillar: Access | 133 | 11.69 | 1st sub-pillar: Trust | 134 | 3.95 |
| 1.1.1 Mobile tariffs | 129 | 8.42 | 3.1.1 Secure Internet servers | 134 | 0.00 |
| 1.1.2 Handset prices | 131 | 1.63 | 3.1.2 Cybersecurity | 125 | 9.75 |
| 1.1.3 Internet access | 132 | 3.17 | 3.1.3 Online access to financial account | NA | NA |
| 1.1.4 4G mobile network coverage | 124 | 12.00 | 3.1.4 Internet shopping | 117 | 2.10 |
| 1.1.5 Fixed-broadband subscriptions | 122 | 0.00 | 2nd sub-pillar: Regulation | 131 | 28.01 |
| 1.1.6 International Internet bandwidth | 131 | 44.91 | 3.2.1 Regulatory quality | 128 | 26.92 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 122 | 54.82 |
| 2nd sub-pillar: Content | 131 | 4.70 | 3.2.3 Legal framework's adaptability to emerging technologies | 126 | 5.30 |
| 1.2.1 GitHub commits | 133 | 0.00 | 3.2.4 e-commerce legislation | 127 | 25.00 |
| 1.2.2 Wikipedia edits | NA | NA | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 124 | 32.44 |
| 1.2.4 Mobile apps development | 130 | 14.07 | 3.3.1 E-Participation | 128 | 23.46 |
| 3rd sub-pillar: Future Technologies | 133 | 8.08 | 3.3.2 Socioeconomic gap in use of digital payments | 104 | 41.85 |
| 1.3.1 Adoption of emerging technologies | 126 | 3.37 | 3.3.3 Availability of local online content | 133 | 0.00 |
| 1.3.2 Investment in emerging technologies | 125 | 12.79 | 3.3.4 Gender gap in Internet use | NA | NA |
| 1.3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 70 | 64.45 |
| 1.3.4 Computer software spending | NA | NA | D. Impact pillar | 134 | 21.32 |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 133 | 6.52 |
| B. People pillar | 134 | 8.25 | 4.1.1 Medium and high-tech industry | NA | NA |
| 1st sub-pillar: Individuals | 134 | 3.14 | 4.1.2 High-tech exports | NA | NA |
| 2.1.1 Internet users | 133 | 3.96 | 4.1.3 PCT patent applications | NA | NA |
| 2.1.2 Active mobile-broadband subscriptions | 134 | 0.00 | 4.1.4 Labor productivity per employee | 115 | 1.52 |
| 2.1.3 Use of virtual social networks | 134 | 0.00 | 4.1.5 Prevalence of gig economy | 120 | 11.52 |
| 2.1.4 Tertiary enrollment | 125 | 1.79 | 2nd sub-pillar: Quality of Life | 132 | 27.80 |
| 2.1.5 Adult literacy rate | 108 | 0.00 | 4.2.1 Happiness | 119 | 30.61 |
| 2.1.6 ICT skills | 129 | 13.08 | 4.2.2 Freedom to make life choices | 130 | 27.63 |
| 2nd sub-pillar: Businesses | 134 | 3.95 | 4.2.3 Income inequality | 95 | 50.77 |
| 2.2.1 Firms with website | 124 | 0.00 | 4.2.4 Healthy life expectancy at birth | 132 | 2.19 |
| 2.2.2 Ease of doing business | 131 | 11.85 | 3rd sub-pillar: SDG Contribution | 132 | 29.64 |
| 2.2.3 Professionals | NA | NA | 4.3.1 SDG 3: Good Health and Well-Being | 132 | 0.00 |
| 2.2.4 Technicians and associate professionals | NA | NA | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 128 | 0.00 | 4.3.3 SDG 5: Gender Equality | 132 | 9.30 |
| 2.2.6 R&D expenditure by businesses | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 25 | 88.51 |
| 3rd sub-pillar: Governments | 126 | 17.67 | | | |
| 2.3.1 Government online services | 130 | 17.58 | | | |
| 2.3.2 Publication and use of open data | NA | NA | | | |
| 2.3.3 Government promotion of investment in emerging tech | 118 | 9.22 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 64 | 26.21 | | | |
| Confidential data | | | | | |

5



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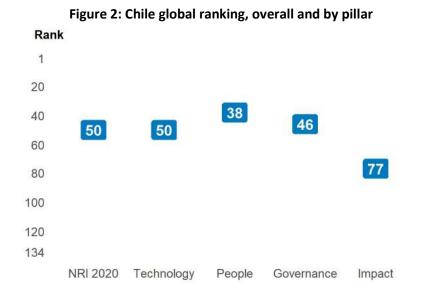
Network Readiness Index 2020 Chile

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Chile

Chile ranks 50th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to People. The greatest scope for improvement, meanwhile, concerns Impact.





Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Chile relate to Individuals, Regulation and Access, among others (Table 1). More could be done, though, to improve the economy's performances in the Economy, Future Technologies and Quality of Life sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|-------------|------|---------------------|------|
| Individuals | 24 | Trust | 52 |
| Regulation | 41 | Governments | 54 |
| Access | 43 | SDG Contribution | 69 |
| Businesses | 44 | Economy | 72 |
| Inclusion | 50 | Future Technologies | 81 |
| Content | 51 | Quality of Life | 90 |

Table 1: Chile rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Chile in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Chile is slightly below the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

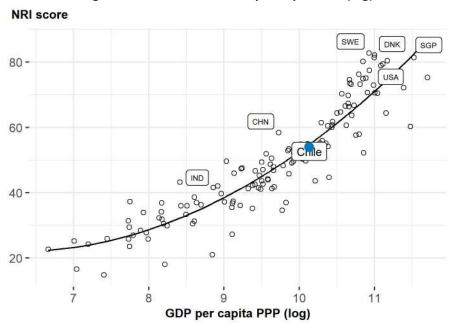


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Chile belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-The Americas-is United States (USA).



Performance against its income group and region

High-income countries

Chile is ranked 46th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it outperforms high-income countries in one of the twelve sub-pillars: Individuals.

The Americas

Chile is ranked 4th within The Americas (Figure 4, right panel). It has a score above the regional average in three of the four pillars: nri.score, technology, people and governance. With regard to sub-pillars, it outperforms the average in The Americas in nine of the twelve sub-pillars: Access, Content, Individuals, Businesses, Governments, Trust, Regulation, Inclusion and Economy.

Figure 4: Performance of Chile against its income group and region, overall and by pillar



Table 2: Chile scores vs. averages of its income group and region, overall and by pillar

| Dimension | Chile | High-income countries | The Americas |
|------------|-------|-----------------------|--------------|
| NRI | 54.06 | 66.82 | 47.67 |
| Technology | 45.92 | 62.51 | 38.26 |
| People | 56.15 | 62.72 | 45.24 |
| Governance | 64.60 | 75.41 | 54.59 |
| Impact | 49.57 | 66.63 | 52.61 |



Strongest and weakest indicators

The indicators where Chile performs particularly well include e-commerce legislation, Tertiary enrollment, and Use of virtual social networks (Table 3). By contrast, the economy's weakest indicators include Freedom to make life choices, Income inequality, ICT regulatory environment, and Medium and high-tech industry.

Table 3: Top-ranked and bottom-ranked indicators of Chile

| Strongest indicators | Rank | Weakest indicators | Rank |
|----------------------------------|------|---|------|
| e-commerce legislation | 1 | SDG 3: Good Health and Well-Being | 69 |
| Tertiary enrollment | 6 | 4G mobile network coverage | 72 |
| Use of virtual social networks | 10 | R&D expenditure by governments and higher education | 79 |
| Firms with website | 20 | SDG 5: Gender Equality | 80 |
| Regulatory quality | 20 | Rural gap in use of digital payments | 82 |
| Government online services | 24 | Cybersecurity | 83 |
| Handset prices | 25 | ICT regulatory environment | 84 |
| Internet access | 26 | Medium and high-tech industry | 84 |
| International Internet bandwidth | 27 | Income inequality | 100 |
| Publication and use of open data | 27 | Freedom to make life choices | 119 |



NRI 2020 At-A-Glance: Chile

| Network Readiness Inde | ex | | Rank: 50 (out of 134) | Score: | 54.06 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 50 | 45.92 | C. Governance pillar | 46 | 64.60 |
| 1st sub-pillar: Access | 43 | 76.39 | 1st sub-pillar: Trust | 52 | 48.27 |
| 2nd sub-pillar: Content | 51 | 35.63 | 2nd sub-pillar: Regulation | 41 | 76.51 |
| 3rd sub-pillar: Future Technologies | 81 | 25.74 | 3rd sub-pillar: Inclusion | 50 | 69.03 |
| B. People pillar | 38 | 56.15 | D. Impact pillar | 77 | 49.57 |
| 1st sub-pillar: Individuals | 24 | 68.47 | 1st sub-pillar: Economy | 72 | 23.07 |
| 2nd sub-pillar: Businesses | 44 | 53.23 | 2nd sub-pillar: Quality of Life | 90 | 59.60 |
| 3rd sub-pillar: Governments | 54 | 46.75 | 3rd sub-pillar: SDG Contribution | 69 | 66.03 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|-------------------|
| A. Technology pillar | 50 | 45.92 | C. Governance pillar | 46 | 64.60 |
| 1st sub-pillar: Access | 43 | 76.39 | 1st sub-pillar: Trust | 52 | 48.27 |
| 1.1.1 Mobile tariffs | 65 | 63.29 | 3.1.1 Secure Internet servers | 38 | 74.26 |
| 1.1.2 Handset prices | 25 | 65.32 | 3.1.2 Cybersecurity | 83 | 50.05 |
| 1.1.3 Internet access | 26 | 87.50 | 3.1.3 Online access to financial account | 48 | 39.4 |
| 1.1.4 4G mobile network coverage | 72 | 88.00 | 3.1.4 Internet shopping | 46 | 29.38 |
| 1.1.5 Fixed-broadband subscriptions | 47 | 80.46 | 2nd sub-pillar: Regulation | 41 | 76.5 ⁻ |
| 1.1.6 International Internet bandwidth | 27 | 73.76 | 3.2.1 Regulatory quality | 20 | 81.0 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 84 | 78.7 |
| 2nd sub-pillar: Content | 51 | 35.63 | 3.2.3 Legal framework's adaptability to emerging technologies | 45 | 49.5 |
| 1.2.1 GitHub commits | 55 | 7.29 | 3.2.4 e-commerce legislation | 1 | 100.0 |
| 1.2.2 Wikipedia edits | 50 | 59.41 | 3.2.5 Privacy protection by law content | 38 | 73.2 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 50 | 69.0 |
| 1.2.4 Mobile apps development | 60 | 66.59 | 3.3.1 E-Participation | 29 | 85.1 |
| 3rd sub-pillar: Future Technologies | 81 | 25.74 | 3.3.2 Socioeconomic gap in use of digital payments | 51 | 75.1 |
| 1.3.1 Adoption of emerging technologies | 36 | 61.55 | 3.3.3 Availability of local online content | 54 | 66.3 |
| 1.3.2 Investment in emerging technologies | 69 | 38.42 | 3.3.4 Gender gap in Internet use | 51 | 59.8 |
| 1.3.3 ICT PCT patent applications | 60 | 3.00 | 3.3.5 Rural gap in use of digital payments | 82 | 58.6 |
| 1.3.4 Computer software spending | 44 | 25.04 | D. Impact pillar | 77 | 49.5 |
| 1.3.5 Robot density | 57 | 0.70 | 1st sub-pillar: Economy | 72 | 23.0 |
| B. People pillar | 38 | 56.15 | 4.1.1 Medium and high-tech industry | 84 | 22.5 |
| 1st sub-pillar: Individuals | 24 | 68.47 | 4.1.2 High-tech exports | 67 | 13.1 |
| 2.1.1 Internet users | 31 | 82.14 | 4.1.3 PCT patent applications | 41 | 2.54 |
| 2.1.2 Active mobile-broadband subscriptions | 41 | 35.61 | 4.1.4 Labor productivity per employee | 52 | 34.6 |
| 2.1.3 Use of virtual social networks | 10 | 79.38 | 4.1.5 Prevalence of gig economy | 64 | 42.4 |
| 2.1.4 Tertiary enrollment | 6 | 64.55 | 2nd sub-pillar: Quality of Life | 90 | 59.6 |
| 2.1.5 Adult literacy rate | 39 | 95.40 | 4.2.1 Happiness | 60 | 63.8 |
| 2.1.6 ICT skills | 61 | 53.72 | 4.2.2 Freedom to make life choices | 119 | 48.3 |
| 2nd sub-pillar: Businesses | 44 | 53.23 | 4.2.3 Income inequality | 100 | 47.9 |
| 2.2.1 Firms with website | 20 | 80.34 | 4.2.4 Healthy life expectancy at birth | 30 | 78.2 |
| 2.2.2 Ease of doing business | 57 | 74.91 | 3rd sub-pillar: SDG Contribution | 69 | 66.0 |
| 2.2.3 Professionals | 50 | 31.43 | 4.3.1 SDG 3: Good Health and Well-Being | 69 | 68.8 |
| 2.2.4 Technicians and associate professionals | 39 | 50.23 | 4.3.2 SDG 4: Quality Education | 58 | 34.6 |
| 2.2.5 Business use of digital tools | 30 | 78.94 | 4.3.3 SDG 5: Gender Equality | 80 | 72.5 |
| 2.2.6 R&D expenditure by businesses | 56 | 3.55 | 4.3.4 SDG 7: Affordable and Clean Energy | 50 | 82.7 |
| 3rd sub-pillar: Governments | 54 | 46.75 | | | |
| 2.3.1 Government online services | 24 | 84.84 | | | |
| 2.3.2 Publication and use of open data | 27 | 47.41 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 63 | 38.19 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 79 | 16.56 | | | |



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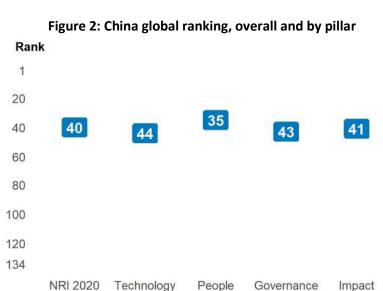
Network Readiness Index 2020 China

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of China

China ranks 40th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to People. The greatest scope for improvement, meanwhile, concerns Technology.



1



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of China relate to Future Technologies, Businesses and Trust, among others (Table 1). More could be done, though, to improve the economy's performances in the Quality of Life, Regulation and Content sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Future Technologies | 24 | SDG Contribution | 44 |
| Businesses | 25 | Inclusion | 45 |
| Trust | 36 | Individuals | 47 |
| Economy | 39 | Quality of Life | 52 |
| Access | 42 | Regulation | 75 |
| Governments | 43 | Content | 83 |

Table 1: China rankings by sub-pillar

NRI score and income

Figure 3 shows the position of China in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, China is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

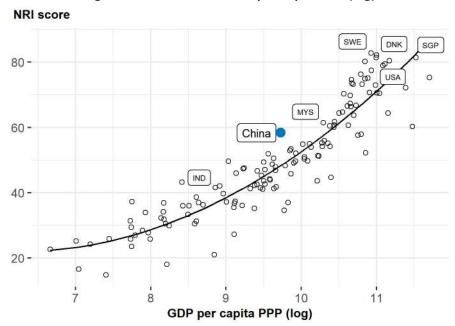


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), IND = India (88). USA is ranked 8th. China belongs to the group of upper-middle-income countries, where the best performer is Malaysia (MYS). The top performer of its region-Asia & Pacific-is Singapore (SGP).



Performance against its income group and region

Upper-middle-income countries

China is ranked 2nd in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it outperforms upper-middle-income countries in eleven of the twelve sub-pillars: Access, Future Technologies, Individuals, Businesses, Governments, Trust, Regulation, Inclusion, Economy, Quality of Life and SDG Contribution.

Asia & Pacific

China is ranked 8th within Asia & Pacific (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Asia & Pacific in nine of the twelve sub-pillars: Access, Future Technologies, Individuals, Businesses, Governments, Trust, Inclusion, Quality of Life and SDG Contribution.

Figure 4: Performance of China against its income group and region, overall and by pillar

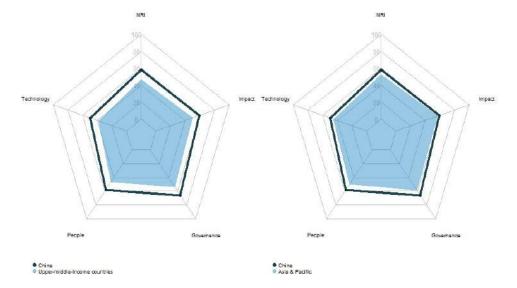


Table 2: China scores vs. averages of its income group and region, overall and by pillar

| Dimension | China | Upper-middle-income countries | Asia & Pacific |
|------------|-------|----------------------------------|----------------|
| NRI | 58.44 | 47.39 | 52.76 |
| Technology | 49.80 | 38.42 | 45.33 |
| People | 58.47 | 46.66 | 49.64 |
| Governance | 66.33 | 54.31 | 59.20 |
| Impact | 59.17 | 50.17 | 56.86 |



Strongest and weakest indicators

The indicators where China performs particularly well include e-commerce legislation, SDG 4: Quality Education, and Fixed-broadband subscriptions (Table 3). By contrast, the economy's weakest indicators include ICT regulatory environment, SDG 7: Affordable and Clean Energy, and SDG 11: Sustainable Cities and Communities.

Table 3: Top-ranked and bottom-ranked indicators of China

| Strongest indicators | Rank | Weakest indicators | Rank |
|--------------------------------|------|--|------|
| e-commerce legislation | 1 | Socioeconomic gap in use of digital payments | 80 |
| SDG 4: Quality Education | 1 | Regulatory quality | 81 |
| Fixed-broadband subscriptions | 7 | SDG 5: Gender Equality | 81 |
| E-Participation | 9 | Labor productivity per employee | 82 |
| High-tech exports | 9 | International Internet bandwidth | 83 |
| Freedom to make life choices | 11 | Happiness | 87 |
| R&D expenditure by businesses | 12 | Internet users | 89 |
| Government online services | 12 | SDG 11: Sustainable Cities and Communities | 100 |
| ICT PCT patent applications | 20 | SDG 7: Affordable and Clean Energy | 103 |
| Use of virtual social networks | 20 | ICT regulatory environment | 126 |



NRI 2020 At-A-Glance: China

| Network Readiness Inde | ex | | Rank: 40 (out of 134) | Score: | 58.44 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 44 | 49.80 | C. Governance pillar | 43 | 66.33 |
| 1st sub-pillar: Access | 42 | 77.74 | 1st sub-pillar: Trust | 36 | 64.27 |
| 2nd sub-pillar: Content | 83 | 23.79 | 2nd sub-pillar: Regulation | 75 | 64.15 |
| 3rd sub-pillar: Future Technologies | 24 | 47.88 | 3rd sub-pillar: Inclusion | 45 | 70.55 |
| B. People pillar | 35 | 58.47 | D. Impact pillar | 41 | 59.17 |
| 1st sub-pillar: Individuals | 47 | 60.09 | 1st sub-pillar: Economy | 39 | 35.12 |
| 2nd sub-pillar: Businesses | 25 | 64.21 | 2nd sub-pillar: Quality of Life | 52 | 69.96 |
| 3rd sub-pillar: Governments | 43 | 51.10 | 3rd sub-pillar: SDG Contribution | 44 | 72.43 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|-------|
| A. Technology pillar | 44 | 49.80 | C. Governance pillar | 43 | 66.33 |
| 1st sub-pillar: Access | 42 | 77.74 | 1st sub-pillar: Trust | 36 | 64.27 |
| 1.1.1 Mobile tariffs | 26 | 79.82 | 3.1.1 Secure Internet servers | 66 | 52.67 |
| 1.1.2 Handset prices | 63 | 46.73 | 3.1.2 Cybersecurity | 29 | 88.84 |
| 1.1.3 Internet access | 77 | 59.46 | 3.1.3 Online access to financial account | 26 | 57.53 |
| 1.1.4 4G mobile network coverage | 21 | 99.40 | 3.1.4 Internet shopping | 28 | 58.06 |
| 1.1.5 Fixed-broadband subscriptions | 7 | 98.47 | 2nd sub-pillar: Regulation | 75 | 64.15 |
| 1.1.6 International Internet bandwidth | 83 | 64.08 | 3.2.1 Regulatory quality | 81 | 48.44 |
| 1.1.7 Internet access in schools | 29 | 96.25 | 3.2.2 ICT regulatory environment | 126 | 44.02 |
| 2nd sub-pillar: Content | 83 | 23.79 | 3.2.3 Legal framework's adaptability to emerging technologies | NA | NA |
| 1.2.1 GitHub commits | 67 | 3.39 | 3.2.4 e-commerce legislation | 1 | 100.0 |
| 1.2.2 Wikipedia edits | NA | NA | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 45 | 70.55 |
| 1.2.4 Mobile apps development | 69 | 62.76 | 3.3.1 E-Participation | 9 | 96.30 |
| 3rd sub-pillar: Future Technologies | 24 | 47.88 | 3.3.2 Socioeconomic gap in use of digital payments | 80 | 58.25 |
| 1.3.1 Adoption of emerging technologies | NA | NA | 3.3.3 Availability of local online content | 60 | 63.41 |
| 1.3.2 Investment in emerging technologies | 33 | 59.71 | 3.3.4 Gender gap in Internet use | NA | NA |
| 1.3.3 ICT PCT patent applications | 20 | 58.38 | 3.3.5 Rural gap in use of digital payments | 71 | 64.2 |
| 1.3.4 Computer software spending | 23 | 33.77 | D. Impact pillar | 41 | 59.1 |
| 1.3.5 Robot density | 21 | 39.65 | 1st sub-pillar: Economy | 39 | 35.12 |
| B. People pillar | 35 | 58.47 | 4.1.1 Medium and high-tech industry | 26 | 52.90 |
| 1st sub-pillar: Individuals | 47 | 60.09 | 4.1.2 High-tech exports | 9 | 59.57 |
| 2.1.1 Internet users | 89 | 53.24 | 4.1.3 PCT patent applications | 29 | 9.90 |
| 2.1.2 Active mobile-broadband subscriptions | 35 | 37.16 | 4.1.4 Labor productivity per employee | 82 | 18.1 |
| 2.1.3 Use of virtual social networks | 20 | 72.16 | 4.1.5 Prevalence of gig economy | NA | NA |
| 2.1.4 Tertiary enrollment | 59 | 36.66 | 2nd sub-pillar: Quality of Life | 52 | 69.96 |
| 2.1.5 Adult literacy rate | 38 | 95.97 | 4.2.1 Happiness | 87 | 48.18 |
| 2.1.6 ICT skills | 43 | 65.37 | 4.2.2 Freedom to make life choices | 11 | 93.89 |
| 2nd sub-pillar: Businesses | 25 | 64.21 | 4.2.3 Income inequality | 69 | 63.14 |
| 2.2.1 Firms with website | 46 | 65.71 | 4.2.4 Healthy life expectancy at birth | 35 | 74.65 |
| 2.2.2 Ease of doing business | 30 | 84.37 | 3rd sub-pillar: SDG Contribution | 44 | 72.43 |
| 2.2.3 Professionals | NA | NA | 4.3.1 SDG 3: Good Health and Well-Being | 25 | 83.6 |
| 2.2.4 Technicians and associate professionals | NA | NA | 4.3.2 SDG 4: Quality Education | 1 | 100.0 |
| 2.2.5 Business use of digital tools | NA | NA | 4.3.3 SDG 5: Gender Equality | 81 | 72.13 |
| 2.2.6 R&D expenditure by businesses | 12 | 42.53 | 4.3.4 SDG 7: Affordable and Clean Energy | 103 | 65.90 |
| 3rd sub-pillar: Governments | 43 | 51.10 | | | |
| 2.3.1 Government online services | 12 | 90.30 | | | |
| 2.3.2 Publication and use of open data | 71 | 19.64 | | | |
| 2.3.3 Government promotion of investment in emerging tech | NA | NA | | | |
| | 42 | 43.37 | | | |



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Network Readiness Index 2020 Colombia

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Colombia

Colombia ranks 72nd out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns Technology.

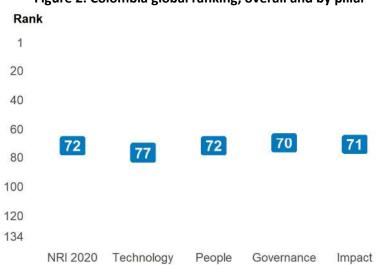


Figure 2: Colombia global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Colombia relate to SDG Contribution, Content and Regulation, among others (Table 1). More could be done, though, to improve the economy's performances in the Quality of Life, Economy and Future Technologies sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| SDG Contribution | 52 | Trust | 73 |
| Content | 63 | Inclusion | 74 |
| Regulation | 65 | Access | 75 |
| Governments | 69 | Quality of Life | 79 |
| Individuals | 72 | Economy | 83 |
| Businesses | 73 | Future Technologies | 94 |

Table 1: Colombia rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Colombia in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Colombia is slightly below the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

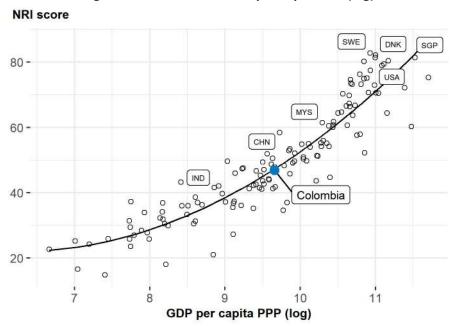


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Colombia belongs to the group of upper-middle-income countries, where the best performer is Malaysia (MYS). The top performer of its region-The Americas-is United States (USA).



Performance against its income group and region

Upper-middle-income countries

Colombia is ranked 21st in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in two of the four pillars: governance and impact. At the sub-pillar level, it outperforms upper-middle-income countries in six of the twelve sub-pillars: Access, Governments, Regulation, Inclusion, Quality of Life and SDG Contribution.

The Americas

Colombia is ranked 10th within The Americas (Figure 4, right panel). It has a score above the regional average in two of the four pillars: people and governance. With regard to sub-pillars, it outperforms the average in The Americas in four of the twelve sub-pillars: Access, Governments, Regulation and Inclusion.

Figure 4: Performance of Colombia against its income group and region, overall and by pillar

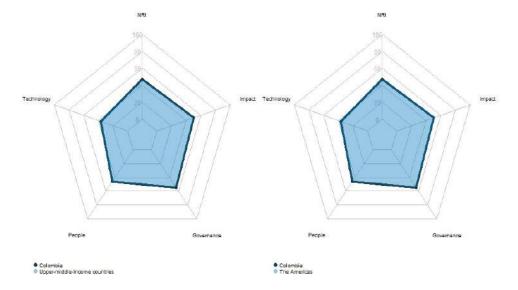


Table 2: Colombia scores vs. averages of its income group and region, overall and by pillar

| Dimension | Colombia | Upper-middle-income countries | The Americas |
|------------|----------|----------------------------------|--------------|
| NRI | 46.81 | 47.39 | 47.67 |
| Technology | 36.44 | 38.42 | 38.26 |
| People | 45.78 | 46.66 | 45.24 |
| Governance | 54.76 | 54.31 | 54.59 |
| Impact | 50.27 | 50.17 | 52.61 |



Strongest and weakest indicators

The indicators where Colombia performs particularly well include e-commerce legislation, Gender gap in Internet use, and SDG 7: Affordable and Clean Energy (Table 3). By contrast, the economy's weakest indicators include Professionals, Income inequality, and Rural gap in use of digital payments.

Table 3: Top-ranked and bottom-ranked indicators of Colombia

| Strongest indicators | Rank | Weakest indicators | Rank |
|------------------------------------|------|---|------|
| e-commerce legislation | 1 | Socioeconomic gap in use of digital payments | 84 |
| Gender gap in Internet use | 8 | Mobile apps development | 86 |
| SDG 7: Affordable and Clean Energy | 10 | Online access to financial account | 86 |
| International Internet bandwidth | 17 | ICT skills | 89 |
| Publication and use of open data | 24 | Mobile tariffs | 91 |
| Use of virtual social networks | 27 | Active mobile-broadband subscriptions | 98 |
| E-Participation | 27 | R&D expenditure by governments and higher education | 100 |
| Happiness | 35 | Rural gap in use of digital payments | 108 |
| SDG 5: Gender Equality | 36 | Income inequality | 112 |
| 4G mobile network coverage | 38 | Professionals | 118 |



NRI 2020 At-A-Glance: Colombia

| Network Readiness Inde | ex | | Rank: 72 (out of 134) | Score: | 46.81 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 77 | 36.44 | C. Governance pillar | 70 | 54.76 |
| 1st sub-pillar: Access | 75 | 59.74 | 1st sub-pillar: Trust | 73 | 35.36 |
| 2nd sub-pillar: Content | 63 | 28.89 | 2nd sub-pillar: Regulation | 65 | 66.69 |
| 3rd sub-pillar: Future Technologies | 94 | 20.68 | 3rd sub-pillar: Inclusion | 74 | 62.25 |
| B. People pillar | 72 | 45.78 | D. Impact pillar | 71 | 50.27 |
| 1st sub-pillar: Individuals | 72 | 53.99 | 1st sub-pillar: Economy | 83 | 20.25 |
| 2nd sub-pillar: Businesses | 73 | 40.59 | 2nd sub-pillar: Quality of Life | 79 | 62.37 |
| 3rd sub-pillar: Governments | 69 | 42.77 | 3rd sub-pillar: SDG Contribution | 52 | 68.20 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|--|----------|----------------|---|------|-------|
| A. Technology pillar | 77 | 36.44 | C. Governance pillar | 70 | 54.76 |
| 1st sub-pillar: Access | 75 | 59.74 | 1st sub-pillar: Trust | 73 | 35.36 |
| 1.1.1 Mobile tariffs | 91 | 49.55 | 3.1.1 Secure Internet servers | 64 | 53.15 |
| 1.1.2 Handset prices | 56 | 49.24 | 3.1.2 Cybersecurity | 75 | 60.35 |
| 1.1.3 Internet access | 82 | 49.82 | 3.1.3 Online access to financial account | 86 | 17.15 |
| 1.1.4 4G mobile network coverage | 38 | 98.00 | 3.1.4 Internet shopping | 73 | 10.78 |
| 1.1.5 Fixed-broadband subscriptions | 69 | 53.44 | 2nd sub-pillar: Regulation | 65 | 66.69 |
| 1.1.6 International Internet bandwidth | 17 | 75.08 | 3.2.1 Regulatory quality | 54 | 58.63 |
| 1.1.7 Internet access in schools | 45 | 43.05 | 3.2.2 ICT regulatory environment | 84 | 78.77 |
| 2nd sub-pillar: Content | 63 | 28.89 | 3.2.3 Legal framework's adaptability to emerging technologies | 69 | 39.33 |
| 1.2.1 GitHub commits | 59 | 4.40 | 3.2.4 e-commerce legislation | 1 | 100.0 |
| 1.2.2 Wikipedia edits | 68 | 43.36 | 3.2.5 Privacy protection by law content | 52 | 56.70 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 74 | 62.25 |
| 1.2.4 Mobile apps development | 86 | 54.02 | 3.3.1 E-Participation | 27 | 86.42 |
| 3rd sub-pillar: Future Technologies | 94 | 20.68 | 3.3.2 Socioeconomic gap in use of digital payments | 84 | 55.86 |
| 1.3.1 Adoption of emerging technologies | 67 | 46.99 | 3.3.3 Availability of local online content | 78 | 53.85 |
| 1.3.2 Investment in emerging technologies | 67 | 38.85 | 3.3.4 Gender gap in Internet use | 8 | 69.45 |
| 1.3.3 ICT PCT patent applications | 59 | 3.02 | 3.3.5 Rural gap in use of digital payments | 108 | 45.6 |
| 1.3.4 Computer software spending | 75 | 14.34 | D. Impact pillar | 71 | 50.2 |
| 1.3.5 Robot density | 62 | 0.19 | 1st sub-pillar: Economy | 83 | 20.2 |
| B. People pillar | 72 | 45.78 | 4.1.1 Medium and high-tech industry | 66 | 28.92 |
| 1st sub-pillar: Individuals | 72 | 53.99 | 4.1.2 High-tech exports | 63 | 13.77 |
| 2.1.1 Internet users | 78 | 61.45 | 4.1.3 PCT patent applications | 56 | 0.79 |
| 2.1.2 Active mobile-broadband subscriptions | 98 | 19.65 | 4.1.4 Labor productivity per employee | 76 | 20.73 |
| 2.1.3 Use of virtual social networks | 27 | 69.07 | 4.1.5 Prevalence of gig economy | 80 | 37.01 |
| 2.1.4 Tertiary enrollment | 51 | 40.14 | 2nd sub-pillar: Quality of Life | 79 | 62.37 |
| 2.1.5 Adult literacy rate | 48 | 93.71 | 4.2.1 Happiness | 35 | 71.89 |
| 2.1.6 ICT skills | 89 | 39.91 | 4.2.2 Freedom to make life choices | 66 | 75.91 |
| 2nd sub-pillar: Businesses | 73 | 40.59 | 4.2.3 Income inequality | 112 | 32.47 |
| 2.2.1 Firms with website | 42 | 67.70 | 4.2.4 Healthy life expectancy at birth | 52 | 69.19 |
| 2.2.2 Ease of doing business | 63 | 70.45 | 3rd sub-pillar: SDG Contribution | 52 | 68.20 |
| 2.2.3 Professionals | 118 | 4.49 | 4.3.1 SDG 3: Good Health and Well-Being | 39 | 78.69 |
| 2.2.4 Technicians and associate professionals | 56 | 37.56 | 4.3.2 SDG 4: Quality Education | 69 | 24.72 |
| 2.2.5 Business use of digital tools | 64 | 60.64 | 4.3.3 SDG 5: Gender Equality | 36 | 80.75 |
| 2.2.6 R&D expenditure by businesses | 63 | 2.71 | 4.3.4 SDG 7: Affordable and Clean Energy | 10 | 92.05 |
| 3rd sub-pillar: Governments | 69 | 42.77 | | 10 | 02.00 |
| 2.3.1 Government online services | 48 | 42.77 75.76 | | • | |
| 2.3.2 Publication and use of open data | 40 24 | 51.65 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 24 64 | 38.11 | | | |
| | | | | | |
| 2.3.4 R&D expenditure by governments and higher education Confidential data | 100 | 5.56 | | | |



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Network Readiness Index 2020 Costa Rica

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Global NRI position of Costa Rica

Costa Rica ranks 54th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Impact. The greatest scope for improvement, meanwhile, concerns Governance.

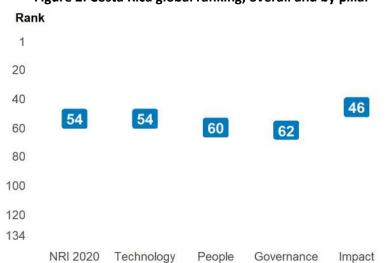


Figure 2: Costa Rica global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Costa Rica relate to Individuals, Quality of Life and Regulation, among others (Table 1). More could be done, though, to improve the economy's performances in the Inclusion, Trust and Governments sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|-------------|------|
| Individuals | 30 | Businesses | 59 |
| Quality of Life | 37 | Economy | 61 |
| Regulation | 42 | Access | 67 |
| Future Technologies | 43 | Inclusion | 67 |
| SDG Contribution | 49 | Trust | 78 |
| Content | 50 | Governments | 85 |

Table 1: Costa Rica rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Costa Rica in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Costa Rica is slightly above the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

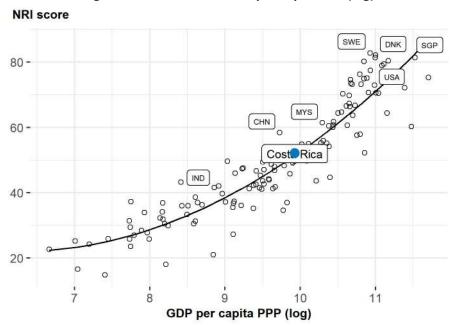


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Costa Rica belongs to the group of upper-middle-income countries, where the best performer is Malaysia (MYS). The top performer of its region-The Americas-is United States (USA).



Performance against its income group and region

Upper-middle-income countries

Costa Rica is ranked 7th in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it outperforms upper-middle-income countries in ten of the twelve sub-pillars: Access, Content, Future Technologies, Individuals, Businesses, Regulation, Inclusion, Economy, Quality of Life and SDG Contribution.

The Americas

Costa Rica is ranked 5th within The Americas (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in The Americas in ten of the twelve sub-pillars: Access, Content, Future Technologies, Individuals, Businesses, Regulation, Inclusion, Economy, Quality of Life and SDG Contribution.



Figure 4: Performance of Costa Rica against its income group and region, overall and by pillar

| Dimension | Costa Rica | Upper-middle-income countries | The Americas |
|------------|------------|----------------------------------|--------------|
| NRI | 52.15 | 47.39 | 47.67 |
| Technology | 44.64 | 38.42 | 38.26 |
| People | 49.59 | 46.66 | 45.24 |
| Governance | 57.13 | 54.31 | 54.59 |
| Impact | 57.24 | 50.17 | 52.61 |

Table 2: Costa Rica scores vs. averages of its income group and region, overall and by pillar



Strongest and weakest indicators

The indicators where Costa Rica performs particularly well include e-commerce legislation, Gender gap in Internet use, and Freedom to make life choices (Table 3). By contrast, the economy's weakest indicators include Cybersecurity, Income inequality, and Rural gap in use of digital payments.

Table 3: Top-ranked and bottom-ranked indicators of Costa Rica

| Strongest indicators | Rank | Weakest indicators | Rank |
|------------------------------------|------|---|------|
| e-commerce legislation | 1 | Ease of doing business | 69 |
| Gender gap in Internet use | 10 | Publication and use of open data | 70 |
| Freedom to make life choices | 12 | Government online services | 71 |
| SDG 7: Affordable and Clean Energy | 16 | Government promotion of investment in emerging technologies | 73 |
| Use of virtual social networks | 17 | E-Participation | 76 |
| Happiness | 17 | Medium and high-tech industry | 77 |
| Privacy protection by law content | 20 | Fixed-broadband subscriptions | 88 |
| High-tech exports | 24 | Rural gap in use of digital payments | 98 |
| Healthy life expectancy at birth | 28 | Income inequality | 109 |
| International Internet bandwidth | 32 | Cybersecurity | 111 |



NRI 2020 At-A-Glance: Costa Rica

| Network Readiness Index | | | Rank: 54 (out of 134) |
|-------------------------------------|------|-------|----------------------------------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar |
| A. Technology pillar | 54 | 44.64 | C. Governance pillar |
| 1st sub-pillar: Access | 67 | 63.69 | 1st sub-pillar: Trust |
| 2nd sub-pillar: Content | 50 | 35.98 | 2nd sub-pillar: Regulation |
| 3rd sub-pillar: Future Technologies | 43 | 34.25 | 3rd sub-pillar: Inclusion |
| B. People pillar | 60 | 49.59 | D. Impact pillar |
| 1st sub-pillar: Individuals | 30 | 65.70 | 1st sub-pillar: Economy |
| 2nd sub-pillar: Businesses | 59 | 46.34 | 2nd sub-pillar: Quality of Life |
| 3rd sub-pillar: Governments | 85 | 36.75 | 3rd sub-pillar: SDG Contribution |

Score: 52.15

Score

57.13

33.24 74.88

63.28

57.24 28.01

74.78

68.94

Rank

62

78

42

67 46

61 37

49

The Network Readiness Index in detail

| A. Technology pillar | | | | Rank | Score |
|---|----|-------|---|------|--------|
| | 54 | 44.64 | C. Governance pillar | 62 | 57.13 |
| 1st sub-pillar: Access | 67 | 63.69 | 1st sub-pillar: Trust | 78 | 33.24 |
| 1.1.1 Mobile tariffs | 35 | 74.54 | 3.1.1 Secure Internet servers | 62 | 57.28 |
| 1.1.2 Handset prices | 51 | 52.49 | 3.1.2 Cybersecurity | 111 | 23.08 |
| 1.1.3 Internet access | 57 | 73.01 | 3.1.3 Online access to financial account | 65 | 29.47 |
| 1.1.4 4G mobile network coverage | 69 | 89.90 | 3.1.4 Internet shopping | 55 | 23.13 |
| 1.1.5 Fixed-broadband subscriptions | 88 | 23.71 | 2nd sub-pillar: Regulation | 42 | 74.88 |
| 1.1.6 International Internet bandwidth | 32 | 72.96 | 3.2.1 Regulatory quality | 47 | 61.97 |
| 1.1.7 Internet access in schools | 39 | 59.24 | 3.2.2 ICT regulatory environment | 61 | 85.72 |
| 2nd sub-pillar: Content | 50 | 35.98 | 3.2.3 Legal framework's adaptability to emerging technologies | 60 | 43.34 |
| 1.2.1 GitHub commits | 47 | 10.05 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| 1.2.2 Wikipedia edits | 52 | 57.36 | 3.2.5 Privacy protection by law content | 20 | 83.34 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 67 | 63.28 |
| 1.2.4 Mobile apps development | 50 | 69.46 | 3.3.1 E-Participation | 76 | 64.20 |
| 3rd sub-pillar: Future Technologies | 43 | 34.25 | 3.3.2 Socioeconomic gap in use of digital payments | 59 | 70.91 |
| 1.3.1 Adoption of emerging technologies | 43 | 57.76 | 3.3.3 Availability of local online content | 67 | 60.19 |
| 1.3.2 Investment in emerging technologies | 48 | 48.38 | 3.3.4 Gender gap in Internet use | 10 | 68.61 |
| 1.3.3 ICT PCT patent applications | 52 | 6.78 | 3.3.5 Rural gap in use of digital payments | 98 | 52.52 |
| 1.3.4 Computer software spending | 47 | 24.10 | D. Impact pillar | 46 | 57.24 |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 61 | 28.01 |
| B. People pillar | 60 | 49.59 | 4.1.1 Medium and high-tech industry | 77 | 26.40 |
| 1st sub-pillar: Individuals | 30 | 65.70 | 4.1.2 High-tech exports | 24 | 35.00 |
| 2.1.1 Internet users | 55 | 73.64 | 4.1.3 PCT patent applications | 48 | 1.08 |
| 2.1.2 Active mobile-broadband subscriptions | 32 | 37.89 | 4.1.4 Labor productivity per employee | 56 | 29.51 |
| 2.1.3 Use of virtual social networks | 17 | 73.20 | 4.1.5 Prevalence of gig economy | 51 | 48.05 |
| 2.1.4 Tertiary enrollment | 52 | 40.05 | 2nd sub-pillar: Quality of Life | 37 | 74.78 |
| 2.1.5 Adult literacy rate | 32 | 97.28 | 4.2.1 Happiness | 17 | 84.61 |
| 2.1.6 ICT skills | 32 | 72.12 | 4.2.2 Freedom to make life choices | 12 | 93.80 |
| 2nd sub-pillar: Businesses | 59 | 46.34 | 4.2.3 Income inequality | 109 | 38.66 |
| 2.2.1 Firms with website | 62 | 51.66 | 4.2.4 Healthy life expectancy at birth | 28 | 82.05 |
| 2.2.2 Ease of doing business | 69 | 69.00 | 3rd sub-pillar: SDG Contribution | 49 | 68.94 |
| 2.2.3 Professionals | 64 | 25.53 | 4.3.1 SDG 3: Good Health and Well-Being | 34 | 80.33 |
| 2.2.4 Technicians and associate professionals | 34 | 55.11 | 4.3.2 SDG 4: Quality Education | 63 | 29.00 |
| 2.2.5 Business use of digital tools | 37 | 73.40 | 4.3.3 SDG 5: Gender Equality | 51 | 77.66 |
| 2.2.6 R&D expenditure by businesses | 59 | 3.33 | 4.3.4 SDG 7: Affordable and Clean Energy | 16 | 90.10 |
| 3rd sub-pillar: Governments | 85 | 36.75 | | | |
| 2.3.1 Government online services | 71 | 67.28 | | | |
| 2.3.2 Publication and use of open data | 70 | 19.87 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 73 | 34.44 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 65 | 25.40 | | | |

5



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Network Readiness Index 2020 Côte d'Ivoire

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Côte d'Ivoire

Côte d'Ivoire ranks 115th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns Impact.

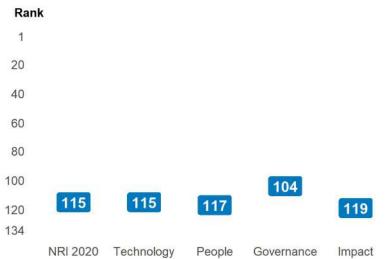


Figure 2: Côte d'Ivoire global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Côte d'Ivoire relate to Regulation, Future Technologies and Economy, among others (Table 1). More could be done, though, to improve the economy's performances in the Inclusion, SDG Contribution and Content sub-pillars.

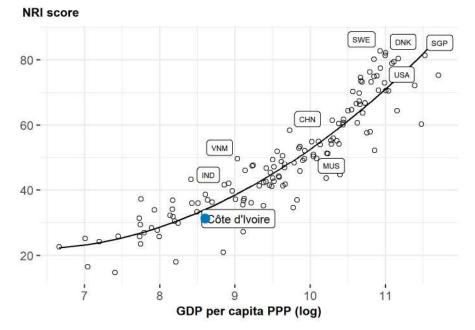
| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Regulation | 86 | Governments | 110 |
| Future Technologies | 89 | Individuals | 112 |
| Economy | 91 | Quality of Life | 116 |
| Trust | 99 | Inclusion | 118 |
| Businesses | 107 | SDG Contribution | 121 |
| Access | 108 | Content | 127 |

Table 1: Côte d'Ivoire rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Côte d'Ivoire in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Côte d'Ivoire is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Côte d'Ivoire belongs to the group of lower-middle-income countries, where the best performer is Vietnam (VNM). The top performer of its region-Africa-is Mauritius (MUS).



Performance against its income group and region

Lower-middle-income countries

Côte d'Ivoire is ranked 27th in the group of lower-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it outperforms lower-middle-income countries in one of the twelve sub-pillars: Regulation.

Africa

Côte d'Ivoire is ranked 13th within Africa (Figure 4, right panel). It has a score above the regional average in two of the four pillars: nri.score, people and governance. With regard to sub-pillars, it outperforms the average in Africa in eight of the twelve sub-pillars: Access, Future Technologies, Individuals, Businesses, Trust, Regulation, Economy and Quality of Life.

Figure 4: Performance of Côte d'Ivoire against its income group and region, overall and by pillar



Table 2: Côte d'Ivoire scores vs. averages of its income group and region, overall and by pillar

| Dimension | Côte d'Ivoire | Lower-middle-income countries | Africa |
|------------|---------------|----------------------------------|--------|
| NRI | 31.23 | 36.72 | 30.62 |
| Technology | 21.41 | 27.72 | 21.47 |
| People | 27.60 | 33.88 | 26.75 |
| Governance | 41.55 | 43.15 | 39.31 |
| Impact | 34.35 | 42.15 | 34.94 |



Strongest and weakest indicators

The indicators where Côte d'Ivoire performs particularly well include e-commerce legislation, Government promotion of investment in emerging technologies, and Prevalence of gig economy (Table 3). By contrast, the economy's weakest indicators include Healthy life expectancy at birth, SDG 5: Gender Equality, and Mobile apps development.

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|----------------------------------|------|
| e-commerce legislation | 1 | Internet access | 116 |
| Government promotion of investment in emerging technologies | 57 | International Internet bandwidth | 117 |
| Prevalence of gig economy | 63 | ICT regulatory environment | 118 |
| Business use of digital tools | 70 | GitHub commits | 119 |
| High-tech exports | 70 | Computer software spending | 119 |
| Socioeconomic gap in use of digital payments | 71 | Firms with website | 120 |
| Online access to financial account | 74 | Labor productivity per employee | 120 |
| Happiness | 81 | Mobile apps development | 129 |
| Legal framework's adaptability to emerging technologies | 83 | Healthy life expectancy at birth | 131 |
| Regulatory quality | 84 | SDG 5: Gender Equality | 131 |

Table 3: Top-ranked and bottom-ranked indicators of Côte d'Ivoire



NRI 2020 At-A-Glance: Côte d'Ivoire

| Network Readiness Inde | X | F | Rank: 115 (out of 134) | Score: | 31.23 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 115 | 21.41 | C. Governance pillar | 104 | 41.55 |
| 1st sub-pillar: Access | 108 | 35.24 | 1st sub-pillar: Trust | 99 | 26.72 |
| 2nd sub-pillar: Content | 127 | 6.63 | 2nd sub-pillar: Regulation | 86 | 59.25 |
| 3rd sub-pillar: Future Technologies | 89 | 22.37 | 3rd sub-pillar: Inclusion | 118 | 38.70 |
| B. People pillar | 117 | 27.60 | D. Impact pillar | 119 | 34.35 |
| 1st sub-pillar: Individuals | 112 | 27.39 | 1st sub-pillar: Economy | 91 | 18.77 |
| 2nd sub-pillar: Businesses | 107 | 30.06 | 2nd sub-pillar: Quality of Life | 116 | 43.88 |
| 3rd sub-pillar: Governments | 110 | 25.36 | 3rd sub-pillar: SDG Contribution | 121 | 40.39 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | | Score |
|---|------|-------|---|-----|--------|
| A. Technology pillar | 115 | 21.41 | C. Governance pillar | 104 | 41.55 |
| 1st sub-pillar: Access | 108 | 35.24 | 1st sub-pillar: Trust | 99 | 26.72 |
| 1.1.1 Mobile tariffs | 97 | 48.05 | 3.1.1 Secure Internet servers | 113 | 30.35 |
| 1.1.2 Handset prices | 97 | 32.38 | 3.1.2 Cybersecurity | 86 | 48.54 |
| 1.1.3 Internet access | 116 | 15.62 | 3.1.3 Online access to financial account | 74 | 23.87 |
| 1.1.4 4G mobile network coverage | 101 | 55.00 | 3.1.4 Internet shopping | 99 | 4.12 |
| 1.1.5 Fixed-broadband subscriptions | 106 | 6.15 | 2nd sub-pillar: Regulation | 86 | 59.25 |
| 1.1.6 International Internet bandwidth | 117 | 54.23 | 3.2.1 Regulatory quality | 84 | 47.21 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 118 | 58.88 |
| 2nd sub-pillar: Content | 127 | 6.63 | 3.2.3 Legal framework's adaptability to emerging technologies | 83 | 30.90 |
| 1.2.1 GitHub commits | 119 | 0.16 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| 1.2.2 Wikipedia edits | 115 | 8.12 | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 118 | 38.70 |
| 1.2.4 Mobile apps development | 129 | 17.97 | 3.3.1 E-Participation | 113 | 38.28 |
| 3rd sub-pillar: Future Technologies | 89 | 22.37 | 3.3.2 Socioeconomic gap in use of digital payments | 71 | 62.90 |
| 1.3.1 Adoption of emerging technologies | 88 | 37.49 | 3.3.3 Availability of local online content | 110 | 33.20 |
| 1.3.2 Investment in emerging technologies | 99 | 28.47 | 3.3.4 Gender gap in Internet use | 86 | 4.57 |
| 1.3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 90 | 54.56 |
| 1.3.4 Computer software spending | 119 | 1.15 | D. Impact pillar | 119 | 34.35 |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 91 | 18.77 |
| B. People pillar | 117 | 27.60 | 4.1.1 Medium and high-tech industry | 90 | 18.92 |
| 1st sub-pillar: Individuals | 112 | 27.39 | 4.1.2 High-tech exports | 70 | 12.90 |
| 2.1.1 Internet users | 95 | 45.53 | 4.1.3 PCT patent applications | NA | NA |
| 2.1.2 Active mobile-broadband subscriptions | 85 | 23.42 | 4.1.4 Labor productivity per employee | 120 | 0.32 |
| 2.1.3 Use of virtual social networks | 110 | 17.53 | 4.1.5 Prevalence of gig economy | 63 | 42.96 |
| 2.1.4 Tertiary enrollment | 110 | 6.27 | 2nd sub-pillar: Quality of Life | 116 | 43.88 |
| 2.1.5 Adult literacy rate | 103 | 32.00 | 4.2.1 Happiness | 81 | 53.05 |
| 2.1.6 ICT skills | 90 | 39.57 | 4.2.2 Freedom to make life choices | 96 | 61.34 |
| 2nd sub-pillar: Businesses | 107 | 30.06 | 4.2.3 Income inequality | 86 | 55.41 |
| 2.2.1 Firms with website | 120 | 9.98 | 4.2.4 Healthy life expectancy at birth | 131 | 5.71 |
| 2.2.2 Ease of doing business | 96 | 53.87 | 3rd sub-pillar: SDG Contribution | 121 | 40.39 |
| 2.2.3 Professionals | 110 | 10.78 | 4.3.1 SDG 3: Good Health and Well-Being | 112 | 31.15 |
| 2.2.4 Technicians and associate professionals | 97 | 17.96 | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 70 | 57.73 | 4.3.3 SDG 5: Gender Equality | 131 | 16.65 |
| 2.2.6 R&D expenditure by businesses | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 105 | 64.38 |
| 3rd sub-pillar: Governments | 110 | 25.36 | | | |
| 2.3.1 Government online services | 111 | 43.63 | | | |
| 2.3.2 Publication and use of open data | 90 | 11.48 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 57 | 39.78 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 98 | 6.55 | | | |



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Network Readiness Index 2020 Croatia

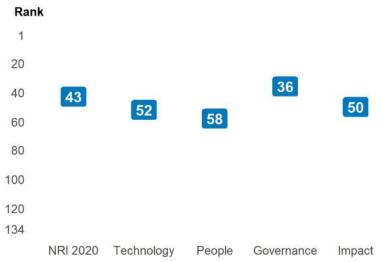
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Croatia

Croatia ranks 43rd out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns People.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Croatia relate to Inclusion, Content and Trust, among others (Table 1). More could be done, though, to improve the economy's performances in the Economy, Governments and Future Technologies sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| Inclusion | 33 | Access | 49 |
| Content | 38 | Quality of Life | 53 |
| Trust | 38 | Individuals | 62 |
| Regulation | 38 | Economy | 65 |
| SDG Contribution | 38 | Governments | 77 |
| Businesses | 43 | Future Technologies | 118 |

Table 1: Croatia rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Croatia in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Croatia is slightly below the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

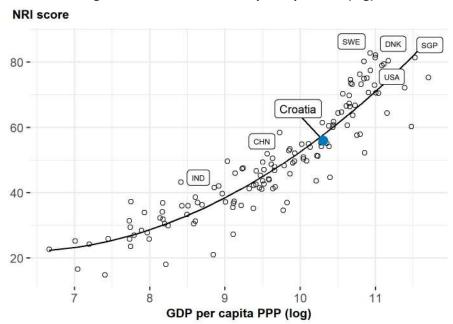


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Croatia belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Europe-is also Sweden (SWE).



Performance against its income group and region

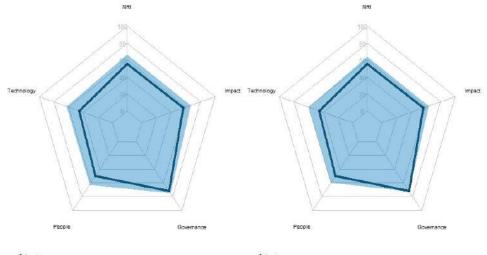
High-income countries

Croatia is ranked 41st in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it trails high-income countries in all of them.

Europe

Croatia is ranked 29th within Europe (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Europe in one of the twelve sub-pillars: Inclusion.

Figure 4: Performance of Croatia against its income group and region, overall and by pillar



Croatia
 High-income countries

Croatia
 Europe

Table 2: Croatia scores vs. averages of its income group and region, overall and by pillar

| Dimension | Croatia | High-income countries | Europe |
|------------|---------|-----------------------|--------|
| NRI | 55.94 | 66.82 | 64.21 |
| Technology | 45.34 | 62.51 | 59.93 |
| People | 49.96 | 62.72 | 59.89 |
| Governance | 72.04 | 75.41 | 72.98 |
| Impact | 56.41 | 66.63 | 64.04 |



Strongest and weakest indicators

The indicators where Croatia performs particularly well include e-commerce legislation, Privacy protection by law content, and Rural gap in use of digital payments (Table 3). By contrast, the economy's weakest indicators include Investment in emerging technologies, Government promotion of investment in emerging technologies, and Prevalence of gig economy.

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|---|------|
| e-commerce legislation | 1 | Use of virtual social networks | 74 |
| Privacy protection by law content | 6 | ICT PCT patent applications | 75 |
| Rural gap in use of digital payments | 6 | Legal framework's adaptability to emerging technologies | 79 |
| ICT regulatory environment | 11 | Business use of digital tools | 83 |
| Adult literacy rate | 16 | Freedom to make life choices | 93 |
| International Internet bandwidth | 20 | ICT skills | 96 |
| Income inequality | 20 | Computer software spending | 99 |
| E-Participation | 23 | Prevalence of gig economy | 103 |
| Technicians and associate professionals | 25 | Government promotion of investment in emerging technologies | 106 |
| Secure Internet servers | 25 | Investment in emerging technologies | 107 |

Table 3: Top-ranked and bottom-ranked indicators of Croatia



NRI 2020 At-A-Glance: Croatia

| Network Readiness Inde | ex | | Rank: 43 (out of 134) | Score: | 55.94 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 52 | 45.34 | C. Governance pillar | 36 | 72.04 |
| 1st sub-pillar: Access | 49 | 74.74 | 1st sub-pillar: Trust | 38 | 63.01 |
| 2nd sub-pillar: Content | 38 | 44.80 | 2nd sub-pillar: Regulation | 38 | 77.22 |
| 3rd sub-pillar: Future Technologies | 118 | 16.47 | 3rd sub-pillar: Inclusion | 33 | 75.89 |
| B. People pillar | 58 | 49.96 | D. Impact pillar | 50 | 56.41 |
| 1st sub-pillar: Individuals | 62 | 56.53 | 1st sub-pillar: Economy | 65 | 25.55 |
| 2nd sub-pillar: Businesses | 43 | 53.43 | 2nd sub-pillar: Quality of Life | 53 | 69.83 |
| 3rd sub-pillar: Governments | 77 | 39.91 | 3rd sub-pillar: SDG Contribution | 38 | 73.87 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|-------|
| A. Technology pillar | 52 | 45.34 | C. Governance pillar | 36 | 72.04 |
| 1st sub-pillar: Access | 49 | 74.74 | 1st sub-pillar: Trust | 38 | 63.01 |
| 1.1.1 Mobile tariffs | 44 | 70.84 | 3.1.1 Secure Internet servers | 25 | 80.05 |
| 1.1.2 Handset prices | 61 | 46.85 | 3.1.2 Cybersecurity | 26 | 90.14 |
| 1.1.3 Internet access | 42 | 81.47 | 3.1.3 Online access to financial account | 40 | 43.89 |
| 1.1.4 4G mobile network coverage | 35 | 98.50 | 3.1.4 Internet shopping | 38 | 37.96 |
| 1.1.5 Fixed-broadband subscriptions | 53 | 76.31 | 2nd sub-pillar: Regulation | 38 | 77.22 |
| 1.1.6 International Internet bandwidth | 20 | 74.45 | 3.2.1 Regulatory quality | 49 | 61.27 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 11 | 96.14 |
| 2nd sub-pillar: Content | 38 | 44.80 | 3.2.3 Legal framework's adaptability to emerging technologies | 79 | 33.24 |
| 1.2.1 GitHub commits | 35 | 21.73 | 3.2.4 e-commerce legislation | 1 | 100.0 |
| 1.2.2 Wikipedia edits | 40 | 68.23 | 3.2.5 Privacy protection by law content | 6 | 95.45 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 33 | 75.89 |
| 1.2.4 Mobile apps development | 41 | 74.70 | 3.3.1 E-Participation | 23 | 88.88 |
| 3rd sub-pillar: Future Technologies | 118 | 16.47 | 3.3.2 Socioeconomic gap in use of digital payments | 28 | 86.5 |
| 1.3.1 Adoption of emerging technologies | 57 | 49.87 | 3.3.3 Availability of local online content | 55 | 65.84 |
| 1.3.2 Investment in emerging technologies | 107 | 25.34 | 3.3.4 Gender gap in Internet use | 63 | 57.7 |
| 1.3.3 ICT PCT patent applications | 75 | 0.60 | 3.3.5 Rural gap in use of digital payments | 6 | 80.4 |
| 1.3.4 Computer software spending | 99 | 4.55 | D. Impact pillar | 50 | 56.4 |
| 1.3.5 Robot density | 46 | 2.01 | 1st sub-pillar: Economy | 65 | 25.5 |
| B. People pillar | 58 | 49.96 | 4.1.1 Medium and high-tech industry | 46 | 39.18 |
| 1st sub-pillar: Individuals | 62 | 56.53 | 4.1.2 High-tech exports | 55 | 16.8 |
| 2.1.1 Internet users | 58 | 72.20 | 4.1.3 PCT patent applications | 43 | 2.34 |
| 2.1.2 Active mobile-broadband subscriptions | 60 | 30.68 | 4.1.4 Labor productivity per employee | 42 | 44.4 |
| 2.1.3 Use of virtual social networks | 74 | 50.52 | 4.1.5 Prevalence of gig economy | 103 | 24.9 |
| 2.1.4 Tertiary enrollment | 34 | 49.38 | 2nd sub-pillar: Quality of Life | 53 | 69.83 |
| 2.1.5 Adult literacy rate | 16 | 98.91 | 4.2.1 Happiness | 72 | 57.64 |
| 2.1.6 ICT skills | 96 | 37.51 | 4.2.2 Freedom to make life choices | 93 | 61.9 |
| 2nd sub-pillar: Businesses | 43 | 53.43 | 4.2.3 Income inequality | 20 | 84.02 |
| 2.2.1 Firms with website | 29 | 75.93 | 4.2.4 Healthy life expectancy at birth | 33 | 75.70 |
| 2.2.2 Ease of doing business | 50 | 76.75 | 3rd sub-pillar: SDG Contribution | 38 | 73.8 |
| 2.2.3 Professionals | 34 | 43.54 | 4.3.1 SDG 3: Good Health and Well-Being | 67 | 70.4 |
| 2.2.4 Technicians and associate professionals | 25 | 61.01 | 4.3.2 SDG 4: Quality Education | 39 | 52.2 |
| 2.2.5 Business use of digital tools | 83 | 52.68 | 4.3.3 SDG 5: Gender Equality | 33 | 81.5 |
| 2.2.6 R&D expenditure by businesses | 40 | 10.69 | 4.3.4 SDG 7: Affordable and Clean Energy | 49 | 82.80 |
| 3rd sub-pillar: Governments | 77 | 39.91 | | | |
| 2.3.1 Government online services | 51 | 74.54 | | | |
| 2.3.2 Publication and use of open data | 58 | 26.75 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 106 | 18.29 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 46 | 40.07 | | | |



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Network Readiness Index 2020 Cyprus

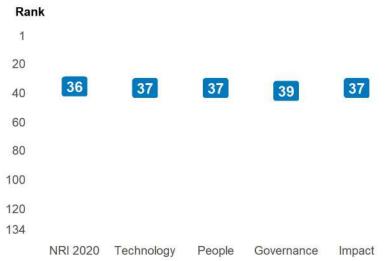
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Cyprus

Cyprus ranks 36th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Technology People and Impact. The greatest scope for improvement, meanwhile, concerns Governance.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Cyprus relate to Individuals, Inclusion and Content, among others (Table 1). More could be done, though, to improve the economy's performances in the Economy, Governments and Future Technologies sub-pillars.

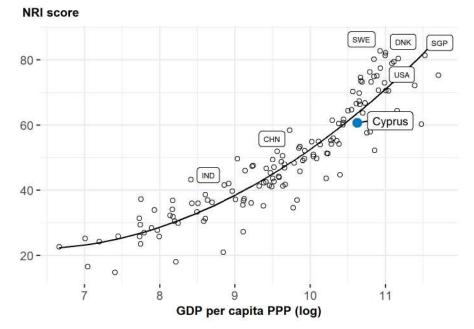
| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| Individuals | 13 | Trust | 44 |
| Inclusion | 24 | Businesses | 45 |
| Content | 29 | Access | 47 |
| Regulation | 31 | Economy | 50 |
| SDG Contribution | 33 | Governments | 51 |
| Quality of Life | 34 | Future Technologies | 61 |

Table 1: Cyprus rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Cyprus in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Cyprus is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Cyprus belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Europe-is also Sweden (SWE).



Performance against its income group and region

High-income countries

Cyprus is ranked 35th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it outperforms high-income countries in three of the twelve sub-pillars: Individuals, Inclusion and SDG Contribution.

Europe

Cyprus is ranked 26th within Europe (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Europe in four of the twelve sub-pillars: Individuals, Regulation, Inclusion and SDG Contribution.





Table 2: Cyprus scores vs. averages of its income group and region, overall and by pillar

| Dimension | Cyprus | High-income countries | Europe |
|------------|--------|-----------------------|--------|
| NRI | 60.67 | 66.82 | 64.21 |
| Technology | 52.89 | 62.51 | 59.93 |
| People | 57.33 | 62.72 | 59.89 |
| Governance | 71.16 | 75.41 | 72.98 |
| Impact | 61.31 | 66.63 | 64.04 |



Strongest and weakest indicators

The indicators where Cyprus performs particularly well include e-commerce legislation, Healthy life expectancy at birth, and Use of virtual social networks (Table 3). By contrast, the economy's weakest indicators include Investment in emerging technologies, Freedom to make life choices, and Government promotion of investment in emerging technologies.

| Strongest indicators | Rank | Weakest indicators | Rank |
|-----------------------------------|------|--|------|
| e-commerce legislation | 1 | Medium and high-tech industry | 62 |
| Healthy life expectancy at birth | 6 | Business use of digital tools | 66 |
| Use of virtual social networks | 7 | R&D expenditure by governments and higher education | 66 |
| Privacy protection by law content | 9 | Computer software spending | 71 |
| International Internet bandwidth | 11 | Adoption of emerging technologies | 72 |
| Mobile apps development | 12 | Mobile tariffs | 75 |
| E-Participation | 14 | Prevalence of gig economy | 86 |
| Gender gap in Internet use | 18 | Government promotion of investment in emerging technologies | 87 |
| Internet domain registrations | 19 | Investment in emerging technologies | 92 |
| Government online services | 20 | Freedom to make life choices | 92 |

Table 3: Top-ranked and bottom-ranked indicators of Cyprus



NRI 2020 At-A-Glance: Cyprus

| Network Readiness Inde | ex | | Rank: 36 (out of 134) | Score: | 60.67 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 37 | 52.89 | C. Governance pillar | 39 | 71.16 |
| 1st sub-pillar: Access | 47 | 75.04 | 1st sub-pillar: Trust | 44 | 56.32 |
| 2nd sub-pillar: Content | 29 | 54.98 | 2nd sub-pillar: Regulation | 31 | 79.79 |
| 3rd sub-pillar: Future Technologies | 61 | 28.63 | 3rd sub-pillar: Inclusion | 24 | 77.36 |
| B. People pillar | 37 | 57.33 | D. Impact pillar | 37 | 61.31 |
| 1st sub-pillar: Individuals | 13 | 72.71 | 1st sub-pillar: Economy | 50 | 31.85 |
| 2nd sub-pillar: Businesses | 45 | 51.97 | 2nd sub-pillar: Quality of Life | 34 | 75.41 |
| 3rd sub-pillar: Governments | 51 | 47.30 | 3rd sub-pillar: SDG Contribution | 33 | 76.67 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|--------|
| A. Technology pillar | 37 | 52.89 | C. Governance pillar | 39 | 71.16 |
| 1st sub-pillar: Access | 47 | 75.04 | 1st sub-pillar: Trust | 44 | 56.32 |
| 1.1.1 Mobile tariffs | 75 | 57.37 | 3.1.1 Secure Internet servers | 41 | 71.93 |
| 1.1.2 Handset prices | 43 | 56.98 | 3.1.2 Cybersecurity | 57 | 69.77 |
| 1.1.3 Internet access | 31 | 86.13 | 3.1.3 Online access to financial account | 44 | 42.11 |
| 1.1.4 4G mobile network coverage | 44 | 97.53 | 3.1.4 Internet shopping | 36 | 41.45 |
| 1.1.5 Fixed-broadband subscriptions | 58 | 72.66 | 2nd sub-pillar: Regulation | 31 | 79.79 |
| 1.1.6 International Internet bandwidth | 11 | 79.59 | 3.2.1 Regulatory quality | 32 | 73.82 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 56 | 86.49 |
| 2nd sub-pillar: Content | 29 | 54.98 | 3.2.3 Legal framework's adaptability to emerging technologies | 49 | 48.15 |
| 1.2.1 GitHub commits | 39 | 14.04 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| 1.2.2 Wikipedia edits | 35 | 72.39 | 3.2.5 Privacy protection by law content | 9 | 90.50 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 24 | 77.36 |
| .2.4 Mobile apps development | 12 | 89.13 | 3.3.1 E-Participation | 14 | 95.06 |
| 3rd sub-pillar: Future Technologies | 61 | 28.63 | 3.3.2 Socioeconomic gap in use of digital payments | 37 | 82.14 |
| .3.1 Adoption of emerging technologies | 72 | 44.07 | 3.3.3 Availability of local online content | 43 | 72.24 |
| .3.2 Investment in emerging technologies | 92 | 31.37 | 3.3.4 Gender gap in Internet use | 18 | 67.33 |
| .3.3 ICT PCT patent applications | 34 | 23.65 | 3.3.5 Rural gap in use of digital payments | 56 | 70.01 |
| .3.4 Computer software spending | 71 | 15.46 | D. Impact pillar | 37 | 61.31 |
| .3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 50 | 31.85 |
| 3. People pillar | 37 | 57.33 | 4.1.1 Medium and high-tech industry | 62 | 32.27 |
| st sub-pillar: Individuals | 13 | 72.71 | 4.1.2 High-tech exports | 22 | 37.22 |
| 2.1.1 Internet users | 29 | 84.31 | 4.1.3 PCT patent applications | 39 | 2.88 |
| 2.1.2 Active mobile-broadband subscriptions | 21 | 43.58 | 4.1.4 Labor productivity per employee | 32 | 51.43 |
| 2.1.3 Use of virtual social networks | 7 | 83.51 | 4.1.5 Prevalence of gig economy | 86 | 35.44 |
| 2.1.4 Tertiary enrollment | 24 | 55.32 | 2nd sub-pillar: Quality of Life | 34 | 75.41 |
| 2.1.5 Adult literacy rate | 24 | 98.33 | 4.2.1 Happiness | 45 | 67.69 |
| 2.1.6 ICT skills | 33 | 71.23 | 4.2.2 Freedom to make life choices | 92 | 62.08 |
| 2nd sub-pillar: Businesses | 45 | 51.97 | 4.2.3 Income inequality | 23 | 81.44 |
| 2.2.1 Firms with website | 36 | 71.98 | 4.2.4 Healthy life expectancy at birth | 6 | 90.41 |
| 2.2.2 Ease of doing business | 53 | 76.27 | 3rd sub-pillar: SDG Contribution | 33 | 76.67 |
| 2.2.3 Professionals | 26 | 46.00 | 4.3.1 SDG 3: Good Health and Well-Being | 30 | 81.97 |
| 2.2.4 Technicians and associate professionals | 37 | 53.04 | 4.3.2 SDG 4: Quality Education | 44 | 47.16 |
| 2.2.5 Business use of digital tools | 66 | 59.38 | 4.3.3 SDG 5: Gender Equality | 44 | 79.67 |
| 2.2.6 R&D expenditure by businesses | 52 | 5.16 | 4.3.4 SDG 7: Affordable and Clean Energy | 31 | 86.71 |
| 3rd sub-pillar: Governments | 51 | 47.30 | | | |
| 2.3.1 Government online services | 20 | 86.67 | | | - |
| 2.3.2 Publication and use of open data | NA | NA | | | |
| 2.3.3 Government promotion of investment in emerging tech | 87 | 30.46 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 66 | 24.78 | | | |
| Confidential data | 00 | 27.70 | | | |
| | | | | | |



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Network Readiness Index 2020 Czech Republic

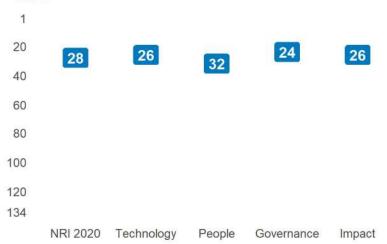
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Czech Republic

Czech Republic ranks 28th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns People.

Figure 2: Czech Republic global ranking, overall and by pillar Rank





Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Czech Republic relate to Quality of Life, Content and Trust, among others (Table 1). More could be done, though, to improve the economy's performances in the Governments, Inclusion and Individuals sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|-----------------|------|---------------------|------|
| Quality of Life | 18 | Future Technologies | 32 |
| Content | 20 | SDG Contribution | 32 |
| Trust | 22 | Access | 33 |
| Businesses | 24 | Governments | 33 |
| Regulation | 24 | Inclusion | 41 |
| Economy | 31 | Individuals | 61 |

Table 1: Czech Republic rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Czech Republic in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Czech Republic is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

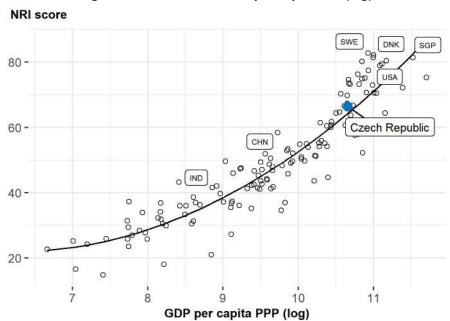


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Czech Republic belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Europe-is also Sweden (SWE).



Performance against its income group and region

High-income countries

Czech Republic is ranked 28th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in three of the four pillars: technology, governance and impact. At the sub-pillar level, it outperforms high-income countries in six of the twelve sub-pillars: Content, Businesses, Trust, Regulation, Quality of Life and SDG Contribution.

Europe

Czech Republic is ranked 20th within Europe (Figure 4, right panel). It has a score above the regional average in three of the four pillars: nri.score, technology, governance and impact. With regard to sub-pillars, it outperforms the average in Europe in nine of the twelve sub-pillars: Access, Content, Future Technologies, Businesses, Trust, Regulation, Economy, Quality of Life and SDG Contribution.



Figure 4: Performance of Czech Republic against its income group and region, overall and by pillar

Table 2: Czech Republic scores vs. averages of its income group and region, overall and by pillar

| Dimension | Czech Republic | High-income countries | Europe |
|------------|----------------|-----------------------|--------|
| NRI | 66.33 | 66.82 | 64.21 |
| Technology | 62.90 | 62.51 | 59.93 |
| People | 59.30 | 62.72 | 59.89 |
| Governance | 75.92 | 75.41 | 72.98 |
| Impact | 67.22 | 66.63 | 64.04 |



Strongest and weakest indicators

The indicators where Czech Republic performs particularly well include e-commerce legislation, Income inequality, and Medium and high-tech industry (Table 3). By contrast, the economy's weakest indicators include SDG 7: Affordable and Clean Energy, Freedom to make life choices, and Cybersecurity.

Table 3: Top-ranked and bottom-ranked indicators of Czech Republic

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|--------------------------------------|------|
| e-commerce legislation | 1 | Prevalence of gig economy | 53 |
| Income inequality | 2 | Rural gap in use of digital payments | 55 |
| Medium and high-tech industry | 11 | Gender gap in Internet use | 59 |
| 4G mobile network coverage | 12 | International Internet bandwidth | 60 |
| Firms with website | 12 | Government online services | 60 |
| Secure Internet servers | 12 | E-Participation | 64 |
| Online access to financial account | 12 | Use of virtual social networks | 68 |
| Wikipedia edits | 13 | Cybersecurity | 73 |
| Technicians and associate professionals | 13 | Freedom to make life choices | 76 |
| Happiness | 16 | SDG 7: Affordable and Clean Energy | 84 |



NRI 2020 At-A-Glance: Czech Republic

| Network Readiness Inde | ex | | Rank: 28 (out of 134) | Score: | 66.33 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 26 | 62.90 | C. Governance pillar | 24 | 75.92 |
| 1st sub-pillar: Access | 33 | 80.34 | 1st sub-pillar: Trust | 22 | 73.25 |
| 2nd sub-pillar: Content | 20 | 64.33 | 2nd sub-pillar: Regulation | 24 | 82.07 |
| 3rd sub-pillar: Future Technologies | 32 | 44.04 | 3rd sub-pillar: Inclusion | 41 | 72.44 |
| B. People pillar | 32 | 59.30 | D. Impact pillar | 26 | 67.22 |
| 1st sub-pillar: Individuals | 61 | 56.54 | 1st sub-pillar: Economy | 31 | 42.06 |
| 2nd sub-pillar: Businesses | 24 | 64.94 | 2nd sub-pillar: Quality of Life | 18 | 82.69 |
| 3rd sub-pillar: Governments | 33 | 56.43 | 3rd sub-pillar: SDG Contribution | 32 | 76.90 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Scor |
|---|------|-------|---|------|-------|
| A. Technology pillar | 26 | 62.90 | C. Governance pillar | 24 | 75.92 |
| 1st sub-pillar: Access | 33 | 80.34 | 1st sub-pillar: Trust | 22 | 73.25 |
| 1.1.1 Mobile tariffs | 27 | 79.73 | 3.1.1 Secure Internet servers | 12 | 87.2 |
| 1.1.2 Handset prices | 29 | 64.40 | 3.1.2 Cybersecurity | 73 | 60.7 |
| 1.1.3 Internet access | 45 | 80.43 | 3.1.3 Online access to financial account | 12 | 75.6 |
| 1.1.4 4G mobile network coverage | 12 | 99.80 | 3.1.4 Internet shopping | 19 | 69.3 |
| 1.1.5 Fixed-broadband subscriptions | 34 | 88.76 | 2nd sub-pillar: Regulation | 24 | 82.0 |
| 1.1.6 International Internet bandwidth | 60 | 68.91 | 3.2.1 Regulatory quality | 23 | 79.2 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 33 | 90.3 |
| 2nd sub-pillar: Content | 20 | 64.33 | 3.2.3 Legal framework's adaptability to emerging technologies | 33 | 59.0 |
| 1.2.1 GitHub commits | 18 | 49.05 | 3.2.4 e-commerce legislation | 1 | 100.0 |
| 1.2.2 Wikipedia edits | 13 | 85.14 | 3.2.5 Privacy protection by law content | 23 | 81.7 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 41 | 72.4 |
| 1.2.4 Mobile apps development | 29 | 81.91 | 3.3.1 E-Participation | 64 | 71.6 |
| 3rd sub-pillar: Future Technologies | 32 | 44.04 | 3.3.2 Socioeconomic gap in use of digital payments | 50 | 76.1 |
| 1.3.1 Adoption of emerging technologies | 24 | 72.11 | 3.3.3 Availability of local online content | 18 | 86.2 |
| 1.3.2 Investment in emerging technologies | 36 | 55.17 | 3.3.4 Gender gap in Internet use | 59 | 58.0 |
| 1.3.3 ICT PCT patent applications | 32 | 25.85 | 3.3.5 Rural gap in use of digital payments | 55 | 70.0 |
| 1.3.4 Computer software spending | 36 | 27.00 | D. Impact pillar | 26 | 67.2 |
| 1.3.5 Robot density | 20 | 40.05 | 1st sub-pillar: Economy | 31 | 42.0 |
| B. People pillar | 32 | 59.30 | 4.1.1 Medium and high-tech industry | 11 | 66.9 |
| 1st sub-pillar: Individuals | 61 | 56.54 | 4.1.2 High-tech exports | 20 | 39.2 |
| 2.1.1 Internet users | 37 | 80.45 | 4.1.3 PCT patent applications | 32 | 5.4 |
| 2.1.2 Active mobile-broadband subscriptions | 45 | 34.19 | 4.1.4 Labor productivity per employee | 33 | 51.0 |
| 2.1.3 Use of virtual social networks | 68 | 52.58 | 4.1.5 Prevalence of gig economy | 53 | 47.6 |
| 2.1.4 Tertiary enrollment | 40 | 46.59 | 2nd sub-pillar: Quality of Life | 18 | 82.6 |
| 2.1.5 Adult literacy rate | NA | NA | 4.2.1 Happiness | 16 | 85.3 |
| 2.1.6 ICT skills | 39 | 68.87 | 4.2.2 Freedom to make life choices | 76 | 70.5 |
| 2nd sub-pillar: Businesses | 24 | 64.94 | 4.2.3 Income inequality | 2 | 98.2 |
| 2.2.1 Firms with website | 12 | 85.69 | 4.2.4 Healthy life expectancy at birth | 32 | 76.6 |
| 2.2.2 Ease of doing business | 40 | 81.56 | 3rd sub-pillar: SDG Contribution | 32 | 76.9 |
| 2.2.3 Professionals | 41 | 38.85 | 4.3.1 SDG 3: Good Health and Well-Being | 39 | 78.6 |
| 2.2.4 Technicians and associate professionals | 13 | 74.12 | 4.3.2 SDG 4: Quality Education | 20 | 65.4 |
| 2.2.5 Business use of digital tools | 26 | 80.65 | 4.3.3 SDG 5: Gender Equality | 45 | 79.6 |
| 2.2.6 R&D expenditure by businesses | 18 | 28.76 | 4.3.4 SDG 7: Affordable and Clean Energy | 84 | 73.0 |
| 3rd sub-pillar: Governments | 33 | 56.43 | | | |
| 2.3.1 Government online services | 60 | 71.51 | | | |
| 2.3.2 Publication and use of open data | 31 | 44.44 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 39 | 49.33 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 19 | 60.45 | | | |



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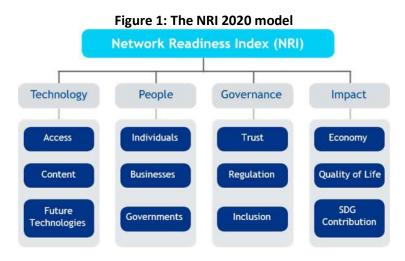
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Network Readiness Index 2020 Democratic Republic of the Congo

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Democratic Republic of the Congo

DR Congo ranks 133rd out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to People and Governance. The greatest scope for improvement, meanwhile, concerns Technology.

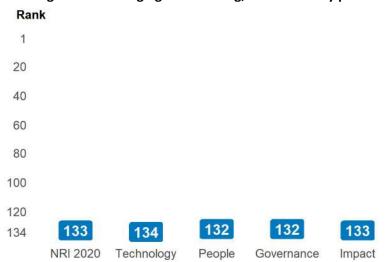


Figure 2: DR Congo global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of DR Congo relate to Future Technologies, Quality of Life and Individuals, among others (Table 1). More could be done, though, to improve the economy's performances in the Access, Content and SDG Contribution sub-pillars.

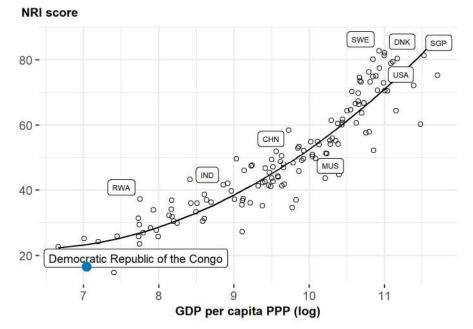
| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Future Technologies | 121 | Trust | 131 |
| Quality of Life | 121 | Regulation | 132 |
| Individuals | 125 | Businesses | 133 |
| Governments | 128 | Access | 134 |
| Inclusion | 129 | Content | 134 |
| Economy | 130 | SDG Contribution | 134 |

Table 1: DR Congo rankings by sub-pillar

NRI score and income

Figure 3 shows the position of DR Congo in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, DR Congo is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Democratic Republic of the Congo belongs to the group of low-income countries, where the best performer is Rwanda (RWA). The top performer of its region-Africa-is Mauritius (MUS).



Performance against its income group and region

Low-income countries

Democratic Republic of the Congo is ranked 14th in the group of low-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it trails low-income countries in all of them.

Africa

Democratic Republic of the Congo is ranked 30th within Africa (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it trails the regional average in each of them.

Figure 4: Performance of DR Congo against its income group and region, overall and by pillar

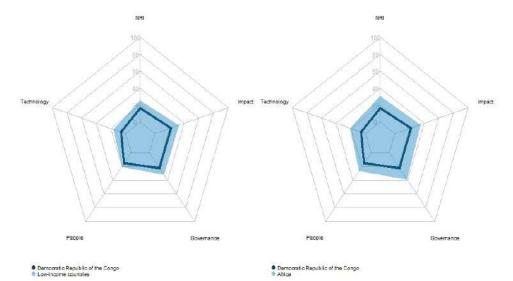


 Table 2: DR Congo scores vs. averages of its income group and region, overall and by pillar

| Dimension | DR Congo | Low-income countries | Africa |
|------------|----------|----------------------|--------|
| NRI | 16.60 | 25.61 | 30.62 |
| Technology | 6.45 | 16.33 | 21.47 |
| People | 15.44 | 20.61 | 26.75 |
| Governance | 22.29 | 32.58 | 39.31 |
| Impact | 22.23 | 32.92 | 34.94 |



Strongest and weakest indicators

The indicators where DR Congo performs particularly well include R&D expenditure by governments and higher education, Online access to financial account, and Internet access in schools (Table 3). By contrast, the economy's weakest indicators include International Internet bandwidth, GitHub commits, Mobile tariffs, Internet access, Mobile apps development, and Cybersecurity.

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|----------------------------------|------|
| R&D expenditure by governments and higher education | 52 | Internet users | 132 |
| Online access to financial account | 57 | Use of virtual social networks | 132 |
| Internet access in schools | 71 | Government online services | 132 |
| ICT regulatory environment | 83 | Secure Internet servers | 132 |
| Adult literacy rate | 84 | Mobile tariffs | 133 |
| Technicians and associate professionals | 85 | Internet access | 133 |
| Publication and use of open data | 87 | Mobile apps development | 133 |
| Socioeconomic gap in use of digital payments | 88 | Cybersecurity | 133 |
| Income inequality | 88 | International Internet bandwidth | 134 |
| Freedom to make life choices | 111 | GitHub commits | 134 |

Table 3: Top-ranked and bottom-ranked indicators of DR Congo



NRI 2020 At-A-Glance: DR Congo

| Network Readiness Inde | ex | F | Rank: 133 (out of 134) | Score: | 16.60 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 134 | 6.45 | C. Governance pillar | 132 | 22.29 |
| 1st sub-pillar: Access | 134 | 3.87 | 1st sub-pillar: Trust | 131 | 11.36 |
| 2nd sub-pillar: Content | 134 | 0.01 | 2nd sub-pillar: Regulation | 132 | 26.74 |
| 3rd sub-pillar: Future Technologies | 121 | 15.48 | 3rd sub-pillar: Inclusion | 129 | 28.78 |
| B. People pillar | 132 | 15.44 | D. Impact pillar | 133 | 22.23 |
| 1st sub-pillar: Individuals | 125 | 16.44 | 1st sub-pillar: Economy | 130 | 7.49 |
| 2nd sub-pillar: Businesses | 133 | 13.37 | 2nd sub-pillar: Quality of Life | 121 | 40.43 |
| 3rd sub-pillar: Governments | 128 | 16.51 | 3rd sub-pillar: SDG Contribution | 134 | 18.77 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|--|------|-------|---|------|-------|
| A. Technology pillar | 134 | 6.45 | C. Governance pillar | 132 | 22.29 |
| 1st sub-pillar: Access | 134 | 3.87 | 1st sub-pillar: Trust | 131 | 11.36 |
| 1.1.1 Mobile tariffs | 133 | 0.00 | 3.1.1 Secure Internet servers | 132 | 9.62 |
| 1.1.2 Handset prices | 116 | 20.27 | 3.1.2 Cybersecurity | 133 | 0.00 |
| 1.1.3 Internet access | 133 | 2.94 | 3.1.3 Online access to financial account | 57 | 33.51 |
| 1.1.4 4G mobile network coverage | 130 | 0.00 | 3.1.4 Internet shopping | 115 | 2.31 |
| 1.1.5 Fixed-broadband subscriptions | NA | NA | 2nd sub-pillar: Regulation | 132 | 26.74 |
| 1.1.6 International Internet bandwidth | 134 | 0.00 | 3.2.1 Regulatory quality | 131 | 18.95 |
| 1.1.7 Internet access in schools | 71 | 0.00 | 3.2.2 ICT regulatory environment | 83 | 79.15 |
| 2nd sub-pillar: Content | 134 | 0.01 | 3.2.3 Legal framework's adaptability to emerging technologies | 123 | 8.86 |
| 1.2.1 GitHub commits | 134 | 0.00 | 3.2.4 e-commerce legislation | 131 | 0.00 |
| 1.2.2 Wikipedia edits | NA | NA | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 129 | 28.78 |
| 1.2.4 Mobile apps development | 133 | 0.03 | 3.3.1 E-Participation | 131 | 17.29 |
| 3rd sub-pillar: Future Technologies | 121 | 15.48 | 3.3.2 Socioeconomic gap in use of digital payments | 88 | 54.09 |
| 1.3.1 Adoption of emerging technologies | 124 | 13.47 | 3.3.3 Availability of local online content | 131 | 10.40 |
| 1.3.2 Investment in emerging technologies | 122 | 17.50 | 3.3.4 Gender gap in Internet use | NA | NA |
| 1.3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 117 | 33.34 |
| 1.3.4 Computer software spending | NA | NA | D. Impact pillar | 133 | 22.23 |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 130 | 7.49 |
| B. People pillar | 132 | 15.44 | 4.1.1 Medium and high-tech industry | NA | NA |
| 1st sub-pillar: Individuals | 125 | 16.44 | 4.1.2 High-tech exports | NA | NA |
| 2.1.1 Internet users | 132 | 6.14 | 4.1.3 PCT patent applications | NA | NA |
| 2.1.2 Active mobile-broadband subscriptions | 128 | 4.85 | 4.1.4 Labor productivity per employee | 118 | 0.88 |
| 2.1.3 Use of virtual social networks | 132 | 1.55 | 4.1.5 Prevalence of gig economy | 118 | 14.10 |
| 2.1.4 Tertiary enrollment | 117 | 4.26 | 2nd sub-pillar: Quality of Life | 121 | 40.43 |
| 2.1.5 Adult literacy rate | 84 | 70.47 | 4.2.1 Happiness | 118 | 31.80 |
| 2.1.6 ICT skills | 131 | 11.36 | 4.2.2 Freedom to make life choices | 111 | 56.00 |
| 2nd sub-pillar: Businesses | 133 | 13.37 | 4.2.3 Income inequality | 88 | 53.87 |
| 2.2.1 Firms with website | 122 | 8.71 | 4.2.4 Healthy life expectancy at birth | 124 | 20.05 |
| 2.2.2 Ease of doing business | NA | NA | 3rd sub-pillar: SDG Contribution | 134 | 18.77 |
| 2.2.3 Professionals | 117 | 5.01 | 4.3.1 SDG 3: Good Health and Well-Being | 125 | 21.31 |
| 2.2.4 Technicians and associate professionals | 85 | 23.37 | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 125 | 16.41 | 4.3.3 SDG 5: Gender Equality | 123 | 32.77 |
| 2.2.6 R&D expenditure by businesses | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 131 | 0.00 |
| 3rd sub-pillar: Governments | 128 | 16.51 | | | |
| 2.3.1 Government online services | 132 | 10.30 | | | |
| 2.3.2 Publication and use of open data | 87 | 12.38 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 121 | 8.01 | | | |
| 2.3.4 R&D expenditure by governments and higher education Confidential data | 52 | 35.36 | | | |



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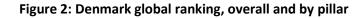
Network Readiness Index 2020 Denmark

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Denmark

Denmark ranks 2nd out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to People. The greatest scope for improvement, meanwhile, concerns Technology and Impact.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Denmark relate to Governments, Trust and Businesses, among others (Table 1). More could be done, though, to improve the economy's performances in the Economy, Access and Inclusion sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| Governments | 1 | Individuals | 7 |
| Trust | 1 | Regulation | 8 |
| Businesses | 4 | Future Technologies | 9 |
| Quality of Life | 4 | Economy | 12 |
| Content | 5 | Access | 13 |
| SDG Contribution | 6 | Inclusion | 13 |

Table 1: Denmark rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Denmark in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Denmark is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

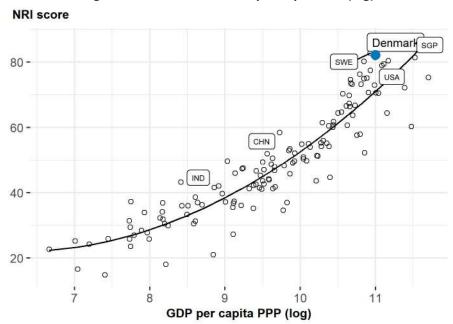


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Denmark belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Europe-is also Sweden (SWE).



Performance against its income group and region

High-income countries

Denmark is ranked 2nd in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it has a higher score than the average of high-income countries in all of them.

Europe

Denmark is ranked 2nd within Europe (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it has a higher score than the regional average in each of the twelve sub-pillars.

Figure 4: Performance of Denmark against its income group and region, overall and by pillar

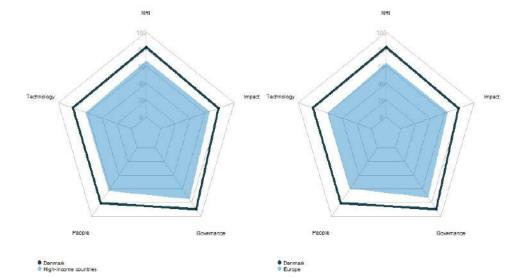


Table 2: Denmark scores vs. averages of its income group and region, overall and by pillar

| Dimension | Denmark | High-income countries | Europe | |
|------------|---------|-----------------------|--------|--|
| NRI | 82.19 | 66.82 | 64.21 | |
| Technology | 79.71 | 62.51 | 59.93 | |
| People | 80.81 | 62.72 | 59.89 | |
| Governance | 89.80 | 75.41 | 72.98 | |
| Impact | 78.45 | 66.63 | 64.04 | |



Strongest and weakest indicators

The indicators where Denmark performs particularly well include 4G mobile network coverage, Internet access in schools, and R&D expenditure by governments and higher education (Table 3). By contrast, the economy's weakest indicators include SDG 5: Gender Equality, ICT regulatory environment, and International Internet bandwidth.

Table 3: Top-ranked and bottom-ranked indicators of Denmark

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|--------------------------------------|------|
| 4G mobile network coverage | 1 | Cybersecurity | 23 |
| Internet access in schools | 1 | Healthy life expectancy at birth | 24 |
| R&D expenditure by governments and higher education | 1 | Gender gap in Internet use | 26 |
| Secure Internet servers | 1 | Privacy protection by law content | 30 |
| Internet shopping | 1 | Mobile tariffs | 31 |
| e-commerce legislation | 1 | Availability of local online content | 33 |
| Freedom to make life choices | 1 | High-tech exports | 34 |
| Firms with website | 2 | International Internet bandwidth | 41 |
| Online access to financial account | 2 | ICT regulatory environment | 43 |
| Socioeconomic gap in use of digital payments | 2 | SDG 5: Gender Equality | 48 |



NRI 2020 At-A-Glance: Denmark

| Network Readiness Index | | | | |
|-------------------------------------|------|-------|--|--|
| Pillar/sub-pillar | Rank | Score | | |
| A. Technology pillar | 5 | 79.71 | | |
| 1st sub-pillar: Access | 13 | 86.73 | | |
| 2nd sub-pillar: Content | 5 | 82.48 | | |
| 3rd sub-pillar: Future Technologies | 9 | 69.92 | | |
| B. People pillar | 1 | 80.81 | | |
| 1st sub-pillar: Individuals | 7 | 73.90 | | |
| 2nd sub-pillar: Businesses | 4 | 79.36 | | |
| 3rd sub-pillar: Governments | 1 | 89.16 | | |

| Rank: 2 (out of 134) | Score: | 82.19 |
|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score |
| C. Governance pillar | 2 | 89.80 |
| 1st sub-pillar: Trust | 1 | 97.17 |
| 2nd sub-pillar: Regulation | 8 | 88.61 |
| 3rd sub-pillar: Inclusion | 13 | 83.61 |
| D. Impact pillar | 5 | 78.45 |
| 1st sub-pillar: Economy | 12 | 58.05 |
| 2nd sub-pillar: Quality of Life | 4 | 92.99 |
| 3rd sub-pillar: SDG Contribution | 6 | 84.32 |

The Network Readiness Index in detail

| Indicator | Rank | Score | Indicator | Rank | Score |
|---|------|--------|---|------|--------|
| A. Technology pillar | 5 | 79.71 | C. Governance pillar | 2 | 89.80 |
| 1st sub-pillar: Access | 13 | 86.73 | 1st sub-pillar: Trust | 1 | 97.17 |
| 1.1.1 Mobile tariffs | 31 | 77.33 | 3.1.1 Secure Internet servers | 1 | 100.00 |
| 1.1.2 Handset prices | 20 | 67.49 | 3.1.2 Cybersecurity | 23 | 91.44 |
| 1.1.3 Internet access | 8 | 96.99 | 3.1.3 Online access to financial account | 2 | 97.24 |
| 1.1.4 4G mobile network coverage | 1 | 100.00 | 3.1.4 Internet shopping | 1 | 100.00 |
| 1.1.5 Fixed-broadband subscriptions | 22 | 93.95 | 2nd sub-pillar: Regulation | 8 | 88.61 |
| 1.1.6 International Internet bandwidth | 41 | 71.35 | 3.2.1 Regulatory quality | 13 | 88.35 |
| 1.1.7 Internet access in schools | 1 | 100.00 | 3.2.2 ICT regulatory environment | 43 | 88.81 |
| 2nd sub-pillar: Content | 5 | 82.48 | 3.2.3 Legal framework's adaptability to emerging technologies | NA | NA |
| 1.2.1 GitHub commits | 7 | 71.76 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| 1.2.2 Wikipedia edits | 17 | 82.34 | 3.2.5 Privacy protection by law content | 30 | 77.29 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 13 | 83.61 |
| 1.2.4 Mobile apps development | 7 | 92.35 | 3.3.1 E-Participation | 9 | 96.30 |
| 3rd sub-pillar: Future Technologies | 9 | 69.92 | 3.3.2 Socioeconomic gap in use of digital payments | 2 | 99.79 |
| 1.3.1 Adoption of emerging technologies | 13 | 84.22 | 3.3.3 Availability of local online content | 33 | 79.08 |
| 1.3.2 Investment in emerging technologies | 14 | 76.91 | 3.3.4 Gender gap in Internet use | 26 | 66.36 |
| 1.3.3 ICT PCT patent applications | 15 | 63.12 | 3.3.5 Rural gap in use of digital payments | 19 | 76.53 |
| 1.3.4 Computer software spending | 12 | 54.50 | D. Impact pillar | 5 | 78.45 |
| 1.3.5 Robot density | 7 | 70.85 | 1st sub-pillar: Economy | 12 | 58.05 |
| B. People pillar | 1 | 80.81 | 4.1.1 Medium and high-tech industry | 8 | 69.29 |
| 1st sub-pillar: Individuals | 7 | 73.90 | 4.1.2 High-tech exports | 34 | 26.32 |
| 2.1.1 Internet users | 6 | 97.93 | 4.1.3 PCT patent applications | 8 | 63.69 |
| 2.1.2 Active mobile-broadband subscriptions | 10 | 53.95 | 4.1.4 Labor productivity per employee | 11 | 72.88 |
| 2.1.3 Use of virtual social networks | 22 | 71.13 | 4.1.5 Prevalence of gig economy | NA | NA |
| 2.1.4 Tertiary enrollment | 18 | 58.77 | 2nd sub-pillar: Quality of Life | 4 | 92.99 |
| 2.1.5 Adult literacy rate | NA | NA | 4.2.1 Happiness | 3 | 98.28 |
| 2.1.6 ICT skills | 9 | 87.71 | 4.2.2 Freedom to make life choices | 1 | 100.00 |
| 2nd sub-pillar: Businesses | 4 | 79.36 | 4.2.3 Income inequality | 15 | 88.40 |
| 2.2.1 Firms with website | 2 | 98.01 | 4.2.4 Healthy life expectancy at birth | 24 | 85.28 |
| 2.2.2 Ease of doing business | 4 | 97.39 | 3rd sub-pillar: SDG Contribution | 6 | 84.32 |
| 2.2.3 Professionals | 3 | 67.43 | 4.3.1 SDG 3: Good Health and Well-Being | 22 | 86.89 |
| 2.2.4 Technicians and associate professionals | 9 | 77.58 | 4.3.2 SDG 4: Quality Education | 11 | 69.21 |
| 2.2.5 Business use of digital tools | 15 | 85.44 | 4.3.3 SDG 5: Gender Equality | 48 | 78.78 |
| 2.2.6 R&D expenditure by businesses | 9 | 50.33 | 4.3.4 SDG 7: Affordable and Clean Energy | 11 | 91.98 |
| 3rd sub-pillar: Governments | 1 | 89.16 | | | |
| 2.3.1 Government online services | 3 | 96.97 | | | |
| 2.3.2 Publication and use of open data | 13 | 70.52 | | | |
| 2.3.3 Government promotion of investment in emerging tech | NA | NA | | | |
| 2.3.4 R&D expenditure by governments and higher education | 1 | 100.00 | | | |
| | - | | | | |

* Confidential data



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Network Readiness Index 2020 Dominican Republic

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Dominican Republic

Dominican Republic ranks 75th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to People. The greatest scope for improvement, meanwhile, concerns Technology.

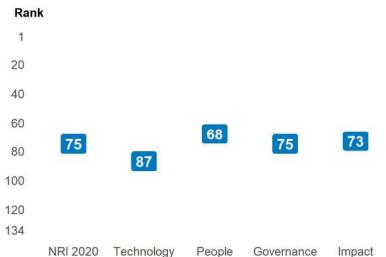


Figure 2: Dominican Republic global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Dominican Republic relate to Regulation, Governments and Economy, among others (Table 1). More could be done, though, to improve the economy's performances in the Content, SDG Contribution and Trust sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|-----------------|------|---------------------|------|
| Regulation | 50 | Inclusion | 75 |
| Governments | 58 | Future Technologies | 77 |
| Economy | 63 | Access | 86 |
| Quality of Life | 66 | Content | 86 |
| Individuals | 69 | SDG Contribution | 90 |
| Businesses | 75 | Trust | 100 |

Table 1: Dominican Republic rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Dominican Republic in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Dominican Republic is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

NRI score SWE DNK SGP De 80 -USA C MYS 60 -CHN **Dominican Republic** 0 40 -Ro 0 0 0 0 20 0 0 0 8 9 10 11 GDP per capita PPP (log)

Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Dominican Republic belongs to the group of upper-middle-income countries, where the best performer is Malaysia (MYS). The top performer of its region-The Americas-is United States (USA).



Performance against its income group and region

Upper-middle-income countries

Dominican Republic is ranked 23rd in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in two of the four pillars: people and impact. At the sub-pillar level, it outperforms upper-middle-income countries in six of the twelve sub-pillars: Future Technologies, Governments, Regulation, Inclusion, Economy and Quality of Life.

The Americas

Dominican Republic is ranked 11th within The Americas (Figure 4, right panel). It has a score above the regional average in one of the four pillars: people. With regard to sub-pillars, it outperforms the average in The Americas in five of the twelve sub-pillars: Individuals, Governments, Regulation, Inclusion and Economy.

Figure 4: Performance of Dominican Republic against its income group and region, overall and by pillar

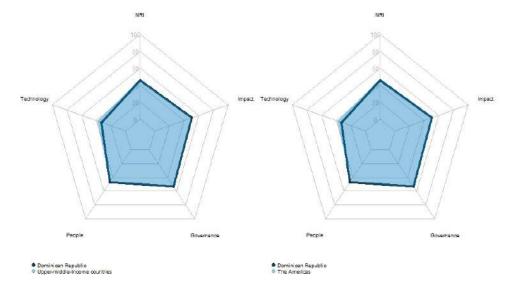


Table 2: Dominican Republic scores vs. averages of its income group and region, overall and by pillar

| Dimension | Dominican Republic | Upper-middle-income countries | The Americas |
|------------|--------------------|----------------------------------|--------------|
| NRI | 45.77 | 47.39 | 47.67 |
| Technology | 32.78 | 38.42 | 38.26 |
| People | 47.06 | 46.66 | 45.24 |
| Governance | 53.08 | 54.31 | 54.59 |
| Impact | 50.17 | 50.17 | 52.61 |



Strongest and weakest indicators

The indicators where Dominican Republic performs particularly well include e-commerce legislation, SDG 7: Affordable and Clean Energy, and ICT regulatory environment (Table 3). By contrast, the economy's weakest indicators include Computer software spending, SDG 11: Sustainable Cities and Communities, and ICT skills.

Table 3: Top-ranked and bottom-ranked indicators of Dominican Republic

| Strongest indicators | Rank | Weakest indicators | Rank |
|------------------------------------|------|--|------|
| e-commerce legislation | 1 | Internet access | 94 |
| SDG 7: Affordable and Clean Energy | 7 | Mobile tariffs | 96 |
| ICT regulatory environment | 8 | Investment in emerging technologies | 97 |
| Gender gap in Internet use | 14 | Secure Internet servers | 97 |
| SDG 5: Gender Equality | 16 | Income inequality | 97 |
| Freedom to make life choices | 42 | Ease of doing business | 98 |
| Tertiary enrollment | 48 | Online access to financial account | 99 |
| Government online services | 48 | ICT skills | 106 |
| E-Participation | 50 | SDG 11: Sustainable Cities and Communities | 107 |
| Internet users | 51 | Computer software spending | 116 |



NRI 2020 At-A-Glance: Dominican Republic

| Network Readiness Inde | ex | | Rank: 75 (out of 134) | Score: | 45.77 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 87 | 32.78 | C. Governance pillar | 75 | 53.08 |
| 1st sub-pillar: Access | 86 | 49.37 | 1st sub-pillar: Trust | 100 | 26.49 |
| 2nd sub-pillar: Content | 86 | 22.80 | 2nd sub-pillar: Regulation | 50 | 70.56 |
| 3rd sub-pillar: Future Technologies | 77 | 26.18 | 3rd sub-pillar: Inclusion | 75 | 62.20 |
| B. People pillar | 68 | 47.06 | D. Impact pillar | 73 | 50.17 |
| 1st sub-pillar: Individuals | 69 | 54.24 | 1st sub-pillar: Economy | 63 | 26.16 |
| 2nd sub-pillar: Businesses | 75 | 40.41 | 2nd sub-pillar: Quality of Life | 66 | 65.82 |
| 3rd sub-pillar: Governments | 58 | 46.53 | 3rd sub-pillar: SDG Contribution | 90 | 58.54 |

The Network Readiness Index in detail

| Indicator | Rank | Score | Indicator | Rank | Score |
|--|------|-------|---|------|--------|
| A. Technology pillar | 87 | 32.78 | C. Governance pillar | 75 | 53.08 |
| 1st sub-pillar: Access | 86 | 49.37 | 1st sub-pillar: Trust | 100 | 26.49 |
| 1.1.1 Mobile tariffs | 96 | 48.79 | 3.1.1 Secure Internet servers | 97 | 37.75 |
| 1.1.2 Handset prices | 65 | 46.33 | 3.1.2 Cybersecurity | 92 | 45.72 |
| 1.1.3 Internet access | 94 | 31.43 | 3.1.3 Online access to financial account | 99 | 12.98 |
| 1.1.4 4G mobile network coverage | 58 | 93.72 | 3.1.4 Internet shopping | 76 | 9.51 |
| 1.1.5 Fixed-broadband subscriptions | 82 | 34.39 | 2nd sub-pillar: Regulation | 50 | 70.56 |
| 1.1.6 International Internet bandwidth | 71 | 67.74 | 3.2.1 Regulatory quality | 77 | 49.71 |
| 1.1.7 Internet access in schools | 54 | 23.16 | 3.2.2 ICT regulatory environment | 8 | 96.72 |
| 2nd sub-pillar: Content | 86 | 22.80 | 3.2.3 Legal framework's adaptability to emerging technologies | 75 | 35.81 |
| 1.2.1 GitHub commits | 73 | 2.94 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| 1.2.2 Wikipedia edits | 84 | 33.24 | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 75 | 62.20 |
| 1.2.4 Mobile apps development | 90 | 53.06 | 3.3.1 E-Participation | 50 | 76.54 |
| 3rd sub-pillar: Future Technologies | 77 | 26.18 | 3.3.2 Socioeconomic gap in use of digital payments | 93 | 49.80 |
| 1.3.1 Adoption of emerging technologies | 62 | 48.00 | 3.3.3 Availability of local online content | 68 | 59.97 |
| 1.3.2 Investment in emerging technologies | 97 | 29.14 | 3.3.4 Gender gap in Internet use | 14 | 67.65 |
| 1.3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 86 | 57.03 |
| 1.3.4 Computer software spending | 116 | 1.40 | D. Impact pillar | 73 | 50.17 |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 63 | 26.16 |
| B. People pillar | 68 | 47.06 | 4.1.1 Medium and high-tech industry | NA | NA |
| 1st sub-pillar: Individuals | 69 | 54.24 | 4.1.2 High-tech exports | 56 | 16.24 |
| 2.1.1 Internet users | 51 | 74.40 | 4.1.3 PCT patent applications | NA | NA |
| 2.1.2 Active mobile-broadband subscriptions | 86 | 23.11 | 4.1.4 Labor productivity per employee | 71 | 24.79 |
| 2.1.3 Use of virtual social networks | 55 | 58.76 | 4.1.5 Prevalence of gig economy | 78 | 37.45 |
| 2.1.4 Tertiary enrollment | 48 | 43.52 | 2nd sub-pillar: Quality of Life | 66 | 65.82 |
| 2.1.5 Adult literacy rate | 55 | 92.02 | 4.2.1 Happiness | 55 | 65.08 |
| 2.1.6 ICT skills | 106 | 33.61 | 4.2.2 Freedom to make life choices | 42 | 85.41 |
| 2nd sub-pillar: Businesses | 75 | 40.41 | 4.2.3 Income inequality | 97 | 49.74 |
| 2.2.1 Firms with website | 83 | 37.73 | 4.2.4 Healthy life expectancy at birth | 81 | 63.03 |
| 2.2.2 Ease of doing business | 98 | 52.63 | 3rd sub-pillar: SDG Contribution | 90 | 58.54 |
| 2.2.3 Professionals | 76 | 19.30 | 4.3.1 SDG 3: Good Health and Well-Being | 54 | 75.41 |
| 2.2.4 Technicians and associate professionals | 80 | 25.10 | 4.3.2 SDG 4: Quality Education | 80 | 0.00 |
| 2.2.5 Business use of digital tools | 52 | 67.26 | 4.3.3 SDG 5: Gender Equality | 16 | 86.51 |
| 2.2.6 R&D expenditure by businesses | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 7 | 93.35 |
| 3rd sub-pillar: Governments | 58 | 46.53 | | | |
| 2.3.1 Government online services | 48 | 75.76 | | | |
| 2.3.2 Publication and use of open data | 51 | 32.21 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 84 | 31.62 | | | |
| 2.3.4 R&D expenditure by governments and higher education Confidential data | NA | NA | | | |



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Network Readiness Index 2020 Ecuador

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Ecuador

Ecuador ranks 85th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Impact. The greatest scope for improvement, meanwhile, concerns Technology.

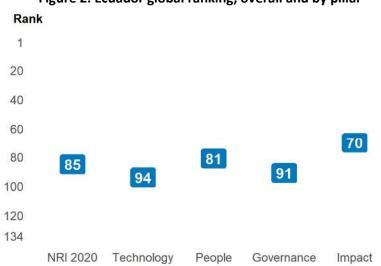


Figure 2: Ecuador global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Ecuador relate to SDG Contribution, Quality of Life and Content, among others (Table 1). More could be done, though, to improve the economy's performances in the Future Technologies, Trust and Economy sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| SDG Contribution | 34 | Governments | 88 |
| Quality of Life | 74 | Inclusion | 94 |
| Content | 77 | Access | 95 |
| Regulation | 81 | Future Technologies | 95 |
| Individuals | 82 | Trust | 104 |
| Businesses | 82 | Economy | 121 |

Table 1: Ecuador rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Ecuador in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Ecuador is slightly below the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

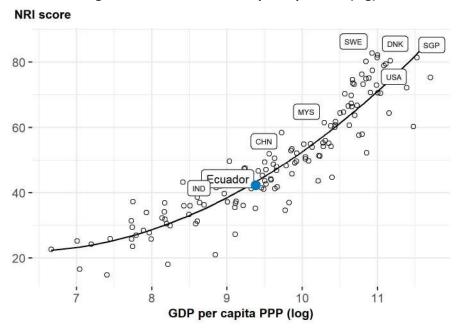


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Ecuador belongs to the group of upper-middle-income countries, where the best performer is Malaysia (MYS). The top performer of its region-The Americas-is United States (USA).



Performance against its income group and region

Upper-middle-income countries

Ecuador is ranked 28th in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in one of the four pillars: impact. At the sub-pillar level, it outperforms upper-middle-income countries in three of the twelve sub-pillars: Regulation, Quality of Life and SDG Contribution.

The Americas

Ecuador is ranked 15th within The Americas (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in The Americas in one of the twelve sub-pillars: SDG Contribution.

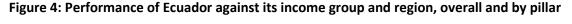




Table 2: Ecuador scores vs. averages of its income group and region, overall and by pillar

| Dimension | Ecuador | Upper-middle-income countries | The Americas |
|------------|---------|----------------------------------|--------------|
| NRI | 42.20 | 47.39 | 47.67 |
| Technology | 29.71 | 38.42 | 38.26 |
| People | 41.70 | 46.66 | 45.24 |
| Governance | 46.97 | 54.31 | 54.59 |
| Impact | 50.43 | 50.17 | 52.61 |



Strongest and weakest indicators

The indicators where Ecuador performs particularly well include e-commerce legislation, Firms with website, and Use of virtual social networks (Table 3). By contrast, the economy's weakest indicators include International Internet bandwidth, Regulatory quality, and Socioeconomic gap in use of digital payments.

Table 3: Top-ranked and bottom-ranked indicators of Ecuador

| Strongest indicators | Rank | Weakest indicators | Rank |
|------------------------------------|------|--|------|
| e-commerce legislation | 1 | Availability of local online content | 101 |
| Firms with website | 23 | Mobile tariffs | 103 |
| Use of virtual social networks | 27 | Income inequality | 104 |
| Gender gap in Internet use | 34 | Ease of doing business | 108 |
| SDG 3: Good Health and Well-Being | 34 | Online access to financial account | 109 |
| SDG 7: Affordable and Clean Energy | 37 | Investment in emerging technologies | 112 |
| Government online services | 40 | Prevalence of gig economy | 116 |
| Healthy life expectancy at birth | 45 | Socioeconomic gap in use of digital payments | 119 |
| E-Participation | 48 | Regulatory quality | 122 |
| Internet access in schools | 49 | International Internet bandwidth | 127 |



NRI 2020 At-A-Glance: Ecuador

| Network Readiness Inde | ex | | Rank: 85 (out of 134) | Score: | 42.20 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 94 | 29.71 | C. Governance pillar | 91 | 46.97 |
| 1st sub-pillar: Access | 95 | 43.17 | 1st sub-pillar: Trust | 104 | 25.57 |
| 2nd sub-pillar: Content | 77 | 25.36 | 2nd sub-pillar: Regulation | 81 | 62.04 |
| 3rd sub-pillar: Future Technologies | 95 | 20.58 | 3rd sub-pillar: Inclusion | 94 | 53.29 |
| B. People pillar | 81 | 41.70 | D. Impact pillar | 70 | 50.43 |
| 1st sub-pillar: Individuals | 82 | 51.35 | 1st sub-pillar: Economy | 121 | 11.22 |
| 2nd sub-pillar: Businesses | 82 | 37.40 | 2nd sub-pillar: Quality of Life | 74 | 63.96 |
| 3rd sub-pillar: Governments | 88 | 36.34 | 3rd sub-pillar: SDG Contribution | 34 | 76.13 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|--------|
| A. Technology pillar | 94 | 29.71 | C. Governance pillar | 91 | 46.97 |
| 1st sub-pillar: Access | 95 | 43.17 | 1st sub-pillar: Trust | 104 | 25.57 |
| 1.1.1 Mobile tariffs | 103 | 44.80 | 3.1.1 Secure Internet servers | 81 | 45.87 |
| 1.1.2 Handset prices | 90 | 34.65 | 3.1.2 Cybersecurity | 100 | 38.89 |
| 1.1.3 Internet access | 88 | 37.03 | 3.1.3 Online access to financial account | 109 | 9.80 |
| 1.1.4 4G mobile network coverage | 89 | 70.87 | 3.1.4 Internet shopping | 82 | 7.70 |
| 1.1.5 Fixed-broadband subscriptions | 87 | 24.75 | 2nd sub-pillar: Regulation | 81 | 62.04 |
| 1.1.6 International Internet bandwidth | 127 | 50.81 | 3.2.1 Regulatory quality | 122 | 31.81 |
| 1.1.7 Internet access in schools | 49 | 39.28 | 3.2.2 ICT regulatory environment | 57 | 86.30 |
| 2nd sub-pillar: Content | 77 | 25.36 | 3.2.3 Legal framework's adaptability to emerging technologies | 86 | 30.08 |
| 1.2.1 GitHub commits | 77 | 2.46 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| 1.2.2 Wikipedia edits | 72 | 40.84 | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 94 | 53.29 |
| 1.2.4 Mobile apps development | 79 | 56.50 | 3.3.1 E-Participation | 48 | 79.01 |
| 3rd sub-pillar: Future Technologies | 95 | 20.58 | 3.3.2 Socioeconomic gap in use of digital payments | 119 | 32.57 |
| 1.3.1 Adoption of emerging technologies | 82 | 38.94 | 3.3.3 Availability of local online content | 101 | 39.20 |
| 1.3.2 Investment in emerging technologies | 112 | 23.33 | 3.3.4 Gender gap in Internet use | 34 | 63.21 |
| 1.3.3 ICT PCT patent applications | 76 | 0.53 | 3.3.5 Rural gap in use of digital payments | 99 | 52.47 |
| 1.3.4 Computer software spending | 65 | 19.55 | D. Impact pillar | 70 | 50.43 |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 121 | 11.22 |
| B. People pillar | 81 | 41.70 | 4.1.1 Medium and high-tech industry | 96 | 15.17 |
| 1st sub-pillar: Individuals | 82 | 51.35 | 4.1.2 High-tech exports | 77 | 10.00 |
| 2.1.1 Internet users | 85 | 56.31 | 4.1.3 PCT patent applications | 78 | 0.09 |
| 2.1.2 Active mobile-broadband subscriptions | 95 | 20.62 | 4.1.4 Labor productivity per employee | 86 | 15.37 |
| 2.1.3 Use of virtual social networks | 27 | 69.07 | 4.1.5 Prevalence of gig economy | 116 | 15.46 |
| 2.1.4 Tertiary enrollment | 67 | 32.46 | 2nd sub-pillar: Quality of Life | 74 | 63.96 |
| 2.1.5 Adult literacy rate | 60 | 90.80 | 4.2.1 Happiness | 66 | 61.25 |
| 2.1.6 ICT skills | 93 | 38.86 | 4.2.2 Freedom to make life choices | 62 | 77.28 |
| 2nd sub-pillar: Businesses | 82 | 37.40 | 4.2.3 Income inequality | 104 | 45.36 |
| 2.2.1 Firms with website | 23 | 79.87 | 4.2.4 Healthy life expectancy at birth | 45 | 71.94 |
| 2.2.2 Ease of doing business | 108 | 48.62 | 3rd sub-pillar: SDG Contribution | 34 | 76.13 |
| 2.2.3 Professionals | 81 | 17.81 | 4.3.1 SDG 3: Good Health and Well-Being | 34 | 80.33 |
| 2.2.4 Technicians and associate professionals | 95 | 18.35 | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 79 | 54.99 | 4.3.3 SDG 5: Gender Equality | 49 | 78.58 |
| 2.2.6 R&D expenditure by businesses | 54 | 4.78 | 4.3.4 SDG 7: Affordable and Clean Energy | 37 | 85.62 |
| 3rd sub-pillar: Governments | 88 | 36.34 | | | |
| 2.3.1 Government online services | 40 | 80.61 | | | |
| 2.3.2 Publication and use of open data | 68 | 21.62 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 101 | 21.83 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 71 | 21.32 | | | |



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Network Readiness Index 2020 Egypt

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Egypt

Egypt ranks 84th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to People. The greatest scope for improvement, meanwhile, concerns Governance.

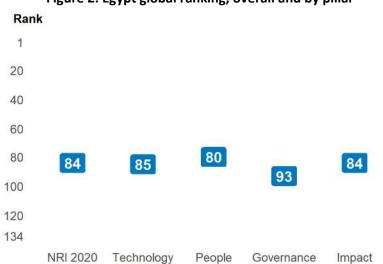


Figure 2: Egypt global ranking, overall and by pillar

1



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Egypt relate to Governments, Economy and Future Technologies, among others (Table 1). More could be done, though, to improve the economy's performances in the Content, Quality of Life and Inclusion sub-pillars.

Table 1. Equat rankings by sub pillar

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Governments | 60 | Regulation | 88 |
| Economy | 60 | Individuals | 93 |
| Future Technologies | 76 | SDG Contribution | 93 |
| Businesses | 78 | Content | 96 |
| Access | 80 | Quality of Life | 96 |
| Trust | 85 | Inclusion | 102 |

NRI score and income

Figure 3 shows the position of Egypt in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Egypt is slightly below the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

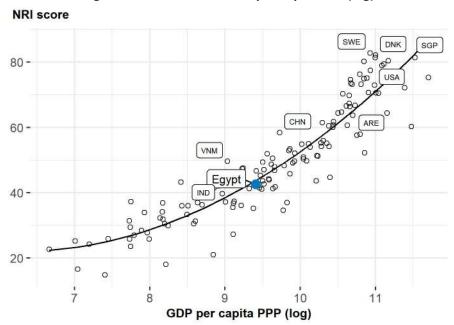


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Egypt belongs to the group of lower-middle-income countries, where the best performer is Vietnam (VNM). The top performer of its region-Arab States-is United Arab Emirates (ARE).



Performance against its income group and region

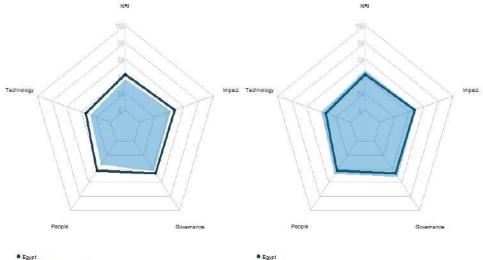
Lower-middle-income countries

Egypt is ranked 7th in the group of lower-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it has a higher score than the average of lower-middle-income countries in all of them.

Arab States

Egypt is ranked 8th within Arab States (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Arab States in three of the twelve sub-pillars: Governments, Regulation and SDG Contribution.





Egypt
 Lower-middle-income countries

Egypt
 Arab State

Table 2: Egypt scores vs. averages of its income group and region, overall and by pillar

| Dimension | Egypt | Lower-middle-income countries | Arab States |
|------------|-------|----------------------------------|-------------|
| NRI | 42.56 | 36.72 | 47.18 |
| Technology | 33.46 | 27.72 | 39.24 |
| People | 42.64 | 33.88 | 47.97 |
| Governance | 46.52 | 43.15 | 51.70 |
| Impact | 47.61 | 42.15 | 49.82 |



Strongest and weakest indicators

The indicators where Egypt performs particularly well include Prevalence of gig economy, R&D expenditure by governments and higher education, and Computer software spending (Table 3). By contrast, the economy's weakest indicators include Online access to financial account, Regulatory quality, Secure Internet servers, and Happiness.

Table 3: Top-ranked and bottom-ranked indicators of Egypt

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|--|------|
| Prevalence of gig economy | 6 | Internet domain registrations | 101 |
| R&D expenditure by governments and higher education | 16 | High-tech exports | 101 |
| Computer software spending | 21 | Internet shopping | 112 |
| Income inequality | 24 | SDG 5: Gender Equality | 114 |
| Cybersecurity | 25 | Socioeconomic gap in use of digital payments | 115 |
| Mobile tariffs | 32 | SDG 11: Sustainable Cities and Communities | 115 |
| Availability of local online content | 34 | Secure Internet servers | 116 |
| ICT skills | 42 | Happiness | 116 |
| SDG 7: Affordable and Clean Energy | 42 | Regulatory quality | 120 |
| Internet access in schools | 43 | Online access to financial account | 121 |



NRI 2020 At-A-Glance: Egypt

| Network Readiness Index | | | Rank: 84 (out of 134 |
|-------------------------------------|------|-------|----------------------------------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar |
| A. Technology pillar | 85 | 33.46 | C. Governance pillar |
| 1st sub-pillar: Access | 80 | 53.81 | 1st sub-pillar: Trust |
| 2nd sub-pillar: Content | 96 | 20.32 | 2nd sub-pillar: Regulation |
| 3rd sub-pillar: Future Technologies | 76 | 26.24 | 3rd sub-pillar: Inclusion |
| B. People pillar | 80 | 42.64 | D. Impact pillar |
| 1st sub-pillar: Individuals | 93 | 43.30 | 1st sub-pillar: Economy |
| 2nd sub-pillar: Businesses | 78 | 39.28 | 2nd sub-pillar: Quality of Life |
| 3rd sub-pillar: Governments | 60 | 45.35 | 3rd sub-pillar: SDG Contribution |

| Rank: 84 (out of 134) | Score: | 42.56 |
|----------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score |
| C. Governance pillar | 93 | 46.52 |
| 1st sub-pillar: Trust | 85 | 31.33 |
| 2nd sub-pillar: Regulation | 88 | 58.52 |
| 3rd sub-pillar: Inclusion | 102 | 49.70 |
| D. Impact pillar | 84 | 47.61 |
| 1st sub-pillar: Economy | 60 | 28.18 |
| | | |

96

93

57.56

57.09

The Network Readiness Index in detail

| Indicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|-------|
| A. Technology pillar | 85 | 33.46 | C. Governance pillar | 93 | 46.52 |
| 1st sub-pillar: Access | 80 | 53.81 | 1st sub-pillar: Trust | 85 | 31.33 |
| 1.1.1 Mobile tariffs | 32 | 77.03 | 3.1.1 Secure Internet servers | 116 | 28.51 |
| 1.1.2 Handset prices | 93 | 34.14 | 3.1.2 Cybersecurity | 25 | 90.36 |
| 1.1.3 Internet access | 80 | 50.91 | 3.1.3 Online access to financial account | 121 | 3.38 |
| 1.1.4 4G mobile network coverage | 70 | 89.00 | 3.1.4 Internet shopping | 112 | 3.09 |
| 1.1.5 Fixed-broadband subscriptions | 98 | 14.60 | 2nd sub-pillar: Regulation | 88 | 58.52 |
| 1.1.6 International Internet bandwidth | 88 | 63.40 | 3.2.1 Regulatory quality | 120 | 32.32 |
| 1.1.7 Internet access in schools | 43 | 47.58 | 3.2.2 ICT regulatory environment | 78 | 80.89 |
| 2nd sub-pillar: Content | 96 | 20.32 | 3.2.3 Legal framework's adaptability to emerging technologies | 55 | 45.87 |
| 1.2.1 GitHub commits | 96 | 1.23 | 3.2.4 e-commerce legislation | 77 | 75.00 |
| 1.2.2 Wikipedia edits | 86 | 32.37 | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 102 | 49.70 |
| 1.2.4 Mobile apps development | 98 | 47.13 | 3.3.1 E-Participation | 97 | 49.38 |
| 3rd sub-pillar: Future Technologies | 76 | 26.24 | 3.3.2 Socioeconomic gap in use of digital payments | 115 | 37.66 |
| 1.3.1 Adoption of emerging technologies | 48 | 54.92 | 3.3.3 Availability of local online content | 34 | 78.50 |
| 1.3.2 Investment in emerging technologies | 74 | 37.05 | 3.3.4 Gender gap in Internet use | 82 | 29.83 |
| 1.3.3 ICT PCT patent applications | 71 | 1.01 | 3.3.5 Rural gap in use of digital payments | 95 | 53.11 |
| 1.3.4 Computer software spending | 21 | 38.02 | D. Impact pillar | 84 | 47.61 |
| 1.3.5 Robot density | 61 | 0.22 | 1st sub-pillar: Economy | 60 | 28.18 |
| B. People pillar | 80 | 42.64 | 4.1.1 Medium and high-tech industry | 93 | 17.62 |
| 1st sub-pillar: Individuals | 93 | 43.30 | 4.1.2 High-tech exports | 101 | 4.43 |
| 2.1.1 Internet users | 94 | 45.64 | 4.1.3 PCT patent applications | 76 | 0.12 |
| 2.1.2 Active mobile-broadband subscriptions | 97 | 20.30 | 4.1.4 Labor productivity per employee | 58 | 29.29 |
| 2.1.3 Use of virtual social networks | 94 | 40.21 | 4.1.5 Prevalence of gig economy | 6 | 89.46 |
| 2.1.4 Tertiary enrollment | 77 | 25.29 | 2nd sub-pillar: Quality of Life | 96 | 57.56 |
| 2.1.5 Adult literacy rate | 92 | 62.91 | 4.2.1 Happiness | 116 | 32.13 |
| 2.1.6 ICT skills | 42 | 65.44 | 4.2.2 Freedom to make life choices | 83 | 67.84 |
| 2nd sub-pillar: Businesses | 78 | 39.28 | 4.2.3 Income inequality | 24 | 81.19 |
| 2.2.1 Firms with website | 65 | 48.99 | 4.2.4 Healthy life expectancy at birth | 99 | 49.08 |
| 2.2.2 Ease of doing business | 97 | 52.75 | 3rd sub-pillar: SDG Contribution | 93 | 57.09 |
| 2.2.3 Professionals | 57 | 28.28 | 4.3.1 SDG 3: Good Health and Well-Being | 79 | 65.57 |
| 2.2.4 Technicians and associate professionals | 59 | 34.36 | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 48 | 70.60 | 4.3.3 SDG 5: Gender Equality | 114 | 44.33 |
| 2.2.6 R&D expenditure by businesses | 79 | 0.71 | 4.3.4 SDG 7: Affordable and Clean Energy | 42 | 84.61 |
| 3rd sub-pillar: Governments | 60 | 45.35 | | | |
| 2.3.1 Government online services | 92 | 55.76 | | | |
| 2.3.2 Publication and use of open data | 83 | 13.89 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 43 | 47.93 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 16 | 63.81 | | | |
| Confidential data | | | | | |



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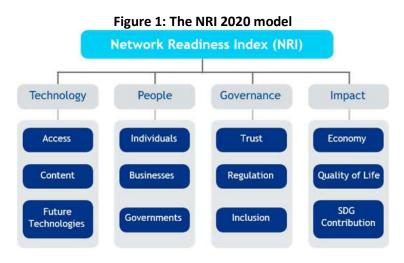
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Network Readiness Index 2020 El Salvador

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of El Salvador

El Salvador ranks 95th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Impact. The greatest scope for improvement, meanwhile, concerns Technology and Governance.

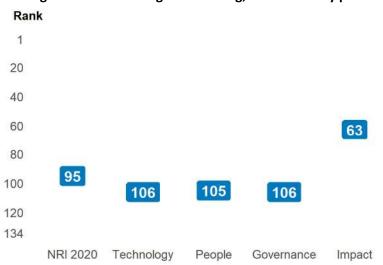


Figure 2: El Salvador global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of El Salvador relate to SDG Contribution, Quality of Life and Content, among others (Table 1). More could be done, though, to improve the economy's performances in the Governments, Trust and Future Technologies sub-pillars.

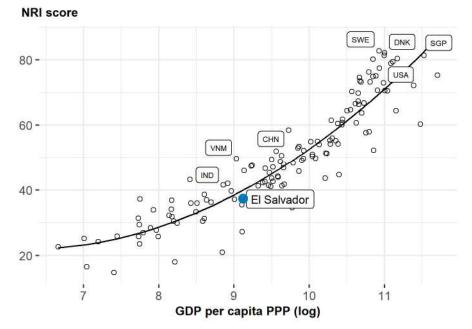
| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| SDG Contribution | 45 | Access | 104 |
| Quality of Life | 47 | Businesses | 105 |
| Content | 82 | Economy | 112 |
| Regulation | 97 | Governments | 117 |
| Individuals | 98 | Trust | 121 |
| Inclusion | 101 | Future Technologies | 122 |

Table 1: El Salvador rankings by sub-pillar

NRI score and income

Figure 3 shows the position of El Salvador in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, El Salvador is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. El Salvador belongs to the group of lower-middle-income countries, where the best performer is Vietnam (VNM). The top performer of its region-The Americas-is United States (USA).



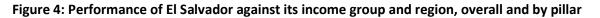
Performance against its income group and region

Lower-middle-income countries

El Salvador is ranked 14th in the group of lower-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in one of the four pillars: nri.score and impact. At the sub-pillar level, it outperforms lower-middle-income countries in six of the twelve sub-pillars: Content, Individuals, Regulation, Inclusion, Quality of Life and SDG Contribution.

The Americas

El Salvador is ranked 17th within The Americas (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in The Americas in two of the twelve sub-pillars: Quality of Life and SDG Contribution.



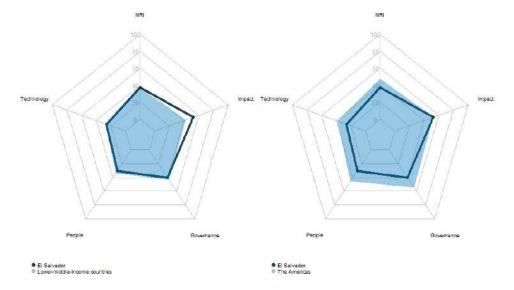


Table 2: El Salvador scores vs. averages of its income group and region, overall and by pillar

| Dimension | El Salvador | Lower-middle-income countries | The Americas |
|------------|-------------|----------------------------------|--------------|
| NRI | 37.33 | 36.72 | 47.67 |
| Technology | 25.81 | 27.72 | 38.26 |
| People | 30.62 | 33.88 | 45.24 |
| Governance | 40.55 | 43.15 | 54.59 |
| Impact | 52.35 | 42.15 | 52.61 |



Strongest and weakest indicators

The indicators where El Salvador performs particularly well include International Internet bandwidth, Happiness, and SDG 3: Good Health and Well-Being (Table 3). By contrast, the economy's weakest indicators include ICT skills, Government promotion of investment in emerging technologies, and Cybersecurity.

Table 3: Top-ranked and bottom-ranked indicators of El Salvador

| Strongest indicators | Rank | Weakest indicators | Rank |
|------------------------------------|------|---|------|
| International Internet bandwidth | 23 | Internet users | 106 |
| Happiness | 29 | Availability of local online content | 107 |
| SDG 3: Good Health and Well-Being | 39 | Socioeconomic gap in use of digital payments | 108 |
| Freedom to make life choices | 43 | Prevalence of gig economy | 110 |
| Internet access in schools | 53 | Internet access | 115 |
| SDG 7: Affordable and Clean Energy | 54 | Fixed-broadband subscriptions | 115 |
| Use of virtual social networks | 55 | Investment in emerging technologies | 121 |
| ICT PCT patent applications | 61 | ICT skills | 124 |
| SDG 5: Gender Equality | 64 | Government promotion of investment in emerging technologies | 124 |
| Adult literacy rate | 65 | Cybersecurity | 124 |



NRI 2020 At-A-Glance: El Salvador

| Network Readiness Inde | | Rank: 95 | |
|-------------------------------------|------|----------|--------------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-p |
| A. Technology pillar | 106 | 25.81 | C. Governar |
| 1st sub-pillar: Access | 104 | 38.13 | 1st sub-pill |
| 2nd sub-pillar: Content | 82 | 23.81 | 2nd sub-pi |
| 3rd sub-pillar: Future Technologies | 122 | 15.48 | 3rd sub-pil |
| B. People pillar | 105 | 30.62 | D. Impact pi |
| 1st sub-pillar: Individuals | 98 | 39.98 | 1st sub-pil |
| 2nd sub-pillar: Businesses | 105 | 30.44 | 2nd sub-pi |
| 3rd sub-pillar: Governments | 117 | 21.43 | 3rd sub-pil |

| Rank: 95 (out of 134) | Score: | 37.33 |
|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score |
| C. Governance pillar | 106 | 40.55 |
| 1st sub-pillar: Trust | 121 | 17.26 |
| 2nd sub-pillar: Regulation | 97 | 54.54 |
| 3rd sub-pillar: Inclusion | 101 | 49.84 |
| D. Impact pillar | 63 | 52.35 |
| 1st sub-pillar: Economy | 112 | 13.56 |
| 2nd sub-pillar: Quality of Life | 47 | 71.55 |
| 3rd sub-pillar: SDG Contribution | 45 | 71.93 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|-------|
| A. Technology pillar | 106 | 25.81 | C. Governance pillar | 106 | 40.55 |
| st sub-pillar: Access | 104 | 38.13 | 1st sub-pillar: Trust | 121 | 17.26 |
| .1.1 Mobile tariffs | 104 | 39.95 | 3.1.1 Secure Internet servers | 101 | 36.30 |
| .1.2 Handset prices | 69 | 43.74 | 3.1.2 Cybersecurity | 124 | 12.57 |
| .1.3 Internet access | 115 | 16.84 | 3.1.3 Online access to financial account | 91 | 16.25 |
| .1.4 4G mobile network coverage | 93 | 68.00 | 3.1.4 Internet shopping | 100 | 3.91 |
| .1.5 Fixed-broadband subscriptions | 115 | 1.06 | 2nd sub-pillar: Regulation | 97 | 54.54 |
| .1.6 International Internet bandwidth | 23 | 74.10 | 3.2.1 Regulatory quality | 71 | 50.56 |
| .1.7 Internet access in schools | 53 | 23.24 | 3.2.2 ICT regulatory environment | 94 | 72.40 |
| 2nd sub-pillar: Content | 82 | 23.81 | 3.2.3 Legal framework's adaptability to emerging technologies | 103 | 20.21 |
| .2.1 GitHub commits | 81 | 2.17 | 3.2.4 e-commerce legislation | 77 | 75.00 |
| .2.2 Wikipedia edits | 79 | 35.57 | 3.2.5 Privacy protection by law content | NA | NA |
| .2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 101 | 49.84 |
| .2.4 Mobile apps development | 81 | 55.93 | 3.3.1 E-Participation | 74 | 66.67 |
| Brd sub-pillar: Future Technologies | 122 | 15.48 | 3.3.2 Socioeconomic gap in use of digital payments | 108 | 41.00 |
| .3.1 Adoption of emerging technologies | 91 | 36.60 | 3.3.3 Availability of local online content | 107 | 35.79 |
| .3.2 Investment in emerging technologies | 121 | 18.90 | 3.3.4 Gender gap in Internet use | 67 | 54.81 |
| .3.3 ICT PCT patent applications | 61 | 2.90 | 3.3.5 Rural gap in use of digital payments | 102 | 50.94 |
| .3.4 Computer software spending | 104 | 3.50 | D. Impact pillar | 63 | 52.35 |
| .3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 112 | 13.56 |
| 3. People pillar | 105 | 30.62 | 4.1.1 Medium and high-tech industry | 80 | 24.23 |
| st sub-pillar: Individuals | 98 | 39.98 | 4.1.2 High-tech exports | 79 | 9.71 |
| 2.1.1 Internet users | 106 | 32.13 | 4.1.3 PCT patent applications | 80 | 0.04 |
| 2.1.2 Active mobile-broadband subscriptions | 93 | 21.07 | 4.1.4 Labor productivity per employee | NA | NA |
| 2.1.3 Use of virtual social networks | 55 | 58.76 | 4.1.5 Prevalence of gig economy | 110 | 20.27 |
| 2.1.4 Tertiary enrollment | 82 | 21.03 | 2nd sub-pillar: Quality of Life | 47 | 71.55 |
| 2.1.5 Adult literacy rate | 65 | 85.88 | 4.2.1 Happiness | 29 | 73.94 |
| 2.1.6 ICT skills | 124 | 21.02 | 4.2.2 Freedom to make life choices | 43 | 85.41 |
| 2nd sub-pillar: Businesses | 105 | 30.44 | 4.2.3 Income inequality | 70 | 62.89 |
| 2.2.1 Firms with website | 81 | 38.31 | 4.2.4 Healthy life expectancy at birth | 76 | 63.98 |
| 2.2.2 Ease of doing business | 85 | 61.94 | 3rd sub-pillar: SDG Contribution | 45 | 71.93 |
| 2.2.3 Professionals | 92 | 15.78 | 4.3.1 SDG 3: Good Health and Well-Being | 39 | 78.69 |
| 2.2.4 Technicians and associate professionals | 100 | 17.07 | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 94 | 48.13 | 4.3.3 SDG 5: Gender Equality | 64 | 75.02 |
| 2.2.6 R&D expenditure by businesses | 70 | 1.43 | 4.3.4 SDG 7: Affordable and Clean Energy | 54 | 81.86 |
| Brd sub-pillar: Governments | 117 | 21.43 | | | |
| 2.3.1 Government online services | 91 | 56.37 | | | |
| 2.3.2 Publication and use of open data | 84 | 13.88 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 124 | 5.95 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 92 | 9.51 | | | |

* Confidential data



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Network Readiness Index 2020 Estonia

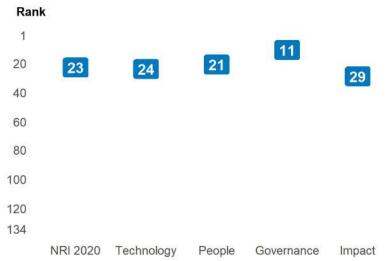
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Estonia

Estonia ranks 23rd out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns Impact.

Figure 2: Estonia global ranking, overall and by pillar





Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Estonia relate to Individuals, Inclusion and Regulation, among others (Table 1). More could be done, though, to improve the economy's performances in the Quality of Life, Economy and Future Technologies sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| Individuals | 8 | Businesses | 21 |
| Inclusion | 8 | Governments | 23 |
| Regulation | 11 | Access | 26 |
| Trust | 13 | Quality of Life | 28 |
| Content | 17 | Economy | 35 |
| SDG Contribution | 19 | Future Technologies | 38 |

Table 1: Estonia rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Estonia in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Estonia is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

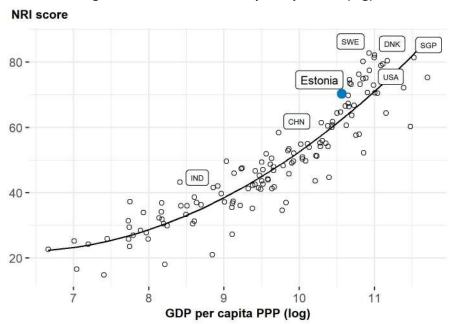


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Estonia belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Europe-is also Sweden (SWE).



Performance against its income group and region

High-income countries

Estonia is ranked 23rd in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in three of the four pillars: nri.score, technology, people and governance. At the sub-pillar level, it outperforms high-income countries in nine of the twelve sub-pillars: Access, Content, Individuals, Businesses, Governments, Trust, Regulation, Inclusion and SDG Contribution.

Europe

Estonia is ranked 15th within Europe (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Europe in ten of the twelve sub-pillars: Access, Content, Individuals, Businesses, Governments, Trust, Regulation, Inclusion, Quality of Life and SDG Contribution.

Figure 4: Performance of Estonia against its income group and region, overall and by pillar

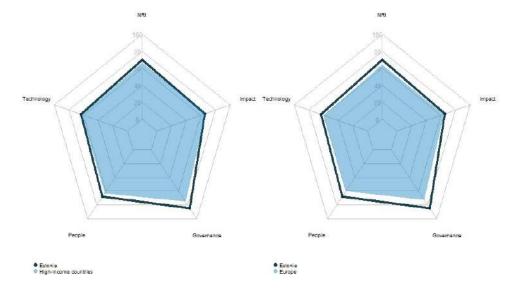


Table 2: Estonia scores vs. averages of its income group and region, overall and by pillar

| Dimension | Estonia | High-income countries | Europe | | |
|------------|---------|-----------------------|--------|--|--|
| NRI | 70.32 | 66.82 | 64.21 | | |
| Technology | 63.55 | 62.51 | 59.93 | | |
| People | 67.59 | 62.72 | 59.89 | | |
| Governance | 84.93 | 75.41 | 72.98 | | |
| Impact | 65.20 | 66.63 | 64.04 | | |



Strongest and weakest indicators

The indicators where Estonia performs particularly well include Internet access in schools, e-commerce legislation, and E-Participation (Table 3). By contrast, the economy's weakest indicators include SDG 7: Affordable and Clean Energy, Computer software spending, and Use of virtual social networks.

Table 3: Top-ranked and bottom-ranked indicators of Estonia

| Strongest indicators | Rank | Weakest indicators | Rank |
|---------------------------------------|------|------------------------------------|------|
| Internet access in schools | 1 | Fixed-broadband subscriptions | 43 |
| e-commerce legislation | 1 | Publication and use of open data | 44 |
| E-Participation | 1 | Handset prices | 46 |
| Wikipedia edits | 2 | ICT regulatory environment | 46 |
| Government online services | 2 | SDG 3: Good Health and Well-Being | 50 |
| Adult literacy rate | 3 | Happiness | 52 |
| Business use of digital tools | 4 | Medium and high-tech industry | 53 |
| Active mobile-broadband subscriptions | 5 | Use of virtual social networks | 61 |
| Cybersecurity | 5 | Computer software spending | 81 |
| SDG 4: Quality Education | 6 | SDG 7: Affordable and Clean Energy | 104 |



NRI 2020 At-A-Glance: Estonia

| Network Readiness Inde | ex | | Rank: 23 (out of 134) | Score: | 70.32 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 24 | 63.55 | C. Governance pillar | 11 | 84.93 |
| 1st sub-pillar: Access | 26 | 82.71 | 1st sub-pillar: Trust | 13 | 82.57 |
| 2nd sub-pillar: Content | 17 | 69.53 | 2nd sub-pillar: Regulation | 11 | 87.31 |
| 3rd sub-pillar: Future Technologies | 38 | 38.40 | 3rd sub-pillar: Inclusion | 8 | 84.91 |
| B. People pillar | 21 | 67.59 | D. Impact pillar | 29 | 65.20 |
| 1st sub-pillar: Individuals | 8 | 73.78 | 1st sub-pillar: Economy | 35 | 37.90 |
| 2nd sub-pillar: Businesses | 21 | 66.89 | 2nd sub-pillar: Quality of Life | 28 | 77.42 |
| 3rd sub-pillar: Governments | 23 | 62.10 | 3rd sub-pillar: SDG Contribution | 19 | 80.29 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|------|--------|---|------|-------|
| A. Technology pillar | 24 | 63.55 | C. Governance pillar | 11 | 84.93 |
| 1st sub-pillar: Access | 26 | 82.71 | 1st sub-pillar: Trust | 13 | 82.57 |
| 1.1.1 Mobile tariffs | 33 | 75.27 | 3.1.1 Secure Internet servers | 7 | 90.4 |
| 1.1.2 Handset prices | 46 | 55.61 | 3.1.2 Cybersecurity | 5 | 97.18 |
| 1.1.3 Internet access | 17 | 90.46 | 3.1.3 Online access to financial account | 8 | 82.8 |
| 1.1.4 4G mobile network coverage | 24 | 99.00 | 3.1.4 Internet shopping | 24 | 59.8 |
| 1.1.5 Fixed-broadband subscriptions | 43 | 85.12 | 2nd sub-pillar: Regulation | 11 | 87.3 |
| 1.1.6 International Internet bandwidth | 28 | 73.48 | 3.2.1 Regulatory quality | 17 | 85.8 |
| 1.1.7 Internet access in schools | 1 | 100.00 | 3.2.2 ICT regulatory environment | 46 | 88.0 |
| 2nd sub-pillar: Content | 17 | 69.53 | 3.2.3 Legal framework's adaptability to emerging technologies | 15 | 74.0 |
| 1.2.1 GitHub commits | 11 | 63.17 | 3.2.4 e-commerce legislation | 1 | 100.0 |
| 1.2.2 Wikipedia edits | 2 | 99.44 | 3.2.5 Privacy protection by law content | 11 | 88.6 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 8 | 84.9 |
| 1.2.4 Mobile apps development | 22 | 85.56 | 3.3.1 E-Participation | 1 | 100.0 |
| 3rd sub-pillar: Future Technologies | 38 | 38.40 | 3.3.2 Socioeconomic gap in use of digital payments | 16 | 95.4 |
| 1.3.1 Adoption of emerging technologies | 22 | 73.19 | 3.3.3 Availability of local online content | 19 | 85.9 |
| 1.3.2 Investment in emerging technologies | 35 | 58.91 | 3.3.4 Gender gap in Internet use | 23 | 66.5 |
| 1.3.3 ICT PCT patent applications | 25 | 42.59 | 3.3.5 Rural gap in use of digital payments | 18 | 76.5 |
| 1.3.4 Computer software spending | 81 | 11.68 | D. Impact pillar | 29 | 65.2 |
| 1.3.5 Robot density | 40 | 5.63 | 1st sub-pillar: Economy | 35 | 37.9 |
| B. People pillar | 21 | 67.59 | 4.1.1 Medium and high-tech industry | 53 | 35.3 |
| 1st sub-pillar: Individuals | 8 | 73.78 | 4.1.2 High-tech exports | 32 | 29.4 |
| 2.1.1 Internet users | 19 | 89.38 | 4.1.3 PCT patent applications | 26 | 10.3 |
| 2.1.2 Active mobile-broadband subscriptions | 5 | 58.01 | 4.1.4 Labor productivity per employee | 39 | 47.8 |
| 2.1.3 Use of virtual social networks | 61 | 56.70 | 4.1.5 Prevalence of gig economy | 26 | 66.5 |
| 2.1.4 Tertiary enrollment | 30 | 50.68 | 2nd sub-pillar: Quality of Life | 28 | 77.4 |
| 2.1.5 Adult literacy rate | 3 | 99.89 | 4.2.1 Happiness | 52 | 65.6 |
| 2.1.6 ICT skills | 8 | 88.00 | 4.2.2 Freedom to make life choices | 35 | 86.9 |
| 2nd sub-pillar: Businesses | 21 | 66.89 | 4.2.3 Income inequality | 20 | 84.0 |
| 2.2.1 Firms with website | 16 | 83.22 | 4.2.4 Healthy life expectancy at birth | 41 | 73.0 |
| 2.2.2 Ease of doing business | 17 | 89.12 | 3rd sub-pillar: SDG Contribution | 19 | 80.2 |
| 2.2.3 Professionals | 18 | 51.96 | 4.3.1 SDG 3: Good Health and Well-Being | 50 | 77.0 |
| 2.2.4 Technicians and associate professionals | 22 | 62.92 | 4.3.2 SDG 4: Quality Education | 6 | 74.4 |
| 2.2.5 Business use of digital tools | 4 | 98.58 | 4.3.3 SDG 5: Gender Equality | 7 | 90.6 |
| 2.2.6 R&D expenditure by businesses | 35 | 15.54 | 4.3.4 SDG 7: Affordable and Clean Energy | 104 | 65.8 |
| 3rd sub-pillar: Governments | 23 | 62.10 | | | |
| 2.3.1 Government online services | 2 | 99.39 | | - | · |
| 2.3.2 Publication and use of open data | 44 | 36.31 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 34 | 52.05 | | | |
| , | | | | | |



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Network Readiness Index 2020 Eswatini

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Eswatini

Eswatini ranks 122nd out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to People. The greatest scope for improvement, meanwhile, concerns Governance.

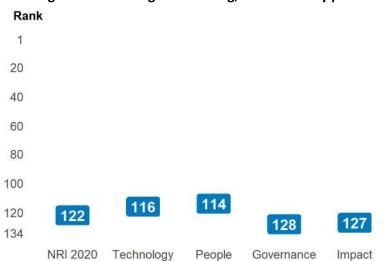


Figure 2: Eswatini global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Eswatini relate to SDG Contribution, Businesses and Content, among others (Table 1). More could be done, though, to improve the economy's performances in the Regulation, Quality of Life and Economy sub-pillars.

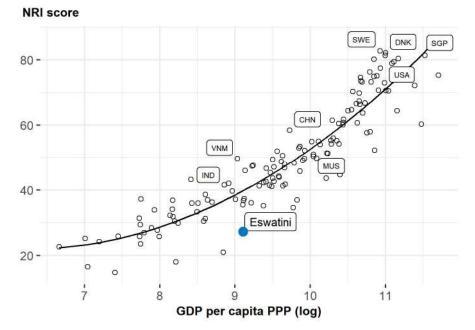
| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|-----------------|------|
| SDG Contribution | 74 | Access | 116 |
| Businesses | 97 | Governments | 120 |
| Content | 106 | Inclusion | 125 |
| Trust | 106 | Regulation | 133 |
| Individuals | 107 | Quality of Life | 133 |
| Future Technologies | 114 | Economy | 134 |

Table 1: Eswatini rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Eswatini in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Eswatini is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Eswatini belongs to the group of lower-middle-income countries, where the best performer is Vietnam (VNM). The top performer of its region-Africa-is Mauritius (MUS).



Performance against its income group and region

Lower-middle-income countries

Eswatini is ranked 32nd in the group of lower-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it outperforms lower-middle-income countries in two of the twelve sub-pillars: Businesses and SDG Contribution.

Africa

Eswatini is ranked 20th within Africa (Figure 4, right panel). It has a score above the regional average in one of the four pillars: people. With regard to sub-pillars, it outperforms the average in Africa in five of the twelve sub-pillars: Content, Individuals, Businesses, Trust and SDG Contribution.

Figure 4: Performance of Eswatini against its income group and region, overall and by pillar



Table 2: Eswatini scores vs. averages of its income group and region, overall and by pillar

| Dimension | Eswatini | Lower-middle-income countries | Africa |
|------------|----------|----------------------------------|--------|
| NRI | 27.21 | 36.72 | 30.62 |
| Technology | 20.50 | 27.72 | 21.47 |
| People | 28.55 | 33.88 | 26.75 |
| Governance | 27.88 | 43.15 | 39.31 |
| Impact | 31.92 | 42.15 | 34.94 |



Strongest and weakest indicators

The indicators where Eswatini performs particularly well include Firms with website, SDG 7: Affordable and Clean Energy, and Professionals (Table 3). By contrast, the economy's weakest indicators include e-commerce legislation, Healthy life expectancy at birth, Investment in emerging technologies, and Freedom to make life choices.

Table 3: Top-ranked and bottom-ranked indicators of Eswatini

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|---------------------------------------|------|
| Firms with website | 52 | Cybersecurity | 122 |
| SDG 7: Affordable and Clean Energy | 55 | High-tech exports | 122 |
| Professionals | 56 | International Internet bandwidth | 124 |
| Internet access in schools | 57 | Medium and high-tech industry | 124 |
| GitHub commits | 60 | Availability of local online content | 126 |
| Adult literacy rate | 67 | Active mobile-broadband subscriptions | 127 |
| SDG 5: Gender Equality | 79 | Investment in emerging technologies | 128 |
| R&D expenditure by governments and higher education | 82 | Freedom to make life choices | 128 |
| SDG 11: Sustainable Cities and Communities | 85 | Healthy life expectancy at birth | 129 |
| R&D expenditure by businesses | 90 | e-commerce legislation | 131 |



NRI 2020 At-A-Glance: Eswatini

| Network Readiness Index | | F | Rank: 122 (out of 134) | | 27.21 |
|-------------------------------------|------|-------|----------------------------------|------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 116 | 20.50 | C. Governance pillar | 128 | 27.88 |
| 1st sub-pillar: Access | 116 | 29.17 | 1st sub-pillar: Trust | 106 | 24.88 |
| 2nd sub-pillar: Content | 106 | 15.06 | 2nd sub-pillar: Regulation | 133 | 26.40 |
| 3rd sub-pillar: Future Technologies | 114 | 17.26 | 3rd sub-pillar: Inclusion | 125 | 32.35 |
| B. People pillar | 114 | 28.55 | D. Impact pillar | 127 | 31.92 |
| 1st sub-pillar: Individuals | 107 | 31.98 | 1st sub-pillar: Economy | 134 | 4.37 |
| 2nd sub-pillar: Businesses | 97 | 32.67 | 2nd sub-pillar: Quality of Life | 133 | 26.23 |
| 3rd sub-pillar: Governments | 120 | 20.98 | 3rd sub-pillar: SDG Contribution | 74 | 65.16 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Scor |
|---|------|-------|---|------|------|
| A. Technology pillar | 116 | 20.50 | C. Governance pillar | 128 | 27.8 |
| 1st sub-pillar: Access | 116 | 29.17 | 1st sub-pillar: Trust | 106 | 24.8 |
| 1.1.1 Mobile tariffs | 107 | 38.10 | 3.1.1 Secure Internet servers | 104 | 36.2 |
| 1.1.2 Handset prices | 120 | 17.24 | 3.1.2 Cybersecurity | 122 | 13.5 |
| 1.1.3 Internet access | 98 | 26.80 | 3.1.3 Online access to financial account | NA | NA |
| 1.1.4 4G mobile network coverage | 102 | 54.00 | 3.1.4 Internet shopping | NA | NA |
| 1.1.5 Fixed-broadband subscriptions | 120 | 0.09 | 2nd sub-pillar: Regulation | 133 | 26.4 |
| 1.1.6 International Internet bandwidth | 124 | 52.40 | 3.2.1 Regulatory quality | 107 | 38. |
| 1.1.7 Internet access in schools | 57 | 15.59 | 3.2.2 ICT regulatory environment | 121 | 55.9 |
| 2nd sub-pillar: Content | 106 | 15.06 | 3.2.3 Legal framework's adaptability to emerging technologies | 116 | 11. |
| 1.2.1 GitHub commits | 60 | 4.31 | 3.2.4 e-commerce legislation | 131 | 0.0 |
| 1.2.2 Wikipedia edits | NA | NA | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 125 | 32. |
| 1.2.4 Mobile apps development | 106 | 40.25 | 3.3.1 E-Participation | 105 | 43. |
| 3rd sub-pillar: Future Technologies | 114 | 17.26 | 3.3.2 Socioeconomic gap in use of digital payments | NA | N |
| 1.3.1 Adoption of emerging technologies | 115 | 22.76 | 3.3.3 Availability of local online content | 126 | 21. |
| 1.3.2 Investment in emerging technologies | 128 | 11.76 | 3.3.4 Gender gap in Internet use | NA | N |
| 1.3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | NA | N |
| .3.4 Computer software spending | NA | NA | D. Impact pillar | 127 | 31. |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 134 | 4.3 |
| B. People pillar | 114 | 28.55 | 4.1.1 Medium and high-tech industry | 124 | 1.7 |
| 1st sub-pillar: Individuals | 107 | 31.98 | 4.1.2 High-tech exports | 122 | 0.5 |
| 2.1.1 Internet users | 92 | 45.71 | 4.1.3 PCT patent applications | NA | N |
| 2.1.2 Active mobile-broadband subscriptions | 127 | 4.86 | 4.1.4 Labor productivity per employee | NA | N |
| 2.1.3 Use of virtual social networks | 105 | 21.65 | 4.1.5 Prevalence of gig economy | 121 | 10. |
| 2.1.4 Tertiary enrollment | 115 | 4.36 | 2nd sub-pillar: Quality of Life | 133 | 26. |
| 2.1.5 Adult literacy rate | 67 | 85.12 | 4.2.1 Happiness | 113 | 33. |
| 2.1.6 ICT skills | 115 | 30.18 | 4.2.2 Freedom to make life choices | 128 | 37. |
| 2nd sub-pillar: Businesses | 97 | 32.67 | 4.2.3 Income inequality | 118 | 21. |
| 2.2.1 Firms with website | 52 | 61.53 | 4.2.4 Healthy life expectancy at birth | 129 | 12. |
| 2.2.2 Ease of doing business | 101 | 51.76 | 3rd sub-pillar: SDG Contribution | 74 | 65. |
| 2.2.3 Professionals | 56 | 28.54 | 4.3.1 SDG 3: Good Health and Well-Being | 92 | 57. |
| 2.2.4 Technicians and associate professionals | 102 | 16.79 | 4.3.2 SDG 4: Quality Education | NA | N |
| 2.2.5 Business use of digital tools | 108 | 37.38 | 4.3.3 SDG 5: Gender Equality | 79 | 72. |
| 2.2.6 R&D expenditure by businesses | 90 | 0.04 | 4.3.4 SDG 7: Affordable and Clean Energy | 55 | 81. |
| Brd sub-pillar: Governments | 120 | 20.98 | | | |
| 2.3.1 Government online services | 106 | 47.27 | | | |
| 2.3.2 Publication and use of open data | 107 | 0.28 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 103 | 20.41 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 82 | 15.98 | | | |



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Network Readiness Index 2020 Ethiopia

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Ethiopia

Ethiopia ranks 129th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Impact. The greatest scope for improvement, meanwhile, concerns Governance.

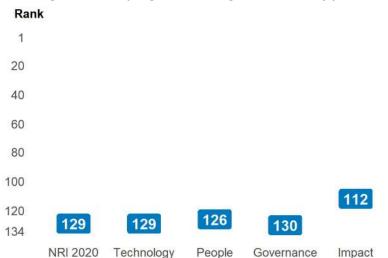


Figure 2: Ethiopia global ranking, overall and by pillar



Performance at sub-pillar level

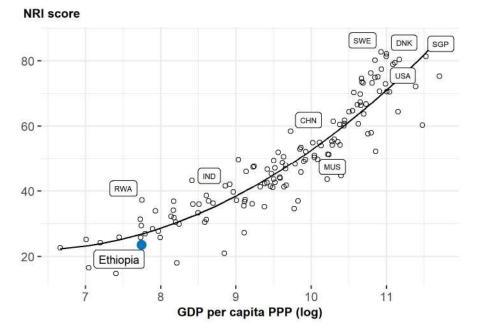
When it comes to sub-pillars, the strongest showings of Ethiopia relate to Economy, Quality of Life and Future Technologies, among others (Table 1). More could be done, though, to improve the economy's performances in the Trust, Content and SDG Contribution sub-pillars.

| Table 1: Ethiopia rankings by sub-pillar | | | | | | |
|--|------|------------------|------|--|--|--|
| Sub-pillar | Rank | Sub-pillar | Rank | | | |
| Economy | 37 | Access | 129 | | | |
| Quality of Life | 105 | Regulation | 129 | | | |
| Future Technologies | 108 | Businesses | 131 | | | |
| Governments | 109 | Trust | 132 | | | |
| Individuals | 123 | Content | 133 | | | |
| Inclusion | 123 | SDG Contribution | 133 | | | |

NRI score and income

Figure 3 shows the position of Ethiopia in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Ethiopia is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Ethiopia belongs to the group of low-income countries, where the best performer is Rwanda (RWA). The top performer of its region-Africa-is Mauritius (MUS).



Performance against its income group and region

Low-income countries

Ethiopia is ranked 11th in the group of low-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in one of the four pillars: impact. At the sub-pillar level, it outperforms low-income countries in four of the twelve sub-pillars: Individuals, Governments, Economy and Quality of Life.

Africa

Ethiopia is ranked 27th within Africa (Figure 4, right panel). It has a score above the regional average in one of the four pillars: impact. With regard to sub-pillars, it outperforms the average in Africa in two of the twelve sub-pillars: Economy and Quality of Life.

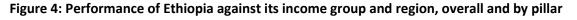




Table 2: Ethiopia scores vs. averages of its income group and region, overall and by pillar

| | 0 | | |
|------------|----------|----------------------|--------|
| Dimension | Ethiopia | Low-income countries | Africa |
| NRI | 23.49 | 25.61 | 30.62 |
| Technology | 12.62 | 16.33 | 21.47 |
| People | 19.32 | 20.61 | 26.75 |
| Governance | 24.22 | 32.58 | 39.31 |
| Impact | 37.79 | 32.92 | 34.94 |



Strongest and weakest indicators

The indicators where Ethiopia performs particularly well include High-tech exports, Income inequality, and R&D expenditure by governments and higher education (Table 3). By contrast, the economy's weakest indicators include Secure Internet servers, International Internet bandwidth, and ICT regulatory environment.

Table 3: Top-ranked and bottom-ranked indicators of Ethiopia

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|------------------------------------|------|
| High-tech exports | 4 | 4G mobile network coverage | 128 |
| Income inequality | 53 | Internet domain registrations | 129 |
| R&D expenditure by governments and higher education | 69 | Use of virtual social networks | 129 |
| Publication and use of open data | 80 | SDG 3: Good Health and Well-Being | 129 |
| Medium and high-tech industry | 86 | SDG 7: Affordable and Clean Energy | 129 |
| R&D expenditure by businesses | 87 | Handset prices | 130 |
| Freedom to make life choices | 90 | Mobile apps development | 131 |
| Government promotion of investment in emerging technologies | 91 | International Internet bandwidth | 132 |
| ICT skills | 95 | ICT regulatory environment | 132 |
| Legal framework's adaptability to emerging technologies | 95 | Secure Internet servers | 133 |



NRI 2020 At-A-Glance: Ethiopia

| Network Readiness Index | | F | Rank: 129 (out of 134) | | 23.49 |
|-------------------------------------|------|-------|----------------------------------|------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 129 | 12.62 | C. Governance pillar | 130 | 24.22 |
| 1st sub-pillar: Access | 129 | 16.24 | 1st sub-pillar: Trust | 132 | 8.47 |
| 2nd sub-pillar: Content | 133 | 3.59 | 2nd sub-pillar: Regulation | 129 | 31.44 |
| 3rd sub-pillar: Future Technologies | 108 | 18.02 | 3rd sub-pillar: Inclusion | 123 | 32.75 |
| B. People pillar | 126 | 19.32 | D. Impact pillar | 112 | 37.79 |
| 1st sub-pillar: Individuals | 123 | 17.92 | 1st sub-pillar: Economy | 37 | 37.33 |
| 2nd sub-pillar: Businesses | 131 | 14.43 | 2nd sub-pillar: Quality of Life | 105 | 50.26 |
| 3rd sub-pillar: Governments | 109 | 25.61 | 3rd sub-pillar: SDG Contribution | 133 | 25.77 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|-------|
| A. Technology pillar | 129 | 12.62 | C. Governance pillar | 130 | 24.22 |
| 1st sub-pillar: Access | 129 | 16.24 | 1st sub-pillar: Trust | 132 | 8.47 |
| 1.1.1 Mobile tariffs | 124 | 24.34 | 3.1.1 Secure Internet servers | 133 | 4.61 |
| 1.1.2 Handset prices | 130 | 2.68 | 3.1.2 Cybersecurity | 104 | 29.25 |
| 1.1.3 Internet access | 111 | 17.76 | 3.1.3 Online access to financial account | 122 | 0.00 |
| 1.1.4 4G mobile network coverage | 128 | 7.00 | 3.1.4 Internet shopping | 124 | 0.00 |
| 1.1.5 Fixed-broadband subscriptions | 110 | 3.08 | 2nd sub-pillar: Regulation | 129 | 31.44 |
| 1.1.6 International Internet bandwidth | 132 | 42.59 | 3.2.1 Regulatory quality | 124 | 29.97 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 132 | 20.85 |
| 2nd sub-pillar: Content | 133 | 3.59 | 3.2.3 Legal framework's adaptability to emerging technologies | 95 | 24.93 |
| 1.2.1 GitHub commits | 125 | 0.06 | 3.2.4 e-commerce legislation | 115 | 50.00 |
| 1.2.2 Wikipedia edits | NA | NA | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 123 | 32.75 |
| 1.2.4 Mobile apps development | 131 | 10.71 | 3.3.1 E-Participation | 119 | 30.86 |
| 3rd sub-pillar: Future Technologies | 108 | 18.02 | 3.3.2 Socioeconomic gap in use of digital payments | 124 | 19.44 |
| 1.3.1 Adoption of emerging technologies | 113 | 25.79 | 3.3.3 Availability of local online content | 112 | 30.50 |
| 1.3.2 Investment in emerging technologies | 101 | 28.27 | 3.3.4 Gender gap in Internet use | NA | NA |
| 1.3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 103 | 50.20 |
| .3.4 Computer software spending | 125 | 0.00 | D. Impact pillar | 112 | 37.79 |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 37 | 37.33 |
| 3. People pillar | 126 | 19.32 | 4.1.1 Medium and high-tech industry | 86 | 20.30 |
| 1st sub-pillar: Individuals | 123 | 17.92 | 4.1.2 High-tech exports | 4 | 98.08 |
| 2.1.1 Internet users | 120 | 16.45 | 4.1.3 PCT patent applications | NA | NA |
| 2.1.2 Active mobile-broadband subscriptions | 125 | 5.64 | 4.1.4 Labor productivity per employee | 116 | 1.43 |
| 2.1.3 Use of virtual social networks | 129 | 3.61 | 4.1.5 Prevalence of gig economy | 95 | 29.51 |
| 2.1.4 Tertiary enrollment | 113 | 5.36 | 2nd sub-pillar: Quality of Life | 105 | 50.26 |
| 2.1.5 Adult literacy rate | 101 | 37.93 | 4.2.1 Happiness | 122 | 27.64 |
| 2.1.6 ICT skills | 95 | 38.52 | 4.2.2 Freedom to make life choices | 90 | 64.37 |
| 2nd sub-pillar: Businesses | 131 | 14.43 | 4.2.3 Income inequality | 53 | 72.16 |
| 2.2.1 Firms with website | 96 | 29.37 | 4.2.4 Healthy life expectancy at birth | 108 | 36.87 |
| 2.2.2 Ease of doing business | 125 | 31.38 | 3rd sub-pillar: SDG Contribution | 133 | 25.77 |
| 2.2.3 Professionals | 116 | 5.40 | 4.3.1 SDG 3: Good Health and Well-Being | 129 | 18.03 |
| 2.2.4 Technicians and associate professionals | 123 | 4.67 | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 126 | 15.60 | 4.3.3 SDG 5: Gender Equality | 124 | 32.72 |
| 2.2.6 R&D expenditure by businesses | 87 | 0.15 | 4.3.4 SDG 7: Affordable and Clean Energy | 129 | 16.33 |
| 3rd sub-pillar: Governments | 109 | 25.61 | | | |
| 2.3.1 Government online services | 117 | 34.55 | | | |
| 2.3.2 Publication and use of open data | 80 | 16.14 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 91 | 29.66 | | | |
| | | | | | |



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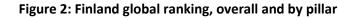
Network Readiness Index 2020 Finland

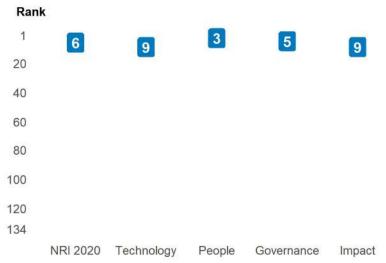
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Finland

Finland ranks 6th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to People. The greatest scope for improvement, meanwhile, concerns Technology and Impact.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Finland relate to Regulation, Quality of Life and Individuals, among others (Table 1). More could be done, though, to improve the economy's performances in the Access, Economy and SDG Contribution sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Regulation | 2 | Trust | 6 |
| Quality of Life | 3 | Inclusion | 9 |
| Individuals | 4 | Content | 11 |
| Businesses | 5 | Access | 15 |
| Governments | 5 | Economy | 17 |
| Future Technologies | 6 | SDG Contribution | 28 |

Table 1: Finland rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Finland in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Finland is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

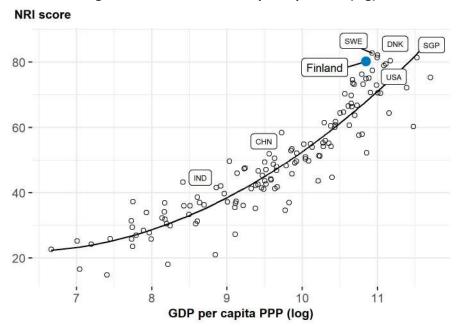


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Finland belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Europe-is also Sweden (SWE).



Performance against its income group and region

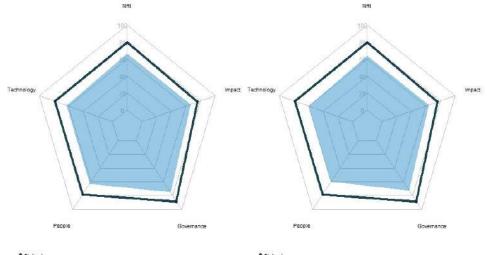
High-income countries

Finland is ranked 6th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it has a higher score than the average of high-income countries in all of them.

Europe

Finland is ranked 5th within Europe (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it has a higher score than the regional average in each of the twelve sub-pillars.

Figure 4: Performance of Finland against its income group and region, overall and by pillar



Finland
 High-income countries

Finland
 Europe

Table 2: Finland scores vs. averages of its income group and region, overall and by pillar

| Dimension | Finland | High-income countries | Europe |
|------------|---------|-----------------------|--------|
| NRI | 80.16 | 66.82 | 64.21 |
| Technology | 78.24 | 62.51 | 59.93 |
| People | 78.19 | 62.72 | 59.89 |
| Governance | 88.61 | 75.41 | 72.98 |
| Impact | 75.59 | 66.63 | 64.04 |



Strongest and weakest indicators

The indicators where Finland performs particularly well include Internet access in schools, ICT skills, and Firms with website (Table 3). By contrast, the economy's weakest indicators include SDG 7: Affordable and Clean Energy, Hightech exports, and Use of virtual social networks.

Table 3: Top-ranked and bottom-ranked indicators of Finland

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|------------------------------------|------|
| Internet access in schools | 1 | Healthy life expectancy at birth | 25 |
| ICT skills | 1 | Fixed-broadband subscriptions | 26 |
| Firms with website | 1 | Medium and high-tech industry | 27 |
| Legal framework's adaptability to emerging technologies | 1 | SDG 3: Good Health and Well-Being | 30 |
| e-commerce legislation | 1 | SDG 5: Gender Equality | 30 |
| Happiness | 1 | International Internet bandwidth | 44 |
| ICT PCT patent applications | 2 | Gender gap in Internet use | 44 |
| Adoption of emerging technologies | 3 | Use of virtual social networks | 52 |
| Government online services | 3 | High-tech exports | 54 |
| Online access to financial account | 3 | SDG 7: Affordable and Clean Energy | 106 |



NRI 2020 At-A-Glance: Finland

| Network Readiness Index | | | Rank: 6 (|
|-------------------------------------|------|-------|------------------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pilla |
| A. Technology pillar | 9 | 78.24 | C. Governance |
| 1st sub-pillar: Access | 15 | 86.55 | 1st sub-pillar: |
| 2nd sub-pillar: Content | 11 | 74.64 | 2nd sub-pillar: |
| 3rd sub-pillar: Future Technologies | 6 | 73.53 | 3rd sub-pillar: |
| B. People pillar | 3 | 78.19 | D. Impact pillar |
| 1st sub-pillar: Individuals | 4 | 75.00 | 1st sub-pillar: |
| 2nd sub-pillar: Businesses | 5 | 78.84 | 2nd sub-pillar |
| 3rd sub-pillar: Governments | 5 | 80.73 | 3rd sub-pillar: |

| Rank: 6 (out of 134) | Score: | 80.16 |
|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score |
| C. Governance pillar | 5 | 88.61 |
| 1st sub-pillar: Trust | 6 | 87.81 |
| 2nd sub-pillar: Regulation | 2 | 93.60 |
| 3rd sub-pillar: Inclusion | 9 | 84.42 |
| D. Impact pillar | 9 | 75.59 |
| 1st sub-pillar: Economy | 17 | 54.76 |
| 2nd sub-pillar: Quality of Life | 3 | 93.46 |
| 3rd sub-pillar: SDG Contribution | 28 | 78.54 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Score |
|---|------|--------|---|------|--------|
| A. Technology pillar | 9 | 78.24 | C. Governance pillar | 5 | 88.61 |
| st sub-pillar: Access | 15 | 86.55 | 1st sub-pillar: Trust | 6 | 87.81 |
| .1.1 Mobile tariffs | 22 | 82.27 | 3.1.1 Secure Internet servers | 11 | 87.48 |
| .1.2 Handset prices | 16 | 70.36 | 3.1.2 Cybersecurity | 21 | 91.87 |
| .1.3 Internet access | 20 | 88.92 | 3.1.3 Online access to financial account | 3 | 93.95 |
| .1.4 4G mobile network coverage | 9 | 99.90 | 3.1.4 Internet shopping | 12 | 77.92 |
| .1.5 Fixed-broadband subscriptions | 26 | 93.26 | 2nd sub-pillar: Regulation | 2 | 93.60 |
| .1.6 International Internet bandwidth | 44 | 71.12 | 3.2.1 Regulatory quality | 7 | 90.76 |
| .1.7 Internet access in schools | 1 | 100.00 | 3.2.2 ICT regulatory environment | 23 | 93.83 |
| nd sub-pillar: Content | 11 | 74.64 | 3.2.3 Legal framework's adaptability to emerging technologies | 1 | 100.00 |
| .2.1 GitHub commits | 4 | 83.27 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| .2.2 Wikipedia edits | 6 | 92.98 | 3.2.5 Privacy protection by law content | 19 | 83.42 |
| .2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 9 | 84.42 |
| .2.4 Mobile apps development | 23 | 84.79 | 3.3.1 E-Participation | 14 | 95.06 |
| rd sub-pillar: Future Technologies | 6 | 73.53 | 3.3.2 Socioeconomic gap in use of digital payments | 5 | 98.64 |
| .3.1 Adoption of emerging technologies | 3 | 96.95 | 3.3.3 Availability of local online content | 12 | 89.99 |
| .3.2 Investment in emerging technologies | 6 | 87.87 | 3.3.4 Gender gap in Internet use | 44 | 61.70 |
| .3.3 ICT PCT patent applications | 2 | 92.91 | 3.3.5 Rural gap in use of digital payments | 17 | 76.73 |
| 3.4 Computer software spending | 17 | 48.39 | D. Impact pillar | 9 | 75.59 |
| 3.5 Robot density | 19 | 41.52 | 1st sub-pillar: Economy | 17 | 54.76 |
| . People pillar | 3 | 78.19 | 4.1.1 Medium and high-tech industry | 27 | 52.82 |
| st sub-pillar: Individuals | 4 | 75.00 | 4.1.2 High-tech exports | 54 | 16.92 |
| .1.1 Internet users | 20 | 88.90 | 4.1.3 PCT patent applications | 5 | 70.76 |
| .1.2 Active mobile-broadband subscriptions | 4 | 61.97 | 4.1.4 Labor productivity per employee | 17 | 65.14 |
| .1.3 Use of virtual social networks | 52 | 59.79 | 4.1.5 Prevalence of gig economy | 22 | 68.15 |
| .1.4 Tertiary enrollment | 7 | 64.35 | 2nd sub-pillar: Quality of Life | 3 | 93.46 |
| .1.5 Adult literacy rate | NA | NA | 4.2.1 Happiness | 1 | 100.00 |
| .1.6 ICT skills | 1 | 100.00 | 4.2.2 Freedom to make life choices | 6 | 97.33 |
| nd sub-pillar: Businesses | 5 | 78.84 | 4.2.3 Income inequality | 9 | 91.75 |
| .2.1 Firms with website | 1 | 100.00 | 4.2.4 Healthy life expectancy at birth | 25 | 84.77 |
| .2.2 Ease of doing business | 19 | 88.35 | 3rd sub-pillar: SDG Contribution | 28 | 78.54 |
| .2.3 Professionals | 8 | 63.92 | 4.3.1 SDG 3: Good Health and Well-Being | 30 | 81.97 |
| .2.4 Technicians and associate professionals | 7 | 83.80 | 4.3.2 SDG 4: Quality Education | 14 | 68.42 |
| .2.5 Business use of digital tools | 7 | 90.99 | 4.3.3 SDG 5: Gender Equality | 30 | 81.94 |
| .2.6 R&D expenditure by businesses | 10 | 45.98 | 4.3.4 SDG 7: Affordable and Clean Energy | 106 | 63.80 |
| rd sub-pillar: Governments | 5 | 80.73 | | | |
| .3.1 Government online services | 3 | 96.97 | | | |
| 2.3.2 Publication and use of open data | 21 | 55.89 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 6 | 83.43 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 4 | 86.63 | | | |



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Network Readiness Index 2020 France

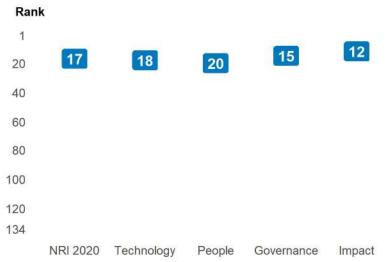
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of France

France ranks 17th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Impact. The greatest scope for improvement, meanwhile, concerns People.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of France relate to Governments, Regulation and Economy, among others (Table 1). More could be done, though, to improve the economy's performances in the Content, SDG Contribution and Individuals sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Governments | 8 | Businesses | 18 |
| Regulation | 9 | Quality of Life | 20 |
| Economy | 14 | Access | 22 |
| Future Technologies | 16 | Content | 22 |
| Trust | 16 | SDG Contribution | 22 |
| Inclusion | 17 | Individuals | 60 |

Table 1: France rankings by sub-pillar

NRI score and income

Figure 3 shows the position of France in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, France is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

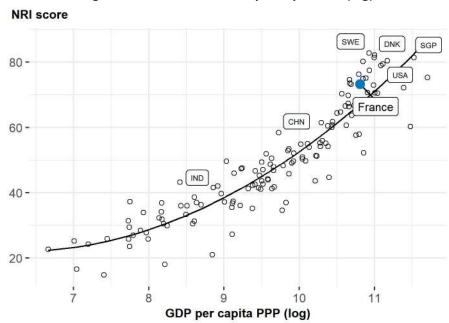


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. France belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Europe-is also Sweden (SWE).



Performance against its income group and region

High-income countries

France is ranked 17th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it outperforms high-income countries in eleven of the twelve sub-pillars: Access, Content, Future Technologies, Businesses, Governments, Trust, Regulation, Inclusion, Economy, Quality of Life and SDG Contribution.

Europe

France is ranked 10th within Europe (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Europe in eleven of the twelve sub-pillars: Access, Content, Future Technologies, Businesses, Governments, Trust, Regulation, Inclusion, Economy, Quality of Life and SDG Contribution.



Figure 4: Performance of France against its income group and region, overall and by pillar

Table 2: France scores vs. averages of its income group and region, overall and by pillar

| Dimension | France | High-income countries | Europe |
|------------|--------|-----------------------|--------|
| NRI | 73.18 | 66.82 | 64.21 |
| Technology | 69.52 | 62.51 | 59.93 |
| People | 67.77 | 62.72 | 59.89 |
| Governance | 82.56 | 75.41 | 72.98 |
| Impact | 72.85 | 66.63 | 64.04 |



Strongest and weakest indicators

The indicators where France performs particularly well include e-commerce legislation, Publication and use of open data, and Cybersecurity (Table 3). By contrast, the economy's weakest indicators include International Internet bandwidth, Freedom to make life choices, and Mobile tariffs.

Table 3: Top-ranked and bottom-ranked indicators of France

| Strongest indicators | Rank | Weakest indicators | Rank |
|--|------|---------------------------------------|------|
| e-commerce legislation | 1 | SDG 5: Gender Equality | 39 |
| Publication and use of open data | 3 | Internet access | 40 |
| Cybersecurity | 3 | Active mobile-broadband subscriptions | 40 |
| Technicians and associate professionals | 5 | ICT skills | 51 |
| Healthy life expectancy at birth | 5 | Use of virtual social networks | 52 |
| Handset prices | 7 | Gender gap in Internet use | 52 |
| Legal framework's adaptability to emerging technologies | 9 | SDG 7: Affordable and Clean Energy | 53 |
| Privacy protection by law content | 10 | Mobile tariffs | 61 |
| Computer software spending | 11 | International Internet bandwidth | 63 |
| Government promotion of investment in emerging technologies | 11 | Freedom to make life choices | 63 |



NRI 2020 At-A-Glance: France

| Network Readiness Inde | ex | | Rank: 17 (out of 134) | Score: | 73.18 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 18 | 69.52 | C. Governance pillar | 15 | 82.56 |
| 1st sub-pillar: Access | 22 | 84.00 | 1st sub-pillar: Trust | 16 | 78.12 |
| 2nd sub-pillar: Content | 22 | 62.38 | 2nd sub-pillar: Regulation | 9 | 88.36 |
| 3rd sub-pillar: Future Technologies | 16 | 62.17 | 3rd sub-pillar: Inclusion | 17 | 81.20 |
| B. People pillar | 20 | 67.77 | D. Impact pillar | 12 | 72.85 |
| 1st sub-pillar: Individuals | 60 | 57.08 | 1st sub-pillar: Economy | 14 | 57.04 |
| 2nd sub-pillar: Businesses | 18 | 67.46 | 2nd sub-pillar: Quality of Life | 20 | 81.74 |
| 3rd sub-pillar: Governments | 8 | 78.78 | 3rd sub-pillar: SDG Contribution | 22 | 79.78 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|-------|
| A. Technology pillar | 18 | 69.52 | C. Governance pillar | 15 | 82.56 |
| 1st sub-pillar: Access | 22 | 84.00 | 1st sub-pillar: Trust | 16 | 78.12 |
| 1.1.1 Mobile tariffs | 61 | 65.09 | 3.1.1 Secure Internet servers | 21 | 82.10 |
| 1.1.2 Handset prices | 7 | 81.65 | 3.1.2 Cybersecurity | 3 | 98.59 |
| 1.1.3 Internet access | 40 | 82.32 | 3.1.3 Online access to financial account | 21 | 60.62 |
| 1.1.4 4G mobile network coverage | 24 | 99.00 | 3.1.4 Internet shopping | 16 | 71.18 |
| 1.1.5 Fixed-broadband subscriptions | 24 | 93.56 | 2nd sub-pillar: Regulation | 9 | 88.36 |
| 1.1.6 International Internet bandwidth | 63 | 68.39 | 3.2.1 Regulatory quality | 27 | 77.25 |
| 1.1.7 Internet access in schools | 27 | 98.00 | 3.2.2 ICT regulatory environment | 11 | 96.14 |
| 2nd sub-pillar: Content | 22 | 62.38 | 3.2.3 Legal framework's adaptability to emerging technologies | 9 | 77.92 |
| 1.2.1 GitHub commits | 19 | 48.41 | 3.2.4 e-commerce legislation | 1 | 100.0 |
| 1.2.2 Wikipedia edits | 12 | 85.30 | 3.2.5 Privacy protection by law content | 10 | 90.47 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 17 | 81.20 |
| 1.2.4 Mobile apps development | 27 | 82.63 | 3.3.1 E-Participation | 18 | 90.13 |
| 3rd sub-pillar: Future Technologies | 16 | 62.17 | 3.3.2 Socioeconomic gap in use of digital payments | 12 | 96.36 |
| 1.3.1 Adoption of emerging technologies | 14 | 83.82 | 3.3.3 Availability of local online content | 27 | 83.7 |
| 1.3.2 Investment in emerging technologies | 22 | 67.30 | 3.3.4 Gender gap in Internet use | 52 | 59.65 |
| 1.3.3 ICT PCT patent applications | 18 | 59.66 | 3.3.5 Rural gap in use of digital payments | 22 | 76.1 |
| 1.3.4 Computer software spending | 11 | 54.56 | D. Impact pillar | 12 | 72.8 |
| 1.3.5 Robot density | 17 | 45.52 | 1st sub-pillar: Economy | 14 | 57.04 |
| B. People pillar | 20 | 67.77 | 4.1.1 Medium and high-tech industry | 13 | 63.98 |
| 1st sub-pillar: Individuals | 60 | 57.08 | 4.1.2 High-tech exports | 12 | 49.12 |
| 2.1.1 Internet users | 32 | 81.84 | 4.1.3 PCT patent applications | 16 | 31.14 |
| 2.1.2 Active mobile-broadband subscriptions | 40 | 35.62 | 4.1.4 Labor productivity per employee | 13 | 70.88 |
| 2.1.3 Use of virtual social networks | 52 | 59.79 | 4.1.5 Prevalence of gig economy | 20 | 70.10 |
| 2.1.4 Tertiary enrollment | 38 | 47.73 | 2nd sub-pillar: Quality of Life | 20 | 81.74 |
| 2.1.5 Adult literacy rate | NA | NA | 4.2.1 Happiness | 24 | 78.56 |
| 2.1.6 ICT skills | 51 | 60.43 | 4.2.2 Freedom to make life choices | 63 | 76.89 |
| 2nd sub-pillar: Businesses | 18 | 67.46 | 4.2.3 Income inequality | 25 | 80.93 |
| 2.2.1 Firms with website | 35 | 72.02 | 4.2.4 Healthy life expectancy at birth | 5 | 90.58 |
| 2.2.2 Ease of doing business | 31 | 82.38 | 3rd sub-pillar: SDG Contribution | 22 | 79.78 |
| 2.2.3 Professionals | 28 | 45.85 | 4.3.1 SDG 3: Good Health and Well-Being | 30 | 81.9 |
| 2.2.4 Technicians and associate professionals | 5 | 86.43 | 4.3.2 SDG 4: Quality Education | 24 | 63.9 |
| 2.2.5 Business use of digital tools | 23 | 81.81 | 4.3.3 SDG 5: Gender Equality | 39 | 80.1 |
| 2.2.6 R&D expenditure by businesses | 13 | 36.28 | 4.3.4 SDG 7: Affordable and Clean Energy | 53 | 81.94 |
| 3rd sub-pillar: Governments | 8 | 78.78 | | | |
| 2.3.1 Government online services | 18 | 87.88 | | | |
| 2.3.2 Publication and use of open data | 3 | 85.13 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 11 | 75.02 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 15 | 67.07 | | | |



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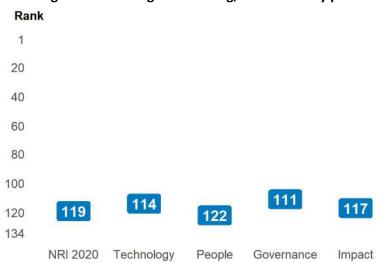
Network Readiness Index 2020 Gambia

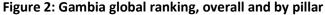
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Gambia

Gambia ranks 119th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns People.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Gambia relate to Future Technologies, Regulation and Trust, among others (Table 1). More could be done, though, to improve the economy's performances in the Access, Governments and Inclusion sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Future Technologies | 42 | SDG Contribution | 119 |
| Regulation | 66 | Individuals | 121 |
| Trust | 97 | Content | 122 |
| Businesses | 106 | Access | 126 |
| Economy | 106 | Governments | 130 |
| Quality of Life | 108 | Inclusion | 134 |

Table 1: Gambia rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Gambia in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Gambia is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

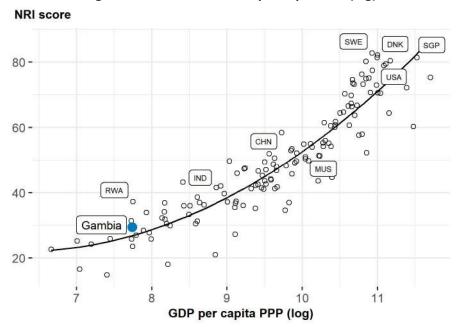


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Gambia belongs to the group of low-income countries, where the best performer is Rwanda (RWA). The top performer of its region-Africa-is Mauritius (MUS).



Performance against its income group and region

Low-income countries

Gambia is ranked 4th in the group of low-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it outperforms low-income countries in nine of the twelve sub-pillars: Access, Content, Future Technologies, Individuals, Businesses, Trust, Regulation, Quality of Life and SDG Contribution.

Africa

Gambia is ranked 17th within Africa (Figure 4, right panel). It has a score above the regional average in two of the four pillars: technology and impact. With regard to sub-pillars, it outperforms the average in Africa in five of the twelve sub-pillars: Future Technologies, Businesses, Trust, Regulation and Quality of Life.

Figure 4: Performance of Gambia against its income group and region, overall and by pillar

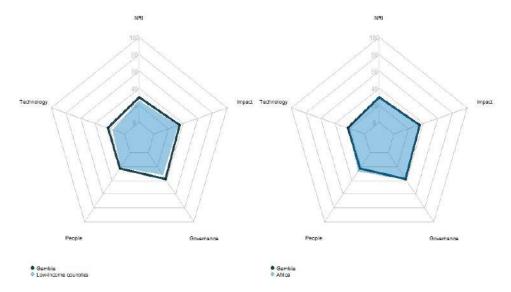


Table 2: Gambia scores vs. averages of its income group and region, overall and by pillar

| Dimension | Gambia | Low-income countries | Africa |
|------------|--------|----------------------|--------|
| NRI | 29.40 | 25.61 | 30.62 |
| Technology | 22.51 | 16.33 | 21.47 |
| People | 22.52 | 20.61 | 26.75 |
| Governance | 37.47 | 32.58 | 39.31 |
| Impact | 35.08 | 32.92 | 34.94 |



Strongest and weakest indicators

The indicators where Gambia performs particularly well include e-commerce legislation, Privacy protection by law content, and Income inequality (Table 3). By contrast, the economy's weakest indicators include Government online services, E-Participation, and 4G mobile network coverage.

Table 3: Top-ranked and bottom-ranked indicators of Gambia

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|-----------------------------------|------|
| e-commerce legislation | 1 | Mobile apps development | 120 |
| Privacy protection by law content | 24 | SDG 3: Good Health and Well-Being | 120 |
| Income inequality | 57 | Ease of doing business | 122 |
| Professionals | 61 | Handset prices | 124 |
| Legal framework's adaptability to emerging technologies | 66 | High-tech exports | 125 |
| SDG 7: Affordable and Clean Energy | 69 | Tertiary enrollment | 126 |
| Prevalence of gig economy | 73 | SDG 5: Gender Equality | 126 |
| Investment in emerging technologies | 76 | 4G mobile network coverage | 127 |
| ICT skills | 76 | Government online services | 133 |
| Technicians and associate professionals | 81 | E-Participation | 133 |



NRI 2020 At-A-Glance: Gambia

| Network Readiness Inde | ex | F | Rank: 119 (out of 134) | Score: | 29.40 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 114 | 22.51 | C. Governance pillar | 111 | 37.47 |
| 1st sub-pillar: Access | 126 | 22.31 | 1st sub-pillar: Trust | 97 | 27.15 |
| 2nd sub-pillar: Content | 122 | 9.34 | 2nd sub-pillar: Regulation | 66 | 66.47 |
| 3rd sub-pillar: Future Technologies | 42 | 35.89 | 3rd sub-pillar: Inclusion | 134 | 18.80 |
| B. People pillar | 122 | 22.52 | D. Impact pillar | 117 | 35.08 |
| 1st sub-pillar: Individuals | 121 | 21.74 | 1st sub-pillar: Economy | 106 | 14.78 |
| 2nd sub-pillar: Businesses | 106 | 30.17 | 2nd sub-pillar: Quality of Life | 108 | 49.03 |
| 3rd sub-pillar: Governments | 130 | 15.65 | 3rd sub-pillar: SDG Contribution | 119 | 41.42 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|--------|
| A. Technology pillar | 114 | 22.51 | C. Governance pillar | 111 | 37.47 |
| 1st sub-pillar: Access | 126 | 22.31 | 1st sub-pillar: Trust | 97 | 27.15 |
| 1.1.1 Mobile tariffs | 117 | 30.31 | 3.1.1 Secure Internet servers | 118 | 24.83 |
| 1.1.2 Handset prices | 124 | 13.78 | 3.1.2 Cybersecurity | 103 | 29.47 |
| 1.1.3 Internet access | 118 | 13.61 | 3.1.3 Online access to financial account | NA | NA |
| 1.1.4 4G mobile network coverage | 127 | 7.20 | 3.1.4 Internet shopping | NA | NA |
| 1.1.5 Fixed-broadband subscriptions | 100 | 9.99 | 2nd sub-pillar: Regulation | 66 | 66.47 |
| 1.1.6 International Internet bandwidth | 109 | 58.98 | 3.2.1 Regulatory quality | 109 | 37.50 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 93 | 72.59 |
| 2nd sub-pillar: Content | 122 | 9.34 | 3.2.3 Legal framework's adaptability to emerging technologies | 66 | 40.81 |
| 1.2.1 GitHub commits | 117 | 0.20 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| 1.2.2 Wikipedia edits | NA | NA | 3.2.5 Privacy protection by law content | 24 | 81.44 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 134 | 18.80 |
| 1.2.4 Mobile apps development | 120 | 27.64 | 3.3.1 E-Participation | 133 | 0.00 |
| 3rd sub-pillar: Future Technologies | 42 | 35.89 | 3.3.2 Socioeconomic gap in use of digital payments | NA | NA |
| 1.3.1 Adoption of emerging technologies | 94 | 35.57 | 3.3.3 Availability of local online content | 104 | 37.61 |
| 1.3.2 Investment in emerging technologies | 76 | 36.20 | 3.3.4 Gender gap in Internet use | NA | NA |
| 1.3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | NA | NA |
| 1.3.4 Computer software spending | NA | NA | D. Impact pillar | 117 | 35.08 |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 106 | 14.78 |
| B. People pillar | 122 | 22.52 | 4.1.1 Medium and high-tech industry | 116 | 4.67 |
| 1st sub-pillar: Individuals | 121 | 21.74 | 4.1.2 High-tech exports | 125 | 0.29 |
| 2.1.1 Internet users | 119 | 17.71 | 4.1.3 PCT patent applications | NA | NA |
| 2.1.2 Active mobile-broadband subscriptions | 112 | 13.33 | 4.1.4 Labor productivity per employee | NA | NA |
| 2.1.3 Use of virtual social networks | 113 | 14.43 | 4.1.5 Prevalence of gig economy | 73 | 39.39 |
| 2.1.4 Tertiary enrollment | 126 | 1.40 | 2nd sub-pillar: Quality of Life | 108 | 49.03 |
| 2.1.5 Adult literacy rate | 102 | 36.65 | 4.2.1 Happiness | 86 | 48.56 |
| 2.1.6 ICT skills | 76 | 46.90 | 4.2.2 Freedom to make life choices | 116 | 51.30 |
| 2nd sub-pillar: Businesses | 106 | 30.17 | 4.2.3 Income inequality | 57 | 69.85 |
| 2.2.1 Firms with website | 112 | 14.98 | 4.2.4 Healthy life expectancy at birth | 118 | 26.42 |
| 2.2.2 Ease of doing business | 122 | 35.48 | 3rd sub-pillar: SDG Contribution | 119 | 41.42 |
| 2.2.3 Professionals | 61 | 26.20 | 4.3.1 SDG 3: Good Health and Well-Being | 120 | 26.23 |
| 2.2.4 Technicians and associate professionals | 81 | 24.46 | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 90 | 49.72 | 4.3.3 SDG 5: Gender Equality | 126 | 28.75 |
| 2.2.6 R&D expenditure by businesses | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 69 | 78.54 |
| 3rd sub-pillar: Governments | 130 | 15.65 | | | |
| 2.3.1 Government online services | 133 | 0.00 | | | |
| 2.3.2 Publication and use of open data | NA | NA | | | |
| 2.3.3 Government promotion of investment in emerging tech | 86 | 31.30 | | | |
| 2.3.4 R&D expenditure by governments and higher education | NA | NA | | | |



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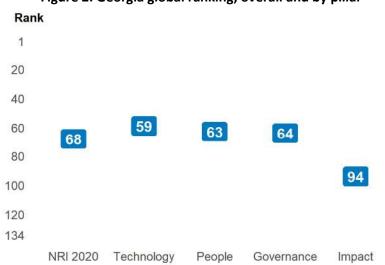
Network Readiness Index 2020 Georgia

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Georgia

Georgia ranks 68th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Technology. The greatest scope for improvement, meanwhile, concerns Impact.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Georgia relate to Access, Regulation and Businesses, among others (Table 1). More could be done, though, to improve the economy's performances in the Inclusion, Future Technologies and Economy sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|-------------|------|---------------------|------|
| Access | 44 | Governments | 75 |
| Regulation | 45 | Quality of Life | 83 |
| Businesses | 47 | SDG Contribution | 85 |
| Content | 53 | Inclusion | 86 |
| Trust | 63 | Future Technologies | 125 |
| Individuals | 67 | Economy | 126 |

Table 1: Georgia rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Georgia in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Georgia is slightly above the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

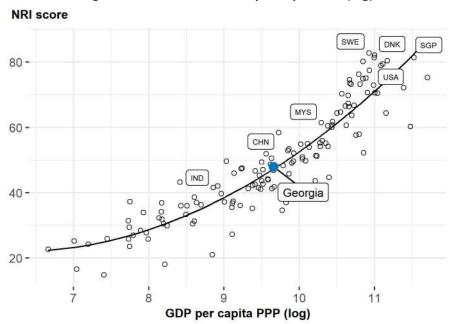


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Georgia belongs to the group of upper-middle-income countries, where the best performer is Malaysia (MYS). The top performer of its region-Europe-is Sweden (SWE).



Performance against its income group and region

Upper-middle-income countries

Georgia is ranked 18th in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in three of the four pillars: nri.score, technology, people and governance. At the sub-pillar level, it outperforms upper-middle-income countries in six of the twelve sub-pillars: Access, Content, Businesses, Trust, Regulation and Quality of Life.

Europe

Georgia is ranked 38th within Europe (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it trails the regional average in each of them.

Figure 4: Performance of Georgia against its income group and region, overall and by pillar

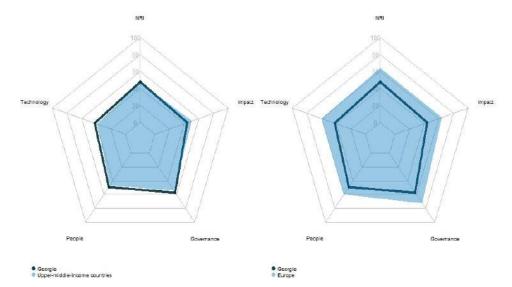


Table 2: Georgia scores vs. averages of its income group and region, overall and by pillar

| Dimension | Georgia | Upper-middle-income countries | Europe |
|------------|---------|----------------------------------|--------|
| NRI | 47.95 | 47.39 | 64.21 |
| Technology | 41.73 | 38.42 | 59.93 |
| People | 48.93 | 46.66 | 59.89 |
| Governance | 57.04 | 54.31 | 72.98 |
| Impact | 44.10 | 50.17 | 64.04 |



Strongest and weakest indicators

The indicators where Georgia performs particularly well include Internet access in schools, Ease of doing business, and Adult literacy rate (Table 3). By contrast, the economy's weakest indicators include e-commerce legislation, Rural gap in use of digital payments, Active mobile-broadband subscriptions, and Happiness.

Table 3: Top-ranked and bottom-ranked indicators of Georgia

| Strongest indicators | Rank | Weakest indicators | Rank |
|----------------------------------|------|---------------------------------------|------|
| Internet access in schools | 1 | Online access to financial account | 93 |
| Ease of doing business | 7 | SDG 7: Affordable and Clean Energy | 94 |
| Adult literacy rate | 13 | Investment in emerging technologies | 96 |
| 4G mobile network coverage | 15 | Medium and high-tech industry | 98 |
| Cybersecurity | 20 | High-tech exports | 98 |
| International Internet bandwidth | 21 | ICT skills | 102 |
| ICT regulatory environment | 21 | Active mobile-broadband subscriptions | 104 |
| Regulatory quality | 28 | Happiness | 104 |
| Use of virtual social networks | 31 | Rural gap in use of digital payments | 107 |
| Mobile tariffs | 34 | e-commerce legislation | 115 |



NRI 2020 At-A-Glance: Georgia

| Network Readiness Ind | | Rank: 68 | |
|-------------------------------------|------|----------|--------------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-p |
| A. Technology pillar | 59 | 41.73 | C. Governan |
| 1st sub-pillar: Access | 44 | 76.35 | 1st sub-pill |
| 2nd sub-pillar: Content | 53 | 35.18 | 2nd sub-pi |
| 3rd sub-pillar: Future Technologies | 125 | 13.65 | 3rd sub-pil |
| B. People pillar | 63 | 48.93 | D. Impact pi |
| 1st sub-pillar: Individuals | 67 | 54.91 | 1st sub-pill |
| 2nd sub-pillar: Businesses | 47 | 51.34 | 2nd sub-pi |
| 3rd sub-pillar: Governments | 75 | 40.54 | 3rd sub-pil |

| Rank: 68 (out of 134) | Score: | 47.95 |
|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score |
| C. Governance pillar | 64 | 57.04 |
| 1st sub-pillar: Trust | 63 | 44.17 |
| 2nd sub-pillar: Regulation | 45 | 72.15 |
| 3rd sub-pillar: Inclusion | 86 | 54.80 |
| D. Impact pillar | 94 | 44.10 |
| 1st sub-pillar: Economy | 126 | 9.76 |
| 2nd sub-pillar: Quality of Life | 83 | 61.95 |
| 3rd sub-pillar: SDG Contribution | 85 | 60.58 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Score |
|---|------|--------|---|------|-------|
| A. Technology pillar | 59 | 41.73 | C. Governance pillar | 64 | 57.04 |
| st sub-pillar: Access | 44 | 76.35 | 1st sub-pillar: Trust | 63 | 44.17 |
| .1.1 Mobile tariffs | 34 | 74.78 | 3.1.1 Secure Internet servers | 51 | 63.27 |
| .1.2 Handset prices | 81 | 38.69 | 3.1.2 Cybersecurity | 20 | 91.98 |
| .1.3 Internet access | 66 | 69.44 | 3.1.3 Online access to financial account | 93 | 15.90 |
| .1.4 4G mobile network coverage | 15 | 99.72 | 3.1.4 Internet shopping | 91 | 5.54 |
| .1.5 Fixed-broadband subscriptions | 50 | 77.49 | 2nd sub-pillar: Regulation | 45 | 72.15 |
| .1.6 International Internet bandwidth | 21 | 74.35 | 3.2.1 Regulatory quality | 28 | 76.14 |
| .1.7 Internet access in schools | 1 | 100.00 | 3.2.2 ICT regulatory environment | 21 | 94.41 |
| 2nd sub-pillar: Content | 53 | 35.18 | 3.2.3 Legal framework's adaptability to emerging technologies | NA | NA |
| .2.1 GitHub commits | 92 | 1.48 | 3.2.4 e-commerce legislation | 115 | 50.00 |
| .2.2 Wikipedia edits | 37 | 69.07 | 3.2.5 Privacy protection by law content | 42 | 68.03 |
| .2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 86 | 54.80 |
| .2.4 Mobile apps development | 59 | 66.74 | 3.3.1 E-Participation | 79 | 62.97 |
| Brd sub-pillar: Future Technologies | 125 | 13.65 | 3.3.2 Socioeconomic gap in use of digital payments | 87 | 54.31 |
| .3.1 Adoption of emerging technologies | NA | NA | 3.3.3 Availability of local online content | 81 | 51.78 |
| .3.2 Investment in emerging technologies | 96 | 29.90 | 3.3.4 Gender gap in Internet use | 62 | 57.81 |
| .3.3 ICT PCT patent applications | 63 | 2.51 | 3.3.5 Rural gap in use of digital payments | 107 | 47.13 |
| .3.4 Computer software spending | 89 | 8.53 | D. Impact pillar | 94 | 44.10 |
| .3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 126 | 9.76 |
| 3. People pillar | 63 | 48.93 | 4.1.1 Medium and high-tech industry | 98 | 14.46 |
| lst sub-pillar: Individuals | 67 | 54.91 | 4.1.2 High-tech exports | 98 | 4.87 |
| 2.1.1 Internet users | 77 | 63.21 | 4.1.3 PCT patent applications | 61 | 0.59 |
| 2.1.2 Active mobile-broadband subscriptions | 104 | 16.79 | 4.1.4 Labor productivity per employee | 79 | 19.11 |
| 2.1.3 Use of virtual social networks | 31 | 68.04 | 4.1.5 Prevalence of gig economy | NA | NA |
| 2.1.4 Tertiary enrollment | 42 | 46.47 | 2nd sub-pillar: Quality of Life | 83 | 61.95 |
| 2.1.5 Adult literacy rate | 13 | 99.21 | 4.2.1 Happiness | 104 | 43.22 |
| 2.1.6 ICT skills | 102 | 35.76 | 4.2.2 Freedom to make life choices | 71 | 74.05 |
| 2nd sub-pillar: Businesses | 47 | 51.34 | 4.2.3 Income inequality | 61 | 68.56 |
| 2.2.1 Firms with website | 68 | 48.41 | 4.2.4 Healthy life expectancy at birth | 82 | 61.97 |
| 2.2.2 Ease of doing business | 7 | 94.64 | 3rd sub-pillar: SDG Contribution | 85 | 60.58 |
| 2.2.3 Professionals | 52 | 29.88 | 4.3.1 SDG 3: Good Health and Well-Being | 85 | 62.30 |
| 2.2.4 Technicians and associate professionals | 65 | 32.43 | 4.3.2 SDG 4: Quality Education | 66 | 27.22 |
| 2.2.5 Business use of digital tools | NA | NA | 4.3.3 SDG 5: Gender Equality | 50 | 78.23 |
| 2.2.6 R&D expenditure by businesses | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 94 | 68.93 |
| Brd sub-pillar: Governments | 75 | 40.54 | | | |
| 2.3.1 Government online services | 86 | 57.57 | | | |
| 2.3.2 Publication and use of open data | 40 | 37.44 | | | |
| 2.3.3 Government promotion of investment in emerging tech | NA | NA | | | |
| 2.3.4 R&D expenditure by governments and higher education | 63 | 26.60 | | | |



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Network Readiness Index 2020 Germany

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Germany

Germany ranks 9th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Technology and Impact. The greatest scope for improvement, meanwhile, concerns People and Governance.

Figure 2: Germany global ranking, overall and by pillar





Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Germany relate to Future Technologies, Businesses and Regulation, among others (Table 1). More could be done, though, to improve the economy's performances in the Access, Inclusion and Individuals sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Future Technologies | 3 | SDG Contribution | 12 |
| Businesses | 6 | Governments | 14 |
| Regulation | 7 | Quality of Life | 17 |
| Economy | 7 | Access | 27 |
| Content | 10 | Inclusion | 27 |
| Trust | 10 | Individuals | 53 |

Table 1: Germany rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Germany in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Germany is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

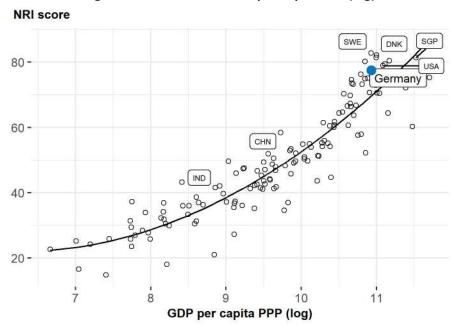


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Germany belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Europe-is also Sweden (SWE).



Performance against its income group and region

High-income countries

Germany is ranked 9th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it outperforms high-income countries in eleven of the twelve sub-pillars: Access, Content, Future Technologies, Businesses, Governments, Trust, Regulation, Inclusion, Economy, Quality of Life and SDG Contribution.

Europe

Germany is ranked 7th within Europe (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Europe in eleven of the twelve sub-pillars: Access, Content, Future Technologies, Businesses, Governments, Trust, Regulation, Inclusion, Economy, Quality of Life and SDG Contribution.

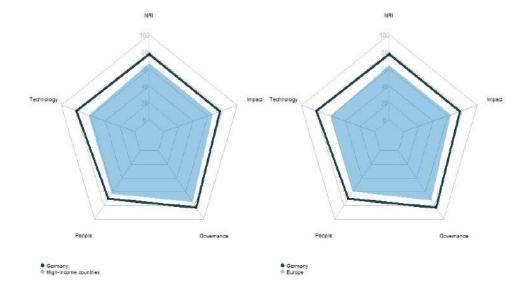


Figure 4: Performance of Germany against its income group and region, overall and by pillar

Table 2: Germany scores vs. averages of its income group and region, overall and by pillar

| | 0 | | |
|------------|---------|-----------------------|--------|
| Dimension | Germany | High-income countries | Europe |
| NRI | 77.48 | 66.82 | 64.21 |
| Technology | 79.18 | 62.51 | 59.93 |
| People | 70.54 | 62.72 | 59.89 |
| Governance | 83.52 | 75.41 | 72.98 |
| Impact | 76.69 | 66.63 | 64.04 |



Strongest and weakest indicators

The indicators where Germany performs particularly well include Robot density, Technicians and associate professionals, and e-commerce legislation (Table 3). By contrast, the economy's weakest indicators include Use of virtual social networks, Gender gap in Internet use, and SDG 5: Gender Equality.

Table 3: Top-ranked and bottom-ranked indicators of Germany

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|---------------------------------------|------|
| Robot density | 1 | SDG 7: Affordable and Clean Energy | 39 |
| Technicians and associate professionals | 1 | Handset prices | 41 |
| e-commerce legislation | 1 | 4G mobile network coverage | 45 |
| Medium and high-tech industry | 4 | E-Participation | 56 |
| R&D expenditure by governments and higher education | 6 | Active mobile-broadband subscriptions | 57 |
| Internet domain registrations | 7 | Government online services | 58 |
| Investment in emerging technologies | 7 | International Internet bandwidth | 64 |
| R&D expenditure by businesses | 7 | SDG 5: Gender Equality | 65 |
| PCT patent applications | 7 | Gender gap in Internet use | 66 |
| Firms with website | 8 | Use of virtual social networks | 85 |



NRI 2020 At-A-Glance: Germany

| Network Readiness Inde | ex | | Rank: 9 (out of 134) | Score: | 77.48 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 7 | 79.18 | C. Governance pillar | 12 | 83.52 |
| 1st sub-pillar: Access | 27 | 82.00 | 1st sub-pillar: Trust | 10 | 84.48 |
| 2nd sub-pillar: Content | 10 | 77.14 | 2nd sub-pillar: Regulation | 7 | 89.01 |
| 3rd sub-pillar: Future Technologies | 3 | 78.40 | 3rd sub-pillar: Inclusion | 27 | 77.08 |
| B. People pillar | 12 | 70.54 | D. Impact pillar | 7 | 76.69 |
| 1st sub-pillar: Individuals | 53 | 58.83 | 1st sub-pillar: Economy | 7 | 64.09 |
| 2nd sub-pillar: Businesses | 6 | 77.32 | 2nd sub-pillar: Quality of Life | 17 | 84.14 |
| 3rd sub-pillar: Governments | 14 | 75.47 | 3rd sub-pillar: SDG Contribution | 12 | 81.84 |

The Network Readiness Index in detail

| A. Technology pillar Ist sub-pillar: Access .1.1 Mobile tariffs .1.2 Handset prices .1.3 Internet access .1.4 4G mobile network coverage .1.5 Fixed-broadband subscriptions | 7 27 11 41 18 45 | 79.18 82.00 90.26 58.03 | C. Governance pillar 1st sub-pillar: Trust 3.1.1 Secure Internet servers | 12 10 | 83.52 84.48 |
|---|---------------------------------|----------------------------------|--|----------|----------------|
| 1.1 Mobile tariffs1.2 Handset prices1.3 Internet access1.4 4G mobile network coverage | 11 41 18 | 90.26 58.03 | | 10 | 84.48 |
| 1.2 Handset prices1.3 Internet access1.4 4G mobile network coverage | 41 18 | 58.03 | 3.1.1 Secure Internet servers | | |
| 1.3 Internet access1.4 4G mobile network coverage | 18 | | | 8 | 89.88 |
| .1.4 4G mobile network coverage | | | 3.1.2 Cybersecurity | 24 | 91.12 |
| • | 45 | 89.87 | 3.1.3 Online access to financial account | 14 | 71.20 |
| .1.5 Fixed-broadband subscriptions | | 97.50 | 3.1.4 Internet shopping | 11 | 85.73 |
| | 35 | 88.06 | 2nd sub-pillar: Regulation | 7 | 89.01 |
| .1.6 International Internet bandwidth | 64 | 68.29 | 3.2.1 Regulatory quality | 12 | 89.94 |
| .1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 16 | 95.56 |
| 2nd sub-pillar: Content | 10 | 77.14 | 3.2.3 Legal framework's adaptability to emerging technologies | 11 | 77.61 |
| .2.1 GitHub commits | 15 | 58.66 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| .2.2 Wikipedia edits | 11 | 85.62 | 3.2.5 Privacy protection by law content | 22 | 81.94 |
| .2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 27 | 77.08 |
| .2.4 Mobile apps development | 21 | 85.62 | 3.3.1 E-Participation | 56 | 74.07 |
| Rd sub-pillar: Future Technologies | 3 | 78.40 | 3.3.2 Socioeconomic gap in use of digital payments | 13 | 96.12 |
| .3.1 Adoption of emerging technologies | 9 | 85.48 | 3.3.3 Availability of local online content | 25 | 84.39 |
| .3.2 Investment in emerging technologies | 7 | 86.85 | 3.3.4 Gender gap in Internet use | 66 | 55.63 |
| .3.3 ICT PCT patent applications | 9 | 71.72 | 3.3.5 Rural gap in use of digital payments | 32 | 75.20 |
| .3.4 Computer software spending | 18 | 47.94 | D. Impact pillar | 7 | 76.69 |
| .3.5 Robot density | 1 | 100.00 | 1st sub-pillar: Economy | 7 | 64.09 |
| 3. People pillar | 12 | 70.54 | 4.1.1 Medium and high-tech industry | 4 | 78.58 |
| st sub-pillar: Individuals | 53 | 58.83 | 4.1.2 High-tech exports | 31 | 31.02 |
| 2.1.1 Internet users | 16 | 89.78 | 4.1.3 PCT patent applications | 7 | 64.46 |
| 2.1.2 Active mobile-broadband subscriptions | 57 | 31.54 | 4.1.4 Labor productivity per employee | 20 | 64.33 |
| 2.1.3 Use of virtual social networks | 85 | 44.33 | 4.1.5 Prevalence of gig economy | 12 | 82.07 |
| 2.1.4 Tertiary enrollment | 29 | 51.13 | 2nd sub-pillar: Quality of Life | 17 | 84.14 |
| 2.1.5 Adult literacy rate | NA | NA | 4.2.1 Happiness | 15 | 85.36 |
| 2.1.6 ICT skills | 20 | 77.38 | 4.2.2 Freedom to make life choices | 37 | 86.66 |
| 2nd sub-pillar: Businesses | 6 | 77.32 | 4.2.3 Income inequality | 28 | 80.15 |
| 2.2.1 Firms with website | 8 | 91.38 | 4.2.4 Healthy life expectancy at birth | 27 | 84.41 |
| 2.2.2 Ease of doing business | 21 | 87.52 | 3rd sub-pillar: SDG Contribution | 12 | 81.84 |
| 2.2.3 Professionals | 33 | 43.82 | 4.3.1 SDG 3: Good Health and Well-Being | 13 | 90.16 |
| 2.2.4 Technicians and associate professionals | 1 | 100.00 | 4.3.2 SDG 4: Quality Education | 18 | 65.70 |
| 2.2.5 Business use of digital tools | 10 | 87.66 | 4.3.3 SDG 5: Gender Equality | 65 | 74.59 |
| 2.2.6 R&D expenditure by businesses | 7 | 53.53 | 4.3.4 SDG 7: Affordable and Clean Energy | 39 | 85.33 |
| Rrd sub-pillar: Governments | 14 | 75.47 | | | |
| 2.3.1 Government online services | 58 | 72.73 | | | |
| 2.3.2 Publication and use of open data | 16 | 69.52 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 13 | 73.72 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 6 | 85.92 | | | |



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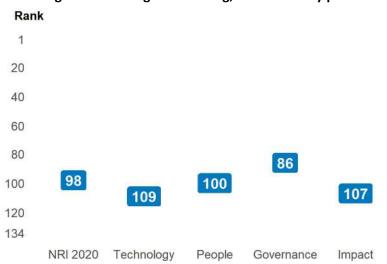
Network Readiness Index 2020 Ghana

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Ghana

Ghana ranks 98th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns Technology.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Ghana relate to Future Technologies, Regulation and Governments, among others (Table 1). More could be done, though, to improve the economy's performances in the Access, Content and Businesses sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|-----------------|------|
| Future Technologies | 69 | Individuals | 101 |
| Regulation | 72 | Economy | 104 |
| Governments | 82 | Quality of Life | 106 |
| Inclusion | 84 | Access | 109 |
| Trust | 93 | Content | 112 |
| SDG Contribution | 100 | Businesses | 116 |

Table 1: Ghana rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Ghana in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Ghana is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

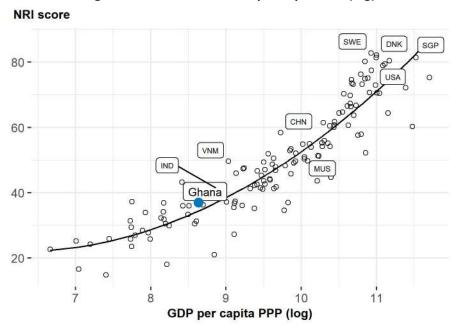


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Ghana belongs to the group of lower-middle-income countries, where the best performer is Vietnam (VNM). The top performer of its region-Africa-is Mauritius (MUS).



Performance against its income group and region

Lower-middle-income countries

Ghana is ranked 16th in the group of lower-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in one of the four pillars: nri.score and governance. At the sub-pillar level, it outperforms lower-middle-income countries in six of the twelve sub-pillars: Future Technologies, Individuals, Governments, Trust, Regulation and Inclusion.

Africa

Ghana is ranked 6th within Africa (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Africa in ten of the twelve sub-pillars: Access, Content, Future Technologies, Individuals, Governments, Trust, Regulation, Inclusion, Quality of Life and SDG Contribution.

Figure 4: Performance of Ghana against its income group and region, overall and by pillar

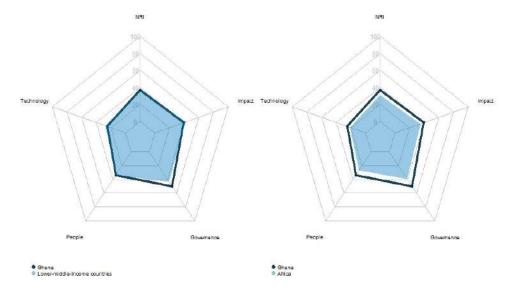


Table 2: Ghana scores vs. averages of its income group and region, overall and by pillar

| Dimension | Ghana | Lower-middle-income countries | Africa |
|------------|-------|----------------------------------|--------|
| NRI | 36.97 | 36.72 | 30.62 |
| Technology | 25.03 | 27.72 | 21.47 |
| People | 33.74 | 33.88 | 26.75 |
| Governance | 49.77 | 43.15 | 39.31 |
| Impact | 39.34 | 42.15 | 34.94 |



Strongest and weakest indicators

The indicators where Ghana performs particularly well include e-commerce legislation, SDG 7: Affordable and Clean Energy, and Active mobile-broadband subscriptions (Table 3). By contrast, the economy's weakest indicators include Medium and high-tech industry, Computer software spending, and Fixed-broadband subscriptions.

Table 3: Top-ranked and bottom-ranked indicators of Ghana

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|---|------|
| e-commerce legislation | 1 | Internet domain registrations | 110 |
| SDG 7: Affordable and Clean Energy | 36 | Healthy life expectancy at birth | 111 |
| Active mobile-broadband subscriptions | 39 | Secure Internet servers | 112 |
| ICT regulatory environment | 41 | SDG 3: Good Health and Well-Being | 112 |
| Investment in emerging technologies | 45 | 4G mobile network coverage | 113 |
| Privacy protection by law content | 53 | Technicians and associate professionals | 113 |
| R&D expenditure by governments and higher education | 54 | Mobile apps development | 114 |
| High-tech exports | 57 | Fixed-broadband subscriptions | 121 |
| Online access to financial account | 59 | Computer software spending | 123 |
| Mobile tariffs | 60 | Medium and high-tech industry | 125 |



NRI 2020 At-A-Glance: Ghana

| Network Readiness Inde | ex | | Rank: 98 (out of 134) | Score: | 36.97 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 109 | 25.03 | C. Governance pillar | 86 | 49.77 |
| 1st sub-pillar: Access | 109 | 34.92 | 1st sub-pillar: Trust | 93 | 28.66 |
| 2nd sub-pillar: Content | 112 | 12.78 | 2nd sub-pillar: Regulation | 72 | 64.68 |
| 3rd sub-pillar: Future Technologies | 69 | 27.39 | 3rd sub-pillar: Inclusion | 84 | 55.96 |
| B. People pillar | 100 | 33.74 | D. Impact pillar | 107 | 39.34 |
| 1st sub-pillar: Individuals | 101 | 37.97 | 1st sub-pillar: Economy | 104 | 15.05 |
| 2nd sub-pillar: Businesses | 116 | 26.09 | 2nd sub-pillar: Quality of Life | 106 | 49.56 |
| 3rd sub-pillar: Governments | 82 | 37.16 | 3rd sub-pillar: SDG Contribution | 100 | 53.41 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Scor |
|--|------|-------|---|------|------|
| A. Technology pillar | 109 | 25.03 | C. Governance pillar | 86 | 49.7 |
| 1st sub-pillar: Access | 109 | 34.92 | 1st sub-pillar: Trust | 93 | 28.6 |
| I.1.1 Mobile tariffs | 60 | 65.34 | 3.1.1 Secure Internet servers | 112 | 30.4 |
| I.1.2 Handset prices | 79 | 39.03 | 3.1.2 Cybersecurity | 89 | 46.4 |
| I.1.3 Internet access | 89 | 35.37 | 3.1.3 Online access to financial account | 59 | 32.3 |
| 1.1.4 4G mobile network coverage | 113 | 34.86 | 3.1.4 Internet shopping | 93 | 5.4 |
| I.1.5 Fixed-broadband subscriptions | 121 | 0.06 | 2nd sub-pillar: Regulation | 72 | 64.6 |
| 1.1.6 International Internet bandwidth | 104 | 61.35 | 3.2.1 Regulatory quality | 78 | 49.6 |
| I.1.7 Internet access in schools | 63 | 8.41 | 3.2.2 ICT regulatory environment | 41 | 89.1 |
| 2nd sub-pillar: Content | 112 | 12.78 | 3.2.3 Legal framework's adaptability to emerging technologies | 89 | 29.1 |
| I.2.1 GitHub commits | 103 | 0.75 | 3.2.4 e-commerce legislation | 1 | 100. |
| I.2.2 Wikipedia edits | 108 | 14.94 | 3.2.5 Privacy protection by law content | 53 | 55.3 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 84 | 55. |
| I.2.4 Mobile apps development | 114 | 35.12 | 3.3.1 E-Participation | 81 | 61. |
| Brd sub-pillar: Future Technologies | 69 | 27.39 | 3.3.2 Socioeconomic gap in use of digital payments | 60 | 70. |
| I.3.1 Adoption of emerging technologies | 98 | 32.17 | 3.3.3 Availability of local online content | 105 | 37. |
| 1.3.2 Investment in emerging technologies | 45 | 49.40 | 3.3.4 Gender gap in Internet use | NA | N |
| 1.3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 92 | 54. |
| 1.3.4 Computer software spending | 123 | 0.62 | D. Impact pillar | 107 | 39. |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 104 | 15. |
| 3. People pillar | 100 | 33.74 | 4.1.1 Medium and high-tech industry | 125 | 0.6 |
| 1st sub-pillar: Individuals | 101 | 37.97 | 4.1.2 High-tech exports | 57 | 15. |
| 2.1.1 Internet users | 101 | 37.47 | 4.1.3 PCT patent applications | NA | N |
| 2.1.2 Active mobile-broadband subscriptions | 39 | 35.68 | 4.1.4 Labor productivity per employee | 106 | 5.2 |
| 2.1.3 Use of virtual social networks | 108 | 18.56 | 4.1.5 Prevalence of gig economy | 74 | 38. |
| 2.1.4 Tertiary enrollment | 97 | 10.95 | 2nd sub-pillar: Quality of Life | 106 | 49. |
| 2.1.5 Adult literacy rate | 80 | 73.04 | 4.2.1 Happiness | 100 | 44. |
| 2.1.6 ICT skills | 66 | 52.14 | 4.2.2 Freedom to make life choices | 77 | 70. |
| 2nd sub-pillar: Businesses | 116 | 26.09 | 4.2.3 Income inequality | 96 | 50. |
| 2.2.1 Firms with website | 98 | 27.51 | 4.2.4 Healthy life expectancy at birth | 111 | 33. |
| 2.2.2 Ease of doing business | 100 | 52.58 | 3rd sub-pillar: SDG Contribution | 100 | 53. |
| 2.2.3 Professionals | 84 | 17.48 | 4.3.1 SDG 3: Good Health and Well-Being | 112 | 31. |
| 2.2.4 Technicians and associate professionals | 113 | 10.14 | 4.3.2 SDG 4: Quality Education | NA | N |
| 2.2.5 Business use of digital tools | 93 | 48.81 | 4.3.3 SDG 5: Gender Equality | 105 | 55. |
| 2.2.6 R&D expenditure by businesses | 94 | 0.01 | 4.3.4 SDG 7: Affordable and Clean Energy | 36 | 85. |
| Brd sub-pillar: Governments | 82 | 37.16 | | | |
| 2.3.1 Government online services | 79 | 62.43 | | | |
| 2.3.2 Publication and use of open data | 62 | 25.96 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 97 | 26.86 | | | |
| the second s | 0. | 20.00 | | | |



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Network Readiness Index 2020 Greece

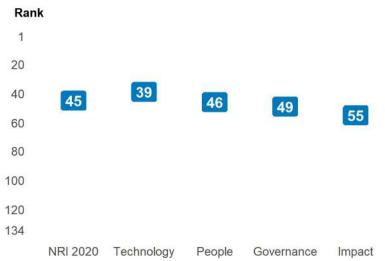
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Greece

Greece ranks 45th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Technology. The greatest scope for improvement, meanwhile, concerns Impact.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Greece relate to Individuals, Content and Access, among others (Table 1). More could be done, though, to improve the economy's performances in the Quality of Life, Governments and Economy sub-pillars.

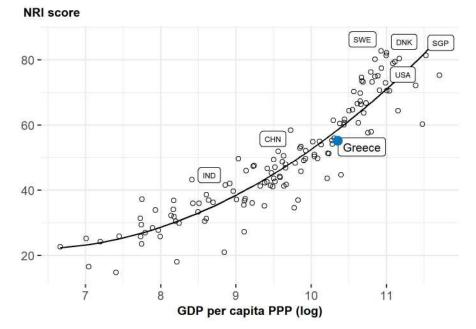
| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| Individuals | 25 | Businesses | 61 |
| Content | 36 | Future Technologies | 62 |
| Access | 37 | Trust | 62 |
| SDG Contribution | 42 | Quality of Life | 63 |
| Regulation | 44 | Governments | 64 |
| Inclusion | 54 | Economy | 67 |

Table 1: Greece rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Greece in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Greece is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Greece belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Europe-is also Sweden (SWE).



Performance against its income group and region

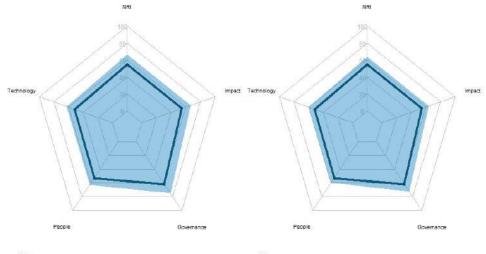
High-income countries

Greece is ranked 43rd in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it outperforms high-income countries in one of the twelve sub-pillars: Individuals.

Europe

Greece is ranked 30th within Europe (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Europe in two of the twelve sub-pillars: Access and Individuals.

Figure 4: Performance of Greece against its income group and region, overall and by pillar



Graece
 High-income countries

Greece
 Europe

Table 2: Greece scores vs. averages of its income group and region, overall and by pillar

| Dimension | Greece | High-income countries | Europe |
|------------|--------|-----------------------|--------|
| NRI | 55.20 | 66.82 | 64.21 |
| Technology | 51.37 | 62.51 | 59.93 |
| People | 52.95 | 62.72 | 59.89 |
| Governance | 61.80 | 75.41 | 72.98 |
| Impact | 54.67 | 66.63 | 64.04 |



Strongest and weakest indicators

The indicators where Greece performs particularly well include Tertiary enrollment, e-commerce legislation, and Computer software spending (Table 3). By contrast, the economy's weakest indicators include Freedom to make life choices, Investment in emerging technologies, and Government promotion of investment in emerging technologies.

Table 3: Top-ranked and bottom-ranked indicators of Greece

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|---|------|
| Tertiary enrollment | 1 | Online access to financial account | 76 |
| e-commerce legislation | 1 | Medium and high-tech industry | 76 |
| Computer software spending | 13 | Cybersecurity | 78 |
| Fixed-broadband subscriptions | 17 | Legal framework's adaptability to emerging technologies | 78 |
| Healthy life expectancy at birth | 21 | SDG 5: Gender Equality | 78 |
| Professionals | 25 | Adoption of emerging technologies | 85 |
| Handset prices | 26 | Prevalence of gig economy | 104 |
| Privacy protection by law content | 27 | Government promotion of investment in emerging technologies | 107 |
| ICT regulatory environment | 28 | Investment in emerging technologies | 110 |
| R&D expenditure by governments and higher education | 30 | Freedom to make life choices | 127 |



NRI 2020 At-A-Glance: Greece

| Network Readiness Ind | ex | | Rank: 45 (out of 134) | Score: | 55.20 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 39 | 51.37 | C. Governance pillar | 49 | 61.80 |
| 1st sub-pillar: Access | 37 | 78.91 | 1st sub-pillar: Trust | 62 | 44.55 |
| 2nd sub-pillar: Content | 36 | 46.79 | 2nd sub-pillar: Regulation | 44 | 72.95 |
| 3rd sub-pillar: Future Technologies | 62 | 28.42 | 3rd sub-pillar: Inclusion | 54 | 67.91 |
| B. People pillar | 46 | 52.95 | D. Impact pillar | 55 | 54.67 |
| 1st sub-pillar: Individuals | 25 | 68.24 | 1st sub-pillar: Economy | 67 | 25.29 |
| 2nd sub-pillar: Businesses | 61 | 46.02 | 2nd sub-pillar: Quality of Life | 63 | 66.08 |
| 3rd sub-pillar: Governments | 64 | 44.59 | 3rd sub-pillar: SDG Contribution | 42 | 72.64 |

The Network Readiness Index in detail

| . Technology pillar | | | | | Score |
|--|-----|--------|---|-----|--------|
| . recinology plila | 39 | 51.37 | C. Governance pillar | 49 | 61.80 |
| st sub-pillar: Access | 37 | 78.91 | 1st sub-pillar: Trust | 62 | 44.55 |
| .1.1 Mobile tariffs | 48 | 69.95 | 3.1.1 Secure Internet servers | 45 | 70.24 |
| .1.2 Handset prices | 26 | 65.09 | 3.1.2 Cybersecurity | 78 | 56.23 |
| .1.3 Internet access | 63 | 70.88 | 3.1.3 Online access to financial account | 76 | 23.33 |
| .1.4 4G mobile network coverage | 34 | 98.80 | 3.1.4 Internet shopping | 47 | 28.40 |
| .1.5 Fixed-broadband subscriptions | 17 | 95.64 | 2nd sub-pillar: Regulation | 44 | 72.95 |
| .1.6 International Internet bandwidth | 31 | 73.10 | 3.2.1 Regulatory quality | 56 | 57.91 |
| .1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 28 | 93.05 |
| nd sub-pillar: Content | 36 | 46.79 | 3.2.3 Legal framework's adaptability to emerging technologies | 78 | 33.58 |
| .2.1 GitHub commits | 36 | 18.23 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| .2.2 Wikipedia edits | 31 | 73.44 | 3.2.5 Privacy protection by law content | 27 | 80.19 |
| .2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 54 | 67.91 |
| .2.4 Mobile apps development | 36 | 77.90 | 3.3.1 E-Participation | 49 | 77.78 |
| rd sub-pillar: Future Technologies | 62 | 28.42 | 3.3.2 Socioeconomic gap in use of digital payments | 45 | 78.80 |
| .3.1 Adoption of emerging technologies | 85 | 38.50 | 3.3.3 Availability of local online content | 63 | 61.34 |
| .3.2 Investment in emerging technologies | 110 | 23.53 | 3.3.4 Gender gap in Internet use | 61 | 57.88 |
| .3.3 ICT PCT patent applications | 36 | 20.42 | 3.3.5 Rural gap in use of digital payments | 74 | 63.76 |
| .3.4 Computer software spending | 13 | 52.90 | D. Impact pillar | 55 | 54.67 |
| .3.5 Robot density | 37 | 6.74 | 1st sub-pillar: Economy | 67 | 25.29 |
| 8. People pillar | 46 | 52.95 | 4.1.1 Medium and high-tech industry | 76 | 26.53 |
| st sub-pillar: Individuals | 25 | 68.24 | 4.1.2 High-tech exports | 38 | 23.54 |
| .1.1 Internet users | 57 | 72.47 | 4.1.3 PCT patent applications | 37 | 3.17 |
| .1.2 Active mobile-broadband subscriptions | 56 | 31.71 | 4.1.4 Labor productivity per employee | 37 | 48.81 |
| .1.3 Use of virtual social networks | 55 | 58.76 | 4.1.5 Prevalence of gig economy | 104 | 24.40 |
| .1.4 Tertiary enrollment | 1 | 100.00 | 2nd sub-pillar: Quality of Life | 63 | 66.08 |
| .1.5 Adult literacy rate | 31 | 97.38 | 4.2.1 Happiness | 59 | 64.06 |
| .1.6 ICT skills | 72 | 49.14 | 4.2.2 Freedom to make life choices | 127 | 40.60 |
| nd sub-pillar: Businesses | 61 | 46.02 | 4.2.3 Income inequality | 47 | 73.71 |
| .2.1 Firms with website | 55 | 57.81 | 4.2.4 Healthy life expectancy at birth | 21 | 85.96 |
| .2.2 Ease of doing business | 74 | 67.55 | 3rd sub-pillar: SDG Contribution | 42 | 72.64 |
| .2.3 Professionals | 25 | 46.57 | 4.3.1 SDG 3: Good Health and Well-Being | 50 | 77.05 |
| .2.4 Technicians and associate professionals | 61 | 33.96 | 4.3.2 SDG 4: Quality Education | 43 | 47.42 |
| .2.5 Business use of digital tools | 76 | 56.17 | 4.3.3 SDG 5: Gender Equality | 78 | 72.80 |
| .2.6 R&D expenditure by businesses | 36 | 14.04 | 4.3.4 SDG 7: Affordable and Clean Energy | 41 | 84.68 |
| rd sub-pillar: Governments | 64 | 44.59 | | | |
| .3.1 Government online services | 64 | 69.70 | | | |
| .3.2 Publication and use of open data | 36 | 38.94 | | | |
| .3.3 Government promotion of investment in emerging tech | 107 | 17.92 | | | |
| .3.4 R&D expenditure by governments and higher education | 30 | 51.79 | | | |



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Network Readiness Index 2020 Guatemala

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Guatemala

Guatemala ranks 106th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Impact. The greatest scope for improvement, meanwhile, concerns Technology.



Figure 2: Guatemala global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Guatemala relate to Quality of Life, SDG Contribution and Content, among others (Table 1). More could be done, though, to improve the economy's performances in the Access, Trust and Governments sub-pillars.

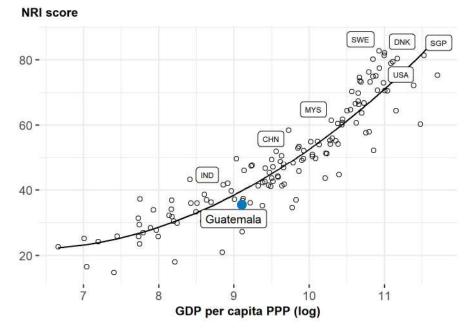
| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|-------------|------|
| Quality of Life | 70 | Individuals | 100 |
| SDG Contribution | 82 | Regulation | 109 |
| Content | 97 | Economy | 109 |
| Future Technologies | 97 | Access | 110 |
| Inclusion | 98 | Trust | 118 |
| Businesses | 99 | Governments | 121 |

Table 1: Guatemala rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Guatemala in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Guatemala is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Guatemala belongs to the group of upper-middle-income countries, where the best performer is Malaysia (MYS). The top performer of its region-The Americas-is United States (USA).



Performance against its income group and region

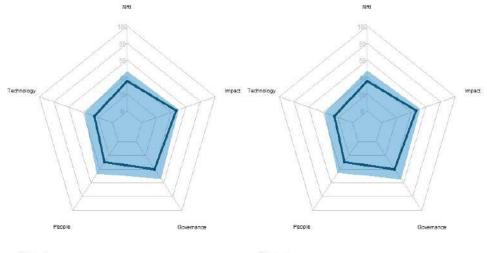
Upper-middle-income countries

Guatemala is ranked 34th in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it outperforms upper-middle-income countries in one of the twelve sub-pillars: Quality of Life.

The Americas

Guatemala is ranked 20th within The Americas (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it trails the regional average in each of them.

Figure 4: Performance of Guatemala against its income group and region, overall and by pillar



Gustemals
 Upper-middle-income countries

Gustemals
 The Americas

Table 2: Guatemala scores vs. averages of its income group and region, overall and by pillar

| Dimension | Guatemala | Upper-middle-income countries | The Americas |
|------------|-----------|----------------------------------|--------------|
| NRI | 35.51 | 47.39 | 47.67 |
| Technology | 24.72 | 38.42 | 38.26 |
| People | 30.17 | 46.66 | 45.24 |
| Governance | 40.26 | 54.31 | 54.59 |
| Impact | 46.90 | 50.17 | 52.61 |



Strongest and weakest indicators

The indicators where Guatemala performs particularly well include Freedom to make life choices, Happiness, and Firms with website (Table 3). By contrast, the economy's weakest indicators include Active mobile-broadband subscriptions, ICT regulatory environment, Computer software spending, and ICT skills.

Table 3: Top-ranked and bottom-ranked indicators of Guatemala

| Strongest indicators | Rank | Weakest indicators | Rank |
|--|------|--|------|
| Freedom to make life choices | 30 | Technicians and associate professionals | 111 |
| Happiness | 38 | International Internet bandwidth | 112 |
| Firms with website | 59 | R&D expenditure by governments and higher education | 112 |
| Internet access in schools | 62 | Online access to financial account | 113 |
| Publication and use of open data | 63 | Mobile tariffs | 118 |
| Handset prices | 64 | Government promotion of investment in emerging technologies | 119 |
| Medium and high-tech industry | 67 | Computer software spending | 120 |
| SDG 11: Sustainable Cities and Communities | 69 | ICT skills | 120 |
| Internet users | 71 | ICT regulatory environment | 125 |
| Investment in emerging technologies | 72 | Active mobile-broadband subscriptions | 126 |



NRI 2020 At-A-Glance: Guatemala

| Network Readiness Inde | ex | F | Rank: 106 (out of 134) | Score: | 35.51 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 110 | 24.72 | C. Governance pillar | 107 | 40.26 |
| 1st sub-pillar: Access | 110 | 34.53 | 1st sub-pillar: Trust | 118 | 19.18 |
| 2nd sub-pillar: Content | 97 | 19.74 | 2nd sub-pillar: Regulation | 109 | 50.49 |
| 3rd sub-pillar: Future Technologies | 97 | 19.91 | 3rd sub-pillar: Inclusion | 98 | 51.11 |
| B. People pillar | 107 | 30.17 | D. Impact pillar | 87 | 46.90 |
| 1st sub-pillar: Individuals | 100 | 38.61 | 1st sub-pillar: Economy | 109 | 14.30 |
| 2nd sub-pillar: Businesses | 99 | 31.31 | 2nd sub-pillar: Quality of Life | 70 | 64.25 |
| 3rd sub-pillar: Governments | 121 | 20.59 | 3rd sub-pillar: SDG Contribution | 82 | 62.16 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Scor |
|---|------|-------|---|------|------|
| A. Technology pillar | 110 | 24.72 | C. Governance pillar | 107 | 40.2 |
| 1st sub-pillar: Access | 110 | 34.53 | 1st sub-pillar: Trust | 118 | 19.1 |
| 1.1.1 Mobile tariffs | 118 | 29.41 | 3.1.1 Secure Internet servers | 102 | 36.2 |
| 1.1.2 Handset prices | 64 | 46.42 | 3.1.2 Cybersecurity | 110 | 26.3 |
| 1.1.3 Internet access | 106 | 23.40 | 3.1.3 Online access to financial account | 113 | 7.6 |
| 1.1.4 4G mobile network coverage | 108 | 40.35 | 3.1.4 Internet shopping | 87 | 6.4 |
| 1.1.5 Fixed-broadband subscriptions | NA | NA | 2nd sub-pillar: Regulation | 109 | 50.4 |
| 1.1.6 International Internet bandwidth | 112 | 58.48 | 3.2.1 Regulatory quality | 85 | 47.1 |
| 1.1.7 Internet access in schools | 62 | 9.12 | 3.2.2 ICT regulatory environment | 125 | 48.8 |
| 2nd sub-pillar: Content | 97 | 19.74 | 3.2.3 Legal framework's adaptability to emerging technologies | 82 | 30.9 |
| 1.2.1 GitHub commits | 95 | 1.35 | 3.2.4 e-commerce legislation | 77 | 75.0 |
| 1.2.2 Wikipedia edits | 92 | 26.31 | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 98 | 51.1 |
| 1.2.4 Mobile apps development | 97 | 48.99 | 3.3.1 E-Participation | 100 | 48. |
| 3rd sub-pillar: Future Technologies | 97 | 19.91 | 3.3.2 Socioeconomic gap in use of digital payments | 89 | 53.6 |
| I.3.1 Adoption of emerging technologies | 78 | 41.14 | 3.3.3 Availability of local online content | 102 | 38. |
| 1.3.2 Investment in emerging technologies | 72 | 37.54 | 3.3.4 Gender gap in Internet use | NA | N |
| 1.3.3 ICT PCT patent applications | 82 | 0.00 | 3.3.5 Rural gap in use of digital payments | 73 | 63. |
| .3.4 Computer software spending | 120 | 0.95 | D. Impact pillar | 87 | 46. |
| .3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 109 | 14.3 |
| 3. People pillar | 107 | 30.17 | 4.1.1 Medium and high-tech industry | 67 | 28.4 |
| lst sub-pillar: Individuals | 100 | 38.61 | 4.1.2 High-tech exports | 82 | 9.3 |
| 2.1.1 Internet users | 71 | 64.27 | 4.1.3 PCT patent applications | 83 | 0.0 |
| 2.1.2 Active mobile-broadband subscriptions | 126 | 5.08 | 4.1.4 Labor productivity per employee | 90 | 12. |
| 2.1.3 Use of virtual social networks | 85 | 44.33 | 4.1.5 Prevalence of gig economy | 109 | 20. |
| 2.1.4 Tertiary enrollment | 92 | 15.44 | 2nd sub-pillar: Quality of Life | 70 | 64. |
| 2.1.5 Adult literacy rate | 78 | 75.94 | 4.2.1 Happiness | 38 | 70. |
| 2.1.6 ICT skills | 120 | 26.58 | 4.2.2 Freedom to make life choices | 30 | 89. |
| 2nd sub-pillar: Businesses | 99 | 31.31 | 4.2.3 Income inequality | 110 | 37. |
| .2.1 Firms with website | 59 | 56.31 | 4.2.4 Healthy life expectancy at birth | 85 | 59. |
| .2.2 Ease of doing business | 88 | 57.24 | 3rd sub-pillar: SDG Contribution | 82 | 62. |
| .2.3 Professionals | 102 | 12.93 | 4.3.1 SDG 3: Good Health and Well-Being | 103 | 44. |
| 2.2.4 Technicians and associate professionals | 111 | 10.57 | 4.3.2 SDG 4: Quality Education | NA | N |
| 2.2.5 Business use of digital tools | 88 | 50.73 | 4.3.3 SDG 5: Gender Equality | 88 | 66. |
| 2.2.6 R&D expenditure by businesses | 89 | 0.07 | 4.3.4 SDG 7: Affordable and Clean Energy | 74 | 76. |
| Brd sub-pillar: Governments | 121 | 20.59 | | | |
| 2.3.1 Government online services | 102 | 49.70 | | | |
| 2.3.2 Publication and use of open data | 63 | 23.72 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 119 | 8.94 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 112 | 0.00 | | | |



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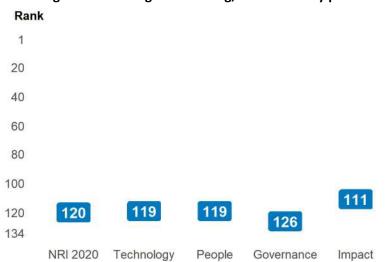
Network Readiness Index 2020 Guinea

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Guinea

Guinea ranks 120th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Impact. The greatest scope for improvement, meanwhile, concerns Governance.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Guinea relate to Economy, Future Technologies and Businesses, among others (Table 1). More could be done, though, to improve the economy's performances in the Inclusion, SDG Contribution and Content sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Economy | 53 | Access | 122 |
| Future Technologies | 65 | Individuals | 127 |
| Businesses | 86 | Trust | 128 |
| Governments | 108 | Inclusion | 128 |
| Quality of Life | 111 | SDG Contribution | 128 |
| Regulation | 112 | Content | 132 |

Table 1: Guinea rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Guinea in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Guinea is slightly above the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

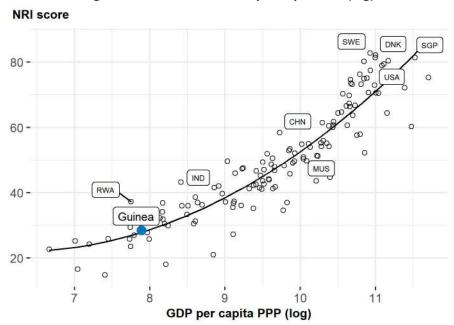


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Guinea belongs to the group of low-income countries, where the best performer is Rwanda (RWA). The top performer of its region-Africa-is Mauritius (MUS).



Performance against its income group and region

Low-income countries

Guinea is ranked 5th in the group of low-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in three of the four pillars: nri.score, technology, people and impact. At the sub-pillar level, it outperforms low-income countries in seven of the twelve sub-pillars: Access, Future Technologies, Businesses, Governments, Regulation, Economy and Quality of Life.

Africa

Guinea is ranked 18th within Africa (Figure 4, right panel). It has a score above the regional average in one of the four pillars: impact. With regard to sub-pillars, it outperforms the average in Africa in four of the twelve sub-pillars: Future Technologies, Businesses, Economy and Quality of Life.

Figure 4: Performance of Guinea against its income group and region, overall and by pillar

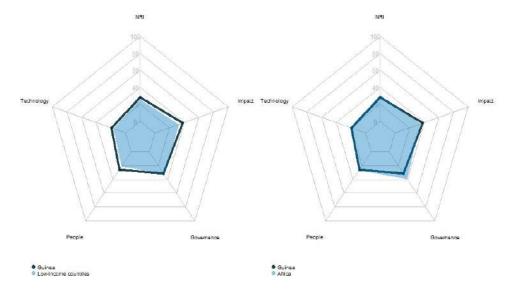


Table 2: Guinea scores vs. averages of its income group and region, overall and by pillar

| Dimension | Guinea | Low-income countries | Africa |
|------------|--------|----------------------|--------|
| NRI | 28.42 | 25.61 | 30.62 |
| Technology | 19.27 | 16.33 | 21.47 |
| People | 25.43 | 20.61 | 26.75 |
| Governance | 31.07 | 32.58 | 39.31 |
| Impact | 37.91 | 32.92 | 34.94 |



Strongest and weakest indicators

The indicators where Guinea performs particularly well include Prevalence of gig economy, Income inequality, and Investment in emerging technologies (Table 3). By contrast, the economy's weakest indicators include Mobile apps development, SDG 3: Good Health and Well-Being, GitHub commits, and Availability of local online content.

Table 3: Top-ranked and bottom-ranked indicators of Guinea

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|--------------------------------------|------|
| Prevalence of gig economy | 34 | Internet access | 126 |
| Income inequality | 41 | Healthy life expectancy at birth | 126 |
| Investment in emerging technologies | 53 | Internet domain registrations | 127 |
| Business use of digital tools | 57 | Government online services | 129 |
| Socioeconomic gap in use of digital payments | 67 | Secure Internet servers | 129 |
| Internet access in schools | 71 | SDG 5: Gender Equality | 129 |
| e-commerce legislation | 77 | GitHub commits | 130 |
| Government promotion of investment in emerging technologies | 82 | Availability of local online content | 130 |
| Online access to financial account | 87 | SDG 3: Good Health and Well-Being | 131 |
| Mobile tariffs | 90 | Mobile apps development | 134 |



NRI 2020 At-A-Glance: Guinea

| Network Readiness Inde | ex | Rank: 120 (out of 134) | | Score: | 28.42 |
|-------------------------------------|------|------------------------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 119 | 19.27 | C. Governance pillar | 126 | 31.07 |
| 1st sub-pillar: Access | 122 | 25.19 | 1st sub-pillar: Trust | 128 | 13.36 |
| 2nd sub-pillar: Content | 132 | 4.38 | 2nd sub-pillar: Regulation | 112 | 48.19 |
| 3rd sub-pillar: Future Technologies | 65 | 28.23 | 3rd sub-pillar: Inclusion | 128 | 31.65 |
| B. People pillar | 119 | 25.43 | D. Impact pillar | 111 | 37.91 |
| 1st sub-pillar: Individuals | 127 | 14.53 | 1st sub-pillar: Economy | 53 | 31.58 |
| 2nd sub-pillar: Businesses | 86 | 35.99 | 2nd sub-pillar: Quality of Life | 111 | 47.25 |
| 3rd sub-pillar: Governments | 108 | 25.76 | 3rd sub-pillar: SDG Contribution | 128 | 34.90 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|-------|
| A. Technology pillar | 119 | 19.27 | C. Governance pillar | 126 | 31.07 |
| 1st sub-pillar: Access | 122 | 25.19 | 1st sub-pillar: Trust | 128 | 13.3 |
| 1.1.1 Mobile tariffs | 90 | 49.79 | 3.1.1 Secure Internet servers | 129 | 13.2 |
| 1.1.2 Handset prices | 105 | 28.83 | 3.1.2 Cybersecurity | 115 | 19.8 |
| 1.1.3 Internet access | 126 | 8.69 | 3.1.3 Online access to financial account | 87 | 16.9 |
| 1.1.4 4G mobile network coverage | 125 | 10.30 | 3.1.4 Internet shopping | 106 | 3.47 |
| 1.1.5 Fixed-broadband subscriptions | NA | NA | 2nd sub-pillar: Regulation | 112 | 48.1 |
| 1.1.6 International Internet bandwidth | 121 | 53.52 | 3.2.1 Regulatory quality | 116 | 34.2 |
| 1.1.7 Internet access in schools | 71 | 0.00 | 3.2.2 ICT regulatory environment | 105 | 66.4 |
| 2nd sub-pillar: Content | 132 | 4.38 | 3.2.3 Legal framework's adaptability to emerging technologies | 107 | 17.0 |
| 1.2.1 GitHub commits | 130 | 0.03 | 3.2.4 e-commerce legislation | 77 | 75.0 |
| 1.2.2 Wikipedia edits | 103 | 17.48 | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 128 | 31.6 |
| 1.2.4 Mobile apps development | 134 | 0.00 | 3.3.1 E-Participation | 124 | 28.3 |
| 3rd sub-pillar: Future Technologies | 65 | 28.23 | 3.3.2 Socioeconomic gap in use of digital payments | 67 | 65.6 |
| 1.3.1 Adoption of emerging technologies | 93 | 36.01 | 3.3.3 Availability of local online content | 130 | 10.6 |
| 1.3.2 Investment in emerging technologies | 53 | 45.81 | 3.3.4 Gender gap in Internet use | NA | NA |
| 1.3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 122 | 21.9 |
| 1.3.4 Computer software spending | 108 | 2.85 | D. Impact pillar | 111 | 37.9 |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 53 | 31.5 |
| B. People pillar | 119 | 25.43 | 4.1.1 Medium and high-tech industry | NA | NA |
| 1st sub-pillar: Individuals | 127 | 14.53 | 4.1.2 High-tech exports | 114 | 1.8 |
| 2.1.1 Internet users | 121 | 15.81 | 4.1.3 PCT patent applications | NA | NA |
| 2.1.2 Active mobile-broadband subscriptions | 116 | 10.74 | 4.1.4 Labor productivity per employee | NA | NA |
| 2.1.3 Use of virtual social networks | 114 | 13.40 | 4.1.5 Prevalence of gig economy | 34 | 61.3 |
| 2.1.4 Tertiary enrollment | 104 | 7.91 | 2nd sub-pillar: Quality of Life | 111 | 47.2 |
| 2.1.5 Adult literacy rate | 107 | 12.48 | 4.2.1 Happiness | 106 | 40.7 |
| 2.1.6 ICT skills | 119 | 26.85 | 4.2.2 Freedom to make life choices | 114 | 53.8 |
| 2nd sub-pillar: Businesses | 86 | 35.99 | 4.2.3 Income inequality | 41 | 75.5 |
| 2.2.1 Firms with website | 118 | 11.03 | 4.2.4 Healthy life expectancy at birth | 126 | 18.8 |
| 2.2.2 Ease of doing business | 123 | 33.95 | 3rd sub-pillar: SDG Contribution | 128 | 34.9 |
| 2.2.3 Professionals | NA | NA | 4.3.1 SDG 3: Good Health and Well-Being | 131 | 14.7 |
| 2.2.4 Technicians and associate professionals | NA | NA | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 57 | 63.00 | 4.3.3 SDG 5: Gender Equality | 129 | 19.9 |
| 2.2.6 R&D expenditure by businesses | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 110 | 62.8 |
| 3rd sub-pillar: Governments | 108 | 25.76 | | | |
| 2.3.1 Government online services | 129 | 19.39 | | · | |
| 2.3.2 Publication and use of open data | NA | NA | | | |
| 2.3.3 Government promotion of investment in emerging tech | 82 | 32.13 | | | |
| | | 02.10 | | | |



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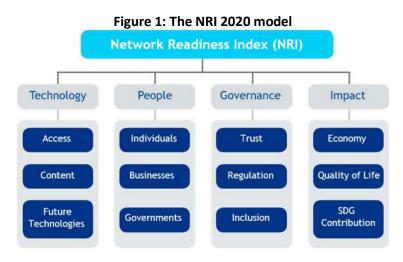
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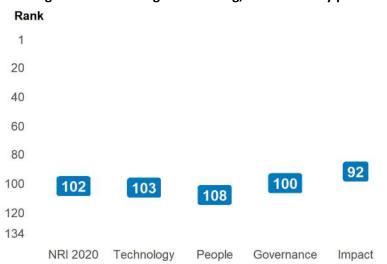
Network Readiness Index 2020 Honduras

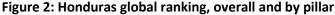
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Honduras

Honduras ranks 102nd out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Impact. The greatest scope for improvement, meanwhile, concerns People.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Honduras relate to Regulation, Future Technologies and SDG Contribution, among others (Table 1). More could be done, though, to improve the economy's performances in the Governments, Trust and Economy sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|-------------|------|
| Regulation | 43 | Businesses | 104 |
| Future Technologies | 63 | Inclusion | 110 |
| SDG Contribution | 65 | Access | 113 |
| Quality of Life | 88 | Governments | 115 |
| Content | 102 | Trust | 127 |
| Individuals | 104 | Economy | 132 |

Table 1: Honduras rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Honduras in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Honduras is slightly above the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

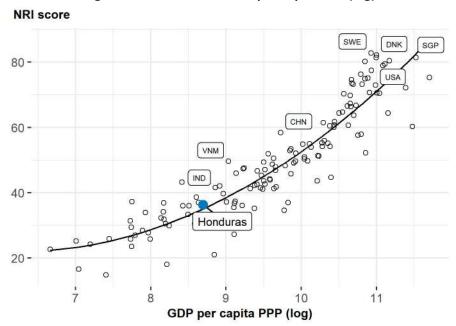


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Honduras belongs to the group of lower-middle-income countries, where the best performer is Vietnam (VNM). The top performer of its region-The Americas-is United States (USA).



Performance against its income group and region

Lower-middle-income countries

Honduras is ranked 19th in the group of lower-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in two of the four pillars: governance and impact. At the sub-pillar level, it outperforms lower-middle-income countries in four of the twelve sub-pillars: Future Technologies, Regulation, Quality of Life and SDG Contribution.

The Americas

Honduras is ranked 19th within The Americas (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in The Americas in two of the twelve sub-pillars: Future Technologies and Regulation.

Figure 4: Performance of Honduras against its income group and region, overall and by pillar



Table 2: Honduras scores vs. averages of its income group and region, overall and by pillar

| Dimension | Honduras | Lower-middle-income countries | The Americas |
|------------|----------|----------------------------------|--------------|
| NRI | 36.23 | 36.72 | 47.67 |
| Technology | 26.02 | 27.72 | 38.26 |
| People | 30.02 | 33.88 | 45.24 |
| Governance | 44.10 | 43.15 | 54.59 |
| Impact | 44.77 | 42.15 | 52.61 |



Strongest and weakest indicators

The indicators where Honduras performs particularly well include e-commerce legislation, Internet access in schools, and Freedom to make life choices (Table 3). By contrast, the economy's weakest indicators include Cybersecurity, Mobile tariffs, Active mobile-broadband subscriptions, and Income inequality.

Table 3: Top-ranked and bottom-ranked indicators of Honduras

| Strongest indicators | Rank | Weakest indicators | Rank |
|--|------|---|------|
| e-commerce legislation | 1 | Medium and high-tech industry | 108 |
| Internet access in schools | 55 | Fixed-broadband subscriptions | 109 |
| Freedom to make life choices | 57 | Government online services | 109 |
| Healthy life expectancy at birth | 57 | Ease of doing business | 110 |
| Computer software spending | 60 | R&D expenditure by governments and higher education | 111 |
| Happiness | 61 | Rural gap in use of digital payments | 113 |
| SDG 5: Gender Equality | 62 | Active mobile-broadband subscriptions | 114 |
| SDG 11: Sustainable Cities and Communities | 68 | Income inequality | 114 |
| Adult literacy rate | 69 | Mobile tariffs | 127 |
| International Internet bandwidth | 72 | Cybersecurity | 131 |



NRI 2020 At-A-Glance: Honduras

| Network Readiness Inde | X | Rank: 102 (out of 134) | | Score: | 36.23 |
|-------------------------------------|------|------------------------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 103 | 26.02 | C. Governance pillar | 100 | 44.10 |
| 1st sub-pillar: Access | 113 | 33.07 | 1st sub-pillar: Trust | 127 | 13.64 |
| 2nd sub-pillar: Content | 102 | 16.62 | 2nd sub-pillar: Regulation | 43 | 74.44 |
| 3rd sub-pillar: Future Technologies | 63 | 28.36 | 3rd sub-pillar: Inclusion | 110 | 44.20 |
| B. People pillar | 108 | 30.02 | D. Impact pillar | 92 | 44.77 |
| 1st sub-pillar: Individuals | 104 | 36.65 | 1st sub-pillar: Economy | 132 | 7.39 |
| 2nd sub-pillar: Businesses | 104 | 30.76 | 2nd sub-pillar: Quality of Life | 88 | 60.04 |
| 3rd sub-pillar: Governments | 115 | 22.66 | 3rd sub-pillar: SDG Contribution | 65 | 66.88 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Scor |
|--|------|-------|---|------|------|
| Technology pillar | 103 | 26.02 | C. Governance pillar | 100 | 44.1 |
| st sub-pillar: Access | 113 | 33.07 | 1st sub-pillar: Trust | 127 | 13.6 |
| .1.1 Mobile tariffs | 127 | 19.07 | 3.1.1 Secure Internet servers | 103 | 36. |
| .1.2 Handset prices | 100 | 31.21 | 3.1.2 Cybersecurity | 131 | 3.9 |
| .1.3 Internet access | 99 | 26.28 | 3.1.3 Online access to financial account | 108 | 9.9 |
| 1.4 4G mobile network coverage | 94 | 67.46 | 3.1.4 Internet shopping | 98 | 4.5 |
| 1.5 Fixed-broadband subscriptions | 109 | 3.60 | 2nd sub-pillar: Regulation | 43 | 74 |
| .1.6 International Internet bandwidth | 72 | 67.69 | 3.2.1 Regulatory quality | 102 | 41. |
| .1.7 Internet access in schools | 55 | 16.14 | 3.2.2 ICT regulatory environment | 72 | 82 |
| nd sub-pillar: Content | 102 | 16.62 | 3.2.3 Legal framework's adaptability to emerging technologies | NA | N |
| .2.1 GitHub commits | 97 | 1.19 | 3.2.4 e-commerce legislation | 1 | 100 |
| .2.2 Wikipedia edits | 101 | 18.71 | 3.2.5 Privacy protection by law content | NA | N |
| 2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 110 | 44 |
| .2.4 Mobile apps development | 99 | 46.12 | 3.3.1 E-Participation | 102 | 46 |
| rd sub-pillar: Future Technologies | 63 | 28.36 | 3.3.2 Socioeconomic gap in use of digital payments | 97 | 47 |
| .3.1 Adoption of emerging technologies | NA | NA | 3.3.3 Availability of local online content | 97 | 43 |
| .3.2 Investment in emerging technologies | 78 | 35.90 | 3.3.4 Gender gap in Internet use | NA | Ν |
| 3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 113 | 39 |
| 3.4 Computer software spending | 60 | 20.82 | D. Impact pillar | 92 | 44 |
| 3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 132 | 7 |
| . People pillar | 108 | 30.02 | 4.1.1 Medium and high-tech industry | 108 | 8. |
| st sub-pillar: Individuals | 104 | 36.65 | 4.1.2 High-tech exports | 95 | 5. |
| 1.1 Internet users | 107 | 29.94 | 4.1.3 PCT patent applications | NA | ١ |
| .1.2 Active mobile-broadband subscriptions | 114 | 11.45 | 4.1.4 Labor productivity per employee | NA | Ν |
| 1.3 Use of virtual social networks | 91 | 41.24 | 4.1.5 Prevalence of gig economy | NA | Ν |
| .1.4 Tertiary enrollment | 87 | 18.66 | 2nd sub-pillar: Quality of Life | 88 | 60 |
| 1.5 Adult literacy rate | 69 | 83.56 | 4.2.1 Happiness | 61 | 63 |
| 1.6 ICT skills | 104 | 35.04 | 4.2.2 Freedom to make life choices | 57 | 80 |
| nd sub-pillar: Businesses | 104 | 30.76 | 4.2.3 Income inequality | 114 | 28 |
| 2.1 Firms with website | 79 | 39.47 | 4.2.4 Healthy life expectancy at birth | 57 | 68 |
| 2.2 Ease of doing business | 110 | 46.05 | 3rd sub-pillar: SDG Contribution | 65 | 66 |
| 2.3 Professionals | 107 | 11.63 | 4.3.1 SDG 3: Good Health and Well-Being | 88 | 60 |
| .2.4 Technicians and associate professionals | 78 | 25.90 | 4.3.2 SDG 4: Quality Education | NA | 1 |
| .2.5 Business use of digital tools | NA | NA | 4.3.3 SDG 5: Gender Equality | 62 | 75 |
| .2.6 R&D expenditure by businesses | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 100 | 66 |
| rd sub-pillar: Governments | 115 | 22.66 | | | |
| .3.1 Government online services | 109 | 44.85 | | | |
| .3.2 Publication and use of open data | NA | NA | | | |
| .3.3 Government promotion of investment in emerging tech | NA | NA | | | |
| 3.4 R&D expenditure by governments and higher education | 111 | 0.46 | | | |



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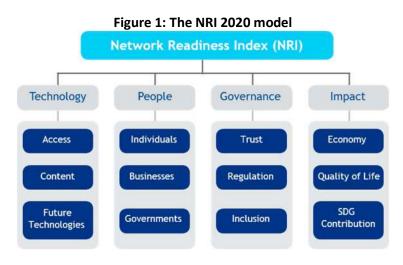
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Network Readiness Index 2020 Hong Kong (China)

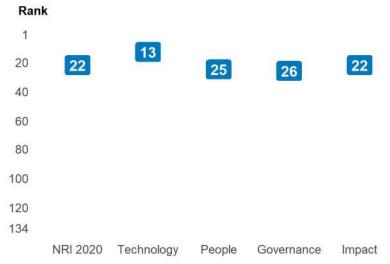
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Hong Kong (China)

Hong Kong (China) ranks 22nd out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Technology. The greatest scope for improvement, meanwhile, concerns Governance.

Figure 2: Hong Kong (China) global ranking, overall and by pillar





Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Hong Kong (China) relate to SDG Contribution, Economy and Access, among others (Table 1). More could be done, though, to improve the economy's performances in the Inclusion, Trust and Quality of Life sub-pillars.

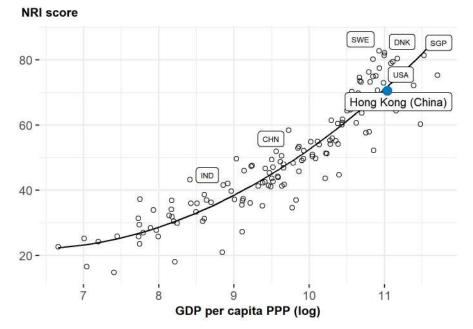
| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|-----------------|------|
| SDG Contribution | 3 | Content | 18 |
| Economy | 6 | Governments | 26 |
| Access | 9 | Businesses | 32 |
| Future Technologies | 12 | Inclusion | 32 |
| Individuals | 15 | Trust | 35 |
| Regulation | 15 | Quality of Life | 92 |

Table 1: Hong Kong (China) rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Hong Kong (China) in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Hong Kong (China) is slightly below the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Hong Kong (China) belongs to the group of high-income economies, where the best performer is Sweden (SWE). The top performer of its region-Asia & Pacific-is Singapore (SGP).



Performance against its income group and region

High-income economies

Hong Kong (China) is ranked 22nd in the group of high-income economies (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it outperforms high-income economies in eight of the twelve sub-pillars: Access, Content, Future Technologies, Individuals, Governments, Regulation, Economy and SDG Contribution.

Asia & Pacific

Hong Kong (China) is ranked 6th within Asia & Pacific (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Asia & Pacific in eleven of the twelve sub-pillars: Access, Content, Future Technologies, Individuals, Businesses, Governments, Trust, Regulation, Inclusion, Economy and SDG Contribution.



Figure 4: Performance of Hong Kong (China) against its income group and region, overall and by pillar

Table 2: Hong Kong (China) scores vs. averages of its income group and region, overall and by pillar

| Dimension | Hong Kong (China) | High-income economies | Asia & Pacific |
|------------|-------------------|--------------------------|----------------|
| NRI | 70.52 | 66.82 | 52.76 |
| Technology | 72.84 | 62.51 | 45.33 |
| People | 63.76 | 62.72 | 49.64 |
| Governance | 75.55 | 75.41 | 59.20 |
| Impact | 69.94 | 66.63 | 56.86 |



Strongest and weakest indicators

The indicators where Hong Kong (China) performs particularly well include Regulatory quality, High-tech exports, and SDG 7: Affordable and Clean Energy (Table 3). By contrast, the economy's weakest indicators include Freedom to make life choices, Professionals, and SDG 5: Gender Equality.

Table 3: Top-ranked and bottom-ranked indicators of Hong Kong (China)

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|--|------|
| Regulatory quality | 1 | Fixed-broadband subscriptions | 44 |
| High-tech exports | 1 | Socioeconomic gap in use of digital payments | 44 |
| SDG 7: Affordable and Clean Energy | 1 | Internet access | 46 |
| International Internet bandwidth | 2 | Gender gap in Internet use | 47 |
| Mobile apps development | 3 | Rural gap in use of digital payments | 54 |
| Ease of doing business | 3 | ICT regulatory environment | 66 |
| SDG 4: Quality Education | 3 | Happiness | 70 |
| Robot density | 6 | SDG 5: Gender Equality | 76 |
| Technicians and associate professionals | 6 | Professionals | 82 |
| Availability of local online content | 7 | Freedom to make life choices | 99 |



NRI 2020 At-A-Glance: Hong Kong (China)

| Network Readiness Index | X | | Rank: 22 (out |
|-------------------------------------|------|-------|--------------------------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar |
| A. Technology pillar | 13 | 72.84 | C. Governance pillar |
| 1st sub-pillar: Access | 9 | 88.55 | 1st sub-pillar: Trust |
| 2nd sub-pillar: Content | 18 | 64.79 | 2nd sub-pillar: Regulat |
| 3rd sub-pillar: Future Technologies | 12 | 65.17 | 3rd sub-pillar: Inclusio |
| B. People pillar | 25 | 63.76 | D. Impact pillar |
| 1st sub-pillar: Individuals | 15 | 72.14 | 1st sub-pillar: Econom |
| 2nd sub-pillar: Businesses | 32 | 58.45 | 2nd sub-pillar: Quality |
| 3rd sub-pillar: Governments | 26 | 60.69 | 3rd sub-pillar: SDG Co |

| Rank: 22 (out of 134) | Score: | 70.52 |
|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score |
| C. Governance pillar | 26 | 75.55 |
| 1st sub-pillar: Trust | 35 | 64.98 |
| 2nd sub-pillar: Regulation | 15 | 85.72 |
| 3rd sub-pillar: Inclusion | 32 | 75.96 |
| D. Impact pillar | 22 | 69.94 |
| 1st sub-pillar: Economy | 6 | 64.79 |
| 2nd sub-pillar: Quality of Life | 92 | 59.07 |
| 3rd sub-pillar: SDG Contribution | 3 | 85.96 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|-------|
| A. Technology pillar | 13 | 72.84 | C. Governance pillar | 26 | 75.55 |
| st sub-pillar: Access | 9 | 88.55 | 1st sub-pillar: Trust | 35 | 64.98 |
| .1.1 Mobile tariffs | 9 | 91.69 | 3.1.1 Secure Internet servers | 10 | 87.86 |
| .1.2 Handset prices | 23 | 66.04 | 3.1.2 Cybersecurity | NA | NA |
| .1.3 Internet access | 46 | 80.13 | 3.1.3 Online access to financial account | 29 | 52.51 |
| .1.4 4G mobile network coverage | 24 | 99.00 | 3.1.4 Internet shopping | 30 | 54.55 |
| .1.5 Fixed-broadband subscriptions | 44 | 83.86 | 2nd sub-pillar: Regulation | 15 | 85.72 |
| .1.6 International Internet bandwidth | 2 | 99.90 | 3.2.1 Regulatory quality | 1 | 100.0 |
| .1.7 Internet access in schools | 25 | 99.22 | 3.2.2 ICT regulatory environment | 66 | 84.36 |
| nd sub-pillar: Content | 18 | 64.79 | 3.2.3 Legal framework's adaptability to emerging technologies | 16 | 72.79 |
| .2.1 GitHub commits | 32 | 26.97 | 3.2.4 e-commerce legislation | NA | NA |
| .2.2 Wikipedia edits | 10 | 86.96 | 3.2.5 Privacy protection by law content | NA | NA |
| .2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 32 | 75.96 |
| .2.4 Mobile apps development | 3 | 96.38 | 3.3.1 E-Participation | NA | NA |
| rd sub-pillar: Future Technologies | 12 | 65.17 | 3.3.2 Socioeconomic gap in use of digital payments | 44 | 79.28 |
| .3.1 Adoption of emerging technologies | 19 | 76.65 | 3.3.3 Availability of local online content | 7 | 93.10 |
| .3.2 Investment in emerging technologies | 15 | 74.83 | 3.3.4 Gender gap in Internet use | 47 | 61.23 |
| .3.3 ICT PCT patent applications | 10 | 69.94 | 3.3.5 Rural gap in use of digital payments | 54 | 70.2 |
| .3.4 Computer software spending | 27 | 31.90 | D. Impact pillar | 22 | 69.9 |
| .3.5 Robot density | 6 | 72.54 | 1st sub-pillar: Economy | 6 | 64.7 |
| 3. People pillar | 25 | 63.76 | 4.1.1 Medium and high-tech industry | 37 | 47.6 |
| st sub-pillar: Individuals | 15 | 72.14 | 4.1.2 High-tech exports | 1 | 100.0 |
| .1.1 Internet users | 18 | 89.45 | 4.1.3 PCT patent applications | 18 | 27.78 |
| .1.2 Active mobile-broadband subscriptions | 8 | 54.20 | 4.1.4 Labor productivity per employee | 9 | 76.01 |
| .1.3 Use of virtual social networks | 12 | 78.35 | 4.1.5 Prevalence of gig economy | 17 | 72.50 |
| 1.4 Tertiary enrollment | 23 | 56.05 | 2nd sub-pillar: Quality of Life | 92 | 59.07 |
| .1.5 Adult literacy rate | NA | NA | 4.2.1 Happiness | 70 | 58.30 |
| .1.6 ICT skills | 16 | 82.65 | 4.2.2 Freedom to make life choices | 99 | 59.84 |
| nd sub-pillar: Businesses | 32 | 58.45 | 4.2.3 Income inequality | NA | NA |
| | NA | NA | 4.2.4 Healthy life expectancy at birth | NA | NA |
| .2.2 Ease of doing business | 3 | 97.44 | 3rd sub-pillar: SDG Contribution | 3 | 85.96 |
| .2.3 Professionals | 82 | 17.79 | 4.3.1 SDG 3: Good Health and Well-Being | NA | NA |
| .2.4 Technicians and associate professionals | 6 | 85.56 | 4.3.2 SDG 4: Quality Education | 3 | 84.89 |
| .2.5 Business use of digital tools | 24 | 81.61 | 4.3.3 SDG 5: Gender Equality | 76 | 73.00 |
| .2.6 R&D expenditure by businesses | 42 | 9.87 | 4.3.4 SDG 7: Affordable and Clean Energy | 1 | 100.0 |
| rd sub-pillar: Governments | 26 | 60.69 | | | |
| .3.1 Government online services | NA | NA | - | • | |
| .3.2 Publication and use of open data | NA | NA | | | |
| .3.3 Government promotion of investment in emerging tech | 8 | 78.59 | | | |
| set of the | 43 | 42.78 | | | |

5



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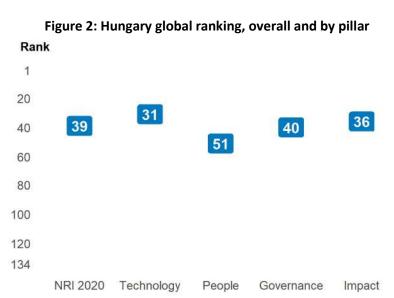
Network Readiness Index 2020 Hungary

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Hungary

Hungary ranks 39th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Technology. The greatest scope for improvement, meanwhile, concerns People.





Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Hungary relate to Access, Regulation and Content, among others (Table 1). More could be done, though, to improve the economy's performances in the Individuals, Inclusion and Governments sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| Access | 21 | Businesses | 41 |
| Regulation | 23 | Future Technologies | 44 |
| Content | 32 | Quality of Life | 46 |
| SDG Contribution | 35 | Individuals | 59 |
| Economy | 36 | Inclusion | 59 |
| Trust | 39 | Governments | 66 |

Table 1: Hungary rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Hungary in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Hungary is slightly below the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

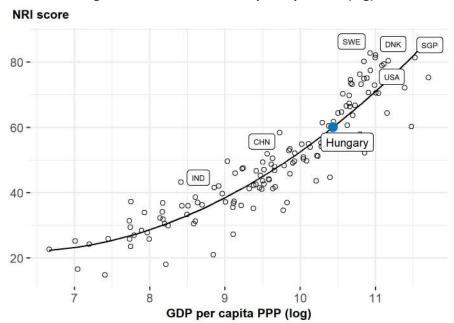


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Hungary belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Europe-is also Sweden (SWE).



Performance against its income group and region

High-income countries

Hungary is ranked 38th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it outperforms high-income countries in two of the twelve sub-pillars: Access and Regulation.

Europe

Hungary is ranked 28th within Europe (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Europe in three of the twelve sub-pillars: Access, Regulation and SDG Contribution.

Figure 4: Performance of Hungary against its income group and region, overall and by pillar



Table 2: Hungary scores vs. averages of its income group and region, overall and by pillar

| Table 2. Hungary scores | vs. averages of h | is income group and region, ov | eran and by pinal |
|-------------------------|-------------------|--------------------------------|-------------------|
| Dimension | Hungary | High-income countries | Europe |
| NRI | 60.05 | 66.82 | 64.21 |
| Technology | 56.43 | 62.51 | 59.93 |
| People | 51.81 | 62.72 | 59.89 |
| Governance | 70.16 | 75.41 | 72.98 |
| Impact | 61.79 | 66.63 | 64.04 |



Strongest and weakest indicators

The indicators where Hungary performs particularly well include Internet access in schools, e-commerce legislation, and ICT regulatory environment (Table 3). By contrast, the economy's weakest indicators include Investment in emerging technologies, Prevalence of gig economy, and Rural gap in use of digital payments.

Table 3: Top-ranked and bottom-ranked indicators of Hungary

| Strongest indicators | Rank | Weakest indicators | Rank |
|-----------------------------------|------|---------------------------------------|------|
| Internet access in schools | 1 | Tertiary enrollment | 63 |
| e-commerce legislation | 1 | SDG 7: Affordable and Clean Energy | 63 |
| ICT regulatory environment | 2 | Publication and use of open data | 64 |
| Medium and high-tech industry | 5 | E-Participation | 74 |
| Privacy protection by law content | 7 | Freedom to make life choices | 74 |
| Adult literacy rate | 17 | Active mobile-broadband subscriptions | 78 |
| Wikipedia edits | 18 | ICT skills | 80 |
| 4G mobile network coverage | 22 | Rural gap in use of digital payments | 88 |
| R&D expenditure by businesses | 22 | Prevalence of gig economy | 98 |
| Income inequality | 22 | Investment in emerging technologies | 100 |



NRI 2020 At-A-Glance: Hungary

| Network Readiness Inde | ex | | F |
|-------------------------------------|------|-------|---|
| Pillar/sub-pillar | Rank | Score | |
| A. Technology pillar | 31 | 56.43 | |
| 1st sub-pillar: Access | 21 | 84.18 | |
| 2nd sub-pillar: Content | 32 | 52.04 | |
| 3rd sub-pillar: Future Technologies | 44 | 33.06 | |
| B. People pillar | 51 | 51.81 | |
| 1st sub-pillar: Individuals | 59 | 57.09 | |
| 2nd sub-pillar: Businesses | 41 | 54.67 | |
| 3rd sub-pillar: Governments | 66 | 43.68 | |

| Rank: 39 (out of 134) | Score: | 60.05 |
|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score |
| C. Governance pillar | 40 | 70.16 |
| 1st sub-pillar: Trust | 39 | 62.24 |
| 2nd sub-pillar: Regulation | 23 | 82.71 |
| 3rd sub-pillar: Inclusion | 59 | 65.55 |
| D. Impact pillar | 36 | 61.79 |
| 1st sub-pillar: Economy | 36 | 37.55 |
| 2nd sub-pillar: Quality of Life | 46 | 72.23 |
| 3rd sub-pillar: SDG Contribution | 35 | 75.59 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|------|--------|---|------|--------|
| A. Technology pillar | 31 | 56.43 | C. Governance pillar | 40 | 70.16 |
| 1st sub-pillar: Access | 21 | 84.18 | 1st sub-pillar: Trust | 39 | 62.24 |
| 1.1.1 Mobile tariffs | 23 | 81.93 | 3.1.1 Secure Internet servers | 23 | 81.19 |
| 1.1.2 Handset prices | 35 | 62.46 | 3.1.2 Cybersecurity | 33 | 87.11 |
| 1.1.3 Internet access | 38 | 83.26 | 3.1.3 Online access to financial account | 41 | 43.79 |
| 1.1.4 4G mobile network coverage | 22 | 99.20 | 3.1.4 Internet shopping | 39 | 36.86 |
| 1.1.5 Fixed-broadband subscriptions | 25 | 93.29 | 2nd sub-pillar: Regulation | 23 | 82.71 |
| 1.1.6 International Internet bandwidth | 59 | 69.09 | 3.2.1 Regulatory quality | 41 | 64.68 |
| 1.1.7 Internet access in schools | 1 | 100.00 | 3.2.2 ICT regulatory environment | 2 | 99.62 |
| 2nd sub-pillar: Content | 32 | 52.04 | 3.2.3 Legal framework's adaptability to emerging technologies | 37 | 54.01 |
| 1.2.1 GitHub commits | 33 | 23.88 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| 1.2.2 Wikipedia edits | 18 | 82.02 | 3.2.5 Privacy protection by law content | 7 | 95.22 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 59 | 65.55 |
| 1.2.4 Mobile apps development | 38 | 76.43 | 3.3.1 E-Participation | 74 | 66.67 |
| 3rd sub-pillar: Future Technologies | 44 | 33.06 | 3.3.2 Socioeconomic gap in use of digital payments | 41 | 79.36 |
| 1.3.1 Adoption of emerging technologies | 63 | 47.82 | 3.3.3 Availability of local online content | 57 | 65.42 |
| 1.3.2 Investment in emerging technologies | 100 | 28.34 | 3.3.4 Gender gap in Internet use | 49 | 60.87 |
| 1.3.3 ICT PCT patent applications | 27 | 37.47 | 3.3.5 Rural gap in use of digital payments | 88 | 55.43 |
| 1.3.4 Computer software spending | 38 | 26.73 | D. Impact pillar | 36 | 61.79 |
| 1.3.5 Robot density | 23 | 24.95 | 1st sub-pillar: Economy | 36 | 37.55 |
| B. People pillar | 51 | 51.81 | 4.1.1 Medium and high-tech industry | 5 | 76.36 |
| 1st sub-pillar: Individuals | 59 | 57.09 | 4.1.2 High-tech exports | 25 | 33.23 |
| 2.1.1 Internet users | 50 | 75.69 | 4.1.3 PCT patent applications | 30 | 6.42 |
| 2.1.2 Active mobile-broadband subscriptions | 78 | 25.95 | 4.1.4 Labor productivity per employee | 44 | 42.95 |
| 2.1.3 Use of virtual social networks | 47 | 61.86 | 4.1.5 Prevalence of gig economy | 98 | 28.80 |
| 2.1.4 Tertiary enrollment | 63 | 35.11 | 2nd sub-pillar: Quality of Life | 46 | 72.23 |
| 2.1.5 Adult literacy rate | 17 | 98.87 | 4.2.1 Happiness | 56 | 65.01 |
| 2.1.6 ICT skills | 80 | 45.07 | 4.2.2 Freedom to make life choices | 74 | 71.93 |
| 2nd sub-pillar: Businesses | 41 | 54.67 | 4.2.3 Income inequality | 22 | 83.51 |
| 2.2.1 Firms with website | 53 | 61.49 | 4.2.4 Healthy life expectancy at birth | 54 | 68.48 |
| 2.2.2 Ease of doing business | 51 | 76.39 | 3rd sub-pillar: SDG Contribution | 35 | 75.59 |
| 2.2.3 Professionals | 39 | 40.43 | 4.3.1 SDG 3: Good Health and Well-Being | 54 | 75.41 |
| 2.2.4 Technicians and associate professionals | 23 | 62.51 | 4.3.2 SDG 4: Quality Education | 35 | 58.58 |
| 2.2.5 Business use of digital tools | 61 | 61.99 | 4.3.3 SDG 5: Gender Equality | 42 | 79.92 |
| 2.2.6 R&D expenditure by businesses | 22 | 25.19 | 4.3.4 SDG 7: Affordable and Clean Energy | 63 | 80.20 |
| 3rd sub-pillar: Governments | 66 | 43.68 | | | |
| 2.3.1 Government online services | 54 | 73.94 | | | |
| 2.3.2 Publication and use of open data | 64 | 23.30 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 46 | 46.68 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 58 | 30.79 | | | |



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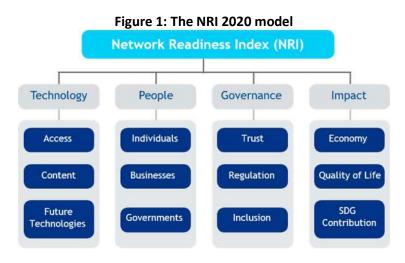
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Network Readiness Index 2020 Iceland

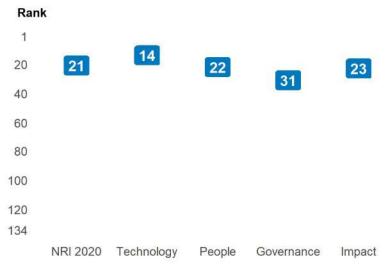
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Iceland

Iceland ranks 21st out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Technology. The greatest scope for improvement, meanwhile, concerns Governance.

Figure 2: Iceland global ranking, overall and by pillar





Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Iceland relate to Quality of Life, Individuals and Content, among others (Table 1). More could be done, though, to improve the economy's performances in the Regulation, Inclusion and SDG Contribution sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|-----------------|------|---------------------|------|
| Quality of Life | 1 | Governments | 28 |
| Individuals | 3 | Economy | 28 |
| Content | 4 | Future Technologies | 31 |
| Access | 7 | Regulation | 37 |
| Businesses | 17 | Inclusion | 39 |
| Trust | 26 | SDG Contribution | 71 |

Table 1: Iceland rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Iceland in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Iceland is slightly below the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

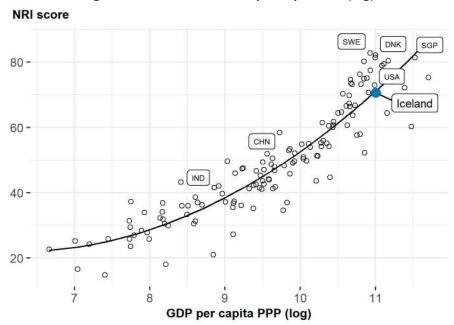


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Iceland belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Europe-is also Sweden (SWE).



Performance against its income group and region

High-income countries

Iceland is ranked 21st in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in three of the four pillars: nri.score, technology, people and impact. At the sub-pillar level, it outperforms high-income countries in six of the twelve sub-pillars: Access, Content, Individuals, Businesses, Economy and Quality of Life.

Europe

Iceland is ranked 14th within Europe (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Europe in ten of the twelve sub-pillars: Access, Content, Future Technologies, Individuals, Businesses, Governments, Trust, Inclusion, Economy and Quality of Life.

Figure 4: Performance of Iceland against its income group and region, overall and by pillar



Table 2: Iceland scores vs. averages of its income group and region, overall and by pillar

| Dimension | Iceland | High-income countries | Europe |
|------------|---------|-----------------------|--------|
| NRI | 70.55 | 66.82 | 64.21 |
| Technology | 72.76 | 62.51 | 59.93 |
| People | 67.49 | 62.72 | 59.89 |
| Governance | 73.45 | 75.41 | 72.98 |
| Impact | 68.50 | 66.63 | 64.04 |



Strongest and weakest indicators

The indicators where Iceland performs particularly well include ICT skills, Freedom to make life choices, and Fixedbroadband subscriptions (Table 3). By contrast, the economy's weakest indicators include SDG 7: Affordable and Clean Energy, Medium and high-tech industry, and Cybersecurity.

Table 3: Top-ranked and bottom-ranked indicators of Iceland

| Strongest indicators | Rank | Weakest indicators | Rank |
|----------------------------------|------|---|------|
| ICT skills | 2 | Robot density | 39 |
| Freedom to make life choices | 2 | Government online services | 42 |
| Fixed-broadband subscriptions | 3 | Government promotion of investment in emerging technologies | 45 |
| Internet domain registrations | 3 | E-Participation | 50 |
| Internet users | 3 | ICT regulatory environment | 51 |
| Happiness | 4 | SDG 5: Gender Equality | 70 |
| Internet access | 5 | e-commerce legislation | 77 |
| International Internet bandwidth | 5 | Cybersecurity | 87 |
| Income inequality | 7 | Medium and high-tech industry | 95 |
| Wikipedia edits | 8 | SDG 7: Affordable and Clean Energy | 130 |



NRI 2020 At-A-Glance: Iceland

| Network Readiness Inde | ex | | Rank: 21 (out of 134) | Score: | 70.55 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 14 | 72.76 | C. Governance pillar | 31 | 73.45 |
| 1st sub-pillar: Access | 7 | 88.85 | 1st sub-pillar: Trust | 26 | 68.44 |
| 2nd sub-pillar: Content | 4 | 85.04 | 2nd sub-pillar: Regulation | 37 | 77.29 |
| 3rd sub-pillar: Future Technologies | 31 | 44.40 | 3rd sub-pillar: Inclusion | 39 | 74.62 |
| B. People pillar | 22 | 67.49 | D. Impact pillar | 23 | 68.50 |
| 1st sub-pillar: Individuals | 3 | 75.76 | 1st sub-pillar: Economy | 28 | 45.37 |
| 2nd sub-pillar: Businesses | 17 | 68.24 | 2nd sub-pillar: Quality of Life | 1 | 94.29 |
| 3rd sub-pillar: Governments | 28 | 58.47 | 3rd sub-pillar: SDG Contribution | 71 | 65.84 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Scor |
|---|------|-------|---|------|------|
| A. Technology pillar | 14 | 72.76 | C. Governance pillar | 31 | 73.4 |
| st sub-pillar: Access | 7 | 88.85 | 1st sub-pillar: Trust | 26 | 68.4 |
| .1.1 Mobile tariffs | 24 | 80.30 | 3.1.1 Secure Internet servers | 9 | 89.1 |
| .1.2 Handset prices | 10 | 75.04 | 3.1.2 Cybersecurity | 87 | 47.7 |
| .1.3 Internet access | 5 | 97.85 | 3.1.3 Online access to financial account | NA | NA |
| .1.4 4G mobile network coverage | 36 | 98.20 | 3.1.4 Internet shopping | NA | NA |
| .1.5 Fixed-broadband subscriptions | 3 | 99.46 | 2nd sub-pillar: Regulation | 37 | 77.2 |
| .1.6 International Internet bandwidth | 5 | 82.23 | 3.2.1 Regulatory quality | 19 | 82.6 |
| .1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 51 | 86.8 |
| 2nd sub-pillar: Content | 4 | 85.04 | 3.2.3 Legal framework's adaptability to emerging technologies | 24 | 64.6 |
| .2.1 GitHub commits | 12 | 62.66 | 3.2.4 e-commerce legislation | 77 | 75.0 |
| .2.2 Wikipedia edits | 8 | 88.41 | 3.2.5 Privacy protection by law content | NA | NA |
| .2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 39 | 74. |
| .2.4 Mobile apps development | 11 | 89.69 | 3.3.1 E-Participation | 50 | 76. |
| Rrd sub-pillar: Future Technologies | 31 | 44.40 | 3.3.2 Socioeconomic gap in use of digital payments | NA | N |
| .3.1 Adoption of emerging technologies | 16 | 78.69 | 3.3.3 Availability of local online content | 32 | 79. |
| .3.2 Investment in emerging technologies | 25 | 65.70 | 3.3.4 Gender gap in Internet use | 13 | 68. |
| .3.3 ICT PCT patent applications | 24 | 44.03 | 3.3.5 Rural gap in use of digital payments | NA | N |
| .3.4 Computer software spending | 35 | 27.50 | D. Impact pillar | 23 | 68. |
| .3.5 Robot density | 39 | 6.06 | 1st sub-pillar: Economy | 28 | 45. |
| 3. People pillar | 22 | 67.49 | 4.1.1 Medium and high-tech industry | 95 | 16. |
| st sub-pillar: Individuals | 3 | 75.76 | 4.1.2 High-tech exports | 14 | 44. |
| 2.1.1 Internet users | 3 | 99.34 | 4.1.3 PCT patent applications | 15 | 35. |
| 2.1.2 Active mobile-broadband subscriptions | 15 | 49.38 | 4.1.4 Labor productivity per employee | 18 | 64. |
| 2.1.3 Use of virtual social networks | 8 | 82.47 | 4.1.5 Prevalence of gig economy | 28 | 65. |
| 2.1.4 Tertiary enrollment | 26 | 52.31 | 2nd sub-pillar: Quality of Life | 1 | 94. |
| 2.1.5 Adult literacy rate | NA | NA | 4.2.1 Happiness | 4 | 95. |
| 2.1.6 ICT skills | 2 | 95.31 | 4.2.2 Freedom to make life choices | 2 | 99. |
| 2nd sub-pillar: Businesses | 17 | 68.24 | 4.2.3 Income inequality | 7 | 93. |
| 2.2.1 Firms with website | 15 | 84.83 | 4.2.4 Healthy life expectancy at birth | 10 | 89. |
| 2.2.2 Ease of doing business | 25 | 86.20 | 3rd sub-pillar: SDG Contribution | 71 | 65. |
| 2.2.3 Professionals | 9 | 63.78 | 4.3.1 SDG 3: Good Health and Well-Being | 10 | 91. |
| 2.2.4 Technicians and associate professionals | 31 | 55.77 | 4.3.2 SDG 4: Quality Education | 25 | 63. |
| 2.2.5 Business use of digital tools | 18 | 83.67 | 4.3.3 SDG 5: Gender Equality | 70 | 73. |
| 2.2.6 R&D expenditure by businesses | 15 | 35.17 | 4.3.4 SDG 7: Affordable and Clean Energy | 130 | 6.5 |
| and sub-pillar: Governments | 28 | 58.47 | | | _ |
| 2.3.1 Government online services | 42 | 78.79 | | - | • |
| 2.3.2 Publication and use of open data | 37 | 38.87 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 45 | 47.15 | | | |
| , | | | | | |



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Network Readiness Index 2020 India

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of India

India ranks 88th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Technology. The greatest scope for improvement, meanwhile, concerns Impact.

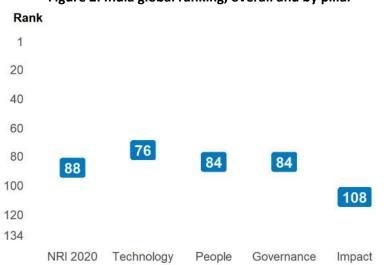


Figure 2: India global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of India relate to Governments, Future Technologies and Economy, among others (Table 1). More could be done, though, to improve the economy's performances in the Individuals, Quality of Life and SDG Contribution sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Governments | 45 | Businesses | 92 |
| Future Technologies | 59 | Content | 95 |
| Economy | 70 | Regulation | 96 |
| Inclusion | 71 | Individuals | 103 |
| Access | 74 | Quality of Life | 104 |
| Trust | 77 | SDG Contribution | 117 |

ala 1. India rankinga hu cuh nillar

NRI score and income

Figure 3 shows the position of India in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, India is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

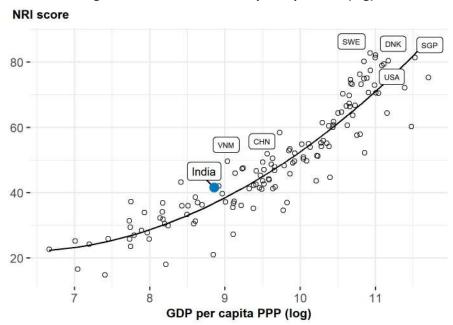


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40). USA is ranked 8th. India belongs to the group of lower-middle-income countries, where the best performer is Vietnam (VNM). The top performer of its region-Asia & Pacific-is Singapore (SGP).



Performance against its income group and region

Lower-middle-income countries

India is ranked 9th in the group of lower-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in three of the four pillars: nri.score, technology, people and governance. At the sub-pillar level, it outperforms lower-middle-income countries in nine of the twelve sub-pillars: Access, Content, Future Technologies, Businesses, Governments, Trust, Regulation, Inclusion and Economy.

Asia & Pacific

India is ranked 15th within Asia & Pacific (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it trails the regional average in each of them.

Figure 4: Performance of India against its income group and region, overall and by pillar

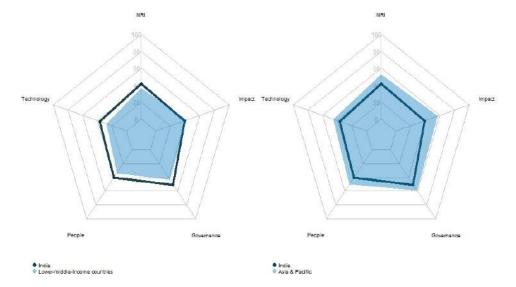


Table 2: India scores vs. averages of its income group and region, overall and by pillar

| Dimension | India | Lower-middle-income countries | Asia & Pacific |
|------------|-------|----------------------------------|----------------|
| NRI | 41.57 | 36.72 | 52.76 |
| Technology | 36.58 | 27.72 | 45.33 |
| People | 40.15 | 33.88 | 49.64 |
| Governance | 50.45 | 43.15 | 59.20 |
| Impact | 39.08 | 42.15 | 56.86 |



Strongest and weakest indicators

The indicators where India performs particularly well include Government online services, Investment in emerging technologies, and E-Participation (Table 3). By contrast, the economy's weakest indicators include Happiness, SDG 5: Gender Equality, and SDG 11: Sustainable Cities and Communities.

Table 3: Top-ranked and bottom-ranked indicators of India

| Strongest indicators | Rank | Weakest indicators | Rank |
|-------------------------------------|------|--|------|
| Government online services | 24 | Healthy life expectancy at birth | 102 |
| Investment in emerging technologies | 27 | Internet users | 103 |
| E-Participation | 29 | Use of virtual social networks | 103 |
| Publication and use of open data | 33 | SDG 3: Good Health and Well-Being | 103 |
| Medium and high-tech industry | 33 | Active mobile-broadband subscriptions | 111 |
| Mobile tariffs | 38 | Professionals | 111 |
| Freedom to make life choices | 45 | Online access to financial account | 116 |
| ICT PCT patent applications | 49 | SDG 11: Sustainable Cities and Communities | 124 |
| Cybersecurity | 49 | SDG 5: Gender Equality | 127 |
| Robot density | 52 | Happiness | 132 |



NRI 2020 At-A-Glance: India

| Network Readiness Inde | | Rank | | |
|-------------------------------------|------|-------|----------|--|
| Pillar/sub-pillar | Rank | Score | Pillar/s | |
| A. Technology pillar | 76 | 36.58 | C. Gov | |
| 1st sub-pillar: Access | 74 | 59.96 | 1st s | |
| 2nd sub-pillar: Content | 95 | 20.66 | 2nd | |
| 3rd sub-pillar: Future Technologies | 59 | 29.13 | 3rd | |
| B. People pillar | 84 | 40.15 | D. Imp | |
| 1st sub-pillar: Individuals | 103 | 36.67 | 1st s | |
| 2nd sub-pillar: Businesses | 92 | 34.58 | 2nd | |
| 3rd sub-pillar: Governments | 45 | 49.21 | 3rd | |

| Rank: 88 (out of 134) | Score: | 41.57 |
|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score |
| C. Governance pillar | 84 | 50.45 |
| 1st sub-pillar: Trust | 77 | 33.56 |
| 2nd sub-pillar: Regulation | 96 | 54.95 |
| 3rd sub-pillar: Inclusion | 71 | 62.83 |
| D. Impact pillar | 108 | 39.08 |
| 1st sub-pillar: Economy | 70 | 23.46 |
| 2nd sub-pillar: Quality of Life | 104 | 50.94 |
| 3rd sub-pillar: SDG Contribution | 117 | 42.84 |

The Network Readiness Index in detail

| The Network Readiness Index in detail Indicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|-------|
| A. Technology pillar | 76 | 36.58 | C. Governance pillar | 84 | 50.45 |
| 1st sub-pillar: Access | 74 | 59.96 | 1st sub-pillar: Trust | 77 | 33.56 |
| 1.1.1 Mobile tariffs | 38 | 74.13 | 3.1.1 Secure Internet servers | 74 | 47.60 |
| 1.1.2 Handset prices | 55 | 49.67 | 3.1.2 Cybersecurity | 49 | 77.03 |
| 1.1.3 Internet access | 100 | 25.18 | 3.1.3 Online access to financial account | 116 | 5.99 |
| 1.1.4 4G mobile network coverage | 55 | 94.00 | 3.1.4 Internet shopping | 102 | 3.63 |
| 1.1.5 Fixed-broadband subscriptions | 70 | 53.11 | 2nd sub-pillar: Regulation | 96 | 54.95 |
| 1.1.6 International Internet bandwidth | 87 | 63.66 | 3.2.1 Regulatory quality | 83 | 47.37 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 88 | 74.71 |
| 2nd sub-pillar: Content | 95 | 20.66 | 3.2.3 Legal framework's adaptability to emerging technologies | 63 | 42.78 |
| 1.2.1 GitHub commits | 85 | 1.89 | 3.2.4 e-commerce legislation | 77 | 75.00 |
| 1.2.2 Wikipedia edits | 97 | 24.24 | 3.2.5 Privacy protection by law content | 64 | 34.87 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 71 | 62.83 |
| 1.2.4 Mobile apps development | 82 | 55.66 | 3.3.1 E-Participation | 29 | 85.18 |
| 3rd sub-pillar: Future Technologies | 59 | 29.13 | 3.3.2 Socioeconomic gap in use of digital payments | 91 | 50.15 |
| 1.3.1 Adoption of emerging technologies | 53 | 51.54 | 3.3.3 Availability of local online content | 72 | 58.20 |
| 1.3.2 Investment in emerging technologies | 27 | 64.29 | 3.3.4 Gender gap in Internet use | NA | NA |
| 1.3.3 ICT PCT patent applications | 49 | 8.94 | 3.3.5 Rural gap in use of digital payments | 83 | 57.80 |
| 1.3.4 Computer software spending | 64 | 19.79 | D. Impact pillar | 108 | 39.08 |
| 1.3.5 Robot density | 52 | 1.09 | 1st sub-pillar: Economy | 70 | 23.46 |
| B. People pillar | 84 | 40.15 | 4.1.1 Medium and high-tech industry | 33 | 49.44 |
| 1st sub-pillar: Individuals | 103 | 36.67 | 4.1.2 High-tech exports | 53 | 17.07 |
| 2.1.1 Internet users | 103 | 32.78 | 4.1.3 PCT patent applications | 63 | 0.52 |
| 2.1.2 Active mobile-broadband subscriptions | 111 | 13.65 | 4.1.4 Labor productivity per employee | 93 | 10.70 |
| 2.1.3 Use of virtual social networks | 103 | 27.84 | 4.1.5 Prevalence of gig economy | 70 | 39.56 |
| 2.1.4 Tertiary enrollment | 84 | 20.06 | 2nd sub-pillar: Quality of Life | 104 | 50.94 |
| 2.1.5 Adult literacy rate | 88 | 67.04 | 4.2.1 Happiness | 132 | 10.92 |
| 2.1.6 ICT skills | 56 | 58.68 | 4.2.2 Freedom to make life choices | 45 | 85.09 |
| 2nd sub-pillar: Businesses | 92 | 34.58 | 4.2.3 Income inequality | 68 | 64.95 |
| 2.2.1 Firms with website | 71 | 45.74 | 4.2.4 Healthy life expectancy at birth | 102 | 42.82 |
| 2.2.2 Ease of doing business | 61 | 72.19 | 3rd sub-pillar: SDG Contribution | 117 | 42.84 |
| 2.2.3 Professionals | 111 | 9.33 | 4.3.1 SDG 3: Good Health and Well-Being | 103 | 44.26 |
| 2.2.4 Technicians and associate professionals | 101 | 16.80 | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 67 | 58.48 | 4.3.3 SDG 5: Gender Equality | 127 | 27.58 |
| 2.2.6 R&D expenditure by businesses | 53 | 4.94 | 4.3.4 SDG 7: Affordable and Clean Energy | 68 | 78.68 |
| 3rd sub-pillar: Governments | 45 | 49.21 | | | |
| 2.3.1 Government online services | 24 | 84.84 | | | |
| 2.3.2 Publication and use of open data | 33 | 42.80 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 69 | 35.62 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 53 | 33.56 | | | |
| Confidential data | | | | | |

* Confidential data



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Network Readiness Index 2020 Indonesia

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Indonesia

Indonesia ranks 73rd out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns People.

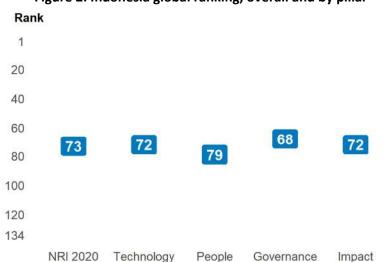


Figure 2: Indonesia global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Indonesia relate to Future Technologies, Governments and Economy, among others (Table 1). More could be done, though, to improve the economy's performances in the SDG Contribution, Content and Businesses sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Future Technologies | 52 | Inclusion | 80 |
| Governments | 53 | Individuals | 81 |
| Economy | 57 | Quality of Life | 82 |
| Trust | 66 | SDG Contribution | 89 |
| Access | 68 | Content | 92 |
| Regulation | 80 | Businesses | 102 |

Table 1: Indonesia rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Indonesia in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Indonesia is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

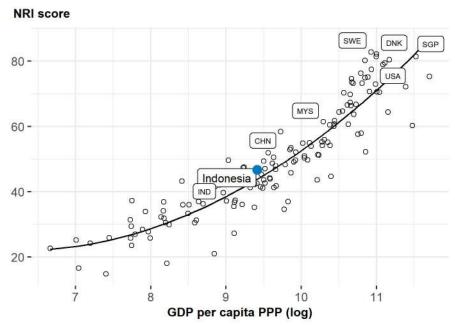


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Indonesia belongs to the group of upper-middle-income countries, where the best performer is Malaysia (MYS). The top performer of its region-Asia & Pacific-is Singapore (SGP).



Performance against its income group and region

Upper-middle-income countries

Indonesia is ranked 22nd in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in two of the four pillars: governance and impact. At the sub-pillar level, it outperforms upper-middle-income countries in seven of the twelve sub-pillars: Access, Future Technologies, Governments, Trust, Regulation, Economy and Quality of Life.

Asia & Pacific

Indonesia is ranked 11th within Asia & Pacific (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it trails the regional average in each of them.

Figure 4: Performance of Indonesia against its income group and region, overall and by pillar



Table 2: Indonesia scores vs. averages of its income group and region, overall and by pillar

| Dimension | Indonesia | Upper-middle-income countries | Asia & Pacific |
|------------|-----------|----------------------------------|----------------|
| NRI | 46.71 | 47.39 | 52.76 |
| Technology | 38.38 | 38.42 | 45.33 |
| People | 43.26 | 46.66 | 49.64 |
| Governance | 54.99 | 54.31 | 59.20 |
| Impact | 50.20 | 50.17 | 56.86 |



Strongest and weakest indicators

The indicators where Indonesia performs particularly well include e-commerce legislation, Prevalence of gig economy, and Government promotion of investment in emerging technologies (Table 3). By contrast, the economy's weakest indicators include Firms with website, Technicians and associate professionals, and Socioeconomic gap in use of digital payments.

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|--|------|
| e-commerce legislation | 1 | SDG 5: Gender Equality | 93 |
| Prevalence of gig economy | 16 | Online access to financial account | 94 |
| Government promotion of investment in emerging technologies | 24 | ICT regulatory environment | 95 |
| Investment in emerging technologies | 28 | Healthy life expectancy at birth | 97 |
| Computer software spending | 32 | Professionals | 99 |
| SDG 7: Affordable and Clean Energy | 33 | Internet users | 100 |
| Business use of digital tools | 35 | SDG 3: Good Health and Well-Being | 101 |
| Legal framework's adaptability to emerging technologies | 36 | Socioeconomic gap in use of digital payments | 105 |
| Publication and use of open data | 38 | Technicians and associate professionals | 106 |
| Medium and high-tech industry | 40 | Firms with website | 115 |

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NRI 2020 At-A-Glance: Indonesia

| Network Readiness Index | | | | |
|-------------------------------------|------|-------|--|--|
| Pillar/sub-pillar | Rank | Score | | |
| A. Technology pillar | 72 | 38.38 | | |
| 1st sub-pillar: Access | 68 | 63.24 | | |
| 2nd sub-pillar: Content | 92 | 21.31 | | |
| 3rd sub-pillar: Future Technologies | 52 | 30.61 | | |
| B. People pillar | 79 | 43.26 | | |
| 1st sub-pillar: Individuals | 81 | 52.06 | | |
| 2nd sub-pillar: Businesses | 102 | 30.84 | | |
| 3rd sub-pillar: Governments | 53 | 46.88 | | |

| Rank: 73 (out of 134) | Score: | 46.71 |
|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score |
| C. Governance pillar | 68 | 54.99 |
| 1st sub-pillar: Trust | 66 | 42.52 |
| 2nd sub-pillar: Regulation | 80 | 62.08 |
| 3rd sub-pillar: Inclusion | 80 | 60.38 |
| D. Impact pillar | 72 | 50.20 |
| 1st sub-pillar: Economy | 57 | 29.70 |
| 2nd sub-pillar: Quality of Life | 82 | 62.11 |
| 3rd sub-pillar: SDG Contribution | 89 | 58.80 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|--------|
| A. Technology pillar | 72 | 38.38 | C. Governance pillar | 68 | 54.99 |
| 1st sub-pillar: Access | 68 | 63.24 | 1st sub-pillar: Trust | 66 | 42.52 |
| 1.1.1 Mobile tariffs | 64 | 63.58 | 3.1.1 Secure Internet servers | 60 | 59.28 |
| 1.1.2 Handset prices | 72 | 42.05 | 3.1.2 Cybersecurity | 43 | 83.21 |
| 1.1.3 Internet access | 70 | 66.13 | 3.1.3 Online access to financial account | 94 | 14.96 |
| 1.1.4 4G mobile network coverage | 62 | 92.70 | 3.1.4 Internet shopping | 69 | 12.64 |
| 1.1.5 Fixed-broadband subscriptions | 73 | 48.04 | 2nd sub-pillar: Regulation | 80 | 62.08 |
| 1.1.6 International Internet bandwidth | 76 | 66.91 | 3.2.1 Regulatory quality | 76 | 49.84 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 95 | 71.24 |
| 2nd sub-pillar: Content | 92 | 21.31 | 3.2.3 Legal framework's adaptability to emerging technologies | 36 | 55.08 |
| 1.2.1 GitHub commits | 88 | 1.68 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| 1.2.2 Wikipedia edits | 91 | 27.98 | 3.2.5 Privacy protection by law content | 65 | 34.22 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 80 | 60.38 |
| 1.2.4 Mobile apps development | 85 | 54.47 | 3.3.1 E-Participation | 56 | 74.07 |
| 3rd sub-pillar: Future Technologies | 52 | 30.61 | 3.3.2 Socioeconomic gap in use of digital payments | 105 | 41.34 |
| 1.3.1 Adoption of emerging technologies | 41 | 59.47 | 3.3.3 Availability of local online content | 45 | 70.21 |
| 1.3.2 Investment in emerging technologies | 28 | 62.78 | 3.3.4 Gender gap in Internet use | 78 | 46.95 |
| 1.3.3 ICT PCT patent applications | 81 | 0.06 | 3.3.5 Rural gap in use of digital payments | 60 | 69.30 |
| .3.4 Computer software spending | 32 | 29.17 | D. Impact pillar | 72 | 50.20 |
| 1.3.5 Robot density | 47 | 1.56 | 1st sub-pillar: Economy | 57 | 29.70 |
| B. People pillar | 79 | 43.26 | 4.1.1 Medium and high-tech industry | 40 | 44.72 |
| 1st sub-pillar: Individuals | 81 | 52.06 | 4.1.2 High-tech exports | 60 | 15.19 |
| 2.1.1 Internet users | 100 | 38.28 | 4.1.3 PCT patent applications | 86 | 0.01 |
| 2.1.2 Active mobile-broadband subscriptions | 50 | 33.85 | 4.1.4 Labor productivity per employee | 85 | 15.38 |
| 2.1.3 Use of virtual social networks | 55 | 58.76 | 4.1.5 Prevalence of gig economy | 16 | 73.20 |
| 2.1.4 Tertiary enrollment | 74 | 26.14 | 2nd sub-pillar: Quality of Life | 82 | 62.11 |
| 2.1.5 Adult literacy rate | 43 | 94.44 | 4.2.1 Happiness | 83 | 52.15 |
| 2.1.6 ICT skills | 49 | 60.88 | 4.2.2 Freedom to make life choices | 49 | 83.45 |
| 2nd sub-pillar: Businesses | 102 | 30.84 | 4.2.3 Income inequality | 72 | 61.86 |
| 2.2.1 Firms with website | 115 | 12.77 | 4.2.4 Healthy life expectancy at birth | 97 | 50.97 |
| 2.2.2 Ease of doing business | 68 | 69.60 | 3rd sub-pillar: SDG Contribution | 89 | 58.80 |
| 2.2.3 Professionals | 99 | 13.78 | 4.3.1 SDG 3: Good Health and Well-Being | 101 | 47.54 |
| 2.2.4 Technicians and associate professionals | 106 | 12.63 | 4.3.2 SDG 4: Quality Education | 72 | 20.12 |
| 2.2.5 Business use of digital tools | 35 | 75.86 | 4.3.3 SDG 5: Gender Equality | 93 | 64.22 |
| 2.2.6 R&D expenditure by businesses | 81 | 0.42 | 4.3.4 SDG 7: Affordable and Clean Energy | 33 | 86.20 |
| 3rd sub-pillar: Governments | 53 | 46.88 | | | |
| 2.3.1 Government online services | 71 | 67.28 | | | |
| 2.3.2 Publication and use of open data | 38 | 38.35 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 24 | 60.62 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 72 | 21.25 | | | |
| Confidential data | . = | | | | |



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Network Readiness Index 2020 Iran

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Iran

Iran ranks 79th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns Impact.

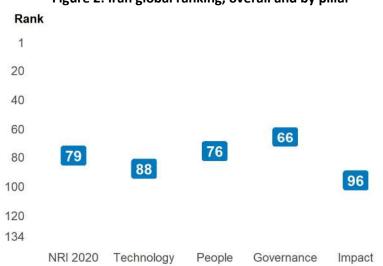


Figure 2: Iran global ranking, overall and by pillar

1



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Iran relate to Governments, Trust and Inclusion, among others (Table 1). More could be done, though, to improve the economy's performances in the Quality of Life, Regulation and Future Technologies sub-pillars.

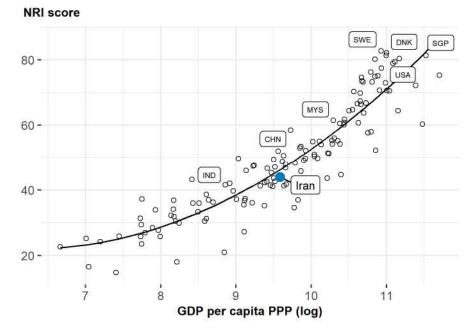
| Sub-pillar | Rank | Sub-pillar | Rank |
|-------------|------|---------------------|------|
| Governments | 46 | Access | 82 |
| Trust | 47 | SDG Contribution | 95 |
| Inclusion | 69 | Businesses | 98 |
| Economy | 73 | Quality of Life | 101 |
| Individuals | 78 | Regulation | 102 |
| Content | 80 | Future Technologies | 107 |

Table 1. Iran rankings by sub nillar

NRI score and income

Figure 3 shows the position of Iran in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Iran is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Iran belongs to the group of upper-middle-income countries, where the best performer is Malaysia (MYS). The top performer of its region-Asia & Pacific-is Singapore (SGP).



Performance against its income group and region

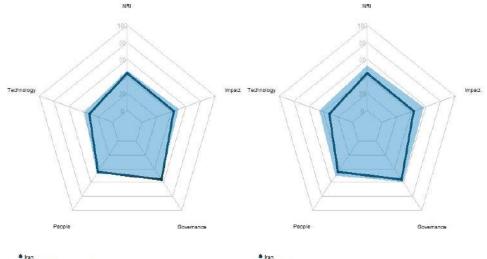
Upper-middle-income countries

Iran is ranked 26th in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in one of the four pillars: governance. At the sub-pillar level, it outperforms upper-middle-income countries in three of the twelve sub-pillars: Governments, Trust and Inclusion.

Asia & Pacific

Iran is ranked 13th within Asia & Pacific (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Asia & Pacific in one of the twelve sub-pillars: Trust.

Figure 4: Performance of Iran against its income group and region, overall and by pillar



Iran
 Upper-middle-Income countries

Iran
 Asia & Pacific

Table 2: Iran scores vs. averages of its income group and region, overall and by pillar

| Dimension | Iran | Upper-middle-income countries | Asia & Pacific |
|------------|-------|----------------------------------|----------------|
| NRI | 43.91 | 47.39 | 52.76 |
| Technology | 31.70 | 38.42 | 45.33 |
| People | 44.68 | 46.66 | 49.64 |
| Governance | 55.79 | 54.31 | 59.20 |
| Impact | 43.49 | 50.17 | 56.86 |



Strongest and weakest indicators

The indicators where Iran performs particularly well include Rural gap in use of digital payments, Socioeconomic gap in use of digital payments, and Medium and high-tech industry (Table 3). By contrast, the economy's weakest indicators include Regulatory quality, Freedom to make life choices, and SDG 5: Gender Equality.

Table 3: Top-ranked and bottom-ranked indicators of Iran

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|-------------------------------------|------|
| Rural gap in use of digital payments | 12 | Prevalence of gig economy | 100 |
| Socioeconomic gap in use of digital payments | 18 | Investment in emerging technologies | 102 |
| Medium and high-tech industry | 19 | Mobile apps development | 103 |
| R&D expenditure by governments and higher education | 25 | E-Participation | 104 |
| Tertiary enrollment | 32 | Ease of doing business | 107 |
| Online access to financial account | 33 | High-tech exports | 109 |
| Internet shopping | 41 | SDG 7: Affordable and Clean Energy | 111 |
| Internet access | 47 | SDG 5: Gender Equality | 116 |
| R&D expenditure by businesses | 51 | Freedom to make life choices | 126 |
| Mobile tariffs | 55 | Regulatory quality | 130 |



NRI 2020 At-A-Glance: Iran

| Network Readiness Ind | ex | | Rank: 79 (out of 134) | Score: | 43.91 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 88 | 31.70 | C. Governance pillar | 66 | 55.79 |
| 1st sub-pillar: Access | 82 | 52.36 | 1st sub-pillar: Trust | 47 | 51.92 |
| 2nd sub-pillar: Content | 80 | 24.50 | 2nd sub-pillar: Regulation | 102 | 52.45 |
| 3rd sub-pillar: Future Technologies | 107 | 18.24 | 3rd sub-pillar: Inclusion | 69 | 62.99 |
| B. People pillar | 76 | 44.68 | D. Impact pillar | 96 | 43.49 |
| 1st sub-pillar: Individuals | 78 | 52.47 | 1st sub-pillar: Economy | 73 | 22.79 |
| 2nd sub-pillar: Businesses | 98 | 32.39 | 2nd sub-pillar: Quality of Life | 101 | 52.13 |
| 3rd sub-pillar: Governments | 46 | 49.18 | 3rd sub-pillar: SDG Contribution | 95 | 55.56 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|-------|
| A. Technology pillar | 88 | 31.70 | C. Governance pillar | 66 | 55.79 |
| 1st sub-pillar: Access | 82 | 52.36 | 1st sub-pillar: Trust | 47 | 51.92 |
| 1.1.1 Mobile tariffs | 55 | 67.55 | 3.1.1 Secure Internet servers | 63 | 55.40 |
| 1.1.2 Handset prices | 83 | 37.40 | 3.1.2 Cybersecurity | 63 | 68.58 |
| 1.1.3 Internet access | 47 | 79.51 | 3.1.3 Online access to financial account | 33 | 50.73 |
| 1.1.4 4G mobile network coverage | 71 | 88.02 | 3.1.4 Internet shopping | 41 | 32.95 |
| 1.1.5 Fixed-broadband subscriptions | 92 | 20.27 | 2nd sub-pillar: Regulation | 102 | 52.45 |
| 1.1.6 International Internet bandwidth | 90 | 63.23 | 3.2.1 Regulatory quality | 130 | 22.86 |
| 1.1.7 Internet access in schools | 61 | 10.55 | 3.2.2 ICT regulatory environment | 72 | 82.24 |
| 2nd sub-pillar: Content | 80 | 24.50 | 3.2.3 Legal framework's adaptability to emerging technologies | 88 | 29.70 |
| 1.2.1 GitHub commits | 91 | 1.48 | 3.2.4 e-commerce legislation | 77 | 75.00 |
| 1.2.2 Wikipedia edits | 58 | 48.11 | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 69 | 62.99 |
| 1.2.4 Mobile apps development | 103 | 43.84 | 3.3.1 E-Participation | 104 | 44.45 |
| 3rd sub-pillar: Future Technologies | 107 | 18.24 | 3.3.2 Socioeconomic gap in use of digital payments | 18 | 95.17 |
| 1.3.1 Adoption of emerging technologies | 81 | 39.26 | 3.3.3 Availability of local online content | 92 | 47.81 |
| 1.3.2 Investment in emerging technologies | 102 | 27.77 | 3.3.4 Gender gap in Internet use | 75 | 48.78 |
| 1.3.3 ICT PCT patent applications | 62 | 2.79 | 3.3.5 Rural gap in use of digital payments | 12 | 78.75 |
| 1.3.4 Computer software spending | 58 | 21.24 | D. Impact pillar | 96 | 43.49 |
| 1.3.5 Robot density | 65 | 0.12 | 1st sub-pillar: Economy | 73 | 22.79 |
| B. People pillar | 76 | 44.68 | 4.1.1 Medium and high-tech industry | 19 | 57.67 |
| 1st sub-pillar: Individuals | 78 | 52.47 | 4.1.2 High-tech exports | 109 | 2.54 |
| 2.1.1 Internet users | 66 | 69.43 | 4.1.3 PCT patent applications | 65 | 0.40 |
| 2.1.2 Active mobile-broadband subscriptions | 77 | 26.11 | 4.1.4 Labor productivity per employee | 69 | 25.79 |
| 2.1.3 Use of virtual social networks | 96 | 39.18 | 4.1.5 Prevalence of gig economy | 100 | 27.55 |
| 2.1.4 Tertiary enrollment | 32 | 49.56 | 2nd sub-pillar: Quality of Life | 101 | 52.13 |
| 2.1.5 Adult literacy rate | 74 | 81.42 | 4.2.1 Happiness | 95 | 45.46 |
| 2.1.6 ICT skills | 73 | 49.10 | 4.2.2 Freedom to make life choices | 126 | 42.25 |
| 2nd sub-pillar: Businesses | 98 | 32.39 | 4.2.3 Income inequality | 81 | 57.22 |
| 2.2.1 Firms with website | NA | NA | 4.2.4 Healthy life expectancy at birth | 78 | 63.58 |
| 2.2.2 Ease of doing business | 107 | 50.08 | 3rd sub-pillar: SDG Contribution | 95 | 55.56 |
| 2.2.3 Professionals | 62 | 26.13 | 4.3.1 SDG 3: Good Health and Well-Being | 65 | 72.13 |
| 2.2.4 Technicians and associate professionals | 83 | 23.66 | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 73 | 56.75 | 4.3.3 SDG 5: Gender Equality | 116 | 42.87 |
| 2.2.6 R&D expenditure by businesses | 51 | 5.32 | 4.3.4 SDG 7: Affordable and Clean Energy | 111 | 60.55 |
| 3rd sub-pillar: Governments | 46 | 49.18 | | | |
| 2.3.1 Government online services | 86 | 57.57 | | | |
| 2.3.2 Publication and use of open data | NA | NA | | | |
| 2.3.3 Government promotion of investment in emerging tech | 75 | 33.90 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 25 | 56.05 | | | |
| , ,, ,, | - | | | | |



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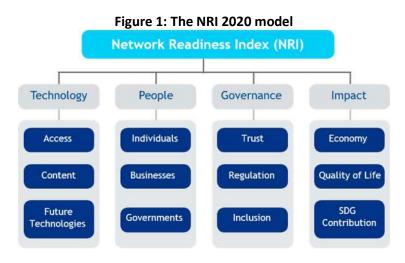
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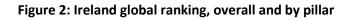
Network Readiness Index 2020 Ireland

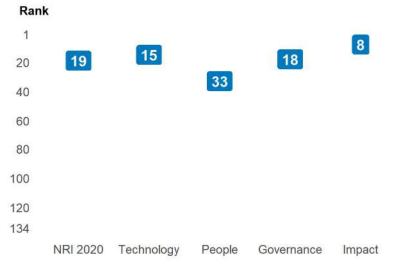
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Ireland

Ireland ranks 19th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Impact. The greatest scope for improvement, meanwhile, concerns People.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Ireland relate to Economy, SDG Contribution and Access, among others (Table 1). More could be done, though, to improve the economy's performances in the Businesses, Individuals and Governments sub-pillars.

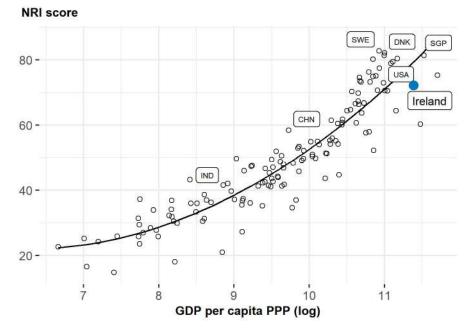
| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| Economy | 10 | Future Technologies | 19 |
| SDG Contribution | 10 | Trust | 19 |
| Access | 11 | Inclusion | 19 |
| Regulation | 12 | Businesses | 28 |
| Content | 16 | Individuals | 35 |
| Quality of Life | 16 | Governments | 40 |

Table 1: Ireland rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Ireland in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Ireland is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Ireland belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Europe-is also Sweden (SWE).



Performance against its income group and region

High-income countries

Ireland is ranked 19th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in three of the four pillars: nri.score, technology, governance and impact. At the sub-pillar level, it outperforms high-income countries in ten of the twelve sub-pillars: Access, Content, Future Technologies, Businesses, Trust, Regulation, Inclusion, Economy, Quality of Life and SDG Contribution.

Europe

Ireland is ranked 12th within Europe (Figure 4, right panel). It has a score above the regional average in three of the four pillars: nri.score, technology, governance and impact. With regard to sub-pillars, it outperforms the average in Europe in eleven of the twelve sub-pillars: Access, Content, Future Technologies, Individuals, Businesses, Trust, Regulation, Inclusion, Economy, Quality of Life and SDG Contribution.



Figure 4: Performance of Ireland against its income group and region, overall and by pillar

Table 2: Ireland scores vs. averages of its income group and region, overall and by pillar

| | 0 | | | |
|------------|---------|-----------------------|--------|--|
| Dimension | Ireland | High-income countries | Europe | |
| NRI | 72.13 | 66.82 | 64.21 | |
| Technology | 72.10 | 62.51 | 59.93 | |
| People | 59.17 | 62.72 | 59.89 | |
| Governance | 80.71 | 75.41 | 72.98 | |
| Impact | 76.54 | 66.63 | 64.04 | |



Strongest and weakest indicators

The indicators where Ireland performs particularly well include e-commerce legislation, Computer software spending, and ICT regulatory environment (Table 3). By contrast, the economy's weakest indicators include 4G mobile network coverage, R&D expenditure by governments and higher education, and SDG 5: Gender Equality.

Table 3: Top-ranked and bottom-ranked indicators of Ireland

| Strongest indicators | Rank | Weakest indicators | Rank |
|------------------------------------|------|---|------|
| e-commerce legislation | 1 | SDG 3: Good Health and Well-Being | 39 |
| Computer software spending | 2 | Use of virtual social networks | 40 |
| ICT regulatory environment | 2 | Cybersecurity | 40 |
| Labor productivity per employee | 2 | Technicians and associate professionals | 41 |
| Handset prices | 3 | Business use of digital tools | 42 |
| SDG 7: Affordable and Clean Energy | 3 | International Internet bandwidth | 45 |
| Mobile tariffs | 4 | Government online services | 46 |
| Mobile apps development | 4 | SDG 5: Gender Equality | 55 |
| Secure Internet servers | 6 | R&D expenditure by governments and higher education | 62 |
| Gender gap in Internet use | 6 | 4G mobile network coverage | 67 |



NRI 2020 At-A-Glance: Ireland

| Network Readiness Ind | ex | | Rank: 19 (out of 134) | Score: | 72.13 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 15 | 72.10 | C. Governance pillar | 18 | 80.71 |
| 1st sub-pillar: Access | 11 | 87.61 | 1st sub-pillar: Trust | 19 | 75.69 |
| 2nd sub-pillar: Content | 16 | 69.79 | 2nd sub-pillar: Regulation | 12 | 86.58 |
| 3rd sub-pillar: Future Technologies | 19 | 58.89 | 3rd sub-pillar: Inclusion | 19 | 79.84 |
| B. People pillar | 33 | 59.17 | D. Impact pillar | 8 | 76.54 |
| 1st sub-pillar: Individuals | 35 | 64.34 | 1st sub-pillar: Economy | 10 | 61.38 |
| 2nd sub-pillar: Businesses | 28 | 61.07 | 2nd sub-pillar: Quality of Life | 16 | 85.44 |
| 3rd sub-pillar: Governments | 40 | 52.11 | 3rd sub-pillar: SDG Contribution | 10 | 82.81 |

The Network Readiness Index in detail

| Indicator | Rank | Score | Indicator | Rank | Score |
|--|------|-------|---|------|--------|
| A. Technology pillar | 15 | 72.10 | C. Governance pillar | 18 | 80.71 |
| 1st sub-pillar: Access | 11 | 87.61 | 1st sub-pillar: Trust | 19 | 75.69 |
| 1.1.1 Mobile tariffs | 4 | 97.63 | 3.1.1 Secure Internet servers | 6 | 91.48 |
| 1.1.2 Handset prices | 3 | 90.84 | 3.1.2 Cybersecurity | 40 | 84.07 |
| 1.1.3 Internet access | 19 | 89.06 | 3.1.3 Online access to financial account | 32 | 50.93 |
| 1.1.4 4G mobile network coverage | 67 | 90.00 | 3.1.4 Internet shopping | 13 | 76.29 |
| 1.1.5 Fixed-broadband subscriptions | 39 | 87.40 | 2nd sub-pillar: Regulation | 12 | 86.58 |
| 1.1.6 International Internet bandwidth | 45 | 70.71 | 3.2.1 Regulatory quality | 15 | 86.55 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 2 | 99.62 |
| 2nd sub-pillar: Content | 16 | 69.79 | 3.2.3 Legal framework's adaptability to emerging technologies | 32 | 60.15 |
| 1.2.1 GitHub commits | 14 | 60.58 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| 1.2.2 Wikipedia edits | 28 | 77.98 | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 19 | 79.84 |
| 1.2.4 Mobile apps development | 4 | 95.51 | 3.3.1 E-Participation | 29 | 85.18 |
| 3rd sub-pillar: Future Technologies | 19 | 58.89 | 3.3.2 Socioeconomic gap in use of digital payments | 24 | 90.83 |
| 1.3.1 Adoption of emerging technologies | 26 | 71.34 | 3.3.3 Availability of local online content | 37 | 77.00 |
| 1.3.2 Investment in emerging technologies | 18 | 70.53 | 3.3.4 Gender gap in Internet use | 6 | 71.73 |
| 1.3.3 ICT PCT patent applications | 12 | 68.82 | 3.3.5 Rural gap in use of digital payments | 37 | 74.48 |
| 1.3.4 Computer software spending | 2 | 71.61 | D. Impact pillar | 8 | 76.54 |
| 1.3.5 Robot density | 32 | 12.16 | 1st sub-pillar: Economy | 10 | 61.38 |
| B. People pillar | 33 | 59.17 | 4.1.1 Medium and high-tech industry | 7 | 69.46 |
| 1st sub-pillar: Individuals | 35 | 64.34 | 4.1.2 High-tech exports | 13 | 46.77 |
| 2.1.1 Internet users | 28 | 84.40 | 4.1.3 PCT patent applications | 19 | 26.10 |
| 2.1.2 Active mobile-broadband subscriptions | 26 | 40.55 | 4.1.4 Labor productivity per employee | 2 | 99.90 |
| 2.1.3 Use of virtual social networks | 40 | 64.95 | 4.1.5 Prevalence of gig economy | 30 | 64.67 |
| 2.1.4 Tertiary enrollment | 22 | 56.68 | 2nd sub-pillar: Quality of Life | 16 | 85.44 |
| 2.1.5 Adult literacy rate | NA | NA | 4.2.1 Happiness | 9 | 89.67 |
| 2.1.6 ICT skills | 25 | 75.12 | 4.2.2 Freedom to make life choices | 33 | 87.96 |
| 2nd sub-pillar: Businesses | 28 | 61.07 | 4.2.3 Income inequality | 33 | 77.84 |
| 2.2.1 Firms with website | 21 | 80.32 | 4.2.4 Healthy life expectancy at birth | 19 | 86.29 |
| 2.2.2 Ease of doing business | 23 | 87.28 | 3rd sub-pillar: SDG Contribution | 10 | 82.81 |
| 2.2.3 Professionals | 13 | 58.49 | 4.3.1 SDG 3: Good Health and Well-Being | 39 | 78.69 |
| 2.2.4 Technicians and associate professionals | 41 | 48.87 | 4.3.2 SDG 4: Quality Education | 19 | 65.54 |
| 2.2.5 Business use of digital tools | 42 | 72.69 | 4.3.3 SDG 5: Gender Equality | 55 | 76.91 |
| 2.2.6 R&D expenditure by businesses | 28 | 18.78 | 4.3.4 SDG 7: Affordable and Clean Energy | 3 | 96.97 |
| 3rd sub-pillar: Governments | 40 | 52.11 | | | |
| 2.3.1 Government online services | 46 | 76.37 | | | |
| 2.3.2 Publication and use of open data | 26 | 47.44 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 26 | 57.98 | | | |
| 2.3.4 R&D expenditure by governments and higher education Confidential data | 62 | 26.66 | | | |



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Network Readiness Index 2020 Israel

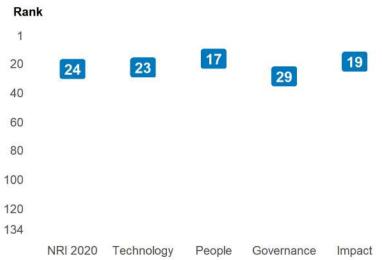
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Global NRI position of Israel

Israel ranks 24th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to People. The greatest scope for improvement, meanwhile, concerns Governance.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Israel relate to Businesses, Economy and Future Technologies, among others (Table 1). More could be done, though, to improve the economy's performances in the Inclusion, Quality of Life and Access sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Businesses | 7 | Individuals | 29 |
| Economy | 9 | SDG Contribution | 29 |
| Future Technologies | 15 | Trust | 33 |
| Governments | 19 | Inclusion | 35 |
| Content | 24 | Quality of Life | 39 |
| Regulation | 25 | Access | 53 |

Table 1: Israel rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Israel in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Israel is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

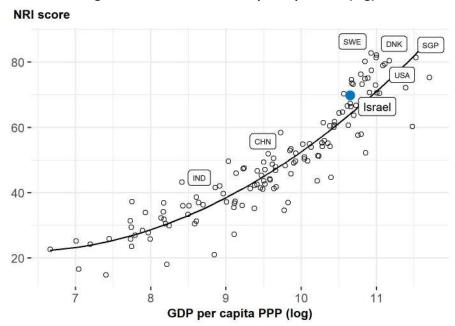


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Israel belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Europe-is also Sweden (SWE).



Performance against its income group and region

High-income countries

Israel is ranked 24th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in three of the four pillars: nri.score, technology, people and impact. At the sub-pillar level, it outperforms high-income countries in seven of the twelve sub-pillars: Content, Future Technologies, Businesses, Governments, Regulation, Economy and SDG Contribution.

Europe

Israel is ranked 16th within Europe (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Europe in ten of the twelve sub-pillars: Content, Future Technologies, Individuals, Businesses, Governments, Trust, Regulation, Inclusion, Economy and SDG Contribution.

Figure 4: Performance of Israel against its income group and region, overall and by pillar



Table 2: Israel scores vs. averages of its income group and region, overall and by pillar

| Dimension | Israel | High-income countries | Europe |
|------------|--------|-----------------------|--------|
| NRI | 69.81 | 66.82 | 64.21 |
| Technology | 64.38 | 62.51 | 59.93 |
| People | 69.14 | 62.72 | 59.89 |
| Governance | 74.60 | 75.41 | 72.98 |
| Impact | 71.12 | 66.63 | 64.04 |



Strongest and weakest indicators

The indicators where Israel performs particularly well include R&D expenditure by businesses, e-commerce legislation, and Investment in emerging technologies (Table 3). By contrast, the economy's weakest indicators include Freedom to make life choices, ICT regulatory environment, and Fixed-broadband subscriptions.

Table 3: Top-ranked and bottom-ranked indicators of Israel

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|--------------------------------------|------|
| R&D expenditure by businesses | 1 | Computer software spending | 57 |
| e-commerce legislation | 1 | SDG 5: Gender Equality | 59 |
| Investment in emerging technologies | 2 | International Internet bandwidth | 61 |
| Wikipedia edits | 3 | E-Participation | 65 |
| Adoption of emerging technologies | 4 | Rural gap in use of digital payments | 69 |
| Availability of local online content | 4 | Income inequality | 72 |
| ICT PCT patent applications | 5 | 4G mobile network coverage | 77 |
| Business use of digital tools | 5 | Fixed-broadband subscriptions | 78 |
| Government promotion of investment in emerging technologies | 5 | ICT regulatory environment | 98 |
| ICT skills | 6 | Freedom to make life choices | 102 |



NRI 2020 At-A-Glance: Israel

| Network Readiness Index | | | Rank: 24 (out of 134) | Score: 69.81 | |
|-------------------------------------|------|-------|----------------------------------|--------------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 23 | 64.38 | C. Governance pillar | 29 | 74.60 |
| 1st sub-pillar: Access | 53 | 72.11 | 1st sub-pillar: Trust | 33 | 67.09 |
| 2nd sub-pillar: Content | 24 | 58.24 | 2nd sub-pillar: Regulation | 25 | 81.71 |
| 3rd sub-pillar: Future Technologies | 15 | 62.78 | 3rd sub-pillar: Inclusion | 35 | 75.01 |
| B. People pillar | 17 | 69.14 | D. Impact pillar | 19 | 71.12 |
| 1st sub-pillar: Individuals | 29 | 65.84 | 1st sub-pillar: Economy | 9 | 62.00 |
| 2nd sub-pillar: Businesses | 7 | 77.22 | 2nd sub-pillar: Quality of Life | 39 | 73.41 |
| 3rd sub-pillar: Governments | 19 | 64.37 | 3rd sub-pillar: SDG Contribution | 29 | 77.95 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|------|--------|---|------|-------------------|
| A. Technology pillar | 23 | 64.38 | C. Governance pillar | 29 | 74.60 |
| 1st sub-pillar: Access | 53 | 72.11 | 1st sub-pillar: Trust | 33 | 67.09 |
| 1.1.1 Mobile tariffs | 13 | 88.73 | 3.1.1 Secure Internet servers | 37 | 74.34 |
| 1.1.2 Handset prices | 30 | 64.37 | 3.1.2 Cybersecurity | 41 | 83.97 |
| 1.1.3 Internet access | 56 | 73.99 | 3.1.3 Online access to financial account | 25 | 58.49 |
| 1.1.4 4G mobile network coverage | 77 | 82.00 | 3.1.4 Internet shopping | 33 | 51.57 |
| 1.1.5 Fixed-broadband subscriptions | 78 | 42.00 | 2nd sub-pillar: Regulation | 25 | 81.71 |
| 1.1.6 International Internet bandwidth | 61 | 68.69 | 3.2.1 Regulatory quality | 24 | 78.89 |
| 1.1.7 Internet access in schools | 33 | 85.00 | 3.2.2 ICT regulatory environment | 98 | 70.08 |
| 2nd sub-pillar: Content | 24 | 58.24 | 3.2.3 Legal framework's adaptability to emerging technologies | 6 | 85.12 |
| 1.2.1 GitHub commits | 29 | 29.61 | 3.2.4 e-commerce legislation | 1 | 100.0 |
| 1.2.2 Wikipedia edits | 3 | 94.66 | 3.2.5 Privacy protection by law content | 35 | 74.44 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 35 | 75.0 ⁻ |
| 1.2.4 Mobile apps development | 8 | 91.79 | 3.3.1 E-Participation | 65 | 70.3 |
| 3rd sub-pillar: Future Technologies | 15 | 62.78 | 3.3.2 Socioeconomic gap in use of digital payments | 38 | 81.3 [.] |
| 1.3.1 Adoption of emerging technologies | 4 | 96.84 | 3.3.3 Availability of local online content | 4 | 95.7 |
| 1.3.2 Investment in emerging technologies | 2 | 96.21 | 3.3.4 Gender gap in Internet use | 42 | 62.0 |
| 1.3.3 ICT PCT patent applications | 5 | 85.83 | 3.3.5 Rural gap in use of digital payments | 69 | 65.5 |
| 1.3.4 Computer software spending | 57 | 21.36 | D. Impact pillar | 19 | 71.1 |
| 1.3.5 Robot density | 30 | 13.65 | 1st sub-pillar: Economy | 9 | 62.0 |
| B. People pillar | 17 | 69.14 | 4.1.1 Medium and high-tech industry | 24 | 54.1 |
| 1st sub-pillar: Individuals | 29 | 65.84 | 4.1.2 High-tech exports | 17 | 43.2 |
| 2.1.1 Internet users | 33 | 81.37 | 4.1.3 PCT patent applications | 6 | 69.0 |
| 2.1.2 Active mobile-broadband subscriptions | 24 | 41.52 | 4.1.4 Labor productivity per employee | 27 | 55.1 |
| 2.1.3 Use of virtual social networks | 24 | 70.10 | 4.1.5 Prevalence of gig economy | 7 | 88.4 |
| 2.1.4 Tertiary enrollment | 43 | 46.05 | 2nd sub-pillar: Quality of Life | 39 | 73.4 |
| 2.1.5 Adult literacy rate | NA | NA | 4.2.1 Happiness | 19 | 83.2 |
| 2.1.6 ICT skills | 6 | 90.16 | 4.2.2 Freedom to make life choices | 102 | 59.4 |
| 2nd sub-pillar: Businesses | 7 | 77.22 | 4.2.3 Income inequality | 72 | 61.8 |
| 2.2.1 Firms with website | 44 | 66.99 | 4.2.4 Healthy life expectancy at birth | 13 | 89.0 |
| 2.2.2 Ease of doing business | 34 | 82.15 | 3rd sub-pillar: SDG Contribution | 29 | 77.9 |
| 2.2.3 Professionals | 10 | 62.24 | 4.3.1 SDG 3: Good Health and Well-Being | 18 | 88.5 |
| 2.2.4 Technicians and associate professionals | 33 | 55.43 | 4.3.2 SDG 4: Quality Education | 40 | 51.8 |
| 2.2.5 Business use of digital tools | 5 | 96.50 | 4.3.3 SDG 5: Gender Equality | 59 | 75.7 |
| 2.2.6 R&D expenditure by businesses | 1 | 100.00 | 4.3.4 SDG 7: Affordable and Clean Energy | 34 | 86.1 |
| 3rd sub-pillar: Governments | 19 | 64.37 | | - | |
| 2.3.1 Government online services | 54 | 73.94 | | • | |
| 2.3.2 Publication and use of open data | 28 | 46.26 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 5 | 83.60 | | | |
| | ÷ | 53.68 | | | |



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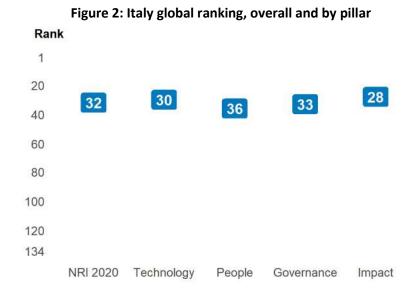
Network Readiness Index 2020 Italy

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Italy

Italy ranks 32nd out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Impact. The greatest scope for improvement, meanwhile, concerns People.





Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Italy relate to Future Technologies, SDG Contribution and Inclusion, among others (Table 1). More could be done, though, to improve the economy's performances in the Quality of Life, Individuals and Access sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|-----------------|------|
| Future Technologies | 21 | Governments | 36 |
| SDG Contribution | 21 | Businesses | 37 |
| Inclusion | 29 | Regulation | 39 |
| Economy | 30 | Quality of Life | 42 |
| Trust | 34 | Individuals | 44 |
| Content | 35 | Access | 45 |

Table 1: Italy rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Italy in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Italy is slightly below the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

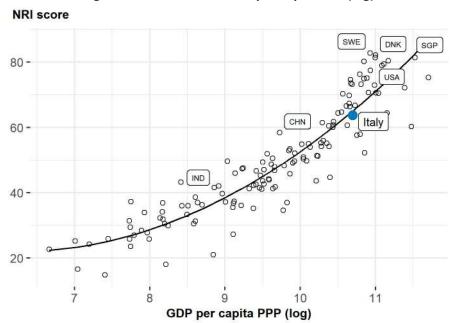


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Italy belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Europe-is also Sweden (SWE).



Performance against its income group and region

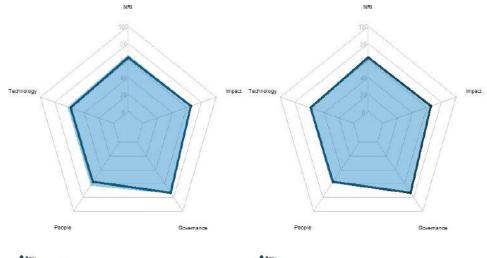
High-income countries

Italy is ranked 32nd in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it outperforms high-income countries in two of the twelve sub-pillars: Future Technologies and SDG Contribution.

Europe

Italy is ranked 23rd within Europe (Figure 4, right panel). It has a score above the regional average in two of the four pillars: governance and impact. With regard to sub-pillars, it outperforms the average in Europe in five of the twelve sub-pillars: Future Technologies, Trust, Inclusion, Economy and SDG Contribution.

Figure 4: Performance of Italy against its income group and region, overall and by pillar



Italy
 High-income countries

Italy
 Europe

Table 2: Italy scores vs. averages of its income group and region, overall and by pillar

| Dimension | Italy | High-income countries | Europe | |
|------------|-------|-----------------------|--------|--|
| NRI | 63.69 | 66.82 | 64.21 | |
| Technology | 58.55 | 62.51 | 59.93 | |
| People | 57.63 | 62.72 | 59.89 | |
| Governance | 73.25 | 75.41 | 72.98 | |
| Impact | 65.31 | 66.63 | 64.04 | |



Strongest and weakest indicators

The indicators where Italy performs particularly well include ICT regulatory environment, e-commerce legislation, and Rural gap in use of digital payments (Table 3). By contrast, the economy's weakest indicators include Freedom to make life choices, International Internet bandwidth, and Online access to financial account.

Table 3: Top-ranked and bottom-ranked indicators of Italy

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|---|------|
| ICT regulatory environment | 1 | Business use of digital tools | 60 |
| e-commerce legislation | 1 | Investment in emerging technologies | 61 |
| Rural gap in use of digital payments | 8 | Internet access | 62 |
| Healthy life expectancy at birth | 8 | SDG 5: Gender Equality | 67 |
| Robot density | 9 | Government promotion of investment in emerging technologies | 68 |
| Technicians and associate professionals | 10 | Gender gap in Internet use | 68 |
| Computer software spending | 14 | ICT skills | 69 |
| Mobile tariffs | 15 | Online access to financial account | 70 |
| Adult literacy rate | 15 | International Internet bandwidth | 80 |
| Internet shopping | 17 | Freedom to make life choices | 108 |



NRI 2020 At-A-Glance: Italy

| Network Readiness Index | | | Rank: 32 (out of 134) | Score: | 63.69 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 30 | 58.55 | C. Governance pillar | 33 | 73.25 |
| 1st sub-pillar: Access | 45 | 75.92 | 1st sub-pillar: Trust | 34 | 65.95 |
| 2nd sub-pillar: Content | 35 | 49.04 | 2nd sub-pillar: Regulation | 39 | 77.06 |
| 3rd sub-pillar: Future Technologies | 21 | 50.69 | 3rd sub-pillar: Inclusion | 29 | 76.75 |
| B. People pillar | 36 | 57.63 | D. Impact pillar | 28 | 65.31 |
| 1st sub-pillar: Individuals | 44 | 60.57 | 1st sub-pillar: Economy | 30 | 43.18 |
| 2nd sub-pillar: Businesses | 37 | 57.49 | 2nd sub-pillar: Quality of Life | 42 | 72.59 |
| 3rd sub-pillar: Governments | 36 | 54.82 | 3rd sub-pillar: SDG Contribution | 21 | 80.16 |

The Network Readiness Index in detail

| Indicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|--------|
| A. Technology pillar | 30 | 58.55 | C. Governance pillar | 33 | 73.25 |
| 1st sub-pillar: Access | 45 | 75.92 | 1st sub-pillar: Trust | 34 | 65.95 |
| 1.1.1 Mobile tariffs | 15 | 86.45 | 3.1.1 Secure Internet servers | 35 | 76.82 |
| 1.1.2 Handset prices | 24 | 65.86 | 3.1.2 Cybersecurity | 27 | 89.82 |
| 1.1.3 Internet access | 62 | 71.62 | 3.1.3 Online access to financial account | 70 | 26.71 |
| 1.1.4 4G mobile network coverage | 24 | 99.00 | 3.1.4 Internet shopping | 17 | 70.45 |
| 1.1.5 Fixed-broadband subscriptions | 56 | 73.12 | 2nd sub-pillar: Regulation | 39 | 77.06 |
| 1.1.6 International Internet bandwidth | 80 | 65.38 | 3.2.1 Regulatory quality | 40 | 66.20 |
| 1.1.7 Internet access in schools | 37 | 70.00 | 3.2.2 ICT regulatory environment | 1 | 100.00 |
| 2nd sub-pillar: Content | 35 | 49.04 | 3.2.3 Legal framework's adaptability to emerging technologies | 39 | 51.95 |
| 1.2.1 GitHub commits | 46 | 12.39 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| 1.2.2 Wikipedia edits | 30 | 77.03 | 3.2.5 Privacy protection by law content | 44 | 67.13 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 29 | 76.75 |
| 1.2.4 Mobile apps development | 30 | 80.99 | 3.3.1 E-Participation | 41 | 81.48 |
| 3rd sub-pillar: Future Technologies | 21 | 50.69 | 3.3.2 Socioeconomic gap in use of digital payments | 22 | 92.79 |
| 1.3.1 Adoption of emerging technologies | 32 | 65.18 | 3.3.3 Availability of local online content | 40 | 74.99 |
| 1.3.2 Investment in emerging technologies | 61 | 41.08 | 3.3.4 Gender gap in Internet use | 68 | 54.74 |
| 1.3.3 ICT PCT patent applications | 28 | 35.51 | 3.3.5 Rural gap in use of digital payments | 8 | 79.77 |
| 1.3.4 Computer software spending | 14 | 52.55 | D. Impact pillar | 28 | 65.31 |
| 1.3.5 Robot density | 9 | 59.11 | 1st sub-pillar: Economy | 30 | 43.18 |
| B. People pillar | 36 | 57.63 | 4.1.1 Medium and high-tech industry | 22 | 54.80 |
| 1st sub-pillar: Individuals | 44 | 60.57 | 4.1.2 High-tech exports | 58 | 15.35 |
| 2.1.1 Internet users | 53 | 73.95 | 4.1.3 PCT patent applications | 24 | 16.52 |
| 2.1.2 Active mobile-broadband subscriptions | 36 | 36.80 | 4.1.4 Labor productivity per employee | 19 | 64.73 |
| 2.1.3 Use of virtual social networks | 59 | 57.73 | 4.1.5 Prevalence of gig economy | 31 | 64.53 |
| 2.1.4 Tertiary enrollment | 45 | 45.01 | 2nd sub-pillar: Quality of Life | 42 | 72.59 |
| 2.1.5 Adult literacy rate | 15 | 98.95 | 4.2.1 Happiness | 31 | 73.76 |
| 2.1.6 ICT skills | 69 | 51.01 | 4.2.2 Freedom to make life choices | 108 | 56.89 |
| 2nd sub-pillar: Businesses | 37 | 57.49 | 4.2.3 Income inequality | 57 | 69.85 |
| 2.2.1 Firms with website | 33 | 72.66 | 4.2.4 Healthy life expectancy at birth | 8 | 89.87 |
| 2.2.2 Ease of doing business | 56 | 75.39 | 3rd sub-pillar: SDG Contribution | 21 | 80.16 |
| 2.2.3 Professionals | 44 | 36.91 | 4.3.1 SDG 3: Good Health and Well-Being | 18 | 88.52 |
| 2.2.4 Technicians and associate professionals | 10 | 75.97 | 4.3.2 SDG 4: Quality Education | 30 | 60.64 |
| 2.2.5 Business use of digital tools | 60 | 62.78 | 4.3.3 SDG 5: Gender Equality | 67 | 74.33 |
| 2.2.6 R&D expenditure by businesses | 23 | 21.22 | 4.3.4 SDG 7: Affordable and Clean Energy | 19 | 89.23 |
| 3rd sub-pillar: Governments | 36 | 54.82 | | | |
| 2.3.1 Government online services | 36 | 82.42 | | | |
| 2.3.2 Publication and use of open data | 20 | 55.93 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 68 | 35.87 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 40 | 45.06 | | | |
| Confidential data | | | | | |

* Confidential data



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Network Readiness Index 2020 Jamaica

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Jamaica

Jamaica ranks 70th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Impact. The greatest scope for improvement, meanwhile, concerns People.

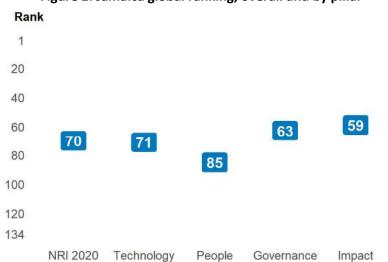


Figure 2: Jamaica global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Jamaica relate to SDG Contribution, Quality of Life and Future Technologies, among others (Table 1). More could be done, though, to improve the economy's performances in the Governments, Individuals and Economy sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|-------------|------|
| SDG Contribution | 43 | Businesses | 71 |
| Quality of Life | 48 | Regulation | 71 |
| Future Technologies | 64 | Content | 85 |
| Inclusion | 64 | Governments | 89 |
| Access | 66 | Individuals | 92 |
| Trust | 67 | Economy | 98 |

Table 1: Jamaica rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Jamaica in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Jamaica is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

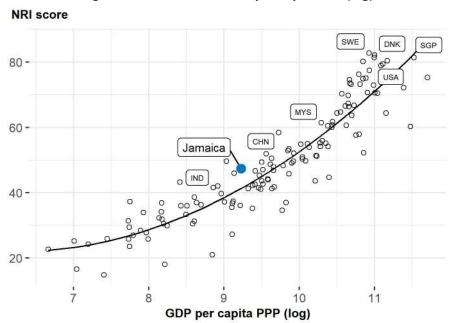


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Jamaica belongs to the group of upper-middle-income countries, where the best performer is Malaysia (MYS). The top performer of its region-The Americas-is United States (USA).



Performance against its income group and region

Upper-middle-income countries

Jamaica is ranked 20th in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in three of the four pillars: technology, governance and impact. At the sub-pillar level, it outperforms upper-middle-income countries in seven of the twelve sub-pillars: Access, Future Technologies, Trust, Regulation, Inclusion, Quality of Life and SDG Contribution.

The Americas

Jamaica is ranked 9th within The Americas (Figure 4, right panel). It has a score above the regional average in three of the four pillars: technology, governance and impact. With regard to sub-pillars, it outperforms the average in The Americas in six of the twelve sub-pillars: Access, Future Technologies, Trust, Inclusion, Quality of Life and SDG Contribution.



Figure 4: Performance of Jamaica against its income group and region, overall and by pillar

| Table 2. Jamaica scores vs | averages of its income group a | nd region | overall and by nillar |
|------------------------------|--------------------------------|-------------|-----------------------|
| Table 2. Janiaica scores vs. | averages of its income group a | ina region, | overall and by plilar |

| Dimension | Jamaica | Upper-middle-income countries | The Americas |
|------------|---------|----------------------------------|--------------|
| NRI | 47.36 | 47.39 | 47.67 |
| Technology | 38.48 | 38.42 | 38.26 |
| People | 40.06 | 46.66 | 45.24 |
| Governance | 57.11 | 54.31 | 54.59 |
| Impact | 53.77 | 50.17 | 52.61 |



Strongest and weakest indicators

The indicators where Jamaica performs particularly well include e-commerce legislation, Gender gap in Internet use, and Rural gap in use of digital payments (Table 3). By contrast, the economy's weakest indicators include Government online services, E-Participation, and High-tech exports.

Table 3: Top-ranked and bottom-ranked indicators of Jamaica

| Strongest indicators | Rank | Weakest indicators | Rank |
|--|------|---|------|
| e-commerce legislation | 1 | Mobile apps development | 91 |
| Gender gap in Internet use | 2 | Labor productivity per employee | 91 |
| Rural gap in use of digital payments | 9 | Firms with website | 93 |
| Computer software spending | 26 | Cybersecurity | 94 |
| Internet access in schools | 34 | Secure Internet servers | 96 |
| SDG 5: Gender Equality | 38 | Legal framework's adaptability to emerging technologies | 98 |
| Publication and use of open data | 42 | Active mobile-broadband subscriptions | 100 |
| SDG 11: Sustainable Cities and Communities | 49 | High-tech exports | 106 |
| Freedom to make life choices | 50 | E-Participation | 114 |
| Healthy life expectancy at birth | 53 | Government online services | 116 |



NRI 2020 At-A-Glance: Jamaica

| Network Readiness Ind | ex | | Rank: 70 (out of 134) | Score: | 47.36 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 71 | 38.48 | C. Governance pillar | 63 | 57.11 |
| 1st sub-pillar: Access | 66 | 64.01 | 1st sub-pillar: Trust | 67 | 41.46 |
| 2nd sub-pillar: Content | 85 | 23.13 | 2nd sub-pillar: Regulation | 71 | 64.92 |
| 3rd sub-pillar: Future Technologies | 64 | 28.30 | 3rd sub-pillar: Inclusion | 64 | 64.95 |
| B. People pillar | 85 | 40.06 | D. Impact pillar | 59 | 53.77 |
| 1st sub-pillar: Individuals | 92 | 43.62 | 1st sub-pillar: Economy | 98 | 17.49 |
| 2nd sub-pillar: Businesses | 71 | 40.70 | 2nd sub-pillar: Quality of Life | 48 | 71.35 |
| 3rd sub-pillar: Governments | 89 | 35.85 | 3rd sub-pillar: SDG Contribution | 43 | 72.48 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|----------|-------|---|------|--------|
| A. Technology pillar | 71 | 38.48 | C. Governance pillar | 63 | 57.11 |
| 1st sub-pillar: Access | 66 | 64.01 | 1st sub-pillar: Trust | 67 | 41.46 |
| 1.1.1 Mobile tariffs | 73 | 59.04 | 3.1.1 Secure Internet servers | 96 | 39.70 |
| 1.1.2 Handset prices | 71 | 42.46 | 3.1.2 Cybersecurity | 94 | 43.23 |
| 1.1.3 Internet access | 78 | 52.76 | 3.1.3 Online access to financial account | NA | NA |
| 1.1.4 4G mobile network coverage | 87 | 73.00 | 3.1.4 Internet shopping | NA | NA |
| 1.1.5 Fixed-broadband subscriptions | 62 | 68.63 | 2nd sub-pillar: Regulation | 71 | 64.92 |
| 1.1.6 International Internet bandwidth | 68 | 67.88 | 3.2.1 Regulatory quality | 58 | 57.55 |
| 1.1.7 Internet access in schools | 34 | 84.31 | 3.2.2 ICT regulatory environment | 86 | 78.19 |
| 2nd sub-pillar: Content | 85 | 23.13 | 3.2.3 Legal framework's adaptability to emerging technologies | 98 | 23.96 |
| 1.2.1 GitHub commits | 74 | 2.86 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| 1.2.2 Wikipedia edits | 80 | 35.20 | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 64 | 64.95 |
| 1.2.4 Mobile apps development | 91 | 52.96 | 3.3.1 E-Participation | 114 | 34.56 |
| 3rd sub-pillar: Future Technologies | 64 | 28.30 | 3.3.2 Socioeconomic gap in use of digital payments | 82 | 57.26 |
| 1.3.1 Adoption of emerging technologies | 75 | 43.00 | 3.3.3 Availability of local online content | 65 | 60.38 |
| 1.3.2 Investment in emerging technologies | 71 | 38.07 | 3.3.4 Gender gap in Internet use | 2 | 92.90 |
| 1.3.3 ICT PCT patent applications | 82 | 0.00 | 3.3.5 Rural gap in use of digital payments | 9 | 79.63 |
| .3.4 Computer software spending | 26 | 32.12 | D. Impact pillar | 59 | 53.77 |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 98 | 17.49 |
| 3. People pillar | 85 | 40.06 | 4.1.1 Medium and high-tech industry | 81 | 23.77 |
| 1st sub-pillar: Individuals | 92 | 43.62 | 4.1.2 High-tech exports | 106 | 3.99 |
| 2.1.1 Internet users | 88 | 54.04 | 4.1.3 PCT patent applications | 77 | 0.09 |
| 2.1.2 Active mobile-broadband subscriptions | 100 | 19.19 | 4.1.4 Labor productivity per employee | 91 | 12.67 |
| 2.1.3 Use of virtual social networks | 87 | 43.30 | 4.1.5 Prevalence of gig economy | 56 | 46.94 |
| 2.1.4 Tertiary enrollment | 86 | 19.37 | 2nd sub-pillar: Quality of Life | 48 | 71.35 |
| 2.1.5 Adult literacy rate | 68 | 84.71 | 4.2.1 Happiness | 64 | 62.83 |
| 2.1.6 ICT skills | 88 | 41.12 | 4.2.2 Freedom to make life choices | 50 | 82.57 |
| 2nd sub-pillar: Businesses | 71 | 40.70 | 4.2.3 Income inequality | NA | NA |
| 2.2.1 Firms with website | 93 | 31.23 | 4.2.4 Healthy life expectancy at birth | 53 | 68.64 |
| 2.2.2 Ease of doing business | 66 | 69.78 | 3rd sub-pillar: SDG Contribution | 43 | 72.48 |
| 2.2.3 Professionals | 74 | 21.07 | 4.3.1 SDG 3: Good Health and Well-Being | 88 | 60.66 |
| 2.2.4 Technicians and associate professionals | 84 | 23.57 | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 69 | 57.87 | 4.3.3 SDG 5: Gender Equality | 38 | 80.66 |
| 2.2.6 R&D expenditure by businesses | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 82 | 73.48 |
| 3rd sub-pillar: Governments | 89 | 35.85 | | | |
| 2.3.1 Government online services | 116 | 36.97 | | | · |
| 2.3.2 Publication and use of open data | 42 | 36.95 | | | |
| 2.3.2 Government promotion of investment in emerging tech | 42 77 | 33.63 | | | |
| 2.3.4 R&D expenditure by governments and higher education | NA | NA | | | |
| 2.3.4 R&D expenditure by governments and higher education | IN/A | INA | | | |



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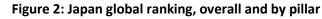
Network Readiness Index 2020 Japan

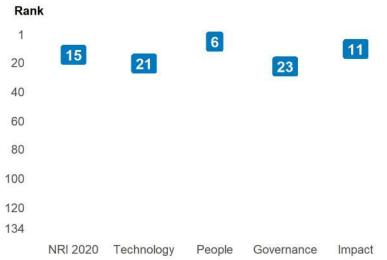
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Japan

Japan ranks 15th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to People. The greatest scope for improvement, meanwhile, concerns Governance.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Japan relate to Businesses, Future Technologies and SDG Contribution, among others (Table 1). More could be done, though, to improve the economy's performances in the Quality of Life, Access and Content sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|-----------------|------|
| Businesses | 1 | Individuals | 17 |
| Future Technologies | 4 | Regulation | 27 |
| SDG Contribution | 7 | Trust | 29 |
| Inclusion | 10 | Quality of Life | 29 |
| Economy | 11 | Access | 36 |
| Governments | 16 | Content | 40 |

Table 1: Japan rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Japan in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Japan is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

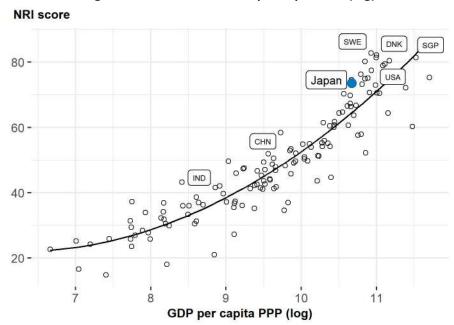


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Japan belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Asia & Pacific-is Singapore (SGP).



Performance against its income group and region

High-income countries

Japan is ranked 15th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it outperforms high-income countries in eight of the twelve sub-pillars: Future Technologies, Individuals, Businesses, Governments, Regulation, Inclusion, Economy and SDG Contribution.

Asia & Pacific

Japan is ranked 4th within Asia & Pacific (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it has a higher score than the regional average in each of the twelve sub-pillars.





Table 2: Japan scores vs. averages of its income group and region, overall and by pillar

| Dimension | Japan | High-income countries | Asia & Pacific |
|------------|-------|-----------------------|----------------|
| NRI | 73.54 | 66.82 | 52.76 |
| Technology | 65.55 | 62.51 | 45.33 |
| People | 76.79 | 62.72 | 49.64 |
| Governance | 77.53 | 75.41 | 59.20 |
| Impact | 74.29 | 66.63 | 56.86 |



Strongest and weakest indicators

The indicators where Japan performs particularly well include e-commerce legislation, PCT patent applications, and Active mobile-broadband subscriptions (Table 3). By contrast, the economy's weakest indicators include ICT regulatory environment, International Internet bandwidth, and Mobile tariffs.

Table 3: Top-ranked and bottom-ranked indicators of Japan

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|------------------------------------|------|
| e-commerce legislation | 1 | Online access to financial account | 49 |
| PCT patent applications | 1 | Prevalence of gig economy | 49 |
| Active mobile-broadband subscriptions | 2 | SDG 5: Gender Equality | 52 |
| Technicians and associate professionals | 2 | ICT skills | 55 |
| Availability of local online content | 2 | Gender gap in Internet use | 60 |
| Healthy life expectancy at birth | 2 | Happiness | 62 |
| Internet access | 3 | Freedom to make life choices | 73 |
| Firms with website | 3 | Mobile tariffs | 83 |
| R&D expenditure by businesses | 3 | International Internet bandwidth | 84 |
| ICT PCT patent applications | 4 | ICT regulatory environment | 95 |



NRI 2020 At-A-Glance: Japan

| Network Readiness Ind | ex | | Rank: 15 (out of 134) | Score: | 73.54 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 21 | 65.55 | C. Governance pillar | 23 | 77.53 |
| 1st sub-pillar: Access | 36 | 79.62 | 1st sub-pillar: Trust | 29 | 67.66 |
| 2nd sub-pillar: Content | 40 | 42.10 | 2nd sub-pillar: Regulation | 27 | 80.60 |
| 3rd sub-pillar: Future Technologies | 4 | 74.93 | 3rd sub-pillar: Inclusion | 10 | 84.33 |
| B. People pillar | 6 | 76.79 | D. Impact pillar | 11 | 74.29 |
| 1st sub-pillar: Individuals | 17 | 70.82 | 1st sub-pillar: Economy | 11 | 61.20 |
| 2nd sub-pillar: Businesses | 1 | 85.66 | 2nd sub-pillar: Quality of Life | 29 | 77.38 |
| 3rd sub-pillar: Governments | 16 | 73.90 | 3rd sub-pillar: SDG Contribution | 7 | 84.29 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|--------|
| A. Technology pillar | 21 | 65.55 | C. Governance pillar | 23 | 77.53 |
| 1st sub-pillar: Access | 36 | 79.62 | 1st sub-pillar: Trust | 29 | 67.66 |
| 1.1.1 Mobile tariffs | 83 | 53.59 | 3.1.1 Secure Internet servers | 33 | 78.49 |
| 1.1.2 Handset prices | 13 | 71.50 | 3.1.2 Cybersecurity | 15 | 94.47 |
| 1.1.3 Internet access | 3 | 98.53 | 3.1.3 Online access to financial account | 49 | 38.84 |
| 1.1.4 4G mobile network coverage | 24 | 99.00 | 3.1.4 Internet shopping | 26 | 58.85 |
| 1.1.5 Fixed-broadband subscriptions | 33 | 91.19 | 2nd sub-pillar: Regulation | 27 | 80.60 |
| 1.1.6 International Internet bandwidth | 84 | 63.89 | 3.2.1 Regulatory quality | 22 | 80.69 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 95 | 71.24 |
| 2nd sub-pillar: Content | 40 | 42.10 | 3.2.3 Legal framework's adaptability to emerging technologies | 27 | 63.37 |
| 1.2.1 GitHub commits | 40 | 14.00 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| 1.2.2 Wikipedia edits | 48 | 63.41 | 3.2.5 Privacy protection by law content | 13 | 87.72 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 10 | 84.33 |
| 1.2.4 Mobile apps development | 31 | 80.31 | 3.3.1 E-Participation | 4 | 98.77 |
| 3rd sub-pillar: Future Technologies | 4 | 74.93 | 3.3.2 Socioeconomic gap in use of digital payments | 14 | 95.69 |
| 1.3.1 Adoption of emerging technologies | 10 | 85.26 | 3.3.3 Availability of local online content | 2 | 97.51 |
| 1.3.2 Investment in emerging technologies | 9 | 79.99 | 3.3.4 Gender gap in Internet use | 60 | 57.98 |
| 1.3.3 ICT PCT patent applications | 4 | 88.14 | 3.3.5 Rural gap in use of digital payments | 48 | 71.73 |
| 1.3.4 Computer software spending | 46 | 24.50 | D. Impact pillar | 11 | 74.29 |
| 1.3.5 Robot density | 4 | 96.78 | 1st sub-pillar: Economy | 11 | 61.20 |
| 3. People pillar | 6 | 76.79 | 4.1.1 Medium and high-tech industry | 6 | 71.85 |
| st sub-pillar: Individuals | 17 | 70.82 | 4.1.2 High-tech exports | 27 | 32.18 |
| 2.1.1 Internet users | 27 | 84.47 | 4.1.3 PCT patent applications | 1 | 100.00 |
| 2.1.2 Active mobile-broadband subscriptions | 2 | 75.16 | 4.1.4 Labor productivity per employee | 36 | 49.00 |
| 2.1.3 Use of virtual social networks | 40 | 64.95 | 4.1.5 Prevalence of gig economy | 49 | 52.99 |
| 2.1.4 Tertiary enrollment | NA | NA | 2nd sub-pillar: Quality of Life | 29 | 77.38 |
| 2.1.5 Adult literacy rate | NA | NA | 4.2.1 Happiness | 62 | 63.19 |
| 2.1.6 ICT skills | 55 | 58.68 | 4.2.2 Freedom to make life choices | 73 | 73.36 |
| 2nd sub-pillar: Businesses | 1 | 85.66 | 4.2.3 Income inequality | 36 | 77.58 |
| 2.2.1 Firms with website | 3 | 96.24 | 4.2.4 Healthy life expectancy at birth | 2 | 95.40 |
| 2.2.2 Ease of doing business | 28 | 84.49 | 3rd sub-pillar: SDG Contribution | 7 | 84.29 |
| 2.2.3 Professionals | NA | NA | 4.3.1 SDG 3: Good Health and Well-Being | 13 | 90.16 |
| 2.2.4 Technicians and associate professionals | 2 | 99.01 | 4.3.2 SDG 4: Quality Education | 4 | 75.81 |
| 2.2.5 Business use of digital tools | 17 | 83.87 | 4.3.3 SDG 5: Gender Equality | 52 | 77.44 |
| 2.2.6 R&D expenditure by businesses | 3 | 64.69 | 4.3.4 SDG 7: Affordable and Clean Energy | 43 | 84.47 |
| 3rd sub-pillar: Governments | 16 | 73.90 | | | |
| 2.3.1 Government online services | 12 | 90.30 | | | |
| 2.3.2 Publication and use of open data | 8 | 75.16 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 15 | 71.92 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 20 | 58.23 | | | |

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Network Readiness Index 2020 Jordan

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Jordan

Jordan ranks 69th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to People. The greatest scope for improvement, meanwhile, concerns Impact.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Jordan relate to Businesses, Future Technologies and Individuals, among others (Table 1). More could be done, though, to improve the economy's performances in the Trust, Governments and SDG Contribution sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Businesses | 14 | Regulation | 69 |
| Future Technologies | 54 | Access | 81 |
| Individuals | 55 | Quality of Life | 91 |
| Inclusion | 63 | Trust | 92 |
| Economy | 66 | Governments | 96 |
| Content | 67 | SDG Contribution | 101 |

Table 1: Jordan rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Jordan in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Jordan is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

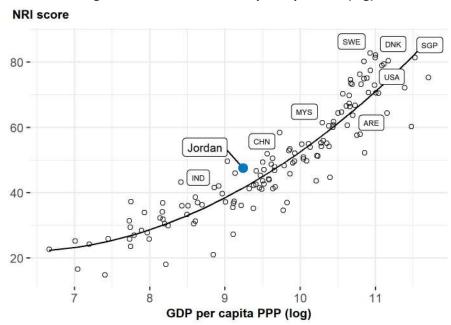


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Jordan belongs to the group of upper-middle-income countries, where the best performer is Malaysia (MYS). The top performer of its region-Arab States-is United Arab Emirates (ARE).



Performance against its income group and region

Upper-middle-income countries

Jordan is ranked 19th in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in one of the four pillars: nri.score and people. At the sub-pillar level, it outperforms upper-middle-income countries in six of the twelve sub-pillars: Future Technologies, Individuals, Businesses, Regulation, Inclusion and Economy.

Arab States

Jordan is ranked 7th within Arab States (Figure 4, right panel). It has a score above the regional average in two of the four pillars: nri.score, people and governance. With regard to sub-pillars, it outperforms the average in Arab States in five of the twelve sub-pillars: Content, Future Technologies, Businesses, Regulation and Inclusion.

Figure 4: Performance of Jordan against its income group and region, overall and by pillar

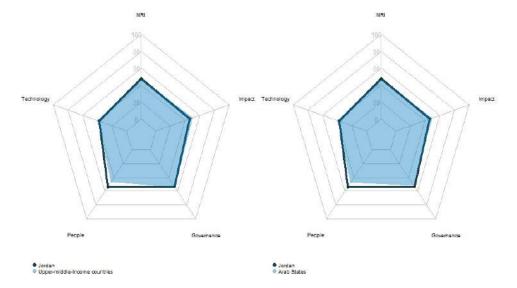


Table 2: Jordan scores vs. averages of its income group and region, overall and by pillar

| Dimension | Jordan | Upper-middle-income countries | Arab States |
|------------|--------|----------------------------------|-------------|
| NRI | 47.50 | 47.39 | 47.18 |
| Technology | 37.23 | 38.42 | 39.24 |
| People | 53.67 | 46.66 | 47.97 |
| Governance | 53.13 | 54.31 | 51.70 |
| Impact | 45.99 | 50.17 | 49.82 |



Strongest and weakest indicators

The indicators where Jordan performs particularly well include Rural gap in use of digital payments, Firms with website, and Adult literacy rate (Table 3). By contrast, the economy's weakest indicators include Government online services, E-Participation, and SDG 5: Gender Equality.

Table 3: Top-ranked and bottom-ranked indicators of Jordan

| Strongest indicators | Rank | Weakest indicators | Rank |
|--------------------------------------|------|--|------|
| Rural gap in use of digital payments | 1 | High-tech exports | 96 |
| Firms with website | 26 | SDG 11: Sustainable Cities and Communities | 96 |
| Adult literacy rate | 28 | Secure Internet servers | 99 |
| ICT skills | 30 | Freedom to make life choices | 100 |
| Prevalence of gig economy | 38 | Mobile tariffs | 108 |
| Internet access | 39 | Online access to financial account | 111 |
| SDG 3: Good Health and Well-Being | 39 | Happiness | 111 |
| Income inequality | 41 | Government online services | 119 |
| Availability of local online content | 42 | E-Participation | 119 |
| Investment in emerging technologies | 46 | SDG 5: Gender Equality | 119 |



NRI 2020 At-A-Glance: Jordan

| Network Readiness Ind | ex | | Rank: 69 (out of 134) | Score: | 47.50 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 75 | 37.23 | C. Governance pillar | 73 | 53.13 |
| 1st sub-pillar: Access | 81 | 52.99 | 1st sub-pillar: Trust | 92 | 28.77 |
| 2nd sub-pillar: Content | 67 | 28.27 | 2nd sub-pillar: Regulation | 69 | 65.63 |
| 3rd sub-pillar: Future Technologies | 54 | 30.43 | 3rd sub-pillar: Inclusion | 63 | 64.98 |
| B. People pillar | 44 | 53.67 | D. Impact pillar | 90 | 45.99 |
| 1st sub-pillar: Individuals | 55 | 58.55 | 1st sub-pillar: Economy | 66 | 25.51 |
| 2nd sub-pillar: Businesses | 14 | 71.45 | 2nd sub-pillar: Quality of Life | 91 | 59.21 |
| 3rd sub-pillar: Governments | 96 | 31.01 | 3rd sub-pillar: SDG Contribution | 101 | 53.25 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|--------|
| A. Technology pillar | 75 | 37.23 | C. Governance pillar | 73 | 53.13 |
| 1st sub-pillar: Access | 81 | 52.99 | 1st sub-pillar: Trust | 92 | 28.77 |
| 1.1.1 Mobile tariffs | 108 | 36.63 | 3.1.1 Secure Internet servers | 99 | 37.39 |
| 1.1.2 Handset prices | 87 | 36.15 | 3.1.2 Cybersecurity | 76 | 59.37 |
| 1.1.3 Internet access | 39 | 82.83 | 3.1.3 Online access to financial account | 111 | 9.24 |
| 1.1.4 4G mobile network coverage | 67 | 90.00 | 3.1.4 Internet shopping | 78 | 9.08 |
| 1.1.5 Fixed-broadband subscriptions | 77 | 44.83 | 2nd sub-pillar: Regulation | 69 | 65.63 |
| 1.1.6 International Internet bandwidth | 70 | 67.77 | 3.2.1 Regulatory quality | 65 | 53.25 |
| 1.1.7 Internet access in schools | 58 | 12.74 | 3.2.2 ICT regulatory environment | 64 | 85.14 |
| 2nd sub-pillar: Content | 67 | 28.27 | 3.2.3 Legal framework's adaptability to emerging technologies | 46 | 49.14 |
| 1.2.1 GitHub commits | 90 | 1.52 | 3.2.4 e-commerce legislation | 77 | 75.00 |
| 1.2.2 Wikipedia edits | 62 | 45.81 | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 63 | 64.98 |
| 1.2.4 Mobile apps development | 66 | 63.29 | 3.3.1 E-Participation | 119 | 30.86 |
| 3rd sub-pillar: Future Technologies | 54 | 30.43 | 3.3.2 Socioeconomic gap in use of digital payments | 86 | 54.62 |
| 1.3.1 Adoption of emerging technologies | 59 | 49.03 | 3.3.3 Availability of local online content | 42 | 74.42 |
| 1.3.2 Investment in emerging technologies | 46 | 49.20 | 3.3.4 Gender gap in Internet use | NA | NA |
| 1.3.3 ICT PCT patent applications | 82 | 0.00 | 3.3.5 Rural gap in use of digital payments | 1 | 100.00 |
| 1.3.4 Computer software spending | 50 | 23.48 | D. Impact pillar | 90 | 45.99 |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 66 | 25.51 |
| B. People pillar | 44 | 53.67 | 4.1.1 Medium and high-tech industry | 58 | 33.44 |
| 1st sub-pillar: Individuals | 55 | 58.55 | 4.1.2 High-tech exports | 96 | 5.47 |
| 2.1.1 Internet users | 69 | 66.12 | 4.1.3 PCT patent applications | 72 | 0.27 |
| 2.1.2 Active mobile-broadband subscriptions | 48 | 34.00 | 4.1.4 Labor productivity per employee | 63 | 28.12 |
| 2.1.3 Use of virtual social networks | 63 | 55.67 | 4.1.5 Prevalence of gig economy | 38 | 60.24 |
| 2.1.4 Tertiary enrollment | 79 | 24.74 | 2nd sub-pillar: Quality of Life | 91 | 59.21 |
| 2.1.5 Adult literacy rate | 28 | 97.75 | 4.2.1 Happiness | 111 | 34.58 |
| 2.1.6 ICT skills | 30 | 73.05 | 4.2.2 Freedom to make life choices | 100 | 59.65 |
| 2nd sub-pillar: Businesses | 14 | 71.45 | 4.2.3 Income inequality | 41 | 75.52 |
| 2.2.1 Firms with website | 26 | 78.48 | 4.2.4 Healthy life expectancy at birth | 61 | 67.11 |
| 2.2.2 Ease of doing business | 70 | 68.53 | 3rd sub-pillar: SDG Contribution | 101 | 53.25 |
| 2.2.3 Professionals | NA | NA | 4.3.1 SDG 3: Good Health and Well-Being | 39 | 78.69 |
| 2.2.4 Technicians and associate professionals | NA | NA | 4.3.2 SDG 4: Quality Education | 65 | 28.04 |
| 2.2.5 Business use of digital tools | 51 | 67.36 | 4.3.3 SDG 5: Gender Equality | 119 | 40.95 |
| 2.2.6 R&D expenditure by businesses | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 73 | 76.73 |
| 3rd sub-pillar: Governments | 96 | 31.01 | | | |
| 2.3.1 Government online services | 119 | 33.94 | | | |
| 2.3.2 Publication and use of open data | 86 | 12.58 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 47 | 46.50 | | | |
| 2.3.4 R&D expenditure by governments and higher education | NA | NA | | | |
| | | | | | |

5



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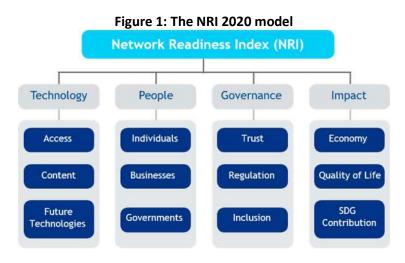
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Network Readiness Index 2020 Kazakhstan

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Kazakhstan

Kazakhstan ranks 56th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Impact. The greatest scope for improvement, meanwhile, concerns Technology.

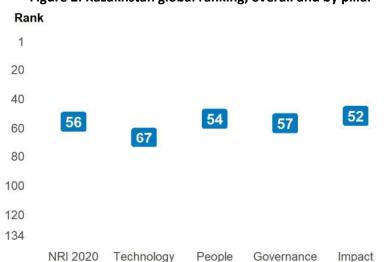


Figure 2: Kazakhstan global ranking, overall and by pillar

1



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Kazakhstan relate to Quality of Life, Individuals and Inclusion, among others (Table 1). More could be done, though, to improve the economy's performances in the SDG Contribution, Regulation and Future Technologies sub-pillars.

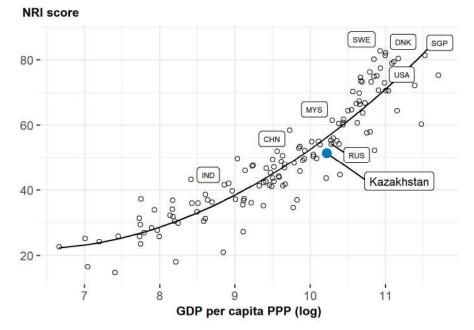
| Sub-pillar | Rank | Sub-pillar | Rank |
|-----------------|------|---------------------|------|
| Quality of Life | 36 | Economy | 59 |
| Individuals | 43 | Governments | 61 |
| Inclusion | 48 | Content | 74 |
| Trust | 51 | SDG Contribution | 77 |
| Access | 52 | Regulation | 95 |
| Businesses | 54 | Future Technologies | 102 |

Table 1: Kazakhstan rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Kazakhstan in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Kazakhstan is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Kazakhstan belongs to the group of upper-middle-income countries, where the best performer is Malaysia (MYS). The top performer of its region-CIS-is Russia (RUS).



Performance against its income group and region

Upper-middle-income countries

Kazakhstan is ranked 9th in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it outperforms upper-middle-income countries in eight of the twelve sub-pillars: Access, Individuals, Businesses, Governments, Trust, Inclusion, Economy and Quality of Life.

CIS

Kazakhstan is ranked 3rd within CIS (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in CIS in ten of the twelve sub-pillars: Access, Individuals, Businesses, Governments, Trust, Regulation, Inclusion, Economy, Quality of Life and SDG Contribution.

Figure 4: Performance of Kazakhstan against its income group and region, overall and by pillar

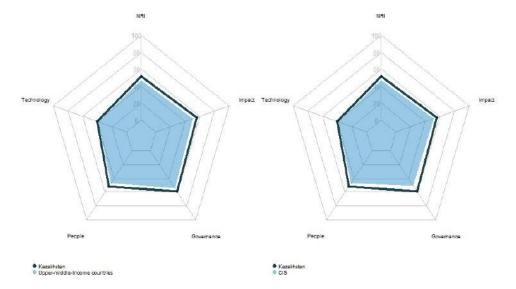


Table 2: Kazakhstan scores vs. averages of its income group and region, overall and by pillar

| Dimension | Kazakhstan | Upper-middle-income countries | CIS |
|------------|------------|----------------------------------|-------|
| NRI | 51.38 | 47.39 | 46.88 |
| Technology | 39.64 | 38.42 | 38.47 |
| People | 51.33 | 46.66 | 47.10 |
| Governance | 58.55 | 54.31 | 50.71 |
| Impact | 56.01 | 50.17 | 51.26 |



Strongest and weakest indicators

The indicators where Kazakhstan performs particularly well include Mobile tariffs, Adult literacy rate, and Government online services (Table 3). By contrast, the economy's weakest indicators include ICT regulatory environment, SDG 7: Affordable and Clean Energy, and Computer software spending.

Table 3: Top-ranked and bottom-ranked indicators of Kazakhstan

| Strongest indicators | Rank | Weakest indicators | Rank |
|--|------|---|------|
| Mobile tariffs | 5 | Internet domain registrations | 79 |
| Adult literacy rate | 7 | Business use of digital tools | 80 |
| Government online services | 11 | 4G mobile network coverage | 83 |
| High-tech exports | 11 | Adoption of emerging technologies | 84 |
| Income inequality | 11 | Healthy life expectancy at birth | 91 |
| SDG 5: Gender Equality | 22 | Medium and high-tech industry | 92 |
| Ease of doing business | 24 | R&D expenditure by governments and higher education | 108 |
| Internet access | 25 | Computer software spending | 118 |
| Government promotion of investment in emerging technologies | 25 | SDG 7: Affordable and Clean Energy | 119 |
| E-Participation | 26 | ICT regulatory environment | 124 |



NRI 2020 At-A-Glance: Kazakhstan

| Network Readiness Index | X | | Rank: 56 (ou | | |
|-------------------------------------|------|-------|------------------------|--|--|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | | |
| A. Technology pillar | 67 | 39.64 | C. Governance pillar | | |
| 1st sub-pillar: Access | 52 | 72.60 | 1st sub-pillar: Trust | | |
| 2nd sub-pillar: Content | 74 | 26.82 | 2nd sub-pillar: Regu | | |
| 3rd sub-pillar: Future Technologies | 102 | 19.48 | 3rd sub-pillar: Inclus | | |
| B. People pillar | 54 | 51.33 | D. Impact pillar | | |
| 1st sub-pillar: Individuals | 43 | 61.66 | 1st sub-pillar: Econo | | |
| 2nd sub-pillar: Businesses | 54 | 47.02 | 2nd sub-pillar: Qual | | |
| 3rd sub-pillar: Governments | 61 | 45.30 | 3rd sub-pillar: SDG | | |

| Rank: 56 (out of 134) | Score: | 51.38 |
|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score |
| C. Governance pillar | 57 | 58.55 |
| 1st sub-pillar: Trust | 51 | 49.87 |
| 2nd sub-pillar: Regulation | 95 | 55.55 |
| 3rd sub-pillar: Inclusion | 48 | 70.22 |
| D. Impact pillar | 52 | 56.01 |
| 1st sub-pillar: Economy | 59 | 28.81 |
| 2nd sub-pillar: Quality of Life | 36 | 74.92 |
| 3rd sub-pillar: SDG Contribution | 77 | 64.30 |

The Network Readiness Index in detail

| Indicator | Rank | Score | Indicator | Rank | Scor |
|---|------|-------|---|------|-------|
| A. Technology pillar | 67 | 39.64 | C. Governance pillar | 57 | 58.55 |
| 1st sub-pillar: Access | 52 | 72.60 | 1st sub-pillar: Trust | 51 | 49.8 |
| 1.1.1 Mobile tariffs | 5 | 96.57 | 3.1.1 Secure Internet servers | 55 | 61.9 |
| 1.1.2 Handset prices | 45 | 55.88 | 3.1.2 Cybersecurity | 42 | 83.4 |
| 1.1.3 Internet access | 25 | 87.55 | 3.1.3 Online access to financial account | 53 | 35.3 |
| 1.1.4 4G mobile network coverage | 83 | 75.30 | 3.1.4 Internet shopping | 60 | 18.7 |
| 1.1.5 Fixed-broadband subscriptions | 72 | 51.83 | 2nd sub-pillar: Regulation | 95 | 55.5 |
| 1.1.6 International Internet bandwidth | 62 | 68.45 | 3.2.1 Regulatory quality | 62 | 54.5 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 124 | 49.8 |
| 2nd sub-pillar: Content | 74 | 26.82 | 3.2.3 Legal framework's adaptability to emerging technologies | 62 | 42.8 |
| 1.2.1 GitHub commits | 63 | 4.05 | 3.2.4 e-commerce legislation | 77 | 75.0 |
| 1.2.2 Wikipedia edits | 69 | 42.51 | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 48 | 70.2 |
| 1.2.4 Mobile apps development | 74 | 58.47 | 3.3.1 E-Participation | 26 | 87.6 |
| 3rd sub-pillar: Future Technologies | 102 | 19.48 | 3.3.2 Socioeconomic gap in use of digital payments | 64 | 68.2 |
| 1.3.1 Adoption of emerging technologies | 84 | 38.60 | 3.3.3 Availability of local online content | 70 | 59. |
| 1.3.2 Investment in emerging technologies | 75 | 37.04 | 3.3.4 Gender gap in Internet use | 40 | 62. |
| 1.3.3 ICT PCT patent applications | 70 | 1.08 | 3.3.5 Rural gap in use of digital payments | 44 | 73. |
| 1.3.4 Computer software spending | 118 | 1.22 | D. Impact pillar | 52 | 56. |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 59 | 28. |
| B. People pillar | 54 | 51.33 | 4.1.1 Medium and high-tech industry | 92 | 17.9 |
| 1st sub-pillar: Individuals | 43 | 61.66 | 4.1.2 High-tech exports | 11 | 53.4 |
| 2.1.1 Internet users | 45 | 78.61 | 4.1.3 PCT patent applications | 66 | 0.3 |
| 2.1.2 Active mobile-broadband subscriptions | 63 | 29.92 | 4.1.4 Labor productivity per employee | 51 | 34. |
| 2.1.3 Use of virtual social networks | 74 | 50.52 | 4.1.5 Prevalence of gig economy | 77 | 37. |
| 2.1.4 Tertiary enrollment | 46 | 44.87 | 2nd sub-pillar: Quality of Life | 36 | 74.9 |
| 2.1.5 Adult literacy rate | 7 | 99.75 | 4.2.1 Happiness | 36 | 70.3 |
| 2.1.6 ICT skills | 41 | 66.29 | 4.2.2 Freedom to make life choices | 54 | 81. |
| 2nd sub-pillar: Businesses | 54 | 47.02 | 4.2.3 Income inequality | 11 | 91.4 |
| 2.2.1 Firms with website | 69 | 47.48 | 4.2.4 Healthy life expectancy at birth | 91 | 56. |
| 2.2.2 Ease of doing business | 24 | 87.25 | 3rd sub-pillar: SDG Contribution | 77 | 64.3 |
| 2.2.3 Professionals | 37 | 41.08 | 4.3.1 SDG 3: Good Health and Well-Being | 39 | 78. |
| 2.2.4 Technicians and associate professionals | 38 | 51.58 | 4.3.2 SDG 4: Quality Education | 53 | 36.8 |
| 2.2.5 Business use of digital tools | 80 | 53.36 | 4.3.3 SDG 5: Gender Equality | 22 | 84.9 |
| 2.2.6 R&D expenditure by businesses | 72 | 1.34 | 4.3.4 SDG 7: Affordable and Clean Energy | 119 | 51.8 |
| 3rd sub-pillar: Governments | 61 | 45.30 | | | |
| 2.3.1 Government online services | 11 | 92.12 | | - | |
| 2.3.2 Publication and use of open data | 61 | 26.10 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 25 | 59.95 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 108 | 3.05 | | | |
| Confidential data | 100 | 0.00 | | | |

* Confidential data



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Network Readiness Index 2020 Kenya

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Kenya

Kenya ranks 82nd out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns Impact.

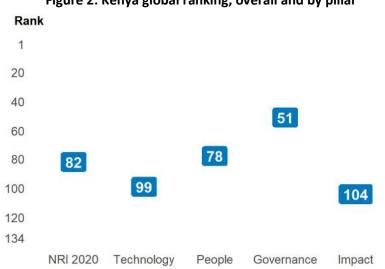


Figure 2: Kenya global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Kenya relate to Governments, Future Technologies and Trust, among others (Table 1). More could be done, though, to improve the economy's performances in the Individuals, SDG Contribution and Content sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Governments | 41 | Economy | 94 |
| Future Technologies | 49 | Quality of Life | 100 |
| Trust | 50 | Access | 101 |
| Businesses | 51 | Individuals | 106 |
| Regulation | 58 | SDG Contribution | 108 |
| Inclusion | 65 | Content | 115 |

Table 1: Kenva rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Kenya in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Kenya is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

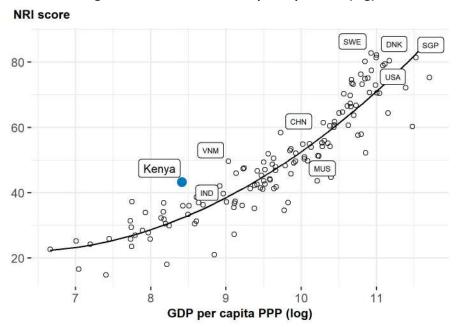


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Kenya belongs to the group of lower-middle-income countries, where the best performer is Vietnam (VNM). The top performer of its region-Africa-is Mauritius (MUS).



Performance against its income group and region

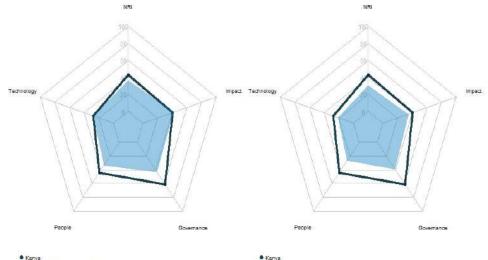
Lower-middle-income countries

Kenya is ranked 5th in the group of lower-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in two of the four pillars: nri.score, people and governance. At the sub-pillar level, it outperforms lower-middle-income countries in six of the twelve sub-pillars: Future Technologies, Businesses, Governments, Trust, Regulation and Inclusion.

Africa

Kenya is ranked 3rd within Africa (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it has a higher score than the regional average in each of the twelve sub-pillars.

Figure 4: Performance of Kenya against its income group and region, overall and by pillar



Kanya
 Lower-middle-income countries

Konya
 Africa

Table 2: Kenya scores vs. averages of its income group and region, overall and by pillar

| Dimension | Kenya | Lower-middle-income countries | Africa |
|------------|-------|----------------------------------|--------|
| NRI | 43.22 | 36.72 | 30.62 |
| Technology | 27.26 | 27.72 | 21.47 |
| People | 44.01 | 33.88 | 26.75 |
| Governance | 60.99 | 43.15 | 39.31 |
| Impact | 40.62 | 42.15 | 34.94 |



Strongest and weakest indicators

The indicators where Kenya performs particularly well include e-commerce legislation, International Internet bandwidth, and Online access to financial account (Table 3). By contrast, the economy's weakest indicators include Fixed-broadband subscriptions, Internet users, and Wikipedia edits.

Table 3: Top-ranked and bottom-ranked indicators of Kenya

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|---------------------------------------|------|
| e-commerce legislation | 1 | Tertiary enrollment | 105 |
| International Internet bandwidth | 7 | Labor productivity per employee | 105 |
| Online access to financial account | 18 | Active mobile-broadband subscriptions | 107 |
| R&D expenditure by governments and higher education | 23 | Happiness | 110 |
| Rural gap in use of digital payments | 27 | 4G mobile network coverage | 111 |
| Investment in emerging technologies | 32 | Use of virtual social networks | 111 |
| Publication and use of open data | 35 | SDG 7: Affordable and Clean Energy | 114 |
| Business use of digital tools | 38 | Wikipedia edits | 120 |
| Prevalence of gig economy | 40 | Fixed-broadband subscriptions | 122 |
| ICT regulatory environment | 44 | Internet users | 122 |



NRI 2020 At-A-Glance: Kenya

| Network Readiness Inde | X | | Rank: 8 |
|-------------------------------------|------|-------|------------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub |
| A. Technology pillar | 99 | 27.26 | C. Govern |
| 1st sub-pillar: Access | 101 | 38.61 | 1st sub- |
| 2nd sub-pillar: Content | 115 | 11.97 | 2nd sub |
| 3rd sub-pillar: Future Technologies | 49 | 31.19 | 3rd sub |
| B. People pillar | 78 | 44.01 | D. Impact |
| 1st sub-pillar: Individuals | 106 | 32.11 | 1st sub- |
| 2nd sub-pillar: Businesses | 51 | 48.63 | 2nd sub |
| 3rd sub-pillar: Governments | 41 | 51.30 | 3rd sub |

| Rank: 82 (out of 134) | Score: | 43.22 |
|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score |
| C. Governance pillar | 51 | 60.99 |
| 1st sub-pillar: Trust | 50 | 50.59 |
| 2nd sub-pillar: Regulation | 58 | 68.20 |
| 3rd sub-pillar: Inclusion | 65 | 64.17 |
| D. Impact pillar | 104 | 40.62 |
| 1st sub-pillar: Economy | 94 | 18.12 |
| 2nd sub-pillar: Quality of Life | 100 | 53.01 |
| 3rd sub-pillar: SDG Contribution | 108 | 50.74 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|-------|
| A. Technology pillar | 99 | 27.26 | C. Governance pillar | 51 | 60.99 |
| st sub-pillar: Access | 101 | 38.61 | 1st sub-pillar: Trust | 50 | 50.59 |
| .1.1 Mobile tariffs | 95 | 49.30 | 3.1.1 Secure Internet servers | 86 | 44.01 |
| .1.2 Handset prices | 94 | 33.14 | 3.1.2 Cybersecurity | 45 | 80.17 |
| .1.3 Internet access | 91 | 33.47 | 3.1.3 Online access to financial account | 18 | 66.35 |
| .1.4 4G mobile network coverage | 111 | 35.00 | 3.1.4 Internet shopping | 70 | 11.83 |
| .1.5 Fixed-broadband subscriptions | 122 | 0.00 | 2nd sub-pillar: Regulation | 58 | 68.20 |
| .1.6 International Internet bandwidth | 7 | 80.73 | 3.2.1 Regulatory quality | 88 | 46.42 |
| .1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 44 | 88.61 |
| 2nd sub-pillar: Content | 115 | 11.97 | 3.2.3 Legal framework's adaptability to emerging technologies | 74 | 37.75 |
| .2.1 GitHub commits | 76 | 2.57 | 3.2.4 e-commerce legislation | 1 | 100.0 |
| .2.2 Wikipedia edits | 120 | 0.12 | 3.2.5 Privacy protection by law content | NA | NA |
| .2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 65 | 64.17 |
| .2.4 Mobile apps development | 102 | 44.28 | 3.3.1 E-Participation | 86 | 58.02 |
| Rrd sub-pillar: Future Technologies | 49 | 31.19 | 3.3.2 Socioeconomic gap in use of digital payments | 57 | 71.74 |
| .3.1 Adoption of emerging technologies | 55 | 50.77 | 3.3.3 Availability of local online content | 86 | 51.38 |
| .3.2 Investment in emerging technologies | 32 | 60.12 | 3.3.4 Gender gap in Internet use | NA | NA |
| .3.3 ICT PCT patent applications | 72 | 1.00 | 3.3.5 Rural gap in use of digital payments | 27 | 75.5 |
| 3.4 Computer software spending | 78 | 12.89 | D. Impact pillar | 104 | 40.62 |
| .3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 94 | 18.12 |
| 3. People pillar | 78 | 44.01 | 4.1.1 Medium and high-tech industry | 89 | 18.97 |
| st sub-pillar: Individuals | 106 | 32.11 | 4.1.2 High-tech exports | 92 | 6.86 |
| .1.1 Internet users | 122 | 15.64 | 4.1.3 PCT patent applications | 82 | 0.04 |
| 2.1.2 Active mobile-broadband subscriptions | 107 | 15.43 | 4.1.4 Labor productivity per employee | 105 | 5.63 |
| 2.1.3 Use of virtual social networks | 111 | 15.46 | 4.1.5 Prevalence of gig economy | 40 | 59.10 |
| 2.1.4 Tertiary enrollment | 105 | 7.84 | 2nd sub-pillar: Quality of Life | 100 | 53.01 |
| 2.1.5 Adult literacy rate | 76 | 76.26 | 4.2.1 Happiness | 110 | 37.85 |
| 2.1.6 ICT skills | 46 | 62.03 | 4.2.2 Freedom to make life choices | 67 | 75.28 |
| 2nd sub-pillar: Businesses | 51 | 48.63 | 4.2.3 Income inequality | 81 | 57.22 |
| 2.2.1 Firms with website | 74 | 43.88 | 4.2.4 Healthy life expectancy at birth | 103 | 41.68 |
| 2.2.2 Ease of doing business | 55 | 76.03 | 3rd sub-pillar: SDG Contribution | 108 | 50.74 |
| 2.2.3 Professionals | NA | NA | 4.3.1 SDG 3: Good Health and Well-Being | 103 | 44.26 |
| 2.2.4 Technicians and associate professionals | NA | NA | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 38 | 72.88 | 4.3.3 SDG 5: Gender Equality | 98 | 62.89 |
| 2.2.6 R&D expenditure by businesses | 68 | 1.73 | 4.3.4 SDG 7: Affordable and Clean Energy | 114 | 55.56 |
| Rrd sub-pillar: Governments | 41 | 51.30 | | | |
| 2.3.1 Government online services | 74 | 66.67 | | | |
| 2.3.2 Publication and use of open data | 35 | 40.42 | | | |
| .3.3 Government promotion of investment in emerging tech | 56 | 40.90 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 23 | 57.21 | | | |



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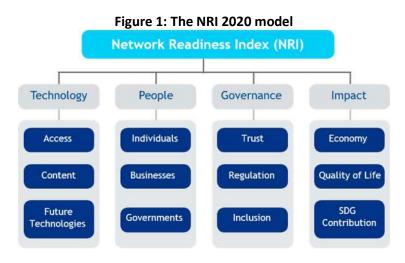
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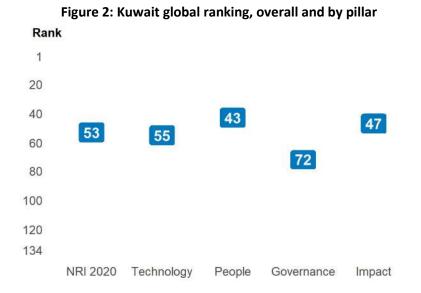
Network Readiness Index 2020 Kuwait

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Kuwait

Kuwait ranks 53rd out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to People. The greatest scope for improvement, meanwhile, concerns Governance.





Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Kuwait relate to Individuals, Access and Quality of Life, among others (Table 1). More could be done, though, to improve the economy's performances in the Inclusion, Future Technologies and Regulation sub-pillars.

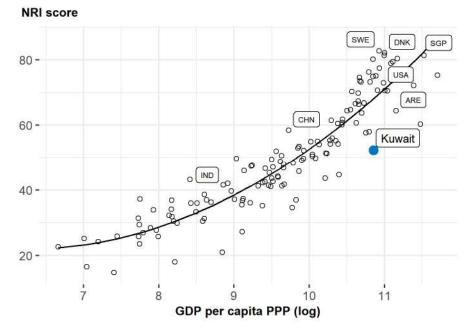
| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| Individuals | 11 | Content | 64 |
| Access | 34 | Trust | 65 |
| Quality of Life | 44 | Governments | 70 |
| SDG Contribution | 54 | Inclusion | 73 |
| Economy | 55 | Future Technologies | 83 |
| Businesses | 57 | Regulation | 94 |

Table 1: Kuwait rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Kuwait in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Kuwait is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Kuwait belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Arab States-is United Arab Emirates (ARE).



Performance against its income group and region

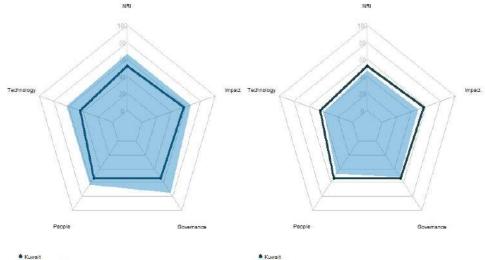
High-income countries

Kuwait is ranked 47th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it outperforms high-income countries in one of the twelve sub-pillars: Individuals.

Arab States

Kuwait is ranked 6th within Arab States (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Arab States in ten of the twelve sub-pillars: Access, Content, Individuals, Businesses, Governments, Trust, Inclusion, Economy, Quality of Life and SDG Contribution.

Figure 4: Performance of Kuwait against its income group and region, overall and by pillar



Kuwait
 High-income countries

Kuwait
 Arab States

Table 2: Kuwait scores vs. averages of its income group and region, overall and by pillar

| Dimension | Kuwait | High-income countries | Arab States |
|------------|--------|-----------------------|-------------|
| NRI | 52.27 | 66.82 | 47.18 |
| Technology | 44.34 | 62.51 | 39.24 |
| People | 53.82 | 62.72 | 47.97 |
| Governance | 53.70 | 75.41 | 51.70 |
| Impact | 57.23 | 66.63 | 49.82 |



Strongest and weakest indicators

The indicators where Kuwait performs particularly well include Internet access, 4G mobile network coverage, and Use of virtual social networks (Table 3). By contrast, the economy's weakest indicators include Rural gap in use of digital payments, ICT regulatory environment, and SDG 11: Sustainable Cities and Communities.

Table 3: Top-ranked and bottom-ranked indicators of Kuwait

| Strongest indicators | Rank | Weakest indicators | Rank |
|---------------------------------------|------|---|------|
| Internet access | 1 | Adoption of emerging technologies | 76 |
| 4G mobile network coverage | 1 | Wikipedia edits | 77 |
| Use of virtual social networks | 1 | Ease of doing business | 78 |
| e-commerce legislation | 1 | GitHub commits | 89 |
| Internet users | 2 | High-tech exports | 89 |
| Active mobile-broadband subscriptions | 11 | SDG 7: Affordable and Clean Energy | 89 |
| Handset prices | 18 | R&D expenditure by governments and higher education | 105 |
| E-Participation | 18 | SDG 11: Sustainable Cities and Communities | 112 |
| Gender gap in Internet use | 19 | ICT regulatory environment | 116 |
| SDG 5: Gender Equality | 21 | Rural gap in use of digital payments | 126 |



NRI 2020 At-A-Glance: Kuwait

| Network Readiness Ind | ex | | Rank: 53 (out of 134) | Score | 52.27 |
|-------------------------------------|------|-------|----------------------------------|-------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 55 | 44.34 | C. Governance pillar | 72 | 53.70 |
| 1st sub-pillar: Access | 34 | 79.83 | 1st sub-pillar: Trust | 65 | 43.15 |
| 2nd sub-pillar: Content | 64 | 28.62 | 2nd sub-pillar: Regulation | 94 | 55.61 |
| 3rd sub-pillar: Future Technologies | 83 | 24.58 | 3rd sub-pillar: Inclusion | 73 | 62.33 |
| B. People pillar | 43 | 53.82 | D. Impact pillar | 47 | 57.23 |
| 1st sub-pillar: Individuals | 11 | 72.99 | 1st sub-pillar: Economy | 55 | 31.27 |
| 2nd sub-pillar: Businesses | 57 | 46.55 | 2nd sub-pillar: Quality of Life | 44 | 72.51 |
| 3rd sub-pillar: Governments | 70 | 41.94 | 3rd sub-pillar: SDG Contribution | 54 | 67.92 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Sco |
|---|------|--------|---|------|------|
| A. Technology pillar | 55 | 44.34 | C. Governance pillar | 72 | 53.7 |
| 1st sub-pillar: Access | 34 | 79.83 | 1st sub-pillar: Trust | 65 | 43.1 |
| I.1.1 Mobile tariffs | 45 | 70.35 | 3.1.1 Secure Internet servers | 72 | 48. |
| I.1.2 Handset prices | 18 | 69.57 | 3.1.2 Cybersecurity | 69 | 64.1 |
| I.1.3 Internet access | 1 | 100.00 | 3.1.3 Online access to financial account | 56 | 34. |
| 1.1.4 4G mobile network coverage | 1 | 100.00 | 3.1.4 Internet shopping | 51 | 25. |
| 1.1.5 Fixed-broadband subscriptions | 64 | 67.67 | 2nd sub-pillar: Regulation | 94 | 55. |
| 1.1.6 International Internet bandwidth | 40 | 71.36 | 3.2.1 Regulatory quality | 70 | 50. |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 116 | 60. |
| 2nd sub-pillar: Content | 64 | 28.62 | 3.2.3 Legal framework's adaptability to emerging technologies | 71 | 38. |
| .2.1 GitHub commits | 89 | 1.54 | 3.2.4 e-commerce legislation | 1 | 100 |
| .2.2 Wikipedia edits | 77 | 39.20 | 3.2.5 Privacy protection by law content | 69 | 28. |
| .2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 73 | 62. |
| .2.4 Mobile apps development | 52 | 69.08 | 3.3.1 E-Participation | 18 | 90. |
| Brd sub-pillar: Future Technologies | 83 | 24.58 | 3.3.2 Socioeconomic gap in use of digital payments | 46 | 78. |
| .3.1 Adoption of emerging technologies | 76 | 42.95 | 3.3.3 Availability of local online content | 47 | 68 |
| .3.2 Investment in emerging technologies | 57 | 42.57 | 3.3.4 Gender gap in Internet use | 19 | 67. |
| .3.3 ICT PCT patent applications | 55 | 5.05 | 3.3.5 Rural gap in use of digital payments | 126 | 7. |
| .3.4 Computer software spending | 25 | 32.28 | D. Impact pillar | 47 | 57 |
| .3.5 Robot density | 68 | 0.04 | 1st sub-pillar: Economy | 55 | 31 |
| . People pillar | 43 | 53.82 | 4.1.1 Medium and high-tech industry | 51 | 37 |
| st sub-pillar: Individuals | 11 | 72.99 | 4.1.2 High-tech exports | 89 | 7. |
| .1.1 Internet users | 2 | 99.95 | 4.1.3 PCT patent applications | 67 | 0. |
| .1.2 Active mobile-broadband subscriptions | 11 | 51.57 | 4.1.4 Labor productivity per employee | 28 | 54 |
| .1.3 Use of virtual social networks | 1 | 100.00 | 4.1.5 Prevalence of gig economy | 45 | 55 |
| .1.4 Tertiary enrollment | 55 | 39.43 | 2nd sub-pillar: Quality of Life | 44 | 72 |
| .1.5 Adult literacy rate | 42 | 94.96 | 4.2.1 Happiness | 47 | 67 |
| .1.6 ICT skills | 67 | 52.03 | 4.2.2 Freedom to make life choices | 48 | 83 |
| nd sub-pillar: Businesses | 57 | 46.55 | 4.2.3 Income inequality | NA | N |
| 2.1 Firms with website | NA | NA | 4.2.4 Healthy life expectancy at birth | 63 | 66 |
| .2.2 Ease of doing business | 78 | 65.75 | 3rd sub-pillar: SDG Contribution | 54 | 67 |
| .2.3 Professionals | 65 | 24.87 | 4.3.1 SDG 3: Good Health and Well-Being | 39 | 78 |
| .2.4 Technicians and associate professionals | 69 | 31.82 | 4.3.2 SDG 4: Quality Education | NA | N |
| .2.5 Business use of digital tools | 56 | 63.75 | 4.3.3 SDG 5: Gender Equality | 21 | 85 |
| .2.6 R&D expenditure by businesses | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 89 | 72 |
| rd sub-pillar: Governments | 70 | 41.94 | | | |
| .3.1 Government online services | 31 | 83.64 | | | |
| .3.2 Publication and use of open data | NA | NA | | | |
| 2.3.3 Government promotion of investment in emerging tech | 61 | 38.68 | | | |
| .3.4 R&D expenditure by governments and higher education | 105 | 3.50 | | | |

5



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Network Readiness Index 2020 Kyrgyzstan

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Kyrgyzstan

Kyrgyzstan ranks 94th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Impact. The greatest scope for improvement, meanwhile, concerns Technology.

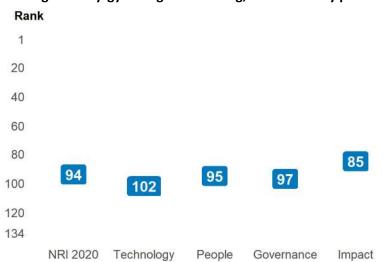


Figure 2: Kyrgyzstan global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Kyrgyzstan relate to Quality of Life, Inclusion and Individuals, among others (Table 1). More could be done, though, to improve the economy's performances in the Governments, Trust and Future Technologies sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|-----------------|------|---------------------|------|
| Quality of Life | 35 | SDG Contribution | 103 |
| Inclusion | 70 | Regulation | 106 |
| Individuals | 88 | Economy | 110 |
| Businesses | 90 | Governments | 113 |
| Access | 92 | Trust | 113 |
| Content | 98 | Future Technologies | 124 |

Table 1: Kyrgyzstan rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Kyrgyzstan in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Kyrgyzstan is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

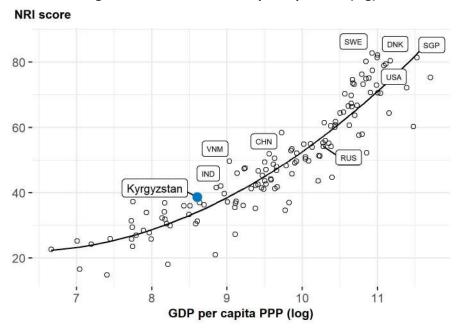


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Kyrgyzstan belongs to the group of lower-middle-income countries, where the best performer is Vietnam (VNM). The top performer of its region-CIS-is Russia (RUS).



Performance against its income group and region

Lower-middle-income countries

Kyrgyzstan is ranked 13th in the group of lower-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in three of the four pillars: nri.score, people, governance and impact. At the sub-pillar level, it outperforms lower-middle-income countries in six of the twelve sub-pillars: Access, Content, Individuals, Businesses, Inclusion and Quality of Life.

CIS

Kyrgyzstan is ranked 6th within CIS (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in CIS in two of the twelve sub-pillars: Regulation and Quality of Life.

Figure 4: Performance of Kyrgyzstan against its income group and region, overall and by pillar

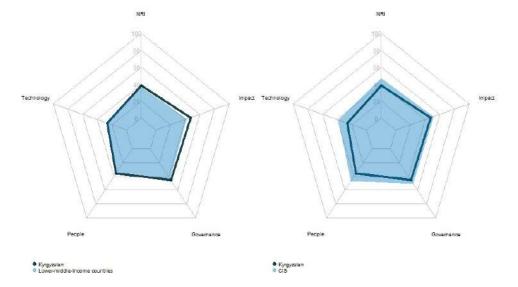


Table 2: Kyrgyzstan scores vs. averages of its income group and region, overall and by pillar

| Dimension | Kyrgyzstan | Lower-middle-income countries | CIS |
|------------|------------|----------------------------------|-------|
| NRI | 38.60 | 36.72 | 46.88 |
| Technology | 26.22 | 27.72 | 38.47 |
| People | 35.59 | 33.88 | 47.10 |
| Governance | 45.29 | 43.15 | 50.71 |
| Impact | 47.31 | 42.15 | 51.26 |



Strongest and weakest indicators

The indicators where Kyrgyzstan performs particularly well include Adult literacy rate, Income inequality, and Freedom to make life choices (Table 3). By contrast, the economy's weakest indicators include Handset prices, Adoption of emerging technologies, Investment in emerging technologies, and Medium and high-tech industry.

Table 3: Top-ranked and bottom-ranked indicators of Kyrgyzstan

| Strongest indicators | Rank | Weakest indicators | Rank |
|--|------|---|------|
| Adult literacy rate | 12 | Internet access | 110 |
| Income inequality | 13 | Government promotion of investment in emerging technologies | 110 |
| Freedom to make life choices | 15 | Legal framework's adaptability to emerging technologies | 113 |
| Active mobile-broadband subscriptions | 37 | Mobile tariffs | 114 |
| Internet access in schools | 46 | Business use of digital tools | 117 |
| Rural gap in use of digital payments | 57 | SDG 7: Affordable and Clean Energy | 117 |
| High-tech exports | 59 | Investment in emerging technologies | 119 |
| Firms with website | 60 | Medium and high-tech industry | 119 |
| SDG 11: Sustainable Cities and Communities | 60 | Handset prices | 122 |
| Socioeconomic gap in use of digital payments | 61 | Adoption of emerging technologies | 122 |



NRI 2020 At-A-Glance: Kyrgyzstan

| Network Readiness Index | | | | | |
|-------------------------------------|------|-------|-------|--|--|
| Pillar/sub-pillar | Rank | Score | Pilla | | |
| A. Technology pillar | 102 | 26.22 | C. G | | |
| 1st sub-pillar: Access | 92 | 45.01 | 1 | | |
| 2nd sub-pillar: Content | 98 | 19.52 | 2 | | |
| 3rd sub-pillar: Future Technologies | 124 | 14.13 | 3 | | |
| B. People pillar | 95 | 35.59 | D. I | | |
| 1st sub-pillar: Individuals | 88 | 47.01 | 1 | | |
| 2nd sub-pillar: Businesses | 90 | 35.04 | 2 | | |
| 3rd sub-pillar: Governments | 113 | 24.71 | 3 | | |

| Rank: 94 (out of 134) | Score: | 38.60 |
|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score |
| C. Governance pillar | 97 | 45.29 |
| 1st sub-pillar: Trust | 113 | 21.52 |
| 2nd sub-pillar: Regulation | 106 | 51.42 |
| 3rd sub-pillar: Inclusion | 70 | 62.93 |
| D. Impact pillar | 85 | 47.31 |
| 1st sub-pillar: Economy | 110 | 14.19 |
| 2nd sub-pillar: Quality of Life | 35 | 74.95 |
| 3rd sub-pillar: SDG Contribution | 103 | 52.81 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Scor |
|---|------|-------|---|------|-------|
| A. Technology pillar | 102 | 26.22 | C. Governance pillar | 97 | 45.29 |
| 1st sub-pillar: Access | 92 | 45.01 | 1st sub-pillar: Trust | 113 | 21.52 |
| 1.1.1 Mobile tariffs | 114 | 34.52 | 3.1.1 Secure Internet servers | 83 | 45.19 |
| 1.1.2 Handset prices | 122 | 16.43 | 3.1.2 Cybersecurity | 109 | 26.65 |
| 1.1.3 Internet access | 110 | 20.89 | 3.1.3 Online access to financial account | 104 | 10.62 |
| 1.1.4 4G mobile network coverage | 90 | 70.00 | 3.1.4 Internet shopping | 103 | 3.62 |
| 1.1.5 Fixed-broadband subscriptions | 65 | 64.27 | 2nd sub-pillar: Regulation | 106 | 51.42 |
| 1.1.6 International Internet bandwidth | 74 | 67.56 | 3.2.1 Regulatory quality | 96 | 43.7 |
| 1.1.7 Internet access in schools | 46 | 41.37 | 3.2.2 ICT regulatory environment | 91 | 73.5 |
| 2nd sub-pillar: Content | 98 | 19.52 | 3.2.3 Legal framework's adaptability to emerging technologies | 113 | 13.4 |
| 1.2.1 GitHub commits | 78 | 2.39 | 3.2.4 e-commerce legislation | 77 | 75.0 |
| 1.2.2 Wikipedia edits | 96 | 24.83 | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 70 | 62.9 |
| 1.2.4 Mobile apps development | 96 | 50.30 | 3.3.1 E-Participation | 65 | 70.3 |
| 3rd sub-pillar: Future Technologies | 124 | 14.13 | 3.3.2 Socioeconomic gap in use of digital payments | 61 | 70.0 |
| 1.3.1 Adoption of emerging technologies | 122 | 15.66 | 3.3.3 Availability of local online content | 99 | 41.2 |
| 1.3.2 Investment in emerging technologies | 119 | 19.32 | 3.3.4 Gender gap in Internet use | NA | NA |
| 1.3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 57 | 70.0 |
| 1.3.4 Computer software spending | 91 | 7.40 | D. Impact pillar | 85 | 47.3 |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 110 | 14.1 |
| B. People pillar | 95 | 35.59 | 4.1.1 Medium and high-tech industry | 119 | 3.47 |
| 1st sub-pillar: Individuals | 88 | 47.01 | 4.1.2 High-tech exports | 59 | 15.2 |
| 2.1.1 Internet users | 102 | 36.44 | 4.1.3 PCT patent applications | NA | NA |
| 2.1.2 Active mobile-broadband subscriptions | 37 | 36.60 | 4.1.4 Labor productivity per employee | 98 | 8.0 |
| 2.1.3 Use of virtual social networks | 97 | 38.14 | 4.1.5 Prevalence of gig economy | 94 | 30.0 |
| 2.1.4 Tertiary enrollment | 69 | 29.79 | 2nd sub-pillar: Quality of Life | 35 | 74.9 |
| 2.1.5 Adult literacy rate | 12 | 99.50 | 4.2.1 Happiness | 68 | 58.8 |
| 2.1.6 ICT skills | 86 | 41.58 | 4.2.2 Freedom to make life choices | 15 | 92.7 |
| 2nd sub-pillar: Businesses | 90 | 35.04 | 4.2.3 Income inequality | 13 | 90.9 |
| 2.2.1 Firms with website | 60 | 55.38 | 4.2.4 Healthy life expectancy at birth | 88 | 57.2 |
| 2.2.2 Ease of doing business | 75 | 66.49 | 3rd sub-pillar: SDG Contribution | 103 | 52.8 |
| 2.2.3 Professionals | 71 | 22.22 | 4.3.1 SDG 3: Good Health and Well-Being | 69 | 68.8 |
| 2.2.4 Technicians and associate professionals | 62 | 33.35 | 4.3.2 SDG 4: Quality Education | 79 | 2.2 |
| 2.2.5 Business use of digital tools | 117 | 32.03 | 4.3.3 SDG 5: Gender Equality | 82 | 71.6 |
| 2.2.6 R&D expenditure by businesses | 78 | 0.79 | 4.3.4 SDG 7: Affordable and Clean Energy | 117 | 52.9 |
| 3rd sub-pillar: Governments | 113 | 24.71 | | | |
| 2.3.1 Government online services | 78 | 63.64 | | | |
| 2.3.2 Publication and use of open data | 85 | 13.24 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 110 | 17.14 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 102 | 4.82 | | | |
| Confidential data | | | | | |

* Confidential data



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Network Readiness Index 2020 Laos

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Laos

Laos ranks 97th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Impact. The greatest scope for improvement, meanwhile, concerns Governance.

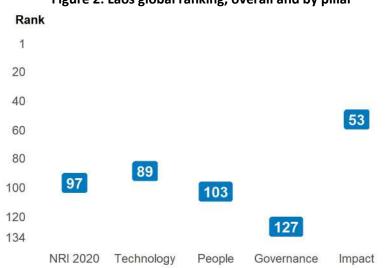


Figure 2: Laos global ranking, overall and by pillar

1



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Laos relate to Economy, Future Technologies and Quality of Life, among others (Table 1). More could be done, though, to improve the economy's performances in the Regulation, Trust and Inclusion sub-pillars.

| Table 1: Laos rankings by sub-pillar | | | | | | |
|--------------------------------------|------|------------|------|--|--|--|
| Sub-pillar | Rank | Sub-pillar | Rank | | | |
| Economy | 22 | Content | 108 | | | |
| Future Technologies | 26 | Access | 112 | | | |
| Quality of Life | 84 | Businesses | 112 | | | |
| SDG Contribution | 92 | Regulation | 115 | | | |
| Governments | 93 | Trust | 125 | | | |
| Individuals | 102 | Inclusion | 130 | | | |

NRI score and income

Figure 3 shows the position of Laos in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Laos is slightly below the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

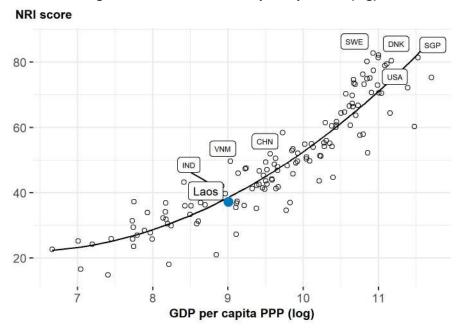


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Laos belongs to the group of lower-middle-income countries, where the best performer is Vietnam (VNM). The top performer of its region-Asia & Pacific-is Singapore (SGP).



Performance against its income group and region

Lower-middle-income countries

Laos is ranked 15th in the group of lower-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in two of the four pillars: nri.score, technology and impact. At the sub-pillar level, it outperforms lower-middle-income countries in four of the twelve sub-pillars: Future Technologies, Economy, Quality of Life and SDG Contribution.

Asia & Pacific

Laos is ranked 17th within Asia & Pacific (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Asia & Pacific in two of the twelve sub-pillars: Future Technologies and Economy.





Table 2: Laos scores vs. averages of its income group and region, overall and by pillar

| Dimension | Laos | Lower-middle-income countries | Asia & Pacific |
|------------|-------|----------------------------------|----------------|
| NRI | 37.12 | 36.72 | 52.76 |
| Technology | 31.50 | 27.72 | 45.33 |
| People | 32.34 | 33.88 | 49.64 |
| Governance | 29.01 | 43.15 | 59.20 |
| Impact | 55.64 | 42.15 | 56.86 |



Strongest and weakest indicators

The indicators where Laos performs particularly well include High-tech exports, Freedom to make life choices, and Prevalence of gig economy (Table 3). By contrast, the economy's weakest indicators include Government online services, E-Participation, and ICT regulatory environment.

Table 3: Top-ranked and bottom-ranked indicators of Laos

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|--|------|
| High-tech exports | 7 | Secure Internet servers | 117 |
| Freedom to make life choices | 24 | Regulatory quality | 117 |
| Prevalence of gig economy | 42 | Online access to financial account | 118 |
| Government promotion of investment in emerging technologies | 44 | Ease of doing business | 121 |
| Investment in emerging technologies | 51 | Socioeconomic gap in use of digital payments | 123 |
| Income inequality | 61 | Rural gap in use of digital payments | 125 |
| Legal framework's adaptability to emerging technologies | 65 | GitHub commits | 126 |
| Adoption of emerging technologies | 69 | ICT regulatory environment | 129 |
| SDG 11: Sustainable Cities and Communities | 70 | E-Participation | 130 |
| ICT skills | 71 | Government online services | 131 |



NRI 2020 At-A-Glance: Laos

| Network Readiness Inde | ex | | Rank: 97 (out of 134) | Score: | 37.12 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 89 | 31.50 | C. Governance pillar | 127 | 29.01 |
| 1st sub-pillar: Access | 112 | 34.34 | 1st sub-pillar: Trust | 125 | 15.01 |
| 2nd sub-pillar: Content | 108 | 14.62 | 2nd sub-pillar: Regulation | 115 | 45.01 |
| 3rd sub-pillar: Future Technologies | 26 | 45.55 | 3rd sub-pillar: Inclusion | 130 | 27.00 |
| B. People pillar | 103 | 32.34 | D. Impact pillar | 53 | 55.64 |
| 1st sub-pillar: Individuals | 102 | 37.00 | 1st sub-pillar: Economy | 22 | 48.16 |
| 2nd sub-pillar: Businesses | 112 | 27.58 | 2nd sub-pillar: Quality of Life | 84 | 61.54 |
| 3rd sub-pillar: Governments | 93 | 32.45 | 3rd sub-pillar: SDG Contribution | 92 | 57.20 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Scor |
|---|------|-------|---|------|-------|
| A. Technology pillar | 89 | 31.50 | C. Governance pillar | 127 | 29.01 |
| 1st sub-pillar: Access | 112 | 34.34 | 1st sub-pillar: Trust | 125 | 15.01 |
| 1.1.1 Mobile tariffs | 87 | 51.35 | 3.1.1 Secure Internet servers | 117 | 27.5 |
| 1.1.2 Handset prices | 111 | 23.15 | 3.1.2 Cybersecurity | 114 | 20.2 |
| 1.1.3 Internet access | 101 | 24.25 | 3.1.3 Online access to financial account | 118 | 5.12 |
| 1.1.4 4G mobile network coverage | 107 | 43.00 | 3.1.4 Internet shopping | 83 | 7.11 |
| 1.1.5 Fixed-broadband subscriptions | 111 | 2.93 | 2nd sub-pillar: Regulation | 115 | 45.0 |
| 1.1.6 International Internet bandwidth | 103 | 61.35 | 3.2.1 Regulatory quality | 117 | 33.9 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 129 | 29.7 |
| 2nd sub-pillar: Content | 108 | 14.62 | 3.2.3 Legal framework's adaptability to emerging technologies | 65 | 41.3 |
| 1.2.1 GitHub commits | 126 | 0.06 | 3.2.4 e-commerce legislation | 77 | 75.0 |
| 1.2.2 Wikipedia edits | NA | NA | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 130 | 27.0 |
| 1.2.4 Mobile apps development | 105 | 41.39 | 3.3.1 E-Participation | 130 | 18.5 |
| 3rd sub-pillar: Future Technologies | 26 | 45.55 | 3.3.2 Socioeconomic gap in use of digital payments | 123 | 21.0 |
| 1.3.1 Adoption of emerging technologies | 69 | 44.69 | 3.3.3 Availability of local online content | 73 | 56.4 |
| 1.3.2 Investment in emerging technologies | 51 | 46.40 | 3.3.4 Gender gap in Internet use | NA | NA |
| 1.3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 125 | 11.9 |
| 1.3.4 Computer software spending | NA | NA | D. Impact pillar | 53 | 55.6 |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 22 | 48.1 |
| B. People pillar | 103 | 32.34 | 4.1.1 Medium and high-tech industry | 94 | 17.1 |
| 1st sub-pillar: Individuals | 102 | 37.00 | 4.1.2 High-tech exports | 7 | 70.3 |
| 2.1.1 Internet users | 111 | 23.56 | 4.1.3 PCT patent applications | NA | NA |
| 2.1.2 Active mobile-broadband subscriptions | 106 | 15.46 | 4.1.4 Labor productivity per employee | NA | NA |
| 2.1.3 Use of virtual social networks | 88 | 42.27 | 4.1.5 Prevalence of gig economy | 42 | 57.0 |
| 2.1.4 Tertiary enrollment | 98 | 10.42 | 2nd sub-pillar: Quality of Life | 84 | 61.5 |
| 2.1.5 Adult literacy rate | 75 | 80.28 | 4.2.1 Happiness | 84 | 49.2 |
| 2.1.6 ICT skills | 71 | 49.99 | 4.2.2 Freedom to make life choices | 24 | 90.2 |
| 2nd sub-pillar: Businesses | 112 | 27.58 | 4.2.3 Income inequality | 61 | 68.5 |
| 2.2.1 Firms with website | 101 | 24.84 | 4.2.4 Healthy life expectancy at birth | 106 | 38.1 |
| 2.2.2 Ease of doing business | 121 | 36.42 | 3rd sub-pillar: SDG Contribution | 92 | 57.2 |
| 2.2.3 Professionals | 78 | 18.50 | 4.3.1 SDG 3: Good Health and Well-Being | 108 | 37.7 |
| 2.2.4 Technicians and associate professionals | 112 | 10.49 | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 95 | 47.65 | 4.3.3 SDG 5: Gender Equality | 100 | 61.5 |
| 2.2.6 R&D expenditure by businesses | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 97 | 68.0 |
| 3rd sub-pillar: Governments | 93 | 32.45 | | | |
| 2.3.1 Government online services | 131 | 16.97 | | - | • |
| 2.3.2 Publication and use of open data | NA | NA | | | |
| 2.3.3 Government promotion of investment in emerging tech | 44 | 47.92 | | | |
| 2.3.4 R&D expenditure by governments and higher education | NA | NA | | | |



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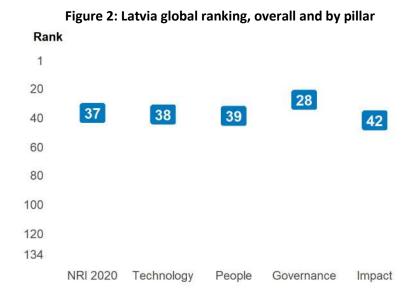
Network Readiness Index 2020 Latvia

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Latvia

Latvia ranks 37th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns Impact.





Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Latvia relate to Individuals, Regulation and SDG Contribution, among others (Table 1). More could be done, though, to improve the economy's performances in the Future Technologies, Quality of Life and Governments sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| Individuals | 19 | Access | 40 |
| Regulation | 19 | Inclusion | 42 |
| SDG Contribution | 26 | Economy | 46 |
| Trust | 27 | Future Technologies | 70 |
| Content | 31 | Quality of Life | 72 |
| Businesses | 35 | Governments | 79 |

Table 1: Latvia rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Latvia in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Latvia is slightly above the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

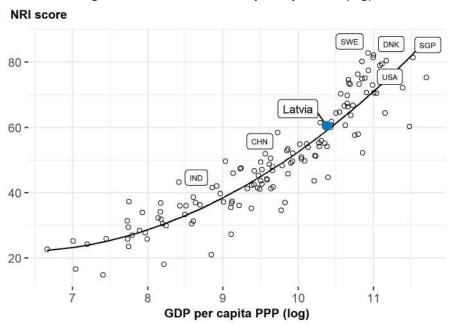


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Latvia belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Europe-is also Sweden (SWE).



Performance against its income group and region

High-income countries

Latvia is ranked 36th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it outperforms high-income countries in three of the twelve sub-pillars: Individuals, Regulation and SDG Contribution.

Europe

Latvia is ranked 27th within Europe (Figure 4, right panel). It has a score above the regional average in one of the four pillars: governance. With regard to sub-pillars, it outperforms the average in Europe in four of the twelve sub-pillars: Individuals, Trust, Regulation and SDG Contribution.

Figure 4: Performance of Latvia against its income group and region, overall and by pillar



Latvia
 High-income countries

Latvis
 Europe

Table 2: Latvia scores vs. averages of its income group and region, overall and by pillar

| Dimension | Latvia | High-income countries | Europe |
|------------|--------|-----------------------|--------|
| NRI | 60.47 | 66.82 | 64.21 |
| Technology | 52.80 | 62.51 | 59.93 |
| People | 55.51 | 62.72 | 59.89 |
| Governance | 74.78 | 75.41 | 72.98 |
| Impact | 58.78 | 66.63 | 64.04 |



Strongest and weakest indicators

The indicators where Latvia performs particularly well include Internet access in schools, e-commerce legislation, and Adult literacy rate (Table 3). By contrast, the economy's weakest indicators include Freedom to make life choices, Government online services, and E-Participation.

Table 3: Top-ranked and bottom-ranked indicators of Latvia

| Strongest indicators | Rank | Weakest indicators | Rank |
|---------------------------------------|------|--|------|
| Internet access in schools | 1 | Happiness | 58 |
| e-commerce legislation | 1 | Government promotion of investment in emerging technologies | 66 |
| Adult literacy rate | 2 | Healthy life expectancy at birth | 66 |
| SDG 5: Gender Equality | 3 | SDG 3: Good Health and Well-Being | 67 |
| Privacy protection by law content | 4 | Use of virtual social networks | 68 |
| Tertiary enrollment | 9 | Medium and high-tech industry | 74 |
| Active mobile-broadband subscriptions | 12 | Computer software spending | 86 |
| Business use of digital tools | 16 | Government online services | 88 |
| Online access to financial account | 16 | E-Participation | 88 |
| Ease of doing business | 18 | Freedom to make life choices | 112 |



NRI 2020 At-A-Glance: Latvia

| Network Readiness Ind | ex | | Rank: 37 (out of 134) | Score | : 60.47 |
|-------------------------------------|------|-------|----------------------------------|-------|---------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 38 | 52.80 | C. Governance pillar | 28 | 74.78 |
| 1st sub-pillar: Access | 40 | 78.29 | 1st sub-pillar: Trust | 27 | 68.19 |
| 2nd sub-pillar: Content | 31 | 52.76 | 2nd sub-pillar: Regulation | 19 | 84.42 |
| 3rd sub-pillar: Future Technologies | 70 | 27.34 | 3rd sub-pillar: Inclusion | 42 | 71.74 |
| B. People pillar | 39 | 55.51 | D. Impact pillar | 42 | 58.78 |
| 1st sub-pillar: Individuals | 19 | 70.10 | 1st sub-pillar: Economy | 46 | 32.91 |
| 2nd sub-pillar: Businesses | 35 | 57.60 | 2nd sub-pillar: Quality of Life | 72 | 64.04 |
| 3rd sub-pillar: Governments | 79 | 38.83 | 3rd sub-pillar: SDG Contribution | 26 | 79.40 |

The Network Readiness Index in detail

| Indicator | Rank | Score | Indicator | Rank | Score |
|---|------|--------|---|------|--------|
| A. Technology pillar | 38 | 52.80 | C. Governance pillar | 28 | 74.78 |
| 1st sub-pillar: Access | 40 | 78.29 | 1st sub-pillar: Trust | 27 | 68.19 |
| 1.1.1 Mobile tariffs | 57 | 67.24 | 3.1.1 Secure Internet servers | 29 | 78.97 |
| 1.1.2 Handset prices | 54 | 50.09 | 3.1.2 Cybersecurity | 45 | 80.17 |
| 1.1.3 Internet access | 41 | 81.53 | 3.1.3 Online access to financial account | 16 | 69.36 |
| 1.1.4 4G mobile network coverage | 54 | 95.00 | 3.1.4 Internet shopping | 34 | 44.25 |
| 1.1.5 Fixed-broadband subscriptions | 48 | 80.11 | 2nd sub-pillar: Regulation | 19 | 84.42 |
| 1.1.6 International Internet bandwidth | 25 | 74.08 | 3.2.1 Regulatory quality | 26 | 77.62 |
| 1.1.7 Internet access in schools | 1 | 100.00 | 3.2.2 ICT regulatory environment | 29 | 92.09 |
| 2nd sub-pillar: Content | 31 | 52.76 | 3.2.3 Legal framework's adaptability to emerging technologies | 35 | 55.58 |
| 1.2.1 GitHub commits | 25 | 30.61 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| 1.2.2 Wikipedia edits | 20 | 80.43 | 3.2.5 Privacy protection by law content | 4 | 96.82 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 42 | 71.74 |
| 1.2.4 Mobile apps development | 35 | 78.03 | 3.3.1 E-Participation | 88 | 56.79 |
| 3rd sub-pillar: Future Technologies | 70 | 27.34 | 3.3.2 Socioeconomic gap in use of digital payments | 27 | 87.48 |
| 1.3.1 Adoption of emerging technologies | 38 | 61.35 | 3.3.3 Availability of local online content | 30 | 81.19 |
| 1.3.2 Investment in emerging technologies | 54 | 44.86 | 3.3.4 Gender gap in Internet use | 43 | 61.93 |
| 1.3.3 ICT PCT patent applications | 38 | 19.98 | 3.3.5 Rural gap in use of digital payments | 52 | 71.31 |
| 1.3.4 Computer software spending | 86 | 9.06 | D. Impact pillar | 42 | 58.78 |
| 1.3.5 Robot density | 48 | 1.45 | 1st sub-pillar: Economy | 46 | 32.91 |
| B. People pillar | 39 | 55.51 | 4.1.1 Medium and high-tech industry | 74 | 27.30 |
| 1st sub-pillar: Individuals | 19 | 70.10 | 4.1.2 High-tech exports | 30 | 31.45 |
| 2.1.1 Internet users | 30 | 83.43 | 4.1.3 PCT patent applications | 34 | 4.34 |
| 2.1.2 Active mobile-broadband subscriptions | 12 | 51.31 | 4.1.4 Labor productivity per employee | 45 | 42.20 |
| 2.1.3 Use of virtual social networks | 68 | 52.58 | 4.1.5 Prevalence of gig economy | 39 | 59.25 |
| 2.1.4 Tertiary enrollment | 9 | 64.25 | 2nd sub-pillar: Quality of Life | 72 | 64.04 |
| 2.1.5 Adult literacy rate | 2 | 99.89 | 4.2.1 Happiness | 58 | 64.41 |
| 2.1.6 ICT skills | 37 | 69.13 | 4.2.2 Freedom to make life choices | 112 | 54.93 |
| 2nd sub-pillar: Businesses | 35 | 57.60 | 4.2.3 Income inequality | 55 | 70.62 |
| 2.2.1 Firms with website | 48 | 63.45 | 4.2.4 Healthy life expectancy at birth | 66 | 66.20 |
| 2.2.2 Ease of doing business | 18 | 88.53 | 3rd sub-pillar: SDG Contribution | 26 | 79.40 |
| 2.2.3 Professionals | 35 | 42.37 | 4.3.1 SDG 3: Good Health and Well-Being | 67 | 70.49 |
| 2.2.4 Technicians and associate professionals | 21 | 62.93 | 4.3.2 SDG 4: Quality Education | 22 | 64.22 |
| 2.2.5 Business use of digital tools | 16 | 84.81 | 4.3.3 SDG 5: Gender Equality | 3 | 95.62 |
| 2.2.6 R&D expenditure by businesses | 57 | 3.54 | 4.3.4 SDG 7: Affordable and Clean Energy | 47 | 83.38 |
| 3rd sub-pillar: Governments | 79 | 38.83 | | | |
| 2.3.1 Government online services | 88 | 56.98 | | | |
| 2.3.2 Publication and use of open data | 55 | 27.89 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 66 | 37.49 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 55 | 32.96 | | | |
| Confidential data | | 02.00 | | | |



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Network Readiness Index 2020 Lebanon

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Lebanon

Lebanon ranks 90th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Technology. The greatest scope for improvement, meanwhile, concerns Governance.

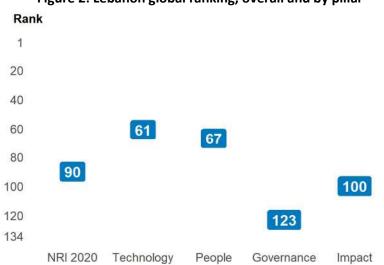


Figure 2: Lebanon global ranking, overall and by pillar

1



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Lebanon relate to Individuals, Businesses and Access, among others (Table 1). More could be done, though, to improve the economy's performances in the Governments, Quality of Life and Regulation sub-pillars.

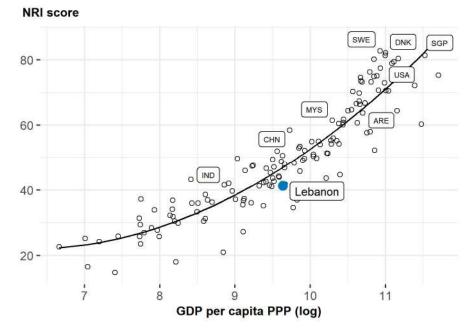
| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Individuals | 33 | SDG Contribution | 94 |
| Businesses | 42 | Inclusion | 105 |
| Access | 57 | Trust | 109 |
| Content | 60 | Governments | 112 |
| Economy | 86 | Quality of Life | 113 |
| Future Technologies | 88 | Regulation | 125 |

Table 1: Lebanon rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Lebanon in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Lebanon is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Lebanon belongs to the group of upper-middle-income countries, where the best performer is Malaysia (MYS). The top performer of its region-Arab States-is United Arab Emirates (ARE).



Performance against its income group and region

Upper-middle-income countries

Lebanon is ranked 30th in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in two of the four pillars: technology and people. At the sub-pillar level, it outperforms upper-middle-income countries in three of the twelve sub-pillars: Access, Individuals and Businesses.

Arab States

Lebanon is ranked 9th within Arab States (Figure 4, right panel). It has a score above the regional average in one of the four pillars: technology. With regard to sub-pillars, it outperforms the average in Arab States in five of the twelve sub-pillars: Access, Content, Individuals, Businesses and SDG Contribution.



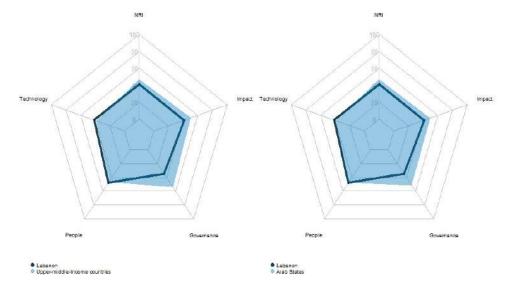


Table 2: Lebanon scores vs. averages of its income group and region, overall and by pillar

| Dimension | Lebanon | Upper-middle-income countries | Arab States |
|------------|---------|----------------------------------|-------------|
| NRI | 41.30 | 47.39 | 47.18 |
| Technology | 41.55 | 38.42 | 39.24 |
| People | 47.91 | 46.66 | 47.97 |
| Governance | 34.82 | 54.31 | 51.70 |
| Impact | 40.94 | 50.17 | 49.82 |



Strongest and weakest indicators

Adult literacy rate

Firms with website

ICT PCT patent applications

The indicators where Lebanon performs particularly well include ICT skills, Income inequality, and Internet access in schools (Table 3). By contrast, the economy's weakest indicators include ICT regulatory environment, Freedom to make life choices, and Happiness.

Rank

105

111

114

115

117

119

121

123

131

131

| Table 3: Top-ranked and bottom-ranked indicators of Lebanon | | | | | |
|---|------|--|--|--|--|
| Strongest indicators | Rank | Weakest indicators | | | |
| ICT skills | 22 | Active mobile-broadband subscriptions | | | |
| Income inequality | 27 | SDG 5: Gender Equality | | | |
| Internet access in schools | 31 | Government online services | | | |
| Internet access | 34 | Ease of doing business | | | |
| 4G mobile network coverage | 36 | Cybersecurity | | | |
| Mobile apps development | 46 | E-Participation | | | |
| Internet users | 46 | Socioeconomic gap in use of digital payments | | | |

49

50

50

Happiness

ICT regulatory environment

Freedom to make life choices



NRI 2020 At-A-Glance: Lebanon

| Network Readiness Inde | X | |
|-------------------------------------|------|-------|
| Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 61 | 41.55 |
| 1st sub-pillar: Access | 57 | 70.69 |
| 2nd sub-pillar: Content | 60 | 30.56 |
| 3rd sub-pillar: Future Technologies | 88 | 23.40 |
| B. People pillar | 67 | 47.91 |
| 1st sub-pillar: Individuals | 33 | 64.99 |
| 2nd sub-pillar: Businesses | 42 | 53.87 |
| 3rd sub-pillar: Governments | 112 | 24.86 |

| Rank: 90 (out of 134) | Score: | 41.30 |
|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score |
| C. Governance pillar | 123 | 34.82 |
| 1st sub-pillar: Trust | 109 | 23.11 |
| 2nd sub-pillar: Regulation | 125 | 35.33 |
| 3rd sub-pillar: Inclusion | 105 | 46.02 |
| D. Impact pillar | 100 | 40.94 |
| 1st sub-pillar: Economy | 86 | 19.90 |
| 2nd sub-pillar: Quality of Life | 113 | 46.19 |
| 3rd sub-pillar: SDG Contribution | 94 | 56.71 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Scor |
|---|------|-------|---|------|------|
| A. Technology pillar | 61 | 41.55 | C. Governance pillar | 123 | 34.8 |
| 1st sub-pillar: Access | 57 | 70.69 | 1st sub-pillar: Trust | 109 | 23.1 |
| 1.1.1 Mobile tariffs | 98 | 47.41 | 3.1.1 Secure Internet servers | 89 | 42.5 |
| 1.1.2 Handset prices | 77 | 41.05 | 3.1.2 Cybersecurity | 117 | 19.2 |
| 1.1.3 Internet access | 34 | 84.32 | 3.1.3 Online access to financial account | 100 | 12.9 |
| 1.1.4 4G mobile network coverage | 36 | 98.20 | 3.1.4 Internet shopping | 64 | 17.6 |
| 1.1.5 Fixed-broadband subscriptions | NA | NA | 2nd sub-pillar: Regulation | 125 | 35.3 |
| 1.1.6 International Internet bandwidth | 89 | 63.26 | 3.2.1 Regulatory quality | 95 | 43.8 |
| 1.1.7 Internet access in schools | 31 | 89.88 | 3.2.2 ICT regulatory environment | 131 | 23.9 |
| 2nd sub-pillar: Content | 60 | 30.56 | 3.2.3 Legal framework's adaptability to emerging technologies | 77 | 33.8 |
| 1.2.1 GitHub commits | 64 | 3.83 | 3.2.4 e-commerce legislation | 77 | 75.0 |
| 1.2.2 Wikipedia edits | 65 | 44.02 | 3.2.5 Privacy protection by law content | 81 | 0.0 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 105 | 46. |
| 1.2.4 Mobile apps development | 46 | 71.13 | 3.3.1 E-Participation | 119 | 30. |
| 3rd sub-pillar: Future Technologies | 88 | 23.40 | 3.3.2 Socioeconomic gap in use of digital payments | 121 | 30. |
| 1.3.1 Adoption of emerging technologies | 79 | 40.87 | 3.3.3 Availability of local online content | 82 | 51. |
| 1.3.2 Investment in emerging technologies | 62 | 40.91 | 3.3.4 Gender gap in Internet use | NA | N |
| 1.3.3 ICT PCT patent applications | 50 | 8.07 | 3.3.5 Rural gap in use of digital payments | 51 | 71. |
| .3.4 Computer software spending | 102 | 3.76 | D. Impact pillar | 100 | 40. |
| .3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 86 | 19. |
| 3. People pillar | 67 | 47.91 | 4.1.1 Medium and high-tech industry | 79 | 25. |
| lst sub-pillar: Individuals | 33 | 64.99 | 4.1.2 High-tech exports | 100 | 4.4 |
| 2.1.1 Internet users | 46 | 77.86 | 4.1.3 PCT patent applications | 59 | 0.6 |
| 2.1.2 Active mobile-broadband subscriptions | 105 | 16.78 | 4.1.4 Labor productivity per employee | 61 | 28. |
| 2.1.3 Use of virtual social networks | 52 | 59.79 | 4.1.5 Prevalence of gig economy | 68 | 40. |
| 2.1.4 Tertiary enrollment | NA | NA | 2nd sub-pillar: Quality of Life | 113 | 46. |
| 2.1.5 Adult literacy rate | 49 | 93.68 | 4.2.1 Happiness | 123 | 26. |
| 2.1.6 ICT skills | 22 | 76.85 | 4.2.2 Freedom to make life choices | 131 | 12. |
| 2nd sub-pillar: Businesses | 42 | 53.87 | 4.2.3 Income inequality | 27 | 80. |
| 2.2.1 Firms with website | 50 | 62.69 | 4.2.4 Healthy life expectancy at birth | 68 | 65. |
| 2.2.2 Ease of doing business | 115 | 42.63 | 3rd sub-pillar: SDG Contribution | 94 | 56. |
| 2.2.3 Professionals | NA | NA | 4.3.1 SDG 3: Good Health and Well-Being | 62 | 73. |
| 2.2.4 Technicians and associate professionals | NA | NA | 4.3.2 SDG 4: Quality Education | 68 | 25. |
| 2.2.5 Business use of digital tools | 74 | 56.29 | 4.3.3 SDG 5: Gender Equality | 111 | 48. |
| 2.2.6 R&D expenditure by businesses | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 58 | 81. |
| 3rd sub-pillar: Governments | 112 | 24.86 | | | |
| 2.3.1 Government online services | 114 | 40.00 | | | |
| 2.3.2 Publication and use of open data | 100 | 5.82 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 93 | 28.75 | | | |
| 2.3.4 R&D expenditure by governments and higher education | NA | NA | | | |



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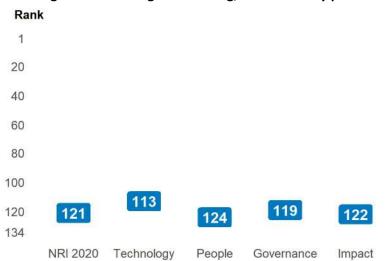
Network Readiness Index 2020 Lesotho

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Lesotho

Lesotho ranks 121st out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Technology. The greatest scope for improvement, meanwhile, concerns People.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Lesotho relate to Economy, Access and Future Technologies, among others (Table 1). More could be done, though, to improve the economy's performances in the Businesses, Quality of Life and Governments sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|-----------------|------|
| Economy | 96 | Content | 114 |
| Access | 105 | Regulation | 116 |
| Future Technologies | 109 | Trust | 120 |
| SDG Contribution | 110 | Businesses | 128 |
| Individuals | 111 | Quality of Life | 130 |
| Inclusion | 111 | Governments | 134 |

Table 1: Lesotho rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Lesotho in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Lesotho is slightly below the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

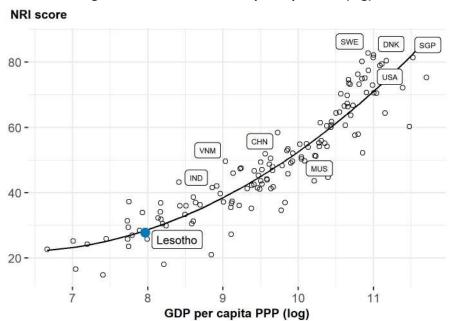


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Lesotho belongs to the group of lower-middle-income countries, where the best performer is Vietnam (VNM). The top performer of its region-Africa-is Mauritius (MUS).



Performance against its income group and region

Lower-middle-income countries

Lesotho is ranked 31st in the group of lower-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it trails lower-middle-income countries in all of them.

Africa

Lesotho is ranked 19th within Africa (Figure 4, right panel). It has a score above the regional average in one of the four pillars: technology. With regard to sub-pillars, it outperforms the average in Africa in six of the twelve sub-pillars: Access, Content, Individuals, Inclusion, Economy and SDG Contribution.

Figure 4: Performance of Lesotho against its income group and region, overall and by pillar



Table 2: Lesotho scores vs. averages of its income group and region, overall and by pillar

| Dimension | Lesotho | Lower-middle-income countries | Africa |
|------------|---------|----------------------------------|--------|
| NRI | 27.72 | 36.72 | 30.62 |
| Technology | 22.60 | 27.72 | 21.47 |
| People | 20.07 | 33.88 | 26.75 |
| Governance | 35.40 | 43.15 | 39.31 |
| Impact | 32.82 | 42.15 | 34.94 |



Strongest and weakest indicators

The indicators where Lesotho performs particularly well include SDG 5: Gender Equality, Privacy protection by law content, and Rural gap in use of digital payments (Table 3). By contrast, the economy's weakest indicators include Healthy life expectancy at birth, Cybersecurity, Adoption of emerging technologies, and Happiness.

Table 3: Top-ranked and bottom-ranked indicators of Lesotho

| Strongest indicators | Rank | Weakest indicators | Rank |
|---------------------------------------|------|---|------|
| SDG 5: Gender Equality | 5 | Business use of digital tools | 124 |
| Privacy protection by law content | 43 | High-tech exports | 124 |
| Rural gap in use of digital payments | 46 | Government promotion of investment in emerging technologies | 126 |
| Online access to financial account | 61 | GitHub commits | 127 |
| Investment in emerging technologies | 79 | Legal framework's adaptability to emerging technologies | 127 |
| 4G mobile network coverage | 84 | SDG 7: Affordable and Clean Energy | 127 |
| Adult literacy rate | 85 | Adoption of emerging technologies | 128 |
| Prevalence of gig economy | 87 | Happiness | 128 |
| Active mobile-broadband subscriptions | 89 | Cybersecurity | 129 |
| Fixed-broadband subscriptions | 93 | Healthy life expectancy at birth | 133 |



NRI 2020 At-A-Glance: Lesotho

| Network Readiness Inde | ex | F | Rank: 121 (out of 134) | Score: | 27.72 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 113 | 22.60 | C. Governance pillar | 119 | 35.40 |
| 1st sub-pillar: Access | 105 | 37.87 | 1st sub-pillar: Trust | 120 | 17.82 |
| 2nd sub-pillar: Content | 114 | 11.99 | 2nd sub-pillar: Regulation | 116 | 44.74 |
| 3rd sub-pillar: Future Technologies | 109 | 17.93 | 3rd sub-pillar: Inclusion | 111 | 43.63 |
| B. People pillar | 124 | 20.07 | D. Impact pillar | 122 | 32.82 |
| 1st sub-pillar: Individuals | 111 | 29.29 | 1st sub-pillar: Economy | 96 | 17.75 |
| 2nd sub-pillar: Businesses | 128 | 19.06 | 2nd sub-pillar: Quality of Life | 130 | 30.20 |
| 3rd sub-pillar: Governments | 134 | 11.86 | 3rd sub-pillar: SDG Contribution | 110 | 50.50 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|--|-----------|-------|---|----------|-------------|
| A. Technology pillar | 113 | 22.60 | C. Governance pillar | 119 | 35.40 |
| 1st sub-pillar: Access | 105 | 37.87 | 1st sub-pillar: Trust | 120 | 17.82 |
| 1.1.1 Mobile tariffs | 120 | 28.71 | 3.1.1 Secure Internet servers | 109 | 33.11 |
| 1.1.2 Handset prices | 119 | 19.06 | 3.1.2 Cybersecurity | 129 | 4.66 |
| 1.1.3 Internet access | 95 | 30.23 | 3.1.3 Online access to financial account | 61 | 30.94 |
| 1.1.4 4G mobile network coverage | 84 | 75.00 | 3.1.4 Internet shopping | 114 | 2.59 |
| 1.1.5 Fixed-broadband subscriptions | 93 | 20.17 | 2nd sub-pillar: Regulation | 116 | 44.74 |
| 1.1.6 International Internet bandwidth | 118 | 54.05 | 3.2.1 Regulatory quality | 103 | 40.48 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 107 | 65.83 |
| 2nd sub-pillar: Content | 114 | 11.99 | 3.2.3 Legal framework's adaptability to emerging technologies | 127 | 0.00 |
| 1.2.1 GitHub commits | 127 | 0.05 | 3.2.4 e-commerce legislation | 115 | 50.00 |
| 1.2.2 Wikipedia edits | NA | NA | 3.2.5 Privacy protection by law content | 43 | 67.41 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 111 | 43.63 |
| 1.2.4 Mobile apps development | 113 | 35.62 | 3.3.1 E-Participation | 117 | 32.10 |
| 3rd sub-pillar: Future Technologies | 109 | 17.93 | 3.3.2 Socioeconomic gap in use of digital payments | 101 | 43.06 |
| 1.3.1 Adoption of emerging technologies | 128 | 0.00 | 3.3.3 Availability of local online content | 119 | 26.44 |
| 1.3.2 Investment in emerging technologies | 79 | 35.86 | 3.3.4 Gender gap in Internet use | NA | NA |
| 1.3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 46 | 72.92 |
| 1.3.4 Computer software spending | NA | NA | D. Impact pillar | 122 | 32.82 |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 96 | 17.75 |
| B. People pillar | 124 | 20.07 | 4.1.1 Medium and high-tech industry | NA | NA |
| 1st sub-pillar: Individuals | 111 | 29.29 | 4.1.2 High-tech exports | 124 | 0.40 |
| 2.1.1 Internet users | 108 | 27.16 | 4.1.3 PCT patent applications | NA | NA |
| 2.1.2 Active mobile-broadband subscriptions | 89 | 22.36 | 4.1.4 Labor productivity per employee | NA | NA |
| 2.1.3 Use of virtual social networks | 108 | 18.56 | 4.1.5 Prevalence of gig economy | 87 | 35.11 |
| 2.1.4 Tertiary enrollment | 106 | 6.90 | 2nd sub-pillar: Quality of Life | 130 | 30.20 |
| 2.1.5 Adult literacy rate | 85 | 69.95 | 4.2.1 Happiness | 128 | 16.09 |
| 2.1.6 ICT skills | 114 | 30.82 | 4.2.2 Freedom to make life choices | 104 | 58.05 |
| 2nd sub-pillar: Businesses | 128 | 19.06 | 4.2.3 Income inequality | 103 | 46.65 |
| 2.2.1 Firms with website | 123 | 6.27 | 4.2.4 Healthy life expectancy at birth | 133 | 0.00 |
| 2.2.2 Ease of doing business | 102 | 51.64 | 3rd sub-pillar: SDG Contribution | 110 | 50.50 |
| 2.2.3 Professionals | 102 | 2.00 | 4.3.1 SDG 3: Good Health and Well-Being | 109 | 32.79 |
| 2.2.4 Technicians and associate professionals | 98 | 17.39 | 4.3.1 SDG 3. Good Health and Weil-Being 4.3.2 SDG 4: Quality Education | NA | 52.79 NA |
| 2.2.5 Business use of digital tools | 98 124 | 18.00 | 4.3.3 SDG 5: Gender Equality | 5 | 93.99 |
| · | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 5 127 | 38.37 |
| 2.2.6 R&D expenditure by businesses | | | 4.3.4 SDG 7. Allordable and Clean Energy | 127 | 30.37 |
| 3rd sub-pillar: Governments | 134 | 11.86 | | | |
| 2.3.1 Government online services | 120 | 33.33 | | | |
| 2.3.2 Publication and use of open data | NA | NA | | | |
| 2.3.3 Government promotion of investment in emerging tech | 126 | 0.08 | | | |
| 2.3.4 R&D expenditure by governments and higher education confidential data | 109 | 2.17 | | | |



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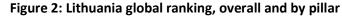
Network Readiness Index 2020 Lithuania

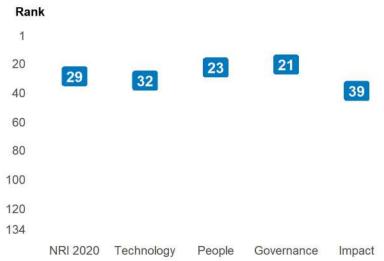
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Global NRI position of Lithuania

Lithuania ranks 29th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns Impact.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Lithuania relate to Regulation, Governments and Trust, among others (Table 1). More could be done, though, to improve the economy's performances in the Economy, Future Technologies and Quality of Life sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| Regulation | 18 | Businesses | 27 |
| Governments | 20 | Content | 28 |
| Trust | 21 | Access | 30 |
| Inclusion | 23 | Economy | 45 |
| SDG Contribution | 25 | Future Technologies | 50 |
| Individuals | 26 | Quality of Life | 61 |

Table 1: Lithuania rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Lithuania in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Lithuania is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

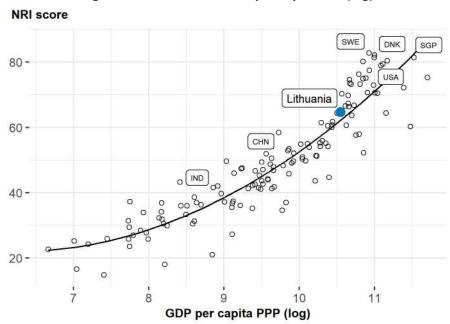


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Lithuania belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Europe-is also Sweden (SWE).



Performance against its income group and region

High-income countries

Lithuania is ranked 29th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in two of the four pillars: people and governance. At the sub-pillar level, it outperforms high-income countries in seven of the twelve sub-pillars: Individuals, Businesses, Governments, Trust, Regulation, Inclusion and SDG Contribution.

Europe

Lithuania is ranked 21st within Europe (Figure 4, right panel). It has a score above the regional average in two of the four pillars: nri.score, people and governance. With regard to sub-pillars, it outperforms the average in Europe in eight of the twelve sub-pillars: Access, Individuals, Businesses, Governments, Trust, Regulation, Inclusion and SDG Contribution.



Figure 4: Performance of Lithuania against its income group and region, overall and by pillar

Table 2: Lithuania scores vs. averages of its income group and region, overall and by pillar

| Dimension | Lithuania | High-income countries | Europe |
|------------|-----------|-----------------------|--------|
| NRI | 64.70 | 66.82 | 64.21 |
| Technology | 56.10 | 62.51 | 59.93 |
| People | 63.97 | 62.72 | 59.89 |
| Governance | 78.87 | 75.41 | 72.98 |
| Impact | 59.86 | 66.63 | 64.04 |



Strongest and weakest indicators

The indicators where Lithuania performs particularly well include e-commerce legislation, Adult literacy rate, and Cybersecurity (Table 3). By contrast, the economy's weakest indicators include Computer software spending, Freedom to make life choices, and Healthy life expectancy at birth.

Table 3: Top-ranked and bottom-ranked indicators of Lithuania

| Strongest indicators | Rank | Weakest indicators | Rank |
|--------------------------------------|------|---|------|
| e-commerce legislation | 1 | Internet access | 49 |
| Adult literacy rate | 4 | Technicians and associate professionals | 51 |
| Cybersecurity | 4 | Happiness | 51 |
| SDG 5: Gender Equality | 4 | Medium and high-tech industry | 52 |
| ICT regulatory environment | 5 | SDG 3: Good Health and Well-Being | 62 |
| Privacy protection by law content | 8 | E-Participation | 63 |
| Business use of digital tools | 9 | Income inequality | 66 |
| International Internet bandwidth | 10 | Healthy life expectancy at birth | 69 |
| Ease of doing business | 11 | Freedom to make life choices | 79 |
| Rural gap in use of digital payments | 11 | Computer software spending | 96 |



NRI 2020 At-A-Glance: Lithuania

| Network Readiness Inde | ex | | Rank: 29 (out of 134) | Score: | 64.70 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 32 | 56.10 | C. Governance pillar | 21 | 78.87 |
| 1st sub-pillar: Access | 30 | 81.53 | 1st sub-pillar: Trust | 21 | 73.42 |
| 2nd sub-pillar: Content | 28 | 55.71 | 2nd sub-pillar: Regulation | 18 | 85.22 |
| 3rd sub-pillar: Future Technologies | 50 | 31.07 | 3rd sub-pillar: Inclusion | 23 | 77.98 |
| B. People pillar | 23 | 63.97 | D. Impact pillar | 39 | 59.86 |
| 1st sub-pillar: Individuals | 26 | 68.04 | 1st sub-pillar: Economy | 45 | 33.27 |
| 2nd sub-pillar: Businesses | 27 | 61.44 | 2nd sub-pillar: Quality of Life | 61 | 66.82 |
| 3rd sub-pillar: Governments | 20 | 62.42 | 3rd sub-pillar: SDG Contribution | 25 | 79.49 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|--------|
| A. Technology pillar | 32 | 56.10 | C. Governance pillar | 21 | 78.87 |
| 1st sub-pillar: Access | 30 | 81.53 | 1st sub-pillar: Trust | 21 | 73.42 |
| 1.1.1 Mobile tariffs | 19 | 84.23 | 3.1.1 Secure Internet servers | 20 | 82.66 |
| 1.1.2 Handset prices | 49 | 53.94 | 3.1.2 Cybersecurity | 4 | 97.51 |
| 1.1.3 Internet access | 49 | 78.32 | 3.1.3 Online access to financial account | 20 | 60.65 |
| 1.1.4 4G mobile network coverage | 38 | 98.00 | 3.1.4 Internet shopping | 32 | 52.88 |
| 1.1.5 Fixed-broadband subscriptions | 21 | 94.58 | 2nd sub-pillar: Regulation | 18 | 85.22 |
| 1.1.6 International Internet bandwidth | 10 | 80.11 | 3.2.1 Regulatory quality | 29 | 75.93 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 5 | 97.30 |
| 2nd sub-pillar: Content | 28 | 55.71 | 3.2.3 Legal framework's adaptability to emerging technologies | 31 | 60.86 |
| 1.2.1 GitHub commits | 24 | 32.39 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| 1.2.2 Wikipedia edits | 22 | 79.99 | 3.2.5 Privacy protection by law content | 8 | 92.00 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 23 | 77.98 |
| 1.2.4 Mobile apps development | 24 | 84.75 | 3.3.1 E-Participation | 63 | 72.84 |
| 3rd sub-pillar: Future Technologies | 50 | 31.07 | 3.3.2 Socioeconomic gap in use of digital payments | 35 | 82.71 |
| 1.3.1 Adoption of emerging technologies | 31 | 65.18 | 3.3.3 Availability of local online content | 15 | 87.56 |
| 1.3.2 Investment in emerging technologies | 29 | 61.76 | 3.3.4 Gender gap in Internet use | 16 | 67.59 |
| 1.3.3 ICT PCT patent applications | 42 | 18.58 | 3.3.5 Rural gap in use of digital payments | 11 | 79.18 |
| 1.3.4 Computer software spending | 96 | 5.95 | D. Impact pillar | 39 | 59.86 |
| 1.3.5 Robot density | 44 | 3.88 | 1st sub-pillar: Economy | 45 | 33.27 |
| B. People pillar | 23 | 63.97 | 4.1.1 Medium and high-tech industry | 52 | 35.50 |
| 1st sub-pillar: Individuals | 26 | 68.04 | 4.1.2 High-tech exports | 39 | 22.95 |
| 2.1.1 Internet users | 42 | 79.45 | 4.1.3 PCT patent applications | 36 | 3.38 |
| 2.1.2 Active mobile-broadband subscriptions | 28 | 39.27 | 4.1.4 Labor productivity per employee | 38 | 48.06 |
| 2.1.3 Use of virtual social networks | 37 | 65.98 | 4.1.5 Prevalence of gig economy | 43 | 56.48 |
| 2.1.4 Tertiary enrollment | 25 | 52.73 | 2nd sub-pillar: Quality of Life | 61 | 66.82 |
| 2.1.5 Adult literacy rate | 4 | 99.80 | 4.2.1 Happiness | 51 | 66.26 |
| 2.1.6 ICT skills | 34 | 71.03 | 4.2.2 Freedom to make life choices | 79 | 68.91 |
| 2nd sub-pillar: Businesses | 27 | 61.44 | 4.2.3 Income inequality | 66 | 66.24 |
| 2.2.1 Firms with website | 18 | 81.80 | 4.2.4 Healthy life expectancy at birth | 69 | 65.85 |
| 2.2.2 Ease of doing business | 11 | 90.90 | 3rd sub-pillar: SDG Contribution | 25 | 79.49 |
| 2.2.3 Professionals | 14 | 57.58 | 4.3.1 SDG 3: Good Health and Well-Being | 62 | 73.77 |
| 2.2.4 Technicians and associate professionals | 51 | 41.33 | 4.3.2 SDG 4: Quality Education | 34 | 58.62 |
| 2.2.5 Business use of digital tools | 9 | 88.91 | 4.3.3 SDG 5: Gender Equality | 4 | 94.82 |
| 2.2.6 R&D expenditure by businesses | 47 | 8.12 | 4.3.4 SDG 7: Affordable and Clean Energy | 45 | 83.74 |
| 3rd sub-pillar: Governments | 20 | 62.42 | | | |
| 2.3.1 Government online services | 24 | 84.84 | | | |
| 2.3.2 Publication and use of open data | NA | NA | | | |
| 2.3.3 Government promotion of investment in emerging tech | 37 | 50.80 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 31 | 51.63 | | | |
| Confidential data | - | | | | |
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Network Readiness Index 2020 Luxembourg

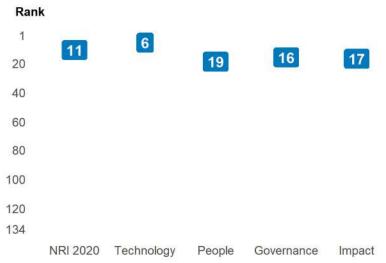
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Luxembourg

Luxembourg ranks 11th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Technology. The greatest scope for improvement, meanwhile, concerns People.

Figure 2: Luxembourg global ranking, overall and by pillar





Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Luxembourg relate to Access, Regulation and Content, among others (Table 1). More could be done, though, to improve the economy's performances in the Inclusion, Economy and Individuals sub-pillars.

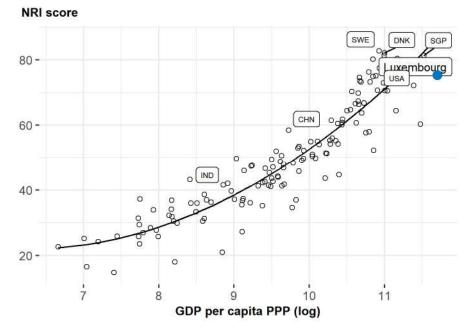
| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Access | 1 | SDG Contribution | 14 |
| Regulation | 6 | Governments | 15 |
| Content | 7 | Trust | 17 |
| Businesses | 12 | Inclusion | 22 |
| Quality of Life | 12 | Economy | 26 |
| Future Technologies | 13 | Individuals | 56 |

Table 1: Luxembourg rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Luxembourg in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Luxembourg is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Luxembourg belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Europe-is also Sweden (SWE).



Performance against its income group and region

High-income countries

Luxembourg is ranked 11th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it outperforms high-income countries in eleven of the twelve sub-pillars: Access, Content, Future Technologies, Businesses, Governments, Trust, Regulation, Inclusion, Economy, Quality of Life and SDG Contribution.

Europe

Luxembourg is ranked 9th within Europe (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Europe in eleven of the twelve sub-pillars: Access, Content, Future Technologies, Businesses, Governments, Trust, Regulation, Inclusion, Economy, Quality of Life and SDG Contribution.

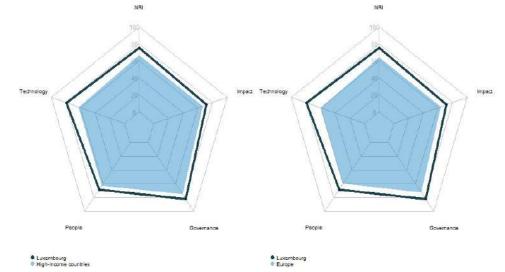


Figure 4: Performance of Luxembourg against its income group and region, overall and by pillar

Table 2: Luxembourg scores vs. averages of its income group and region, overall and by pillar

| Dimension | Luxembourg | High-income countries | Europe |
|------------|------------|-----------------------|--------|
| NRI | 75.27 | 66.82 | 64.21 |
| Technology | 79.28 | 62.51 | 59.93 |
| People | 68.35 | 62.72 | 59.89 |
| Governance | 82.06 | 75.41 | 72.98 |
| Impact | 71.39 | 66.63 | 64.04 |



Strongest and weakest indicators

The indicators where Luxembourg performs particularly well include International Internet bandwidth, Professionals, and e-commerce legislation (Table 3). By contrast, the economy's weakest indicators include Tertiary enrollment, Computer software spending, E-Participation, and Medium and high-tech industry.

Table 3: Top-ranked and bottom-ranked indicators of Luxembourg

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|-------------------------------|------|
| International Internet bandwidth | 1 | Prevalence of gig economy | 50 |
| Professionals | 1 | Income inequality | 52 |
| e-commerce legislation | 1 | SDG 5: Gender Equality | 63 |
| Labor productivity per employee | 1 | High-tech exports | 66 |
| Government promotion of investment in emerging technologies | 2 | Ease of doing business | 67 |
| Legal framework's adaptability to emerging technologies | 2 | ICT regulatory environment | 67 |
| Mobile tariffs | 3 | E-Participation | 69 |
| Internet domain registrations | 4 | Medium and high-tech industry | 69 |
| Handset prices | 6 | Computer software spending | 70 |
| Adoption of emerging technologies | 7 | Tertiary enrollment | 95 |



NRI 2020 At-A-Glance: Luxembourg

| Network Readiness Index | | | | | |
|-------------------------------------|------|-------|--|--|--|
| Pillar/sub-pillar | Rank | Score | | | |
| A. Technology pillar | 6 | 79.28 | | | |
| 1st sub-pillar: Access | 1 | 92.35 | | | |
| 2nd sub-pillar: Content | 7 | 81.28 | | | |
| 3rd sub-pillar: Future Technologies | 13 | 64.20 | | | |
| B. People pillar | 19 | 68.35 | | | |
| 1st sub-pillar: Individuals | 56 | 58.47 | | | |
| 2nd sub-pillar: Businesses | 12 | 72.02 | | | |
| 3rd sub-pillar: Governments | 15 | 74.56 | | | |

| Rank: 11 (out of 134) | Score: | 75.27 |
|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score |
| C. Governance pillar | 16 | 82.06 |
| 1st sub-pillar: Trust | 17 | 77.94 |
| 2nd sub-pillar: Regulation | 6 | 89.83 |
| 3rd sub-pillar: Inclusion | 22 | 78.43 |
| D. Impact pillar | 17 | 71.39 |
| 1st sub-pillar: Economy | 26 | 46.12 |
| 2nd sub-pillar: Quality of Life | 12 | 86.80 |
| 3rd sub-pillar: SDG Contribution | 14 | 81.24 |

The Network Readiness Index in detail

| Indicator | Rank | Score | Indicator | Rank | Score |
|---|------|--------|---|------|--------|
| A. Technology pillar | 6 | 79.28 | C. Governance pillar | 16 | 82.06 |
| 1st sub-pillar: Access | 1 | 92.35 | 1st sub-pillar: Trust | 17 | 77.94 |
| 1.1.1 Mobile tariffs | 3 | 97.81 | 3.1.1 Secure Internet servers | 15 | 84.53 |
| 1.1.2 Handset prices | 6 | 82.46 | 3.1.2 Cybersecurity | 12 | 95.12 |
| 1.1.3 Internet access | 15 | 92.97 | 3.1.3 Online access to financial account | 17 | 66.56 |
| 1.1.4 4G mobile network coverage | 46 | 97.00 | 3.1.4 Internet shopping | 20 | 65.55 |
| 1.1.5 Fixed-broadband subscriptions | 45 | 83.86 | 2nd sub-pillar: Regulation | 6 | 89.83 |
| 1.1.6 International Internet bandwidth | 1 | 100.00 | 3.2.1 Regulatory quality | 11 | 90.12 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 67 | 83.40 |
| 2nd sub-pillar: Content | 7 | 81.28 | 3.2.3 Legal framework's adaptability to emerging technologies | 2 | 90.97 |
| 1.2.1 GitHub commits | 16 | 57.99 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| 1.2.2 Wikipedia edits | 9 | 87.14 | 3.2.5 Privacy protection by law content | 16 | 84.64 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 22 | 78.43 |
| 1.2.4 Mobile apps development | 10 | 90.21 | 3.3.1 E-Participation | 69 | 69.14 |
| 3rd sub-pillar: Future Technologies | 13 | 64.20 | 3.3.2 Socioeconomic gap in use of digital payments | 8 | 97.26 |
| 1.3.1 Adoption of emerging technologies | 7 | 92.18 | 3.3.3 Availability of local online content | 16 | 86.50 |
| 1.3.2 Investment in emerging technologies | 10 | 79.58 | 3.3.4 Gender gap in Internet use | 36 | 62.99 |
| 1.3.3 ICT PCT patent applications | 11 | 69.57 | 3.3.5 Rural gap in use of digital payments | 21 | 76.25 |
| 1.3.4 Computer software spending | 70 | 15.49 | D. Impact pillar | 17 | 71.39 |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 26 | 46.12 |
| 3. People pillar | 19 | 68.35 | 4.1.1 Medium and high-tech industry | 69 | 27.92 |
| 1st sub-pillar: Individuals | 56 | 58.47 | 4.1.2 High-tech exports | 66 | 13.21 |
| 2.1.1 Internet users | 7 | 97.33 | 4.1.3 PCT patent applications | 14 | 36.62 |
| 2.1.2 Active mobile-broadband subscriptions | 38 | 36.59 | 4.1.4 Labor productivity per employee | 1 | 100.00 |
| 2.1.3 Use of virtual social networks | 44 | 63.92 | 4.1.5 Prevalence of gig economy | 50 | 52.86 |
| 2.1.4 Tertiary enrollment | 95 | 13.50 | 2nd sub-pillar: Quality of Life | 12 | 86.80 |
| 2.1.5 Adult literacy rate | NA | NA | 4.2.1 Happiness | 7 | 92.60 |
| 2.1.6 ICT skills | 17 | 81.03 | 4.2.2 Freedom to make life choices | 10 | 94.40 |
| 2nd sub-pillar: Businesses | 12 | 72.02 | 4.2.3 Income inequality | 52 | 72.42 |
| 2.2.1 Firms with website | 11 | 86.11 | 4.2.4 Healthy life expectancy at birth | 15 | 87.79 |
| 2.2.2 Ease of doing business | 67 | 69.64 | 3rd sub-pillar: SDG Contribution | 14 | 81.24 |
| 2.2.3 Professionals | 1 | 100.00 | 4.3.1 SDG 3: Good Health and Well-Being | 13 | 90.16 |
| 2.2.4 Technicians and associate professionals | 17 | 69.55 | 4.3.2 SDG 4: Quality Education | 32 | 59.45 |
| 2.2.5 Business use of digital tools | 8 | 89.47 | 4.3.3 SDG 5: Gender Equality | 63 | 75.34 |
| 2.2.6 R&D expenditure by businesses | 29 | 17.32 | 4.3.4 SDG 7: Affordable and Clean Energy | 14 | 90.75 |
| 3rd sub-pillar: Governments | 15 | 74.56 | | | |
| 2.3.1 Government online services | 48 | 75.76 | | | |
| 2.3.2 Publication and use of open data | NA | NA | | | |
| 2.3.3 Government promotion of investment in emerging tech | 2 | 95.30 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 28 | 52.64 | | | |
| Confidential data | 20 | JZ.04 | | | |



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Network Readiness Index 2020 Madagascar

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Madagascar

Madagascar ranks 124th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns People.

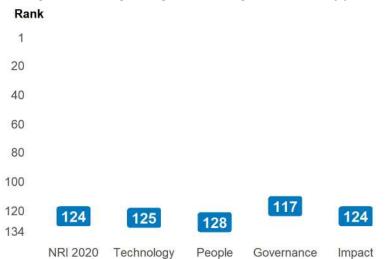


Figure 2: Madagascar global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Madagascar relate to Regulation, Future Technologies and Economy, among others (Table 1). More could be done, though, to improve the economy's performances in the Access, Governments and Trust sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|-----------------|------|
| Regulation | 99 | Individuals | 122 |
| Future Technologies | 101 | Quality of Life | 124 |
| Economy | 113 | Businesses | 126 |
| SDG Contribution | 113 | Access | 127 |
| Inclusion | 115 | Governments | 127 |
| Content | 118 | Trust | 130 |

Table 1: Madagascar rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Madagascar in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Madagascar is slightly above the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

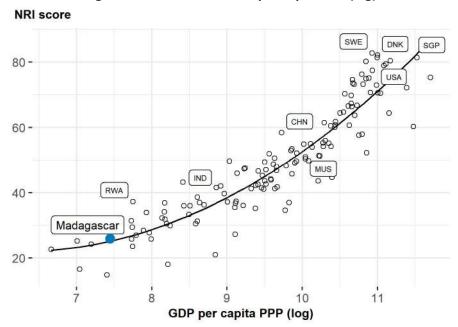


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Madagascar belongs to the group of low-income countries, where the best performer is Rwanda (RWA). The top performer of its region-Africa-is Mauritius (MUS).



Performance against its income group and region

Low-income countries

Madagascar is ranked 7th in the group of low-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in two of the four pillars: nri.score, technology and governance. At the sub-pillar level, it outperforms low-income countries in six of the twelve sub-pillars: Content, Future Technologies, Individuals, Regulation, Inclusion and SDG Contribution.

Africa

Madagascar is ranked 22nd within Africa (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Africa in one of the twelve sub-pillars: Regulation.

Figure 4: Performance of Madagascar against its income group and region, overall and by pillar

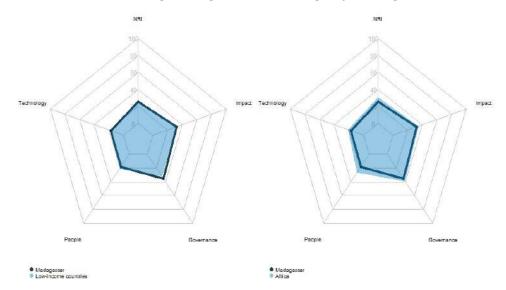


Table 2: Madagascar scores vs. averages of its income group and region, overall and by pillar

| Dimension | Madagascar | Low-income countries | Africa |
|------------|------------|----------------------|--------|
| NRI | 25.84 | 25.61 | 30.62 |
| Technology | 17.06 | 16.33 | 21.47 |
| People | 18.33 | 20.61 | 26.75 |
| Governance | 35.63 | 32.58 | 39.31 |
| Impact | 32.33 | 32.92 | 34.94 |



Strongest and weakest indicators

The indicators where Madagascar performs particularly well include e-commerce legislation, Prevalence of gig economy, and Internet access in schools (Table 3). By contrast, the economy's weakest indicators include SDG 3: Good Health and Well-Being, Mobile tariffs, and Internet users.

Table 3: Top-ranked and bottom-ranked indicators of Madagascar

| Strongest indicators | Rank | Weakest indicators | Rank |
|--|------|---------------------------------------|------|
| e-commerce legislation | 1 | Ease of doing business | 126 |
| Prevalence of gig economy | 58 | Government online services | 126 |
| Internet access in schools | 69 | Internet access | 127 |
| Socioeconomic gap in use of digital payments | 79 | E-Participation | 127 |
| Fixed-broadband subscriptions | 86 | Secure Internet servers | 128 |
| Investment in emerging technologies | 86 | Active mobile-broadband subscriptions | 129 |
| Adult literacy rate | 87 | Freedom to make life choices | 129 |
| SDG 5: Gender Equality | 87 | Mobile tariffs | 131 |
| SDG 7: Affordable and Clean Energy | 87 | Internet users | 131 |
| Income inequality | 91 | SDG 3: Good Health and Well-Being | 132 |



NRI 2020 At-A-Glance: Madagascar

| Network Readiness Inde | ex | F | Rank: 124 (out of 134) | Score: | 25.84 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 125 | 17.06 | C. Governance pillar | 117 | 35.63 |
| 1st sub-pillar: Access | 127 | 20.85 | 1st sub-pillar: Trust | 130 | 12.96 |
| 2nd sub-pillar: Content | 118 | 10.82 | 2nd sub-pillar: Regulation | 99 | 54.22 |
| 3rd sub-pillar: Future Technologies | 101 | 19.50 | 3rd sub-pillar: Inclusion | 115 | 39.70 |
| B. People pillar | 128 | 18.33 | D. Impact pillar | 124 | 32.33 |
| 1st sub-pillar: Individuals | 122 | 18.29 | 1st sub-pillar: Economy | 113 | 12.94 |
| 2nd sub-pillar: Businesses | 126 | 19.58 | 2nd sub-pillar: Quality of Life | 124 | 38.59 |
| 3rd sub-pillar: Governments | 127 | 17.12 | 3rd sub-pillar: SDG Contribution | 113 | 45.47 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|-------|
| A. Technology pillar | 125 | 17.06 | C. Governance pillar | 117 | 35.63 |
| 1st sub-pillar: Access | 127 | 20.85 | 1st sub-pillar: Trust | 130 | 12.96 |
| 1.1.1 Mobile tariffs | 131 | 7.62 | 3.1.1 Secure Internet servers | 128 | 17.29 |
| 1.1.2 Handset prices | 109 | 23.56 | 3.1.2 Cybersecurity | 113 | 20.37 |
| 1.1.3 Internet access | 127 | 7.95 | 3.1.3 Online access to financial account | NA | NA |
| 1.1.4 4G mobile network coverage | 119 | 25.00 | 3.1.4 Internet shopping | 121 | 1.24 |
| 1.1.5 Fixed-broadband subscriptions | 86 | 27.87 | 2nd sub-pillar: Regulation | 99 | 54.22 |
| 1.1.6 International Internet bandwidth | 120 | 53.56 | 3.2.1 Regulatory quality | 114 | 35.26 |
| 1.1.7 Internet access in schools | 69 | 0.41 | 3.2.2 ICT regulatory environment | 104 | 67.76 |
| 2nd sub-pillar: Content | 118 | 10.82 | 3.2.3 Legal framework's adaptability to emerging technologies | 112 | 13.85 |
| 1.2.1 GitHub commits | 120 | 0.14 | 3.2.4 e-commerce legislation | 1 | 100.0 |
| 1.2.2 Wikipedia edits | 116 | 7.31 | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 115 | 39.70 |
| 1.2.4 Mobile apps development | 112 | 35.75 | 3.3.1 E-Participation | 127 | 27.16 |
| 3rd sub-pillar: Future Technologies | 101 | 19.50 | 3.3.2 Socioeconomic gap in use of digital payments | 79 | 58.79 |
| 1.3.1 Adoption of emerging technologies | 116 | 22.75 | 3.3.3 Availability of local online content | 109 | 34.1 |
| 1.3.2 Investment in emerging technologies | 86 | 33.88 | 3.3.4 Gender gap in Internet use | NA | NA |
| 1.3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 114 | 38.7 |
| 1.3.4 Computer software spending | 114 | 1.87 | D. Impact pillar | 124 | 32.3 |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 113 | 12.94 |
| B. People pillar | 128 | 18.33 | 4.1.1 Medium and high-tech industry | 117 | 4.24 |
| 1st sub-pillar: Individuals | 122 | 18.29 | 4.1.2 High-tech exports | 121 | 0.58 |
| 2.1.1 Internet users | 131 | 7.36 | 4.1.3 PCT patent applications | NA | NA |
| 2.1.2 Active mobile-broadband subscriptions | 129 | 4.73 | 4.1.4 Labor productivity per employee | 119 | 0.54 |
| 2.1.3 Use of virtual social networks | 121 | 6.60 | 4.1.5 Prevalence of gig economy | 58 | 46.40 |
| 2.1.4 Tertiary enrollment | 120 | 3.33 | 2nd sub-pillar: Quality of Life | 124 | 38.59 |
| 2.1.5 Adult literacy rate | 87 | 67.59 | 4.2.1 Happiness | 115 | 32.35 |
| 2.1.6 ICT skills | 125 | 20.13 | 4.2.2 Freedom to make life choices | 129 | 29.72 |
| 2nd sub-pillar: Businesses | 126 | 19.58 | 4.2.3 Income inequality | 91 | 52.58 |
| 2.2.1 Firms with website | 103 | 23.22 | 4.2.4 Healthy life expectancy at birth | 105 | 39.70 |
| 2.2.2 Ease of doing business | 126 | 30.94 | 3rd sub-pillar: SDG Contribution | 113 | 45.4 |
| 2.2.3 Professionals | 119 | 4.15 | 4.3.1 SDG 3: Good Health and Well-Being | 132 | 0.00 |
| 2.2.4 Technicians and associate professionals | 124 | 2.74 | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 109 | 36.83 | 4.3.3 SDG 5: Gender Equality | 87 | 67.30 |
| 2.2.6 R&D expenditure by businesses | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 87 | 72.54 |
| 3rd sub-pillar: Governments | 127 | 17.12 | | | |
| 2.3.1 Government online services | 126 | 26.66 | | | |
| 2.3.2 Publication and use of open data | NA | NA | | | |
| 2.3.3 Government promotion of investment in emerging tech | 111 | 17.02 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 94 | 7.69 | | | |

5



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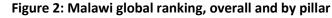
Network Readiness Index 2020 Malawi

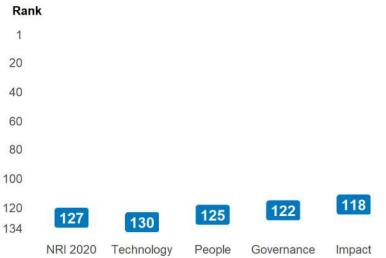
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Malawi

Malawi ranks 127th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Impact. The greatest scope for improvement, meanwhile, concerns Technology.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Malawi relate to Regulation, SDG Contribution and Trust, among others (Table 1). More could be done, though, to improve the economy's performances in the Access, Content and Individuals sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| Regulation | 104 | Economy | 124 |
| SDG Contribution | 106 | Future Technologies | 127 |
| Trust | 114 | Inclusion | 127 |
| Businesses | 119 | Access | 128 |
| Quality of Life | 120 | Content | 130 |
| Governments | 122 | Individuals | 130 |

Table 1: Malawi rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Malawi in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Malawi is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

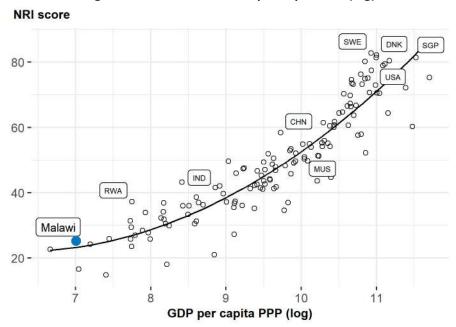


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Malawi belongs to the group of low-income countries, where the best performer is Rwanda (RWA). The top performer of its region-Africa-is Mauritius (MUS).



Performance against its income group and region

Low-income countries

Malawi is ranked 9th in the group of low-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in two of the four pillars: governance and impact. At the sub-pillar level, it outperforms low-income countries in four of the twelve sub-pillars: Businesses, Trust, Regulation and SDG Contribution.

Africa

Malawi is ranked 25th within Africa (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Africa in three of the twelve sub-pillars: Regulation, Quality of Life and SDG Contribution.





Table 2: Malawi scores vs. averages of its income group and region, overall and by pillar

| Dimension | Malawi | Low-income countries | Africa |
|------------|--------|----------------------|--------|
| NRI | 25.23 | 25.61 | 30.62 |
| Technology | 11.64 | 16.33 | 21.47 |
| People | 19.55 | 20.61 | 26.75 |
| Governance | 34.90 | 32.58 | 39.31 |
| Impact | 34.83 | 32.92 | 34.94 |



Strongest and weakest indicators

The indicators where Malawi performs particularly well include High-tech exports, ICT regulatory environment, and Privacy protection by law content (Table 3). By contrast, the economy's weakest indicators include Use of virtual social networks, Mobile apps development, Mobile tariffs, and ICT skills.

Table 3: Top-ranked and bottom-ranked indicators of Malawi

| Strongest indicators | Rank | Weakest indicators | Rank |
|--------------------------------------|------|--------------------------------------|------|
| High-tech exports | 42 | International Internet bandwidth | 126 |
| ICT regulatory environment | 46 | Prevalence of gig economy | 126 |
| Privacy protection by law content | 58 | Tertiary enrollment | 127 |
| Online access to financial account | 60 | Handset prices | 128 |
| SDG 7: Affordable and Clean Energy | 61 | Internet users | 128 |
| Rural gap in use of digital payments | 75 | Availability of local online content | 129 |
| e-commerce legislation | 77 | Mobile tariffs | 130 |
| Firms with website | 78 | ICT skills | 130 |
| Gender gap in Internet use | 87 | Mobile apps development | 132 |
| Freedom to make life choices | 87 | Use of virtual social networks | 133 |



NRI 2020 At-A-Glance: Malawi

| Network Readiness Inde | ex | F | Rank: 127 (out of 134) | Score: | 25.23 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 130 | 11.64 | C. Governance pillar | 122 | 34.90 |
| 1st sub-pillar: Access | 128 | 17.47 | 1st sub-pillar: Trust | 114 | 21.33 |
| 2nd sub-pillar: Content | 130 | 5.49 | 2nd sub-pillar: Regulation | 104 | 51.62 |
| 3rd sub-pillar: Future Technologies | 127 | 11.96 | 3rd sub-pillar: Inclusion | 127 | 31.75 |
| B. People pillar | 125 | 19.55 | D. Impact pillar | 118 | 34.83 |
| 1st sub-pillar: Individuals | 130 | 14.11 | 1st sub-pillar: Economy | 124 | 9.95 |
| 2nd sub-pillar: Businesses | 119 | 23.99 | 2nd sub-pillar: Quality of Life | 120 | 42.27 |
| 3rd sub-pillar: Governments | 122 | 20.54 | 3rd sub-pillar: SDG Contribution | 106 | 52.27 |

The Network Readiness Index in detail

| Indicator | Rank | Score |
|---|------|-------|
| C. Governance pillar | 122 | 34.90 |
| 1st sub-pillar: Trust | 114 | 21.33 |
| 3.1.1 Secure Internet servers | 122 | 22.46 |
| 3.1.2 Cybersecurity | 105 | 28.93 |
| 3.1.3 Online access to financial account | 60 | 31.01 |
| 3.1.4 Internet shopping | 113 | 2.93 |
| 2nd sub-pillar: Regulation | 104 | 51.62 |
| 3.2.1 Regulatory quality | 112 | 36.64 |
| 3.2.2 ICT regulatory environment | 46 | 88.03 |
| 3.2.3 Legal framework's adaptability to emerging technologies | 122 | 8.87 |
| 3.2.4 e-commerce legislation | 77 | 75.00 |
| 3.2.5 Privacy protection by law content | 58 | 49.55 |
| 3rd sub-pillar: Inclusion | 127 | 31.7 |
| 3.3.1 E-Participation | 109 | 39.5 |
| 3.3.2 Socioeconomic gap in use of digital payments | 113 | 39.0 |
| 3.3.3 Availability of local online content | 129 | 16.5 |
| 3.3.4 Gender gap in Internet use | 87 | 0.00 |
| 3.3.5 Rural gap in use of digital payments | 75 | 63.6 |
| D. Impact pillar | 118 | 34.8 |
| 1st sub-pillar: Economy | 124 | 9.95 |
| 4.1.1 Medium and high-tech industry | 99 | 14.2 |
| 4.1.2 High-tech exports | 42 | 21.8 |
| 4.1.3 PCT patent applications | NA | NA |
| 4.1.4 Labor productivity per employee | 121 | 0.00 |
| 4.1.5 Prevalence of gig economy | 126 | 3.78 |
| 2nd sub-pillar: Quality of Life | 120 | 42.2 |
| 4.2.1 Happiness | 124 | 23.1 |
| 4.2.2 Freedom to make life choices | 87 | 66.2 |
| 4.2.3 Income inequality | 102 | 47.1 |
| 4.2.4 Healthy life expectancy at birth | 112 | 32.5 |
| 3rd sub-pillar: SDG Contribution | 106 | 52.2 |
| 4.3.1 SDG 3: Good Health and Well-Being | 114 | 29.5 |
| 4.3.2 SDG 4: Quality Education | NA | NA |
| 4.3.3 SDG 5: Gender Equality | 99 | 61.7 |
| 4.3.4 SDG 7: Affordable and Clean Energy | 61 | 80.6 |
| - | | |
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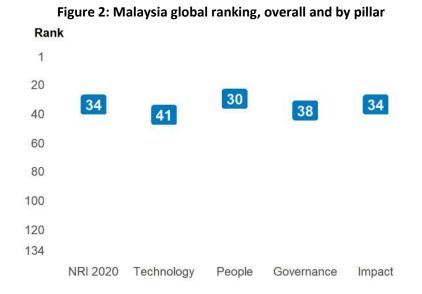
Network Readiness Index 2020 Malaysia

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Malaysia

Malaysia ranks 34th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to People. The greatest scope for improvement, meanwhile, concerns Technology.





Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Malaysia relate to Economy, Individuals and Governments, among others (Table 1). More could be done, though, to improve the economy's performances in the Content, Quality of Life and SDG Contribution sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Economy | 13 | Inclusion | 47 |
| Individuals | 18 | Access | 48 |
| Governments | 24 | Businesses | 50 |
| Regulation | 29 | Content | 58 |
| Future Technologies | 30 | Quality of Life | 60 |
| Trust | 37 | SDG Contribution | 75 |

Table 1: Malaysia rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Malaysia in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Malaysia is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

NRI score SWE DNK SGP 80 -800 USA 0 Malaysia 60 -0 CHN 0 IND 40 -00 Ó 00 0 0 20 0 0 0 7 8 9 10 11 GDP per capita PPP (log)

Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Malaysia belongs to the group of upper-middle-income countries, where it is the best performer. The top performer of its region-Asia & Pacific-is Singapore (SGP).



Performance against its income group and region

Upper-middle-income countries

Malaysia is ranked 1st in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it outperforms upper-middle-income countries in eleven of the twelve sub-pillars: Access, Content, Future Technologies, Individuals, Businesses, Governments, Trust, Regulation, Inclusion, Economy and Quality of Life.

Asia & Pacific

Malaysia is ranked 7th within Asia & Pacific (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Asia & Pacific in nine of the twelve sub-pillars: Access, Future Technologies, Individuals, Businesses, Governments, Trust, Regulation, Inclusion and Economy.

Figure 4: Performance of Malaysia against its income group and region, overall and by pillar

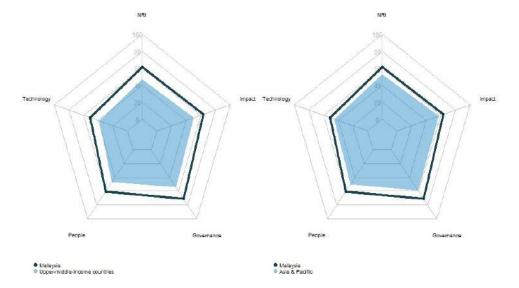


Table 2: Malaysia scores vs. averages of its income group and region, overall and by pillar

| Dimension | Malaysia | Upper-middle-income countries | Asia & Pacific |
|------------|----------|----------------------------------|----------------|
| NRI | 61.43 | 47.39 | 52.76 |
| Technology | 50.70 | 38.42 | 45.33 |
| People | 60.21 | 46.66 | 49.64 |
| Governance | 71.43 | 54.31 | 59.20 |
| Impact | 63.36 | 50.17 | 56.86 |



Strongest and weakest indicators

The indicators where Malaysia performs particularly well include e-commerce legislation, High-tech exports, and Prevalence of gig economy (Table 3). By contrast, the economy's weakest indicators include Firms with website, Rural gap in use of digital payments, and Income inequality.

Table 3: Top-ranked and bottom-ranked indicators of Malaysia

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|--|------|
| e-commerce legislation | 1 | Fixed-broadband subscriptions | 66 |
| High-tech exports | 1 | Tertiary enrollment | 66 |
| Prevalence of gig economy | 5 | GitHub commits | 68 |
| Cybersecurity | 8 | Handset prices | 70 |
| Use of virtual social networks | 9 | SDG 7: Affordable and Clean Energy | 72 |
| ICT skills | 10 | SDG 11: Sustainable Cities and Communities | 77 |
| Government promotion of investment in emerging technologies | 10 | Happiness | 80 |
| Investment in emerging technologies | 12 | Income inequality | 83 |
| Ease of doing business | 12 | Rural gap in use of digital payments | 85 |
| Active mobile-broadband subscriptions | 18 | Firms with website | 100 |



NRI 2020 At-A-Glance: Malaysia

| Network Readiness Inde | x | | Rank |
|-------------------------------------|------|-------|----------|
| Pillar/sub-pillar | Rank | Score | Pillar/s |
| A. Technology pillar | 41 | 50.70 | C. Gove |
| 1st sub-pillar: Access | 48 | 74.75 | 1st su |
| 2nd sub-pillar: Content | 58 | 32.53 | 2nd s |
| 3rd sub-pillar: Future Technologies | 30 | 44.82 | 3rd s |
| B. People pillar | 30 | 60.21 | D. Impa |
| 1st sub-pillar: Individuals | 18 | 70.11 | 1st su |
| 2nd sub-pillar: Businesses | 50 | 48.90 | 2nd s |
| 3rd sub-pillar: Governments | 24 | 61.62 | 3rd s |

| Rank: 34 (out of 134) | Score: | 61.43 |
|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score |
| C. Governance pillar | 38 | 71.43 |
| 1st sub-pillar: Trust | 37 | 63.27 |
| 2nd sub-pillar: Regulation | 29 | 80.51 |
| 3rd sub-pillar: Inclusion | 47 | 70.52 |
| D. Impact pillar | 34 | 63.36 |
| 1st sub-pillar: Economy | 13 | 57.53 |
| 2nd sub-pillar: Quality of Life | 60 | 67.53 |
| 3rd sub-pillar: SDG Contribution | 75 | 65.03 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Scor |
|---|------|-------|---|------|------|
| A. Technology pillar | 41 | 50.70 | C. Governance pillar | 38 | 71.4 |
| 1st sub-pillar: Access | 48 | 74.75 | 1st sub-pillar: Trust | 37 | 63.2 |
| 1.1.1 Mobile tariffs | 53 | 68.41 | 3.1.1 Secure Internet servers | 44 | 70.3 |
| 1.1.2 Handset prices | 70 | 43.54 | 3.1.2 Cybersecurity | 8 | 95.8 |
| 1.1.3 Internet access | 28 | 86.95 | 3.1.3 Online access to financial account | 42 | 43.4 |
| 1.1.4 4G mobile network coverage | 61 | 93.00 | 3.1.4 Internet shopping | 35 | 43.4 |
| 1.1.5 Fixed-broadband subscriptions | 66 | 64.04 | 2nd sub-pillar: Regulation | 29 | 80.5 |
| 1.1.6 International Internet bandwidth | 51 | 70.15 | 3.2.1 Regulatory quality | 39 | 66.4 |
| 1.1.7 Internet access in schools | 28 | 97.18 | 3.2.2 ICT regulatory environment | 46 | 88.0 |
| 2nd sub-pillar: Content | 58 | 32.53 | 3.2.3 Legal framework's adaptability to emerging technologies | 19 | 67.5 |
| 1.2.1 GitHub commits | 68 | 3.37 | 3.2.4 e-commerce legislation | 1 | 100. |
| 1.2.2 Wikipedia edits | 56 | 49.92 | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 47 | 70.5 |
| 1.2.4 Mobile apps development | 47 | 70.92 | 3.3.1 E-Participation | 29 | 85.1 |
| 3rd sub-pillar: Future Technologies | 30 | 44.82 | 3.3.2 Socioeconomic gap in use of digital payments | 49 | 76.9 |
| 1.3.1 Adoption of emerging technologies | 25 | 71.90 | 3.3.3 Availability of local online content | 38 | 76.6 |
| 1.3.2 Investment in emerging technologies | 12 | 78.89 | 3.3.4 Gender gap in Internet use | 65 | 56.7 |
| .3.3 ICT PCT patent applications | 30 | 27.66 | 3.3.5 Rural gap in use of digital payments | 85 | 57. |
| .3.4 Computer software spending | 28 | 30.32 | D. Impact pillar | 34 | 63. |
| .3.5 Robot density | 27 | 15.32 | 1st sub-pillar: Economy | 13 | 57.5 |
| 3. People pillar | 30 | 60.21 | 4.1.1 Medium and high-tech industry | 21 | 56.3 |
| 1st sub-pillar: Individuals | 18 | 70.11 | 4.1.2 High-tech exports | 1 | 100. |
| 2.1.1 Internet users | 35 | 80.98 | 4.1.3 PCT patent applications | 45 | 2.1 |
| 2.1.2 Active mobile-broadband subscriptions | 18 | 45.82 | 4.1.4 Labor productivity per employee | 46 | 38.9 |
| 2.1.3 Use of virtual social networks | 9 | 81.44 | 4.1.5 Prevalence of gig economy | 5 | 90.1 |
| 2.1.4 Tertiary enrollment | 66 | 32.63 | 2nd sub-pillar: Quality of Life | 60 | 67.5 |
| 2.1.5 Adult literacy rate | 51 | 93.41 | 4.2.1 Happiness | 80 | 53.7 |
| 2.1.6 ICT skills | 10 | 86.39 | 4.2.2 Freedom to make life choices | 18 | 91.9 |
| 2nd sub-pillar: Businesses | 50 | 48.90 | 4.2.3 Income inequality | 83 | 56.7 |
| 2.2.1 Firms with website | 100 | 25.54 | 4.2.4 Healthy life expectancy at birth | 60 | 67.7 |
| 2.2.2 Ease of doing business | 12 | 90.64 | 3rd sub-pillar: SDG Contribution | 75 | 65.0 |
| 2.2.3 Professionals | 53 | 29.56 | 4.3.1 SDG 3: Good Health and Well-Being | 62 | 73. |
| 2.2.4 Technicians and associate professionals | 48 | 44.57 | 4.3.2 SDG 4: Quality Education | 46 | 43.2 |
| 2.2.5 Business use of digital tools | 22 | 82.30 | 4.3.3 SDG 5: Gender Equality | 60 | 75.7 |
| 2.2.6 R&D expenditure by businesses | 24 | 20.77 | 4.3.4 SDG 7: Affordable and Clean Energy | 72 | 77.3 |
| Brd sub-pillar: Governments | 24 | 61.62 | | | |
| 2.3.1 Government online services | 24 | 84.84 | | | |
| 2.3.2 Publication and use of open data | 54 | 28.06 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 10 | 76.69 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 24 | 56.89 | | | |



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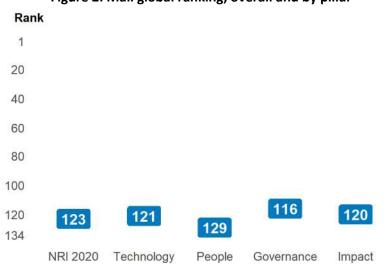
Network Readiness Index 2020 Mali

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Mali

Mali ranks 123rd out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns People.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Mali relate to Content, Inclusion and Regulation, among others (Table 1). More could be done, though, to improve the economy's performances in the Trust, Governments and Individuals sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Content | 100 | SDG Contribution | 116 |
| Inclusion | 107 | Businesses | 118 |
| Regulation | 108 | Access | 125 |
| Future Technologies | 111 | Trust | 126 |
| Quality of Life | 112 | Governments | 129 |
| Economy | 114 | Individuals | 131 |

Table 1: Mali rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Mali in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Mali is slightly below the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

NRI score SWE DNK SGP ٦ġ 80 -USA 0 60 -0 CHN 0 IND 40 -RWA 0 0 6 0 0 20 0 0 0 8 7 9 10 11 GDP per capita PPP (log)

Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Mali belongs to the group of low-income countries, where the best performer is Rwanda (RWA). The top performer of its region-Africa-is Mauritius (MUS).



Performance against its income group and region

Low-income countries

Mali is ranked 6th in the group of low-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in three of the four pillars: nri.score, technology, governance and impact. At the sub-pillar level, it outperforms low-income countries in seven of the twelve sub-pillars: Access, Content, Businesses, Regulation, Inclusion, Quality of Life and SDG Contribution.

Africa

Mali is ranked 21st within Africa (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Africa in four of the twelve sub-pillars: Content, Regulation, Inclusion and Quality of Life.





Table 2: Mali scores vs. averages of its income group and region, overall and by pillar

| Dimension | Mali | Low-income countries | Africa |
|------------|-------|----------------------|--------|
| NRI | 27.00 | 25.61 | 30.62 |
| Technology | 19.04 | 16.33 | 21.47 |
| People | 18.17 | 20.61 | 26.75 |
| Governance | 36.59 | 32.58 | 39.31 |
| Impact | 34.21 | 32.92 | 34.94 |



Strongest and weakest indicators

The indicators where Mali performs particularly well include SDG 7: Affordable and Clean Energy, Income inequality, and Socioeconomic gap in use of digital payments (Table 3). By contrast, the economy's weakest indicators include SDG 3: Good Health and Well-Being, Internet users, Mobile tariffs, Cybersecurity, Healthy life expectancy at birth, and SDG 5: Gender Equality.

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|---|------|
| SDG 7: Affordable and Clean Energy | 13 | GitHub commits | 124 |
| Income inequality | 37 | Legal framework's adaptability to emerging technologies | 124 |
| Socioeconomic gap in use of digital payments | 47 | Secure Internet servers | 125 |
| Online access to financial account | 72 | Handset prices | 127 |
| e-commerce legislation | 77 | Mobile tariffs | 128 |
| ICT regulatory environment | 81 | Cybersecurity | 128 |
| Firms with website | 82 | Healthy life expectancy at birth | 128 |
| R&D expenditure by governments and higher education | 86 | SDG 5: Gender Equality | 128 |
| Investment in emerging technologies | 89 | Internet users | 129 |
| Prevalence of gig economy | 89 | SDG 3: Good Health and Well-Being | 130 |

Table 3: Top-ranked and bottom-ranked indicators of Mali



NRI 2020 At-A-Glance: Mali

| Network Readiness Index F | | Rank: 123 (out of 134) | Score: | 27.00 | |
|-------------------------------------|------|------------------------|----------------------------------|-------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 121 | 19.04 | C. Governance pillar | 116 | 36.59 |
| 1st sub-pillar: Access | 125 | 22.37 | 1st sub-pillar: Trust | 126 | 13.69 |
| 2nd sub-pillar: Content | 100 | 17.29 | 2nd sub-pillar: Regulation | 108 | 50.50 |
| 3rd sub-pillar: Future Technologies | 111 | 17.47 | 3rd sub-pillar: Inclusion | 107 | 45.58 |
| B. People pillar | 129 | 18.17 | D. Impact pillar | 120 | 34.21 |
| 1st sub-pillar: Individuals | 131 | 13.62 | 1st sub-pillar: Economy | 114 | 12.69 |
| 2nd sub-pillar: Businesses | 118 | 24.71 | 2nd sub-pillar: Quality of Life | 112 | 46.65 |
| 3rd sub-pillar: Governments | 129 | 16.16 | 3rd sub-pillar: SDG Contribution | 116 | 43.29 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Sco |
|--|------|-------|---|------|------|
| . Technology pillar | 121 | 19.04 | C. Governance pillar | 116 | 36.5 |
| st sub-pillar: Access | 125 | 22.37 | 1st sub-pillar: Trust | 126 | 13.6 |
| .1.1 Mobile tariffs | 128 | 18.92 | 3.1.1 Secure Internet servers | 125 | 18. |
| .1.2 Handset prices | 127 | 7.48 | 3.1.2 Cybersecurity | 128 | 8.3 |
| .1.3 Internet access | 114 | 17.15 | 3.1.3 Online access to financial account | 72 | 24. |
| .1.4 4G mobile network coverage | 116 | 31.00 | 3.1.4 Internet shopping | 108 | 3.3 |
| .1.5 Fixed-broadband subscriptions | 105 | 6.25 | 2nd sub-pillar: Regulation | 108 | 50 |
| .1.6 International Internet bandwidth | 122 | 53.43 | 3.2.1 Regulatory quality | 106 | 39. |
| .1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 81 | 80 |
| nd sub-pillar: Content | 100 | 17.29 | 3.2.3 Legal framework's adaptability to emerging technologies | 124 | 7. |
| .2.1 GitHub commits | 124 | 0.07 | 3.2.4 e-commerce legislation | 77 | 75 |
| .2.2 Wikipedia edits | 111 | 12.67 | 3.2.5 Privacy protection by law content | NA | N |
| .2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 107 | 45 |
| .2.4 Mobile apps development | 108 | 39.14 | 3.3.1 E-Participation | 123 | 29 |
| rd sub-pillar: Future Technologies | 111 | 17.47 | 3.3.2 Socioeconomic gap in use of digital payments | 47 | 78 |
| .3.1 Adoption of emerging technologies | 120 | 16.80 | 3.3.3 Availability of local online content | 114 | 29 |
| .3.2 Investment in emerging technologies | 89 | 33.17 | 3.3.4 Gender gap in Internet use | NA | Ν |
| .3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 109 | 44 |
| .3.4 Computer software spending | 112 | 2.43 | D. Impact pillar | 120 | 34 |
| .3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 114 | 12 |
| 8. People pillar | 129 | 18.17 | 4.1.1 Medium and high-tech industry | NA | Ν |
| st sub-pillar: Individuals | 131 | 13.62 | 4.1.2 High-tech exports | 111 | 2 |
| .1.1 Internet users | 129 | 10.66 | 4.1.3 PCT patent applications | NA | Ν |
| .1.2 Active mobile-broadband subscriptions | 117 | 10.70 | 4.1.4 Labor productivity per employee | 109 | 3. |
| .1.3 Use of virtual social networks | 119 | 6.70 | 4.1.5 Prevalence of gig economy | 89 | 32 |
| .1.4 Tertiary enrollment | 122 | 2.72 | 2nd sub-pillar: Quality of Life | 112 | 46 |
| .1.5 Adult literacy rate | 106 | 16.95 | 4.2.1 Happiness | 98 | 45 |
| .1.6 ICT skills | 105 | 34.02 | 4.2.2 Freedom to make life choices | 117 | 50 |
| nd sub-pillar: Businesses | 118 | 24.71 | 4.2.3 Income inequality | 37 | 77 |
| .2.1 Firms with website | 82 | 37.96 | 4.2.4 Healthy life expectancy at birth | 128 | 13 |
| .2.2 Ease of doing business | 117 | 40.17 | 3rd sub-pillar: SDG Contribution | 116 | 43 |
| .2.3 Professionals | 121 | 3.99 | 4.3.1 SDG 3: Good Health and Well-Being | 130 | 16 |
| .2.4 Technicians and associate professionals | 114 | 8.35 | 4.3.2 SDG 4: Quality Education | NA | Ν |
| .2.5 Business use of digital tools | 114 | 33.07 | 4.3.3 SDG 5: Gender Equality | 128 | 20 |
| .2.6 R&D expenditure by businesses | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 13 | 91 |
| rd sub-pillar: Governments | 129 | 16.16 | | | |
| .3.1 Government online services | 122 | 32.73 | | | |
| .3.2 Publication and use of open data | 105 | 2.46 | | | |
| .3.3 Government promotion of investment in emerging tech | 112 | 16.64 | | | |
| .3.4 R&D expenditure by governments and higher education | 86 | 12.82 | | | |

5



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Network Readiness Index 2020 Malta

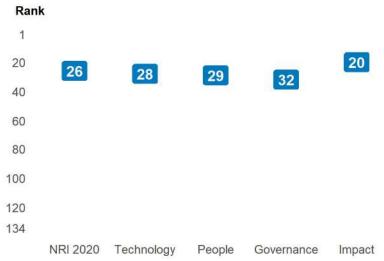
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Malta

Malta ranks 26th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Impact. The greatest scope for improvement, meanwhile, concerns Governance.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Malta relate to Regulation, Quality of Life and SDG Contribution, among others (Table 1). More could be done, though, to improve the economy's performances in the Inclusion, Businesses and Trust sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| Regulation | 13 | Access | 31 |
| Quality of Life | 13 | Governments | 31 |
| SDG Contribution | 15 | Future Technologies | 33 |
| Content | 21 | Inclusion | 37 |
| Individuals | 22 | Businesses | 38 |
| Economy | 27 | Trust | 41 |

Table 1: Malta rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Malta in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Malta is slightly above the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

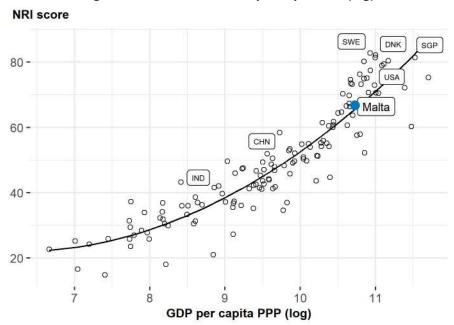


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Malta belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Europe-is also Sweden (SWE).



Performance against its income group and region

High-income countries

Malta is ranked 26th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in one of the four pillars: impact. At the sub-pillar level, it outperforms high-income countries in six of the twelve sub-pillars: Content, Individuals, Regulation, Economy, Quality of Life and SDG Contribution.

Europe

Malta is ranked 18th within Europe (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Europe in nine of the twelve sub-pillars: Access, Content, Individuals, Governments, Regulation, Inclusion, Economy, Quality of Life and SDG Contribution.





Table 2: Malta scores vs. averages of its income group and region, overall and by pillar

| Dimension | Malta | High-income countries | Europe |
|------------|-------|-----------------------|--------|
| NRI | 66.73 | 66.82 | 64.21 |
| Technology | 61.60 | 62.51 | 59.93 |
| People | 60.91 | 62.72 | 59.89 |
| Governance | 73.38 | 75.41 | 72.98 |
| Impact | 71.03 | 66.63 | 64.04 |



Strongest and weakest indicators

The indicators where Malta performs particularly well include 4G mobile network coverage, e-commerce legislation, and Fixed-broadband subscriptions (Table 3). By contrast, the economy's weakest indicators include Ease of doing business, Cybersecurity, and R&D expenditure by governments and higher education.

Table 3: Top-ranked and bottom-ranked indicators of Malta

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|---|------|
| 4G mobile network coverage | 1 | Business use of digital tools | 45 |
| e-commerce legislation | 1 | R&D expenditure by businesses | 46 |
| Fixed-broadband subscriptions | 2 | Adult literacy rate | 52 |
| SDG 7: Affordable and Clean Energy | 2 | Availability of local online content | 53 |
| Use of virtual social networks | 4 | Tertiary enrollment | 56 |
| ICT regulatory environment | 5 | Mobile tariffs | 66 |
| International Internet bandwidth | 9 | SDG 5: Gender Equality | 73 |
| High-tech exports | 10 | R&D expenditure by governments and higher education | 78 |
| Firms with website | 13 | Cybersecurity | 82 |
| Government promotion of investment in emerging technologies | 14 | Ease of doing business | 83 |



NRI 2020 At-A-Glance: Malta

| Network Readiness Index | | | Rank: 26 (out of 134) | Score: | 66.73 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 28 | 61.60 | C. Governance pillar | 32 | 73.38 |
| 1st sub-pillar: Access | 31 | 80.67 | 1st sub-pillar: Trust | 41 | 59.02 |
| 2nd sub-pillar: Content | 21 | 62.87 | 2nd sub-pillar: Regulation | 13 | 86.29 |
| 3rd sub-pillar: Future Technologies | 33 | 41.26 | 3rd sub-pillar: Inclusion | 37 | 74.83 |
| B. People pillar | 29 | 60.91 | D. Impact pillar | 20 | 71.03 |
| 1st sub-pillar: Individuals | 22 | 69.29 | 1st sub-pillar: Economy | 27 | 45.53 |
| 2nd sub-pillar: Businesses | 38 | 56.44 | 2nd sub-pillar: Quality of Life | 13 | 86.61 |
| 3rd sub-pillar: Governments | 31 | 56.99 | 3rd sub-pillar: SDG Contribution | 15 | 80.94 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Scor |
|---|------|--------|---|------|-------|
| A. Technology pillar | 28 | 61.60 | C. Governance pillar | 32 | 73.38 |
| 1st sub-pillar: Access | 31 | 80.67 | 1st sub-pillar: Trust | 41 | 59.02 |
| 1.1.1 Mobile tariffs | 66 | 61.50 | 3.1.1 Secure Internet servers | 39 | 74.1 |
| 1.1.2 Handset prices | 40 | 58.24 | 3.1.2 Cybersecurity | 82 | 51.0 |
| 1.1.3 Internet access | 33 | 84.34 | 3.1.3 Online access to financial account | 31 | 51.1 |
| 1.1.4 4G mobile network coverage | 1 | 100.00 | 3.1.4 Internet shopping | 25 | 59.7 |
| 1.1.5 Fixed-broadband subscriptions | 2 | 99.73 | 2nd sub-pillar: Regulation | 13 | 86.2 |
| 1.1.6 International Internet bandwidth | 9 | 80.19 | 3.2.1 Regulatory quality | 21 | 80.8 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 5 | 97.3 |
| 2nd sub-pillar: Content | 21 | 62.87 | 3.2.3 Legal framework's adaptability to emerging technologies | 21 | 67.0 |
| 1.2.1 GitHub commits | 20 | 45.79 | 3.2.4 e-commerce legislation | 1 | 100.0 |
| 1.2.2 Wikipedia edits | 44 | 64.81 | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 37 | 74.8 |
| 1.2.4 Mobile apps development | 15 | 87.62 | 3.3.1 E-Participation | 38 | 82.7 |
| 3rd sub-pillar: Future Technologies | 33 | 41.26 | 3.3.2 Socioeconomic gap in use of digital payments | 34 | 83.0 |
| 1.3.1 Adoption of emerging technologies | 37 | 61.51 | 3.3.3 Availability of local online content | 53 | 66.4 |
| 1.3.2 Investment in emerging technologies | 38 | 53.67 | 3.3.4 Gender gap in Internet use | 20 | 66.9 |
| 1.3.3 ICT PCT patent applications | 23 | 50.44 | 3.3.5 Rural gap in use of digital payments | 34 | 74.9 |
| 1.3.4 Computer software spending | 33 | 29.12 | D. Impact pillar | 20 | 71.0 |
| 1.3.5 Robot density | 34 | 11.58 | 1st sub-pillar: Economy | 27 | 45.5 |
| B. People pillar | 29 | 60.91 | 4.1.1 Medium and high-tech industry | 44 | 41.4 |
| 1st sub-pillar: Individuals | 22 | 69.29 | 4.1.2 High-tech exports | 10 | 55.7 |
| 2.1.1 Internet users | 34 | 81.18 | 4.1.3 PCT patent applications | 27 | 10.3 |
| 2.1.2 Active mobile-broadband subscriptions | 23 | 43.31 | 4.1.4 Labor productivity per employee | 26 | 57.5 |
| 2.1.3 Use of virtual social networks | 4 | 91.75 | 4.1.5 Prevalence of gig economy | 33 | 62.5 |
| 2.1.4 Tertiary enrollment | 56 | 39.36 | 2nd sub-pillar: Quality of Life | 13 | 86.6 |
| 2.1.5 Adult literacy rate | 52 | 92.96 | 4.2.1 Happiness | 22 | 79.4 |
| 2.1.6 ICT skills | 40 | 67.18 | 4.2.2 Freedom to make life choices | 14 | 93.3 |
| 2nd sub-pillar: Businesses | 38 | 56.44 | 4.2.3 Income inequality | 17 | 87.1 |
| 2.2.1 Firms with website | 13 | 85.68 | 4.2.4 Healthy life expectancy at birth | 18 | 86.6 |
| 2.2.2 Ease of doing business | 83 | 63.51 | 3rd sub-pillar: SDG Contribution | 15 | 80.9 |
| 2.2.3 Professionals | 27 | 45.92 | 4.3.1 SDG 3: Good Health and Well-Being | 18 | 88.5 |
| 2.2.4 Technicians and associate professionals | 20 | 63.49 | 4.3.2 SDG 4: Quality Education | 38 | 55.0 |
| 2.2.5 Business use of digital tools | 45 | 71.44 | 4.3.3 SDG 5: Gender Equality | 73 | 73.4 |
| 2.2.6 R&D expenditure by businesses | 46 | 8.61 | 4.3.4 SDG 7: Affordable and Clean Energy | 2 | 99.5 |
| 3rd sub-pillar: Governments | 31 | 56.99 | | | |
| 2.3.1 Government online services | 40 | 80.61 | | | |
| 2.3.2 Publication and use of open data | NA | NA | | | |
| 2.3.3 Government promotion of investment in emerging tech | 14 | 73.44 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 78 | 16.93 | | | |



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Network Readiness Index 2020 Mauritius

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Mauritius

Mauritius ranks 61st out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Technology. The greatest scope for improvement, meanwhile, concerns People.

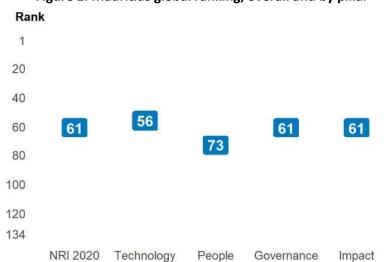


Figure 2: Mauritius global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Mauritius relate to Quality of Life, Content and Future Technologies, among others (Table 1). More could be done, though, to improve the economy's performances in the Regulation, Governments and Economy sub-pillars.

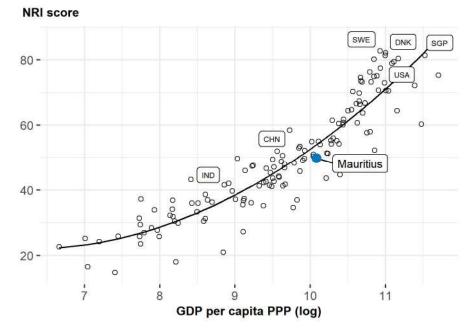
| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|-------------|------|
| Quality of Life | 43 | Inclusion | 68 |
| Content | 56 | Individuals | 71 |
| Future Technologies | 58 | Businesses | 72 |
| SDG Contribution | 59 | Regulation | 73 |
| Trust | 61 | Governments | 74 |
| Access | 64 | Economy | 79 |

Table 1: Mauritius rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Mauritius in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Mauritius is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Mauritius belongs to the group of high-income countries, where the best performer is Sweden (SWE). It is the top performer of its region, Africa.



Performance against its income group and region

High-income countries

Mauritius is ranked 48th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it trails high-income countries in all of them.

Africa

Mauritius is ranked 1st within Africa (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it has a higher score than the regional average in each of the twelve sub-pillars.

Figure 4: Performance of Mauritius against its income group and region, overall and by pillar

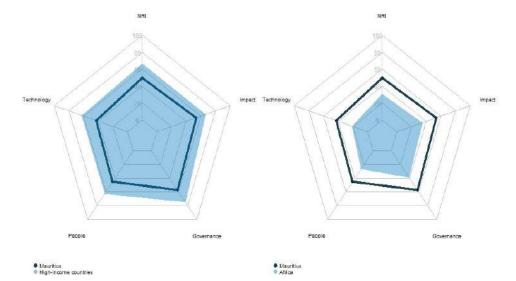


Table 2: Mauritius scores vs. averages of its income group and region, overall and by pillar

| Dimension | Mauritius | High-income countries | Africa |
|------------|-----------|-----------------------|--------|
| NRI | 49.83 | 66.82 | 30.62 |
| Technology | 42.81 | 62.51 | 21.47 |
| People | 45.18 | 62.72 | 26.75 |
| Governance | 57.68 | 75.41 | 39.31 |
| Impact | 53.63 | 66.63 | 34.94 |



Strongest and weakest indicators

The indicators where Mauritius performs particularly well include SDG 7: Affordable and Clean Energy, Ease of doing business, and Cybersecurity (Table 3). By contrast, the economy's weakest indicators include High-tech exports, Medium and high-tech industry, and Firms with website.

| Strongest indicators | Rank | Weakest indicators | Rank |
|------------------------------------|------|---|------|
| SDG 7: Affordable and Clean Energy | 9 | R&D expenditure by businesses | 83 |
| Ease of doing business | 13 | Online access to financial account | 83 |
| Cybersecurity | 15 | Legal framework's adaptability to emerging technologies | 84 |
| International Internet bandwidth | 22 | Prevalence of gig economy | 84 |
| 4G mobile network coverage | 24 | Business use of digital tools | 85 |
| Use of virtual social networks | 31 | Adoption of emerging technologies | 86 |
| Regulatory quality | 31 | SDG 3: Good Health and Well-Being | 92 |
| Freedom to make life choices | 32 | Firms with website | 95 |
| Happiness | 42 | Medium and high-tech industry | 102 |
| GitHub commits | 45 | High-tech exports | 105 |



NRI 2020 At-A-Glance: Mauritius

| Network Readiness Inde | ex | | Rank: 61 (out of 134) | Score: | 49.83 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 56 | 42.81 | C. Governance pillar | 61 | 57.68 |
| 1st sub-pillar: Access | 64 | 65.61 | 1st sub-pillar: Trust | 61 | 45.22 |
| 2nd sub-pillar: Content | 56 | 33.59 | 2nd sub-pillar: Regulation | 73 | 64.58 |
| 3rd sub-pillar: Future Technologies | 58 | 29.23 | 3rd sub-pillar: Inclusion | 68 | 63.25 |
| B. People pillar | 73 | 45.18 | D. Impact pillar | 61 | 53.63 |
| 1st sub-pillar: Individuals | 71 | 54.15 | 1st sub-pillar: Economy | 79 | 21.06 |
| 2nd sub-pillar: Businesses | 72 | 40.67 | 2nd sub-pillar: Quality of Life | 43 | 72.58 |
| 3rd sub-pillar: Governments | 74 | 40.74 | 3rd sub-pillar: SDG Contribution | 59 | 67.26 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|--|------|-------|---|------|-------|
| A. Technology pillar | 56 | 42.81 | C. Governance pillar | 61 | 57.68 |
| 1st sub-pillar: Access | 64 | 65.61 | 1st sub-pillar: Trust | 61 | 45.22 |
| 1.1.1 Mobile tariffs | 68 | 60.96 | 3.1.1 Secure Internet servers | 70 | 49.83 |
| 1.1.2 Handset prices | 58 | 47.59 | 3.1.2 Cybersecurity | 15 | 94.47 |
| 1.1.3 Internet access | 65 | 69.65 | 3.1.3 Online access to financial account | 83 | 18.11 |
| 1.1.4 4G mobile network coverage | 24 | 99.00 | 3.1.4 Internet shopping | 62 | 18.46 |
| 1.1.5 Fixed-broadband subscriptions | 46 | 80.82 | 2nd sub-pillar: Regulation | 73 | 64.58 |
| 1.1.6 International Internet bandwidth | 22 | 74.22 | 3.2.1 Regulatory quality | 31 | 74.04 |
| 1.1.7 Internet access in schools | 52 | 27.04 | 3.2.2 ICT regulatory environment | 78 | 80.89 |
| 2nd sub-pillar: Content | 56 | 33.59 | 3.2.3 Legal framework's adaptability to emerging technologies | 84 | 30.79 |
| 1.2.1 GitHub commits | 45 | 12.83 | 3.2.4 e-commerce legislation | 77 | 75.00 |
| 1.2.2 Wikipedia edits | 59 | 47.16 | 3.2.5 Privacy protection by law content | 49 | 62.18 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 68 | 63.25 |
| 1.2.4 Mobile apps development | 63 | 65.49 | 3.3.1 E-Participation | 79 | 62.97 |
| 3rd sub-pillar: Future Technologies | 58 | 29.23 | 3.3.2 Socioeconomic gap in use of digital payments | 53 | 73.97 |
| 1.3.1 Adoption of emerging technologies | 86 | 38.18 | 3.3.3 Availability of local online content | 77 | 54.02 |
| 1.3.2 Investment in emerging technologies | 81 | 34.96 | 3.3.4 Gender gap in Internet use | 70 | 53.85 |
| 1.3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 50 | 71.42 |
| 1.3.4 Computer software spending | 74 | 14.55 | D. Impact pillar | 61 | 53.63 |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 79 | 21.06 |
| B. People pillar | 73 | 45.18 | 4.1.1 Medium and high-tech industry | 102 | 12.23 |
| 1st sub-pillar: Individuals | 71 | 54.15 | 4.1.2 High-tech exports | 105 | 4.06 |
| 2.1.1 Internet users | 82 | 57.67 | 4.1.3 PCT patent applications | NA | NA |
| 2.1.2 Active mobile-broadband subscriptions | 83 | 24.92 | 4.1.4 Labor productivity per employee | 54 | 32.10 |
| 2.1.3 Use of virtual social networks | 31 | 68.04 | 4.1.5 Prevalence of gig economy | 84 | 35.85 |
| 2.1.4 Tertiary enrollment | 70 | 29.29 | 2nd sub-pillar: Quality of Life | 43 | 72.58 |
| 2.1.5 Adult literacy rate | 64 | 88.86 | 4.2.1 Happiness | 42 | 69.74 |
| 2.1.6 ICT skills | 57 | 56.09 | 4.2.2 Freedom to make life choices | 32 | 88.08 |
| 2nd sub-pillar: Businesses | 72 | 40.67 | 4.2.3 Income inequality | 65 | 67.53 |
| 2.2.1 Firms with website | 95 | 30.65 | 4.2.4 Healthy life expectancy at birth | 72 | 64.96 |
| 2.2.2 Ease of doing business | 13 | 90.63 | 3rd sub-pillar: SDG Contribution | 59 | 67.26 |
| 2.2.3 Professionals | 69 | 23.20 | 4.3.1 SDG 3: Good Health and Well-Being | 92 | 57.38 |
| 2.2.4 Technicians and associate professionals | 45 | 47.68 | 4.3.2 SDG 4: Quality Education | 55 | 35.64 |
| 2.2.5 Business use of digital tools | 85 | 51.57 | 4.3.3 SDG 5: Gender Equality | 56 | 76.47 |
| 2.2.6 R&D expenditure by businesses | 83 | 0.29 | 4.3.4 SDG 7: Affordable and Clean Energy | 9 | 92.12 |
| 3rd sub-pillar: Governments | 74 | 40.74 | | | |
| 2.3.1 Government online services | 68 | 69.09 | | | |
| 2.3.2 Publication and use of open data | 59 | 26.30 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 59 | 39.15 | | | |
| 2.3.4 R&D expenditure by governments and higher education Confidential data | 60 | 28.41 | | | |



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Network Readiness Index 2020 Mexico

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Mexico

Mexico ranks 63rd out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Impact. The greatest scope for improvement, meanwhile, concerns Technology.

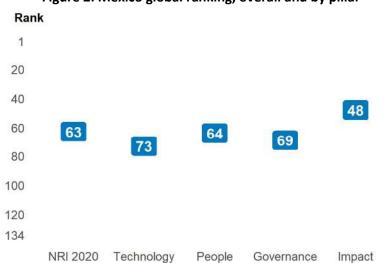


Figure 2: Mexico global ranking, overall and by pillar

1



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Mexico relate to Governments, Regulation and Economy, among others (Table 1). More could be done, though, to improve the economy's performances in the Trust, Businesses and Inclusion sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| Governments | 37 | Individuals | 73 |
| Regulation | 40 | Future Technologies | 75 |
| Economy | 44 | Content | 76 |
| Quality of Life | 51 | Trust | 76 |
| SDG Contribution | 57 | Businesses | 80 |
| Access | 70 | Inclusion | 90 |

Table 1: Mexico rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Mexico in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Mexico is slightly below the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

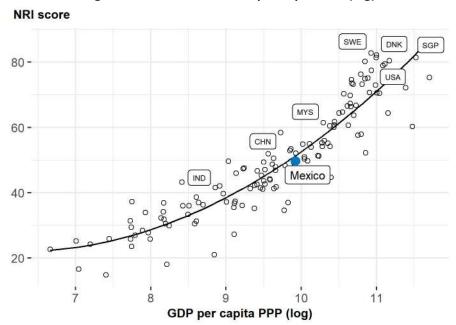


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Mexico belongs to the group of upper-middle-income countries, where the best performer is Malaysia (MYS). The top performer of its region-The Americas-is United States (USA).



Performance against its income group and region

Upper-middle-income countries

Mexico is ranked 14th in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in three of the four pillars: nri.score, people, governance and impact. At the sub-pillar level, it outperforms upper-middle-income countries in seven of the twelve sub-pillars: Access, Future Technologies, Governments, Regulation, Economy, Quality of Life and SDG Contribution.

The Americas

Mexico is ranked 8th within The Americas (Figure 4, right panel). It has a score above the regional average in three of the four pillars: nri.score, people, governance and impact. With regard to sub-pillars, it outperforms the average in The Americas in five of the twelve sub-pillars: Access, Governments, Regulation, Economy and Quality of Life.

Figure 4: Performance of Mexico against its income group and region, overall and by pillar

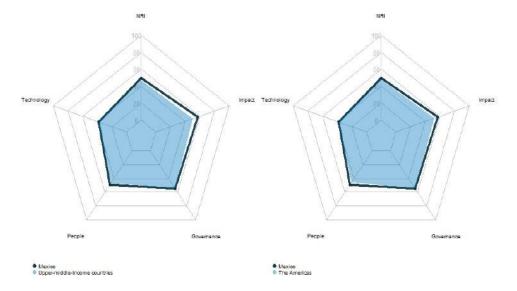


Table 2: Mexico scores vs. averages of its income group and region, overall and by pillar

| Dimension | Mexico | Upper-middle-income countries | The Americas |
|------------|--------|----------------------------------|--------------|
| NRI | 49.67 | 47.39 | 47.67 |
| Technology | 37.92 | 38.42 | 38.26 |
| People | 48.89 | 46.66 | 45.24 |
| Governance | 54.92 | 54.31 | 54.59 |
| Impact | 56.96 | 50.17 | 52.61 |



Strongest and weakest indicators

The indicators where Mexico performs particularly well include e-commerce legislation, Publication and use of open data, and Privacy protection by law content (Table 3). By contrast, the economy's weakest indicators include Rural gap in use of digital payments, Income inequality, and Socioeconomic gap in use of digital payments.

Table 3: Top-ranked and bottom-ranked indicators of Mexico

| Strongest indicators | Rank | Weakest indicators | Rank |
|-----------------------------------|------|--|------|
| e-commerce legislation | 1 | Internet shopping | 79 |
| Publication and use of open data | 11 | SDG 5: Gender Equality | 83 |
| Privacy protection by law content | 15 | Firms with website | 84 |
| High-tech exports | 21 | Secure Internet servers | 84 |
| Medium and high-tech industry | 25 | 4G mobile network coverage | 88 |
| Use of virtual social networks | 27 | Online access to financial account | 90 |
| Freedom to make life choices | 27 | ICT skills | 94 |
| ICT regulatory environment | 31 | Socioeconomic gap in use of digital payments | 100 |
| Happiness | 32 | Income inequality | 104 |
| Robot density | 33 | Rural gap in use of digital payments | 120 |



NRI 2020 At-A-Glance: Mexico

| Network Readiness Index | | Rank: 63 (out of 134) | |
|-------------------------------------|------|-----------------------|----------------------------------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar |
| A. Technology pillar | 73 | 37.92 | C. Governance pillar |
| 1st sub-pillar: Access | 70 | 61.70 | 1st sub-pillar: Trust |
| 2nd sub-pillar: Content | 76 | 25.69 | 2nd sub-pillar: Regulation |
| 3rd sub-pillar: Future Technologies | 75 | 26.36 | 3rd sub-pillar: Inclusion |
| B. People pillar | 64 | 48.89 | D. Impact pillar |
| 1st sub-pillar: Individuals | 73 | 53.82 | 1st sub-pillar: Economy |
| 2nd sub-pillar: Businesses | 80 | 38.08 | 2nd sub-pillar: Quality of Life |
| 3rd sub-pillar: Governments | 37 | 54.76 | 3rd sub-pillar: SDG Contribution |

Score: 49.67

Score

54.92

34.30

76.65

53.80

56.96

33.36 70.02

67.51

Rank

69

76

40

90

48

44

51 57

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|--------|
| A. Technology pillar | 73 | 37.92 | C. Governance pillar | 69 | 54.92 |
| 1st sub-pillar: Access | 70 | 61.70 | 1st sub-pillar: Trust | 76 | 34.30 |
| 1.1.1 Mobile tariffs | 79 | 56.51 | 3.1.1 Secure Internet servers | 84 | 44.73 |
| 1.1.2 Handset prices | 36 | 60.23 | 3.1.2 Cybersecurity | 66 | 67.28 |
| 1.1.3 Internet access | 79 | 52.74 | 3.1.3 Online access to financial account | 90 | 16.28 |
| 1.1.4 4G mobile network coverage | 88 | 70.91 | 3.1.4 Internet shopping | 79 | 8.94 |
| 1.1.5 Fixed-broadband subscriptions | 41 | 86.62 | 2nd sub-pillar: Regulation | 40 | 76.65 |
| 1.1.6 International Internet bandwidth | 78 | 66.04 | 3.2.1 Regulatory quality | 61 | 54.74 |
| 1.1.7 Internet access in schools | 50 | 38.88 | 3.2.2 ICT regulatory environment | 31 | 91.51 |
| 2nd sub-pillar: Content | 76 | 25.69 | 3.2.3 Legal framework's adaptability to emerging technologies | 42 | 50.43 |
| 1.2.1 GitHub commits | 72 | 2.99 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| 1.2.2 Wikipedia edits | 78 | 37.04 | 3.2.5 Privacy protection by law content | 15 | 86.57 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 90 | 53.80 |
| 1.2.4 Mobile apps development | 72 | 58.98 | 3.3.1 E-Participation | 41 | 81.48 |
| 3rd sub-pillar: Future Technologies | 75 | 26.36 | 3.3.2 Socioeconomic gap in use of digital payments | 100 | 44.00 |
| 1.3.1 Adoption of emerging technologies | 47 | 55.16 | 3.3.3 Availability of local online content | 66 | 60.30 |
| 1.3.2 Investment in emerging technologies | 65 | 39.74 | 3.3.4 Gender gap in Internet use | 54 | 59.21 |
| 1.3.3 ICT PCT patent applications | 54 | 5.75 | 3.3.5 Rural gap in use of digital payments | 120 | 24.03 |
| 1.3.4 Computer software spending | 66 | 19.14 | D. Impact pillar | 48 | 56.96 |
| 1.3.5 Robot density | 33 | 12.04 | 1st sub-pillar: Economy | 44 | 33.36 |
| B. People pillar | 64 | 48.89 | 4.1.1 Medium and high-tech industry | 25 | 53.10 |
| 1st sub-pillar: Individuals | 73 | 53.82 | 4.1.2 High-tech exports | 21 | 39.21 |
| 2.1.1 Internet users | 70 | 65.07 | 4.1.3 PCT patent applications | 60 | 0.64 |
| 2.1.2 Active mobile-broadband subscriptions | 75 | 26.82 | 4.1.4 Labor productivity per employee | 59 | 29.01 |
| 2.1.3 Use of virtual social networks | 27 | 69.07 | 4.1.5 Prevalence of gig economy | 60 | 44.84 |
| 2.1.4 Tertiary enrollment | 71 | 29.02 | 2nd sub-pillar: Quality of Life | 51 | 70.02 |
| 2.1.5 Adult literacy rate | 46 | 94.08 | 4.2.1 Happiness | 32 | 73.49 |
| 2.1.6 ICT skills | 94 | 38.83 | 4.2.2 Freedom to make life choices | 27 | 89.82 |
| 2nd sub-pillar: Businesses | 80 | 38.08 | 4.2.3 Income inequality | 104 | 45.36 |
| 2.2.1 Firms with website | 84 | 37.09 | 4.2.4 Healthy life expectancy at birth | 46 | 71.41 |
| 2.2.2 Ease of doing business | 58 | 74.51 | 3rd sub-pillar: SDG Contribution | 57 | 67.51 |
| 2.2.3 Professionals | 70 | 22.34 | 4.3.1 SDG 3: Good Health and Well-Being | 39 | 78.69 |
| 2.2.4 Technicians and associate professionals | 72 | 29.90 | 4.3.2 SDG 4: Quality Education | 61 | 31.43 |
| 2.2.5 Business use of digital tools | 62 | 60.88 | 4.3.3 SDG 5: Gender Equality | 83 | 70.95 |
| 2.2.6 R&D expenditure by businesses | 55 | 3.79 | 4.3.4 SDG 7: Affordable and Clean Energy | 38 | 85.48 |
| 3rd sub-pillar: Governments | 37 | 54.76 | | | |
| 2.3.1 Government online services | 38 | 81.82 | | | |
| 2.3.2 Publication and use of open data | 11 | 73.45 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 67 | 36.90 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 61 | 26.86 | | | |
| Confidential data | 01 | 20.00 | | | |

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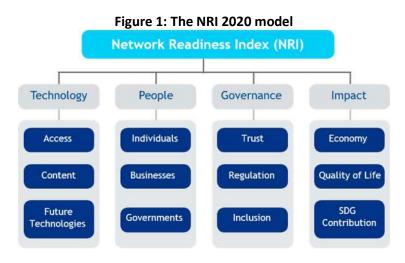
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Network Readiness Index 2020 Moldova

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Moldova

Moldova ranks 71st out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Impact. The greatest scope for improvement, meanwhile, concerns Technology and Governance.

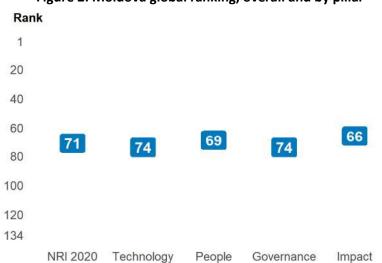


Figure 2: Moldova global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Moldova relate to Quality of Life, Access and Trust, among others (Table 1). More could be done, though, to improve the economy's performances in the Economy, Regulation and Future Technologies sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|-----------------|------|---------------------|------|
| Quality of Life | 50 | Individuals | 70 |
| Access | 56 | SDG Contribution | 79 |
| Trust | 56 | Inclusion | 81 |
| Governments | 63 | Economy | 97 |
| Content | 66 | Regulation | 101 |
| Businesses | 68 | Future Technologies | 126 |

Table 1: Moldova rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Moldova in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Moldova is slightly above the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

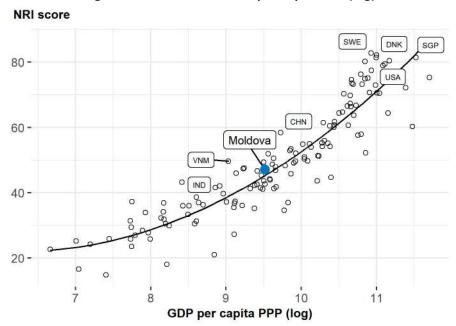


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Moldova belongs to the group of lower-middle-income countries, where the best performer is Vietnam (VNM). The top performer of its region-Europe-is Sweden (SWE).



Performance against its income group and region

Lower-middle-income countries

Moldova is ranked 3rd in the group of lower-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it outperforms lower-middle-income countries in ten of the twelve sub-pillars: Access, Content, Individuals, Businesses, Governments, Trust, Regulation, Inclusion, Quality of Life and SDG Contribution.

Europe

Moldova is ranked 39th within Europe (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it trails the regional average in each of them.

Figure 4: Performance of Moldova against its income group and region, overall and by pillar



Table 2: Moldova scores vs. averages of its income group and region, overall and by pillar

| Dimension | Moldova | Lower-middle-income countries | Europe |
|------------|---------|----------------------------------|--------|
| NRI | 47.09 | 36.72 | 64.21 |
| Technology | 37.68 | 27.72 | 59.93 |
| People | 46.90 | 33.88 | 59.89 |
| Governance | 53.13 | 43.15 | 72.98 |
| Impact | 50.65 | 42.15 | 64.04 |



Strongest and weakest indicators

The indicators where Moldova performs particularly well include Income inequality, SDG 5: Gender Equality, and Adult literacy rate (Table 3). By contrast, the economy's weakest indicators include SDG 7: Affordable and Clean Energy, Investment in emerging technologies, and Use of virtual social networks.

Table 3: Top-ranked and bottom-ranked indicators of Moldova

| Strongest indicators | Rank | Weakest indicators | Rank |
|--|------|--|------|
| Income inequality | 5 | Medium and high-tech industry | 85 |
| SDG 5: Gender Equality | 13 | Healthy life expectancy at birth | 87 |
| Adult literacy rate | 14 | Adoption of emerging technologies | 89 |
| Fixed-broadband subscriptions | 18 | Handset prices | 91 |
| International Internet bandwidth | 30 | Computer software spending | 93 |
| Internet access in schools | 30 | Socioeconomic gap in use of digital payments | 95 |
| Publication and use of open data | 32 | High-tech exports | 99 |
| ICT regulatory environment | 35 | Use of virtual social networks | 100 |
| Professionals | 36 | Investment in emerging technologies | 118 |
| SDG 11: Sustainable Cities and Communities | 38 | SDG 7: Affordable and Clean Energy | 124 |



NRI 2020 At-A-Glance: Moldova

| Network Readiness Ind | ex | | Rank: 71 (out of 134) | Score: | 47.09 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 74 | 37.68 | C. Governance pillar | 74 | 53.13 |
| 1st sub-pillar: Access | 56 | 71.39 | 1st sub-pillar: Trust | 56 | 46.81 |
| 2nd sub-pillar: Content | 66 | 28.37 | 2nd sub-pillar: Regulation | 101 | 53.14 |
| 3rd sub-pillar: Future Technologies | 126 | 13.28 | 3rd sub-pillar: Inclusion | 81 | 59.43 |
| B. People pillar | 69 | 46.90 | D. Impact pillar | 66 | 50.65 |
| 1st sub-pillar: Individuals | 70 | 54.16 | 1st sub-pillar: Economy | 97 | 17.55 |
| 2nd sub-pillar: Businesses | 68 | 41.93 | 2nd sub-pillar: Quality of Life | 50 | 71.04 |
| 3rd sub-pillar: Governments | 63 | 44.63 | 3rd sub-pillar: SDG Contribution | 79 | 63.35 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|--|------|-------|---|------|-------|
| A. Technology pillar | 74 | 37.68 | C. Governance pillar | 74 | 53.13 |
| 1st sub-pillar: Access | 56 | 71.39 | 1st sub-pillar: Trust | 56 | 46.81 |
| 1.1.1 Mobile tariffs | 74 | 58.54 | 3.1.1 Secure Internet servers | 49 | 67.19 |
| 1.1.2 Handset prices | 91 | 34.50 | 3.1.2 Cybersecurity | 54 | 70.86 |
| 1.1.3 Internet access | 81 | 50.40 | 3.1.3 Online access to financial account | 71 | 25.65 |
| 1.1.4 4G mobile network coverage | 46 | 97.00 | 3.1.4 Internet shopping | 54 | 23.53 |
| 1.1.5 Fixed-broadband subscriptions | 18 | 95.63 | 2nd sub-pillar: Regulation | 101 | 53.14 |
| 1.1.6 International Internet bandwidth | 30 | 73.12 | 3.2.1 Regulatory quality | 74 | 50.33 |
| 1.1.7 Internet access in schools | 30 | 90.56 | 3.2.2 ICT regulatory environment | 35 | 89.77 |
| 2nd sub-pillar: Content | 66 | 28.37 | 3.2.3 Legal framework's adaptability to emerging technologies | 70 | 39.00 |
| 1.2.1 GitHub commits | 50 | 8.86 | 3.2.4 e-commerce legislation | 77 | 75.00 |
| 1.2.2 Wikipedia edits | 76 | 39.88 | 3.2.5 Privacy protection by law content | 77 | 11.61 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 81 | 59.43 |
| 1.2.4 Mobile apps development | 71 | 60.72 | 3.3.1 E-Participation | 54 | 75.31 |
| 3rd sub-pillar: Future Technologies | 126 | 13.28 | 3.3.2 Socioeconomic gap in use of digital payments | 95 | 49.27 |
| 1.3.1 Adoption of emerging technologies | 89 | 37.40 | 3.3.3 Availability of local online content | 61 | 62.70 |
| 1.3.2 Investment in emerging technologies | 118 | 19.51 | 3.3.4 Gender gap in Internet use | 79 | 45.86 |
| 1.3.3 ICT PCT patent applications | 65 | 2.28 | 3.3.5 Rural gap in use of digital payments | 72 | 64.02 |
| 1.3.4 Computer software spending | 93 | 7.09 | D. Impact pillar | 66 | 50.65 |
| 1.3.5 Robot density | 66 | 0.10 | 1st sub-pillar: Economy | 97 | 17.55 |
| B. People pillar | 69 | 46.90 | 4.1.1 Medium and high-tech industry | 85 | 20.70 |
| 1st sub-pillar: Individuals | 70 | 54.16 | 4.1.2 High-tech exports | 99 | 4.80 |
| 2.1.1 Internet users | 49 | 75.74 | 4.1.3 PCT patent applications | 68 | 0.36 |
| 2.1.2 Active mobile-broadband subscriptions | 72 | 27.96 | 4.1.4 Labor productivity per employee | 83 | 17.68 |
| 2.1.3 Use of virtual social networks | 100 | 34.02 | 4.1.5 Prevalence of gig economy | 61 | 44.20 |
| 2.1.4 Tertiary enrollment | 72 | 28.72 | 2nd sub-pillar: Quality of Life | 50 | 71.04 |
| 2.1.5 Adult literacy rate | 14 | 99.21 | 4.2.1 Happiness | 67 | 61.14 |
| 2.1.6 ICT skills | 52 | 59.31 | 4.2.2 Freedom to make life choices | 78 | 69.49 |
| 2nd sub-pillar: Businesses | 68 | 41.93 | 4.2.3 Income inequality | 5 | 96.13 |
| 2.2.1 Firms with website | 73 | 44.81 | 4.2.4 Healthy life expectancy at birth | 87 | 57.42 |
| 2.2.2 Ease of doing business | 47 | 78.11 | 3rd sub-pillar: SDG Contribution | 79 | 63.35 |
| 2.2.3 Professionals | 36 | 41.55 | 4.3.1 SDG 3: Good Health and Well-Being | 73 | 67.21 |
| 2.2.4 Technicians and associate professionals | 73 | 29.70 | 4.3.2 SDG 4: Quality Education | 54 | 35.86 |
| 2.2.5 Business use of digital tools | 75 | 56.25 | 4.3.3 SDG 5: Gender Equality | 13 | 87.75 |
| 2.2.6 R&D expenditure by businesses | 74 | 1.13 | 4.3.4 SDG 7: Affordable and Clean Energy | 124 | 45.74 |
| 3rd sub-pillar: Governments | 63 | 44.63 | | | |
| 2.3.1 Government online services | 51 | 74.54 | | | |
| 2.3.2 Publication and use of open data | 32 | 43.68 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 53 | 42.65 | | | |
| 2.3.4 R&D expenditure by governments and higher education Confidential data | 77 | 17.63 | | | |



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Network Readiness Index 2020 Mongolia

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Mongolia

Mongolia ranks 89th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns Technology and People.

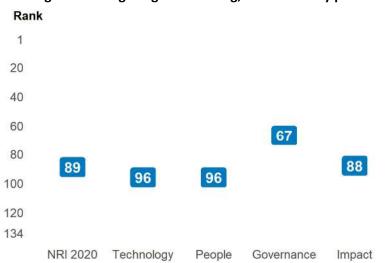


Figure 2: Mongolia global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Mongolia relate to Inclusion, SDG Contribution and Trust, among others (Table 1). More could be done, though, to improve the economy's performances in the Future Technologies, Businesses and Economy sub-pillars.

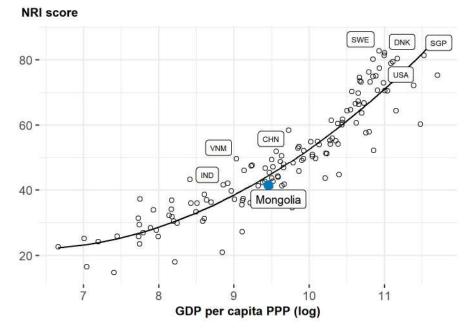
| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| Inclusion | 40 | Access | 98 |
| SDG Contribution | 61 | Regulation | 103 |
| Trust | 68 | Governments | 106 |
| Content | 75 | Future Technologies | 110 |
| Individuals | 83 | Businesses | 110 |
| Quality of Life | 85 | Economy | 118 |

Table 1: Mongolia rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Mongolia in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Mongolia is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Mongolia belongs to the group of lower-middle-income countries, where the best performer is Vietnam (VNM). The top performer of its region-Asia & Pacific-is Singapore (SGP).



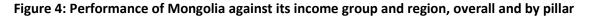
Performance against its income group and region

Lower-middle-income countries

Mongolia is ranked 10th in the group of lower-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it outperforms lower-middle-income countries in six of the twelve sub-pillars: Content, Individuals, Trust, Inclusion, Quality of Life and SDG Contribution.

Asia & Pacific

Mongolia is ranked 16th within Asia & Pacific (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Asia & Pacific in two of the twelve sub-pillars: Inclusion and SDG Contribution.



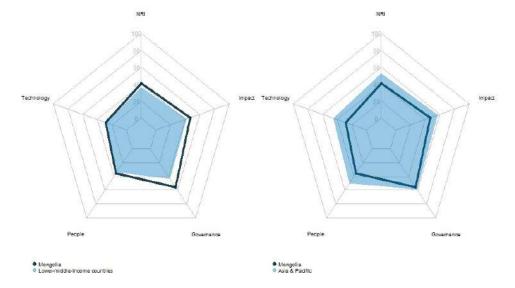


Table 2: Mongolia scores vs. averages of its income group and region, overall and by pillar

| Dimension | Mongolia | Lower-middle-income countries | Asia & Pacific |
|------------|----------|----------------------------------|----------------|
| NRI | 41.44 | 36.72 | 52.76 |
| Technology | 27.98 | 27.72 | 45.33 |
| People | 35.41 | 33.88 | 49.64 |
| Governance | 55.73 | 43.15 | 59.20 |
| Impact | 46.64 | 42.15 | 56.86 |



Strongest and weakest indicators

The indicators where Mongolia performs particularly well include Gender gap in Internet use, SDG 5: Gender Equality, and Rural gap in use of digital payments (Table 3). By contrast, the economy's weakest indicators include Business use of digital tools, Fixed-broadband subscriptions, and Medium and high-tech industry.

Table 3: Top-ranked and bottom-ranked indicators of Mongolia

| Strongest indicators | Rank | Weakest indicators | Rank |
|--|------|---|------|
| Gender gap in Internet use | 1 | 4G mobile network coverage | 105 |
| SDG 5: Gender Equality | 2 | Internet access | 107 |
| Rural gap in use of digital payments | 13 | Technicians and associate professionals | 107 |
| Adult literacy rate | 26 | Freedom to make life choices | 107 |
| Socioeconomic gap in use of digital payments | 26 | Legal framework's adaptability to emerging technologies | 110 |
| Use of virtual social networks | 31 | Adoption of emerging technologies | 112 |
| Income inequality | 31 | Internet users | 113 |
| Internet access in schools | 36 | Medium and high-tech industry | 114 |
| Online access to financial account | 36 | Fixed-broadband subscriptions | 119 |
| Professionals | 38 | Business use of digital tools | 121 |



NRI 2020 At-A-Glance: Mongolia

| Network Readiness Index | | | | | |
|-------------------------------------|------|-------|--|--|--|
| Pillar/sub-pillar | Rank | Score | | | |
| A. Technology pillar | 96 | 27.98 | | | |
| 1st sub-pillar: Access | 98 | 40.41 | | | |
| 2nd sub-pillar: Content | 75 | 26.03 | | | |
| 3rd sub-pillar: Future Technologies | 110 | 17.49 | | | |
| B. People pillar | 96 | 35.41 | | | |
| 1st sub-pillar: Individuals | 83 | 51.20 | | | |
| 2nd sub-pillar: Businesses | 110 | 29.04 | | | |
| 3rd sub-pillar: Governments | 106 | 26.00 | | | |

| Rank: 89 (out of 134) | Score: | 41.44 |
|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score |
| C. Governance pillar | 67 | 55.73 |
| 1st sub-pillar: Trust | 68 | 41.21 |
| 2nd sub-pillar: Regulation | 103 | 52.05 |
| 3rd sub-pillar: Inclusion | 40 | 73.92 |
| D. Impact pillar | 88 | 46.64 |
| 1st sub-pillar: Economy | 118 | 11.88 |
| 2nd sub-pillar: Quality of Life | 85 | 60.87 |
| 3rd sub-pillar: SDG Contribution | 61 | 67.18 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|--------|
| A. Technology pillar | 96 | 27.98 | C. Governance pillar | 67 | 55.73 |
| 1st sub-pillar: Access | 98 | 40.41 | 1st sub-pillar: Trust | 68 | 41.21 |
| 1.1.1 Mobile tariffs | 88 | 50.51 | 3.1.1 Secure Internet servers | 59 | 59.31 |
| 1.1.2 Handset prices | 101 | 30.61 | 3.1.2 Cybersecurity | 85 | 49.51 |
| 1.1.3 Internet access | 107 | 22.78 | 3.1.3 Online access to financial account | 36 | 46.58 |
| 1.1.4 4G mobile network coverage | 105 | 45.00 | 3.1.4 Internet shopping | 77 | 9.46 |
| 1.1.5 Fixed-broadband subscriptions | 119 | 0.58 | 2nd sub-pillar: Regulation | 103 | 52.05 |
| 1.1.6 International Internet bandwidth | 96 | 62.72 | 3.2.1 Regulatory quality | 69 | 50.76 |
| 1.1.7 Internet access in schools | 36 | 70.66 | 3.2.2 ICT regulatory environment | 102 | 67.96 |
| 2nd sub-pillar: Content | 75 | 26.03 | 3.2.3 Legal framework's adaptability to emerging technologies | 110 | 14.50 |
| 1.2.1 GitHub commits | 87 | 1.75 | 3.2.4 e-commerce legislation | 77 | 75.00 |
| .2.2 Wikipedia edits | 81 | 34.67 | 3.2.5 Privacy protection by law content | NA | NA |
| .2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 40 | 73.92 |
| .2.4 Mobile apps development | 62 | 66.05 | 3.3.1 E-Participation | 84 | 59.26 |
| Brd sub-pillar: Future Technologies | 110 | 17.49 | 3.3.2 Socioeconomic gap in use of digital payments | 26 | 89.54 |
| .3.1 Adoption of emerging technologies | 112 | 25.94 | 3.3.3 Availability of local online content | 98 | 42.61 |
| .3.2 Investment in emerging technologies | 90 | 32.94 | 3.3.4 Gender gap in Internet use | 1 | 100.00 |
| 1.3.3 ICT PCT patent applications | 82 | 0.00 | 3.3.5 Rural gap in use of digital payments | 13 | 78.22 |
| .3.4 Computer software spending | 82 | 11.06 | D. Impact pillar | 88 | 46.64 |
| .3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 118 | 11.88 |
| . People pillar | 96 | 35.41 | 4.1.1 Medium and high-tech industry | 114 | 6.79 |
| st sub-pillar: Individuals | 83 | 51.20 | 4.1.2 High-tech exports | 81 | 9.41 |
| 2.1.1 Internet users | 113 | 21.71 | 4.1.3 PCT patent applications | 75 | 0.13 |
| 2.1.2 Active mobile-broadband subscriptions | 54 | 32.41 | 4.1.4 Labor productivity per employee | NA | NA |
| 2.1.3 Use of virtual social networks | 31 | 68.04 | 4.1.5 Prevalence of gig economy | 91 | 31.17 |
| 2.1.4 Tertiary enrollment | 39 | 47.70 | 2nd sub-pillar: Quality of Life | 85 | 60.87 |
| 2.1.5 Adult literacy rate | 26 | 98.00 | 4.2.1 Happiness | 73 | 56.41 |
| 2.1.6 ICT skills | 91 | 39.32 | 4.2.2 Freedom to make life choices | 107 | 57.09 |
| 2nd sub-pillar: Businesses | 110 | 29.04 | 4.2.3 Income inequality | 31 | 78.09 |
| 2.2.1 Firms with website | 91 | 32.51 | 4.2.4 Healthy life expectancy at birth | 95 | 51.90 |
| 2.2.2 Ease of doing business | 76 | 66.40 | 3rd sub-pillar: SDG Contribution | 61 | 67.18 |
| 2.2.3 Professionals | 38 | 40.81 | 4.3.1 SDG 3: Good Health and Well-Being | 94 | 55.74 |
| 2.2.4 Technicians and associate professionals | 107 | 12.47 | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 121 | 21.86 | 4.3.3 SDG 5: Gender Equality | 2 | 95.66 |
| 2.2.6 R&D expenditure by businesses | 84 | 0.22 | 4.3.4 SDG 7: Affordable and Clean Energy | - 99 | 67.34 |
| 3rd sub-pillar: Governments | 106 | 26.00 | nor eberry and alle and orean Energy | | 01.01 |
| 2.3.1 Government online services | 96 | 51.51 | | | |
| 2.3.2 Publication and use of open data | NA | NA | | | |
| 2.3.2 Government promotion of investment in emerging tech | 104 | 19.92 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 97 | 6.57 | | | |
| Confidential data | 51 | 0.07 | | | |



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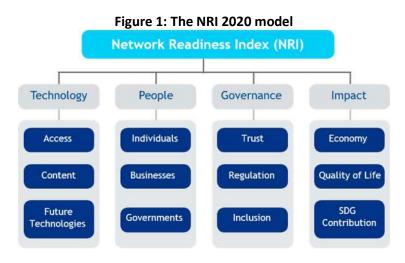
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Network Readiness Index 2020 Montenegro

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Montenegro

Montenegro ranks 58th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Technology. The greatest scope for improvement, meanwhile, concerns People.

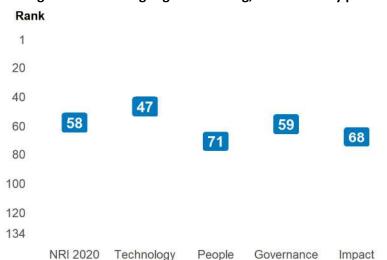


Figure 2: Montenegro global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Montenegro relate to Content, Future Technologies and Individuals, among others (Table 1). More could be done, though, to improve the economy's performances in the Trust, Quality of Life and Governments sub-pillars.

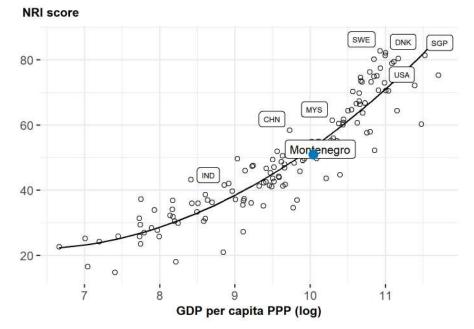
| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Content | 39 | Access | 63 |
| Future Technologies | 40 | SDG Contribution | 63 |
| Individuals | 50 | Economy | 68 |
| Inclusion | 53 | Trust | 70 |
| Regulation | 61 | Quality of Life | 86 |
| Businesses | 62 | Governments | 92 |

Table 1: Montenegro rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Montenegro in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Montenegro is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Montenegro belongs to the group of upper-middle-income countries, where the best performer is Malaysia (MYS). The top performer of its region-Europe-is Sweden (SWE).



Performance against its income group and region

Upper-middle-income countries

Montenegro is ranked 11th in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in three of the four pillars: nri.score, technology, governance and impact. At the sub-pillar level, it outperforms upper-middle-income countries in nine of the twelve sub-pillars: Access, Content, Future Technologies, Individuals, Businesses, Regulation, Inclusion, Economy and SDG Contribution.

Europe

Montenegro is ranked 35th within Europe (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it trails the regional average in each of them.

Figure 4: Performance of Montenegro against its income group and region, overall and by pillar



Table 2: Montenegro scores vs. averages of its income group and region, overall and by pillar

| Dimension | Montenegro | Upper-middle-income countries | Europe |
|------------|------------|----------------------------------|--------|
| NRI | 50.95 | 47.39 | 64.21 |
| Technology | 49.37 | 38.42 | 59.93 |
| People | 45.81 | 46.66 | 59.89 |
| Governance | 58.13 | 54.31 | 72.98 |
| Impact | 50.50 | 50.17 | 64.04 |



Strongest and weakest indicators

The indicators where Montenegro performs particularly well include International Internet bandwidth, Rural gap in use of digital payments, and ICT regulatory environment (Table 3). By contrast, the economy's weakest indicators include Mobile tariffs, Freedom to make life choices, Government online services, and High-tech exports.

Table 3: Top-ranked and bottom-ranked indicators of Montenegro

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|-------------------------------------|------|
| International Internet bandwidth | 4 | Firms with website | 85 |
| Rural gap in use of digital payments | 5 | Investment in emerging technologies | 87 |
| ICT regulatory environment | 11 | Handset prices | 89 |
| Gender gap in Internet use | 17 | Online access to financial account | 89 |
| Adult literacy rate | 19 | Medium and high-tech industry | 91 |
| Computer software spending | 24 | E-Participation | 93 |
| Technicians and associate professionals | 29 | Government online services | 94 |
| Professionals | 32 | High-tech exports | 94 |
| 4G mobile network coverage | 38 | Freedom to make life choices | 113 |
| Healthy life expectancy at birth | 42 | Mobile tariffs | 115 |



NRI 2020 At-A-Glance: Montenegro

| Network Readiness Ind | ex | | Rank: 58 (out of 134) | Score: | 50.95 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 47 | 49.37 | C. Governance pillar | 59 | 58.13 |
| 1st sub-pillar: Access | 63 | 66.47 | 1st sub-pillar: Trust | 70 | 38.53 |
| 2nd sub-pillar: Content | 39 | 44.30 | 2nd sub-pillar: Regulation | 61 | 67.72 |
| 3rd sub-pillar: Future Technologies | 40 | 37.34 | 3rd sub-pillar: Inclusion | 53 | 68.15 |
| B. People pillar | 71 | 45.81 | D. Impact pillar | 68 | 50.50 |
| 1st sub-pillar: Individuals | 50 | 59.28 | 1st sub-pillar: Economy | 68 | 24.03 |
| 2nd sub-pillar: Businesses | 62 | 45.50 | 2nd sub-pillar: Quality of Life | 86 | 60.47 |
| 3rd sub-pillar: Governments | 92 | 32.66 | 3rd sub-pillar: SDG Contribution | 63 | 66.98 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|-------|
| A. Technology pillar | 47 | 49.37 | C. Governance pillar | 59 | 58.13 |
| 1st sub-pillar: Access | 63 | 66.47 | 1st sub-pillar: Trust | 70 | 38.53 |
| 1.1.1 Mobile tariffs | 115 | 34.48 | 3.1.1 Secure Internet servers | 67 | 52.18 |
| 1.1.2 Handset prices | 89 | 35.83 | 3.1.2 Cybersecurity | 64 | 68.36 |
| 1.1.3 Internet access | 60 | 72.10 | 3.1.3 Online access to financial account | 89 | 16.36 |
| 1.1.4 4G mobile network coverage | 38 | 98.00 | 3.1.4 Internet shopping | 65 | 17.23 |
| 1.1.5 Fixed-broadband subscriptions | 54 | 75.33 | 2nd sub-pillar: Regulation | 61 | 67.72 |
| 1.1.6 International Internet bandwidth | 4 | 83.09 | 3.2.1 Regulatory quality | 53 | 59.40 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 11 | 96.14 |
| 2nd sub-pillar: Content | 39 | 44.30 | 3.2.3 Legal framework's adaptability to emerging technologies | 68 | 40.33 |
| 1.2.1 GitHub commits | 49 | 9.12 | 3.2.4 e-commerce legislation | 77 | 75.00 |
| 1.2.2 Wikipedia edits | 51 | 58.96 | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 53 | 68.15 |
| 1.2.4 Mobile apps development | 64 | 64.82 | 3.3.1 E-Participation | 93 | 53.09 |
| 3rd sub-pillar: Future Technologies | 40 | 37.34 | 3.3.2 Socioeconomic gap in use of digital payments | 54 | 73.54 |
| 1.3.1 Adoption of emerging technologies | 70 | 44.68 | 3.3.3 Availability of local online content | 56 | 65.63 |
| 1.3.2 Investment in emerging technologies | 87 | 33.65 | 3.3.4 Gender gap in Internet use | 17 | 67.45 |
| 1.3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 5 | 81.06 |
| 1.3.4 Computer software spending | 24 | 33.70 | D. Impact pillar | 68 | 50.50 |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 68 | 24.03 |
| B. People pillar | 71 | 45.81 | 4.1.1 Medium and high-tech industry | 91 | 18.75 |
| 1st sub-pillar: Individuals | 50 | 59.28 | 4.1.2 High-tech exports | 94 | 6.00 |
| 2.1.1 Internet users | 61 | 70.99 | 4.1.3 PCT patent applications | NA | NA |
| 2.1.2 Active mobile-broadband subscriptions | 71 | 28.30 | 4.1.4 Labor productivity per employee | 65 | 27.67 |
| 2.1.3 Use of virtual social networks | 47 | 61.86 | 4.1.5 Prevalence of gig economy | 62 | 43.69 |
| 2.1.4 Tertiary enrollment | 50 | 40.70 | 2nd sub-pillar: Quality of Life | 86 | 60.47 |
| 2.1.5 Adult literacy rate | 19 | 98.55 | 4.2.1 Happiness | 82 | 52.93 |
| 2.1.6 ICT skills | 59 | 55.28 | 4.2.2 Freedom to make life choices | 113 | 54.29 |
| 2nd sub-pillar: Businesses | 62 | 45.50 | 4.2.3 Income inequality | 72 | 61.86 |
| 2.2.1 Firms with website | 85 | 36.57 | 4.2.4 Healthy life expectancy at birth | 42 | 72.83 |
| 2.2.2 Ease of doing business | 49 | 77.10 | 3rd sub-pillar: SDG Contribution | 63 | 66.98 |
| 2.2.3 Professionals | 32 | 44.11 | 4.3.1 SDG 3: Good Health and Well-Being | 79 | 65.57 |
| 2.2.4 Technicians and associate professionals | 29 | 56.20 | 4.3.2 SDG 4: Quality Education | 52 | 39.25 |
| 2.2.5 Business use of digital tools | 72 | 57.67 | 4.3.3 SDG 5: Gender Equality | 71 | 73.74 |
| 2.2.6 R&D expenditure by businesses | 71 | 1.35 | 4.3.4 SDG 7: Affordable and Clean Energy | 59 | 81.07 |
| 3rd sub-pillar: Governments | 92 | 32.66 | | | |
| 2.3.1 Government online services | 94 | 52.73 | | | |
| 2.3.2 Publication and use of open data | 82 | 14.54 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 54 | 41.54 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 70 | 21.83 | | | |



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Network Readiness Index 2020 Morocco

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Morocco

Morocco ranks 93rd out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Technology. The greatest scope for improvement, meanwhile, concerns Governance.

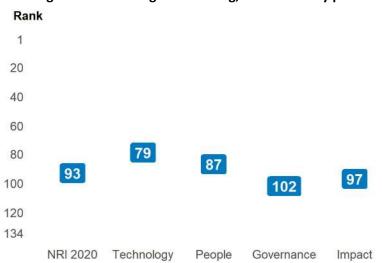


Figure 2: Morocco global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Morocco relate to Regulation, Access and Governments, among others (Table 1). More could be done, though, to improve the economy's performances in the Trust, SDG Contribution and Inclusion sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|-------------|------|---------------------|------|
| Regulation | 67 | Businesses | 91 |
| Access | 71 | Quality of Life | 94 |
| Governments | 86 | Future Technologies | 99 |
| Economy | 88 | Trust | 107 |
| Content | 91 | SDG Contribution | 109 |
| Individuals | 91 | Inclusion | 121 |

Table 1: Morocco rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Morocco in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Morocco is slightly above the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

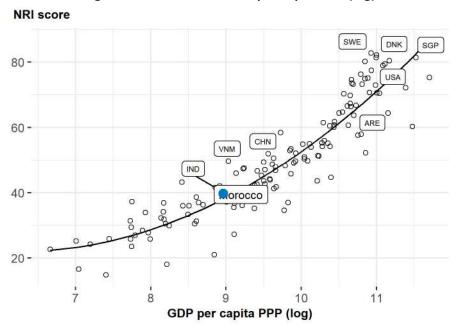


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Morocco belongs to the group of lower-middle-income countries, where the best performer is Vietnam (VNM). The top performer of its region-Arab States-is United Arab Emirates (ARE).



Performance against its income group and region

Lower-middle-income countries

Morocco is ranked 12th in the group of lower-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in three of the four pillars: nri.score, technology, people and impact. At the sub-pillar level, it outperforms lower-middle-income countries in eight of the twelve subpillars: Access, Content, Individuals, Businesses, Governments, Regulation, Economy and Quality of Life.

Arab States

Morocco is ranked 11th within Arab States (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Arab States in one of the twelve sub-pillars: Regulation.

Figure 4: Performance of Morocco against its income group and region, overall and by pillar



Moro coo
 Lower-middle-income countries

Moro coo
 Arab State

Table 2: Morocco scores vs. averages of its income group and region, overall and by pillar

| Dimension | Morocco | Lower-middle-income countries | Arab States |
|------------|---------|----------------------------------|-------------|
| NRI | 39.71 | 36.72 | 47.18 |
| Technology | 34.26 | 27.72 | 39.24 |
| People | 38.75 | 33.88 | 47.97 |
| Governance | 42.77 | 43.15 | 51.70 |
| Impact | 43.06 | 42.15 | 49.82 |



Strongest and weakest indicators

The indicators where Morocco performs particularly well include e-commerce legislation, SDG 7: Affordable and Clean Energy, and Internet access in schools (Table 3). By contrast, the economy's weakest indicators include Rural gap in use of digital payments, SDG 5: Gender Equality, and Professionals.

Table 3: Top-ranked and bottom-ranked indicators of Morocco

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|--|------|
| e-commerce legislation | 1 | Government online services | 97 |
| SDG 7: Affordable and Clean Energy | 27 | E-Participation | 97 |
| Internet access in schools | 35 | Mobile tariffs | 102 |
| ICT regulatory environment | 35 | GitHub commits | 102 |
| R&D expenditure by governments and higher education | 39 | Internet shopping | 118 |
| Robot density | 50 | Online access to financial account | 120 |
| R&D expenditure by businesses | 50 | Socioeconomic gap in use of digital payments | 120 |
| 4G mobile network coverage | 52 | Professionals | 122 |
| Ease of doing business | 52 | SDG 5: Gender Equality | 125 |
| Medium and high-tech industry | 54 | Rural gap in use of digital payments | 128 |



NRI 2020 At-A-Glance: Morocco

| Network Readiness Inde | ex | | Rank: 93 (out of 134) | Score: | 39.71 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 79 | 34.26 | C. Governance pillar | 102 | 42.77 |
| 1st sub-pillar: Access | 71 | 61.67 | 1st sub-pillar: Trust | 107 | 24.60 |
| 2nd sub-pillar: Content | 91 | 21.35 | 2nd sub-pillar: Regulation | 67 | 66.15 |
| 3rd sub-pillar: Future Technologies | 99 | 19.75 | 3rd sub-pillar: Inclusion | 121 | 37.55 |
| B. People pillar | 87 | 38.75 | D. Impact pillar | 97 | 43.06 |
| 1st sub-pillar: Individuals | 91 | 44.90 | 1st sub-pillar: Economy | 88 | 19.69 |
| 2nd sub-pillar: Businesses | 91 | 34.75 | 2nd sub-pillar: Quality of Life | 94 | 58.79 |
| 3rd sub-pillar: Governments | 86 | 36.60 | 3rd sub-pillar: SDG Contribution | 109 | 50.70 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Scor |
|---|------|-------|---|------|-------|
| A. Technology pillar | 79 | 34.26 | C. Governance pillar | 102 | 42.77 |
| 1st sub-pillar: Access | 71 | 61.67 | 1st sub-pillar: Trust | 107 | 24.60 |
| 1.1.1 Mobile tariffs | 102 | 45.77 | 3.1.1 Secure Internet servers | 77 | 47.18 |
| 1.1.2 Handset prices | 85 | 36.55 | 3.1.2 Cybersecurity | 93 | 45.6 |
| 1.1.3 Internet access | 55 | 74.10 | 3.1.3 Online access to financial account | 120 | 3.56 |
| 1.1.4 4G mobile network coverage | 52 | 96.00 | 3.1.4 Internet shopping | 118 | 2.04 |
| 1.1.5 Fixed-broadband subscriptions | 83 | 30.87 | 2nd sub-pillar: Regulation | 67 | 66.1 |
| 1.1.6 International Internet bandwidth | 57 | 69.46 | 3.2.1 Regulatory quality | 90 | 46.0 |
| 1.1.7 Internet access in schools | 35 | 78.96 | 3.2.2 ICT regulatory environment | 35 | 89.7 |
| 2nd sub-pillar: Content | 91 | 21.35 | 3.2.3 Legal framework's adaptability to emerging technologies | 90 | 28.7 |
| 1.2.1 GitHub commits | 102 | 0.78 | 3.2.4 e-commerce legislation | 1 | 100.0 |
| 1.2.2 Wikipedia edits | 89 | 29.83 | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 121 | 37.5 |
| 1.2.4 Mobile apps development | 88 | 53.44 | 3.3.1 E-Participation | 97 | 49.3 |
| 3rd sub-pillar: Future Technologies | 99 | 19.75 | 3.3.2 Socioeconomic gap in use of digital payments | 120 | 30.5 |
| 1.3.1 Adoption of emerging technologies | 90 | 37.16 | 3.3.3 Availability of local online content | 69 | 59.9 |
| 1.3.2 Investment in emerging technologies | 82 | 34.94 | 3.3.4 Gender gap in Internet use | 76 | 47.9 |
| 1.3.3 ICT PCT patent applications | 57 | 4.11 | 3.3.5 Rural gap in use of digital payments | 128 | 0.0 |
| 1.3.4 Computer software spending | 59 | 21.14 | D. Impact pillar | 97 | 43.0 |
| 1.3.5 Robot density | 50 | 1.40 | 1st sub-pillar: Economy | 88 | 19.6 |
| B. People pillar | 87 | 38.75 | 4.1.1 Medium and high-tech industry | 54 | 35.3 |
| 1st sub-pillar: Individuals | 91 | 44.90 | 4.1.2 High-tech exports | 90 | 7.58 |
| 2.1.1 Internet users | 73 | 64.07 | 4.1.3 PCT patent applications | 71 | 0.2 |
| 2.1.2 Active mobile-broadband subscriptions | 88 | 22.40 | 4.1.4 Labor productivity per employee | 88 | 13.5 |
| 2.1.3 Use of virtual social networks | 81 | 48.45 | 4.1.5 Prevalence of gig economy | 66 | 41.7 |
| 2.1.4 Tertiary enrollment | 75 | 25.86 | 2nd sub-pillar: Quality of Life | 94 | 58.7 |
| 2.1.5 Adult literacy rate | 90 | 66.23 | 4.2.1 Happiness | 92 | 46.4 |
| 2.1.6 ICT skills | 84 | 42.41 | 4.2.2 Freedom to make life choices | 89 | 64.9 |
| 2nd sub-pillar: Businesses | 91 | 34.75 | 4.2.3 Income inequality | 75 | 60.5 |
| 2.2.1 Firms with website | 61 | 53.29 | 4.2.4 Healthy life expectancy at birth | 79 | 63.2 |
| 2.2.2 Ease of doing business | 52 | 76.32 | 3rd sub-pillar: SDG Contribution | 109 | 50.7 |
| 2.2.3 Professionals | 122 | 3.53 | 4.3.1 SDG 3: Good Health and Well-Being | 69 | 68.8 |
| 2.2.4 Technicians and associate professionals | 96 | 18.27 | 4.3.2 SDG 4: Quality Education | 74 | 16.0 |
| 2.2.5 Business use of digital tools | 84 | 51.62 | 4.3.3 SDG 5: Gender Equality | 125 | 28.9 |
| 2.2.6 R&D expenditure by businesses | 50 | 5.46 | 4.3.4 SDG 7: Affordable and Clean Energy | 27 | 88.3 |
| 3rd sub-pillar: Governments | 86 | 36.60 | | | |
| 2.3.1 Government online services | 97 | 50.91 | | | |
| 2.3.2 Publication and use of open data | 78 | 16.86 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 79 | 33.39 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 39 | 45.26 | | | |



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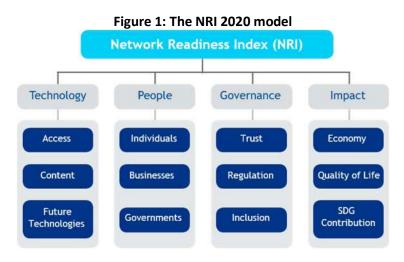
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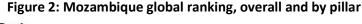
Network Readiness Index 2020 Mozambique

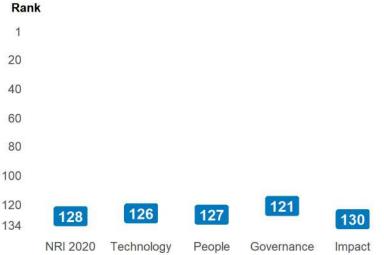
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Mozambique

Mozambique ranks 128th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns Impact.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Mozambique relate to Regulation, Governments and Trust, among others (Table 1). More could be done, though, to improve the economy's performances in the Economy, SDG Contribution and Individuals sub-pillars.

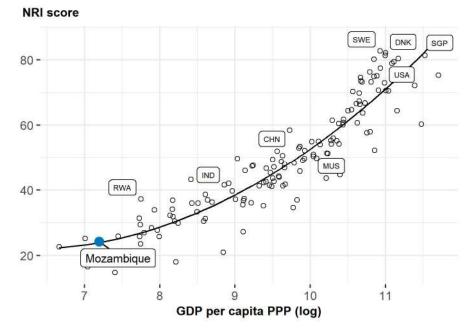
| Sub-pillar | Rank | Sub-pillar | Rank |
|-----------------|------|---------------------|------|
| Regulation | 114 | Future Technologies | 123 |
| Governments | 116 | Businesses | 124 |
| Trust | 116 | Content | 126 |
| Inclusion | 116 | Economy | 129 |
| Quality of Life | 119 | SDG Contribution | 131 |
| Access | 121 | Individuals | 132 |

Table 1: Mozambique rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Mozambique in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Mozambique is slightly above the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Mozambique belongs to the group of low-income countries, where the best performer is Rwanda (RWA). The top performer of its region-Africa-is Mauritius (MUS).



Performance against its income group and region

Low-income countries

Mozambique is ranked 10th in the group of low-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in one of the four pillars: governance. At the sub-pillar level, it outperforms low-income countries in four of the twelve sub-pillars: Access, Trust, Regulation and Inclusion.

Africa

Mozambique is ranked 26th within Africa (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Africa in one of the twelve sub-pillars: Quality of Life.

Figure 4: Performance of Mozambique against its income group and region, overall and by pillar



Table 2: Mozambique scores vs. averages of its income group and region, overall and by pillar

| Dimension | Mozambique | Low-income countries | Africa |
|------------|------------|----------------------|--------|
| NRI | 24.18 | 25.61 | 30.62 |
| Technology | 15.85 | 16.33 | 21.47 |
| People | 18.80 | 20.61 | 26.75 |
| Governance | 35.07 | 32.58 | 39.31 |
| Impact | 26.99 | 32.92 | 34.94 |



Strongest and weakest indicators

The indicators where Mozambique performs particularly well include Privacy protection by law content, Freedom to make life choices, and Online access to financial account (Table 3). By contrast, the economy's weakest indicators include ICT skills, SDG 7: Affordable and Clean Energy, Internet users, and Active mobile-broadband subscriptions.

Table 3: Top-ranked and bottom-ranked indicators of Mozambique

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|---------------------------------------|------|
| Privacy protection by law content | 28 | Internet access | 123 |
| Freedom to make life choices | 46 | ICT regulatory environment | 123 |
| Online access to financial account | 55 | Handset prices | 125 |
| R&D expenditure by governments and higher education | 68 | Mobile apps development | 125 |
| High-tech exports | 73 | Healthy life expectancy at birth | 125 |
| Firms with website | 87 | Availability of local online content | 128 |
| R&D expenditure by businesses | 91 | Internet users | 130 |
| Internet shopping | 92 | Active mobile-broadband subscriptions | 130 |
| Rural gap in use of digital payments | 94 | SDG 7: Affordable and Clean Energy | 131 |
| E-Participation | 95 | ICT skills | 132 |



NRI 2020 At-A-Glance: Mozambique

| Network Readiness Index | | F | Rank: 128 (out of 134) | Score: | 24.18 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 126 | 15.85 | C. Governance pillar | 121 | 35.07 |
| 1st sub-pillar: Access | 121 | 25.24 | 1st sub-pillar: Trust | 116 | 20.07 |
| 2nd sub-pillar: Content | 126 | 7.32 | 2nd sub-pillar: Regulation | 114 | 45.51 |
| 3rd sub-pillar: Future Technologies | 123 | 15.00 | 3rd sub-pillar: Inclusion | 116 | 39.64 |
| B. People pillar | 127 | 18.80 | D. Impact pillar | 130 | 26.99 |
| 1st sub-pillar: Individuals | 132 | 13.53 | 1st sub-pillar: Economy | 129 | 7.79 |
| 2nd sub-pillar: Businesses | 124 | 20.31 | 2nd sub-pillar: Quality of Life | 119 | 42.56 |
| 3rd sub-pillar: Governments | 116 | 22.56 | 3rd sub-pillar: SDG Contribution | 131 | 30.60 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Scor |
|---|------|-------|---|------|-------|
| A. Technology pillar | 126 | 15.85 | C. Governance pillar | 121 | 35.07 |
| 1st sub-pillar: Access | 121 | 25.24 | 1st sub-pillar: Trust | 116 | 20.0 |
| 1.1.1 Mobile tariffs | 113 | 34.78 | 3.1.1 Secure Internet servers | 120 | 24.2 |
| 1.1.2 Handset prices | 125 | 11.68 | 3.1.2 Cybersecurity | 120 | 16.2 |
| 1.1.3 Internet access | 123 | 10.56 | 3.1.3 Online access to financial account | 55 | 34.3 |
| 1.1.4 4G mobile network coverage | 114 | 33.00 | 3.1.4 Internet shopping | 92 | 5.48 |
| 1.1.5 Fixed-broadband subscriptions | 117 | 0.67 | 2nd sub-pillar: Regulation | 114 | 45.5 |
| 1.1.6 International Internet bandwidth | 106 | 60.73 | 3.2.1 Regulatory quality | 113 | 35.4 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 123 | 54.0 |
| 2nd sub-pillar: Content | 126 | 7.32 | 3.2.3 Legal framework's adaptability to emerging technologies | 119 | 10.3 |
| 1.2.1 GitHub commits | 118 | 0.20 | 3.2.4 e-commerce legislation | 115 | 50.0 |
| 1.2.2 Wikipedia edits | 117 | 6.77 | 3.2.5 Privacy protection by law content | 28 | 77.7 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 116 | 39.6 |
| 1.2.4 Mobile apps development | 125 | 22.20 | 3.3.1 E-Participation | 95 | 50.6 |
| 3rd sub-pillar: Future Technologies | 123 | 15.00 | 3.3.2 Socioeconomic gap in use of digital payments | 116 | 35.9 |
| 1.3.1 Adoption of emerging technologies | 119 | 17.19 | 3.3.3 Availability of local online content | 128 | 18.1 |
| 1.3.2 Investment in emerging technologies | 106 | 26.00 | 3.3.4 Gender gap in Internet use | NA | NA |
| 1.3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 94 | 53. |
| 1.3.4 Computer software spending | 115 | 1.80 | D. Impact pillar | 130 | 26. |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 129 | 7.7 |
| B. People pillar | 127 | 18.80 | 4.1.1 Medium and high-tech industry | 101 | 13.6 |
| 1st sub-pillar: Individuals | 132 | 13.53 | 4.1.2 High-tech exports | 73 | 10.6 |
| 2.1.1 Internet users | 130 | 7.57 | 4.1.3 PCT patent applications | NA | NA |
| 2.1.2 Active mobile-broadband subscriptions | 130 | 4.52 | 4.1.4 Labor productivity per employee | 117 | 1.0 |
| 2.1.3 Use of virtual social networks | 122 | 6.29 | 4.1.5 Prevalence of gig economy | 122 | 5.8 |
| 2.1.4 Tertiary enrollment | 114 | 4.78 | 2nd sub-pillar: Quality of Life | 119 | 42. |
| 2.1.5 Adult literacy rate | 98 | 49.37 | 4.2.1 Happiness | 103 | 44.(|
| 2.1.6 ICT skills | 132 | 8.67 | 4.2.2 Freedom to make life choices | 46 | 84. |
| 2nd sub-pillar: Businesses | 124 | 20.31 | 4.2.3 Income inequality | 117 | 23.2 |
| 2.2.1 Firms with website | 87 | 35.76 | 4.2.4 Healthy life expectancy at birth | 125 | 18.9 |
| 2.2.2 Ease of doing business | 112 | 43.80 | 3rd sub-pillar: SDG Contribution | 131 | 30.6 |
| 2.2.3 Professionals | 120 | 4.13 | 4.3.1 SDG 3: Good Health and Well-Being | 114 | 29. |
| 2.2.4 Technicians and associate professionals | 120 | 5.41 | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 116 | 32.72 | 4.3.3 SDG 5: Gender Equality | 107 | 52. |
| 2.2.6 R&D expenditure by businesses | 91 | 0.03 | 4.3.4 SDG 7: Affordable and Clean Energy | 131 | 0.0 |
| 3rd sub-pillar: Governments | 116 | 22.56 | | | |
| 2.3.1 Government online services | 100 | 50.30 | | | |
| 2.3.2 Publication and use of open data | 104 | 3.46 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 114 | 13.02 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 68 | 23.46 | | | |



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Network Readiness Index 2020 Namibia

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Namibia

Namibia ranks 103rd out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Technology. The greatest scope for improvement, meanwhile, concerns Impact.

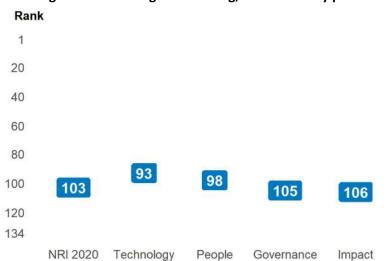


Figure 2: Namibia global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Namibia relate to SDG Contribution, Future Technologies and Content, among others (Table 1). More could be done, though, to improve the economy's performances in the Access, Regulation and Quality of Life sub-pillars.

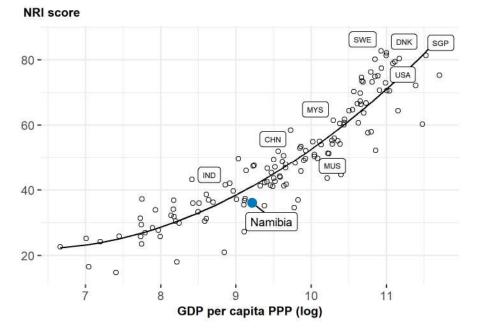
| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|-----------------|------|
| SDG Contribution | 62 | Economy | 99 |
| Future Technologies | 71 | Businesses | 100 |
| Content | 79 | Governments | 100 |
| Trust | 91 | Access | 103 |
| Inclusion | 91 | Regulation | 121 |
| Individuals | 95 | Quality of Life | 128 |

Table 1: Namibia rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Namibia in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Namibia is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Namibia belongs to the group of upper-middle-income countries, where the best performer is Malaysia (MYS). The top performer of its region-Africa-is Mauritius (MUS).



Performance against its income group and region

Upper-middle-income countries

Namibia is ranked 33rd in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it outperforms upper-middle-income countries in two of the twelve sub-pillars: Future Technologies and SDG Contribution.

Africa

Namibia is ranked 9th within Africa (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Africa in ten of the twelve sub-pillars: Access, Content, Future Technologies, Individuals, Businesses, Governments, Trust, Inclusion, Economy and SDG Contribution.





Table 2: Namibia scores vs. averages of its income group and region, overall and by pillar

| Dimension | Namibia | Upper-middle-income countries | Africa |
|------------|---------|----------------------------------|--------|
| NRI | 36.11 | 47.39 | 30.62 |
| Technology | 30.00 | 38.42 | 21.47 |
| People | 34.24 | 46.66 | 26.75 |
| Governance | 40.55 | 54.31 | 39.31 |
| Impact | 39.64 | 50.17 | 34.94 |



Strongest and weakest indicators

The indicators where Namibia performs particularly well include SDG 5: Gender Equality, Online access to financial account, and SDG 7: Affordable and Clean Energy (Table 3). By contrast, the economy's weakest indicators include e-commerce legislation, Cybersecurity, and High-tech exports.

Table 3: Top-ranked and bottom-ranked indicators of Namibia

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|----------------------------------|------|
| SDG 5: Gender Equality | 11 | Medium and high-tech industry | 107 |
| Online access to financial account | 35 | 4G mobile network coverage | 110 |
| SDG 7: Affordable and Clean Energy | 35 | Happiness | 112 |
| Active mobile-broadband subscriptions | 42 | Fixed-broadband subscriptions | 113 |
| Handset prices | 60 | Healthy life expectancy at birth | 113 |
| Internet domain registrations | 62 | International Internet bandwidth | 114 |
| Adult literacy rate | 63 | Income inequality | 120 |
| Rural gap in use of digital payments | 65 | Cybersecurity | 123 |
| R&D expenditure by governments and higher education | 67 | High-tech exports | 123 |
| Internet shopping | 67 | e-commerce legislation | 131 |



NRI 2020 At-A-Glance: Namibia

| Network Readiness Index | | F | Rank: 103 (out of 134) | Score: 36.11 | |
|-------------------------------------|------|-------|----------------------------------|--------------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 93 | 30.00 | C. Governance pillar | 105 | 40.55 |
| 1st sub-pillar: Access | 103 | 38.14 | 1st sub-pillar: Trust | 91 | 29.26 |
| 2nd sub-pillar: Content | 79 | 24.64 | 2nd sub-pillar: Regulation | 121 | 38.78 |
| 3rd sub-pillar: Future Technologies | 71 | 27.20 | 3rd sub-pillar: Inclusion | 91 | 53.61 |
| B. People pillar | 98 | 34.24 | D. Impact pillar | 106 | 39.64 |
| 1st sub-pillar: Individuals | 95 | 42.12 | 1st sub-pillar: Economy | 99 | 17.43 |
| 2nd sub-pillar: Businesses | 100 | 31.21 | 2nd sub-pillar: Quality of Life | 128 | 34.46 |
| 3rd sub-pillar: Governments | 100 | 29.39 | 3rd sub-pillar: SDG Contribution | 62 | 67.04 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Scor |
|---|----------|-------|---|------|-------|
| A. Technology pillar | 93 | 30.00 | C. Governance pillar | 105 | 40.55 |
| 1st sub-pillar: Access | 103 | 38.14 | 1st sub-pillar: Trust | 91 | 29.26 |
| 1.1.1 Mobile tariffs | 93 | 49.43 | 3.1.1 Secure Internet servers | 95 | 39.82 |
| 1.1.2 Handset prices | 60 | 46.93 | 3.1.2 Cybersecurity | 123 | 12.8 |
| 1.1.3 Internet access | 90 | 34.39 | 3.1.3 Online access to financial account | 35 | 48.7 |
| 1.1.4 4G mobile network coverage | 110 | 39.00 | 3.1.4 Internet shopping | 67 | 15.5 |
| 1.1.5 Fixed-broadband subscriptions | 113 | 1.80 | 2nd sub-pillar: Regulation | 121 | 38.7 |
| 1.1.6 International Internet bandwidth | 114 | 57.31 | 3.2.1 Regulatory quality | 75 | 50.2 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 100 | 69.1 |
| 2nd sub-pillar: Content | 79 | 24.64 | 3.2.3 Legal framework's adaptability to emerging technologies | 76 | 35.7 |
| 1.2.1 GitHub commits | 104 | 0.75 | 3.2.4 e-commerce legislation | 131 | 0.00 |
| 1.2.2 Wikipedia edits | 75 | 40.02 | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 91 | 53.6 |
| 1.2.4 Mobile apps development | 89 | 53.33 | 3.3.1 E-Participation | 100 | 48.1 |
| 3rd sub-pillar: Future Technologies | 71 | 27.20 | 3.3.2 Socioeconomic gap in use of digital payments | 75 | 61.4 |
| 1.3.1 Adoption of emerging technologies | 71 | 44.52 | 3.3.3 Availability of local online content | 103 | 37.7 |
| 1.3.2 Investment in emerging technologies | NA | NA | 3.3.4 Gender gap in Internet use | NA | NA |
| 1.3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 65 | 67.0 |
| 1.3.4 Computer software spending | 83 | 9.89 | D. Impact pillar | 106 | 39.6 |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 99 | 17.4 |
| B. People pillar | 98 | 34.24 | 4.1.1 Medium and high-tech industry | 107 | 9.10 |
| 1st sub-pillar: Individuals | 95 | 42.12 | 4.1.2 High-tech exports | 123 | 0.42 |
| 2.1.1 Internet users | 91 | 49.84 | 4.1.3 PCT patent applications | NA | NA |
| 2.1.2 Active mobile-broadband subscriptions | 42 | 35.59 | 4.1.4 Labor productivity per employee | 77 | 20.7 |
| 2.1.3 Use of virtual social networks | 104 | 26.80 | 4.1.5 Prevalence of gig economy | 71 | 39.5 |
| 2.1.4 Tertiary enrollment | 90 | 16.25 | 2nd sub-pillar: Quality of Life | 128 | 34.4 |
| 2.1.5 Adult literacy rate | 63 | 89.12 | 4.2.1 Happiness | 112 | 34.2 |
| 2.1.6 ICT skills | 103 | 35.10 | 4.2.2 Freedom to make life choices | 94 | 61.9 |
| 2nd sub-pillar: Businesses | 100 | 31.21 | 4.2.3 Income inequality | 120 | 10.0 |
| 2.2.1 Firms with website | 88 | 34.71 | 4.2.4 Healthy life expectancy at birth | 113 | 31.6 |
| 2.2.2 Ease of doing business | 91 | 55.04 | 3rd sub-pillar: SDG Contribution | 62 | 67.0 |
| 2.2.3 Professionals | 79 | 17.93 | 4.3.1 SDG 3: Good Health and Well-Being | 94 | 55.7 |
| 2.2.4 Technicians and associate professionals | 86 | 22.90 | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 78 | 55.69 | 4.3.3 SDG 5: Gender Equality | 11 | 88.5 |
| 2.2.6 R&D expenditure by businesses | 75 | 0.98 | 4.3.4 SDG 7: Affordable and Clean Energy | 35 | 85.9 |
| 3rd sub-pillar: Governments | 100 | 29.39 | | 55 | 00.0 |
| 2.3.1 Government online services | 97 | 50.91 | | | |
| 2.3.2 Publication and use of open data | 97 95 | 9.08 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 95 76 | 33.79 | | | |
| 2.3.5 Set Stranding Portolion of involution in onlonging tool | 10 | 00.10 | | | |



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Network Readiness Index 2020 Nepal

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Nepal

Nepal ranks 113th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Technology. The greatest scope for improvement, meanwhile, concerns Governance.

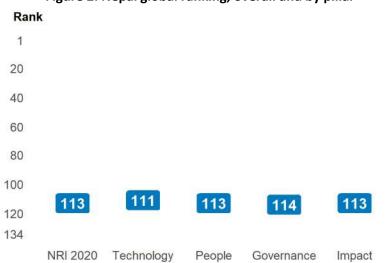


Figure 2: Nepal global ranking, overall and by pillar

1



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Nepal relate to Quality of Life, Content and Future Technologies, among others (Table 1). More could be done, though, to improve the economy's performances in the Trust, Economy and SDG Contribution sub-pillars.

| Table 1: Nepal rankings by sub-pillar | | | | |
|---------------------------------------|------|------------------|------|--|
| Sub-pillar | Rank | Sub-pillar | Rank | |
| Quality of Life | 76 | Businesses | 109 | |
| Content | 89 | Inclusion | 113 | |
| Future Technologies | 106 | Access | 114 | |
| Governments | 107 | Trust | 117 | |
| Regulation | 107 | Economy | 117 | |
| Individuals | 108 | SDG Contribution | 127 | |

NRI score and income

Figure 3 shows the position of Nepal in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Nepal is slightly above the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

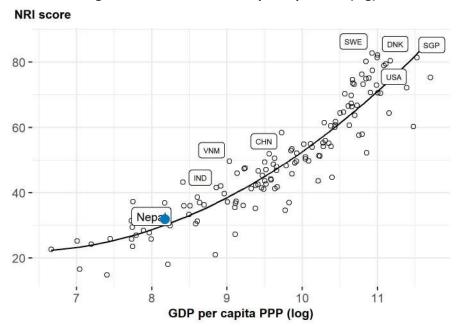


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Nepal belongs to the group of lower-middle-income countries, where the best performer is Vietnam (VNM). The top performer of its region-Asia & Pacific-is Singapore (SGP).



Performance against its income group and region

Lower-middle-income countries

Nepal is ranked 26th in the group of lower-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it outperforms lower-middle-income countries in two of the twelve sub-pillars: Content and Quality of Life.

Asia & Pacific

Nepal is ranked 21st within Asia & Pacific (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it trails the regional average in each of them.

Figure 4: Performance of Nepal against its income group and region, overall and by pillar



Nepsi
 Lower-middle-income countries

Nepsi
 Asia & Pacific

Table 2: Nepal scores vs. averages of its income group and region, overall and by pillar

| Dimension | Nepal | Lower-middle-income countries | Asia & Pacific |
|------------|-------|----------------------------------|----------------|
| NRI | 31.81 | 36.72 | 52.76 |
| Technology | 24.28 | 27.72 | 45.33 |
| People | 28.81 | 33.88 | 49.64 |
| Governance | 36.82 | 43.15 | 59.20 |
| Impact | 37.34 | 42.15 | 56.86 |



Strongest and weakest indicators

The indicators where Nepal performs particularly well include e-commerce legislation, Income inequality, and Privacy protection by law content (Table 3). By contrast, the economy's weakest indicators include SDG 11: Sustainable Cities and Communities, 4G mobile network coverage, Business use of digital tools, and SDG 7: Affordable and Clean Energy.

| Strongest indicators | Rank | Weakest indicators | Rank |
|-----------------------------------|------|--|------|
| e-commerce legislation | 1 | Handset prices | 115 |
| Income inequality | 33 | Government online services | 115 |
| Privacy protection by law content | 71 | Online access to financial account | 115 |
| Freedom to make life choices | 75 | Regulatory quality | 115 |
| Professionals | 77 | Internet shopping | 116 |
| GitHub commits | 79 | Computer software spending | 117 |
| Happiness | 79 | Business use of digital tools | 118 |
| Publication and use of open data | 81 | SDG 7: Affordable and Clean Energy | 118 |
| Ease of doing business | 86 | 4G mobile network coverage | 122 |
| Wikipedia edits | 87 | SDG 11: Sustainable Cities and Communities | 127 |

Table 3: Top-ranked and bottom-ranked indicators of Nepal



NRI 2020 At-A-Glance: Nepal

| Network Readiness Index | | F | Rank: 113 (out of 134) | Score: | 31.81 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 111 | 24.28 | C. Governance pillar | 114 | 36.82 |
| 1st sub-pillar: Access | 114 | 32.63 | 1st sub-pillar: Trust | 117 | 19.42 |
| 2nd sub-pillar: Content | 89 | 21.84 | 2nd sub-pillar: Regulation | 107 | 50.74 |
| 3rd sub-pillar: Future Technologies | 106 | 18.37 | 3rd sub-pillar: Inclusion | 113 | 40.30 |
| B. People pillar | 113 | 28.81 | D. Impact pillar | 113 | 37.34 |
| 1st sub-pillar: Individuals | 108 | 31.24 | 1st sub-pillar: Economy | 117 | 12.00 |
| 2nd sub-pillar: Businesses | 109 | 29.29 | 2nd sub-pillar: Quality of Life | 76 | 63.07 |
| 3rd sub-pillar: Governments | 107 | 25.88 | 3rd sub-pillar: SDG Contribution | 127 | 36.96 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|--------|
| A. Technology pillar | 111 | 24.28 | C. Governance pillar | 114 | 36.82 |
| 1st sub-pillar: Access | 114 | 32.63 | 1st sub-pillar: Trust | 117 | 19.42 |
| 1.1.1 Mobile tariffs | 92 | 49.45 | 3.1.1 Secure Internet servers | 90 | 41.83 |
| 1.1.2 Handset prices | 115 | 21.21 | 3.1.2 Cybersecurity | 108 | 27.30 |
| 1.1.3 Internet access | 112 | 17.70 | 3.1.3 Online access to financial account | 115 | 6.34 |
| 1.1.4 4G mobile network coverage | 122 | 15.47 | 3.1.4 Internet shopping | 116 | 2.20 |
| 1.1.5 Fixed-broadband subscriptions | NA | NA | 2nd sub-pillar: Regulation | 107 | 50.74 |
| 1.1.6 International Internet bandwidth | 108 | 59.30 | 3.2.1 Regulatory quality | 115 | 34.99 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 106 | 66.03 |
| 2nd sub-pillar: Content | 89 | 21.84 | 3.2.3 Legal framework's adaptability to emerging technologies | 96 | 24.70 |
| 1.2.1 GitHub commits | 79 | 2.36 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| 1.2.2 Wikipedia edits | 87 | 32.32 | 3.2.5 Privacy protection by law content | 71 | 27.96 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 113 | 40.30 |
| 1.2.4 Mobile apps development | 92 | 51.85 | 3.3.1 E-Participation | 114 | 34.56 |
| 3rd sub-pillar: Future Technologies | 106 | 18.37 | 3.3.2 Socioeconomic gap in use of digital payments | 96 | 47.57 |
| 1.3.1 Adoption of emerging technologies | 108 | 27.45 | 3.3.3 Availability of local online content | 108 | 34.35 |
| 1.3.2 Investment in emerging technologies | 105 | 26.30 | 3.3.4 Gender gap in Internet use | NA | NA |
| 1.3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 110 | 44.73 |
| 1.3.4 Computer software spending | 117 | 1.36 | D. Impact pillar | 113 | 37.34 |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 117 | 12.00 |
| B. People pillar | 113 | 28.81 | 4.1.1 Medium and high-tech industry | 104 | 10.43 |
| 1st sub-pillar: Individuals | 108 | 31.24 | 4.1.2 High-tech exports | 112 | 2.24 |
| 2.1.1 Internet users | 105 | 32.31 | 4.1.3 PCT patent applications | NA | NA |
| 2.1.2 Active mobile-broadband subscriptions | 101 | 17.70 | 4.1.4 Labor productivity per employee | NA | NA |
| 2.1.3 Use of virtual social networks | 100 | 34.02 | 4.1.5 Prevalence of gig economy | 106 | 23.33 |
| 2.1.4 Tertiary enrollment | 102 | 8.53 | 2nd sub-pillar: Quality of Life | 76 | 63.07 |
| 2.1.5 Adult literacy rate | 94 | 58.71 | 4.2.1 Happiness | 79 | 54.16 |
| 2.1.6 ICT skills | 100 | 36.17 | 4.2.2 Freedom to make life choices | 75 | 70.62 |
| 2nd sub-pillar: Businesses | 109 | 29.29 | 4.2.3 Income inequality | 33 | 77.84 |
| 2.2.1 Firms with website | 107 | 19.27 | 4.2.4 Healthy life expectancy at birth | 98 | 49.66 |
| 2.2.2 Ease of doing business | 86 | 58.29 | 3rd sub-pillar: SDG Contribution | 127 | 36.96 |
| 2.2.3 Professionals | 77 | 19.27 | 4.3.1 SDG 3: Good Health and Well-Being | 109 | 32.79 |
| 2.2.4 Technicians and associate professionals | 94 | 18.44 | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 118 | 31.19 | 4.3.3 SDG 5: Gender Equality | 109 | 50.76 |
| 2.2.6 R&D expenditure by businesses | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 118 | 52.67 |
| 3rd sub-pillar: Governments | 107 | 25.88 | | | |
| 2.3.1 Government online services | 115 | 38.18 | | | |
| 2.3.2 Publication and use of open data | 81 | 15.49 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 100 | 23.98 | | | |
| 2.3.4 R&D expenditure by governments and higher education | NA | NA | | | |

5



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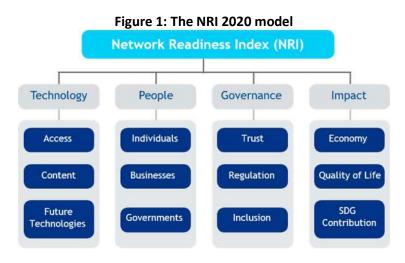
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Network Readiness Index 2020 Netherlands

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Netherlands

Netherlands ranks 4th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Technology and Governance. The greatest scope for improvement, meanwhile, concerns People.

Figure 2: Netherlands global ranking, overall and by pillar





Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Netherlands relate to Content, Trust and Inclusion, among others (Table 1). More could be done, though, to improve the economy's performances in the Governments, Access and Individuals sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Content | 2 | SDG Contribution | 9 |
| Trust | 3 | Regulation | 10 |
| Inclusion | 5 | Quality of Life | 10 |
| Future Technologies | 8 | Governments | 11 |
| Economy | 8 | Access | 12 |
| Businesses | 9 | Individuals | 20 |

Table 1: Netherlands rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Netherlands in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Netherlands is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

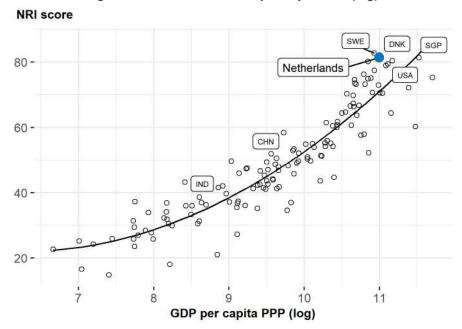


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Netherlands belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Europe-is also Sweden (SWE).



Performance against its income group and region

High-income countries

Netherlands is ranked 4th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it has a higher score than the average of high-income countries in all of them.

Europe

Netherlands is ranked 3rd within Europe (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it has a higher score than the regional average in each of the twelve sub-pillars.

Figure 4: Performance of Netherlands against its income group and region, overall and by pillar

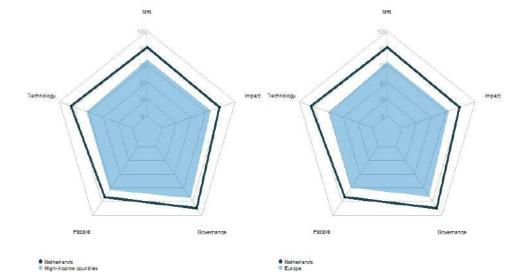


 Table 2: Netherlands scores vs. averages of its income group and region, overall and by pillar

 Dimension
 Netherlands

 High-income countries
 Europe

| Dimension | Netherlands | High-income countries | Europe |
|------------|-------------|-----------------------|--------|
| NRI | 81.37 | 66.82 | 64.21 |
| Technology | 83.81 | 62.51 | 59.93 |
| People | 73.45 | 62.72 | 59.89 |
| Governance | 89.47 | 75.41 | 72.98 |
| Impact | 78.75 | 66.63 | 64.04 |



Strongest and weakest indicators

The indicators where Netherlands performs particularly well include Internet access in schools, Internet domain registrations, and Adoption of emerging technologies (Table 3). By contrast, the economy's weakest indicators include SDG 5: Gender Equality, SDG 7: Affordable and Clean Energy, and Use of virtual social networks.

Table 3: Top-ranked and bottom-ranked indicators of Netherlands

| Strongest indicators | Rank | Weakest indicators | Rank |
|--------------------------------------|------|---------------------------------------|------|
| Internet access in schools | 1 | International Internet bandwidth | 29 |
| Internet domain registrations | 1 | Mobile tariffs | 30 |
| Adoption of emerging technologies | 1 | Handset prices | 34 |
| e-commerce legislation | 1 | Freedom to make life choices | 36 |
| Business use of digital tools | 2 | Ease of doing business | 41 |
| Secure Internet servers | 2 | Privacy protection by law content | 41 |
| Internet shopping | 2 | Active mobile-broadband subscriptions | 43 |
| Prevalence of gig economy | 2 | Use of virtual social networks | 44 |
| Regulatory quality | 3 | SDG 7: Affordable and Clean Energy | 48 |
| Availability of local online content | 3 | SDG 5: Gender Equality | 69 |



NRI 2020 At-A-Glance: Netherlands

| Network Readiness Index | | | | |
|-------------------------------------|------|-------|--|--|
| Pillar/sub-pillar | Rank | Score | | |
| A. Technology pillar | 3 | 83.81 | | |
| 1st sub-pillar: Access | 12 | 86.86 | | |
| 2nd sub-pillar: Content | 2 | 91.79 | | |
| 3rd sub-pillar: Future Technologies | 8 | 72.79 | | |
| B. People pillar | 9 | 73.45 | | |
| 1st sub-pillar: Individuals | 20 | 70.01 | | |
| 2nd sub-pillar: Businesses | 9 | 73.68 | | |
| 3rd sub-pillar: Governments | 11 | 76.66 | | |

| Rank: 4 (out of 134) | Score: | 81.37 |
|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score |
| C. Governance pillar | 3 | 89.47 |
| 1st sub-pillar: Trust | 3 | 93.78 |
| 2nd sub-pillar: Regulation | 10 | 88.23 |
| 3rd sub-pillar: Inclusion | 5 | 86.41 |
| D. Impact pillar | 4 | 78.75 |
| 1st sub-pillar: Economy | 8 | 63.79 |
| 2nd sub-pillar: Quality of Life | 10 | 88.72 |
| 3rd sub-pillar: SDG Contribution | 9 | 83.74 |

The Network Readiness Index in detail

| Indicator | Rank | Score | Indicator | Rank | Score |
|---|------|--------|---|------|--------|
| A. Technology pillar | 3 | 83.81 | C. Governance pillar | 3 | 89.47 |
| 1st sub-pillar: Access | 12 | 86.86 | 1st sub-pillar: Trust | 3 | 93.78 |
| 1.1.1 Mobile tariffs | 30 | 77.99 | 3.1.1 Secure Internet servers | 2 | 93.98 |
| 1.1.2 Handset prices | 34 | 62.71 | 3.1.2 Cybersecurity | 13 | 95.02 |
| 1.1.3 Internet access | 9 | 96.14 | 3.1.3 Online access to financial account | 5 | 89.01 |
| 1.1.4 4G mobile network coverage | 24 | 99.00 | 3.1.4 Internet shopping | 2 | 97.11 |
| 1.1.5 Fixed-broadband subscriptions | 6 | 98.81 | 2nd sub-pillar: Regulation | 10 | 88.23 |
| 1.1.6 International Internet bandwidth | 29 | 73.35 | 3.2.1 Regulatory quality | 3 | 95.86 |
| 1.1.7 Internet access in schools | 1 | 100.00 | 3.2.2 ICT regulatory environment | 19 | 94.98 |
| 2nd sub-pillar: Content | 2 | 91.79 | 3.2.3 Legal framework's adaptability to emerging technologies | 8 | 82.05 |
| 1.2.1 GitHub commits | 5 | 79.07 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| 1.2.2 Wikipedia edits | 5 | 93.02 | 3.2.5 Privacy protection by law content | 41 | 68.26 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 5 | 86.41 |
| 1.2.4 Mobile apps development | 5 | 95.07 | 3.3.1 E-Participation | 9 | 96.30 |
| 3rd sub-pillar: Future Technologies | 8 | 72.79 | 3.3.2 Socioeconomic gap in use of digital payments | 11 | 96.62 |
| 1.3.1 Adoption of emerging technologies | 1 | 100.00 | 3.3.3 Availability of local online content | 3 | 97.09 |
| 1.3.2 Investment in emerging technologies | 5 | 87.95 | 3.3.4 Gender gap in Internet use | 27 | 66.16 |
| 1.3.3 ICT PCT patent applications | 13 | 66.62 | 3.3.5 Rural gap in use of digital payments | 25 | 75.85 |
| 1.3.4 Computer software spending | 9 | 55.71 | D. Impact pillar | 4 | 78.75 |
| 1.3.5 Robot density | 11 | 53.69 | 1st sub-pillar: Economy | 8 | 63.79 |
| B. People pillar | 9 | 73.45 | 4.1.1 Medium and high-tech industry | 15 | 62.41 |
| 1st sub-pillar: Individuals | 20 | 70.01 | 4.1.2 High-tech exports | 18 | 42.97 |
| 2.1.1 Internet users | 11 | 94.91 | 4.1.3 PCT patent applications | 9 | 51.85 |
| 2.1.2 Active mobile-broadband subscriptions | 43 | 35.31 | 4.1.4 Labor productivity per employee | 15 | 67.09 |
| 2.1.3 Use of virtual social networks | 44 | 63.92 | 4.1.5 Prevalence of gig economy | 2 | 94.63 |
| 2.1.4 Tertiary enrollment | 12 | 61.98 | 2nd sub-pillar: Quality of Life | 10 | 88.72 |
| 2.1.5 Adult literacy rate | NA | NA | 4.2.1 Happiness | 6 | 93.02 |
| 2.1.6 ICT skills | 4 | 93.94 | 4.2.2 Freedom to make life choices | 36 | 86.80 |
| 2nd sub-pillar: Businesses | 9 | 73.68 | 4.2.3 Income inequality | 14 | 88.92 |
| 2.2.1 Firms with website | 4 | 95.65 | 4.2.4 Healthy life expectancy at birth | 20 | 86.13 |
| 2.2.2 Ease of doing business | 41 | 81.14 | 3rd sub-pillar: SDG Contribution | 9 | 83.74 |
| 2.2.3 Professionals | 5 | 65.69 | 4.3.1 SDG 3: Good Health and Well-Being | 6 | 95.08 |
| 2.2.4 Technicians and associate professionals | 16 | 70.95 | 4.3.2 SDG 4: Quality Education | 7 | 72.90 |
| 2.2.5 Business use of digital tools | 2 | 99.21 | 4.3.3 SDG 5: Gender Equality | 69 | 74.10 |
| 2.2.6 R&D expenditure by businesses | 17 | 29.45 | 4.3.4 SDG 7: Affordable and Clean Energy | 48 | 82.95 |
| 3rd sub-pillar: Governments | 11 | 76.66 | | | |
| 2.3.1 Government online services | 12 | 90.30 | | | |
| 2.3.2 Publication and use of open data | 9 | 74.95 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 20 | 66.87 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 12 | 74.51 | | | |
| Confidential data | | - | | | |



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Network Readiness Index 2020 New Zealand

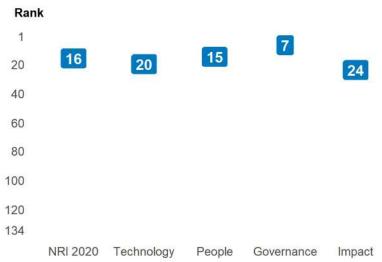
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of New Zealand

New Zealand ranks 16th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns Impact.

Figure 2: New Zealand global ranking, overall and by pillar





Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of New Zealand relate to Inclusion, Quality of Life and Trust, among others (Table 1). More could be done, though, to improve the economy's performances in the SDG Contribution, Future Technologies and Economy sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|-----------------|------|---------------------|------|
| Inclusion | 2 | Regulation | 16 |
| Quality of Life | 7 | Governments | 18 |
| Trust | 9 | Individuals | 23 |
| Content | 12 | SDG Contribution | 24 |
| Businesses | 15 | Future Technologies | 29 |
| Access | 16 | Economy | 38 |

Table 1: New Zealand rankings by sub-pillar

NRI score and income

Figure 3 shows the position of New Zealand in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, New Zealand is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

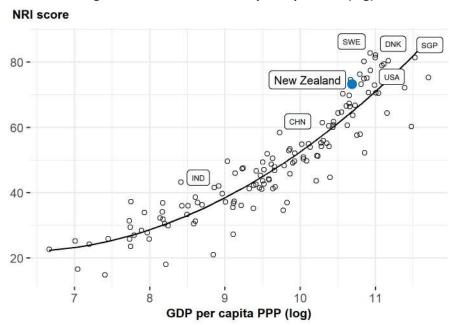


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. New Zealand belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Asia & Pacific-is Singapore (SGP).



Performance against its income group and region

High-income countries

New Zealand is ranked 16th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it outperforms high-income countries in ten of the twelve sub-pillars: Access, Content, Individuals, Businesses, Governments, Trust, Regulation, Inclusion, Quality of Life and SDG Contribution.

Asia & Pacific

New Zealand is ranked 5th within Asia & Pacific (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Asia & Pacific in eleven of the twelve sub-pillars: Access, Content, Future Technologies, Individuals, Businesses, Governments, Trust, Regulation, Inclusion, Quality of Life and SDG Contribution.



Figure 4: Performance of New Zealand against its income group and region, overall and by pillar

Table 2: New Zealand scores vs. averages of its income group and region, overall and by pillar

| Dimension | New Zealand | High-income countries | Asia & Pacific |
|------------|-------------|-----------------------|----------------|
| NRI | 73.27 | 66.82 | 52.76 |
| Technology | 68.44 | 62.51 | 45.33 |
| People | 69.56 | 62.72 | 49.64 |
| Governance | 86.57 | 75.41 | 59.20 |
| Impact | 68.49 | 66.63 | 56.86 |



Strongest and weakest indicators

The indicators where New Zealand performs particularly well include Ease of doing business, e-commerce legislation, and SDG 3: Good Health and Well-Being (Table 3). By contrast, the economy's weakest indicators include SDG 7: Affordable and Clean Energy, Medium and high-tech industry, and ICT regulatory environment.

Table 3: Top-ranked and bottom-ranked indicators of New Zealand

| Strongest indicators | Rank | Weakest indicators | Rank |
|--|------|---|------|
| Ease of doing business | 1 | Government promotion of investment in emerging technologies | 35 |
| e-commerce legislation | 1 | Cybersecurity | 38 |
| SDG 3: Good Health and Well-Being | 2 | Rural gap in use of digital payments | 39 |
| Regulatory quality | 4 | 4G mobile network coverage | 46 |
| E-Participation | 4 | High-tech exports | 50 |
| Socioeconomic gap in use of digital payments | 4 | Computer software spending | 55 |
| Fixed-broadband subscriptions | 5 | SDG 5: Gender Equality | 74 |
| GitHub commits | 6 | ICT regulatory environment | 80 |
| Online access to financial account | 6 | Medium and high-tech industry | 82 |
| Publication and use of open data | 7 | SDG 7: Affordable and Clean Energy | 83 |



NRI 2020 At-A-Glance: New Zealand

| Network Readiness Inde | X | | Rank: 16 (out of |
|-------------------------------------|------|-------|----------------------------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar |
| A. Technology pillar | 20 | 68.44 | C. Governance pillar |
| 1st sub-pillar: Access | 16 | 86.25 | 1st sub-pillar: Trust |
| 2nd sub-pillar: Content | 12 | 74.21 | 2nd sub-pillar: Regulation |
| 3rd sub-pillar: Future Technologies | 29 | 44.86 | 3rd sub-pillar: Inclusion |
| B. People pillar | 15 | 69.56 | D. Impact pillar |
| 1st sub-pillar: Individuals | 23 | 68.85 | 1st sub-pillar: Economy |
| 2nd sub-pillar: Businesses | 15 | 70.10 | 2nd sub-pillar: Quality of |
| 3rd sub-pillar: Governments | 18 | 69.72 | 3rd sub-pillar: SDG Contri |

| Rank: 16 (out of 134) | Score: | 73.27 |
|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score |
| C. Governance pillar | 7 | 86.57 |
| 1st sub-pillar: Trust | 9 | 84.79 |
| 2nd sub-pillar: Regulation | 16 | 85.33 |
| 3rd sub-pillar: Inclusion | 2 | 89.60 |
| D. Impact pillar | 24 | 68.49 |
| 1st sub-pillar: Economy | 38 | 36.40 |
| 2nd sub-pillar: Quality of Life | 7 | 89.57 |
| 3rd sub-pillar: SDG Contribution | 24 | 79.52 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Score |
|---|------|--------|---|------|--------|
| A. Technology pillar | 20 | 68.44 | C. Governance pillar | 7 | 86.57 |
| st sub-pillar: Access | 16 | 86.25 | 1st sub-pillar: Trust | 9 | 84.79 |
| .1.1 Mobile tariffs | 18 | 84.30 | 3.1.1 Secure Internet servers | 27 | 79.17 |
| .1.2 Handset prices | 11 | 73.96 | 3.1.2 Cybersecurity | 38 | 84.62 |
| .1.3 Internet access | 24 | 87.77 | 3.1.3 Online access to financial account | 6 | 86.73 |
| .1.4 4G mobile network coverage | 46 | 97.00 | 3.1.4 Internet shopping | 8 | 88.63 |
| .1.5 Fixed-broadband subscriptions | 5 | 99.03 | 2nd sub-pillar: Regulation | 16 | 85.33 |
| .1.6 International Internet bandwidth | 16 | 75.42 | 3.2.1 Regulatory quality | 4 | 95.00 |
| .1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 80 | 80.51 |
| nd sub-pillar: Content | 12 | 74.21 | 3.2.3 Legal framework's adaptability to emerging technologies | 23 | 65.82 |
| .2.1 GitHub commits | 6 | 77.28 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| .2.2 Wikipedia edits | 24 | 79.37 | 3.2.5 Privacy protection by law content | NA | NA |
| .2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 2 | 89.60 |
| .2.4 Mobile apps development | 18 | 86.45 | 3.3.1 E-Participation | 4 | 98.77 |
| rd sub-pillar: Future Technologies | 29 | 44.86 | 3.3.2 Socioeconomic gap in use of digital payments | 4 | 99.29 |
| .3.1 Adoption of emerging technologies | 18 | 77.97 | 3.3.3 Availability of local online content | 17 | 86.43 |
| .3.2 Investment in emerging technologies | 19 | 68.51 | 3.3.4 Gender gap in Internet use | NA | NA |
| .3.3 ICT PCT patent applications | 26 | 41.38 | 3.3.5 Rural gap in use of digital payments | 39 | 73.94 |
| 3.4 Computer software spending | 55 | 22.01 | D. Impact pillar | 24 | 68.49 |
| 3.5 Robot density | 29 | 14.42 | 1st sub-pillar: Economy | 38 | 36.40 |
| . People pillar | 15 | 69.56 | 4.1.1 Medium and high-tech industry | 82 | 23.46 |
| st sub-pillar: Individuals | 23 | 68.85 | 4.1.2 High-tech exports | 50 | 18.44 |
| .1.1 Internet users | 15 | 90.88 | 4.1.3 PCT patent applications | 25 | 14.56 |
| .1.2 Active mobile-broadband subscriptions | 19 | 44.91 | 4.1.4 Labor productivity per employee | 31 | 51.66 |
| .1.3 Use of virtual social networks | 15 | 75.26 | 4.1.5 Prevalence of gig economy | 14 | 73.86 |
| .1.4 Tertiary enrollment | 15 | 59.81 | 2nd sub-pillar: Quality of Life | 7 | 89.57 |
| 1.5 Adult literacy rate | NA | NA | 4.2.1 Happiness | 11 | 88.69 |
| .1.6 ICT skills | 29 | 73.41 | 4.2.2 Freedom to make life choices | 20 | 91.29 |
| nd sub-pillar: Businesses | 15 | 70.10 | 4.2.3 Income inequality | NA | NA |
| .2.1 Firms with website | 17 | 83.07 | 4.2.4 Healthy life expectancy at birth | 14 | 88.73 |
| .2.2 Ease of doing business | 1 | 100.00 | 3rd sub-pillar: SDG Contribution | 24 | 79.52 |
| .2.3 Professionals | NA | NA | 4.3.1 SDG 3: Good Health and Well-Being | 2 | 96.72 |
| .2.4 Technicians and associate professionals | NA | NA | 4.3.2 SDG 4: Quality Education | 26 | 63.61 |
| .2.5 Business use of digital tools | 25 | 81.24 | 4.3.3 SDG 5: Gender Equality | 74 | 73.04 |
| .2.6 R&D expenditure by businesses | 34 | 16.11 | 4.3.4 SDG 7: Affordable and Clean Energy | 83 | 73.12 |
| rd sub-pillar: Governments | 18 | 69.72 | | | |
| 2.3.1 Government online services | 10 | 92.73 | | | |
| 2.3.2 Publication and use of open data | 7 | 79.38 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 35 | 51.81 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 26 | 54.95 | | | |



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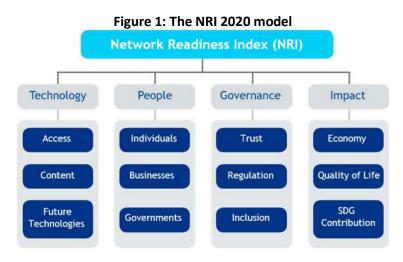
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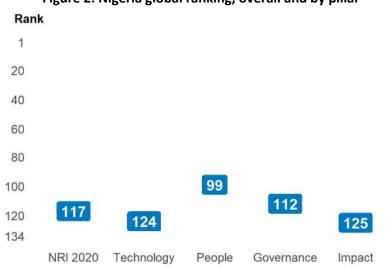
Network Readiness Index 2020 Nigeria

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Nigeria

Nigeria ranks 117th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to People. The greatest scope for improvement, meanwhile, concerns Impact.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Nigeria relate to Businesses, Trust and Governments, among others (Table 1). More could be done, though, to improve the economy's performances in the SDG Contribution, Inclusion and Quality of Life sub-pillars.

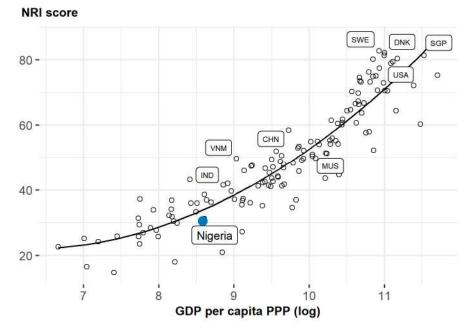
| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Businesses | 53 | Individuals | 117 |
| Trust | 83 | Access | 119 |
| Governments | 99 | Content | 119 |
| Economy | 100 | SDG Contribution | 120 |
| Future Technologies | 104 | Inclusion | 122 |
| Regulation | 113 | Quality of Life | 125 |

Table 1: Nigeria rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Nigeria in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Nigeria is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Nigeria belongs to the group of lower-middle-income countries, where the best performer is Vietnam (VNM). The top performer of its region-Africa-is Mauritius (MUS).



Performance against its income group and region

Lower-middle-income countries

Nigeria is ranked 29th in the group of lower-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in one of the four pillars: people. At the sub-pillar level, it outperforms lower-middle-income countries in two of the twelve sub-pillars: Businesses and Trust.

Africa

Nigeria is ranked 15th within Africa (Figure 4, right panel). It has a score above the regional average in one of the four pillars: people. With regard to sub-pillars, it outperforms the average in Africa in four of the twelve sub-pillars: Businesses, Governments, Trust and Economy.

Figure 4: Performance of Nigeria against its income group and region, overall and by pillar



Table 2: Nigeria scores vs. averages of its income group and region, overall and by pillar

| Dimension | Nigeria | Lower-middle-income countries | Africa |
|------------|---------|----------------------------------|--------|
| NRI | 30.44 | 36.72 | 30.62 |
| Technology | 18.52 | 27.72 | 21.47 |
| People | 33.91 | 33.88 | 26.75 |
| Governance | 37.18 | 43.15 | 39.31 |
| Impact | 32.15 | 42.15 | 34.94 |



Strongest and weakest indicators

The indicators where Nigeria performs particularly well include Technicians and associate professionals, Medium and high-tech industry, and Business use of digital tools (Table 3). By contrast, the economy's weakest indicators include International Internet bandwidth, Healthy life expectancy at birth, and Internet access.

Table 3: Top-ranked and bottom-ranked indicators of Nigeria

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|--------------------------------------|------|
| Technicians and associate professionals | 4 | Wikipedia edits | 118 |
| Medium and high-tech industry | 43 | Availability of local online content | 118 |
| Business use of digital tools | 50 | Rural gap in use of digital payments | 118 |
| Cybersecurity | 59 | 4G mobile network coverage | 120 |
| Publication and use of open data | 69 | SDG 5: Gender Equality | 120 |
| Adoption of emerging technologies | 74 | Regulatory quality | 121 |
| Privacy protection by law content | 75 | SDG 3: Good Health and Well-Being | 122 |
| ICT PCT patent applications | 77 | Internet access | 129 |
| e-commerce legislation | 77 | International Internet bandwidth | 130 |
| Online access to financial account | 80 | Healthy life expectancy at birth | 130 |



NRI 2020 At-A-Glance: Nigeria

| Network Readiness Inde | ex | F | Rank: 117 (out of 134) | Score: | 30.44 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 124 | 18.52 | C. Governance pillar | 112 | 37.17 |
| 1st sub-pillar: Access | 119 | 26.11 | 1st sub-pillar: Trust | 83 | 32.23 |
| 2nd sub-pillar: Content | 119 | 10.51 | 2nd sub-pillar: Regulation | 113 | 46.10 |
| 3rd sub-pillar: Future Technologies | 104 | 18.94 | 3rd sub-pillar: Inclusion | 122 | 33.20 |
| B. People pillar | 99 | 33.91 | D. Impact pillar | 125 | 32.15 |
| 1st sub-pillar: Individuals | 117 | 24.94 | 1st sub-pillar: Economy | 100 | 17.12 |
| 2nd sub-pillar: Businesses | 53 | 47.20 | 2nd sub-pillar: Quality of Life | 125 | 38.12 |
| 3rd sub-pillar: Governments | 99 | 29.58 | 3rd sub-pillar: SDG Contribution | 120 | 41.22 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|-------|
| A. Technology pillar | 124 | 18.52 | C. Governance pillar | 112 | 37.17 |
| 1st sub-pillar: Access | 119 | 26.11 | 1st sub-pillar: Trust | 83 | 32.23 |
| 1.1.1 Mobile tariffs | 86 | 51.96 | 3.1.1 Secure Internet servers | 105 | 34.46 |
| 1.1.2 Handset prices | 117 | 20.01 | 3.1.2 Cybersecurity | 59 | 69.56 |
| 1.1.3 Internet access | 129 | 7.27 | 3.1.3 Online access to financial account | 80 | 19.70 |
| 1.1.4 4G mobile network coverage | 120 | 22.34 | 3.1.4 Internet shopping | 94 | 5.21 |
| 1.1.5 Fixed-broadband subscriptions | 102 | 8.16 | 2nd sub-pillar: Regulation | 113 | 46.10 |
| 1.1.6 International Internet bandwidth | 130 | 46.89 | 3.2.1 Regulatory quality | 121 | 31.98 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 87 | 77.99 |
| 2nd sub-pillar: Content | 119 | 10.51 | 3.2.3 Legal framework's adaptability to emerging technologies | 99 | 22.70 |
| 1.2.1 GitHub commits | 101 | 1.00 | 3.2.4 e-commerce legislation | 77 | 75.00 |
| 1.2.2 Wikipedia edits | 118 | 5.94 | 3.2.5 Privacy protection by law content | 75 | 22.81 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 122 | 33.20 |
| 1.2.4 Mobile apps development | 115 | 34.73 | 3.3.1 E-Participation | 102 | 46.91 |
| 3rd sub-pillar: Future Technologies | 104 | 18.94 | 3.3.2 Socioeconomic gap in use of digital payments | 110 | 40.81 |
| 1.3.1 Adoption of emerging technologies | 74 | 43.17 | 3.3.3 Availability of local online content | 118 | 27.5 |
| 1.3.2 Investment in emerging technologies | 113 | 22.87 | 3.3.4 Gender gap in Internet use | 84 | 22.17 |
| 1.3.3 ICT PCT patent applications | 77 | 0.24 | 3.3.5 Rural gap in use of digital payments | 118 | 28.59 |
| 1.3.4 Computer software spending | 84 | 9.49 | D. Impact pillar | 125 | 32.15 |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 100 | 17.12 |
| B. People pillar | 99 | 33.91 | 4.1.1 Medium and high-tech industry | 43 | 42.61 |
| 1st sub-pillar: Individuals | 117 | 24.94 | 4.1.2 High-tech exports | 107 | 3.51 |
| 2.1.1 Internet users | 98 | 40.56 | 4.1.3 PCT patent applications | 88 | 0.00 |
| 2.1.2 Active mobile-broadband subscriptions | 115 | 10.86 | 4.1.4 Labor productivity per employee | 96 | 8.30 |
| 2.1.3 Use of virtual social networks | 116 | 11.34 | 4.1.5 Prevalence of gig economy | 91 | 31.17 |
| 2.1.4 Tertiary enrollment | 107 | 6.89 | 2nd sub-pillar: Quality of Life | 125 | 38.12 |
| 2.1.5 Adult literacy rate | 97 | 51.12 | 4.2.1 Happiness | 114 | 32.69 |
| 2.1.6 ICT skills | 117 | 28.86 | 4.2.2 Freedom to make life choices | 97 | 60.26 |
| 2nd sub-pillar: Businesses | 53 | 47.20 | 4.2.3 Income inequality | 94 | 51.55 |
| 2.2.1 Firms with website | 113 | 14.86 | 4.2.4 Healthy life expectancy at birth | 130 | 7.99 |
| 2.2.2 Ease of doing business | 109 | 47.13 | 3rd sub-pillar: SDG Contribution | 120 | 41.22 |
| 2.2.3 Professionals | 97 | 14.24 | 4.3.1 SDG 3: Good Health and Well-Being | 122 | 22.95 |
| 2.2.4 Technicians and associate professionals | 4 | 91.41 | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 50 | 68.38 | 4.3.3 SDG 5: Gender Equality | 120 | 40.74 |
| 2.2.6 R&D expenditure by businesses | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 102 | 66.11 |
| 3rd sub-pillar: Governments | 99 | 29.58 | | | |
| 2.3.1 Government online services | 100 | 50.30 | | | |
| 2.3.2 Publication and use of open data | 69 | 20.97 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 109 | 17.46 | | | |
| 2.3.4 R&D expenditure by governments and higher education | NA | NA | | | |

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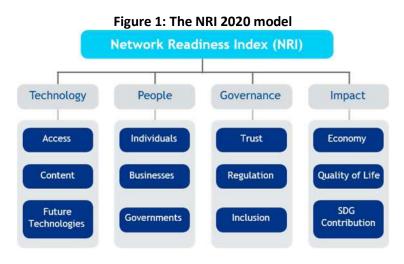
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Network Readiness Index 2020 North Macedonia

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of North Macedonia

North Macedonia ranks 67th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns Impact.

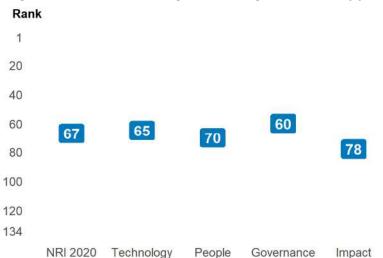


Figure 2: North Macedonia global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of North Macedonia relate to Content, Businesses and Access, among others (Table 1). More could be done, though, to improve the economy's performances in the Quality of Life, Economy and Future Technologies sub-pillars.

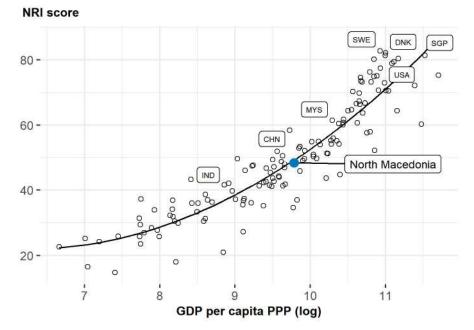
| Sub-pillar | Rank | Sub-pillar | Rank |
|------------|------|---------------------|------|
| Content | 49 | Individuals | 74 |
| Businesses | 60 | SDG Contribution | 76 |
| Access | 61 | Governments | 80 |
| Trust | 64 | Quality of Life | 80 |
| Inclusion | 66 | Economy | 81 |
| Regulation | 68 | Future Technologies | 120 |

Table 1: North Macedonia rankings by sub-pillar

NRI score and income

Figure 3 shows the position of North Macedonia in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, North Macedonia is slightly below the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. North Macedonia belongs to the group of upper-middle-income countries, where the best performer is Malaysia (MYS). The top performer of its region-Europe-is Sweden (SWE).



Performance against its income group and region

Upper-middle-income countries

North Macedonia is ranked 17th in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in two of the four pillars: nri.score, technology and governance. At the sub-pillar level, it outperforms upper-middle-income countries in seven of the twelve sub-pillars: Access, Content, Businesses, Trust, Regulation, Inclusion and Quality of Life.

Europe

North Macedonia is ranked 37th within Europe (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it trails the regional average in each of them.

Figure 4: Performance of North Macedonia against its income group and region, overall and by pillar

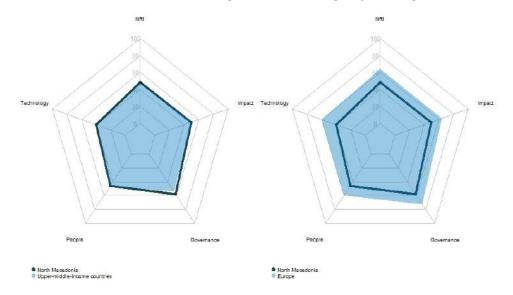


Table 2: North Macedonia scores vs. averages of its income group and region, overall and by pillar

| Dimension | North Macedonia | Upper-middle-income countries | Europe |
|------------|-----------------|----------------------------------|--------|
| NRI | 48.28 | 47.39 | 64.21 |
| Technology | 40.09 | 38.42 | 59.93 |
| People | 46.07 | 46.66 | 59.89 |
| Governance | 57.72 | 54.31 | 72.98 |
| Impact | 49.25 | 50.17 | 64.04 |



Strongest and weakest indicators

The indicators where North Macedonia performs particularly well include Ease of doing business, 4G mobile network coverage, and Adult literacy rate (Table 3). By contrast, the economy's weakest indicators include Investment in emerging technologies, Business use of digital tools, ICT skills, and Freedom to make life choices.

Table 3: Top-ranked and bottom-ranked indicators of North Macedonia

| Strongest indicators | Rank | Weakest indicators | Rank |
|--|------|---|------|
| Ease of doing business | 16 | High-tech exports | 88 |
| 4G mobile network coverage | 18 | International Internet bandwidth | 91 |
| Adult literacy rate | 33 | Legal framework's adaptability to emerging technologies | 91 |
| Cybersecurity | 36 | Happiness | 94 |
| Privacy protection by law content | 36 | Government promotion of investment in emerging technologies | 95 |
| E-Participation | 38 | Adoption of emerging technologies | 96 |
| Internet users | 43 | ICT skills | 101 |
| Regulatory quality | 43 | Freedom to make life choices | 101 |
| SDG 11: Sustainable Cities and Communities | 43 | Business use of digital tools | 103 |
| Wikipedia edits | 45 | Investment in emerging technologies | 123 |



NRI 2020 At-A-Glance: North Macedonia

| Network Readiness Inde | ex | | Rank: 67 (out of 134) | Score: | 48.28 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 65 | 40.09 | C. Governance pillar | 60 | 57.72 |
| 1st sub-pillar: Access | 61 | 67.73 | 1st sub-pillar: Trust | 64 | 44.10 |
| 2nd sub-pillar: Content | 49 | 37.01 | 2nd sub-pillar: Regulation | 68 | 65.75 |
| 3rd sub-pillar: Future Technologies | 120 | 15.52 | 3rd sub-pillar: Inclusion | 66 | 63.31 |
| B. People pillar | 70 | 46.07 | D. Impact pillar | 78 | 49.25 |
| 1st sub-pillar: Individuals | 74 | 53.54 | 1st sub-pillar: Economy | 81 | 20.68 |
| 2nd sub-pillar: Businesses | 60 | 46.08 | 2nd sub-pillar: Quality of Life | 80 | 62.21 |
| 3rd sub-pillar: Governments | 80 | 38.57 | 3rd sub-pillar: SDG Contribution | 76 | 64.84 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|--|------|-------|---|------|-------|
| A. Technology pillar | 65 | 40.09 | C. Governance pillar | 60 | 57.72 |
| 1st sub-pillar: Access | 61 | 67.73 | 1st sub-pillar: Trust | 64 | 44.10 |
| 1.1.1 Mobile tariffs | 77 | 57.19 | 3.1.1 Secure Internet servers | 68 | 52.16 |
| 1.1.2 Handset prices | 78 | 39.32 | 3.1.2 Cybersecurity | 36 | 85.81 |
| 1.1.3 Internet access | 68 | 69.08 | 3.1.3 Online access to financial account | 88 | 16.85 |
| 1.1.4 4G mobile network coverage | 18 | 99.53 | 3.1.4 Internet shopping | 56 | 21.59 |
| 1.1.5 Fixed-broadband subscriptions | 49 | 78.06 | 2nd sub-pillar: Regulation | 68 | 65.75 |
| 1.1.6 International Internet bandwidth | 91 | 63.23 | 3.2.1 Regulatory quality | 43 | 62.98 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 46 | 88.03 |
| 2nd sub-pillar: Content | 49 | 37.01 | 3.2.3 Legal framework's adaptability to emerging technologies | 91 | 28.51 |
| 1.2.1 GitHub commits | 53 | 7.82 | 3.2.4 e-commerce legislation | 77 | 75.00 |
| 1.2.2 Wikipedia edits | 45 | 64.39 | 3.2.5 Privacy protection by law content | 36 | 74.21 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 66 | 63.31 |
| 1.2.4 Mobile apps development | 54 | 68.39 | 3.3.1 E-Participation | 38 | 82.71 |
| 3rd sub-pillar: Future Technologies | 120 | 15.52 | 3.3.2 Socioeconomic gap in use of digital payments | 72 | 62.80 |
| 1.3.1 Adoption of emerging technologies | 96 | 32.55 | 3.3.3 Availability of local online content | 80 | 52.34 |
| 1.3.2 Investment in emerging technologies | 123 | 17.45 | 3.3.4 Gender gap in Internet use | 55 | 59.18 |
| 1.3.3 ICT PCT patent applications | 82 | 0.00 | 3.3.5 Rural gap in use of digital payments | 80 | 59.52 |
| 1.3.4 Computer software spending | 80 | 12.09 | D. Impact pillar | 78 | 49.25 |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 81 | 20.68 |
| B. People pillar | 70 | 46.07 | 4.1.1 Medium and high-tech industry | 65 | 29.24 |
| 1st sub-pillar: Individuals | 74 | 53.54 | 4.1.2 High-tech exports | 88 | 8.00 |
| 2.1.1 Internet users | 43 | 78.88 | 4.1.3 PCT patent applications | 55 | 0.81 |
| 2.1.2 Active mobile-broadband subscriptions | 79 | 25.79 | 4.1.4 Labor productivity per employee | 70 | 25.02 |
| 2.1.3 Use of virtual social networks | 68 | 52.58 | 4.1.5 Prevalence of gig economy | 67 | 40.36 |
| 2.1.4 Tertiary enrollment | 68 | 30.66 | 2nd sub-pillar: Quality of Life | 80 | 62.21 |
| 2.1.5 Adult literacy rate | 33 | 97.20 | 4.2.1 Happiness | 94 | 45.65 |
| 2.1.6 ICT skills | 101 | 36.16 | 4.2.2 Freedom to make life choices | 101 | 59.47 |
| 2nd sub-pillar: Businesses | 60 | 46.08 | 4.2.3 Income inequality | 46 | 74.23 |
| 2.2.1 Firms with website | 50 | 62.69 | 4.2.4 Healthy life expectancy at birth | 51 | 69.51 |
| 2.2.2 Ease of doing business | 16 | 89.36 | 3rd sub-pillar: SDG Contribution | 76 | 64.84 |
| 2.2.3 Professionals | 47 | 35.33 | 4.3.1 SDG 3: Good Health and Well-Being | 65 | 72.13 |
| 2.2.4 Technicians and associate professionals | 50 | 43.15 | 4.3.2 SDG 4: Quality Education | 67 | 26.04 |
| 2.2.5 Business use of digital tools | 103 | 43.13 | 4.3.3 SDG 5: Gender Equality | 86 | 67.45 |
| 2.2.6 R&D expenditure by businesses | 62 | 2.84 | 4.3.4 SDG 7: Affordable and Clean Energy | 56 | 81.50 |
| 3rd sub-pillar: Governments | 80 | 38.57 | | | |
| 2.3.1 Government online services | 57 | 73.34 | | | |
| 2.3.2 Publication and use of open data | 49 | 32.58 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 95 | 27.25 | | | |
| 2.3.4 R&D expenditure by governments and higher education Confidential data | 73 | 21.11 | | | |



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Network Readiness Index 2020 Norway

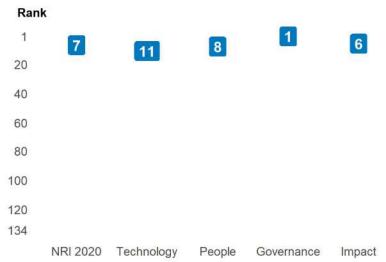
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Norway

Norway ranks 7th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns Technology.

Figure 2: Norway global ranking, overall and by pillar





Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Norway relate to Regulation, Trust and Quality of Life, among others (Table 1). More could be done, though, to improve the economy's performances in the Businesses, Individuals and Future Technologies sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| Regulation | 1 | Access | 6 |
| Trust | 2 | Inclusion | 11 |
| Quality of Life | 2 | Economy | 18 |
| SDG Contribution | 2 | Businesses | 19 |
| Content | 3 | Individuals | 21 |
| Governments | 3 | Future Technologies | 22 |

Table 1: Norway rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Norway in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Norway is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

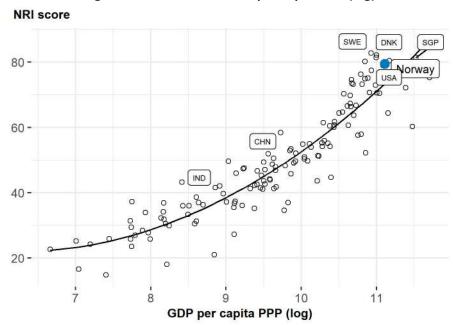


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Norway belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Europe-is also Sweden (SWE).



Performance against its income group and region

High-income countries

Norway is ranked 7th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it has a higher score than the average of high-income countries in all of them.

Europe

Norway is ranked 6th within Europe (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it has a higher score than the regional average in each of the twelve sub-pillars.

Figure 4: Performance of Norway against its income group and region, overall and by pillar

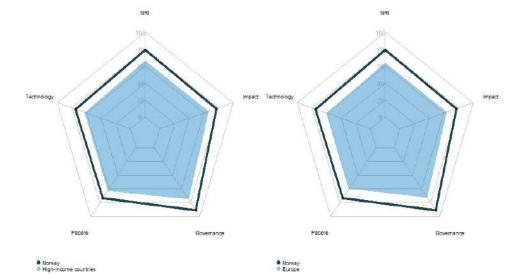


Table 2: Norway scores vs. averages of its income group and region, overall and by pillar

| Dimension | Norway | High-income countries | Europe |
|------------|--------|-----------------------|--------|
| NRI | 79.39 | 66.82 | 64.21 |
| Technology | 75.23 | 62.51 | 59.93 |
| People | 73.88 | 62.72 | 59.89 |
| Governance | 91.30 | 75.41 | 72.98 |
| Impact | 77.14 | 66.63 | 64.04 |



Strongest and weakest indicators

The indicators where Norway performs particularly well include Internet access in schools, Wikipedia edits, and Online access to financial account (Table 3). By contrast, the economy's weakest indicators include International Internet bandwidth, SDG 7: Affordable and Clean Energy, and Medium and high-tech industry.

Table 3: Top-ranked and bottom-ranked indicators of Norway

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|---------------------------------------|------|
| Internet access in schools | 1 | Use of virtual social networks | 24 |
| Wikipedia edits | 1 | Firms with website | 24 |
| Online access to financial account | 1 | Robot density | 26 |
| e-commerce legislation | 1 | Availability of local online content | 26 |
| Socioeconomic gap in use of digital payments | 1 | Active mobile-broadband subscriptions | 29 |
| Mobile tariffs | 2 | SDG 5: Gender Equality | 29 |
| GitHub commits | 2 | Fixed-broadband subscriptions | 30 |
| R&D expenditure by governments and higher education | 2 | Medium and high-tech industry | 31 |
| SDG 3: Good Health and Well-Being | 2 | SDG 7: Affordable and Clean Energy | 32 |
| SDG 11: Sustainable Cities and Communities | 2 | International Internet bandwidth | 38 |



NRI 2020 At-A-Glance: Norway

| Network Readiness Inde | Х | | Rar |
|-------------------------------------|------|-------|---------|
| Pillar/sub-pillar | Rank | Score | Pillar/ |
| A. Technology pillar | 11 | 75.23 | C. Gov |
| 1st sub-pillar: Access | 6 | 89.39 | 1st |
| 2nd sub-pillar: Content | 3 | 86.28 | 2nd |
| 3rd sub-pillar: Future Technologies | 22 | 50.02 | 3rd |
| B. People pillar | 8 | 73.88 | D. Im |
| 1st sub-pillar: Individuals | 21 | 69.94 | 1st |
| 2nd sub-pillar: Businesses | 19 | 67.38 | 2nd |
| 3rd sub-pillar: Governments | 3 | 84.31 | 3rd |

| Rank: 7 (out of 134) | Score: | 79.39 |
|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score |
| C. Governance pillar | 1 | 91.30 |
| 1st sub-pillar: Trust | 2 | 94.13 |
| 2nd sub-pillar: Regulation | 1 | 95.94 |
| 3rd sub-pillar: Inclusion | 11 | 83.83 |
| D. Impact pillar | 6 | 77.14 |
| 1st sub-pillar: Economy | 18 | 51.79 |
| 2nd sub-pillar: Quality of Life | 2 | 93.49 |
| 3rd sub-pillar: SDG Contribution | 2 | 86.13 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Score |
|---|------|--------|---|------|--------|
| A. Technology pillar | 11 | 75.23 | C. Governance pillar | 1 | 91.30 |
| st sub-pillar: Access | 6 | 89.39 | 1st sub-pillar: Trust | 2 | 94.13 |
| .1.1 Mobile tariffs | 2 | 98.00 | 3.1.1 Secure Internet servers | 17 | 83.75 |
| .1.2 Handset prices | 21 | 67.37 | 3.1.2 Cybersecurity | 9 | 95.77 |
| .1.3 Internet access | 10 | 95.99 | 3.1.3 Online access to financial account | 1 | 100.00 |
| .1.4 4G mobile network coverage | 9 | 99.90 | 3.1.4 Internet shopping | 3 | 96.99 |
| .1.5 Fixed-broadband subscriptions | 30 | 92.53 | 2nd sub-pillar: Regulation | 1 | 95.94 |
| .1.6 International Internet bandwidth | 38 | 71.93 | 3.2.1 Regulatory quality | 10 | 90.14 |
| 1.7 Internet access in schools | 1 | 100.00 | 3.2.2 ICT regulatory environment | 4 | 97.88 |
| nd sub-pillar: Content | 3 | 86.28 | 3.2.3 Legal framework's adaptability to emerging technologies | NA | NA |
| .2.1 GitHub commits | 2 | 93.70 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| .2.2 Wikipedia edits | 1 | 100.00 | 3.2.5 Privacy protection by law content | 5 | 95.75 |
| 2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 11 | 83.83 |
| 2.4 Mobile apps development | 17 | 87.21 | 3.3.1 E-Participation | 18 | 90.13 |
| rd sub-pillar: Future Technologies | 22 | 50.02 | 3.3.2 Socioeconomic gap in use of digital payments | 1 | 100.00 |
| 3.1 Adoption of emerging technologies | NA | NA | 3.3.3 Availability of local online content | 26 | 84.01 |
| 3.2 Investment in emerging technologies | 16 | 73.55 | 3.3.4 Gender gap in Internet use | 11 | 68.53 |
| 3.3 ICT PCT patent applications | 19 | 59.31 | 3.3.5 Rural gap in use of digital payments | 20 | 76.50 |
| 3.4 Computer software spending | 16 | 50.74 | D. Impact pillar | 6 | 77.14 |
| 3.5 Robot density | 26 | 16.47 | 1st sub-pillar: Economy | 18 | 51.79 |
| . People pillar | 8 | 73.88 | 4.1.1 Medium and high-tech industry | 31 | 50.80 |
| st sub-pillar: Individuals | 21 | 69.94 | 4.1.2 High-tech exports | 19 | 40.23 |
| 1.1 Internet users | 8 | 96.74 | 4.1.3 PCT patent applications | 13 | 37.87 |
| .1.2 Active mobile-broadband subscriptions | 29 | 38.93 | 4.1.4 Labor productivity per employee | 7 | 78.28 |
| 1.3 Use of virtual social networks | 24 | 70.10 | 4.1.5 Prevalence of gig economy | NA | NA |
| .1.4 Tertiary enrollment | 16 | 59.78 | 2nd sub-pillar: Quality of Life | 2 | 93.49 |
| .1.5 Adult literacy rate | NA | NA | 4.2.1 Happiness | 5 | 93.35 |
| .1.6 ICT skills | 15 | 84.15 | 4.2.2 Freedom to make life choices | 4 | 98.42 |
| nd sub-pillar: Businesses | 19 | 67.38 | 4.2.3 Income inequality | 8 | 92.78 |
| 2.1 Firms with website | 24 | 79.79 | 4.2.4 Healthy life expectancy at birth | 11 | 89.38 |
| 2.2 Ease of doing business | 9 | 92.68 | 3rd sub-pillar: SDG Contribution | 2 | 86.13 |
| .2.3 Professionals | 4 | 67.11 | 4.3.1 SDG 3: Good Health and Well-Being | 2 | 96.72 |
| .2.4 Technicians and associate professionals | 18 | 68.74 | 4.3.2 SDG 4: Quality Education | 17 | 66.04 |
| .2.5 Business use of digital tools | NA | NA | 4.3.3 SDG 5: Gender Equality | 29 | 82.14 |
| .2.6 R&D expenditure by businesses | 20 | 28.61 | 4.3.4 SDG 7: Affordable and Clean Energy | 32 | 86.42 |
| rd sub-pillar: Governments | 3 | 84.31 | | | |
| .3.1 Government online services | 19 | 87.28 | | | |
| .3.2 Publication and use of open data | 10 | 73.81 | | | |
| .3.3 Government promotion of investment in emerging tech | NA | NA | | | |
| 8.3.4 R&D expenditure by governments and higher education | 2 | 91.85 | | | |



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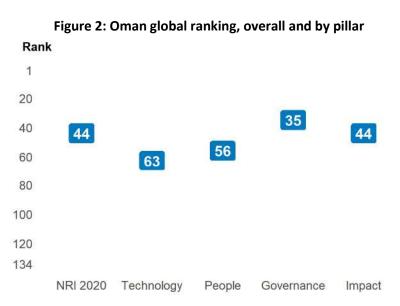
Network Readiness Index 2020 Oman

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Oman

Oman ranks 44th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns Technology.





Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Oman relate to Inclusion, Quality of Life and Trust, among others (Table 1). More could be done, though, to improve the economy's performances in the SDG Contribution, Businesses and Content sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|-----------------|------|---------------------|------|
| Inclusion | 21 | Economy | 49 |
| Quality of Life | 23 | Access | 55 |
| Trust | 32 | Future Technologies | 66 |
| Governments | 38 | SDG Contribution | 78 |
| Individuals | 46 | Businesses | 83 |
| Regulation | 46 | Content | 90 |

Table 1: Oman rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Oman in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Oman is slightly below the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

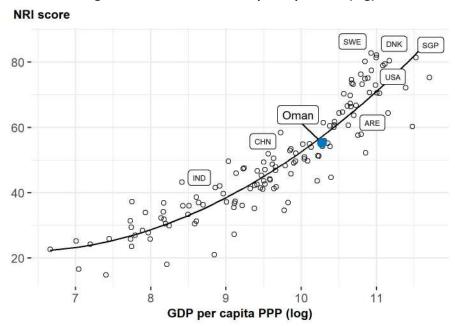


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Oman belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Arab States-is United Arab Emirates (ARE).



Performance against its income group and region

High-income countries

Oman is ranked 42nd in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it outperforms high-income countries in two of the twelve sub-pillars: Inclusion and Quality of Life.

Arab States

Oman is ranked 5th within Arab States (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Arab States in nine of the twelve sub-pillars: Access, Individuals, Governments, Trust, Regulation, Inclusion, Economy, Quality of Life and SDG Contribution.

Figure 4: Performance of Oman against its income group and region, overall and by pillar



Table 2: Oman scores vs. averages of its income group and region, overall and by pillar

| Dimension | Oman | High-income countries | Arab States |
|------------|-------|-----------------------|-------------|
| NRI | 55.33 | 66.82 | 47.18 |
| Technology | 40.34 | 62.51 | 39.24 |
| People | 50.08 | 62.72 | 47.97 |
| Governance | 72.54 | 75.41 | 51.70 |
| Impact | 58.37 | 66.63 | 49.82 |



Strongest and weakest indicators

The indicators where Oman performs particularly well include Internet access in schools, Gender gap in Internet use, and Freedom to make life choices (Table 3). By contrast, the economy's weakest indicators include GitHub commits, High-tech exports, and Computer software spending.

| Table 3: Top-ranked and bottom-ranked indicators of Oman |
|--|
|--|

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|---|------|
| Internet access in schools | 1 | R&D expenditure by governments and higher education | 88 |
| Gender gap in Internet use | 3 | SDG 5: Gender Equality | 90 |
| Freedom to make life choices | 17 | Fixed-broadband subscriptions | 91 |
| Cybersecurity | 18 | Internet domain registrations | 91 |
| Happiness | 20 | SDG 7: Affordable and Clean Energy | 91 |
| Internet access | 23 | Secure Internet servers | 92 |
| Government promotion of investment in emerging technologies | 23 | Wikipedia edits | 93 |
| Government online services | 24 | Computer software spending | 98 |
| Prevalence of gig economy | 29 | High-tech exports | 110 |
| ICT regulatory environment | 30 | GitHub commits | 121 |



NRI 2020 At-A-Glance: Oman

| Network Readiness Inde | ex | | Rank: 44 (out of 134) | Score: | 55.33 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 63 | 40.34 | C. Governance pillar | 35 | 72.54 |
| 1st sub-pillar: Access | 55 | 71.42 | 1st sub-pillar: Trust | 32 | 67.37 |
| 2nd sub-pillar: Content | 90 | 21.54 | 2nd sub-pillar: Regulation | 46 | 71.63 |
| 3rd sub-pillar: Future Technologies | 66 | 28.04 | 3rd sub-pillar: Inclusion | 21 | 78.62 |
| B. People pillar | 56 | 50.08 | D. Impact pillar | 44 | 58.37 |
| 1st sub-pillar: Individuals | 46 | 60.44 | 1st sub-pillar: Economy | 49 | 31.96 |
| 2nd sub-pillar: Businesses | 83 | 36.76 | 2nd sub-pillar: Quality of Life | 23 | 79.36 |
| 3rd sub-pillar: Governments | 38 | 53.04 | 3rd sub-pillar: SDG Contribution | 78 | 63.80 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Scor |
|---|------|--------|---|------|------|
| A. Technology pillar | 63 | 40.34 | C. Governance pillar | 35 | 72.5 |
| 1st sub-pillar: Access | 55 | 71.42 | 1st sub-pillar: Trust | 32 | 67.3 |
| 1.1.1 Mobile tariffs | 41 | 72.29 | 3.1.1 Secure Internet servers | 92 | 41.5 |
| 1.1.2 Handset prices | 53 | 51.70 | 3.1.2 Cybersecurity | 18 | 93.1 |
| 1.1.3 Internet access | 23 | 88.53 | 3.1.3 Online access to financial account | NA | NA |
| 1.1.4 4G mobile network coverage | 51 | 96.05 | 3.1.4 Internet shopping | NA | NA |
| 1.1.5 Fixed-broadband subscriptions | 91 | 21.04 | 2nd sub-pillar: Regulation | 46 | 71.6 |
| 1.1.6 International Internet bandwidth | 48 | 70.32 | 3.2.1 Regulatory quality | 55 | 58.2 |
| 1.1.7 Internet access in schools | 1 | 100.00 | 3.2.2 ICT regulatory environment | 30 | 91.8 |
| 2nd sub-pillar: Content | 90 | 21.54 | 3.2.3 Legal framework's adaptability to emerging technologies | 30 | 61.3 |
| 1.2.1 GitHub commits | 121 | 0.13 | 3.2.4 e-commerce legislation | 77 | 75.0 |
| 1.2.2 Wikipedia edits | 93 | 26.22 | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 21 | 78.6 |
| 1.2.4 Mobile apps development | 73 | 58.68 | 3.3.1 E-Participation | 38 | 82.7 |
| 3rd sub-pillar: Future Technologies | 66 | 28.04 | 3.3.2 Socioeconomic gap in use of digital payments | NA | NA |
| 1.3.1 Adoption of emerging technologies | 44 | 57.47 | 3.3.3 Availability of local online content | 41 | 74.5 |
| 1.3.2 Investment in emerging technologies | 43 | 50.01 | 3.3.4 Gender gap in Internet use | 3 | 78.6 |
| 1.3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | NA | NA |
| 1.3.4 Computer software spending | 98 | 4.56 | D. Impact pillar | 44 | 58.3 |
| 1.3.5 Robot density | 64 | 0.14 | 1st sub-pillar: Economy | 49 | 31.9 |
| B. People pillar | 56 | 50.08 | 4.1.1 Medium and high-tech industry | 70 | 27.8 |
| 1st sub-pillar: Individuals | 46 | 60.44 | 4.1.2 High-tech exports | 110 | 2.3 |
| 2.1.1 Internet users | 39 | 79.93 | 4.1.3 PCT patent applications | NA | NA |
| 2.1.2 Active mobile-broadband subscriptions | 53 | 33.00 | 4.1.4 Labor productivity per employee | 53 | 32.5 |
| 2.1.3 Use of virtual social networks | 63 | 55.67 | 4.1.5 Prevalence of gig economy | 29 | 65.0 |
| 2.1.4 Tertiary enrollment | 73 | 27.41 | 2nd sub-pillar: Quality of Life | 23 | 79.3 |
| 2.1.5 Adult literacy rate | 44 | 94.43 | 4.2.1 Happiness | 20 | 81.7 |
| 2.1.6 ICT skills | 31 | 72.21 | 4.2.2 Freedom to make life choices | 17 | 92.0 |
| 2nd sub-pillar: Businesses | 83 | 36.76 | 4.2.3 Income inequality | NA | NA |
| 2.2.1 Firms with website | NA | NA | 4.2.4 Healthy life expectancy at birth | 74 | 64.3 |
| 2.2.2 Ease of doing business | 64 | 70.32 | 3rd sub-pillar: SDG Contribution | 78 | 63.8 |
| 2.2.3 Professionals | 85 | 17.27 | 4.3.1 SDG 3: Good Health and Well-Being | 73 | 67.2 |
| 2.2.4 Technicians and associate professionals | 70 | 31.55 | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 58 | 62.93 | 4.3.3 SDG 5: Gender Equality | 90 | 66.0 |
| 2.2.6 R&D expenditure by businesses | 67 | 1.74 | 4.3.4 SDG 7: Affordable and Clean Energy | 91 | 69.6 |
| 3rd sub-pillar: Governments | 38 | 53.04 | | | |
| 2.3.1 Government online services | 24 | 84.84 | | | |
| 2.3.2 Publication and use of open data | NA | NA | | | |
| 2.3.3 Government promotion of investment in emerging tech | 23 | 62.28 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 88 | 11.99 | | | |



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Network Readiness Index 2020 Pakistan

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Pakistan

Pakistan ranks 111th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Technology. The greatest scope for improvement, meanwhile, concerns Governance.

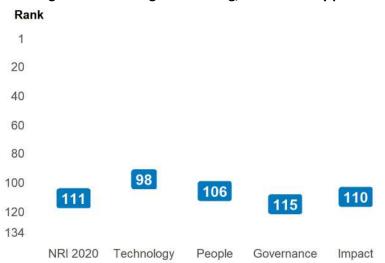


Figure 2: Pakistan global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Pakistan relate to Future Technologies, Businesses and Economy, among others (Table 1). More could be done, though, to improve the economy's performances in the Individuals, Inclusion and SDG Contribution sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Future Technologies | 87 | Content | 101 |
| Businesses | 87 | Regulation | 111 |
| Economy | 92 | Trust | 112 |
| Quality of Life | 93 | Individuals | 119 |
| Governments | 95 | Inclusion | 120 |
| Access | 96 | SDG Contribution | 124 |

Table 1: Pakistan rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Pakistan in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Pakistan is slightly above the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

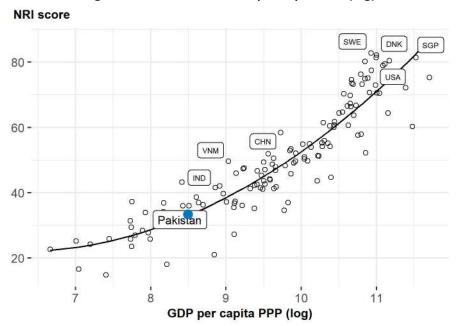


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Pakistan belongs to the group of lower-middle-income countries, where the best performer is Vietnam (VNM). The top performer of its region-Asia & Pacific-is Singapore (SGP).



Performance against its income group and region

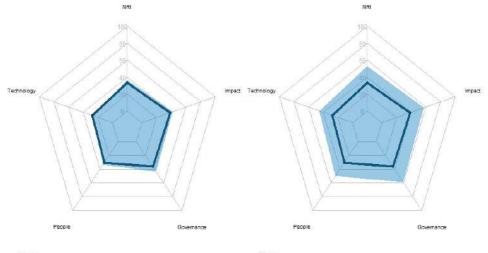
Lower-middle-income countries

Pakistan is ranked 24th in the group of lower-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it outperforms lower-middle-income countries in three of the twelve sub-pillars: Access, Businesses and Quality of Life.

Asia & Pacific

Pakistan is ranked 20th within Asia & Pacific (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it trails the regional average in each of them.

Figure 4: Performance of Pakistan against its income group and region, overall and by pillar



Pakistan
 Lower-middle-income countries

Pakistan
 Asia & Pacific

Table 2: Pakistan scores vs. averages of its income group and region, overall and by pillar

| Dimension | Pakistan | Lower-middle-income countries | Asia & Pacific |
|------------|----------|----------------------------------|----------------|
| NRI | 33.29 | 36.72 | 52.76 |
| Technology | 27.66 | 27.72 | 45.33 |
| People | 30.44 | 33.88 | 49.64 |
| Governance | 36.63 | 43.15 | 59.20 |
| Impact | 38.41 | 42.15 | 56.86 |



Strongest and weakest indicators

The indicators where Pakistan performs particularly well include Income inequality, ICT regulatory environment, and Investment in emerging technologies (Table 3). By contrast, the economy's weakest indicators include SDG 5: Gender Equality, Internet users, and Internet shopping.

Table 3: Top-ranked and bottom-ranked indicators of Pakistan

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|---------------------------------------|------|
| Income inequality | 40 | Secure Internet servers | 110 |
| ICT regulatory environment | 41 | Regulatory quality | 110 |
| Investment in emerging technologies | 49 | Use of virtual social networks | 111 |
| Computer software spending | 51 | Tertiary enrollment | 112 |
| Government promotion of investment in emerging technologies | 52 | e-commerce legislation | 115 |
| Prevalence of gig economy | 52 | SDG 3: Good Health and Well-Being | 117 |
| Legal framework's adaptability to emerging technologies | 59 | Active mobile-broadband subscriptions | 119 |
| Medium and high-tech industry | 63 | Internet shopping | 123 |
| SDG 7: Affordable and Clean Energy | 64 | Internet users | 124 |
| Mobile tariffs | 67 | SDG 5: Gender Equality | 133 |



NRI 2020 At-A-Glance: Pakistan

| Network Readiness Index | | Rank: 111 (out of 134) | Score: | 33.29 | |
|-------------------------------------|------|------------------------|----------------------------------|-------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 98 | 27.66 | C. Governance pillar | 115 | 36.63 |
| 1st sub-pillar: Access | 96 | 42.77 | 1st sub-pillar: Trust | 112 | 22.21 |
| 2nd sub-pillar: Content | 101 | 16.78 | 2nd sub-pillar: Regulation | 111 | 49.13 |
| 3rd sub-pillar: Future Technologies | 87 | 23.42 | 3rd sub-pillar: Inclusion | 120 | 38.55 |
| B. People pillar | 106 | 30.44 | D. Impact pillar | 110 | 38.41 |
| 1st sub-pillar: Individuals | 119 | 23.77 | 1st sub-pillar: Economy | 92 | 18.47 |
| 2nd sub-pillar: Businesses | 87 | 35.45 | 2nd sub-pillar: Quality of Life | 93 | 58.98 |
| 3rd sub-pillar: Governments | 95 | 32.11 | 3rd sub-pillar: SDG Contribution | 124 | 37.79 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|-------|
| A. Technology pillar | 98 | 27.66 | C. Governance pillar | 115 | 36.63 |
| 1st sub-pillar: Access | 96 | 42.77 | 1st sub-pillar: Trust | 112 | 22.21 |
| 1.1.1 Mobile tariffs | 67 | 61.32 | 3.1.1 Secure Internet servers | 110 | 33.04 |
| 1.1.2 Handset prices | 102 | 29.63 | 3.1.2 Cybersecurity | 94 | 43.23 |
| 1.1.3 Internet access | 108 | 21.93 | 3.1.3 Online access to financial account | 102 | 11.51 |
| 1.1.4 4G mobile network coverage | 92 | 68.60 | 3.1.4 Internet shopping | 123 | 1.05 |
| 1.1.5 Fixed-broadband subscriptions | 99 | 12.88 | 2nd sub-pillar: Regulation | 111 | 49.13 |
| 1.1.6 International Internet bandwidth | 97 | 62.26 | 3.2.1 Regulatory quality | 110 | 37.22 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 41 | 89.19 |
| 2nd sub-pillar: Content | 101 | 16.78 | 3.2.3 Legal framework's adaptability to emerging technologies | 59 | 43.43 |
| I.2.1 GitHub commits | 108 | 0.49 | 3.2.4 e-commerce legislation | 115 | 50.00 |
| .2.2 Wikipedia edits | 105 | 15.98 | 3.2.5 Privacy protection by law content | 72 | 25.79 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 120 | 38.55 |
| 1.2.4 Mobile apps development | 95 | 50.31 | 3.3.1 E-Participation | 95 | 50.62 |
| 3rd sub-pillar: Future Technologies | 87 | 23.42 | 3.3.2 Socioeconomic gap in use of digital payments | 102 | 42.35 |
| I.3.1 Adoption of emerging technologies | 68 | 45.59 | 3.3.3 Availability of local online content | 83 | 51.53 |
| 1.3.2 Investment in emerging technologies | 49 | 48.24 | 3.3.4 Gender gap in Internet use | 87 | 0.00 |
| .3.3 ICT PCT patent applications | 80 | 0.12 | 3.3.5 Rural gap in use of digital payments | 105 | 48.25 |
| .3.4 Computer software spending | 51 | 23.17 | D. Impact pillar | 110 | 38.41 |
| .3.5 Robot density | 70 | 0.00 | 1st sub-pillar: Economy | 92 | 18.47 |
| 3. People pillar | 106 | 30.44 | 4.1.1 Medium and high-tech industry | 63 | 31.28 |
| st sub-pillar: Individuals | 119 | 23.77 | 4.1.2 High-tech exports | 103 | 4.40 |
| .1.1 Internet users | 124 | 13.25 | 4.1.3 PCT patent applications | 87 | 0.00 |
| 2.1.2 Active mobile-broadband subscriptions | 119 | 10.25 | 4.1.4 Labor productivity per employee | 95 | 8.95 |
| 2.1.3 Use of virtual social networks | 111 | 15.46 | 4.1.5 Prevalence of gig economy | 52 | 47.72 |
| 2.1.4 Tertiary enrollment | 112 | 5.99 | 2nd sub-pillar: Quality of Life | 93 | 58.98 |
| 2.1.5 Adult literacy rate | 99 | 47.41 | 4.2.1 Happiness | 76 | 54.61 |
| 2.1.6 ICT skills | 70 | 50.23 | 4.2.2 Freedom to make life choices | 84 | 67.60 |
| 2nd sub-pillar: Businesses | 87 | 35.45 | 4.2.3 Income inequality | 40 | 76.03 |
| 2.2.1 Firms with website | 75 | 43.42 | 4.2.4 Healthy life expectancy at birth | 107 | 37.67 |
| 2.2.2 Ease of doing business | 94 | 54.34 | 3rd sub-pillar: SDG Contribution | 124 | 37.79 |
| 2.2.3 Professionals | 106 | 12.05 | 4.3.1 SDG 3: Good Health and Well-Being | 117 | 27.87 |
| 2.2.4 Technicians and associate professionals | 103 | 16.39 | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 87 | 51.04 | 4.3.3 SDG 5: Gender Equality | 133 | 0.00 |
| 2.2.6 R&D expenditure by businesses | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 64 | 80.13 |
| 3rd sub-pillar: Governments | 95 | 32.11 | | | |
| 2.3.1 Government online services | 80 | 61.82 | | | |
| 2.3.2 Publication and use of open data | 103 | 3.59 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 52 | 42.98 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 74 | 20.07 | | | |



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Network Readiness Index 2020 Panama

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Panama

Panama ranks 77th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Technology. The greatest scope for improvement, meanwhile, concerns People.

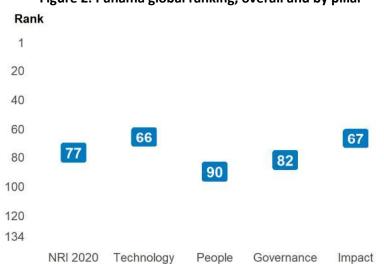


Figure 2: Panama global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Panama relate to Content, SDG Contribution and Regulation, among others (Table 1). More could be done, though, to improve the economy's performances in the Inclusion, Governments and Economy sub-pillars.

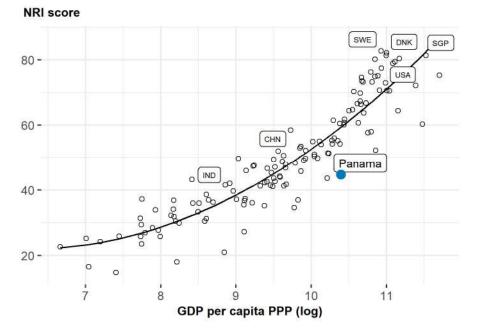
| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|-------------|------|
| Content | 47 | Individuals | 87 |
| SDG Contribution | 47 | Businesses | 88 |
| Regulation | 56 | Trust | 89 |
| Quality of Life | 62 | Inclusion | 93 |
| Access | 78 | Governments | 102 |
| Future Technologies | 80 | Economy | 105 |

Table 1: Panama rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Panama in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Panama is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Panama belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-The Americas-is United States (USA).



Performance against its income group and region

High-income countries

Panama is ranked 49th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it trails high-income countries in all of them.

The Americas

Panama is ranked 12th within The Americas (Figure 4, right panel). It has a score above the regional average in one of the four pillars: technology. With regard to sub-pillars, it outperforms the average in The Americas in three of the twelve sub-pillars: Content, Regulation and SDG Contribution.

Figure 4: Performance of Panama against its income group and region, overall and by pillar



Table 2: Panama scores vs. averages of its income group and region, overall and by pillar

| Dimension | Panama | High-income countries | The Americas |
|------------|--------|-----------------------|--------------|
| NRI | 44.74 | 66.82 | 47.67 |
| Technology | 39.99 | 62.51 | 38.26 |
| People | 37.75 | 62.72 | 45.24 |
| Governance | 50.65 | 75.41 | 54.59 |
| Impact | 50.57 | 66.63 | 52.61 |



Strongest and weakest indicators

The indicators where Panama performs particularly well include e-commerce legislation, Gender gap in Internet use, and SDG 7: Affordable and Clean Energy (Table 3). By contrast, the economy's weakest indicators include Rural gap in use of digital payments, 4G mobile network coverage, ICT skills, and Medium and high-tech industry.

Table 3: Top-ranked and bottom-ranked indicators of Panama

| Strongest indicators | Rank | Weakest indicators | Rank |
|------------------------------------|------|---|------|
| e-commerce legislation | 1 | R&D expenditure by businesses | 93 |
| Gender gap in Internet use | 4 | Online access to financial account | 98 |
| SDG 7: Affordable and Clean Energy | 6 | Cybersecurity | 99 |
| SDG 5: Gender Equality | 14 | R&D expenditure by governments and higher education | 106 |
| Internet domain registrations | 23 | Socioeconomic gap in use of digital payments | 107 |
| SDG 3: Good Health and Well-Being | 25 | Income inequality | 111 |
| Handset prices | 28 | ICT skills | 112 |
| Healthy life expectancy at birth | 31 | Medium and high-tech industry | 112 |
| Freedom to make life choices | 38 | 4G mobile network coverage | 114 |
| International Internet bandwidth | 42 | Rural gap in use of digital payments | 116 |



NRI 2020 At-A-Glance: Panama

| Network Readiness Inde | ex | | Rank: 77 (out of 134) | Score: | 44.74 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 66 | 39.99 | C. Governance pillar | 82 | 50.65 |
| 1st sub-pillar: Access | 78 | 54.75 | 1st sub-pillar: Trust | 89 | 30.08 |
| 2nd sub-pillar: Content | 47 | 39.34 | 2nd sub-pillar: Regulation | 56 | 68.39 |
| 3rd sub-pillar: Future Technologies | 80 | 25.88 | 3rd sub-pillar: Inclusion | 93 | 53.47 |
| B. People pillar | 90 | 37.75 | D. Impact pillar | 67 | 50.57 |
| 1st sub-pillar: Individuals | 87 | 50.01 | 1st sub-pillar: Economy | 105 | 14.93 |
| 2nd sub-pillar: Businesses | 88 | 35.42 | 2nd sub-pillar: Quality of Life | 62 | 66.46 |
| 3rd sub-pillar: Governments | 102 | 27.82 | 3rd sub-pillar: SDG Contribution | 47 | 70.34 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|--------|
| A. Technology pillar | 66 | 39.99 | C. Governance pillar | 82 | 50.65 |
| st sub-pillar: Access | 78 | 54.75 | 1st sub-pillar: Trust | 89 | 30.08 |
| .1.1 Mobile tariffs | 76 | 57.36 | 3.1.1 Secure Internet servers | 57 | 60.21 |
| .1.2 Handset prices | 28 | 64.54 | 3.1.2 Cybersecurity | 99 | 39.11 |
| .1.3 Internet access | 75 | 60.61 | 3.1.3 Online access to financial account | 98 | 13.18 |
| .1.4 4G mobile network coverage | 114 | 33.00 | 3.1.4 Internet shopping | 81 | 7.81 |
| .1.5 Fixed-broadband subscriptions | 79 | 41.75 | 2nd sub-pillar: Regulation | 56 | 68.39 |
| .1.6 International Internet bandwidth | 42 | 71.22 | 3.2.1 Regulatory quality | 52 | 60.26 |
| .1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 51 | 86.88 |
| 2nd sub-pillar: Content | 47 | 39.34 | 3.2.3 Legal framework's adaptability to emerging technologies | 67 | 40.52 |
| .2.1 GitHub commits | 54 | 7.48 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| .2.2 Wikipedia edits | 60 | 46.77 | 3.2.5 Privacy protection by law content | 54 | 54.30 |
| .2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 93 | 53.47 |
| .2.4 Mobile apps development | 56 | 67.50 | 3.3.1 E-Participation | 88 | 56.79 |
| Rd sub-pillar: Future Technologies | 80 | 25.88 | 3.3.2 Socioeconomic gap in use of digital payments | 107 | 41.27 |
| .3.1 Adoption of emerging technologies | 66 | 47.02 | 3.3.3 Availability of local online content | 74 | 56.08 |
| .3.2 Investment in emerging technologies | 64 | 40.39 | 3.3.4 Gender gap in Internet use | 4 | 75.79 |
| .3.3 ICT PCT patent applications | 73 | 0.95 | 3.3.5 Rural gap in use of digital payments | 116 | 37.42 |
| .3.4 Computer software spending | 72 | 15.15 | D. Impact pillar | 67 | 50.57 |
| .3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 105 | 14.93 |
| 3. People pillar | 90 | 37.75 | 4.1.1 Medium and high-tech industry | 112 | 7.65 |
| st sub-pillar: Individuals | 87 | 50.01 | 4.1.2 High-tech exports | 52 | 17.41 |
| 2.1.1 Internet users | 84 | 56.92 | 4.1.3 PCT patent applications | 49 | 1.07 |
| 2.1.2 Active mobile-broadband subscriptions | 74 | 26.98 | 4.1.4 Labor productivity per employee | NA | NA |
| 2.1.3 Use of virtual social networks | 63 | 55.67 | 4.1.5 Prevalence of gig economy | 88 | 33.59 |
| 2.1.4 Tertiary enrollment | 64 | 34.60 | 2nd sub-pillar: Quality of Life | 62 | 66.46 |
| 2.1.5 Adult literacy rate | 45 | 94.13 | 4.2.1 Happiness | 49 | 66.69 |
| 2.1.6 ICT skills | 112 | 31.78 | 4.2.2 Freedom to make life choices | 38 | 86.35 |
| 2nd sub-pillar: Businesses | 88 | 35.42 | 4.2.3 Income inequality | 111 | 35.57 |
| 2.2.1 Firms with website | 86 | 35.99 | 4.2.4 Healthy life expectancy at birth | 31 | 77.21 |
| 2.2.2 Ease of doing business | 81 | 64.26 | 3rd sub-pillar: SDG Contribution | 47 | 70.34 |
| 2.2.3 Professionals | 63 | 25.61 | 4.3.1 SDG 3: Good Health and Well-Being | 25 | 83.61 |
| 2.2.4 Technicians and associate professionals | 71 | 30.79 | 4.3.2 SDG 4: Quality Education | 77 | 10.42 |
| 2.2.5 Business use of digital tools | 77 | 55.83 | 4.3.3 SDG 5: Gender Equality | 14 | 86.92 |
| 2.2.6 R&D expenditure by businesses | 93 | 0.02 | 4.3.4 SDG 7: Affordable and Clean Energy | 6 | 95.38 |
| Rrd sub-pillar: Governments | 102 | 27.82 | | | |
| 2.3.1 Government online services | 81 | 61.21 | | | |
| 2.3.2 Publication and use of open data | 77 | 17.90 | | | |
| 3.3.3 Government promotion of investment in emerging tech | 92 | 28.98 | | | |
| | 106 | 3.21 | | | |

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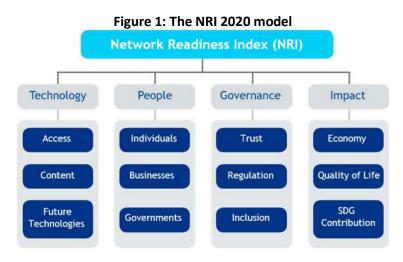
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Network Readiness Index 2020 Paraguay

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Paraguay

Paraguay ranks 92nd out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Impact. The greatest scope for improvement, meanwhile, concerns Technology.

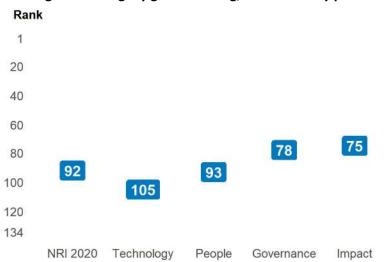


Figure 2: Paraguay global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Paraguay relate to SDG Contribution, Inclusion and Quality of Life, among others (Table 1). More could be done, though, to improve the economy's performances in the Economy, Access and Future Technologies sub-pillars.

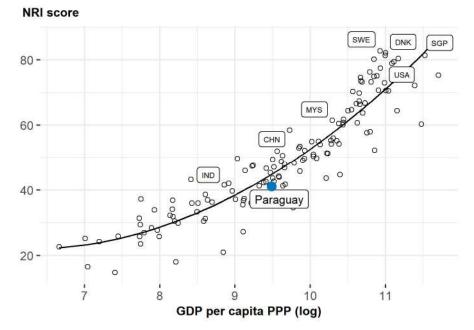
| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| SDG Contribution | 46 | Trust | 86 |
| Inclusion | 60 | Individuals | 90 |
| Quality of Life | 78 | Governments | 101 |
| Content | 81 | Economy | 101 |
| Regulation | 84 | Access | 106 |
| Businesses | 85 | Future Technologies | 113 |

Table 1: Paraguay rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Paraguay in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Paraguay is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Paraguay belongs to the group of upper-middle-income countries, where the best performer is Malaysia (MYS). The top performer of its region-The Americas-is United States (USA).



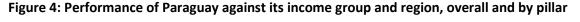
Performance against its income group and region

Upper-middle-income countries

Paraguay is ranked 31st in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it outperforms upper-middle-income countries in three of the twelve sub-pillars: Inclusion, Quality of Life and SDG Contribution.

The Americas

Paraguay is ranked 16th within The Americas (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in The Americas in two of the twelve sub-pillars: Inclusion and SDG Contribution.



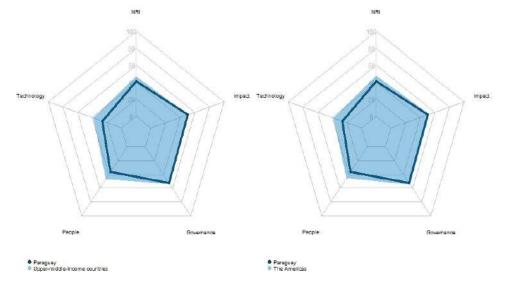


Table 2: Paraguay scores vs. averages of its income group and region, overall and by pillar

| Dimension | Paraguay | Upper-middle-income countries | The Americas |
|------------|----------|----------------------------------|--------------|
| NRI | 41.12 | 47.39 | 47.67 |
| Technology | 25.81 | 38.42 | 38.26 |
| People | 36.56 | 46.66 | 45.24 |
| Governance | 52.08 | 54.31 | 54.59 |
| Impact | 50.03 | 50.17 | 52.61 |



Strongest and weakest indicators

The indicators where Paraguay performs particularly well include e-commerce legislation, Rural gap in use of digital payments, and Gender gap in Internet use (Table 3). By contrast, the economy's weakest indicators include ICT skills, Prevalence of gig economy, and Government promotion of investment in emerging technologies.

Table 3: Top-ranked and bottom-ranked indicators of Paraguay

| Strongest indicators | Rank | Weakest indicators | Rank |
|--------------------------------------|------|--|------|
| e-commerce legislation | 1 | Availability of local online content | 106 |
| Rural gap in use of digital payments | 4 | Income inequality | 106 |
| Gender gap in Internet use | 7 | Internet shopping | 111 |
| Privacy protection by law content | 32 | Legal framework's adaptability to emerging technologies | 111 |
| Firms with website | 34 | Fixed-broadband subscriptions | 118 |
| Freedom to make life choices | 44 | ICT regulatory environment | 118 |
| High-tech exports | 51 | Investment in emerging technologies | 120 |
| Publication and use of open data | 53 | Government promotion of investment in emerging technologies | 122 |
| Adult literacy rate | 54 | Prevalence of gig economy | 125 |
| E-Participation | 56 | ICT skills | 127 |



NRI 2020 At-A-Glance: Paraguay

| Network Readiness Index | | | | | |
|-------------------------------------|------|-------|--|--|--|
| Pillar/sub-pillar | Rank | Score | | | |
| A. Technology pillar | 105 | 25.81 | | | |
| 1st sub-pillar: Access | 106 | 36.34 | | | |
| 2nd sub-pillar: Content | 81 | 23.81 | | | |
| 3rd sub-pillar: Future Technologies | 113 | 17.26 | | | |
| B. People pillar | 93 | 36.56 | | | |
| 1st sub-pillar: Individuals | 90 | 45.44 | | | |
| 2nd sub-pillar: Businesses | 85 | 36.01 | | | |
| 3rd sub-pillar: Governments | 101 | 28.23 | | | |

| Rank: 92 (out of 134) | Score: | 41.12 |
|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score |
| C. Governance pillar | 78 | 52.08 |
| 1st sub-pillar: Trust | 86 | 31.17 |
| 2nd sub-pillar: Regulation | 84 | 59.71 |
| 3rd sub-pillar: Inclusion | 60 | 65.35 |
| D. Impact pillar | 75 | 50.03 |
| 1st sub-pillar: Economy | 101 | 16.88 |
| 2nd sub-pillar: Quality of Life | 78 | 62.45 |
| 3rd sub-pillar: SDG Contribution | 46 | 70.75 |

The Network Readiness Index in detail

| Indicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|--------|
| A. Technology pillar | 105 | 25.81 | C. Governance pillar | 78 | 52.08 |
| 1st sub-pillar: Access | 106 | 36.34 | 1st sub-pillar: Trust | 86 | 31.17 |
| 1.1.1 Mobile tariffs | 84 | 53.48 | 3.1.1 Secure Internet servers | 79 | 46.71 |
| 1.1.2 Handset prices | 68 | 43.99 | 3.1.2 Cybersecurity | 68 | 64.46 |
| 1.1.3 Internet access | 102 | 24.20 | 3.1.3 Online access to financial account | 106 | 10.29 |
| 1.1.4 4G mobile network coverage | 96 | 65.00 | 3.1.4 Internet shopping | 111 | 3.22 |
| 1.1.5 Fixed-broadband subscriptions | 118 | 0.66 | 2nd sub-pillar: Regulation | 84 | 59.71 |
| 1.1.6 International Internet bandwidth | 100 | 61.69 | 3.2.1 Regulatory quality | 80 | 48.68 |
| 1.1.7 Internet access in schools | 66 | 5.41 | 3.2.2 ICT regulatory environment | 118 | 58.88 |
| 2nd sub-pillar: Content | 81 | 23.81 | 3.2.3 Legal framework's adaptability to emerging technologies | 111 | 14.11 |
| 1.2.1 GitHub commits | 94 | 1.39 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| 1.2.2 Wikipedia edits | 82 | 34.12 | 3.2.5 Privacy protection by law content | 32 | 76.89 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 60 | 65.35 |
| 1.2.4 Mobile apps development | 75 | 58.12 | 3.3.1 E-Participation | 56 | 74.07 |
| 3rd sub-pillar: Future Technologies | 113 | 17.26 | 3.3.2 Socioeconomic gap in use of digital payments | 70 | 62.91 |
| 1.3.1 Adoption of emerging technologies | 104 | 28.79 | 3.3.3 Availability of local online content | 106 | 37.28 |
| 1.3.2 Investment in emerging technologies | 120 | 19.09 | 3.3.4 Gender gap in Internet use | 7 | 70.51 |
| 1.3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 4 | 81.99 |
| 1.3.4 Computer software spending | 101 | 3.91 | D. Impact pillar | 75 | 50.03 |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 101 | 16.88 |
| B. People pillar | 93 | 36.56 | 4.1.1 Medium and high-tech industry | 71 | 27.82 |
| 1st sub-pillar: Individuals | 90 | 45.44 | 4.1.2 High-tech exports | 51 | 18.37 |
| 2.1.1 Internet users | 72 | 64.27 | 4.1.3 PCT patent applications | NA | NA |
| 2.1.2 Active mobile-broadband subscriptions | 91 | 21.83 | 4.1.4 Labor productivity per employee | 84 | 16.08 |
| 2.1.3 Use of virtual social networks | 63 | 55.67 | 4.1.5 Prevalence of gig economy | 125 | 5.26 |
| 2.1.4 Tertiary enrollment | 78 | 24.90 | 2nd sub-pillar: Quality of Life | 78 | 62.45 |
| 2.1.5 Adult literacy rate | 54 | 92.33 | 4.2.1 Happiness | 71 | 58.17 |
| 2.1.6 ICT skills | 127 | 13.62 | 4.2.2 Freedom to make life choices | 44 | 85.18 |
| 2nd sub-pillar: Businesses | 85 | 36.01 | 4.2.3 Income inequality | 106 | 43.30 |
| 2.2.1 Firms with website | 34 | 72.10 | 4.2.4 Healthy life expectancy at birth | 80 | 63.14 |
| 2.2.2 Ease of doing business | 105 | 50.98 | 3rd sub-pillar: SDG Contribution | 46 | 70.75 |
| 2.2.3 Professionals | 90 | 16.07 | 4.3.1 SDG 3: Good Health and Well-Being | 73 | 67.21 |
| 2.2.4 Technicians and associate professionals | 68 | 31.96 | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 100 | 44.93 | 4.3.3 SDG 5: Gender Equality | 66 | 74.58 |
| 2.2.6 R&D expenditure by businesses | 95 | 0.00 | 4.3.4 SDG 7: Affordable and Clean Energy | 60 | 81.00 |
| 3rd sub-pillar: Governments | 101 | 28.23 | | | |
| 2.3.1 Government online services | 64 | 69.70 | | | |
| 2.3.2 Publication and use of open data | 53 | 28.07 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 122 | 6.76 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 93 | 8.39 | | | |
| Confidential data | | | | | |



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Network Readiness Index 2020 Peru

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Peru

Peru ranks 80th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to People. The greatest scope for improvement, meanwhile, concerns Technology.

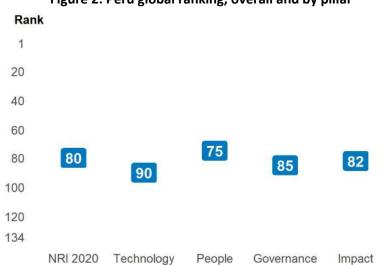


Figure 2: Peru global ranking, overall and by pillar

1



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Peru relate to Regulation, Businesses and SDG Contribution, among others (Table 1). More could be done, though, to improve the economy's performances in the Trust, Future Technologies and Economy sub-pillars.

1. Dory rankings by sub nillar

| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| Regulation | 55 | Access | 87 |
| Businesses | 58 | Inclusion | 88 |
| SDG Contribution | 58 | Governments | 91 |
| Quality of Life | 67 | Trust | 101 |
| Content | 68 | Future Technologies | 115 |
| Individuals | 75 | Economy | 115 |

NRI score and income

Figure 3 shows the position of Peru in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Peru is slightly below the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

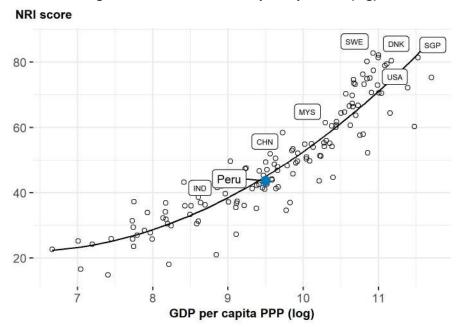


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Peru belongs to the group of upper-middle-income countries, where the best performer is Malaysia (MYS). The top performer of its region-The Americas-is United States (USA).



Performance against its income group and region

Upper-middle-income countries

Peru is ranked 27th in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it outperforms upper-middle-income countries in four of the twelve sub-pillars: Businesses, Regulation, Quality of Life and SDG Contribution.

The Americas

Peru is ranked 13th within The Americas (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in The Americas in two of the twelve sub-pillars: Businesses and Regulation.

Figure 4: Performance of Peru against its income group and region, overall and by pillar

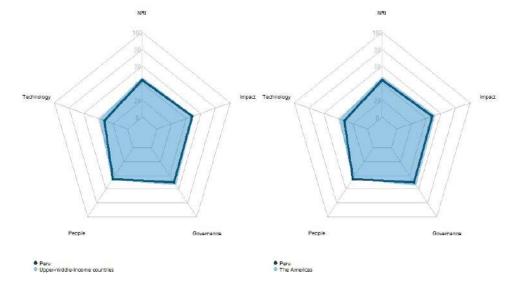


Table 2: Peru scores vs. averages of its income group and region, overall and by pillar

| Dimension | Peru | Upper-middle-income countries | The Americas |
|------------|-------|----------------------------------|--------------|
| NRI | 43.67 | 47.39 | 47.67 |
| Technology | 31.44 | 38.42 | 38.26 |
| People | 44.79 | 46.66 | 45.24 |
| Governance | 49.98 | 54.31 | 54.59 |
| Impact | 48.47 | 50.17 | 52.61 |



Strongest and weakest indicators

The indicators where Peru performs particularly well include e-commerce legislation, SDG 7: Affordable and Clean Energy, and Mobile tariffs (Table 3). By contrast, the economy's weakest indicators include ICT skills, Socioeconomic gap in use of digital payments, and Prevalence of gig economy.

Rank

97

| SDG 7: Affordable and Clean Energy | 11 | Government promotion of investment in emerging technologies | 99 |
|------------------------------------|----|---|-----|
| Mobile tariffs | 14 | Availability of local online content | 100 |
| Use of virtual social networks | 17 | 4G mobile network coverage | 103 |
| Tertiary enrollment | 28 | R&D expenditure by governments and higher education | 103 |
| SDG 3: Good Health and Well-Being | 34 | Online access to financial account | 107 |
| Firms with website | 39 | Investment in emerging technologies | 108 |
| Regulatory quality | 44 | Prevalence of gig economy | 113 |
| ICT regulatory environment | 46 | Socioeconomic gap in use of digital payments | 114 |
| Internet access in schools | 47 | ICT skills | 118 |



NRI 2020 At-A-Glance: Peru

| Network Readiness Ind | ex | | Rank: 80 (out of 134) | Score: | 43.67 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 90 | 31.44 | C. Governance pillar | 85 | 49.98 |
| 1st sub-pillar: Access | 87 | 49.29 | 1st sub-pillar: Trust | 101 | 26.44 |
| 2nd sub-pillar: Content | 68 | 28.20 | 2nd sub-pillar: Regulation | 55 | 68.85 |
| 3rd sub-pillar: Future Technologies | 115 | 16.82 | 3rd sub-pillar: Inclusion | 88 | 54.64 |
| B. People pillar | 75 | 44.79 | D. Impact pillar | 82 | 48.47 |
| 1st sub-pillar: Individuals | 75 | 53.49 | 1st sub-pillar: Economy | 115 | 12.51 |
| 2nd sub-pillar: Businesses | 58 | 46.34 | 2nd sub-pillar: Quality of Life | 67 | 65.60 |
| 3rd sub-pillar: Governments | 91 | 34.52 | 3rd sub-pillar: SDG Contribution | 58 | 67.29 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|----------|----------------|---|------|-------|
| A. Technology pillar | 90 | 31.44 | C. Governance pillar | 85 | 49.98 |
| 1st sub-pillar: Access | 87 | 49.29 | 1st sub-pillar: Trust | 101 | 26.44 |
| 1.1.1 Mobile tariffs | 14 | 87.40 | 3.1.1 Secure Internet servers | 76 | 47.50 |
| 1.1.2 Handset prices | 52 | 52.02 | 3.1.2 Cybersecurity | 97 | 42.58 |
| 1.1.3 Internet access | 97 | 29.60 | 3.1.3 Online access to financial account | 107 | 10.13 |
| 1.1.4 4G mobile network coverage | 103 | 52.24 | 3.1.4 Internet shopping | 90 | 5.56 |
| 1.1.5 Fixed-broadband subscriptions | 95 | 17.39 | 2nd sub-pillar: Regulation | 55 | 68.85 |
| 1.1.6 International Internet bandwidth | 79 | 65.61 | 3.2.1 Regulatory quality | 44 | 62.8 |
| 1.1.7 Internet access in schools | 47 | 40.77 | 3.2.2 ICT regulatory environment | 46 | 88.0 |
| 2nd sub-pillar: Content | 68 | 28.20 | 3.2.3 Legal framework's adaptability to emerging technologies | 97 | 24.5 |
| 1.2.1 GitHub commits | 71 | 3.15 | 3.2.4 e-commerce legislation | 1 | 100.0 |
| 1.2.2 Wikipedia edits | 57 | 49.18 | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 88 | 54.6 |
| 1.2.4 Mobile apps development | 77 | 56.92 | 3.3.1 E-Participation | 54 | 75.3 |
| 3rd sub-pillar: Future Technologies | 115 | 16.82 | 3.3.2 Socioeconomic gap in use of digital payments | 114 | 38.3 |
| 1.3.1 Adoption of emerging technologies | 83 | 38.64 | 3.3.3 Availability of local online content | 100 | 40.4 |
| 1.3.2 Investment in emerging technologies | 108 | 25.15 | 3.3.4 Gender gap in Internet use | 73 | 50.0 |
| 1.3.3 ICT PCT patent applications | 64 | 2.39 | 3.3.5 Rural gap in use of digital payments | 61 | 69.0 |
| 1.3.4 Computer software spending | 67 | 17.71 | D. Impact pillar | 82 | 48.4 |
| 1.3.5 Robot density | 63 | 0.19 | 1st sub-pillar: Economy | 115 | 12.5 |
| B. People pillar | 75 | 44.79 | 4.1.1 Medium and high-tech industry | 87 | 20.1 |
| 1st sub-pillar: Individuals | 75 | 53.49 | 4.1.2 High-tech exports | 87 | 8.65 |
| 2.1.1 Internet users | 90 | 51.43 | 4.1.3 PCT patent applications | 62 | 0.56 |
| 2.1.2 Active mobile-broadband subscriptions | 82 | 25.08 | 4.1.4 Labor productivity per employee | 87 | 14.3 |
| 2.1.3 Use of virtual social networks | 17 | 73.20 | 4.1.5 Prevalence of gig economy | 113 | 18.9 |
| 2.1.4 Tertiary enrollment | 28 | 51.49 | 2nd sub-pillar: Quality of Life | 67 | 65.6 |
| 2.1.5 Adult literacy rate | 53 | 92.83 | 4.2.1 Happiness | 57 | 64.9 |
| 2.1.6 ICT skills | 118 | 26.93 | 4.2.2 Freedom to make life choices | 69 | 74.7 |
| 2nd sub-pillar: Businesses | 58 | 46.34 | 4.2.3 Income inequality | 92 | 52.0 |
| 2.2.1 Firms with website | 39 | 69.31 | 4.2.4 Healthy life expectancy at birth | 48 | 70.5 |
| 2.2.2 Ease of doing business | 71 | 68.04 | 3rd sub-pillar: SDG Contribution | 58 | 67.2 |
| 2.2.3 Professionals | 87 | 16.93 | 4.3.1 SDG 3: Good Health and Well-Being | 34 | 80.3 |
| 2.2.4 Technicians and associate professionals | 75 | 27.05 | 4.3.2 SDG 4: Quality Education | 64 | 28.0 |
| 2.2.5 Business use of digital tools | 89 | 50.39 | 4.3.3 SDG 5: Gender Equality | 84 | 68.8 |
| 2.2.6 R&D expenditure by businesses | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 11 | 91.9 |
| 3rd sub-pillar: Governments | 91 | 34.52 | | | 51.5 |
| 2.3.1 Government online services | 51 | 54.52 74.54 | | • | • |
| 2.3.2 Publication and use of open data | 48 | 33.33 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 40 99 | 25.40 | | | |
| | 55 | 20.40 | | | |



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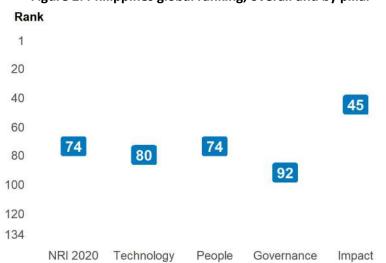
Network Readiness Index 2020 Philippines

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Philippines

Philippines ranks 74th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Impact. The greatest scope for improvement, meanwhile, concerns Governance.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Philippines relate to Economy, Individuals and Future Technologies, among others (Table 1). More could be done, though, to improve the economy's performances in the Content, Businesses and Inclusion sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Economy | 25 | Regulation | 79 |
| Individuals | 54 | SDG Contribution | 81 |
| Future Technologies | 68 | Access | 83 |
| Governments | 68 | Content | 88 |
| Quality of Life | 69 | Businesses | 95 |
| Trust | 79 | Inclusion | 109 |

Table 1: Philippines rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Philippines in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Philippines is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

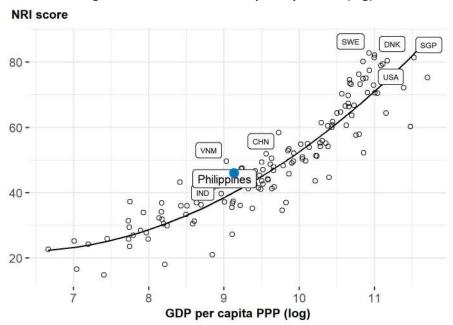


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Philippines belongs to the group of lower-middle-income countries, where the best performer is Vietnam (VNM). The top performer of its region-Asia & Pacific-is Singapore (SGP).



Performance against its income group and region

Lower-middle-income countries

Philippines is ranked 4th in the group of lower-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it outperforms lower-middle-income countries in eleven of the twelve sub-pillars: Access, Content, Future Technologies, Individuals, Businesses, Governments, Trust, Regulation, Economy, Quality of Life and SDG Contribution.

Asia & Pacific

Philippines is ranked 12th within Asia & Pacific (Figure 4, right panel). It has a score above the regional average in one of the four pillars: impact. With regard to sub-pillars, it outperforms the average in Asia & Pacific in two of the twelve sub-pillars: Individuals and Economy.



Figure 4: Performance of Philippines against its income group and region, overall and by pillar

| Dimension | Philippines | Lower-middle-income countries | Asia & Pacific |
|------------|-------------|----------------------------------|----------------|
| NRI | 45.95 | 36.72 | 52.76 |
| Technology | 33.83 | 27.72 | 45.33 |
| People | 45.08 | 33.88 | 49.64 |
| Governance | 46.91 | 43.15 | 59.20 |
| Impact | 57.99 | 42.15 | 56.86 |

Table 2: Philippines scores vs. averages of its income group and region, overall and by pillar



Strongest and weakest indicators

The indicators where Philippines performs particularly well include e-commerce legislation, High-tech exports, and SDG 5: Gender Equality (Table 3). By contrast, the economy's weakest indicators include Socioeconomic gap in use of digital payments, Rural gap in use of digital payments, and ICT regulatory environment.

Table 3: Top-ranked and bottom-ranked indicators of Philippines

| Strongest indicators | Rank | Weakest indicators | Rank |
|-------------------------------------|------|--|------|
| e-commerce legislation | 1 | Secure Internet servers | 98 |
| High-tech exports | 1 | Technicians and associate professionals | 99 |
| SDG 5: Gender Equality | 15 | Income inequality | 100 |
| Medium and high-tech industry | 20 | International Internet bandwidth | 101 |
| ICT skills | 21 | Mobile apps development | 101 |
| Publication and use of open data | 22 | Professionals | 103 |
| Freedom to make life choices | 23 | Mobile tariffs | 106 |
| SDG 7: Affordable and Clean Energy | 23 | ICT regulatory environment | 108 |
| Adult literacy rate | 29 | Rural gap in use of digital payments | 123 |
| Investment in emerging technologies | 31 | Socioeconomic gap in use of digital payments | 126 |



NRI 2020 At-A-Glance: Philippines

| Network Readiness Ind | Rank: | | |
|-------------------------------------|-------|-------|-----------|
| Pillar/sub-pillar | Rank | Score | Pillar/su |
| A. Technology pillar | 80 | 33.83 | C. Gover |
| 1st sub-pillar: Access | 83 | 51.84 | 1st sub |
| 2nd sub-pillar: Content | 88 | 22.05 | 2nd su |
| 3rd sub-pillar: Future Technologies | 68 | 27.61 | 3rd sul |
| B. People pillar | 74 | 45.08 | D. Impac |
| 1st sub-pillar: Individuals | 54 | 58.81 | 1st sub |
| 2nd sub-pillar: Businesses | 95 | 33.08 | 2nd su |
| 3rd sub-pillar: Governments | 68 | 43.34 | 3rd sul |

| Rank: 74 (out of 134) | Score: | 45.95 |
|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score |
| C. Governance pillar | 92 | 46.91 |
| 1st sub-pillar: Trust | 79 | 32.90 |
| 2nd sub-pillar: Regulation | 79 | 62.59 |
| 3rd sub-pillar: Inclusion | 109 | 45.24 |
| D. Impact pillar | 45 | 57.99 |
| 1st sub-pillar: Economy | 25 | 46.21 |
| 2nd sub-pillar: Quality of Life | 69 | 65.05 |
| 3rd sub-pillar: SDG Contribution | 81 | 62.71 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|-------|
| A. Technology pillar | 80 | 33.83 | C. Governance pillar | 92 | 46.91 |
| 1st sub-pillar: Access | 83 | 51.84 | 1st sub-pillar: Trust | 79 | 32.90 |
| 1.1.1 Mobile tariffs | 106 | 38.60 | 3.1.1 Secure Internet servers | 98 | 37.62 |
| 1.1.2 Handset prices | 86 | 36.43 | 3.1.2 Cybersecurity | 60 | 68.80 |
| 1.1.3 Internet access | 86 | 42.56 | 3.1.3 Online access to financial account | 97 | 13.55 |
| 1.1.4 4G mobile network coverage | 80 | 80.00 | 3.1.4 Internet shopping | 71 | 11.62 |
| 1.1.5 Fixed-broadband subscriptions | NA | NA | 2nd sub-pillar: Regulation | 79 | 62.59 |
| 1.1.6 International Internet bandwidth | 101 | 61.61 | 3.2.1 Regulatory quality | 66 | 52.42 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 108 | 64.8 |
| 2nd sub-pillar: Content | 88 | 22.05 | 3.2.3 Legal framework's adaptability to emerging technologies | 80 | 31.69 |
| 1.2.1 GitHub commits | 86 | 1.77 | 3.2.4 e-commerce legislation | 1 | 100.0 |
| 1.2.2 Wikipedia edits | 71 | 41.07 | 3.2.5 Privacy protection by law content | 47 | 63.96 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 109 | 45.24 |
| 1.2.4 Mobile apps development | 101 | 44.63 | 3.3.1 E-Participation | 56 | 74.0 |
| 3rd sub-pillar: Future Technologies | 68 | 27.61 | 3.3.2 Socioeconomic gap in use of digital payments | 126 | 17.7 |
| 1.3.1 Adoption of emerging technologies | 52 | 51.83 | 3.3.3 Availability of local online content | 49 | 67.5 |
| 1.3.2 Investment in emerging technologies | 31 | 61.10 | 3.3.4 Gender gap in Internet use | NA | NA |
| 1.3.3 ICT PCT patent applications | 69 | 1.39 | 3.3.5 Rural gap in use of digital payments | 123 | 21.6 |
| 1.3.4 Computer software spending | 54 | 22.56 | D. Impact pillar | 45 | 57.9 |
| 1.3.5 Robot density | 51 | 1.18 | 1st sub-pillar: Economy | 25 | 46.2 |
| B. People pillar | 74 | 45.08 | 4.1.1 Medium and high-tech industry | 20 | 57.0 |
| 1st sub-pillar: Individuals | 54 | 58.81 | 4.1.2 High-tech exports | 1 | 100.0 |
| 2.1.1 Internet users | 79 | 59.17 | 4.1.3 PCT patent applications | 79 | 0.07 |
| 2.1.2 Active mobile-broadband subscriptions | 76 | 26.21 | 4.1.4 Labor productivity per employee | 89 | 13.0 |
| 2.1.3 Use of virtual social networks | 34 | 67.01 | 4.1.5 Prevalence of gig economy | 35 | 60.8 |
| 2.1.4 Tertiary enrollment | 76 | 25.52 | 2nd sub-pillar: Quality of Life | 69 | 65.0 |
| 2.1.5 Adult literacy rate | 29 | 97.69 | 4.2.1 Happiness | 37 | 70.2 |
| 2.1.6 ICT skills | 21 | 77.28 | 4.2.2 Freedom to make life choices | 23 | 90.8 |
| 2nd sub-pillar: Businesses | 95 | 33.08 | 4.2.3 Income inequality | 100 | 47.9 |
| 2.2.1 Firms with website | 64 | 49.81 | 4.2.4 Healthy life expectancy at birth | 96 | 51.1 |
| 2.2.2 Ease of doing business | 87 | 57.66 | 3rd sub-pillar: SDG Contribution | 81 | 62.7 |
| 2.2.3 Professionals | 103 | 12.88 | 4.3.1 SDG 3: Good Health and Well-Being | 96 | 54.1 |
| 2.2.4 Technicians and associate professionals | 99 | 17.19 | 4.3.2 SDG 4: Quality Education | 78 | 10.3 |
| 2.2.5 Business use of digital tools | 65 | 59.44 | 4.3.3 SDG 5: Gender Equality | 15 | 86.6 |
| 2.2.6 R&D expenditure by businesses | 69 | 1.54 | 4.3.4 SDG 7: Affordable and Clean Energy | 23 | 88.8 |
| 3rd sub-pillar: Governments | 68 | 43.34 | | | 22.0 |
| 2.3.1 Government online services | 59 | 72.12 | | | |
| 2.3.2 Publication and use of open data | 22 | 54.70 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 58 | 39.40 | | | |
| 2.0.0 Constrainent promotion of invosument in emerging teen | 50 | 00.40 | | | |



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Network Readiness Index 2020 Poland

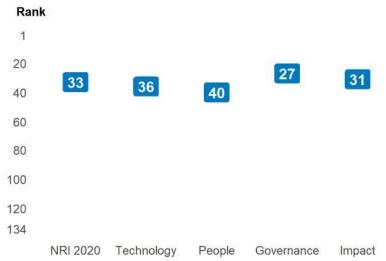
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Poland

Poland ranks 33rd out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns People.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Poland relate to Trust, Inclusion and Quality of Life, among others (Table 1). More could be done, though, to improve the economy's performances in the Individuals, Governments and Future Technologies sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| Trust | 20 | Content | 34 |
| Inclusion | 20 | Economy | 41 |
| Quality of Life | 25 | Regulation | 47 |
| SDG Contribution | 27 | Individuals | 48 |
| Access | 32 | Governments | 50 |
| Businesses | 33 | Future Technologies | 60 |

Table 1: Poland rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Poland in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Poland is slightly above the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

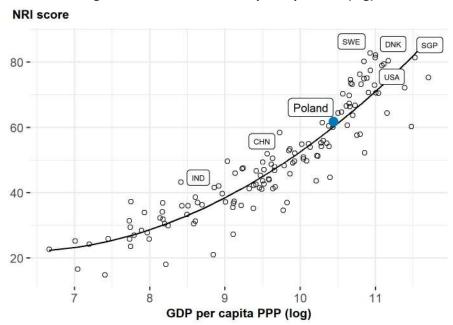


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Poland belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Europe-is also Sweden (SWE).



Performance against its income group and region

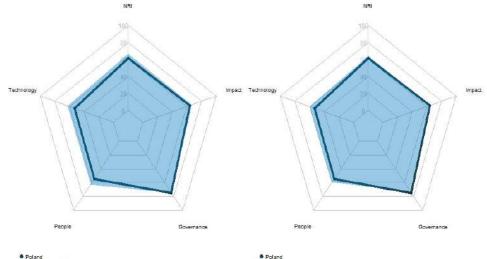
High-income countries

Poland is ranked 33rd in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it outperforms highincome countries in three of the twelve sub-pillars: Trust, Inclusion and SDG Contribution.

Europe

Poland is ranked 24th within Europe (Figure 4, right panel). It has a score above the regional average in two of the four pillars: governance and impact. With regard to sub-pillars, it outperforms the average in Europe in five of the twelve sub-pillars: Access, Trust, Inclusion, Quality of Life and SDG Contribution.

Figure 4: Performance of Poland against its income group and region, overall and by pillar



Poland
 High-income countries

Poland
 Europe

Table 2: Poland scores vs. averages of its income group and region, overall and by pillar

| Dimension | Poland | High-income countries | Europe |
|------------|--------|-----------------------|--------|
| NRI | 61.80 | 66.82 | 64.21 |
| Technology | 52.99 | 62.51 | 59.93 |
| People | 55.14 | 62.72 | 59.89 |
| Governance | 75.00 | 75.41 | 72.98 |
| Impact | 64.08 | 66.63 | 64.04 |



Strongest and weakest indicators

The indicators where Poland performs particularly well include 4G mobile network coverage, Internet access in schools, and e-commerce legislation (Table 3). By contrast, the economy's weakest indicators include International Internet bandwidth, Use of virtual social networks, and Investment in emerging technologies.

Table 3: Top-ranked and bottom-ranked indicators of Poland

| Strongest indicators | Rank | Weakest indicators | Rank |
|---------------------------------------|------|---|------|
| 4G mobile network coverage | 1 | R&D expenditure by governments and higher education | 57 |
| Internet access in schools | 1 | Privacy protection by law content | 57 |
| e-commerce legislation | 1 | ICT skills | 60 |
| Active mobile-broadband subscriptions | 3 | Adoption of emerging technologies | 61 |
| SDG 4: Quality Education | 8 | SDG 7: Affordable and Clean Energy | 62 |
| E-Participation | 9 | Fixed-broadband subscriptions | 63 |
| Mobile tariffs | 10 | Government promotion of investment in emerging technologies | 65 |
| SDG 5: Gender Equality | 12 | Investment in emerging technologies | 73 |
| Online access to financial account | 15 | Use of virtual social networks | 79 |
| Income inequality | 18 | International Internet bandwidth | 95 |



NRI 2020 At-A-Glance: Poland

| Network Readiness Ind | ex | | Rank: 33 (out of 134) | Score | 61.80 |
|-------------------------------------|------|-------|----------------------------------|-------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 36 | 52.99 | C. Governance pillar | 27 | 75.00 |
| 1st sub-pillar: Access | 32 | 80.50 | 1st sub-pillar: Trust | 20 | 74.58 |
| 2nd sub-pillar: Content | 34 | 49.78 | 2nd sub-pillar: Regulation | 47 | 71.39 |
| 3rd sub-pillar: Future Technologies | 60 | 28.68 | 3rd sub-pillar: Inclusion | 20 | 79.02 |
| B. People pillar | 40 | 55.14 | D. Impact pillar | 31 | 64.08 |
| 1st sub-pillar: Individuals | 48 | 59.62 | 1st sub-pillar: Economy | 41 | 34.37 |
| 2nd sub-pillar: Businesses | 33 | 58.38 | 2nd sub-pillar: Quality of Life | 25 | 79.02 |
| 3rd sub-pillar: Governments | 50 | 47.43 | 3rd sub-pillar: SDG Contribution | 27 | 78.85 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Scor |
|---|------|--------|---|------|-------|
| A. Technology pillar | 36 | 52.99 | C. Governance pillar | 27 | 75.00 |
| 1st sub-pillar: Access | 32 | 80.50 | 1st sub-pillar: Trust | 20 | 74.58 |
| 1.1.1 Mobile tariffs | 10 | 91.61 | 3.1.1 Secure Internet servers | 26 | 79.2 |
| 1.1.2 Handset prices | 42 | 57.01 | 3.1.2 Cybersecurity | 31 | 87.4 |
| 1.1.3 Internet access | 35 | 84.15 | 3.1.3 Online access to financial account | 15 | 70.3 |
| 1.1.4 4G mobile network coverage | 1 | 100.00 | 3.1.4 Internet shopping | 23 | 61.2 |
| 1.1.5 Fixed-broadband subscriptions | 63 | 67.89 | 2nd sub-pillar: Regulation | 47 | 71.3 |
| 1.1.6 International Internet bandwidth | 95 | 62.86 | 3.2.1 Regulatory quality | 36 | 70.8 |
| 1.1.7 Internet access in schools | 1 | 100.00 | 3.2.2 ICT regulatory environment | 35 | 89.7 |
| 2nd sub-pillar: Content | 34 | 49.78 | 3.2.3 Legal framework's adaptability to emerging technologies | 56 | 45.6 |
| 1.2.1 GitHub commits | 28 | 29.66 | 3.2.4 e-commerce legislation | 1 | 100.0 |
| 1.2.2 Wikipedia edits | 32 | 73.13 | 3.2.5 Privacy protection by law content | 57 | 50.7 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 20 | 79.0 |
| 1.2.4 Mobile apps development | 40 | 75.37 | 3.3.1 E-Participation | 9 | 96.3 |
| 3rd sub-pillar: Future Technologies | 60 | 28.68 | 3.3.2 Socioeconomic gap in use of digital payments | 23 | 92.3 |
| 1.3.1 Adoption of emerging technologies | 61 | 48.92 | 3.3.3 Availability of local online content | 51 | 67.1 |
| 1.3.2 Investment in emerging technologies | 73 | 37.21 | 3.3.4 Gender gap in Internet use | 29 | 65.6 |
| 1.3.3 ICT PCT patent applications | 39 | 19.58 | 3.3.5 Rural gap in use of digital payments | 42 | 73.7 |
| 1.3.4 Computer software spending | 43 | 25.13 | D. Impact pillar | 31 | 64.0 |
| 1.3.5 Robot density | 31 | 12.54 | 1st sub-pillar: Economy | 41 | 34.3 |
| B. People pillar | 40 | 55.14 | 4.1.1 Medium and high-tech industry | 38 | 45.1 |
| 1st sub-pillar: Individuals | 48 | 59.62 | 4.1.2 High-tech exports | 48 | 19.1 |
| 2.1.1 Internet users | 47 | 77.20 | 4.1.3 PCT patent applications | 40 | 2.6 |
| 2.1.2 Active mobile-broadband subscriptions | 3 | 68.16 | 4.1.4 Labor productivity per employee | 35 | 49.6 |
| 2.1.3 Use of virtual social networks | 79 | 49.48 | 4.1.5 Prevalence of gig economy | 46 | 55.2 |
| 2.1.4 Tertiary enrollment | 35 | 49.35 | 2nd sub-pillar: Quality of Life | 25 | 79.0 |
| 2.1.5 Adult literacy rate | NA | NA | 4.2.1 Happiness | 40 | 69.7 |
| 2.1.6 ICT skills | 60 | 53.92 | 4.2.2 Freedom to make life choices | 39 | 86.3 |
| 2nd sub-pillar: Businesses | 33 | 58.38 | 4.2.3 Income inequality | 18 | 85.8 |
| 2.2.1 Firms with website | 37 | 70.49 | 4.2.4 Healthy life expectancy at birth | 37 | 74.1 |
| 2.2.2 Ease of doing business | 39 | 81.63 | 3rd sub-pillar: SDG Contribution | 27 | 78.8 |
| 2.2.3 Professionals | 20 | 49.98 | 4.3.1 SDG 3: Good Health and Well-Being | 50 | 77.0 |
| 2.2.4 Technicians and associate professionals | 28 | 56.36 | 4.3.2 SDG 4: Quality Education | 8 | 71.5 |
| 2.2.5 Business use of digital tools | 36 | 74.78 | 4.3.3 SDG 5: Gender Equality | 12 | 88.2 |
| 2.2.6 R&D expenditure by businesses | 30 | 17.04 | 4.3.4 SDG 7: Affordable and Clean Energy | 62 | 80.5 |
| 3rd sub-pillar: Governments | 50 | 47.43 | | | |
| 2.3.1 Government online services | 22 | 85.45 | | | - |
| 2.3.2 Publication and use of open data | 47 | 33.95 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 65 | 38.08 | | | |
| | 57 | 32.23 | | | |



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Network Readiness Index 2020 Portugal

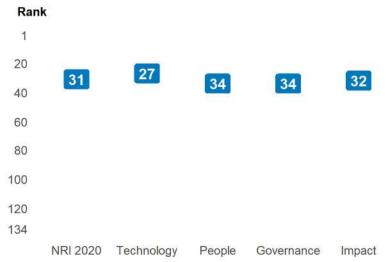
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Portugal

Portugal ranks 31st out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Technology. The greatest scope for improvement, meanwhile, concerns People and Governance.

Figure 2: Portugal global ranking, overall and by pillar





Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Portugal relate to SDG Contribution, Regulation and Access, among others (Table 1). More could be done, though, to improve the economy's performances in the Businesses, Trust and Economy sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| SDG Contribution | 13 | Future Technologies | 28 |
| Regulation | 14 | Inclusion | 34 |
| Access | 25 | Individuals | 39 |
| Content | 25 | Businesses | 40 |
| Quality of Life | 26 | Trust | 43 |
| Governments | 27 | Economy | 51 |

Table 1: Portugal rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Portugal in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Portugal is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

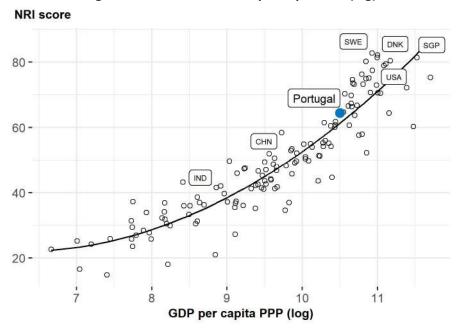


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Portugal belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Europe-is also Sweden (SWE).



Performance against its income group and region

High-income countries

Portugal is ranked 31st in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it outperforms high-income countries in four of the twelve sub-pillars: Access, Content, Regulation and SDG Contribution.

Europe

Portugal is ranked 22nd within Europe (Figure 4, right panel). It has a score above the regional average in one of the four pillars: nri.score and technology. With regard to sub-pillars, it outperforms the average in Europe in seven of the twelve sub-pillars: Access, Future Technologies, Governments, Regulation, Inclusion, Quality of Life and SDG Contribution.

Figure 4: Performance of Portugal against its income group and region, overall and by pillar

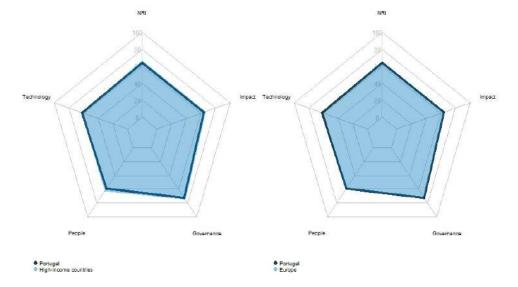


Table 2: Portugal scores vs. averages of its income group and region, overall and by pillar

| Dimension | Portugal | High-income countries | Europe |
|------------|----------|-----------------------|--------|
| NRI | 64.40 | 66.82 | 64.21 |
| Technology | 62.07 | 62.51 | 59.93 |
| People | 58.93 | 62.72 | 59.89 |
| Governance | 72.62 | 75.41 | 72.98 |
| Impact | 63.97 | 66.63 | 64.04 |



Strongest and weakest indicators

The indicators where Portugal performs particularly well include Internet access in schools, e-commerce legislation, and Privacy protection by law content (Table 3). By contrast, the economy's weakest indicators include High-tech exports, Active mobile-broadband subscriptions, and Medium and high-tech industry.

Table 3: Top-ranked and bottom-ranked indicators of Portugal

| Strongest indicators | Rank | Weakest indicators | Rank |
|--|------|---------------------------------------|------|
| Internet access in schools | 1 | ICT skills | 48 |
| e-commerce legislation | 1 | Happiness | 48 |
| Privacy protection by law content | 1 | Internet users | 52 |
| Fixed-broadband subscriptions | 4 | International Internet bandwidth | 53 |
| Computer software spending | 8 | Online access to financial account | 54 |
| ICT regulatory environment | 11 | Firms with website | 57 |
| SDG 3: Good Health and Well-Being | 18 | Gender gap in Internet use | 57 |
| Internet domain registrations | 21 | Medium and high-tech industry | 60 |
| SDG 11: Sustainable Cities and Communities | 21 | Active mobile-broadband subscriptions | 70 |
| Handset prices | 22 | High-tech exports | 71 |



NRI 2020 At-A-Glance: Portugal

| Network Readiness Index | | | Rank: 31 (out of 134) | Score: |
|-------------------------------------|------|-------|----------------------------------|--------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank |
| A. Technology pillar | 27 | 62.07 | C. Governance pillar | 34 |
| 1st sub-pillar: Access | 25 | 83.55 | 1st sub-pillar: Trust | 43 |
| 2nd sub-pillar: Content | 25 | 57.49 | 2nd sub-pillar: Regulation | 14 |
| 3rd sub-pillar: Future Technologies | 28 | 45.18 | 3rd sub-pillar: Inclusion | 34 |
| B. People pillar | 34 | 58.93 | D. Impact pillar | 32 |
| 1st sub-pillar: Individuals | 39 | 62.43 | 1st sub-pillar: Economy | 51 |
| 2nd sub-pillar: Businesses | 40 | 55.06 | 2nd sub-pillar: Quality of Life | 26 |
| 3rd sub-pillar: Governments | 27 | 59.32 | 3rd sub-pillar: SDG Contribution | 13 |

64.40 Score 72.62 56.69 85.95 75.23 63.97 31.60 78.56 81.73

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|------|--------|---|------|--------|
| A. Technology pillar | 27 | 62.07 | C. Governance pillar | 34 | 72.62 |
| 1st sub-pillar: Access | 25 | 83.55 | 1st sub-pillar: Trust | 43 | 56.69 |
| 1.1.1 Mobile tariffs | 47 | 70.08 | 3.1.1 Secure Internet servers | 31 | 78.69 |
| 1.1.2 Handset prices | 22 | 67.20 | 3.1.2 Cybersecurity | 44 | 81.26 |
| 1.1.3 Internet access | 48 | 79.37 | 3.1.3 Online access to financial account | 54 | 34.56 |
| 1.1.4 4G mobile network coverage | 22 | 99.20 | 3.1.4 Internet shopping | 42 | 32.24 |
| 1.1.5 Fixed-broadband subscriptions | 4 | 99.21 | 2nd sub-pillar: Regulation | 14 | 85.95 |
| 1.1.6 International Internet bandwidth | 53 | 69.81 | 3.2.1 Regulatory quality | 35 | 71.02 |
| 1.1.7 Internet access in schools | 1 | 100.00 | 3.2.2 ICT regulatory environment | 11 | 96.14 |
| 2nd sub-pillar: Content | 25 | 57.49 | 3.2.3 Legal framework's adaptability to emerging technologies | 28 | 62.61 |
| 1.2.1 GitHub commits | 26 | 30.57 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| 1.2.2 Wikipedia edits | 23 | 79.87 | 3.2.5 Privacy protection by law content | 1 | 100.00 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 34 | 75.23 |
| 1.2.4 Mobile apps development | 34 | 78.76 | 3.3.1 E-Participation | 41 | 81.48 |
| 3rd sub-pillar: Future Technologies | 28 | 45.18 | 3.3.2 Socioeconomic gap in use of digital payments | 36 | 82.32 |
| 1.3.1 Adoption of emerging technologies | 27 | 70.91 | 3.3.3 Availability of local online content | 36 | 77.58 |
| 1.3.2 Investment in emerging technologies | 39 | 52.88 | 3.3.4 Gender gap in Internet use | 57 | 58.97 |
| 1.3.3 ICT PCT patent applications | 31 | 26.14 | 3.3.5 Rural gap in use of digital payments | 26 | 75.82 |
| 1.3.4 Computer software spending | 8 | 55.77 | D. Impact pillar | 32 | 63.97 |
| 1.3.5 Robot density | 25 | 20.21 | 1st sub-pillar: Economy | 51 | 31.60 |
| B. People pillar | 34 | 58.93 | 4.1.1 Medium and high-tech industry | 60 | 32.55 |
| 1st sub-pillar: Individuals | 39 | 62.43 | 4.1.2 High-tech exports | 71 | 12.68 |
| 2.1.1 Internet users | 52 | 74.23 | 4.1.3 PCT patent applications | 31 | 5.54 |
| 2.1.2 Active mobile-broadband subscriptions | 70 | 28.40 | 4.1.4 Labor productivity per employee | 41 | 46.57 |
| 2.1.3 Use of virtual social networks | 27 | 69.07 | 4.1.5 Prevalence of gig economy | 36 | 60.68 |
| 2.1.4 Tertiary enrollment | 41 | 46.48 | 2nd sub-pillar: Quality of Life | 26 | 78.56 |
| 2.1.5 Adult literacy rate | 41 | 95.06 | 4.2.1 Happiness | 48 | 66.88 |
| 2.1.6 ICT skills | 48 | 61.35 | 4.2.2 Freedom to make life choices | 40 | 86.25 |
| 2nd sub-pillar: Businesses | 40 | 55.06 | 4.2.3 Income inequality | 43 | 75.26 |
| 2.2.1 Firms with website | 57 | 57.01 | 4.2.4 Healthy life expectancy at birth | 22 | 85.85 |
| 2.2.2 Ease of doing business | 38 | 81.78 | 3rd sub-pillar: SDG Contribution | 13 | 81.73 |
| 2.2.3 Professionals | 24 | 46.70 | 4.3.1 SDG 3: Good Health and Well-Being | 18 | 88.52 |
| 2.2.4 Technicians and associate professionals | 47 | 47.38 | 4.3.2 SDG 4: Quality Education | 27 | 62.86 |
| 2.2.5 Business use of digital tools | 27 | 80.46 | 4.3.3 SDG 5: Gender Equality | 41 | 79.98 |
| 2.2.6 R&D expenditure by businesses | 31 | 17.00 | 4.3.4 SDG 7: Affordable and Clean Energy | 30 | 87.07 |
| 3rd sub-pillar: Governments | 27 | 59.32 | | | |
| 2.3.1 Government online services | 35 | 83.03 | | | |
| 2.3.2 Publication and use of open data | 34 | 41.89 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 29 | 54.71 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 22 | 57.63 | | | |



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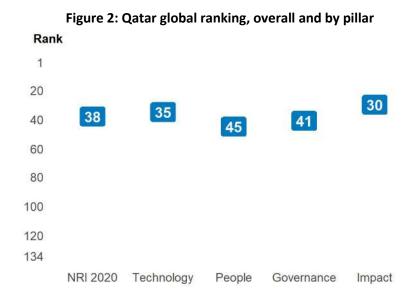
Network Readiness Index 2020 Qatar

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Qatar

Qatar ranks 38th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Impact. The greatest scope for improvement, meanwhile, concerns People.





Performance at sub-pillar level

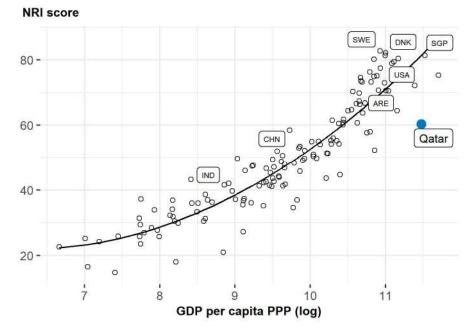
When it comes to sub-pillars, the strongest showings of Qatar relate to Access, Individuals and Economy, among others (Table 1). More could be done, though, to improve the economy's performances in the Content, Businesses and SDG Contribution sub-pillars.

| Table 1: Qatar rankings by sub-pillar | | | | | | |
|---------------------------------------|------|------------------|------|--|--|--|
| Sub-pillar | Rank | Sub-pillar | Rank | | | |
| Access | 2 | Inclusion | 46 | | | |
| Individuals | 10 | Governments | 47 | | | |
| Economy | 16 | Regulation | 64 | | | |
| Quality of Life | 22 | Content | 72 | | | |
| Trust | 24 | Businesses | 79 | | | |
| Future Technologies | 34 | SDG Contribution | 88 | | | |

NRI score and income

Figure 3 shows the position of Qatar in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Qatar is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Qatar belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Arab States-is United Arab Emirates (ARE).



Performance against its income group and region

High-income countries

Qatar is ranked 37th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it outperforms high-income countries in five of the twelve sub-pillars: Access, Individuals, Trust, Economy and Quality of Life.

Arab States

Qatar is ranked 2nd within Arab States (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Arab States in eleven of the twelve sub-pillars: Access, Content, Future Technologies, Individuals, Governments, Trust, Regulation, Inclusion, Economy, Quality of Life and SDG Contribution.





Table 2: Qatar scores vs. averages of its income group and region, overall and by pillar

| Dimension | Ostar | | Arch States |
|------------|-------|-----------------------|-------------|
| Dimension | Qatar | High-income countries | Arab States |
| NRI | 60.26 | 66.82 | 47.18 |
| Technology | 53.38 | 62.51 | 39.24 |
| People | 53.24 | 62.72 | 47.97 |
| Governance | 69.26 | 75.41 | 51.70 |
| Impact | 65.16 | 66.63 | 49.82 |



Strongest and weakest indicators

The indicators where Qatar performs particularly well include Handset prices, Internet access in schools, and Internet users (Table 3). By contrast, the economy's weakest indicators include High-tech exports, SDG 11: Sustainable Cities and Communities, and ICT regulatory environment.

Table 3: Top-ranked and bottom-ranked indicators of Qatar

| Strongest indicators | Rank | Weakest indicators | Rank |
|---------------------------------|------|--|------|
| Handset prices | 1 | Government online services | 75 |
| Internet access in schools | 1 | E-Participation | 76 |
| Internet users | 1 | SDG 3: Good Health and Well-Being | 79 |
| Use of virtual social networks | 1 | GitHub commits | 84 |
| e-commerce legislation | 1 | Wikipedia edits | 85 |
| SDG 5: Gender Equality | 1 | SDG 7: Affordable and Clean Energy | 95 |
| Labor productivity per employee | 5 | Tertiary enrollment | 96 |
| Medium and high-tech industry | 9 | ICT regulatory environment | 102 |
| ICT skills | 11 | SDG 11: Sustainable Cities and Communities | 120 |
| Prevalence of gig economy | 13 | High-tech exports | 128 |



NRI 2020 At-A-Glance: Qatar

| | | | • | | |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Network Readiness Index | | | Rank: 38 (out of 134) | Score: | 60.26 |
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 35 | 53.38 | C. Governance pillar | 41 | 69.26 |
| 1st sub-pillar: Access | 2 | 92.28 | 1st sub-pillar: Trust | 24 | 70.41 |
| 2nd sub-pillar: Content | 72 | 27.05 | 2nd sub-pillar: Regulation | 64 | 66.85 |
| 3rd sub-pillar: Future Technologies | 34 | 40.81 | 3rd sub-pillar: Inclusion | 46 | 70.53 |
| B. People pillar | 45 | 53.24 | D. Impact pillar | 30 | 65.16 |
| 1st sub-pillar: Individuals | 10 | 73.17 | 1st sub-pillar: Economy | 16 | 56.52 |
| 2nd sub-pillar: Businesses | 79 | 38.32 | 2nd sub-pillar: Quality of Life | 22 | 80.09 |
| 3rd sub-pillar: Governments | 47 | 48.23 | 3rd sub-pillar: SDG Contribution | 88 | 58.87 |

The Network Readiness Index in detail

| licator | Rank | Score | Indicator | Rank | Score |
|---|------|--------|---|------|--------|
| . Technology pillar | 35 | 53.38 | C. Governance pillar | 41 | 69.26 |
| st sub-pillar: Access | 2 | 92.28 | 1st sub-pillar: Trust | 24 | 70.41 |
| 1.1 Mobile tariffs | 17 | 84.43 | 3.1.1 Secure Internet servers | 73 | 48.50 |
| 1.2 Handset prices | 1 | 100.00 | 3.1.2 Cybersecurity | 19 | 92.31 |
| 1.3 Internet access | 14 | 93.97 | 3.1.3 Online access to financial account | NA | NA |
| 1.4 4G mobile network coverage | 19 | 99.50 | 3.1.4 Internet shopping | NA | NA |
| 1.5 Fixed-broadband subscriptions | 19 | 95.48 | 2nd sub-pillar: Regulation | 64 | 66.85 |
| 1.6 International Internet bandwidth | 36 | 72.59 | 3.2.1 Regulatory quality | 45 | 62.76 |
| 1.7 Internet access in schools | 1 | 100.00 | 3.2.2 ICT regulatory environment | 102 | 67.96 |
| nd sub-pillar: Content | 72 | 27.05 | 3.2.3 Legal framework's adaptability to emerging technologies | 22 | 65.84 |
| 2.1 GitHub commits | 84 | 1.89 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| 2.2 Wikipedia edits | 85 | 32.84 | 3.2.5 Privacy protection by law content | 62 | 37.67 |
| 2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 46 | 70.53 |
| 2.4 Mobile apps development | 51 | 69.25 | 3.3.1 E-Participation | 76 | 64.20 |
| rd sub-pillar: Future Technologies | 34 | 40.81 | 3.3.2 Socioeconomic gap in use of digital payments | NA | NA |
| .3.1 Adoption of emerging technologies | 35 | 62.68 | 3.3.3 Availability of local online content | 29 | 81.91 |
| 3.2 Investment in emerging technologies | 17 | 71.18 | 3.3.4 Gender gap in Internet use | 30 | 65.50 |
| 3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | NA | NA |
| .3.4 Computer software spending | 31 | 29.26 | D. Impact pillar | 30 | 65.16 |
| .3.5 Robot density | 67 | 0.10 | 1st sub-pillar: Economy | 16 | 56.52 |
| . People pillar | 45 | 53.24 | 4.1.1 Medium and high-tech industry | 9 | 69.23 |
| st sub-pillar: Individuals | 10 | 73.17 | 4.1.2 High-tech exports | 128 | 0.00 |
| 1.1 Internet users | 1 | 100.00 | 4.1.3 PCT patent applications | NA | NA |
| 1.2 Active mobile-broadband subscriptions | 14 | 49.57 | 4.1.4 Labor productivity per employee | 5 | 82.01 |
| 1.3 Use of virtual social networks | 1 | 100.00 | 4.1.5 Prevalence of gig economy | 13 | 74.83 |
| .1.4 Tertiary enrollment | 96 | 12.55 | 2nd sub-pillar: Quality of Life | 22 | 80.09 |
| 1.5 Adult literacy rate | 57 | 91.62 | 4.2.1 Happiness | 34 | 72.36 |
| 1.6 ICT skills | 11 | 85.28 | 4.2.2 Freedom to make life choices | 13 | 93.38 |
| nd sub-pillar: Businesses | 79 | 38.32 | 4.2.3 Income inequality | NA | NA |
| .2.1 Firms with website | NA | NA | 4.2.4 Healthy life expectancy at birth | 36 | 74.53 |
| 2.2 Ease of doing business | 72 | 67.98 | 3rd sub-pillar: SDG Contribution | 88 | 58.87 |
| 2.3 Professionals | 72 | 21.46 | 4.3.1 SDG 3: Good Health and Well-Being | 79 | 65.57 |
| 2.4 Technicians and associate professionals | 74 | 28.83 | 4.3.2 SDG 4: Quality Education | 60 | 33.47 |
| 2.5 Business use of digital tools | 46 | 71.05 | 4.3.3 SDG 5: Gender Equality | 1 | 100.00 |
| .2.6 R&D expenditure by businesses | 65 | 2.28 | 4.3.4 SDG 7: Affordable and Clean Energy | 95 | 68.86 |
| rd sub-pillar: Governments | 47 | 48.23 | | | |
| 3.1 Government online services | 75 | 64.85 | | | |
| 3.2 Publication and use of open data | 73 | 19.26 | | | |
| 3.3 Government promotion of investment in emerging tech | 18 | 70.33 | | | |
| 3.4 R&D expenditure by governments and higher education | 48 | 38.48 | | | |



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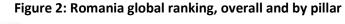
Network Readiness Index 2020 Romania

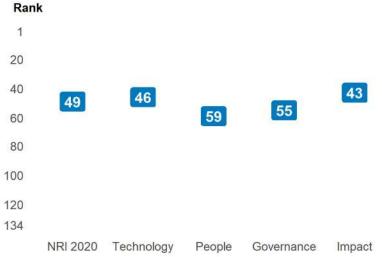
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Romania

Romania ranks 49th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Impact. The greatest scope for improvement, meanwhile, concerns People.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Romania relate to Access, SDG Contribution and Content, among others (Table 1). More could be done, though, to improve the economy's performances in the Governments, Inclusion and Future Technologies sub-pillars.

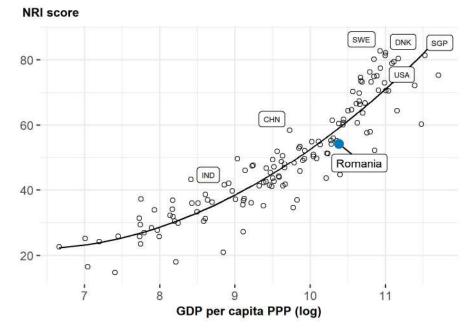
| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| Access | 18 | Regulation | 54 |
| SDG Contribution | 41 | Economy | 54 |
| Content | 48 | Trust | 59 |
| Individuals | 49 | Governments | 73 |
| Businesses | 49 | Inclusion | 78 |
| Quality of Life | 49 | Future Technologies | 82 |

Table 1: Romania rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Romania in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Romania is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Romania belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Europe-is also Sweden (SWE).



Performance against its income group and region

High-income countries

Romania is ranked 45th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it outperforms high-income countries in one of the twelve sub-pillars: Access.

Europe

Romania is ranked 32nd within Europe (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Europe in one of the twelve sub-pillars: Access.

Figure 4: Performance of Romania against its income group and region, overall and by pillar

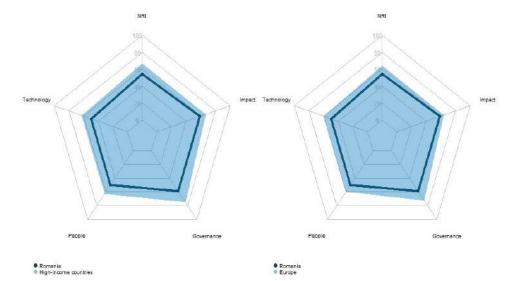


Table 2: Romania scores vs. averages of its income group and region, overall and by pillar

| Dimension | Romania | High-income countries | Europe |
|------------|---------|-----------------------|--------|
| NRI | 54.16 | 66.82 | 64.21 |
| Technology | 49.62 | 62.51 | 59.93 |
| People | 49.75 | 62.72 | 59.89 |
| Governance | 58.69 | 75.41 | 72.98 |
| Impact | 58.59 | 66.63 | 64.04 |



Strongest and weakest indicators

The indicators where Romania performs particularly well include Mobile tariffs, e-commerce legislation, and Handset prices (Table 3). By contrast, the economy's weakest indicators include Rural gap in use of digital payments, Socioeconomic gap in use of digital payments, and Investment in emerging technologies.

Table 3: Top-ranked and bottom-ranked indicators of Romania

| Strongest indicators | Rank | Weakest indicators | Rank |
|------------------------------------|------|---|------|
| Mobile tariffs | 1 | International Internet bandwidth | 69 |
| e-commerce legislation | 1 | Cybersecurity | 74 |
| Handset prices | 9 | Online access to financial account | 75 |
| Adult literacy rate | 20 | Prevalence of gig economy | 75 |
| ICT regulatory environment | 23 | Technicians and associate professionals | 76 |
| Medium and high-tech industry | 23 | R&D expenditure by governments and higher education | 76 |
| SDG 7: Affordable and Clean Energy | 25 | Government promotion of investment in emerging technologies | 80 |
| Fixed-broadband subscriptions | 27 | Investment in emerging technologies | 94 |
| Business use of digital tools | 29 | Socioeconomic gap in use of digital payments | 103 |
| Secure Internet servers | 32 | Rural gap in use of digital payments | 104 |



NRI 2020 At-A-Glance: Romania

| Network Readiness Index | | | | |
|-------------------------------------|------|-------|-----|--|
| Pillar/sub-pillar | Rank | Score | Pil | |
| A. Technology pillar | 46 | 49.62 | C | |
| 1st sub-pillar: Access | 18 | 85.43 | | |
| 2nd sub-pillar: Content | 48 | 38.52 | | |
| 3rd sub-pillar: Future Technologies | 82 | 24.90 | | |
| B. People pillar | 59 | 49.75 | D | |
| 1st sub-pillar: Individuals | 49 | 59.29 | | |
| 2nd sub-pillar: Businesses | 49 | 49.19 | | |
| 3rd sub-pillar: Governments | 73 | 40.77 | | |

| Rank: 49 (out of 134) | Score: | 54.16 |
|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score |
| C. Governance pillar | 55 | 58.69 |
| 1st sub-pillar: Trust | 59 | 45.73 |
| 2nd sub-pillar: Regulation | 54 | 69.31 |
| 3rd sub-pillar: Inclusion | 78 | 61.03 |
| D. Impact pillar | 43 | 58.59 |
| 1st sub-pillar: Economy | 54 | 31.57 |
| 2nd sub-pillar: Quality of Life | 49 | 71.32 |
| 3rd sub-pillar: SDG Contribution | 41 | 72.87 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Scor |
|---|------|--------|---|------|-------|
| A. Technology pillar | 46 | 49.62 | C. Governance pillar | 55 | 58.69 |
| 1st sub-pillar: Access | 18 | 85.43 | 1st sub-pillar: Trust | 59 | 45.7 |
| 1.1.1 Mobile tariffs | 1 | 100.00 | 3.1.1 Secure Internet servers | 32 | 78.6 |
| 1.1.2 Handset prices | 9 | 78.47 | 3.1.2 Cybersecurity | 74 | 60.6 |
| 1.1.3 Internet access | 44 | 80.83 | 3.1.3 Online access to financial account | 75 | 23.5 |
| 1.1.4 4G mobile network coverage | 63 | 92.56 | 3.1.4 Internet shopping | 59 | 19.9 |
| 1.1.5 Fixed-broadband subscriptions | 27 | 92.92 | 2nd sub-pillar: Regulation | 54 | 69.3 |
| 1.1.6 International Internet bandwidth | 69 | 67.82 | 3.2.1 Regulatory quality | 51 | 61.2 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 23 | 93.8 |
| 2nd sub-pillar: Content | 48 | 38.52 | 3.2.3 Legal framework's adaptability to emerging technologies | 52 | 47.3 |
| 1.2.1 GitHub commits | 44 | 13.24 | 3.2.4 e-commerce legislation | 1 | 100. |
| 1.2.2 Wikipedia edits | 55 | 54.94 | 3.2.5 Privacy protection by law content | 60 | 44.1 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 78 | 61.0 |
| 1.2.4 Mobile apps development | 39 | 75.44 | 3.3.1 E-Participation | 46 | 80. |
| 3rd sub-pillar: Future Technologies | 82 | 24.90 | 3.3.2 Socioeconomic gap in use of digital payments | 103 | 41. |
| 1.3.1 Adoption of emerging technologies | 50 | 52.70 | 3.3.3 Availability of local online content | 44 | 71. |
| 1.3.2 Investment in emerging technologies | 94 | 31.16 | 3.3.4 Gender gap in Internet use | 45 | 61. |
| 1.3.3 ICT PCT patent applications | 47 | 9.70 | 3.3.5 Rural gap in use of digital payments | 104 | 49. |
| 1.3.4 Computer software spending | 45 | 24.69 | D. Impact pillar | 43 | 58. |
| 1.3.5 Robot density | 38 | 6.25 | 1st sub-pillar: Economy | 54 | 31. |
| B. People pillar | 59 | 49.75 | 4.1.1 Medium and high-tech industry | 23 | 54. |
| 1st sub-pillar: Individuals | 49 | 59.29 | 4.1.2 High-tech exports | 43 | 20. |
| 2.1.1 Internet users | 63 | 70.13 | 4.1.3 PCT patent applications | 51 | 0.9 |
| 2.1.2 Active mobile-broadband subscriptions | 46 | 34.14 | 4.1.4 Labor productivity per employee | 43 | 43. |
| 2.1.3 Use of virtual social networks | 61 | 56.70 | 4.1.5 Prevalence of gig economy | 75 | 38. |
| 2.1.4 Tertiary enrollment | 61 | 35.76 | 2nd sub-pillar: Quality of Life | 49 | 71.3 |
| 2.1.5 Adult literacy rate | 20 | 98.55 | 4.2.1 Happiness | 46 | 67. |
| 2.1.6 ICT skills | 50 | 60.43 | 4.2.2 Freedom to make life choices | 56 | 80.3 |
| 2nd sub-pillar: Businesses | 49 | 49.19 | 4.2.3 Income inequality | 59 | 69. |
| 2.2.1 Firms with website | 43 | 67.68 | 4.2.4 Healthy life expectancy at birth | 59 | 67. |
| 2.2.2 Ease of doing business | 54 | 76.24 | 3rd sub-pillar: SDG Contribution | 41 | 72. |
| 2.2.3 Professionals | 42 | 37.46 | 4.3.1 SDG 3: Good Health and Well-Being | 54 | 75. |
| 2.2.4 Technicians and associate professionals | 76 | 26.91 | 4.3.2 SDG 4: Quality Education | 51 | 39. |
| 2.2.5 Business use of digital tools | 29 | 79.57 | 4.3.3 SDG 5: Gender Equality | 37 | 80. |
| 2.2.6 R&D expenditure by businesses | 48 | 7.30 | 4.3.4 SDG 7: Affordable and Clean Energy | 25 | 88. |
| 3rd sub-pillar: Governments | 73 | 40.77 | | | |
| 2.3.1 Government online services | 60 | 71.51 | | | |
| 2.3.2 Publication and use of open data | NA | NA | | | |
| 2.3.3 Government promotion of investment in emerging tech | 80 | 32.57 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 76 | 18.23 | | | |
| onfidential data | | | | | |

* Confidential data



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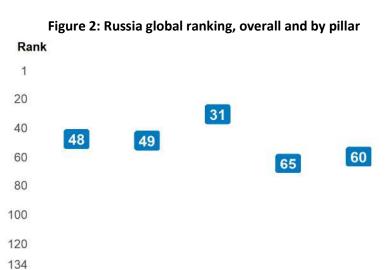
Network Readiness Index 2020 Russia

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Russia

Russia ranks 48th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to People. The greatest scope for improvement, meanwhile, concerns Governance.





Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Russia relate to Individuals, Inclusion and Businesses, among others (Table 1). More could be done, though, to improve the economy's performances in the Access, Quality of Life and Regulation sub-pillars.

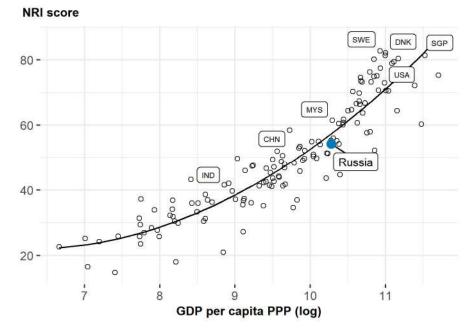
| Sub-pillar | Rank | Sub-pillar | Rank |
|-------------|------|---------------------|------|
| Individuals | 28 | Economy | 47 |
| Inclusion | 30 | SDG Contribution | 51 |
| Businesses | 34 | Future Technologies | 57 |
| Governments | 34 | Access | 59 |
| Trust | 40 | Quality of Life | 89 |
| Content | 45 | Regulation | 128 |

Table 1: Russia rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Russia in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Russia is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Russia belongs to the group of upper-middle-income countries, where the best performer is Malaysia (MYS). It is the top performer of its region, the CIS.



Performance against its income group and region

Upper-middle-income countries

Russia is ranked 4th in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it outperforms upper-middle-income countries in ten of the twelve sub-pillars: Access, Content, Future Technologies, Individuals, Businesses, Governments, Trust, Inclusion, Economy and SDG Contribution.

CIS

Russia is ranked 1st within CIS (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in CIS in ten of the twelve sub-pillars: Access, Content, Future Technologies, Individuals, Businesses, Governments, Trust, Inclusion, Economy and SDG Contribution.

Figure 4: Performance of Russia against its income group and region, overall and by pillar

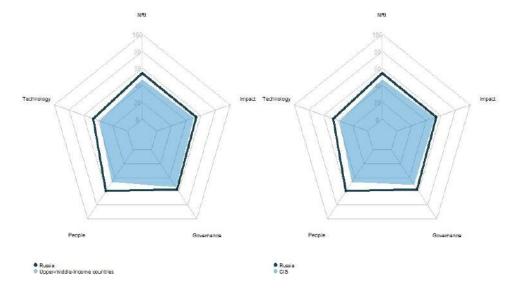


Table 2: Russia scores vs. averages of its income group and region, overall and by pillar

| Dimension | Russia | Upper-middle-income countries | CIS |
|------------|--------|----------------------------------|-------|
| NRI | 54.23 | 47.39 | 46.88 |
| Technology | 46.62 | 38.42 | 38.47 |
| People | 59.68 | 46.66 | 47.10 |
| Governance | 56.98 | 54.31 | 50.71 |
| Impact | 53.65 | 50.17 | 51.26 |



Strongest and weakest indicators

The indicators where Russia performs particularly well include SDG 5: Gender Equality, Adult literacy rate, and Professionals (Table 3). By contrast, the economy's weakest indicators include ICT regulatory environment, e-commerce legislation, and SDG 7: Affordable and Clean Energy.

Table 3: Top-ranked and bottom-ranked indicators of Russia

| Strongest indicators | Rank | Weakest indicators | Rank |
|----------------------------------|------|------------------------------------|------|
| SDG 5: Gender Equality | 8 | Happiness | 74 |
| Adult literacy rate | 10 | Privacy protection by law content | 78 |
| Professionals | 12 | Use of virtual social networks | 84 |
| Tertiary enrollment | 17 | 4G mobile network coverage | 90 |
| Publication and use of open data | 25 | Healthy life expectancy at birth | 90 |
| Prevalence of gig economy | 25 | Freedom to make life choices | 98 |
| ICT skills | 26 | Regulatory quality | 105 |
| Ease of doing business | 27 | SDG 7: Affordable and Clean Energy | 123 |
| E-Participation | 27 | e-commerce legislation | 127 |
| Cybersecurity | 28 | ICT regulatory environment | 128 |



NRI 2020 At-A-Glance: Russia

| Network Readiness Ind | ex | | Rank: 48 (out of 134) | Score: | 54.23 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 49 | 46.62 | C. Governance pillar | 65 | 56.98 |
| 1st sub-pillar: Access | 59 | 69.68 | 1st sub-pillar: Trust | 40 | 61.93 |
| 2nd sub-pillar: Content | 45 | 40.48 | 2nd sub-pillar: Regulation | 128 | 32.60 |
| 3rd sub-pillar: Future Technologies | 57 | 29.70 | 3rd sub-pillar: Inclusion | 30 | 76.39 |
| B. People pillar | 31 | 59.68 | D. Impact pillar | 60 | 53.65 |
| 1st sub-pillar: Individuals | 28 | 65.88 | 1st sub-pillar: Economy | 47 | 32.77 |
| 2nd sub-pillar: Businesses | 34 | 57.80 | 2nd sub-pillar: Quality of Life | 89 | 59.61 |
| 3rd sub-pillar: Governments | 34 | 55.36 | 3rd sub-pillar: SDG Contribution | 51 | 68.57 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Scor |
|---|------|-------|---|------|-------|
| A. Technology pillar | 49 | 46.62 | C. Governance pillar | 65 | 56.98 |
| 1st sub-pillar: Access | 59 | 69.68 | 1st sub-pillar: Trust | 40 | 61.93 |
| 1.1.1 Mobile tariffs | 59 | 66.09 | 3.1.1 Secure Internet servers | 40 | 72.9 |
| 1.1.2 Handset prices | 37 | 58.97 | 3.1.2 Cybersecurity | 28 | 89.7 |
| 1.1.3 Internet access | 52 | 76.52 | 3.1.3 Online access to financial account | 34 | 50.6 |
| 1.1.4 4G mobile network coverage | 90 | 70.00 | 3.1.4 Internet shopping | 40 | 34.4 |
| 1.1.5 Fixed-broadband subscriptions | 51 | 76.74 | 2nd sub-pillar: Regulation | 128 | 32.6 |
| 1.1.6 International Internet bandwidth | 54 | 69.78 | 3.2.1 Regulatory quality | 105 | 39.5 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 128 | 35.9 |
| 2nd sub-pillar: Content | 45 | 40.48 | 3.2.3 Legal framework's adaptability to emerging technologies | 38 | 53.0 |
| 1.2.1 GitHub commits | 41 | 13.87 | 3.2.4 e-commerce legislation | 127 | 25.0 |
| 1.2.2 Wikipedia edits | 46 | 64.10 | 3.2.5 Privacy protection by law content | 78 | 9.50 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 30 | 76.3 |
| 1.2.4 Mobile apps development | 43 | 73.15 | 3.3.1 E-Participation | 27 | 86.4 |
| 3rd sub-pillar: Future Technologies | 57 | 29.70 | 3.3.2 Socioeconomic gap in use of digital payments | 33 | 83.1 |
| 1.3.1 Adoption of emerging technologies | 42 | 58.81 | 3.3.3 Availability of local online content | 39 | 76.5 |
| 1.3.2 Investment in emerging technologies | 47 | 48.90 | 3.3.4 Gender gap in Internet use | 35 | 63.1 |
| 1.3.3 ICT PCT patent applications | 40 | 19.45 | 3.3.5 Rural gap in use of digital payments | 47 | 72.7 |
| 1.3.4 Computer software spending | 63 | 19.91 | D. Impact pillar | 60 | 53.6 |
| 1.3.5 Robot density | 49 | 1.42 | 1st sub-pillar: Economy | 47 | 32.7 |
| B. People pillar | 31 | 59.68 | 4.1.1 Medium and high-tech industry | 49 | 38.5 |
| 1st sub-pillar: Individuals | 28 | 65.88 | 4.1.2 High-tech exports | 44 | 20.7 |
| 2.1.1 Internet users | 36 | 80.63 | 4.1.3 PCT patent applications | 44 | 2.1 |
| 2.1.2 Active mobile-broadband subscriptions | 49 | 33.86 | 4.1.4 Labor productivity per employee | 49 | 35.5 |
| 2.1.3 Use of virtual social networks | 84 | 47.42 | 4.1.5 Prevalence of gig economy | 25 | 66.7 |
| 2.1.4 Tertiary enrollment | 17 | 59.72 | 2nd sub-pillar: Quality of Life | 89 | 59.6 |
| 2.1.5 Adult literacy rate | 10 | 99.69 | 4.2.1 Happiness | 74 | 55.4 |
| 2.1.6 ICT skills | 26 | 73.95 | 4.2.2 Freedom to make life choices | 98 | 60.2 |
| 2nd sub-pillar: Businesses | 34 | 57.80 | 4.2.3 Income inequality | 67 | 65.7 |
| 2.2.1 Firms with website | 58 | 56.89 | 4.2.4 Healthy life expectancy at birth | 90 | 57.0 |
| 2.2.2 Ease of doing business | 27 | 84.78 | 3rd sub-pillar: SDG Contribution | 51 | 68.5 |
| 2.2.3 Professionals | 12 | 59.70 | 4.3.1 SDG 3: Good Health and Well-Being | 54 | 75.4 |
| 2.2.4 Technicians and associate professionals | 32 | 55.73 | 4.3.2 SDG 4: Quality Education | 29 | 61.0 |
| 2.2.5 Business use of digital tools | 41 | 72.73 | 4.3.3 SDG 5: Gender Equality | 8 | 90.4 |
| 2.2.6 R&D expenditure by businesses | 32 | 17.00 | 4.3.4 SDG 7: Affordable and Clean Energy | 123 | 49.1 |
| 3rd sub-pillar: Governments | 34 | 55.36 | | | |
| 2.3.1 Government online services | 39 | 81.21 | | | |
| 2.3.2 Publication and use of open data | 25 | 48.53 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 33 | 52.56 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 47 | 39.15 | | | |



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Network Readiness Index 2020 Rwanda

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Rwanda

Rwanda ranks 96th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns Impact.

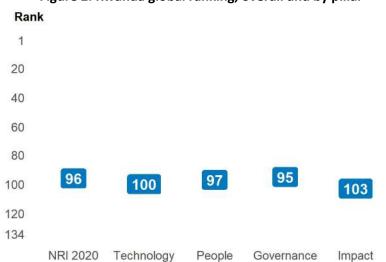


Figure 2: Rwanda global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Rwanda relate to Future Technologies, Governments and Economy, among others (Table 1). More could be done, though, to improve the economy's performances in the Quality of Life, Individuals and Content sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Future Technologies | 47 | SDG Contribution | 97 |
| Governments | 57 | Access | 99 |
| Economy | 84 | Regulation | 105 |
| Inclusion | 85 | Quality of Life | 110 |
| Trust | 87 | Individuals | 116 |
| Businesses | 94 | Content | 120 |

Table 1: Rwanda rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Rwanda in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Rwanda is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

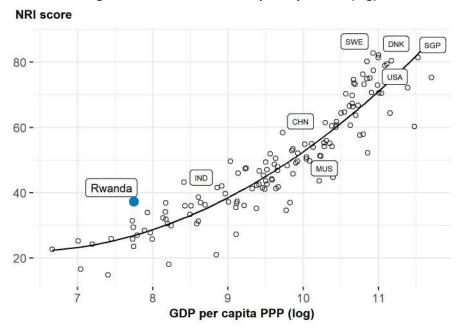


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Rwanda belongs to the group of low-income countries, where it is the best performer. The top performer of its region-Africa-is Mauritius (MUS).



Performance against its income group and region

Low-income countries

Rwanda is ranked 1st in the group of low-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it has a higher score than the average of low-income countries in all of them.

Africa

Rwanda is ranked 5th within Africa (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Africa in ten of the twelve sub-pillars: Access, Future Technologies, Businesses, Governments, Trust, Regulation, Inclusion, Economy, Quality of Life and SDG Contribution.

Figure 4: Performance of Rwanda against its income group and region, overall and by pillar



Table 2: Rwanda scores vs. averages of its income group and region, overall and by pillar

| Dimension | Rwanda | Low-income countries | Africa |
|------------|--------|----------------------|--------|
| NRI | 37.24 | 25.61 | 30.62 |
| Technology | 27.14 | 16.33 | 21.47 |
| People | 35.01 | 20.61 | 26.75 |
| Governance | 46.15 | 32.58 | 39.31 |
| Impact | 40.67 | 32.92 | 34.94 |



Strongest and weakest indicators

The indicators where Rwanda performs particularly well include R&D expenditure by governments and higher education, Government promotion of investment in emerging technologies, and Ease of doing business (Table 3). By contrast, the economy's weakest indicators include Happiness, Use of virtual social networks, and Handset prices.

Table 3: Top-ranked and bottom-ranked indicators of Rwanda **Strongest indicators** Rank Weakest indicators Rank R&D expenditure by governments and higher 29 Internet users 117 education Government promotion of investment in 31 Internet domain registrations 118 emerging technologies Ease of doing business 37 SDG 11: Sustainable Cities and Communities 121 High-tech exports 37 Technicians and associate professionals 122 Investment in emerging technologies 42 Internet shopping 122 Freedom to make life choices 47 Mobile apps development 124 4G mobile network coverage 125 50 Internet access Internet access in schools 51 Handset prices 129 Cybersecurity 51 Use of virtual social networks 130 Prevalence of gig economy 55 Happiness 131



NRI 2020 At-A-Glance: Rwanda

| Network Readiness Inde | x | | Rank: 96 (out of 134) | Score: | 37.24 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 100 | 27.14 | C. Governance pillar | 95 | 46.15 |
| 1st sub-pillar: Access | 99 | 39.10 | 1st sub-pillar: Trust | 87 | 31.08 |
| 2nd sub-pillar: Content | 120 | 10.51 | 2nd sub-pillar: Regulation | 105 | 51.52 |
| 3rd sub-pillar: Future Technologies | 47 | 31.81 | 3rd sub-pillar: Inclusion | 85 | 55.85 |
| B. People pillar | 97 | 35.01 | D. Impact pillar | 103 | 40.67 |
| 1st sub-pillar: Individuals | 116 | 25.25 | 1st sub-pillar: Economy | 84 | 20.18 |
| 2nd sub-pillar: Businesses | 94 | 33.15 | 2nd sub-pillar: Quality of Life | 110 | 47.52 |
| 3rd sub-pillar: Governments | 57 | 46.62 | 3rd sub-pillar: SDG Contribution | 97 | 54.30 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Sco |
|---|------|-------|---|------|------|
| A. Technology pillar | 100 | 27.14 | C. Governance pillar | 95 | 46.1 |
| 1st sub-pillar: Access | 99 | 39.10 | 1st sub-pillar: Trust | 87 | 31.0 |
| 1.1.1 Mobile tariffs | 116 | 33.10 | 3.1.1 Secure Internet servers | 106 | 34. |
| 1.1.2 Handset prices | 129 | 2.90 | 3.1.2 Cybersecurity | 51 | 74. |
| 1.1.3 Internet access | 125 | 9.05 | 3.1.3 Online access to financial account | 95 | 14. |
| 1.1.4 4G mobile network coverage | 50 | 96.60 | 3.1.4 Internet shopping | 122 | 1.2 |
| 1.1.5 Fixed-broadband subscriptions | 76 | 45.37 | 2nd sub-pillar: Regulation | 105 | 51. |
| 1.1.6 International Internet bandwidth | 115 | 56.67 | 3.2.1 Regulatory quality | 64 | 53. |
| 1.1.7 Internet access in schools | 51 | 30.01 | 3.2.2 ICT regulatory environment | 71 | 82. |
| 2nd sub-pillar: Content | 120 | 10.51 | 3.2.3 Legal framework's adaptability to emerging technologies | 57 | 44. |
| I.2.1 GitHub commits | 111 | 0.40 | 3.2.4 e-commerce legislation | 77 | 75. |
| I.2.2 Wikipedia edits | 104 | 16.76 | 3.2.5 Privacy protection by law content | 80 | 2. |
| .2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 85 | 55 |
| .2.4 Mobile apps development | 124 | 24.76 | 3.3.1 E-Participation | 81 | 61 |
| Brd sub-pillar: Future Technologies | 47 | 31.81 | 3.3.2 Socioeconomic gap in use of digital payments | 111 | 40 |
| .3.1 Adoption of emerging technologies | 77 | 41.88 | 3.3.3 Availability of local online content | 85 | 51 |
| .3.2 Investment in emerging technologies | 42 | 50.02 | 3.3.4 Gender gap in Internet use | NA | Ν |
| .3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 59 | 69 |
| .3.4 Computer software spending | 103 | 3.54 | D. Impact pillar | 103 | 40 |
| .3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 84 | 20 |
| 8. People pillar | 97 | 35.01 | 4.1.1 Medium and high-tech industry | 111 | 8. |
| st sub-pillar: Individuals | 116 | 25.25 | 4.1.2 High-tech exports | 37 | 23 |
| 1.1 Internet users | 117 | 19.70 | 4.1.3 PCT patent applications | NA | Ν |
| .1.2 Active mobile-broadband subscriptions | 109 | 14.25 | 4.1.4 Labor productivity per employee | 113 | 1. |
| .1.3 Use of virtual social networks | 130 | 2.89 | 4.1.5 Prevalence of gig economy | 55 | 47 |
| .1.4 Tertiary enrollment | 116 | 4.35 | 2nd sub-pillar: Quality of Life | 110 | 47 |
| .1.5 Adult literacy rate | 91 | 65.54 | 4.2.1 Happiness | 131 | 11 |
| .1.6 ICT skills | 81 | 44.78 | 4.2.2 Freedom to make life choices | 47 | 83 |
| nd sub-pillar: Businesses | 94 | 33.15 | 4.2.3 Income inequality | 97 | 49 |
| .2.1 Firms with website | 80 | 38.43 | 4.2.4 Healthy life expectancy at birth | 101 | 45 |
| .2.2 Ease of doing business | 37 | 81.81 | 3rd sub-pillar: SDG Contribution | 97 | 54 |
| 2.3 Professionals | 95 | 14.49 | 4.3.1 SDG 3: Good Health and Well-Being | 101 | 47 |
| .2.4 Technicians and associate professionals | 122 | 4.80 | 4.3.2 SDG 4: Quality Education | NA | Ν |
| .2.5 Business use of digital tools | 68 | 58.23 | 4.3.3 SDG 5: Gender Equality | 89 | 66 |
| .2.6 R&D expenditure by businesses | 73 | 1.16 | 4.3.4 SDG 7: Affordable and Clean Energy | 71 | 77 |
| rd sub-pillar: Governments | 57 | 46.62 | | | |
| .3.1 Government online services | 83 | 60.60 | | | |
| .3.2 Publication and use of open data | 72 | 19.62 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 31 | 54.32 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 29 | 51.92 | | | |



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Network Readiness Index 2020 Saudi Arabia

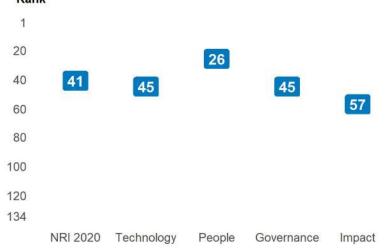
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Saudi Arabia

Saudi Arabia ranks 41st out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to People. The greatest scope for improvement, meanwhile, concerns Impact.

Figure 2: Saudi Arabia global ranking, overall and by pillar Rank





Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Saudi Arabia relate to Individuals, Access and Businesses, among others (Table 1). More could be done, though, to improve the economy's performances in the Regulation, Content and SDG Contribution sub-pillars.

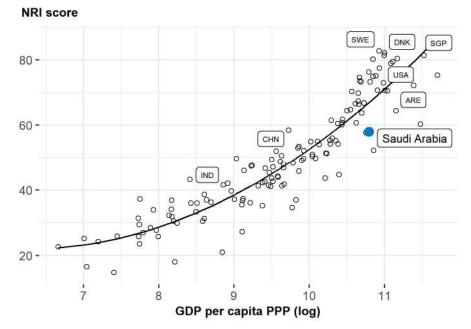
| Sub-pillar | Rank | Sub-pillar | Rank |
|-----------------|------|---------------------|------|
| Individuals | 12 | Inclusion | 38 |
| Access | 19 | Future Technologies | 39 |
| Businesses | 29 | Trust | 46 |
| Economy | 29 | Regulation | 60 |
| Governments | 32 | Content | 73 |
| Quality of Life | 32 | SDG Contribution | 118 |

Table 1: Saudi Arabia rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Saudi Arabia in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Saudi Arabia is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Saudi Arabia belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Arab States-is United Arab Emirates (ARE).



Performance against its income group and region

High-income countries

Saudi Arabia is ranked 39th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in one of the four pillars: people. At the sub-pillar level, it outperforms high-income countries in two of the twelve sub-pillars: Access and Individuals.

Arab States

Saudi Arabia is ranked 3rd within Arab States (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Arab States in eleven of the twelve sub-pillars: Access, Content, Future Technologies, Individuals, Businesses, Governments, Trust, Regulation, Inclusion, Economy and Quality of Life.

Figure 4: Performance of Saudi Arabia against its income group and region, overall and by pillar



Table 2: Saudi Arabia scores vs. averages of its income group and region, overall and by pillar

| Dimension | Saudi Arabia | High-income countries | Arab States |
|------------|--------------|-----------------------|-------------|
| NRI | 57.97 | 66.82 | 47.18 |
| Technology | 49.78 | 62.51 | 39.24 |
| People | 63.01 | 62.72 | 47.97 |
| Governance | 64.92 | 75.41 | 51.70 |
| Impact | 54.17 | 66.63 | 49.82 |



Strongest and weakest indicators

The indicators where Saudi Arabia performs particularly well include Internet access in schools, Government promotion of investment in emerging technologies, and Prevalence of gig economy (Table 3). By contrast, the economy's weakest indicators include SDG 11: Sustainable Cities and Communities, High-tech exports, and e-commerce legislation.

| Strongest indicators | Rank | Weakest indicators | Rank |
|--|------|--|------|
| Internet access in schools | 1 | SDG 4: Quality Education | 73 |
| Government promotion of investment in emerging technologies | 4 | Publication and use of open data | 75 |
| Prevalence of gig economy | 4 | Internet domain registrations | 82 |
| Labor productivity per employee | 8 | SDG 7: Affordable and Clean Energy | 90 |
| Availability of local online content | 10 | Secure Internet servers | 91 |
| Internet access | 12 | GitHub commits | 109 |
| Internet users | 12 | SDG 5: Gender Equality | 113 |
| Legal framework's adaptability to emerging technologies | 12 | e-commerce legislation | 115 |
| International Internet bandwidth | 13 | High-tech exports | 117 |
| ICT skills | 13 | SDG 11: Sustainable Cities and Communities | 129 |

Table 3: Top-ranked and bottom-ranked indicators of Saudi Arabia



NRI 2020 At-A-Glance: Saudi Arabia

| Network Readiness Inde | X | | Rank: 41 (out of 134) | Score: | 57.97 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 45 | 49.78 | C. Governance pillar | 45 | 64.92 |
| 1st sub-pillar: Access | 19 | 84.80 | 1st sub-pillar: Trust | 46 | 52.27 |
| 2nd sub-pillar: Content | 73 | 26.91 | 2nd sub-pillar: Regulation | 60 | 67.86 |
| 3rd sub-pillar: Future Technologies | 39 | 37.62 | 3rd sub-pillar: Inclusion | 38 | 74.64 |
| B. People pillar | 26 | 63.01 | D. Impact pillar | 57 | 54.17 |
| 1st sub-pillar: Individuals | 12 | 72.97 | 1st sub-pillar: Economy | 29 | 44.43 |
| 2nd sub-pillar: Businesses | 29 | 59.09 | 2nd sub-pillar: Quality of Life | 32 | 76.08 |
| 3rd sub-pillar: Governments | 32 | 56.96 | 3rd sub-pillar: SDG Contribution | 118 | 42.00 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|------|--------|---|------|-------|
| A. Technology pillar | 45 | 49.78 | C. Governance pillar | 45 | 64.92 |
| 1st sub-pillar: Access | 19 | 84.80 | 1st sub-pillar: Trust | 46 | 52.27 |
| 1.1.1 Mobile tariffs | 20 | 83.49 | 3.1.1 Secure Internet servers | 91 | 41.56 |
| 1.1.2 Handset prices | 44 | 56.91 | 3.1.2 Cybersecurity | 14 | 94.58 |
| 1.1.3 Internet access | 12 | 94.52 | 3.1.3 Online access to financial account | 45 | 40.98 |
| 1.1.4 4G mobile network coverage | 60 | 93.10 | 3.1.4 Internet shopping | 44 | 31.95 |
| 1.1.5 Fixed-broadband subscriptions | 36 | 87.61 | 2nd sub-pillar: Regulation | 60 | 67.86 |
| 1.1.6 International Internet bandwidth | 13 | 77.96 | 3.2.1 Regulatory quality | 72 | 50.40 |
| 1.1.7 Internet access in schools | 1 | 100.00 | 3.2.2 ICT regulatory environment | 23 | 93.83 |
| 2nd sub-pillar: Content | 73 | 26.91 | 3.2.3 Legal framework's adaptability to emerging technologies | 12 | 77.22 |
| 1.2.1 GitHub commits | 109 | 0.46 | 3.2.4 e-commerce legislation | 115 | 50.00 |
| 1.2.2 Wikipedia edits | 64 | 44.49 | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 38 | 74.64 |
| 1.2.4 Mobile apps development | 70 | 60.75 | 3.3.1 E-Participation | 65 | 70.37 |
| 3rd sub-pillar: Future Technologies | 39 | 37.62 | 3.3.2 Socioeconomic gap in use of digital payments | 43 | 79.32 |
| 1.3.1 Adoption of emerging technologies | 23 | 72.31 | 3.3.3 Availability of local online content | 10 | 91.10 |
| 1.3.2 Investment in emerging technologies | 30 | 61.52 | 3.3.4 Gender gap in Internet use | 50 | 60.82 |
| 1.3.3 ICT PCT patent applications | 33 | 23.87 | 3.3.5 Rural gap in use of digital payments | 49 | 71.56 |
| 1.3.4 Computer software spending | 29 | 29.93 | D. Impact pillar | 57 | 54.17 |
| 1.3.5 Robot density | 60 | 0.47 | 1st sub-pillar: Economy | 29 | 44.43 |
| B. People pillar | 26 | 63.01 | 4.1.1 Medium and high-tech industry | 34 | 48.32 |
| 1st sub-pillar: Individuals | 12 | 72.97 | 4.1.2 High-tech exports | 117 | 1.16 |
| 2.1.1 Internet users | 12 | 93.46 | 4.1.3 PCT patent applications | 33 | 5.12 |
| 2.1.2 Active mobile-broadband subscriptions | 22 | 43.54 | 4.1.4 Labor productivity per employee | 8 | 77.24 |
| 2.1.3 Use of virtual social networks | 20 | 72.16 | 4.1.5 Prevalence of gig economy | 4 | 90.33 |
| 2.1.4 Tertiary enrollment | 33 | 49.50 | 2nd sub-pillar: Quality of Life | 32 | 76.08 |
| 2.1.5 Adult literacy rate | 47 | 94.02 | 4.2.1 Happiness | 27 | 76.03 |
| 2.1.6 ICT skills | 13 | 85.11 | 4.2.2 Freedom to make life choices | 34 | 87.73 |
| 2nd sub-pillar: Businesses | 29 | 59.09 | 4.2.3 Income inequality | NA | NA |
| 2.2.1 Firms with website | NA | NA | 4.2.4 Healthy life expectancy at birth | 73 | 64.48 |
| 2.2.2 Ease of doing business | 60 | 73.10 | 3rd sub-pillar: SDG Contribution | 118 | 42.00 |
| 2.2.3 Professionals | 58 | 27.85 | 4.3.1 SDG 3: Good Health and Well-Being | 54 | 75.41 |
| 2.2.4 Technicians and associate professionals | 40 | 49.70 | 4.3.2 SDG 4: Quality Education | 73 | 18.08 |
| 2.2.5 Business use of digital tools | 13 | 85.73 | 4.3.3 SDG 5: Gender Equality | 113 | 44.61 |
| 2.2.6 R&D expenditure by businesses | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 90 | 71.89 |
| 3rd sub-pillar: Governments | 32 | 56.96 | | | |
| 2.3.1 Government online services | 70 | 67.88 | | | |
| 2.3.2 Publication and use of open data | 75 | 18.66 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 4 | 84.33 | | | |
| 2.3.4 R&D expenditure by governments and higher education | NA | NA | | | |
| Confidential data | | | | | |



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Network Readiness Index 2020 Senegal

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Senegal

Senegal ranks 100th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns People.

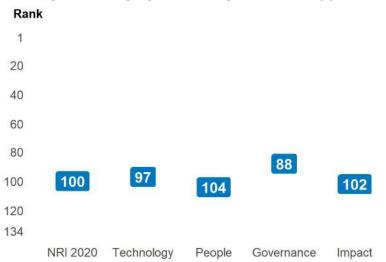


Figure 2: Senegal global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Senegal relate to Future Technologies, Regulation and Economy, among others (Table 1). More could be done, though, to improve the economy's performances in the SDG Contribution, Businesses and Content sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Future Technologies | 41 | Individuals | 110 |
| Regulation | 62 | Access | 111 |
| Economy | 80 | Trust | 111 |
| Governments | 84 | SDG Contribution | 112 |
| Inclusion | 89 | Businesses | 115 |
| Quality of Life | 99 | Content | 116 |

Table 1: Senegal rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Senegal in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Senegal is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

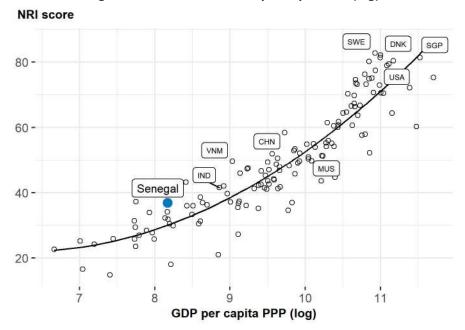


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Senegal belongs to the group of lower-middle-income countries, where the best performer is Vietnam (VNM). The top performer of its region-Africa-is Mauritius (MUS).



Performance against its income group and region

Lower-middle-income countries

Senegal is ranked 17th in the group of lower-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in one of the four pillars: nri.score and governance. At the sub-pillar level, it outperforms lower-middle-income countries in six of the twelve sub-pillars: Future Technologies, Governments, Regulation, Inclusion, Economy and Quality of Life.

Africa

Senegal is ranked 8th within Africa (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Africa in nine of the twelve sub-pillars: Access, Future Technologies, Individuals, Governments, Regulation, Inclusion, Economy, Quality of Life and SDG Contribution.

Figure 4: Performance of Senegal against its income group and region, overall and by pillar

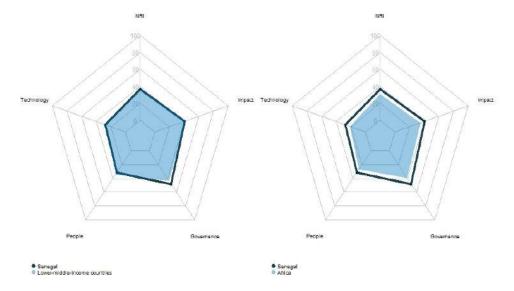


Table 2: Senegal scores vs. averages of its income group and region, overall and by pillar

| Dimension | Senegal | Lower-middle-income countries | Africa |
|------------|---------|----------------------------------|--------|
| NRI | 36.90 | 36.72 | 30.62 |
| Technology | 27.71 | 27.72 | 21.47 |
| People | 31.09 | 33.88 | 26.75 |
| Governance | 48.05 | 43.15 | 39.31 |
| Impact | 40.74 | 42.15 | 34.94 |



Strongest and weakest indicators

The indicators where Senegal performs particularly well include e-commerce legislation, R&D expenditure by governments and higher education, and Computer software spending (Table 3). By contrast, the economy's weakest indicators include International Internet bandwidth, Secure Internet servers, and Technicians and associate professionals.

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|---|------|
| e-commerce legislation | 1 | Internet shopping | 110 |
| R&D expenditure by governments and higher education | 33 | Professionals | 112 |
| Computer software spending | 40 | GitHub commits | 114 |
| Privacy protection by law content | 40 | High-tech exports | 115 |
| Prevalence of gig economy | 54 | Mobile apps development | 117 |
| Business use of digital tools | 55 | SDG 3: Good Health and Well-Being | 117 |
| Government promotion of investment in emerging technologies | 55 | SDG 5: Gender Equality | 117 |
| Internet access in schools | 59 | Technicians and associate professionals | 119 |
| Investment in emerging technologies | 60 | Secure Internet servers | 121 |
| Online access to financial account | 62 | International Internet bandwidth | 125 |

Table 3: Top-ranked and bottom-ranked indicators of Senegal



NRI 2020 At-A-Glance: Senegal

| Network Readiness Index | | F | Rank: 100 (out of 134) | | 36.90 |
|-------------------------------------|------|-------|----------------------------------|------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 97 | 27.71 | C. Governance pillar | 88 | 48.05 |
| 1st sub-pillar: Access | 111 | 34.36 | 1st sub-pillar: Trust | 111 | 22.50 |
| 2nd sub-pillar: Content | 116 | 11.75 | 2nd sub-pillar: Regulation | 62 | 67.54 |
| 3rd sub-pillar: Future Technologies | 41 | 37.03 | 3rd sub-pillar: Inclusion | 89 | 54.10 |
| B. People pillar | 104 | 31.09 | D. Impact pillar | 102 | 40.74 |
| 1st sub-pillar: Individuals | 110 | 29.74 | 1st sub-pillar: Economy | 80 | 20.85 |
| 2nd sub-pillar: Businesses | 115 | 26.62 | 2nd sub-pillar: Quality of Life | 99 | 54.97 |
| 3rd sub-pillar: Governments | 84 | 36.91 | 3rd sub-pillar: SDG Contribution | 112 | 46.40 |

The Network Readiness Index in detail

| Indicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|--------|
| A. Technology pillar | 97 | 27.71 | C. Governance pillar | 88 | 48.05 |
| 1st sub-pillar: Access | 111 | 34.36 | 1st sub-pillar: Trust | 111 | 22.50 |
| 1.1.1 Mobile tariffs | 100 | 46.44 | 3.1.1 Secure Internet servers | 121 | 23.78 |
| 1.1.2 Handset prices | 106 | 27.73 | 3.1.2 Cybersecurity | 102 | 32.18 |
| 1.1.3 Internet access | 104 | 23.95 | 3.1.3 Online access to financial account | 62 | 30.80 |
| 1.1.4 4G mobile network coverage | 98 | 62.00 | 3.1.4 Internet shopping | 110 | 3.24 |
| 1.1.5 Fixed-broadband subscriptions | 97 | 15.86 | 2nd sub-pillar: Regulation | 62 | 67.54 |
| 1.1.6 International Internet bandwidth | 125 | 51.87 | 3.2.1 Regulatory quality | 79 | 49.04 |
| I.1.7 Internet access in schools | 59 | 12.66 | 3.2.2 ICT regulatory environment | 82 | 79.93 |
| 2nd sub-pillar: Content | 116 | 11.75 | 3.2.3 Legal framework's adaptability to emerging technologies | 73 | 37.76 |
| I.2.1 GitHub commits | 114 | 0.33 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| I.2.2 Wikipedia edits | 109 | 14.11 | 3.2.5 Privacy protection by law content | 40 | 70.96 |
| .2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 89 | 54.10 |
| I.2.4 Mobile apps development | 117 | 32.07 | 3.3.1 E-Participation | 108 | 41.98 |
| 3rd sub-pillar: Future Technologies | 41 | 37.03 | 3.3.2 Socioeconomic gap in use of digital payments | 62 | 70.00 |
| .3.1 Adoption of emerging technologies | 73 | 43.93 | 3.3.3 Availability of local online content | 91 | 49.61 |
| .3.2 Investment in emerging technologies | 60 | 41.21 | 3.3.4 Gender gap in Internet use | NA | NA |
| .3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 89 | 54.81 |
| .3.4 Computer software spending | 40 | 25.94 | D. Impact pillar | 102 | 40.74 |
| .3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 80 | 20.85 |
| 3. People pillar | 104 | 31.09 | 4.1.1 Medium and high-tech industry | 73 | 27.47 |
| st sub-pillar: Individuals | 110 | 29.74 | 4.1.2 High-tech exports | 115 | 1.77 |
| 2.1.1 Internet users | 96 | 44.68 | 4.1.3 PCT patent applications | NA | NA |
| 2.1.2 Active mobile-broadband subscriptions | 108 | 15.25 | 4.1.4 Labor productivity per employee | 103 | 6.87 |
| 2.1.3 Use of virtual social networks | 107 | 19.59 | 4.1.5 Prevalence of gig economy | 54 | 47.27 |
| 2.1.4 Tertiary enrollment | 100 | 8.79 | 2nd sub-pillar: Quality of Life | 99 | 54.97 |
| 2.1.5 Adult literacy rate | 100 | 38.10 | 4.2.1 Happiness | 75 | 54.95 |
| 2.1.6 ICT skills | 68 | 52.01 | 4.2.2 Freedom to make life choices | 88 | 65.27 |
| 2nd sub-pillar: Businesses | 115 | 26.62 | 4.2.3 Income inequality | 78 | 58.51 |
| 2.2.1 Firms with website | 97 | 29.14 | 4.2.4 Healthy life expectancy at birth | 104 | 41.14 |
| 2.2.2 Ease of doing business | 103 | 51.37 | 3rd sub-pillar: SDG Contribution | 112 | 46.40 |
| 2.2.3 Professionals | 112 | 9.09 | 4.3.1 SDG 3: Good Health and Well-Being | 117 | 27.87 |
| 2.2.4 Technicians and associate professionals | 119 | 5.51 | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 55 | 64.58 | 4.3.3 SDG 5: Gender Equality | 117 | 42.70 |
| 2.2.6 R&D expenditure by businesses | 92 | 0.03 | 4.3.4 SDG 7: Affordable and Clean Energy | 75 | 75.36 |
| Brd sub-pillar: Governments | 84 | 36.91 | | | |
| 2.3.1 Government online services | 105 | 47.88 | | | |
| 2.3.2 Publication and use of open data | 96 | 8.74 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 55 | 40.95 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 33 | 50.07 | | | |
| Confidential data | | | | | |
| | | | | | |



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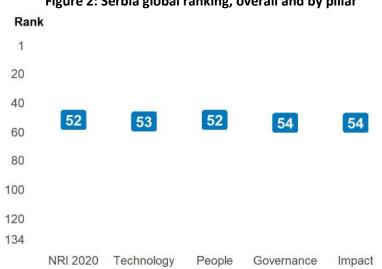
Network Readiness Index 2020 Serbia

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Serbia

Serbia ranks 52nd out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to People. The greatest scope for improvement, meanwhile, concerns Governance and Impact.





1



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Serbia relate to Content, Businesses and Economy, among others (Table 1). More could be done, though, to improve the economy's performances in the Individuals, SDG Contribution and Future Technologies sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|-----------------|------|---------------------|------|
| Content | 42 | Inclusion | 56 |
| Businesses | 48 | Trust | 57 |
| Economy | 48 | Regulation | 63 |
| Governments | 49 | Individuals | 65 |
| Access | 51 | SDG Contribution | 73 |
| Quality of Life | 55 | Future Technologies | 103 |

Table 1: Serbia rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Serbia in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Serbia is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

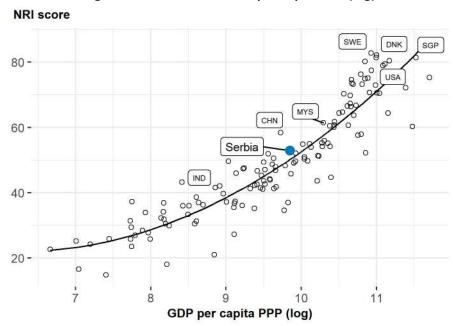


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Serbia belongs to the group of upper-middle-income countries, where the best performer is Malaysia (MYS). The top performer of its region-Europe-is Sweden (SWE).



Performance against its income group and region

Upper-middle-income countries

Serbia is ranked 6th in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it outperforms upper-middle-income countries in ten of the twelve sub-pillars: Access, Content, Individuals, Businesses, Governments, Trust, Regulation, Inclusion, Economy and Quality of Life.

Europe

Serbia is ranked 33rd within Europe (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it trails the regional average in each of them.





Table 2: Serbia scores vs. averages of its income group and region, overall and by pillar

| Dimension | Serbia | Upper-middle-income countries | Europe |
|------------|--------|----------------------------------|--------|
| NRI | 52.96 | 47.39 | 64.21 |
| Technology | 44.89 | 38.42 | 59.93 |
| People | 51.53 | 46.66 | 59.89 |
| Governance | 59.99 | 54.31 | 72.98 |
| Impact | 55.41 | 50.17 | 64.04 |



Strongest and weakest indicators

The indicators where Serbia performs particularly well include Firms with website, Adult literacy rate, and ICT regulatory environment (Table 3). By contrast, the economy's weakest indicators include SDG 7: Affordable and Clean Energy, Computer software spending, and Investment in emerging technologies.

Table 3: Top-ranked and bottom-ranked indicators of Serbia

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|---------------------------------------|------|
| Firms with website | 19 | Active mobile-broadband subscriptions | 80 |
| Adult literacy rate | 21 | Business use of digital tools | 82 |
| ICT regulatory environment | 21 | Online access to financial account | 82 |
| Fixed-broadband subscriptions | 28 | Prevalence of gig economy | 82 |
| R&D expenditure by governments and higher education | 32 | SDG 3: Good Health and Well-Being | 88 |
| Privacy protection by law content | 33 | Use of virtual social networks | 91 |
| Wikipedia edits | 36 | Freedom to make life choices | 91 |
| Tertiary enrollment | 36 | Investment in emerging technologies | 93 |
| GitHub commits | 37 | Computer software spending | 106 |
| E-Participation | 41 | SDG 7: Affordable and Clean Energy | 109 |



NRI 2020 At-A-Glance: Serbia

| Network Readiness Ind | ex | | Rank: 52 (out of 134) | Score: | 52.96 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 53 | 44.89 | C. Governance pillar | 54 | 59.99 |
| 1st sub-pillar: Access | 51 | 74.08 | 1st sub-pillar: Trust | 57 | 46.12 |
| 2nd sub-pillar: Content | 42 | 41.63 | 2nd sub-pillar: Regulation | 63 | 66.91 |
| 3rd sub-pillar: Future Technologies | 103 | 18.97 | 3rd sub-pillar: Inclusion | 56 | 66.94 |
| B. People pillar | 52 | 51.53 | D. Impact pillar | 54 | 55.41 |
| 1st sub-pillar: Individuals | 65 | 55.95 | 1st sub-pillar: Economy | 48 | 32.72 |
| 2nd sub-pillar: Businesses | 48 | 50.79 | 2nd sub-pillar: Quality of Life | 55 | 68.35 |
| 3rd sub-pillar: Governments | 49 | 47.84 | 3rd sub-pillar: SDG Contribution | 73 | 65.17 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|-------|
| A. Technology pillar | 53 | 44.89 | C. Governance pillar | 54 | 59.99 |
| 1st sub-pillar: Access | 51 | 74.08 | 1st sub-pillar: Trust | 57 | 46.12 |
| 1.1.1 Mobile tariffs | 58 | 66.86 | 3.1.1 Secure Internet servers | 42 | 71.78 |
| 1.1.2 Handset prices | 66 | 44.90 | 3.1.2 Cybersecurity | 60 | 68.80 |
| 1.1.3 Internet access | 58 | 72.83 | 3.1.3 Online access to financial account | 82 | 18.74 |
| 1.1.4 4G mobile network coverage | 49 | 96.70 | 3.1.4 Internet shopping | 52 | 25.1 |
| 1.1.5 Fixed-broadband subscriptions | 28 | 92.91 | 2nd sub-pillar: Regulation | 63 | 66.9 |
| 1.1.6 International Internet bandwidth | 49 | 70.29 | 3.2.1 Regulatory quality | 67 | 51.58 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 21 | 94.4 |
| 2nd sub-pillar: Content | 42 | 41.63 | 3.2.3 Legal framework's adaptability to emerging technologies | 72 | 38.25 |
| 1.2.1 GitHub commits | 37 | 16.73 | 3.2.4 e-commerce legislation | 77 | 75.00 |
| 1.2.2 Wikipedia edits | 36 | 71.04 | 3.2.5 Privacy protection by law content | 33 | 75.34 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 56 | 66.94 |
| 1.2.4 Mobile apps development | 42 | 73.77 | 3.3.1 E-Participation | 41 | 81.48 |
| 3rd sub-pillar: Future Technologies | 103 | 18.97 | 3.3.2 Socioeconomic gap in use of digital payments | 55 | 73.24 |
| 1.3.1 Adoption of emerging technologies | 80 | 40.36 | 3.3.3 Availability of local online content | 52 | 66.4 |
| 1.3.2 Investment in emerging technologies | 93 | 31.34 | 3.3.4 Gender gap in Internet use | 72 | 51.5 |
| 1.3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 78 | 62.0 |
| 1.3.4 Computer software spending | 106 | 3.19 | D. Impact pillar | 54 | 55.4 |
| 1.3.5 Robot density | 53 | 0.99 | 1st sub-pillar: Economy | 48 | 32.7 |
| B. People pillar | 52 | 51.53 | 4.1.1 Medium and high-tech industry | 57 | 33.5 |
| 1st sub-pillar: Individuals | 65 | 55.95 | 4.1.2 High-tech exports | NA | NA |
| 2.1.1 Internet users | 56 | 72.89 | 4.1.3 PCT patent applications | NA | NA |
| 2.1.2 Active mobile-broadband subscriptions | 80 | 25.63 | 4.1.4 Labor productivity per employee | 65 | 27.6 |
| 2.1.3 Use of virtual social networks | 91 | 41.24 | 4.1.5 Prevalence of gig economy | 82 | 36.9 |
| 2.1.4 Tertiary enrollment | 36 | 48.86 | 2nd sub-pillar: Quality of Life | 55 | 68.3 |
| 2.1.5 Adult literacy rate | 21 | 98.54 | 4.2.1 Happiness | 41 | 69.7 |
| 2.1.6 ICT skills | 74 | 48.56 | 4.2.2 Freedom to make life choices | 91 | 64.1 |
| 2nd sub-pillar: Businesses | 48 | 50.79 | 4.2.3 Income inequality | 60 | 69.0 |
| 2.2.1 Firms with website | 19 | 80.80 | 4.2.4 Healthy life expectancy at birth | 49 | 70.3 |
| 2.2.2 Ease of doing business | 43 | 80.34 | 3rd sub-pillar: SDG Contribution | 73 | 65.1 |
| 2.2.3 Professionals | 48 | 33.09 | 4.3.1 SDG 3: Good Health and Well-Being | 88 | 60.6 |
| 2.2.4 Technicians and associate professionals | 42 | 48.63 | 4.3.2 SDG 4: Quality Education | 45 | 46.2 |
| 2.2.5 Business use of digital tools | 82 | 52.69 | 4.3.3 SDG 5: Gender Equality | 53 | 77.4 |
| 2.2.6 R&D expenditure by businesses | 44 | 9.20 | 4.3.4 SDG 7: Affordable and Clean Energy | 109 | 63.2 |
| 3rd sub-pillar: Governments | 49 | 47.84 | | | |
| 2.3.1 Government online services | 42 | 78.79 | | | |
| 2.3.2 Publication and use of open data | 65 | 22.77 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 60 | 38.78 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 32 | 51.00 | | | |



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Network Readiness Index 2020 Singapore

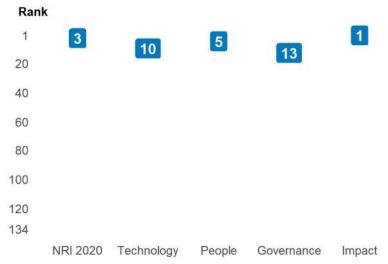
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Singapore

Singapore ranks 3rd out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Impact. The greatest scope for improvement, meanwhile, concerns Governance.

Figure 2: Singapore global ranking, overall and by pillar





Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Singapore relate to Economy, SDG Contribution and Individuals, among others (Table 1). More could be done, though, to improve the economy's performances in the Trust, Content and Regulation sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| Economy | 1 | Future Technologies | 5 |
| SDG Contribution | 1 | Quality of Life | 8 |
| Individuals | 2 | Businesses | 11 |
| Inclusion | 3 | Trust | 18 |
| Governments | 4 | Content | 19 |
| Access | 5 | Regulation | 20 |

Table 1: Singapore rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Singapore in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Singapore is slightly below the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

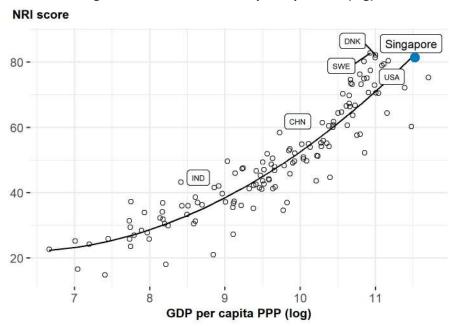


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), CHN = China (40), IND = India (88). USA is ranked 8th. Singapore belongs to the group of high-income countries, where the best performer is Sweden (SWE). Singapore is the top performer of its region, Asia & Pacific.



Performance against its income group and region

High-income countries

Singapore is ranked 3rd in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it has a higher score than the average of high-income countries in all of them.

Asia & Pacific

Singapore is ranked 1st within Asia & Pacific (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it has a higher score than the regional average in each of the twelve sub-pillars.

Figure 4: Performance of Singapore against its income group and region, overall and by pillar

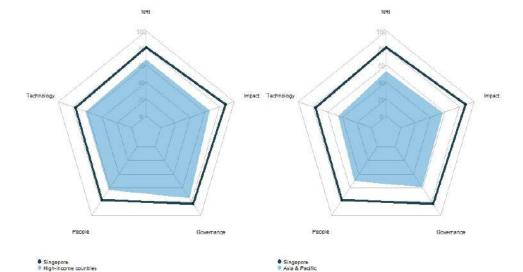


Table 2: Singapore scores vs. averages of its income group and region, overall and by pillar

| Dimension | Singapore | High-income countries | Asia & Pacific |
|------------|-----------|-----------------------|----------------|
| NRI | 81.39 | 66.82 | 52.76 |
| Technology | 76.16 | 62.51 | 45.33 |
| People | 77.86 | 62.72 | 49.64 |
| Governance | 83.35 | 75.41 | 59.20 |
| Impact | 88.17 | 66.63 | 56.86 |



Strongest and weakest indicators

The indicators where Singapore performs particularly well include 4G mobile network coverage, Mobile apps development, and Robot density (Table 3). By contrast, the economy's weakest indicators include Privacy protection by law content, Computer software spending, and Adult literacy rate.

Table 3: Top-ranked and bottom-ranked indicators of Singapore

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|------------------------------------|------|
| 4G mobile network coverage | 1 | Handset prices | 27 |
| Mobile apps development | 1 | Online access to financial account | 27 |
| Robot density | 1 | Wikipedia edits | 29 |
| Government promotion of investment in emerging technologies | 1 | Internet domain registrations | 31 |
| e-commerce legislation | 1 | Gender gap in Internet use | 33 |
| Medium and high-tech industry | 1 | Happiness | 33 |
| Healthy life expectancy at birth | 1 | SDG 5: Gender Equality | 34 |
| Ease of doing business | 2 | Adult literacy rate | 35 |
| Regulatory quality | 2 | Computer software spending | 42 |
| Rural gap in use of digital payments | 2 | Privacy protection by law content | 61 |



NRI 2020 At-A-Glance: Singapore

| Network Readiness Index | | | | | |
|-------------------------------------|------|-------|--|--|--|
| Pillar/sub-pillar | Rank | Score | | | |
| A. Technology pillar | 10 | 76.16 | | | |
| 1st sub-pillar: Access | 5 | 89.71 | | | |
| 2nd sub-pillar: Content | 19 | 64.36 | | | |
| 3rd sub-pillar: Future Technologies | 5 | 74.42 | | | |
| B. People pillar | 5 | 77.86 | | | |
| 1st sub-pillar: Individuals | 2 | 79.38 | | | |
| 2nd sub-pillar: Businesses | 11 | 72.02 | | | |
| 3rd sub-pillar: Governments | 4 | 82.17 | | | |

| Rank: 3 (out of 134) | Score: | 81.39 |
|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score |
| C. Governance pillar | 13 | 83.35 |
| 1st sub-pillar: Trust | 18 | 77.10 |
| 2nd sub-pillar: Regulation | 20 | 84.33 |
| 3rd sub-pillar: Inclusion | 3 | 88.63 |
| D. Impact pillar | 1 | 88.17 |
| 1st sub-pillar: Economy | 1 | 84.71 |
| 2nd sub-pillar: Quality of Life | 8 | 89.38 |
| 3rd sub-pillar: SDG Contribution | 1 | 90.43 |

The Network Readiness Index in detail

| Indicator | Rank | Score | Indicator | Rank | Score |
|---|------|--------|---|------|--------|
| A. Technology pillar | 10 | 76.16 | C. Governance pillar | 13 | 83.35 |
| 1st sub-pillar: Access | 5 | 89.71 | 1st sub-pillar: Trust | 18 | 77.10 |
| 1.1.1 Mobile tariffs | 7 | 93.63 | 3.1.1 Secure Internet servers | 4 | 93.48 |
| 1.1.2 Handset prices | 27 | 64.61 | 3.1.2 Cybersecurity | 6 | 96.42 |
| 1.1.3 Internet access | 6 | 97.73 | 3.1.3 Online access to financial account | 27 | 56.92 |
| 1.1.4 4G mobile network coverage | 1 | 100.00 | 3.1.4 Internet shopping | 22 | 61.58 |
| 1.1.5 Fixed-broadband subscriptions | 15 | 95.90 | 2nd sub-pillar: Regulation | 20 | 84.33 |
| 1.1.6 International Internet bandwidth | 3 | 86.40 | 3.2.1 Regulatory quality | 2 | 98.36 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 26 | 93.25 |
| 2nd sub-pillar: Content | 19 | 64.36 | 3.2.3 Legal framework's adaptability to emerging technologies | 4 | 86.76 |
| 1.2.1 GitHub commits | 17 | 56.62 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| 1.2.2 Wikipedia edits | 29 | 77.66 | 3.2.5 Privacy protection by law content | 61 | 43.30 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 3 | 88.63 |
| 1.2.4 Mobile apps development | 1 | 100.00 | 3.3.1 E-Participation | 6 | 97.53 |
| 3rd sub-pillar: Future Technologies | 5 | 74.42 | 3.3.2 Socioeconomic gap in use of digital payments | 25 | 90.74 |
| .3.1 Adoption of emerging technologies | 8 | 88.54 | 3.3.3 Availability of local online content | 9 | 91.63 |
| .3.2 Investment in emerging technologies | 13 | 78.60 | 3.3.4 Gender gap in Internet use | 33 | 64.36 |
| .3.3 ICT PCT patent applications | 6 | 79.45 | 3.3.5 Rural gap in use of digital payments | 2 | 98.86 |
| .3.4 Computer software spending | 42 | 25.50 | D. Impact pillar | 1 | 88.17 |
| .3.5 Robot density | 1 | 100.00 | 1st sub-pillar: Economy | 1 | 84.71 |
| 3. People pillar | 5 | 77.86 | 4.1.1 Medium and high-tech industry | 1 | 100.00 |
| 1st sub-pillar: Individuals | 2 | 79.38 | 4.1.2 High-tech exports | 5 | 98.01 |
| 2.1.1 Internet users | 22 | 88.16 | 4.1.3 PCT patent applications | 12 | 42.87 |
| 2.1.2 Active mobile-broadband subscriptions | 6 | 57.60 | 4.1.4 Labor productivity per employee | 3 | 97.14 |
| 2.1.3 Use of virtual social networks | 10 | 79.38 | 4.1.5 Prevalence of gig economy | 9 | 85.52 |
| 2.1.4 Tertiary enrollment | 13 | 61.84 | 2nd sub-pillar: Quality of Life | 8 | 89.38 |
| 2.1.5 Adult literacy rate | 35 | 96.61 | 4.2.1 Happiness | 33 | 72.44 |
| 2.1.6 ICT skills | 5 | 92.69 | 4.2.2 Freedom to make life choices | 9 | 95.71 |
| 2nd sub-pillar: Businesses | 11 | 72.02 | 4.2.3 Income inequality | NA | NA |
| 2.2.1 Firms with website | NA | NA | 4.2.4 Healthy life expectancy at birth | 1 | 100.00 |
| 2.2.2 Ease of doing business | 2 | 99.00 | 3rd sub-pillar: SDG Contribution | 1 | 90.43 |
| 2.2.3 Professionals | 21 | 49.44 | 4.3.1 SDG 3: Good Health and Well-Being | 6 | 95.08 |
| 2.2.4 Technicians and associate professionals | 3 | 94.76 | 4.3.2 SDG 4: Quality Education | 2 | 91.59 |
| 2.2.5 Business use of digital tools | 19 | 83.57 | 4.3.3 SDG 5: Gender Equality | 34 | 81.37 |
| 2.2.6 R&D expenditure by businesses | 16 | 33.34 | 4.3.4 SDG 7: Affordable and Clean Energy | 8 | 93.14 |
| 3rd sub-pillar: Governments | 4 | 82.17 | | | |
| 2.3.1 Government online services | 5 | 96.36 | | | |
| 2.3.2 Publication and use of open data | 23 | 52.69 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 1 | 100.00 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 9 | 79.62 | | | |
| Confidential data | | | | | |

* Confidential data



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Network Readiness Index 2020 Slovakia

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Slovakia

Slovakia ranks 35th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns People.

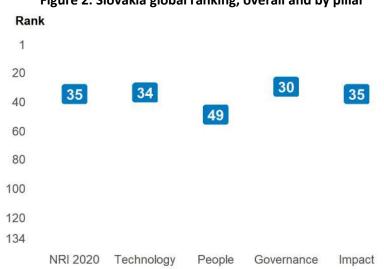


Figure 2: Slovakia global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Slovakia relate to Businesses, Quality of Life and SDG Contribution, among others (Table 1). More could be done, though, to improve the economy's performances in the Economy, Governments and Individuals sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| Businesses | 30 | Content | 37 |
| Quality of Life | 30 | Future Technologies | 37 |
| SDG Contribution | 30 | Access | 38 |
| Trust | 31 | Economy | 40 |
| Regulation | 33 | Governments | 59 |
| Inclusion | 36 | Individuals | 80 |

Table 1: Slovakia rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Slovakia in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Slovakia is slightly above the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

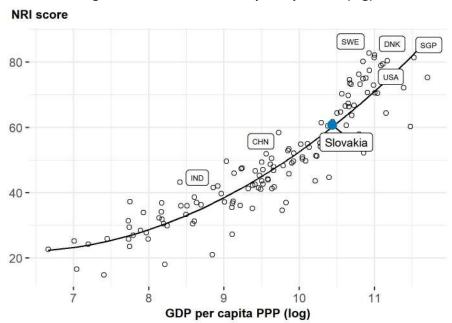


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Slovakia belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Europe-is also Sweden (SWE).



Performance against its income group and region

High-income countries

Slovakia is ranked 34th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it outperforms high-income countries in one of the twelve sub-pillars: SDG Contribution.

Europe

Slovakia is ranked 25th within Europe (Figure 4, right panel). It has a score above the regional average in one of the four pillars: governance. With regard to sub-pillars, it outperforms the average in Europe in four of the twelve sub-pillars: Trust, Inclusion, Quality of Life and SDG Contribution.

Figure 4: Performance of Slovakia against its income group and region, overall and by pillar



Table 2: Slovakia scores vs. averages of its income group and region, overall and by pillar

| Dimension | Slovakia | High-income countries | Europe |
|------------|----------|-----------------------|--------|
| NRI | 60.78 | 66.82 | 64.21 |
| Technology | 54.14 | 62.51 | 59.93 |
| People | 52.13 | 62.72 | 59.89 |
| Governance | 73.69 | 75.41 | 72.98 |
| Impact | 63.15 | 66.63 | 64.04 |



Strongest and weakest indicators

The indicators where Slovakia performs particularly well include e-commerce legislation, Income inequality, and Medium and high-tech industry (Table 3). By contrast, the economy's weakest indicators include Government promotion of investment in emerging technologies, Freedom to make life choices, and Prevalence of gig economy.

Table 3: Top-ranked and bottom-ranked indicators of Slovakia

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|--|------|
| e-commerce legislation | 1 | 4G mobile network coverage | 55 |
| Income inequality | 3 | Fixed-broadband subscriptions | 55 |
| Medium and high-tech industry | 12 | Government online services | 62 |
| Business use of digital tools | 14 | Tertiary enrollment | 65 |
| Privacy protection by law content | 14 | SDG 7: Affordable and Clean Energy | 65 |
| Robot density | 16 | E-Participation | 69 |
| Technicians and associate professionals | 19 | Use of virtual social networks | 74 |
| Internet access in schools | 24 | Prevalence of gig economy | 76 |
| Online access to financial account | 24 | Freedom to make life choices | 85 |
| Gender gap in Internet use | 24 | Government promotion of investment in emerging technologies | 88 |



NRI 2020 At-A-Glance: Slovakia

| Network Readiness Inde | ex | | Rank: 35 (out of 134) | Score: | 60.78 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 34 | 54.14 | C. Governance pillar | 30 | 73.69 |
| 1st sub-pillar: Access | 38 | 78.76 | 1st sub-pillar: Trust | 31 | 67.41 |
| 2nd sub-pillar: Content | 37 | 44.97 | 2nd sub-pillar: Regulation | 33 | 78.77 |
| 3rd sub-pillar: Future Technologies | 37 | 38.68 | 3rd sub-pillar: Inclusion | 36 | 74.88 |
| B. People pillar | 49 | 52.13 | D. Impact pillar | 35 | 63.15 |
| 1st sub-pillar: Individuals | 80 | 52.24 | 1st sub-pillar: Economy | 40 | 34.75 |
| 2nd sub-pillar: Businesses | 30 | 58.70 | 2nd sub-pillar: Quality of Life | 30 | 76.97 |
| 3rd sub-pillar: Governments | 59 | 45.44 | 3rd sub-pillar: SDG Contribution | 30 | 77.73 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|--------|
| A. Technology pillar | 34 | 54.14 | C. Governance pillar | 30 | 73.69 |
| 1st sub-pillar: Access | 38 | 78.76 | 1st sub-pillar: Trust | 31 | 67.41 |
| 1.1.1 Mobile tariffs | 36 | 74.43 | 3.1.1 Secure Internet servers | 28 | 79.06 |
| 1.1.2 Handset prices | 48 | 55.08 | 3.1.2 Cybersecurity | 47 | 78.11 |
| 1.1.3 Internet access | 43 | 81.27 | 3.1.3 Online access to financial account | 24 | 58.94 |
| 1.1.4 4G mobile network coverage | 55 | 94.00 | 3.1.4 Internet shopping | 31 | 53.52 |
| 1.1.5 Fixed-broadband subscriptions | 55 | 74.89 | 2nd sub-pillar: Regulation | 33 | 78.77 |
| 1.1.6 International Internet bandwidth | 37 | 71.96 | 3.2.1 Regulatory quality | 37 | 69.27 |
| 1.1.7 Internet access in schools | 24 | 99.70 | 3.2.2 ICT regulatory environment | 40 | 89.39 |
| 2nd sub-pillar: Content | 37 | 44.97 | 3.2.3 Legal framework's adaptability to emerging technologies | 50 | 48.15 |
| 1.2.1 GitHub commits | 38 | 16.06 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| 1.2.2 Wikipedia edits | 42 | 66.13 | 3.2.5 Privacy protection by law content | 14 | 87.04 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 36 | 74.88 |
| 1.2.4 Mobile apps development | 37 | 77.00 | 3.3.1 E-Participation | 69 | 69.14 |
| 3rd sub-pillar: Future Technologies | 37 | 38.68 | 3.3.2 Socioeconomic gap in use of digital payments | 39 | 80.38 |
| 1.3.1 Adoption of emerging technologies | 40 | 59.51 | 3.3.3 Availability of local online content | 28 | 82.95 |
| 1.3.2 Investment in emerging technologies | 44 | 49.41 | 3.3.4 Gender gap in Internet use | 24 | 66.50 |
| 1.3.3 ICT PCT patent applications | 48 | 9.12 | 3.3.5 Rural gap in use of digital payments | 29 | 75.42 |
| 1.3.4 Computer software spending | 39 | 26.61 | D. Impact pillar | 35 | 63.15 |
| 1.3.5 Robot density | 16 | 48.76 | 1st sub-pillar: Economy | 40 | 34.75 |
| B. People pillar | 49 | 52.13 | 4.1.1 Medium and high-tech industry | 12 | 65.65 |
| 1st sub-pillar: Individuals | 80 | 52.24 | 4.1.2 High-tech exports | 46 | 20.14 |
| 2.1.1 Internet users | 38 | 80.42 | 4.1.3 PCT patent applications | 38 | 3.16 |
| 2.1.2 Active mobile-broadband subscriptions | 52 | 33.33 | 4.1.4 Labor productivity per employee | 40 | 46.82 |
| 2.1.3 Use of virtual social networks | 74 | 50.52 | 4.1.5 Prevalence of gig economy | 76 | 37.99 |
| 2.1.4 Tertiary enrollment | 65 | 33.74 | 2nd sub-pillar: Quality of Life | 30 | 76.97 |
| 2.1.5 Adult literacy rate | NA | NA | 4.2.1 Happiness | 39 | 69.79 |
| 2.1.6 ICT skills | 45 | 63.21 | 4.2.2 Freedom to make life choices | 85 | 67.36 |
| 2nd sub-pillar: Businesses | 30 | 58.70 | 4.2.3 Income inequality | 3 | 97.42 |
| 2.2.1 Firms with website | 31 | 73.94 | 4.2.4 Healthy life expectancy at birth | 40 | 73.30 |
| 2.2.2 Ease of doing business | 44 | 80.22 | 3rd sub-pillar: SDG Contribution | 30 | 77.73 |
| 2.2.3 Professionals | 49 | 32.40 | 4.3.1 SDG 3: Good Health and Well-Being | 34 | 80.33 |
| 2.2.4 Technicians and associate professionals | 19 | 67.86 | 4.3.2 SDG 4: Quality Education | 31 | 60.48 |
| 2.2.5 Business use of digital tools | 14 | 85.56 | 4.3.3 SDG 5: Gender Equality | 27 | 82.80 |
| 2.2.6 R&D expenditure by businesses | 39 | 12.20 | 4.3.4 SDG 7: Affordable and Clean Energy | 65 | 79.55 |
| 3rd sub-pillar: Governments | 59 | 45.44 | | | |
| 2.3.1 Government online services | 62 | 70.90 | | | |
| 2.3.2 Publication and use of open data | 30 | 44.90 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 88 | 30.15 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 50 | 35.81 | | | |
| Confidential data | 00 | 00.01 | | | |



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Network Readiness Index 2020 Slovenia

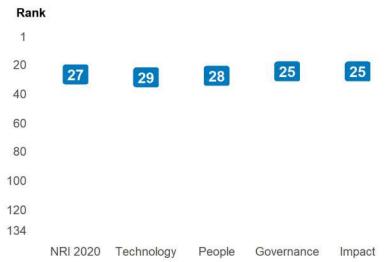
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Slovenia

Slovenia ranks 27th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance and Impact. The greatest scope for improvement, meanwhile, concerns Technology.

Figure 2: Slovenia global ranking, overall and by pillar





Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Slovenia relate to Quality of Life, SDG Contribution and Regulation, among others (Table 1). More could be done, though, to improve the economy's performances in the Individuals, Future Technologies and Economy sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| Quality of Life | 9 | Trust | 28 |
| SDG Contribution | 18 | Governments | 30 |
| Regulation | 21 | Inclusion | 31 |
| Businesses | 23 | Individuals | 34 |
| Access | 24 | Future Technologies | 35 |
| Content | 26 | Economy | 43 |

Table 1: Slovenia rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Slovenia in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Slovenia is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

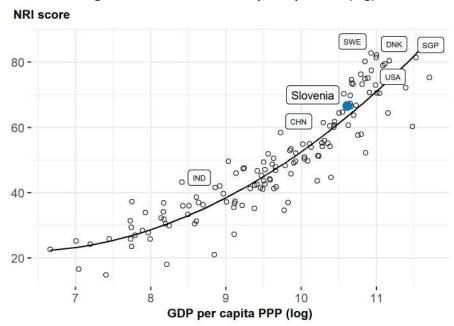


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Slovenia belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Europe-is also Sweden (SWE).



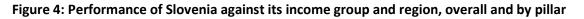
Performance against its income group and region

High-income countries

Slovenia is ranked 27th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in two of the four pillars: governance and impact. At the sub-pillar level, it outperforms high-income countries in five of the twelve sub-pillars: Access, Businesses, Regulation, Quality of Life and SDG Contribution.

Europe

Slovenia is ranked 19th within Europe (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Europe in nine of the twelve sub-pillars: Access, Individuals, Businesses, Governments, Trust, Regulation, Inclusion, Quality of Life and SDG Contribution.



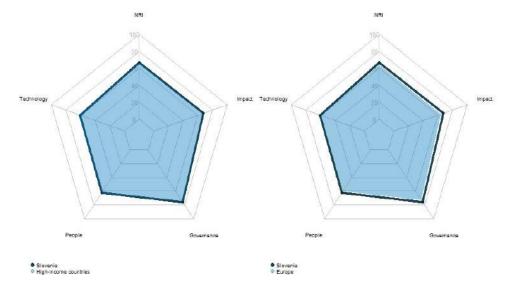


Table 2: Slovenia scores vs. averages of its income group and region, overall and by pillar

| Dimension | Slovenia | High-income countries | Europe |
|------------|----------|-----------------------|--------|
| Dimension | Silverna | High-Income countries | Luiope |
| NRI | 66.58 | 66.82 | 64.21 |
| Technology | 60.31 | 62.51 | 59.93 |
| People | 62.53 | 62.72 | 59.89 |
| Governance | 75.81 | 75.41 | 72.98 |
| Impact | 67.67 | 66.63 | 64.04 |



Strongest and weakest indicators

The indicators where Slovenia performs particularly well include Internet access in schools, e-commerce legislation, and Income inequality (Table 3). By contrast, the economy's weakest indicators include Computer software spending, Prevalence of gig economy, and SDG 7: Affordable and Clean Energy.

Table 3: Top-ranked and bottom-ranked indicators of Slovenia

| Strongest indicators | Rank | Weakest indicators | Rank |
|-----------------------------------|------|---|------|
| Internet access in schools | 1 | Government promotion of investment in emerging technologies | 48 |
| e-commerce legislation | 1 | Availability of local online content | 48 |
| Income inequality | 1 | Cybersecurity | 50 |
| Privacy protection by law content | 3 | Active mobile-broadband subscriptions | 61 |
| Freedom to make life choices | 7 | Gender gap in Internet use | 64 |
| Adult literacy rate | 11 | Use of virtual social networks | 68 |
| SDG 4: Quality Education | 12 | High-tech exports | 69 |
| Robot density | 13 | SDG 7: Affordable and Clean Energy | 70 |
| Secure Internet servers | 13 | Prevalence of gig economy | 72 |
| Firms with website | 14 | Computer software spending | 90 |



NRI 2020 At-A-Glance: Slovenia

| Network Readiness Inde | X | | Rank: 27 (out of 134) | Score: | 66.58 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 29 | 60.31 | C. Governance pillar | 25 | 75.81 |
| 1st sub-pillar: Access | 24 | 83.66 | 1st sub-pillar: Trust | 28 | 67.70 |
| 2nd sub-pillar: Content | 26 | 57.10 | 2nd sub-pillar: Regulation | 21 | 83.57 |
| 3rd sub-pillar: Future Technologies | 35 | 40.18 | 3rd sub-pillar: Inclusion | 31 | 76.16 |
| B. People pillar | 28 | 62.53 | D. Impact pillar | 25 | 67.67 |
| 1st sub-pillar: Individuals | 34 | 64.89 | 1st sub-pillar: Economy | 43 | 33.47 |
| 2nd sub-pillar: Businesses | 23 | 65.09 | 2nd sub-pillar: Quality of Life | 9 | 88.97 |
| 3rd sub-pillar: Governments | 30 | 57.63 | 3rd sub-pillar: SDG Contribution | 18 | 80.57 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Scor |
|---|------|--------|---|------|-------------------|
| A. Technology pillar | 29 | 60.31 | C. Governance pillar | 25 | 75.8 ⁻ |
| 1st sub-pillar: Access | 24 | 83.66 | 1st sub-pillar: Trust | 28 | 67.7 |
| 1.1.1 Mobile tariffs | 29 | 78.51 | 3.1.1 Secure Internet servers | 13 | 85.0 |
| 1.1.2 Handset prices | 38 | 58.52 | 3.1.2 Cybersecurity | 50 | 75.0 |
| 1.1.3 Internet access | 29 | 86.65 | 3.1.3 Online access to financial account | 30 | 52.3 |
| 1.1.4 4G mobile network coverage | 19 | 99.50 | 3.1.4 Internet shopping | 27 | 58.3 |
| 1.1.5 Fixed-broadband subscriptions | 37 | 87.57 | 2nd sub-pillar: Regulation | 21 | 83.5 |
| 1.1.6 International Internet bandwidth | 18 | 74.89 | 3.2.1 Regulatory quality | 38 | 66.7 |
| 1.1.7 Internet access in schools | 1 | 100.00 | 3.2.2 ICT regulatory environment | 16 | 95.5 |
| 2nd sub-pillar: Content | 26 | 57.10 | 3.2.3 Legal framework's adaptability to emerging technologies | 34 | 58.5 |
| 1.2.1 GitHub commits | 23 | 33.12 | 3.2.4 e-commerce legislation | 1 | 100.0 |
| 1.2.2 Wikipedia edits | 19 | 81.99 | 3.2.5 Privacy protection by law content | 3 | 97.0 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 31 | 76.1 |
| 1.2.4 Mobile apps development | 19 | 85.63 | 3.3.1 E-Participation | 29 | 85.1 |
| 3rd sub-pillar: Future Technologies | 35 | 40.18 | 3.3.2 Socioeconomic gap in use of digital payments | 17 | 95.2 |
| 1.3.1 Adoption of emerging technologies | 28 | 69.85 | 3.3.3 Availability of local online content | 48 | 68.2 |
| 1.3.2 Investment in emerging technologies | 41 | 51.61 | 3.3.4 Gender gap in Internet use | 64 | 57.5 |
| 1.3.3 ICT PCT patent applications | 37 | 20.41 | 3.3.5 Rural gap in use of digital payments | 36 | 74. |
| 1.3.4 Computer software spending | 90 | 7.50 | D. Impact pillar | 25 | 67.6 |
| 1.3.5 Robot density | 13 | 51.53 | 1st sub-pillar: Economy | 43 | 33.4 |
| B. People pillar | 28 | 62.53 | 4.1.1 Medium and high-tech industry | 36 | 47.7 |
| 1st sub-pillar: Individuals | 34 | 64.89 | 4.1.2 High-tech exports | 69 | 12.9 |
| 2.1.1 Internet users | 41 | 79.48 | 4.1.3 PCT patent applications | 23 | 17.2 |
| 2.1.2 Active mobile-broadband subscriptions | 61 | 29.96 | 4.1.4 Labor productivity per employee | 34 | 49.9 |
| 2.1.3 Use of virtual social networks | 68 | 52.58 | 4.1.5 Prevalence of gig economy | 72 | 39.4 |
| 2.1.4 Tertiary enrollment | 21 | 57.27 | 2nd sub-pillar: Quality of Life | 9 | 88.9 |
| 2.1.5 Adult literacy rate | 11 | 99.65 | 4.2.1 Happiness | 25 | 78.0 |
| 2.1.6 ICT skills | 36 | 70.42 | 4.2.2 Freedom to make life choices | 7 | 96.9 |
| 2nd sub-pillar: Businesses | 23 | 65.09 | 4.2.3 Income inequality | 1 | 100. |
| 2.2.1 Firms with website | 14 | 85.05 | 4.2.4 Healthy life expectancy at birth | 29 | 80.8 |
| 2.2.2 Ease of doing business | 36 | 81.87 | 3rd sub-pillar: SDG Contribution | 18 | 80.5 |
| 2.2.3 Professionals | 15 | 56.41 | 4.3.1 SDG 3: Good Health and Well-Being | 25 | 83.6 |
| 2.2.4 Technicians and associate professionals | 35 | 55.05 | 4.3.2 SDG 4: Quality Education | 12 | 69.0 |
| 2.2.5 Business use of digital tools | 34 | 76.57 | 4.3.3 SDG 5: Gender Equality | 19 | 86.2 |
| 2.2.6 R&D expenditure by businesses | 14 | 35.56 | 4.3.4 SDG 7: Affordable and Clean Energy | 70 | 77.7 |
| 3rd sub-pillar: Governments | 30 | 57.63 | | | |
| 2.3.1 Government online services | 24 | 84.84 | | | |
| 2.3.2 Publication and use of open data | NA | NA | | | |
| 2.3.3 Government promotion of investment in emerging tech | 48 | 46.03 | | | |
| | | | | | |



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Network Readiness Index 2020 South Africa

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of South Africa

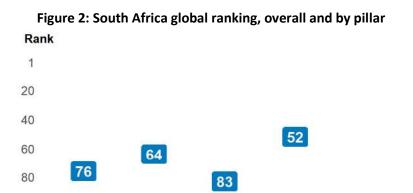
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120 134

NRI 2020

Technology

South Africa ranks 76th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns Impact.



109

Impact

People

Governance



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of South Africa relate to Future Technologies, Inclusion and Trust, among others (Table 1). More could be done, though, to improve the economy's performances in the SDG Contribution, Individuals and Quality of Life sub-pillars.

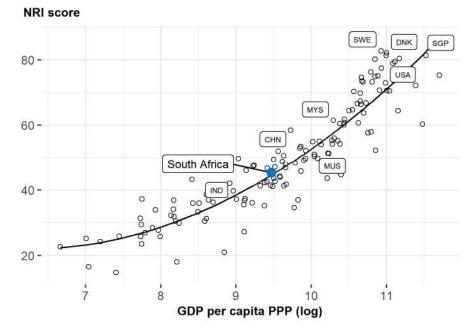
| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Future Technologies | 48 | Content | 71 |
| Inclusion | 52 | Economy | 78 |
| Trust | 58 | Businesses | 81 |
| Regulation | 59 | SDG Contribution | 86 |
| Governments | 62 | Individuals | 97 |
| Access | 69 | Quality of Life | 127 |

Table 1: South Africa rankings by sub-pillar

NRI score and income

Figure 3 shows the position of South Africa in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, South Africa is slightly above the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. South Africa belongs to the group of upper-middle-income countries, where the best performer is Malaysia (MYS). The top performer of its region-Africa-is Mauritius (MUS).



Performance against its income group and region

Upper-middle-income countries

South Africa is ranked 24th in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in two of the four pillars: technology and governance. At the sub-pillar level, it outperforms upper-middle-income countries in six of the twelve sub-pillars: Access, Future Technologies, Governments, Trust, Regulation and Inclusion.

Africa

South Africa is ranked 2nd within Africa (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Africa in eleven of the twelve sub-pillars: Access, Content, Future Technologies, Individuals, Businesses, Governments, Trust, Regulation, Inclusion, Economy and SDG Contribution.



Figure 4: Performance of South Africa against its income group and region, overall and by pillar

Table 2: South Africa scores vs. averages of its income group and region, overall and by pillar

| Dimension | South Africa | Upper-middle-income countries | Africa |
|------------|--------------|----------------------------------|--------|
| NRI | 45.26 | 47.39 | 30.62 |
| Technology | 40.23 | 38.42 | 21.47 |
| People | 41.16 | 46.66 | 26.75 |
| Governance | 60.88 | 54.31 | 39.31 |
| Impact | 38.80 | 50.17 | 34.94 |



Strongest and weakest indicators

The indicators where South Africa performs particularly well include e-commerce legislation, Adoption of emerging technologies, and Rural gap in use of digital payments (Table 3). By contrast, the economy's weakest indicators include SDG 7: Affordable and Clean Energy, ICT skills, and Income inequality.

Table 3: Top-ranked and bottom-ranked indicators of South Africa

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|------------------------------------|------|
| e-commerce legislation | 1 | Firms with website | 94 |
| Adoption of emerging technologies | 33 | Freedom to make life choices | 95 |
| Rural gap in use of digital payments | 35 | Use of virtual social networks | 98 |
| Robot density | 36 | ICT regulatory environment | 99 |
| Secure Internet servers | 36 | Professionals | 101 |
| Investment in emerging technologies | 40 | International Internet bandwidth | 113 |
| SDG 5: Gender Equality | 40 | Healthy life expectancy at birth | 115 |
| Legal framework's adaptability to emerging technologies | 41 | ICT skills | 121 |
| ICT PCT patent applications | 44 | Income inequality | 121 |
| R&D expenditure by businesses | 45 | SDG 7: Affordable and Clean Energy | 122 |



NRI 2020 At-A-Glance: South Africa

| Network Readiness Ind | ex | | Rank: 76 (out of 134) | Score: | 45.26 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 64 | 40.23 | C. Governance pillar | 52 | 60.88 |
| 1st sub-pillar: Access | 69 | 61.79 | 1st sub-pillar: Trust | 58 | 46.08 |
| 2nd sub-pillar: Content | 71 | 27.20 | 2nd sub-pillar: Regulation | 59 | 68.11 |
| 3rd sub-pillar: Future Technologies | 48 | 31.68 | 3rd sub-pillar: Inclusion | 52 | 68.44 |
| B. People pillar | 83 | 41.16 | D. Impact pillar | 109 | 38.80 |
| 1st sub-pillar: Individuals | 97 | 40.69 | 1st sub-pillar: Economy | 78 | 21.27 |
| 2nd sub-pillar: Businesses | 81 | 37.48 | 2nd sub-pillar: Quality of Life | 127 | 34.66 |
| 3rd sub-pillar: Governments | 62 | 45.30 | 3rd sub-pillar: SDG Contribution | 86 | 60.46 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|-------------------|
| A. Technology pillar | 64 | 40.23 | C. Governance pillar | 52 | 60.88 |
| 1st sub-pillar: Access | 69 | 61.79 | 1st sub-pillar: Trust | 58 | 46.08 |
| 1.1.1 Mobile tariffs | 63 | 64.43 | 3.1.1 Secure Internet servers | 36 | 76.38 |
| 1.1.2 Handset prices | 47 | 55.16 | 3.1.2 Cybersecurity | 57 | 69.77 |
| 1.1.3 Internet access | 73 | 61.73 | 3.1.3 Online access to financial account | 67 | 28.13 |
| 1.1.4 4G mobile network coverage | 65 | 90.32 | 3.1.4 Internet shopping | 74 | 10.05 |
| 1.1.5 Fixed-broadband subscriptions | 80 | 41.30 | 2nd sub-pillar: Regulation | 59 | 68.11 |
| 1.1.6 International Internet bandwidth | 113 | 57.78 | 3.2.1 Regulatory quality | 60 | 55.20 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 99 | 69.88 |
| 2nd sub-pillar: Content | 71 | 27.20 | 3.2.3 Legal framework's adaptability to emerging technologies | 41 | 51.13 |
| 1.2.1 GitHub commits | 58 | 4.77 | 3.2.4 e-commerce legislation | 1 | 100.0 |
| 1.2.2 Wikipedia edits | 83 | 33.93 | 3.2.5 Privacy protection by law content | 46 | 64.33 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 52 | 68.44 |
| 1.2.4 Mobile apps development | 67 | 63.11 | 3.3.1 E-Participation | 56 | 74.07 |
| 3rd sub-pillar: Future Technologies | 48 | 31.68 | 3.3.2 Socioeconomic gap in use of digital payments | 52 | 74.94 |
| 1.3.1 Adoption of emerging technologies | 33 | 64.29 | 3.3.3 Availability of local online content | 90 | 49.8 ⁻ |
| 1.3.2 Investment in emerging technologies | 40 | 51.83 | 3.3.4 Gender gap in Internet use | NA | NA |
| 1.3.3 ICT PCT patent applications | 44 | 11.30 | 3.3.5 Rural gap in use of digital payments | 35 | 74.9 |
| 1.3.4 Computer software spending | 48 | 23.65 | D. Impact pillar | 109 | 38.8 |
| 1.3.5 Robot density | 36 | 7.36 | 1st sub-pillar: Economy | 78 | 21.2 |
| B. People pillar | 83 | 41.16 | 4.1.1 Medium and high-tech industry | 64 | 31.04 |
| 1st sub-pillar: Individuals | 97 | 40.69 | 4.1.2 High-tech exports | 76 | 10.0 |
| 2.1.1 Internet users | 87 | 55.17 | 4.1.3 PCT patent applications | 47 | 1.30 |
| 2.1.2 Active mobile-broadband subscriptions | 66 | 29.27 | 4.1.4 Labor productivity per employee | 62 | 28.3 |
| 2.1.3 Use of virtual social networks | 98 | 36.08 | 4.1.5 Prevalence of gig economy | 85 | 35.60 |
| 2.1.4 Tertiary enrollment | 91 | 15.87 | 2nd sub-pillar: Quality of Life | 127 | 34.66 |
| 2.1.5 Adult literacy rate | 70 | 83.35 | 4.2.1 Happiness | 93 | 46.03 |
| 2.1.6 ICT skills | 121 | 24.43 | 4.2.2 Freedom to make life choices | 95 | 61.7 |
| 2nd sub-pillar: Businesses | 81 | 37.48 | 4.2.3 Income inequality | 121 | 0.00 |
| 2.2.1 Firms with website | 94 | 30.77 | 4.2.4 Healthy life expectancy at birth | 115 | 30.8 |
| 2.2.2 Ease of doing business | 79 | 65.07 | 3rd sub-pillar: SDG Contribution | 86 | 60.4 |
| 2.2.3 Professionals | 101 | 12.95 | 4.3.1 SDG 3: Good Health and Well-Being | 73 | 67.2 |
| 2.2.4 Technicians and associate professionals | 57 | 36.99 | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 49 | 70.45 | 4.3.3 SDG 5: Gender Equality | 40 | 80.03 |
| 2.2.6 R&D expenditure by businesses | 45 | 8.66 | 4.3.4 SDG 7: Affordable and Clean Energy | 122 | 49.2 |
| 3rd sub-pillar: Governments | 62 | 45.30 | | | |
| 2.3.1 Government online services | 54 | 73.94 | | | |
| 2.3.2 Publication and use of open data | 46 | 34.43 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 83 | 31.77 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 45 | 41.05 | | | |



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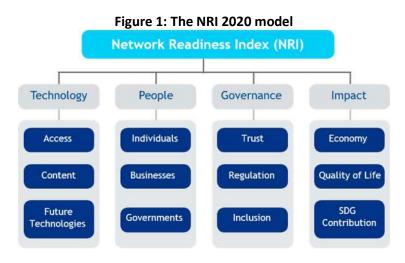
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Network Readiness Index 2020 South Korea

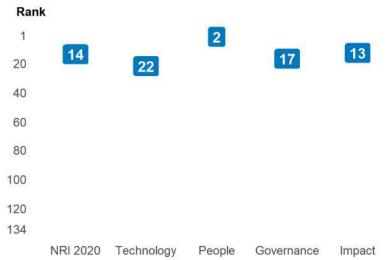
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of South Korea

South Korea ranks 14th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to People. The greatest scope for improvement, meanwhile, concerns Technology.

Figure 2: South Korea global ranking, overall and by pillar





Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of South Korea relate to Governments, Economy and Businesses, among others (Table 1). More could be done, though, to improve the economy's performances in the SDG Contribution, Content and Quality of Life sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Governments | 2 | Inclusion | 18 |
| Economy | 2 | Access | 20 |
| Businesses | 3 | Regulation | 32 |
| Individuals | 5 | SDG Contribution | 37 |
| Future Technologies | 10 | Content | 44 |
| Trust | 11 | Quality of Life | 45 |

Table 1: South Korea rankings by sub-pillar

NRI score and income

Figure 3 shows the position of South Korea in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, South Korea is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

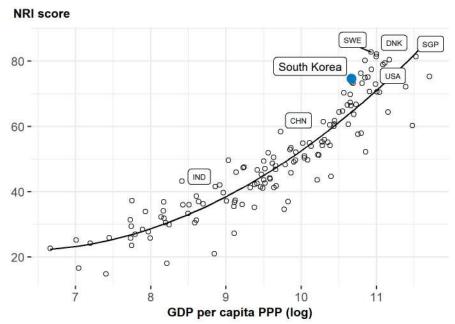


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. South Korea belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Asia & Pacific-is Singapore (SGP).



Performance against its income group and region

High-income countries

South Korea is ranked 14th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it outperforms high-income countries in eight of the twelve sub-pillars: Access, Future Technologies, Individuals, Businesses, Governments, Trust, Inclusion and Economy.

Asia & Pacific

South Korea is ranked 3rd within Asia & Pacific (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it has a higher score than the regional average in each of the twelve sub-pillars.

Figure 4: Performance of South Korea against its income group and region, overall and by pillar

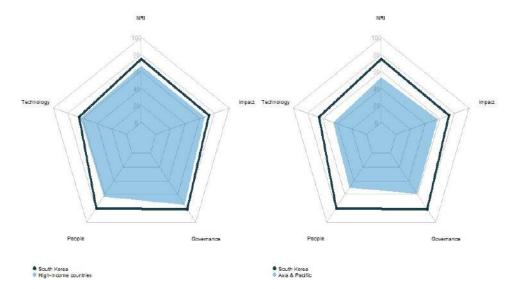


Table 2: South Korea scores vs. averages of its income group and region, overall and by pillar

| Dimension | South Korea | High-income countries | Asia & Pacific |
|------------|-------------|-----------------------|----------------|
| NRI | 74.60 | 66.82 | 52.76 |
| Technology | 65.02 | 62.51 | 45.33 |
| People | 79.60 | 62.72 | 49.64 |
| Governance | 81.44 | 75.41 | 59.20 |
| Impact | 72.33 | 66.63 | 56.86 |



Strongest and weakest indicators

The indicators where South Korea performs particularly well include Fixed-broadband subscriptions, Internet access in schools, and Robot density (Table 3). By contrast, the economy's weakest indicators include Freedom to make life choices, SDG 7: Affordable and Clean Energy, and SDG 5: Gender Equality.

Table 3: Top-ranked and bottom-ranked indicators of South Korea

| Strongest indicators | Rank | Weakest indicators | Rank |
|-------------------------------|------|--------------------------------------|------|
| Fixed-broadband subscriptions | 1 | Wikipedia edits | 53 |
| Internet access in schools | 1 | Computer software spending | 62 |
| Robot density | 1 | Happiness | 63 |
| Government online services | 1 | International Internet bandwidth | 65 |
| e-commerce legislation | 1 | Rural gap in use of digital payments | 67 |
| E-Participation | 1 | Mobile tariffs | 71 |
| Internet access | 2 | ICT regulatory environment | 74 |
| R&D expenditure by businesses | 2 | SDG 5: Gender Equality | 97 |
| ICT PCT patent applications | 3 | SDG 7: Affordable and Clean Energy | 108 |
| Tertiary enrollment | 3 | Freedom to make life choices | 109 |



NRI 2020 At-A-Glance: South Korea

| Network Readiness Inde | ex | | Rank: 14 (out of 134) | Score: | 74.60 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 22 | 65.02 | C. Governance pillar | 17 | 81.44 |
| 1st sub-pillar: Access | 20 | 84.49 | 1st sub-pillar: Trust | 11 | 84.12 |
| 2nd sub-pillar: Content | 44 | 40.90 | 2nd sub-pillar: Regulation | 32 | 79.58 |
| 3rd sub-pillar: Future Technologies | 10 | 69.69 | 3rd sub-pillar: Inclusion | 18 | 80.62 |
| B. People pillar | 2 | 79.60 | D. Impact pillar | 13 | 72.33 |
| 1st sub-pillar: Individuals | 5 | 74.47 | 1st sub-pillar: Economy | 2 | 70.46 |
| 2nd sub-pillar: Businesses | 3 | 79.42 | 2nd sub-pillar: Quality of Life | 45 | 72.43 |
| 3rd sub-pillar: Governments | 2 | 84.91 | 3rd sub-pillar: SDG Contribution | 37 | 74.10 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Scor |
|---|------|--------|---|------|-------|
| A. Technology pillar | 22 | 65.02 | C. Governance pillar | 17 | 81.44 |
| 1st sub-pillar: Access | 20 | 84.49 | 1st sub-pillar: Trust | 11 | 84.12 |
| 1.1.1 Mobile tariffs | 71 | 60.65 | 3.1.1 Secure Internet servers | 48 | 67.2 |
| 1.1.2 Handset prices | 32 | 63.16 | 3.1.2 Cybersecurity | 17 | 93.7 |
| 1.1.3 Internet access | 2 | 99.48 | 3.1.3 Online access to financial account | 9 | 82.6 |
| 1.1.4 4G mobile network coverage | 9 | 99.90 | 3.1.4 Internet shopping | 5 | 92.94 |
| 1.1.5 Fixed-broadband subscriptions | 1 | 100.00 | 2nd sub-pillar: Regulation | 32 | 79.5 |
| 1.1.6 International Internet bandwidth | 65 | 68.22 | 3.2.1 Regulatory quality | 30 | 75.5 |
| 1.1.7 Internet access in schools | 1 | 100.00 | 3.2.2 ICT regulatory environment | 74 | 81.8 |
| 2nd sub-pillar: Content | 44 | 40.90 | 3.2.3 Legal framework's adaptability to emerging technologies | 20 | 67.4 |
| 1.2.1 GitHub commits | 43 | 13.50 | 3.2.4 e-commerce legislation | 1 | 100.0 |
| 1.2.2 Wikipedia edits | 53 | 56.58 | 3.2.5 Privacy protection by law content | 39 | 73.0 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 18 | 80.6 |
| 1.2.4 Mobile apps development | 26 | 83.40 | 3.3.1 E-Participation | 1 | 100.0 |
| 3rd sub-pillar: Future Technologies | 10 | 69.69 | 3.3.2 Socioeconomic gap in use of digital payments | 21 | 93.0 |
| 1.3.1 Adoption of emerging technologies | 20 | 75.40 | 3.3.3 Availability of local online content | 31 | 81.0 |
| 1.3.2 Investment in emerging technologies | 34 | 59.48 | 3.3.4 Gender gap in Internet use | 39 | 62.4 |
| 1.3.3 ICT PCT patent applications | 3 | 92.85 | 3.3.5 Rural gap in use of digital payments | 67 | 66.6 |
| 1.3.4 Computer software spending | 62 | 20.70 | D. Impact pillar | 13 | 72.3 |
| 1.3.5 Robot density | 1 | 100.00 | 1st sub-pillar: Economy | 2 | 70.4 |
| B. People pillar | 2 | 79.60 | 4.1.1 Medium and high-tech industry | 3 | 81.4 |
| 1st sub-pillar: Individuals | 5 | 74.47 | 4.1.2 High-tech exports | 8 | 61.3 |
| 2.1.1 Internet users | 9 | 96.13 | 4.1.3 PCT patent applications | 4 | 85.1 |
| 2.1.2 Active mobile-broadband subscriptions | 20 | 44.56 | 4.1.4 Labor productivity per employee | 30 | 52.6 |
| 2.1.3 Use of virtual social networks | 5 | 87.63 | 4.1.5 Prevalence of gig economy | 19 | 71.7 |
| 2.1.4 Tertiary enrollment | 3 | 68.88 | 2nd sub-pillar: Quality of Life | 45 | 72.4 |
| 2.1.5 Adult literacy rate | NA | NA | 4.2.1 Happiness | 63 | 63.0 |
| 2.1.6 ICT skills | 24 | 75.16 | 4.2.2 Freedom to make life choices | 109 | 56.3 |
| 2nd sub-pillar: Businesses | 3 | 79.42 | 4.2.3 Income inequality | 25 | 80.9 |
| 2.2.1 Firms with website | 47 | 64.94 | 4.2.4 Healthy life expectancy at birth | 9 | 89.4 |
| 2.2.2 Ease of doing business | 5 | 95.11 | 3rd sub-pillar: SDG Contribution | 37 | 74.1 |
| 2.2.3 Professionals | 22 | 49.43 | 4.3.1 SDG 3: Good Health and Well-Being | 6 | 95.0 |
| 2.2.4 Technicians and associate professionals | 11 | 75.43 | 4.3.2 SDG 4: Quality Education | 5 | 75.4 |
| 2.2.5 Business use of digital tools | 3 | 99.20 | 4.3.3 SDG 5: Gender Equality | 97 | 62.9 |
| 2.2.6 R&D expenditure by businesses | 2 | 92.41 | 4.3.4 SDG 7: Affordable and Clean Energy | 108 | 63.3 |
| 3rd sub-pillar: Governments | 2 | 84.91 | | | |
| 2.3.1 Government online services | 1 | 100.00 | | | |
| 2.3.2 Publication and use of open data | 5 | 81.16 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 9 | 77.75 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 8 | 80.73 | | | |



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Network Readiness Index 2020 Spain

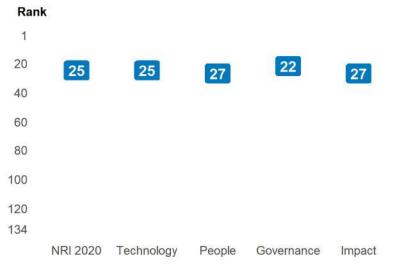
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Spain

Spain ranks 25th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns People and Impact.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Spain relate to SDG Contribution, Inclusion and Future Technologies, among others (Table 1). More could be done, though, to improve the economy's performances in the Businesses, Quality of Life and Economy sub-pillars.

| Table 1: Spain rankings by sub-pillar | | | | | | |
|---------------------------------------|------|-----------------|------|--|--|--|
| Sub-pillar | Rank | Sub-pillar | Rank | | | |
| SDG Contribution | 11 | Regulation | 26 | | | |
| Inclusion | 16 | Individuals | 27 | | | |
| Future Technologies | 20 | Content | 30 | | | |
| Governments | 21 | Businesses | 31 | | | |
| Access | 23 | Quality of Life | 31 | | | |
| Trust | 25 | Economy | 34 | | | |

NRI score and income

Figure 3 shows the position of Spain in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Spain is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

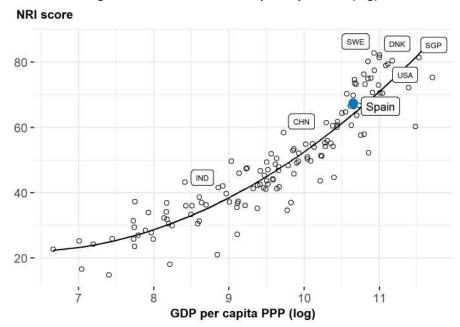


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Spain belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Europe-is also Sweden (SWE).



Performance against its income group and region

High-income countries

Spain is ranked 25th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in three of the four pillars: nri.score, technology, people and governance. At the sub-pillar level, it outperforms high-income countries in eight of the twelve sub-pillars: Access, Future Technologies, Individuals, Governments, Trust, Regulation, Inclusion and SDG Contribution.

Europe

Spain is ranked 17th within Europe (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Europe in nine of the twelve sub-pillars: Access, Future Technologies, Individuals, Governments, Trust, Regulation, Inclusion, Quality of Life and SDG Contribution.

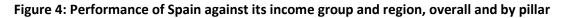




Table 2: Spain scores vs. averages of its income group and region, overall and by pillar

| Dimension | Spain | High-income countries | Europe |
|------------|-------|-----------------------|--------|
| NRI | 67.31 | 66.82 | 64.21 |
| Technology | 62.96 | 62.51 | 59.93 |
| People | 62.82 | 62.72 | 59.89 |
| Governance | 77.76 | 75.41 | 72.98 |
| Impact | 65.68 | 66.63 | 64.04 |



Strongest and weakest indicators

The indicators where Spain performs particularly well include Internet access in schools, e-commerce legislation, and Healthy life expectancy at birth (Table 3). By contrast, the economy's weakest indicators include International Internet bandwidth, Freedom to make life choices, and High-tech exports.

Table 3: Top-ranked and bottom-ranked indicators of Spain

| Strongest indicators | Rank | Weakest indicators | Rank |
|--|------|---|------|
| Internet access in schools | 1 | SDG 5: Gender Equality | 47 |
| e-commerce legislation | 1 | Online access to financial account | 50 |
| Healthy life expectancy at birth | 3 | Income inequality | 50 |
| Computer software spending | 5 | ICT regulatory environment | 51 |
| Tertiary enrollment | 5 | Investment in emerging technologies | 56 |
| Cybersecurity | 7 | ICT skills | 58 |
| SDG 11: Sustainable Cities and Communities | 7 | Government promotion of investment in emerging technologies | 62 |
| Socioeconomic gap in use of digital payments | 9 | High-tech exports | 65 |
| Publication and use of open data | 12 | Freedom to make life choices | 80 |
| SDG 3: Good Health and Well-Being | 13 | International Internet bandwidth | 86 |



NRI 2020 At-A-Glance: Spain

| Network Readiness Index | | | Rank: 25 (out of 134) | Score | 67.31 |
|-------------------------------------|------|-------|----------------------------------|-------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 25 | 62.96 | C. Governance pillar | 22 | 77.76 |
| 1st sub-pillar: Access | 23 | 83.99 | 1st sub-pillar: Trust | 25 | 70.01 |
| 2nd sub-pillar: Content | 30 | 54.08 | 2nd sub-pillar: Regulation | 26 | 81.12 |
| 3rd sub-pillar: Future Technologies | 20 | 50.82 | 3rd sub-pillar: Inclusion | 16 | 82.14 |
| B. People pillar | 27 | 62.82 | D. Impact pillar | 27 | 65.68 |
| 1st sub-pillar: Individuals | 27 | 67.52 | 1st sub-pillar: Economy | 34 | 38.12 |
| 2nd sub-pillar: Businesses | 31 | 58.65 | 2nd sub-pillar: Quality of Life | 31 | 76.87 |
| 3rd sub-pillar: Governments | 21 | 62.30 | 3rd sub-pillar: SDG Contribution | 11 | 82.06 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|------|--------|---|------|--------|
| A. Technology pillar | 25 | 62.96 | C. Governance pillar | 22 | 77.76 |
| 1st sub-pillar: Access | 23 | 83.99 | 1st sub-pillar: Trust | 25 | 70.01 |
| 1.1.1 Mobile tariffs | 28 | 79.58 | 3.1.1 Secure Internet servers | 34 | 78.06 |
| 1.1.2 Handset prices | 31 | 64.23 | 3.1.2 Cybersecurity | 7 | 96.21 |
| 1.1.3 Internet access | 30 | 86.36 | 3.1.3 Online access to financial account | 50 | 36.31 |
| 1.1.4 4G mobile network coverage | 43 | 97.80 | 3.1.4 Internet shopping | 18 | 69.47 |
| 1.1.5 Fixed-broadband subscriptions | 14 | 96.04 | 2nd sub-pillar: Regulation | 26 | 81.12 |
| 1.1.6 International Internet bandwidth | 86 | 63.88 | 3.2.1 Regulatory quality | 33 | 72.23 |
| 1.1.7 Internet access in schools | 1 | 100.00 | 3.2.2 ICT regulatory environment | 51 | 86.88 |
| 2nd sub-pillar: Content | 30 | 54.08 | 3.2.3 Legal framework's adaptability to emerging technologies | 29 | 62.08 |
| 1.2.1 GitHub commits | 30 | 28.23 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| 1.2.2 Wikipedia edits | 25 | 79.36 | 3.2.5 Privacy protection by law content | 17 | 84.39 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 16 | 82.14 |
| 1.2.4 Mobile apps development | 25 | 83.71 | 3.3.1 E-Participation | 36 | 83.95 |
| 3rd sub-pillar: Future Technologies | 20 | 50.82 | 3.3.2 Socioeconomic gap in use of digital payments | 9 | 97.21 |
| 1.3.1 Adoption of emerging technologies | 29 | 68.80 | 3.3.3 Availability of local online content | 21 | 85.49 |
| 1.3.2 Investment in emerging technologies | 56 | 43.01 | 3.3.4 Gender gap in Internet use | 21 | 66.71 |
| 1.3.3 ICT PCT patent applications | 29 | 31.42 | 3.3.5 Rural gap in use of digital payments | 15 | 77.36 |
| 1.3.4 Computer software spending | 5 | 61.13 | D. Impact pillar | 27 | 65.68 |
| 1.3.5 Robot density | 15 | 49.72 | 1st sub-pillar: Economy | 34 | 38.12 |
| B. People pillar | 27 | 62.82 | 4.1.1 Medium and high-tech industry | 30 | 50.84 |
| 1st sub-pillar: Individuals | 27 | 67.52 | 4.1.2 High-tech exports | 65 | 13.63 |
| 2.1.1 Internet users | 26 | 86.03 | 4.1.3 PCT patent applications | 28 | 9.98 |
| 2.1.2 Active mobile-broadband subscriptions | 30 | 38.41 | 4.1.4 Labor productivity per employee | 23 | 62.32 |
| 2.1.3 Use of virtual social networks | 47 | 61.86 | 4.1.5 Prevalence of gig economy | 47 | 53.85 |
| 2.1.4 Tertiary enrollment | 5 | 64.83 | 2nd sub-pillar: Quality of Life | 31 | 76.87 |
| 2.1.5 Adult literacy rate | 25 | 98.02 | 4.2.1 Happiness | 28 | 73.99 |
| 2.1.6 ICT skills | 58 | 56.00 | 4.2.2 Freedom to make life choices | 80 | 68.52 |
| 2nd sub-pillar: Businesses | 31 | 58.65 | 4.2.3 Income inequality | 50 | 72.94 |
| 2.2.1 Firms with website | 27 | 77.05 | 4.2.4 Healthy life expectancy at birth | 3 | 92.01 |
| 2.2.2 Ease of doing business | 29 | 84.38 | 3rd sub-pillar: SDG Contribution | 11 | 82.06 |
| 2.2.3 Professionals | 30 | 44.82 | 4.3.1 SDG 3: Good Health and Well-Being | 13 | 90.16 |
| 2.2.4 Technicians and associate professionals | 43 | 48.54 | 4.3.2 SDG 4: Quality Education | 33 | 58.69 |
| 2.2.5 Business use of digital tools | 28 | 80.21 | 4.3.3 SDG 5: Gender Equality | 47 | 78.85 |
| 2.2.6 R&D expenditure by businesses | 33 | 16.90 | 4.3.4 SDG 7: Affordable and Clean Energy | 29 | 87.57 |
| 3rd sub-pillar: Governments | 21 | 62.30 | | | |
| 2.3.1 Government online services | 17 | 88.48 | | | |
| 2.3.2 Publication and use of open data | 12 | 73.36 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 62 | 38.29 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 34 | 49.05 | | | |
| Confidential data | | | | | |



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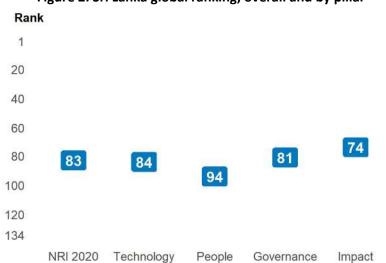
Network Readiness Index 2020 Sri Lanka

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Sri Lanka

Sri Lanka ranks 83rd out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Impact. The greatest scope for improvement, meanwhile, concerns People.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Sri Lanka relate to SDG Contribution, Future Technologies and Inclusion, among others (Table 1). More could be done, though, to improve the economy's performances in the Trust, Individuals and Businesses sub-pillars.

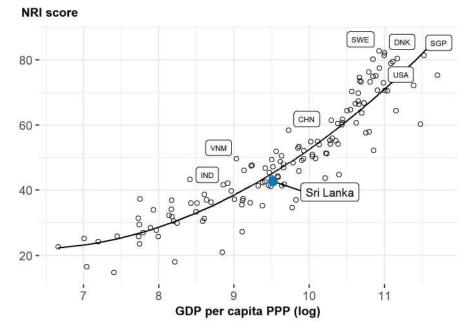
| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|-----------------|------|
| SDG Contribution | 39 | Content | 93 |
| Future Technologies | 46 | Economy | 95 |
| Inclusion | 57 | Quality of Life | 95 |
| Governments | 72 | Trust | 96 |
| Regulation | 87 | Individuals | 99 |
| Access | 88 | Businesses | 114 |

Table 1: Sri Lanka rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Sri Lanka in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Sri Lanka is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Sri Lanka belongs to the group of lower-middle-income countries, where the best performer is Vietnam (VNM). The top performer of its region-Asia & Pacific-is Singapore (SGP).



Performance against its income group and region

Lower-middle-income countries

Sri Lanka is ranked 6th in the group of lower-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it outperforms lower-middle-income countries in nine of the twelve sub-pillars: Access, Content, Future Technologies, Individuals, Governments, Regulation, Inclusion, Quality of Life and SDG Contribution.

Asia & Pacific

Sri Lanka is ranked 14th within Asia & Pacific (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Asia & Pacific in two of the twelve sub-pillars: Inclusion and SDG Contribution.

Figure 4: Performance of Sri Lanka against its income group and region, overall and by pillar



Table 2: Sri Lanka scores vs. averages of its income group and region, overall and by pillar

| Dimension | Sri Lanka | Lower-middle-income countries | Asia & Pacific |
|------------|-----------|----------------------------------|----------------|
| NRI | 42.65 | 36.72 | 52.76 |
| Technology | 33.48 | 27.72 | 45.33 |
| People | 36.15 | 33.88 | 49.64 |
| Governance | 50.91 | 43.15 | 59.20 |
| Impact | 50.05 | 42.15 | 56.86 |



Strongest and weakest indicators

The indicators where Sri Lanka performs particularly well include SDG 7: Affordable and Clean Energy, Mobile tariffs, and Computer software spending (Table 3). By contrast, the economy's weakest indicators include Happiness, Firms with website, and ICT regulatory environment.

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|---|------|
| SDG 7: Affordable and Clean Energy | 4 | Internet access | 103 |
| Mobile tariffs | 21 | Internet users | 104 |
| Computer software spending | 30 | R&D expenditure by governments and higher education | 104 |
| Socioeconomic gap in use of digital payments | 32 | Medium and high-tech industry | 106 |
| Government promotion of investment in emerging technologies | 40 | Internet shopping | 107 |
| Legal framework's adaptability to emerging technologies | 44 | Online access to financial account | 110 |
| Prevalence of gig economy | 44 | High-tech exports | 113 |
| Adoption of emerging technologies | 45 | ICT regulatory environment | 117 |
| Privacy protection by law content | 50 | Firms with website | 119 |
| Healthy life expectancy at birth | 56 | Happiness | 120 |

Table 3: Top-ranked and bottom-ranked indicators of Sri Lanka



NRI 2020 At-A-Glance: Sri Lanka

| Network Readiness Inde | ex | | Rank: 83 (out of 134) | Score: | 42.65 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 84 | 33.48 | C. Governance pillar | 81 | 50.91 |
| 1st sub-pillar: Access | 88 | 47.49 | 1st sub-pillar: Trust | 96 | 27.27 |
| 2nd sub-pillar: Content | 93 | 21.10 | 2nd sub-pillar: Regulation | 87 | 58.57 |
| 3rd sub-pillar: Future Technologies | 46 | 31.86 | 3rd sub-pillar: Inclusion | 57 | 66.89 |
| B. People pillar | 94 | 36.15 | D. Impact pillar | 74 | 50.05 |
| 1st sub-pillar: Individuals | 99 | 39.90 | 1st sub-pillar: Economy | 95 | 17.96 |
| 2nd sub-pillar: Businesses | 114 | 27.02 | 2nd sub-pillar: Quality of Life | 95 | 58.62 |
| 3rd sub-pillar: Governments | 72 | 41.52 | 3rd sub-pillar: SDG Contribution | 39 | 73.57 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|-------|
| A. Technology pillar | 84 | 33.48 | C. Governance pillar | 81 | 50.91 |
| 1st sub-pillar: Access | 88 | 47.49 | 1st sub-pillar: Trust | 96 | 27.27 |
| 1.1.1 Mobile tariffs | 21 | 83.17 | 3.1.1 Secure Internet servers | 80 | 46.24 |
| 1.1.2 Handset prices | 84 | 36.79 | 3.1.2 Cybersecurity | 84 | 49.62 |
| 1.1.3 Internet access | 103 | 24.15 | 3.1.3 Online access to financial account | 110 | 9.76 |
| 1.1.4 4G mobile network coverage | 64 | 91.00 | 3.1.4 Internet shopping | 107 | 3.45 |
| 1.1.5 Fixed-broadband subscriptions | 90 | 22.40 | 2nd sub-pillar: Regulation | 87 | 58.57 |
| 1.1.6 International Internet bandwidth | 93 | 62.98 | 3.2.1 Regulatory quality | 82 | 48.06 |
| 1.1.7 Internet access in schools | 60 | 11.90 | 3.2.2 ICT regulatory environment | 117 | 59.46 |
| 2nd sub-pillar: Content | 93 | 21.10 | 3.2.3 Legal framework's adaptability to emerging technologies | 44 | 49.83 |
| 1.2.1 GitHub commits | 61 | 4.28 | 3.2.4 e-commerce legislation | 77 | 75.00 |
| 1.2.2 Wikipedia edits | 94 | 25.80 | 3.2.5 Privacy protection by law content | 50 | 60.48 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 57 | 66.89 |
| 1.2.4 Mobile apps development | 87 | 53.51 | 3.3.1 E-Participation | 65 | 70.37 |
| 3rd sub-pillar: Future Technologies | 46 | 31.86 | 3.3.2 Socioeconomic gap in use of digital payments | 32 | 83.98 |
| 1.3.1 Adoption of emerging technologies | 45 | 56.01 | 3.3.3 Availability of local online content | 94 | 47.12 |
| 1.3.2 Investment in emerging technologies | 70 | 38.35 | 3.3.4 Gender gap in Internet use | NA | NA |
| 1.3.3 ICT PCT patent applications | 58 | 3.40 | 3.3.5 Rural gap in use of digital payments | 68 | 66.10 |
| 1.3.4 Computer software spending | 30 | 29.68 | D. Impact pillar | 74 | 50.05 |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 95 | 17.96 |
| B. People pillar | 94 | 36.15 | 4.1.1 Medium and high-tech industry | 106 | 9.39 |
| 1st sub-pillar: Individuals | 99 | 39.90 | 4.1.2 High-tech exports | 113 | 1.93 |
| 2.1.1 Internet users | 104 | 32.43 | 4.1.3 PCT patent applications | 69 | 0.34 |
| 2.1.2 Active mobile-broadband subscriptions | 90 | 22.28 | 4.1.4 Labor productivity per employee | 73 | 21.99 |
| 2.1.3 Use of virtual social networks | 102 | 28.87 | 4.1.5 Prevalence of gig economy | 44 | 56.16 |
| 2.1.4 Tertiary enrollment | 94 | 13.85 | 2nd sub-pillar: Quality of Life | 95 | 58.62 |
| 2.1.5 Adult literacy rate | 62 | 89.36 | 4.2.1 Happiness | 120 | 29.88 |
| 2.1.6 ICT skills | 65 | 52.61 | 4.2.2 Freedom to make life choices | 64 | 76.38 |
| 2nd sub-pillar: Businesses | 114 | 27.02 | 4.2.3 Income inequality | 77 | 59.79 |
| 2.2.1 Firms with website | 119 | 10.56 | 4.2.4 Healthy life expectancy at birth | 56 | 68.43 |
| 2.2.2 Ease of doing business | 89 | 55.85 | 3rd sub-pillar: SDG Contribution | 39 | 73.57 |
| 2.2.3 Professionals | 89 | 16.28 | 4.3.1 SDG 3: Good Health and Well-Being | 85 | 62.30 |
| 2.2.4 Technicians and associate professionals | 58 | 35.21 | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 102 | 43.30 | 4.3.3 SDG 5: Gender Equality | 92 | 64.29 |
| 2.2.6 R&D expenditure by businesses | 76 | 0.93 | 4.3.4 SDG 7: Affordable and Clean Energy | 4 | 96.39 |
| 3rd sub-pillar: Governments | 72 | 41.52 | | | |
| 2.3.1 Government online services | 62 | 70.90 | | | |
| 2.3.2 Publication and use of open data | NA | NA | | | |
| 2.3.3 Government promotion of investment in emerging tech | 40 | 49.22 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 104 | 4.44 | | | |
| Confidential data | | | | | |



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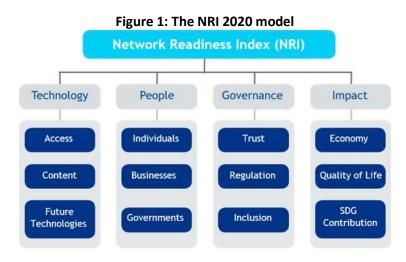
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Network Readiness Index 2020 Sweden

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Sweden

Sweden ranks 1st out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Technology. The greatest scope for improvement, meanwhile, concerns People and Governance.

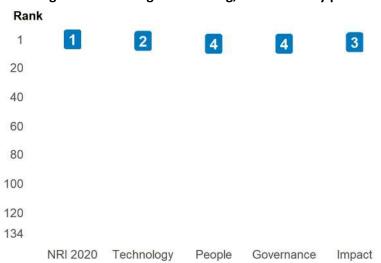


Figure 2: Sweden global ranking, overall and by pillar

1



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Sweden relate to Future Technologies, Businesses and Regulation, among others (Table 1). More could be done, though, to improve the economy's performances in the SDG Contribution, Access and Individuals sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Future Technologies | 2 | Content | 6 |
| Businesses | 2 | Governments | 6 |
| Regulation | 3 | Inclusion | 6 |
| Economy | 4 | SDG Contribution | 8 |
| Trust | 5 | Access | 14 |
| Quality of Life | 5 | Individuals | 16 |

Table 1: Sweden rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Sweden in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Sweden is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

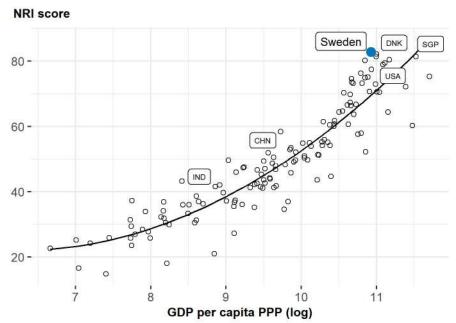


Figure 3: NRI score and GDP per capita PPP (log)

Note: DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th.



Performance against its income group and region

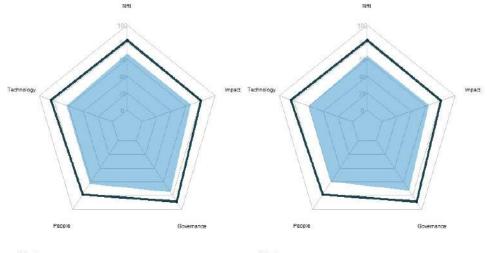
High-income countries

Sweden is ranked 1st in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it has a higher score than the average of high-income countries in all of them.

Europe

Sweden is ranked 1st within Europe (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it has a higher score than the regional average in each of the twelve sub-pillars.

Figure 4: Performance of Sweden against its income group and region, overall and by pillar



Sweden
 High-income countries

Sweden
 Europe

Table 2: Sweden scores vs. averages of its income group and region, overall and by pillar

| Dimension | Sweden | High-income countries | Europe |
|------------|--------|-----------------------|--------|
| NRI | 82.75 | 66.82 | 64.21 |
| Technology | 83.82 | 62.51 | 59.93 |
| People | 78.07 | 62.72 | 59.89 |
| Governance | 88.88 | 75.41 | 72.98 |
| Impact | 80.23 | 66.63 | 64.04 |



Strongest and weakest indicators

The indicators where Sweden performs particularly well include 4G mobile network coverage, ICT PCT patent applications, and e-commerce legislation (Table 3). By contrast, the economy's weakest indicators include SDG 7: Affordable and Clean Energy, International Internet bandwidth, and SDG 5: Gender Equality.

Table 3: Top-ranked and bottom-ranked indicators of Sweden

| Strongest indicators | Rank | Weakest indicators | Rank |
|--|------|--------------------------------------|------|
| 4G mobile network coverage | 1 | Rural gap in use of digital payments | 24 |
| ICT PCT patent applications | 1 | Fixed-broadband subscriptions | 31 |
| e-commerce legislation | 1 | ICT regulatory environment | 33 |
| Availability of local online content | 1 | High-tech exports | 33 |
| SDG 11: Sustainable Cities and Communities | 1 | Cybersecurity | 34 |
| Professionals | 2 | Tertiary enrollment | 37 |
| Privacy protection by law content | 2 | E-Participation | 41 |
| PCT patent applications | 2 | SDG 5: Gender Equality | 46 |
| GitHub commits | 3 | International Internet bandwidth | 55 |
| Investment in emerging technologies | 3 | SDG 7: Affordable and Clean Energy | 67 |



NRI 2020 At-A-Glance: Sweden

| Network Readiness Index | | | Rank: 1 (out of 134) | Score: | 82.75 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 2 | 83.82 | C. Governance pillar | 4 | 88.88 |
| 1st sub-pillar: Access | 14 | 86.59 | 1st sub-pillar: Trust | 5 | 88.22 |
| 2nd sub-pillar: Content | 6 | 81.66 | 2nd sub-pillar: Regulation | 3 | 92.99 |
| 3rd sub-pillar: Future Technologies | 2 | 83.20 | 3rd sub-pillar: Inclusion | 6 | 85.44 |
| B. People pillar | 4 | 78.07 | D. Impact pillar | 3 | 80.23 |
| 1st sub-pillar: Individuals | 16 | 71.54 | 1st sub-pillar: Economy | 4 | 65.70 |
| 2nd sub-pillar: Businesses | 2 | 82.16 | 2nd sub-pillar: Quality of Life | 5 | 91.07 |
| 3rd sub-pillar: Governments | 6 | 80.50 | 3rd sub-pillar: SDG Contribution | 8 | 83.93 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|------|--------|---|------|--------|
| A. Technology pillar | 2 | 83.82 | C. Governance pillar | 4 | 88.88 |
| 1st sub-pillar: Access | 14 | 86.59 | 1st sub-pillar: Trust | 5 | 88.22 |
| 1.1.1 Mobile tariffs | 8 | 92.50 | 3.1.1 Secure Internet servers | 24 | 81.02 |
| 1.1.2 Handset prices | 15 | 70.48 | 3.1.2 Cybersecurity | 34 | 86.89 |
| 1.1.3 Internet access | 11 | 94.72 | 3.1.3 Online access to financial account | 4 | 93.08 |
| 1.1.4 4G mobile network coverage | 1 | 100.00 | 3.1.4 Internet shopping | 6 | 91.90 |
| 1.1.5 Fixed-broadband subscriptions | 31 | 92.12 | 2nd sub-pillar: Regulation | 3 | 92.99 |
| 1.1.6 International Internet bandwidth | 55 | 69.75 | 3.2.1 Regulatory quality | 6 | 91.06 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 33 | 90.35 |
| 2nd sub-pillar: Content | 6 | 81.66 | 3.2.3 Legal framework's adaptability to emerging technologies | 7 | 84.19 |
| 1.2.1 GitHub commits | 3 | 84.98 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| 1.2.2 Wikipedia edits | 4 | 93.45 | 3.2.5 Privacy protection by law content | 2 | 99.35 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 6 | 85.44 |
| 1.2.4 Mobile apps development | 13 | 88.66 | 3.3.1 E-Participation | 41 | 81.48 |
| 3rd sub-pillar: Future Technologies | 2 | 83.20 | 3.3.2 Socioeconomic gap in use of digital payments | 7 | 97.28 |
| 1.3.1 Adoption of emerging technologies | 5 | 96.31 | 3.3.3 Availability of local online content | 1 | 100.00 |
| 1.3.2 Investment in emerging technologies | 3 | 91.97 | 3.3.4 Gender gap in Internet use | 5 | 72.47 |
| 1.3.3 ICT PCT patent applications | 1 | 100.00 | 3.3.5 Rural gap in use of digital payments | 24 | 75.98 |
| 1.3.4 Computer software spending | 10 | 54.79 | D. Impact pillar | 3 | 80.23 |
| 1.3.5 Robot density | 5 | 72.93 | 1st sub-pillar: Economy | 4 | 65.70 |
| B. People pillar | 4 | 78.07 | 4.1.1 Medium and high-tech industry | 10 | 67.74 |
| 1st sub-pillar: Individuals | 16 | 71.54 | 4.1.2 High-tech exports | 33 | 27.61 |
| 2.1.1 Internet users | 13 | 92.26 | 4.1.3 PCT patent applications | 2 | 91.27 |
| 2.1.2 Active mobile-broadband subscriptions | 17 | 48.39 | 4.1.4 Labor productivity per employee | 14 | 69.51 |
| 2.1.3 Use of virtual social networks | 17 | 73.20 | 4.1.5 Prevalence of gig economy | 18 | 72.37 |
| 2.1.4 Tertiary enrollment | 37 | 48.73 | 2nd sub-pillar: Quality of Life | 5 | 91.07 |
| 2.1.5 Adult literacy rate | NA | NA | 4.2.1 Happiness | 8 | 92.49 |
| 2.1.6 ICT skills | 3 | 95.14 | 4.2.2 Freedom to make life choices | 8 | 96.30 |
| 2nd sub-pillar: Businesses | 2 | 82.16 | 4.2.3 Income inequality | 16 | 88.14 |
| 2.2.1 Firms with website | 6 | 93.05 | 4.2.4 Healthy life expectancy at birth | 16 | 87.36 |
| 2.2.2 Ease of doing business | 10 | 91.56 | 3rd sub-pillar: SDG Contribution | 8 | 83.93 |
| 2.2.3 Professionals | 2 | 72.42 | 4.3.1 SDG 3: Good Health and Well-Being | 6 | 95.08 |
| 2.2.4 Technicians and associate professionals | 8 | 79.53 | 4.3.2 SDG 4: Quality Education | 15 | 66.58 |
| 2.2.5 Business use of digital tools | 6 | 96.36 | 4.3.3 SDG 5: Gender Equality | 46 | 79.24 |
| 2.2.6 R&D expenditure by businesses | 5 | 60.02 | 4.3.4 SDG 7: Affordable and Clean Energy | 67 | 78.76 |
| 3rd sub-pillar: Governments | 6 | 80.50 | | | |
| 2.3.1 Government online services | 15 | 89.70 | | | |
| 2.3.2 Publication and use of open data | 15 | 69.84 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 16 | 71.71 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 3 | 90.76 | | | |
| Confidential data | | | | | |



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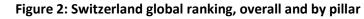
Network Readiness Index 2020 Switzerland

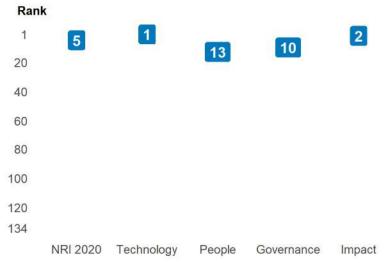
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Global NRI position of Switzerland

Switzerland ranks 5th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Technology. The greatest scope for improvement, meanwhile, concerns People.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Switzerland relate to Content, Economy and Access, among others (Table 1). More could be done, though, to improve the economy's performances in the Trust, Governments and Individuals sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| Content | 1 | Future Technologies | 7 |
| Economy | 3 | Businesses | 8 |
| Access | 4 | Inclusion | 12 |
| Regulation | 4 | Trust | 14 |
| SDG Contribution | 4 | Governments | 17 |
| Quality of Life | 6 | Individuals | 41 |

Table 1: Switzerland rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Switzerland in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Switzerland is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

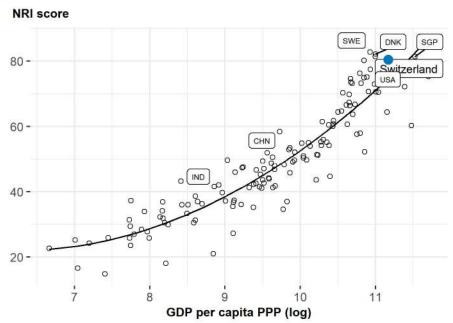


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Switzerland belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Europe-is also Sweden (SWE).



Performance against its income group and region

High-income countries

Switzerland is ranked 5th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it outperforms high-income countries in eleven of the twelve sub-pillars: Access, Content, Future Technologies, Businesses, Governments, Trust, Regulation, Inclusion, Economy, Quality of Life and SDG Contribution.

Europe

Switzerland is ranked 4th within Europe (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Europe in eleven of the twelve sub-pillars: Access, Content, Future Technologies, Businesses, Governments, Trust, Regulation, Inclusion, Economy, Quality of Life and SDG Contribution.



Figure 4: Performance of Switzerland against its income group and region, overall and by pillar

Table 2: Switzerland scores vs. averages of its income group and region, overall and by pillar

| Dimension | Switzerland | High-income countries | Europe |
|------------|-------------|-----------------------|--------|
| NRI | 80.41 | 66.82 | 64.21 |
| Technology | 85.67 | 62.51 | 59.93 |
| People | 70.02 | 62.72 | 59.89 |
| Governance | 85.04 | 75.41 | 72.98 |
| Impact | 80.93 | 66.63 | 64.04 |



Strongest and weakest indicators

The indicators where Switzerland performs particularly well include Internet access in schools, GitHub commits, and Internet domain registrations (Table 3). By contrast, the economy's weakest indicators include SDG 5: Gender Equality, Use of virtual social networks, and Tertiary enrollment.

Table 3: Top-ranked and bottom-ranked indicators of Switzerland

| Strongest indicators | Rank | Weakest indicators | Rank |
|--|------|----------------------------------|------|
| Internet access in schools | 1 | Income inequality | 31 |
| GitHub commits | 1 | Ease of doing business | 35 |
| Internet domain registrations | 1 | High-tech exports | 35 |
| e-commerce legislation | 1 | Government online services | 36 |
| Medium and high-tech industry | 2 | Cybersecurity | 39 |
| Happiness | 2 | Gender gap in Internet use | 41 |
| Computer software spending | 3 | International Internet bandwidth | 43 |
| PCT patent applications | 3 | Tertiary enrollment | 49 |
| SDG 11: Sustainable Cities and Communities | 3 | Use of virtual social networks | 72 |
| Investment in emerging technologies | 4 | SDG 5: Gender Equality | 75 |



NRI 2020 At-A-Glance: Switzerland

| Network Readiness Index | | | R |
|-------------------------------------|------|-------|-------|
| Pillar/sub-pillar | Rank | Score | Pilla |
| A. Technology pillar | 1 | 85.67 | C. (|
| 1st sub-pillar: Access | 4 | 90.35 | : |
| 2nd sub-pillar: Content | 1 | 93.45 | : |
| 3rd sub-pillar: Future Technologies | 7 | 73.21 | : |
| B. People pillar | 13 | 70.02 | D. |
| 1st sub-pillar: Individuals | 41 | 62.41 | : |
| 2nd sub-pillar: Businesses | 8 | 76.78 | : |
| 3rd sub-pillar: Governments | 17 | 70.87 | 1 |

| Rank: 5 (out of 134) | Score: | 80.41 |
|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score |
| C. Governance pillar | 10 | 85.04 |
| 1st sub-pillar: Trust | 14 | 78.52 |
| 2nd sub-pillar: Regulation | 4 | 92.83 |
| 3rd sub-pillar: Inclusion | 12 | 83.76 |
| D. Impact pillar | 2 | 80.93 |
| 1st sub-pillar: Economy | 3 | 67.59 |
| 2nd sub-pillar: Quality of Life | 6 | 89.69 |
| 3rd sub-pillar: SDG Contribution | 4 | 85.52 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Scor |
|---|------|--------|---|------|-------|
| A. Technology pillar | 1 | 85.67 | C. Governance pillar | 10 | 85.04 |
| 1st sub-pillar: Access | 4 | 90.35 | 1st sub-pillar: Trust | 14 | 78.5 |
| 1.1.1 Mobile tariffs | 6 | 93.92 | 3.1.1 Secure Internet servers | 5 | 91.5 |
| 1.1.2 Handset prices | 5 | 82.77 | 3.1.2 Cybersecurity | 39 | 84.5 |
| 1.1.3 Internet access | 22 | 88.54 | 3.1.3 Online access to financial account | 19 | 66.2 |
| 1.1.4 4G mobile network coverage | 24 | 99.00 | 3.1.4 Internet shopping | 15 | 71.8 |
| 1.1.5 Fixed-broadband subscriptions | 11 | 97.05 | 2nd sub-pillar: Regulation | 4 | 92.8 |
| 1.1.6 International Internet bandwidth | 43 | 71.15 | 3.2.1 Regulatory quality | 8 | 90.6 |
| 1.1.7 Internet access in schools | 1 | 100.00 | 3.2.2 ICT regulatory environment | 16 | 95.5 |
| 2nd sub-pillar: Content | 1 | 93.45 | 3.2.3 Legal framework's adaptability to emerging technologies | 5 | 85.1 |
| 1.2.1 GitHub commits | 1 | 100.00 | 3.2.4 e-commerce legislation | 1 | 100.0 |
| 1.2.2 Wikipedia edits | 16 | 83.14 | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 12 | 83.7 |
| 1.2.4 Mobile apps development | 9 | 90.67 | 3.3.1 E-Participation | 18 | 90.1 |
| 3rd sub-pillar: Future Technologies | 7 | 73.21 | 3.3.2 Socioeconomic gap in use of digital payments | 15 | 95.6 |
| 1.3.1 Adoption of emerging technologies | 6 | 93.09 | 3.3.3 Availability of local online content | 5 | 95.3 |
| 1.3.2 Investment in emerging technologies | 4 | 89.43 | 3.3.4 Gender gap in Internet use | 41 | 62.1 |
| 1.3.3 ICT PCT patent applications | 8 | 72.81 | 3.3.5 Rural gap in use of digital payments | 28 | 75. |
| 1.3.4 Computer software spending | 3 | 67.41 | D. Impact pillar | 2 | 80.9 |
| 1.3.5 Robot density | 18 | 43.32 | 1st sub-pillar: Economy | 3 | 67.5 |
| B. People pillar | 13 | 70.02 | 4.1.1 Medium and high-tech industry | 2 | 82.5 |
| 1st sub-pillar: Individuals | 41 | 62.41 | 4.1.2 High-tech exports | 35 | 24.5 |
| 2.1.1 Internet users | 17 | 89.72 | 4.1.3 PCT patent applications | 3 | 89.4 |
| 2.1.2 Active mobile-broadband subscriptions | 31 | 38.31 | 4.1.4 Labor productivity per employee | 10 | 75.2 |
| 2.1.3 Use of virtual social networks | 72 | 51.55 | 4.1.5 Prevalence of gig economy | 27 | 66.0 |
| 2.1.4 Tertiary enrollment | 49 | 43.26 | 2nd sub-pillar: Quality of Life | 6 | 89.6 |
| 2.1.5 Adult literacy rate | NA | NA | 4.2.1 Happiness | 2 | 98.3 |
| 2.1.6 ICT skills | 7 | 89.20 | 4.2.2 Freedom to make life choices | 19 | 91.4 |
| 2nd sub-pillar: Businesses | 8 | 76.78 | 4.2.3 Income inequality | 31 | 78.0 |
| 2.2.1 Firms with website | 5 | 95.48 | 4.2.4 Healthy life expectancy at birth | 4 | 90.8 |
| 2.2.2 Ease of doing business | 35 | 82.05 | 3rd sub-pillar: SDG Contribution | 4 | 85.5 |
| 2.2.3 Professionals | 6 | 64.46 | 4.3.1 SDG 3: Good Health and Well-Being | 13 | 90.1 |
| 2.2.4 Technicians and associate professionals | 14 | 73.98 | 4.3.2 SDG 4: Quality Education | 9 | 71.4 |
| 2.2.5 Business use of digital tools | 20 | 83.55 | 4.3.3 SDG 5: Gender Equality | 75 | 73.0 |
| 2.2.6 R&D expenditure by businesses | 4 | 61.17 | 4.3.4 SDG 7: Affordable and Clean Energy | 5 | 95.9 |
| 3rd sub-pillar: Governments | 17 | 70.87 | | | |
| 2.3.1 Government online services | 36 | 82.42 | | | |
| 2.3.2 Publication and use of open data | 19 | 57.46 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 27 | 57.55 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 5 | 86.04 | | | |



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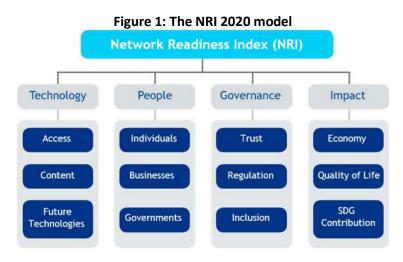
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Network Readiness Index 2020 Tajikistan

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Tajikistan

Tajikistan ranks 109th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Impact. The greatest scope for improvement, meanwhile, concerns Governance.



Figure 2: Tajikistan global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Tajikistan relate to Quality of Life, Future Technologies and Inclusion, among others (Table 1). More could be done, though, to improve the economy's performances in the Economy, Governments and Regulation sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Quality of Life | 64 | Content | 107 |
| Future Technologies | 73 | SDG Contribution | 107 |
| Inclusion | 83 | Trust | 110 |
| Businesses | 93 | Economy | 120 |
| Individuals | 105 | Governments | 123 |
| Access | 107 | Regulation | 126 |

Table 1: Tajikistan rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Tajikistan in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Tajikistan is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

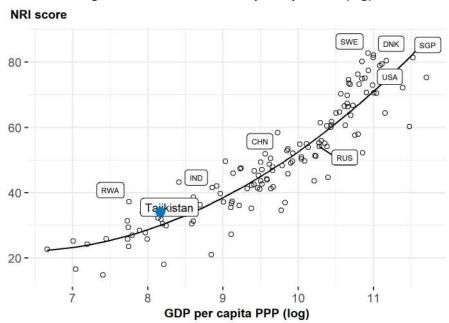


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Tajikistan belongs to the group of low-income countries, where the best performer is Rwanda (RWA). The top performer of its region-CIS-is Russia (RUS).



Performance against its income group and region

Low-income countries

Tajikistan is ranked 2nd in the group of low-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it outperforms low-income countries in nine of the twelve sub-pillars: Access, Content, Future Technologies, Individuals, Businesses, Trust, Inclusion, Quality of Life and SDG Contribution.

CIS

Tajikistan is ranked 7th within CIS (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in CIS in one of the twelve sub-pillars: Future Technologies.

Figure 4: Performance of Tajikistan against its income group and region, overall and by pillar



Table 2: Tajikistan scores vs. averages of its income group and region, overall and by pillar

| Dimension | Tajikistan | Low-income countries | CIS |
|------------|------------|----------------------|-------|
| NRI | 34.14 | 25.61 | 46.88 |
| Technology | 25.84 | 16.33 | 38.47 |
| People | 30.00 | 20.61 | 47.10 |
| Governance | 37.87 | 32.58 | 50.71 |
| Impact | 42.86 | 32.92 | 51.26 |



Strongest and weakest indicators

The indicators where Tajikistan performs particularly well include Adult literacy rate, Rural gap in use of digital payments, and Income inequality (Table 3). By contrast, the economy's weakest indicators include ICT regulatory environment, SDG 5: Gender Equality, and International Internet bandwidth.

Table 3: Top-ranked and bottom-ranked indicators of Tajikistan

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|---------------------------------------|------|
| Adult literacy rate | 5 | Active mobile-broadband subscriptions | 122 |
| Rural gap in use of digital payments | 45 | Medium and high-tech industry | 122 |
| Income inequality | 45 | Mobile tariffs | 123 |
| ICT skills | 54 | Government online services | 124 |
| Investment in emerging technologies | 58 | Use of virtual social networks | 125 |
| Freedom to make life choices | 60 | Regulatory quality | 127 |
| Socioeconomic gap in use of digital payments | 65 | GitHub commits | 128 |
| Government promotion of investment in emerging technologies | 74 | International Internet bandwidth | 129 |
| Internet shopping | 75 | SDG 5: Gender Equality | 130 |
| e-commerce legislation | 77 | ICT regulatory environment | 133 |



NRI 2020 At-A-Glance: Tajikistan

| Network Readiness Inde | ex | F | Rank: 109 (out of 134) | Score: | 34.14 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 104 | 25.84 | C. Governance pillar | 110 | 37.87 |
| 1st sub-pillar: Access | 107 | 36.13 | 1st sub-pillar: Trust | 110 | 22.69 |
| 2nd sub-pillar: Content | 107 | 14.83 | 2nd sub-pillar: Regulation | 126 | 34.19 |
| 3rd sub-pillar: Future Technologies | 73 | 26.56 | 3rd sub-pillar: Inclusion | 83 | 56.74 |
| B. People pillar | 109 | 30.00 | D. Impact pillar | 99 | 42.86 |
| 1st sub-pillar: Individuals | 105 | 35.65 | 1st sub-pillar: Economy | 120 | 11.28 |
| 2nd sub-pillar: Businesses | 93 | 34.30 | 2nd sub-pillar: Quality of Life | 64 | 65.99 |
| 3rd sub-pillar: Governments | 123 | 20.06 | 3rd sub-pillar: SDG Contribution | 107 | 51.31 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Scor |
|---|------|-------|---|------|-------|
| A. Technology pillar | 104 | 25.84 | C. Governance pillar | 110 | 37.87 |
| 1st sub-pillar: Access | 107 | 36.13 | 1st sub-pillar: Trust | 110 | 22.6 |
| 1.1.1 Mobile tariffs | 123 | 25.50 | 3.1.1 Secure Internet servers | 107 | 34.0 |
| 1.1.2 Handset prices | 121 | 16.67 | 3.1.2 Cybersecurity | 106 | 27.6 |
| 1.1.3 Internet access | 120 | 11.61 | 3.1.3 Online access to financial account | 81 | 19.4 |
| 1.1.4 4G mobile network coverage | 80 | 80.00 | 3.1.4 Internet shopping | 75 | 9.6 |
| 1.1.5 Fixed-broadband subscriptions | NA | NA | 2nd sub-pillar: Regulation | 126 | 34.1 |
| 1.1.6 International Internet bandwidth | 129 | 46.89 | 3.2.1 Regulatory quality | 127 | 28.3 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 133 | 3.4 |
| 2nd sub-pillar: Content | 107 | 14.83 | 3.2.3 Legal framework's adaptability to emerging technologies | 87 | 29.9 |
| 1.2.1 GitHub commits | 128 | 0.05 | 3.2.4 e-commerce legislation | 77 | 75.0 |
| 1.2.2 Wikipedia edits | 99 | 20.34 | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 83 | 56.7 |
| 1.2.4 Mobile apps development | 109 | 38.71 | 3.3.1 E-Participation | 117 | 32.1 |
| 3rd sub-pillar: Future Technologies | 73 | 26.56 | 3.3.2 Socioeconomic gap in use of digital payments | 65 | 68.1 |
| 1.3.1 Adoption of emerging technologies | 100 | 31.62 | 3.3.3 Availability of local online content | 79 | 53. |
| 1.3.2 Investment in emerging technologies | 58 | 41.88 | 3.3.4 Gender gap in Internet use | NA | NA |
| 1.3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 45 | 73. |
| 1.3.4 Computer software spending | 94 | 6.19 | D. Impact pillar | 99 | 42. |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 120 | 11.2 |
| B. People pillar | 109 | 30.00 | 4.1.1 Medium and high-tech industry | 122 | 2.4 |
| 1st sub-pillar: Individuals | 105 | 35.65 | 4.1.2 High-tech exports | NA | NA |
| 2.1.1 Internet users | 116 | 19.90 | 4.1.3 PCT patent applications | NA | N |
| 2.1.2 Active mobile-broadband subscriptions | 122 | 7.67 | 4.1.4 Labor productivity per employee | 101 | 7.0 |
| 2.1.3 Use of virtual social networks | 125 | 5.15 | 4.1.5 Prevalence of gig economy | 105 | 24.3 |
| 2.1.4 Tertiary enrollment | 81 | 22.41 | 2nd sub-pillar: Quality of Life | 64 | 65.9 |
| 2.1.5 Adult literacy rate | 5 | 99.78 | 4.2.1 Happiness | 78 | 54.4 |
| 2.1.6 ICT skills | 54 | 58.99 | 4.2.2 Freedom to make life choices | 60 | 77.7 |
| 2nd sub-pillar: Businesses | 93 | 34.30 | 4.2.3 Income inequality | 45 | 74. |
| 2.2.1 Firms with website | 105 | 21.71 | 4.2.4 Healthy life expectancy at birth | 89 | 57.0 |
| 2.2.2 Ease of doing business | 93 | 54.90 | 3rd sub-pillar: SDG Contribution | 107 | 51.3 |
| 2.2.3 Professionals | 83 | 17.78 | 4.3.1 SDG 3: Good Health and Well-Being | 79 | 65. |
| 2.2.4 Technicians and associate professionals | 82 | 24.29 | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 81 | 52.81 | 4.3.3 SDG 5: Gender Equality | 130 | 17.4 |
| 2.2.6 R&D expenditure by businesses | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 79 | 74.8 |
| 3rd sub-pillar: Governments | 123 | 20.06 | | | |
| 2.3.1 Government online services | 124 | 29.69 | | | |
| 2.3.2 Publication and use of open data | 94 | 9.70 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 74 | 34.01 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 96 | 6.84 | | | |



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Network Readiness Index 2020 Tanzania

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Tanzania

Tanzania ranks 110th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns Technology.

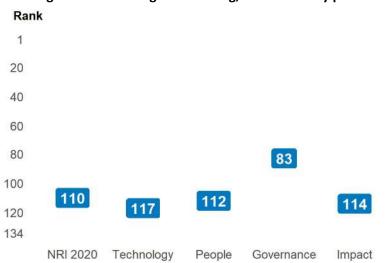


Figure 2: Tanzania global ranking, overall and by pillar

1



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Tanzania relate to Future Technologies, Trust and Governments, among others (Table 1). More could be done, though, to improve the economy's performances in the Access, Businesses and Content sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Future Technologies | 74 | Quality of Life | 109 |
| Trust | 74 | SDG Contribution | 115 |
| Governments | 78 | Individuals | 118 |
| Inclusion | 82 | Access | 120 |
| Regulation | 89 | Businesses | 120 |
| Economy | 103 | Content | 125 |

Table 1: Tanzania rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Tanzania in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Tanzania is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

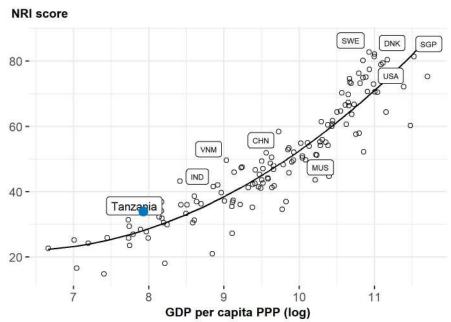


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Tanzania belongs to the group of lower-middle-income countries, where the best performer is Vietnam (VNM). The top performer of its region-Africa-is Mauritius (MUS).



Performance against its income group and region

Lower-middle-income countries

Tanzania is ranked 23rd in the group of lower-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in one of the four pillars: governance. At the sub-pillar level, it outperforms lower-middle-income countries in five of the twelve sub-pillars: Future Technologies, Governments, Trust, Regulation and Inclusion.

Africa

Tanzania is ranked 10th within Africa (Figure 4, right panel). It has a score above the regional average in three of the four pillars: nri.score, people, governance and impact. With regard to sub-pillars, it outperforms the average in Africa in six of the twelve sub-pillars: Future Technologies, Governments, Trust, Regulation, Inclusion and Quality of Life.

Figure 4: Performance of Tanzania against its income group and region, overall and by pillar

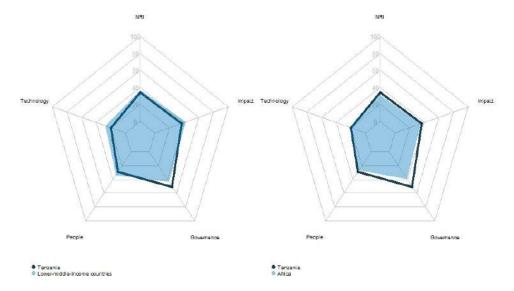


Table 2: Tanzania scores vs. averages of its income group and region, overall and by pillar

| Dimension | Tanzania | Lower-middle-income countries | Africa |
|------------|----------|----------------------------------|--------|
| NRI | 33.92 | 36.72 | 30.62 |
| Technology | 19.93 | 27.72 | 21.47 |
| People | 29.02 | 33.88 | 26.75 |
| Governance | 50.54 | 43.15 | 39.31 |
| Impact | 36.19 | 42.15 | 34.94 |



Strongest and weakest indicators

The indicators where Tanzania performs particularly well include R&D expenditure by governments and higher education, Online access to financial account, and Freedom to make life choices (Table 3). By contrast, the economy's weakest indicators include International Internet bandwidth, Active mobile-broadband subscriptions, and Happiness.

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|---------------------------------------|------|
| R&D expenditure by governments and higher education | 36 | Wikipedia edits | 121 |
| Online access to financial account | 52 | SDG 3: Good Health and Well-Being | 121 |
| Freedom to make life choices | 55 | 4G mobile network coverage | 123 |
| Rural gap in use of digital payments | 58 | Computer software spending | 124 |
| Investment in emerging technologies | 59 | Use of virtual social networks | 124 |
| ICT regulatory environment | 61 | Tertiary enrollment | 124 |
| Cybersecurity | 62 | Professionals | 124 |
| Publication and use of open data | 66 | Happiness | 127 |
| Socioeconomic gap in use of digital payments | 66 | Active mobile-broadband subscriptions | 132 |
| High-tech exports | 68 | International Internet bandwidth | 133 |

Table 3: Top-ranked and bottom-ranked indicators of Tanzania



NRI 2020 At-A-Glance: Tanzania

| Network Readiness Index | | F | Rank: 110 (out of 134) | | 33.92 |
|-------------------------------------|------|-------|----------------------------------|------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 117 | 19.93 | C. Governance pillar | 83 | 50.54 |
| 1st sub-pillar: Access | 120 | 25.49 | 1st sub-pillar: Trust | 74 | 35.13 |
| 2nd sub-pillar: Content | 125 | 7.76 | 2nd sub-pillar: Regulation | 89 | 57.44 |
| 3rd sub-pillar: Future Technologies | 74 | 26.54 | 3rd sub-pillar: Inclusion | 82 | 59.06 |
| B. People pillar | 112 | 29.02 | D. Impact pillar | 114 | 36.19 |
| 1st sub-pillar: Individuals | 118 | 24.46 | 1st sub-pillar: Economy | 103 | 15.97 |
| 2nd sub-pillar: Businesses | 120 | 23.33 | 2nd sub-pillar: Quality of Life | 109 | 47.70 |
| 3rd sub-pillar: Governments | 78 | 39.27 | 3rd sub-pillar: SDG Contribution | 115 | 44.90 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Sco |
|---|------|-------|---|------|------|
| A. Technology pillar | 117 | 19.93 | C. Governance pillar | 83 | 50.5 |
| 1st sub-pillar: Access | 120 | 25.49 | 1st sub-pillar: Trust | 74 | 35.1 |
| 1.1.1 Mobile tariffs | 109 | 36.07 | 3.1.1 Secure Internet servers | 114 | 29.3 |
| 1.1.2 Handset prices | 108 | 26.12 | 3.1.2 Cybersecurity | 62 | 68.6 |
| 1.1.3 Internet access | 117 | 14.17 | 3.1.3 Online access to financial account | 52 | 35.6 |
| 1.1.4 4G mobile network coverage | 123 | 13.00 | 3.1.4 Internet shopping | 84 | 6.8 |
| 1.1.5 Fixed-broadband subscriptions | NA | NA | 2nd sub-pillar: Regulation | 89 | 57.4 |
| 1.1.6 International Internet bandwidth | 133 | 38.08 | 3.2.1 Regulatory quality | 108 | 37.9 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 61 | 85.7 |
| 2nd sub-pillar: Content | 125 | 7.76 | 3.2.3 Legal framework's adaptability to emerging technologies | 81 | 31.1 |
| 1.2.1 GitHub commits | 116 | 0.24 | 3.2.4 e-commerce legislation | 77 | 75.0 |
| 1.2.2 Wikipedia edits | 121 | 0.00 | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 82 | 59. |
| 1.2.4 Mobile apps development | 118 | 30.64 | 3.3.1 E-Participation | 92 | 54.3 |
| 3rd sub-pillar: Future Technologies | 74 | 26.54 | 3.3.2 Socioeconomic gap in use of digital payments | 66 | 67. |
| 1.3.1 Adoption of emerging technologies | 87 | 37.57 | 3.3.3 Availability of local online content | 96 | 44. |
| 1.3.2 Investment in emerging technologies | 59 | 41.64 | 3.3.4 Gender gap in Internet use | NA | N |
| 1.3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 58 | 69. |
| 1.3.4 Computer software spending | 124 | 0.39 | D. Impact pillar | 114 | 36. |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 103 | 15. |
| B. People pillar | 112 | 29.02 | 4.1.1 Medium and high-tech industry | 109 | 8.4 |
| 1st sub-pillar: Individuals | 118 | 24.46 | 4.1.2 High-tech exports | 68 | 13. |
| 2.1.1 Internet users | 112 | 23.03 | 4.1.3 PCT patent applications | NA | N |
| 2.1.2 Active mobile-broadband subscriptions | 132 | 2.09 | 4.1.4 Labor productivity per employee | 112 | 2.4 |
| 2.1.3 Use of virtual social networks | 124 | 5.77 | 4.1.5 Prevalence of gig economy | 69 | 39. |
| 2.1.4 Tertiary enrollment | 124 | 2.35 | 2nd sub-pillar: Quality of Life | 109 | 47. |
| 2.1.5 Adult literacy rate | 82 | 71.56 | 4.2.1 Happiness | 127 | 18. |
| 2.1.6 ICT skills | 85 | 41.95 | 4.2.2 Freedom to make life choices | 55 | 80. |
| 2nd sub-pillar: Businesses | 120 | 23.33 | 4.2.3 Income inequality | 80 | 57. |
| 2.2.1 Firms with website | 110 | 15.21 | 4.2.4 Healthy life expectancy at birth | 110 | 33. |
| 2.2.2 Ease of doing business | 114 | 42.86 | 3rd sub-pillar: SDG Contribution | 115 | 44. |
| 2.2.3 Professionals | 124 | 1.17 | 4.3.1 SDG 3: Good Health and Well-Being | 121 | 24. |
| 2.2.4 Technicians and associate professionals | 115 | 8.09 | 4.3.2 SDG 4: Quality Education | NA | N |
| 2.2.5 Business use of digital tools | 92 | 49.31 | 4.3.3 SDG 5: Gender Equality | 96 | 63. |
| 2.2.6 R&D expenditure by businesses | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 116 | 53. |
| 3rd sub-pillar: Governments | 78 | 39.27 | | | |
| 2.3.1 Government online services | 93 | 53.94 | | | |
| 2.3.2 Publication and use of open data | 66 | 21.73 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 72 | 34.83 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 36 | 46.58 | | | |



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Network Readiness Index 2020 Thailand

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Thailand

Thailand ranks 51st out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns People.

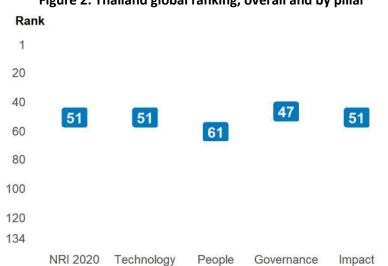


Figure 2: Thailand global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Thailand relate to Access, Quality of Life and Economy, among others (Table 1). More could be done, though, to improve the economy's performances in the Businesses, Content and SDG Contribution sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Access | 39 | Individuals | 52 |
| Quality of Life | 41 | Governments | 55 |
| Economy | 42 | Trust | 55 |
| Regulation | 49 | Businesses | 66 |
| Inclusion | 49 | Content | 69 |
| Future Technologies | 51 | SDG Contribution | 84 |

Table 1: Thailand rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Thailand in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Thailand is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

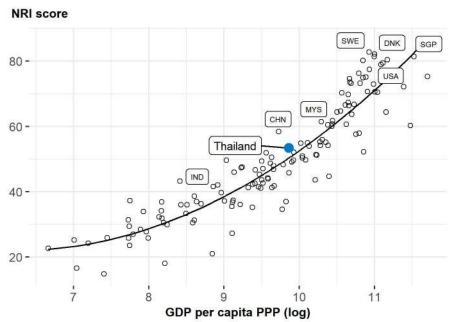


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Thailand belongs to the group of upper-middle-income countries, where the best performer is Malaysia (MYS). The top performer of its region-Asia & Pacific-is Singapore (SGP).



Performance against its income group and region

Upper-middle-income countries

Thailand is ranked 5th in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it outperforms upper-middle-income countries in nine of the twelve sub-pillars: Access, Future Technologies, Individuals, Governments, Trust, Regulation, Inclusion, Economy and Quality of Life.

Asia & Pacific

Thailand is ranked 9th within Asia & Pacific (Figure 4, right panel). It has a score above the regional average in two of the four pillars: nri.score, technology and governance. With regard to sub-pillars, it outperforms the average in Asia & Pacific in five of the twelve sub-pillars: Access, Individuals, Regulation, Inclusion and Quality of Life.

Figure 4: Performance of Thailand against its income group and region, overall and by pillar



Table 2: Thailand scores vs. averages of its income group and region, overall and by pillar

| Dimension | Thailand | Upper-middle-income countries | Asia & Pacific |
|------------|----------|----------------------------------|----------------|
| NRI | 53.45 | 47.39 | 52.76 |
| Technology | 45.79 | 38.42 | 45.33 |
| People | 49.33 | 46.66 | 49.64 |
| Governance | 62.47 | 54.31 | 59.20 |
| Impact | 56.22 | 50.17 | 56.86 |



Strongest and weakest indicators

The indicators where Thailand performs particularly well include e-commerce legislation, Fixed-broadband subscriptions, and Use of virtual social networks (Table 3). By contrast, the economy's weakest indicators include SDG 11: Sustainable Cities and Communities, Professionals, and Technicians and associate professionals.

Table 3: Top-ranked and bottom-ranked indicators of Thailand

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|---|------|
| e-commerce legislation | 1 | Labor productivity per employee | 75 |
| Fixed-broadband subscriptions | 9 | ICT regulatory environment | 76 |
| Use of virtual social networks | 15 | Firms with website | 77 |
| High-tech exports | 16 | Online access to financial account | 78 |
| International Internet bandwidth | 19 | R&D expenditure by governments and higher education | 81 |
| Ease of doing business | 20 | Internet users | 86 |
| Government promotion of investment in emerging technologies | 22 | SDG 7: Affordable and Clean Energy | 88 |
| SDG 3: Good Health and Well-Being | 23 | Technicians and associate professionals | 92 |
| SDG 5: Gender Equality | 23 | Professionals | 100 |
| Active mobile-broadband subscriptions | 25 | SDG 11: Sustainable Cities and Communities | 118 |



NRI 2020 At-A-Glance: Thailand

| Network Readiness Inde | ex | |
|-------------------------------------|------|-------|
| Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 51 | 45.79 |
| 1st sub-pillar: Access | 39 | 78.64 |
| 2nd sub-pillar: Content | 69 | 28.12 |
| 3rd sub-pillar: Future Technologies | 51 | 30.61 |
| B. People pillar | 61 | 49.33 |
| 1st sub-pillar: Individuals | 52 | 58.87 |
| 2nd sub-pillar: Businesses | 66 | 42.38 |
| 3rd sub-pillar: Governments | 55 | 46.74 |

| Rank: 51 (out of 134) | Score: | 53.45 |
|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score |
| C. Governance pillar | 47 | 62.47 |
| 1st sub-pillar: Trust | 55 | 46.81 |
| 2nd sub-pillar: Regulation | 49 | 70.96 |
| 3rd sub-pillar: Inclusion | 49 | 69.63 |
| D. Impact pillar | 51 | 56.22 |
| 1st sub-pillar: Economy | 42 | 34.29 |
| 2nd sub-pillar: Quality of Life | 41 | 72.85 |
| 3rd sub-pillar: SDG Contribution | 84 | 61.51 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Score |
|---|----------|-------|---|------|-------|
| A. Technology pillar | 51 | 45.79 | C. Governance pillar | 47 | 62.47 |
| 1st sub-pillar: Access | 39 | 78.64 | 1st sub-pillar: Trust | 55 | 46.81 |
| 1.1.1 Mobile tariffs | 72 | 60.55 | 3.1.1 Secure Internet servers | 61 | 57.83 |
| 1.1.2 Handset prices | 50 | 52.99 | 3.1.2 Cybersecurity | 37 | 85.37 |
| 1.1.3 Internet access | 69 | 67.62 | 3.1.3 Online access to financial account | 78 | 22.52 |
| 1.1.4 4G mobile network coverage | 38 | 98.00 | 3.1.4 Internet shopping | 57 | 21.54 |
| 1.1.5 Fixed-broadband subscriptions | 9 | 97.86 | 2nd sub-pillar: Regulation | 49 | 70.96 |
| 1.1.6 International Internet bandwidth | 19 | 74.69 | 3.2.1 Regulatory quality | 63 | 53.8 |
| 1.1.7 Internet access in schools | 26 | 98.80 | 3.2.2 ICT regulatory environment | 76 | 81.4 |
| 2nd sub-pillar: Content | 69 | 28.12 | 3.2.3 Legal framework's adaptability to emerging technologies | 47 | 48.4 |
| 1.2.1 GitHub commits | 75 | 2.74 | 3.2.4 e-commerce legislation | 1 | 100.0 |
| 1.2.2 Wikipedia edits | 67 | 43.41 | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 49 | 69.6 |
| 1.2.4 Mobile apps development | 68 | 63.08 | 3.3.1 E-Participation | 50 | 76.5 |
| 3rd sub-pillar: Future Technologies | 51 | 30.61 | 3.3.2 Socioeconomic gap in use of digital payments | 42 | 79.3 |
| 1.3.1 Adoption of emerging technologies | 39 | 60.58 | 3.3.3 Availability of local online content | 59 | 64.0 |
| 1.3.2 Investment in emerging technologies | 37 | 54.44 | 3.3.4 Gender gap in Internet use | 48 | 60.9 |
| 1.3.3 ICT PCT patent applications | 66 | 2.14 | 3.3.5 Rural gap in use of digital payments | 64 | 67.3 |
| 1.3.4 Computer software spending | 61 | 20.72 | D. Impact pillar | 51 | 56.2 |
| 1.3.5 Robot density | 28 | 15.19 | 1st sub-pillar: Economy | 42 | 34.2 |
| B. People pillar | 61 | 49.33 | 4.1.1 Medium and high-tech industry | 28 | 51.9 |
| 1st sub-pillar: Individuals | 52 | 58.87 | 4.1.2 High-tech exports | 16 | 44.2 |
| 2.1.1 Internet users | 86 | 55.84 | 4.1.3 PCT patent applications | 64 | 0.48 |
| 2.1.2 Active mobile-broadband subscriptions | 25 | 40.93 | 4.1.4 Labor productivity per employee | 75 | 21.3 |
| 2.1.3 Use of virtual social networks | 15 | 75.26 | 4.1.5 Prevalence of gig economy | 48 | 53.4 |
| 2.1.4 Tertiary enrollment | 62 | 35.69 | 2nd sub-pillar: Quality of Life | 41 | 72.8 |
| 2.1.5 Adult literacy rate | 56 | 92.01 | 4.2.1 Happiness | 53 | 65.4 |
| 2.1.6 ICT skills | 63 | 53.51 | 4.2.2 Freedom to make life choices | 31 | 88.9 |
| 2nd sub-pillar: Businesses | 66 | 42.38 | 4.2.3 Income inequality | 61 | 68.5 |
| 2.2.1 Firms with website | 77 | 41.79 | 4.2.4 Healthy life expectancy at birth | 55 | 68.4 |
| 2.2.2 Ease of doing business | 20 | 88.20 | 3rd sub-pillar: SDG Contribution | 84 | 61.5 |
| 2.2.3 Professionals | 100 | 12.97 | 4.3.1 SDG 3: Good Health and Well-Being | 23 | 85.2 |
| 2.2.4 Technicians and associate professionals | 92 | 18.68 | 4.3.2 SDG 4: Quality Education | 56 | 35.0 |
| 2.2.5 Business use of digital tools | 44 | 72.13 | 4.3.3 SDG 5: Gender Equality | 23 | 83.8 |
| 2.2.6 R&D expenditure by businesses | 27 | 20.52 | 4.3.4 SDG 7: Affordable and Clean Energy | 88 | 72.2 |
| 3rd sub-pillar: Governments | 55 | 46.74 | | 00 | ,2 |
| 2.3.1 Government online services | 42 | 78.79 | | • | • |
| 2.3.2 Publication and use of open data | 42 57 | 27.55 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 22 | 64.58 | | | |
| 2.0.0 Covernment promotion or investment in emerging tech | 22 | 04.00 | | | |



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Network Readiness Index 2020 Trinidad and Tobago

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Trinidad and Tobago

Trinidad and Tobago ranks 81st out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Technology. The greatest scope for improvement, meanwhile, concerns People.

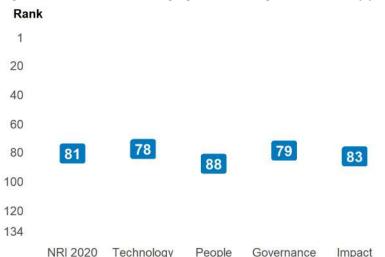


Figure 2: Trinidad and Tobago global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Trinidad and Tobago relate to Individuals, Quality of Life and Inclusion, among others (Table 1). More could be done, though, to improve the economy's performances in the Trust, Governments and Future Technologies sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|-----------------|------|---------------------|------|
| Individuals | 51 | Regulation | 82 |
| Quality of Life | 54 | SDG Contribution | 99 |
| Inclusion | 55 | Businesses | 101 |
| Access | 65 | Trust | 103 |
| Content | 70 | Governments | 114 |
| Economy | 76 | Future Technologies | 116 |

Table 1: Trinidad and Tobago rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Trinidad and Tobago in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Trinidad and Tobago is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

NRI score SWE DNK SGP 26 80 -Ö USA C CHM 60 -C 40 -Trinidad and Tobago 0 80 0 0 20 0 0 o 8 9 10 11 GDP per capita PPP (log)

Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Trinidad and Tobago belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-The Americas-is United States (USA).



Performance against its income group and region

High-income countries

Trinidad and Tobago is ranked 50th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it trails high-income countries in all of them.

The Americas

Trinidad and Tobago is ranked 14th within The Americas (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in The Americas in four of the twelve sub-pillars: Access, Individuals, Inclusion and Quality of Life.

Figure 4: Performance of Trinidad and Tobago against its income group and region, overall and by pillar



Table 2: Trinidad and Tobago scores vs. averages of its income group and region, overall and by pillar

| Dimension | Trinidad and Tobago | High-income countries | The Americas |
|------------|---------------------|-----------------------|--------------|
| NRI | 43.61 | 66.82 | 47.67 |
| Technology | 36.12 | 62.51 | 38.26 |
| People | 38.16 | 62.72 | 45.24 |
| Governance | 51.94 | 75.41 | 54.59 |
| Impact | 48.22 | 66.63 | 52.61 |



Strongest and weakest indicators

The indicators where Trinidad and Tobago performs particularly well include e-commerce legislation, International Internet bandwidth, and SDG 5: Gender Equality (Table 3). By contrast, the economy's weakest indicators include SDG 7: Affordable and Clean Energy, High-tech exports, and Legal framework's adaptability to emerging technologies.

| Strongest indicators | Rank | Weakest indicators | Rank |
|--|------|---|------|
| e-commerce legislation | 1 | Adoption of emerging technologies | 105 |
| International Internet bandwidth | 15 | Mobile tariffs | 111 |
| SDG 5: Gender Equality | 20 | Business use of digital tools | 111 |
| Adult literacy rate | 23 | Prevalence of gig economy | 111 |
| Technicians and associate professionals | 27 | Government promotion of investment in emerging technologies | 113 |
| Socioeconomic gap in use of digital payments | 30 | Investment in emerging technologies | 114 |
| Medium and high-tech industry | 32 | Cybersecurity | 116 |
| Rural gap in use of digital payments | 40 | Legal framework's adaptability to emerging technologies | 118 |
| Happiness | 44 | High-tech exports | 126 |
| Use of virtual social networks | 47 | SDG 7: Affordable and Clean Energy | 131 |

Table 3: Top-ranked and bottom-ranked indicators of Trinidad and Tobago



NRI 2020 At-A-Glance: Trinidad and Tobago

| Network Readiness Inde | X | F |
|-------------------------------------|------|-------|
| Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 78 | 36.12 |
| 1st sub-pillar: Access | 65 | 64.19 |
| 2nd sub-pillar: Content | 70 | 27.45 |
| 3rd sub-pillar: Future Technologies | 116 | 16.73 |
| B. People pillar | 88 | 38.16 |
| 1st sub-pillar: Individuals | 51 | 59.12 |
| 2nd sub-pillar: Businesses | 101 | 31.02 |
| 3rd sub-pillar: Governments | 114 | 24.34 |

| Rank: 81 (out of 134) | Score: | 43.61 |
|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score |
| C. Governance pillar | 79 | 51.94 |
| 1st sub-pillar: Trust | 103 | 26.03 |
| 2nd sub-pillar: Regulation | 82 | 62.00 |
| 3rd sub-pillar: Inclusion | 55 | 67.78 |
| D. Impact pillar | 83 | 48.22 |
| 1st sub-pillar: Economy | 76 | 22.02 |
| 2nd sub-pillar: Quality of Life | 54 | 69.14 |
| 3rd sub-pillar: SDG Contribution | 99 | 53.50 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|--------|
| A. Technology pillar | 78 | 36.12 | C. Governance pillar | 79 | 51.94 |
| 1st sub-pillar: Access | 65 | 64.19 | 1st sub-pillar: Trust | 103 | 26.03 |
| 1.1.1 Mobile tariffs | 111 | 35.40 | 3.1.1 Secure Internet servers | 82 | 45.85 |
| 1.1.2 Handset prices | 57 | 48.96 | 3.1.2 Cybersecurity | 116 | 19.50 |
| 1.1.3 Internet access | 51 | 77.44 | 3.1.3 Online access to financial account | 84 | 17.67 |
| 1.1.4 4G mobile network coverage | 84 | 75.00 | 3.1.4 Internet shopping | 58 | 21.09 |
| 1.1.5 Fixed-broadband subscriptions | 57 | 72.76 | 2nd sub-pillar: Regulation | 82 | 62.00 |
| 1.1.6 International Internet bandwidth | 15 | 75.58 | 3.2.1 Regulatory quality | 68 | 50.96 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 60 | 86.10 |
| 2nd sub-pillar: Content | 70 | 27.45 | 3.2.3 Legal framework's adaptability to emerging technologies | 118 | 10.95 |
| 1.2.1 GitHub commits | 62 | 4.25 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| 1.2.2 Wikipedia edits | 61 | 46.27 | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 55 | 67.78 |
| 1.2.4 Mobile apps development | 80 | 56.08 | 3.3.1 E-Participation | 83 | 60.49 |
| 3rd sub-pillar: Future Technologies | 116 | 16.73 | 3.3.2 Socioeconomic gap in use of digital payments | 30 | 86.14 |
| 1.3.1 Adoption of emerging technologies | 105 | 27.86 | 3.3.3 Availability of local online content | 87 | 50.57 |
| 1.3.2 Investment in emerging technologies | 114 | 22.32 | 3.3.4 Gender gap in Internet use | NA | NA |
| 1.3.3 ICT PCT patent applications | 82 | 0.00 | 3.3.5 Rural gap in use of digital payments | 40 | 73.91 |
| .3.4 Computer software spending | NA | NA | D. Impact pillar | 83 | 48.22 |
| .3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 76 | 22.02 |
| 3. People pillar | 88 | 38.16 | 4.1.1 Medium and high-tech industry | 32 | 50.52 |
| st sub-pillar: Individuals | 51 | 59.12 | 4.1.2 High-tech exports | 126 | 0.26 |
| 2.1.1 Internet users | 48 | 76.98 | 4.1.3 PCT patent applications | 58 | 0.71 |
| 2.1.2 Active mobile-broadband subscriptions | 103 | 17.15 | 4.1.4 Labor productivity per employee | 47 | 38.52 |
| 2.1.3 Use of virtual social networks | 47 | 61.86 | 4.1.5 Prevalence of gig economy | 111 | 20.09 |
| 2.1.4 Tertiary enrollment | NA | NA | 2nd sub-pillar: Quality of Life | 54 | 69.14 |
| 2.1.5 Adult literacy rate | 23 | 98.36 | 4.2.1 Happiness | 44 | 68.77 |
| 2.1.6 ICT skills | 87 | 41.24 | 4.2.2 Freedom to make life choices | 51 | 82.31 |
| 2nd sub-pillar: Businesses | 101 | 31.02 | 4.2.3 Income inequality | NA | NA |
| 2.2.1 Firms with website | 102 | 24.73 | 4.2.4 Healthy life expectancy at birth | 93 | 56.33 |
| 2.2.2 Ease of doing business | 92 | 54.94 | 3rd sub-pillar: SDG Contribution | 99 | 53.50 |
| 2.2.3 Professionals | 98 | 14.14 | 4.3.1 SDG 3: Good Health and Well-Being | 54 | 75.41 |
| 2.2.4 Technicians and associate professionals | 27 | 57.30 | 4.3.2 SDG 4: Quality Education | 59 | 34.60 |
| 2.2.5 Business use of digital tools | 111 | 34.83 | 4.3.3 SDG 5: Gender Equality | 20 | 86.08 |
| 2.2.6 R&D expenditure by businesses | 85 | 0.18 | 4.3.4 SDG 7: Affordable and Clean Energy | 131 | 0.00 |
| 3rd sub-pillar: Governments | 114 | 24.34 | | | |
| 2.3.1 Government online services | 84 | 60.00 | | | |
| 2.3.2 Publication and use of open data | 76 | 17.99 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 113 | 13.71 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 99 | 5.65 | | | |



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Network Readiness Index 2020 Tunisia

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Tunisia

Tunisia ranks 91st out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to People. The greatest scope for improvement, meanwhile, concerns Governance.

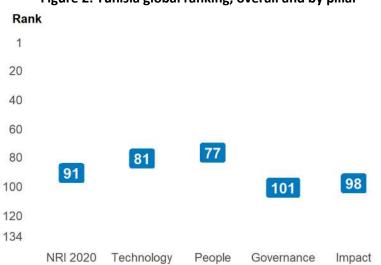


Figure 2: Tunisia global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Tunisia relate to Governments, Access and Economy, among others (Table 1). More could be done, though, to improve the economy's performances in the Future Technologies, SDG Contribution and Inclusion sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|-------------|------|---------------------|------|
| Governments | 56 | Trust | 90 |
| Access | 77 | Regulation | 92 |
| Economy | 82 | Quality of Life | 98 |
| Content | 84 | Future Technologies | 100 |
| Businesses | 84 | SDG Contribution | 105 |
| Individuals | 85 | Inclusion | 108 |

Table 1: Tunisia rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Tunisia in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Tunisia is slightly below the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

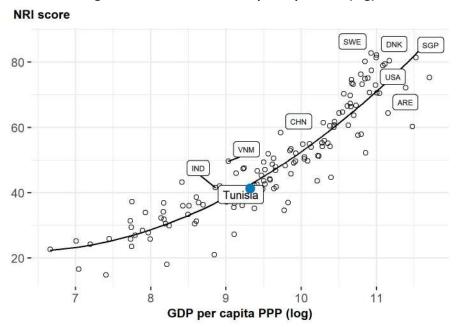


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Tunisia belongs to the group of lower-middle-income countries, where the best performer is Vietnam (VNM). The top performer of its region-Arab States-is United Arab Emirates (ARE).



Performance against its income group and region

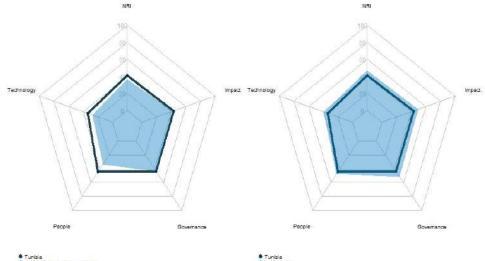
Lower-middle-income countries

Tunisia is ranked 11th in the group of lower-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it outperforms lower-middle-income countries in nine of the twelve sub-pillars: Access, Content, Individuals, Businesses, Governments, Trust, Regulation, Economy and Quality of Life.

Arab States

Tunisia is ranked 10th within Arab States (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Arab States in one of the twelve sub-pillars: Governments.

Figure 4: Performance of Tunisia against its income group and region, overall and by pillar



Tunisia
 Lower-middle-income countries

Tunisia
 Arab States

Table 2: Tunisia scores vs. averages of its income group and region, overall and by pillar

| Dimension | Tunisia | Lower-middle-income countries | Arab States |
|------------|---------|----------------------------------|-------------|
| NRI | 41.30 | 36.72 | 47.18 |
| Technology | 33.81 | 27.72 | 39.24 |
| People | 44.59 | 33.88 | 47.97 |
| Governance | 43.73 | 43.15 | 51.70 |
| Impact | 43.06 | 42.15 | 49.82 |



Strongest and weakest indicators

The indicators where Tunisia performs particularly well include Income inequality, Computer software spending, and R&D expenditure by governments and higher education (Table 3). By contrast, the economy's weakest indicators include Rural gap in use of digital payments, Freedom to make life choices, Socioeconomic gap in use of digital payments, and Happiness.

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|--|------|
| Income inequality | 33 | Regulatory quality | 100 |
| Computer software spending | 34 | Adoption of emerging technologies | 103 |
| R&D expenditure by governments and higher education | 35 | Online access to financial account | 105 |
| Internet access in schools | 42 | Prevalence of gig economy | 107 |
| Medium and high-tech industry | 42 | SDG 5: Gender Equality | 108 |
| SDG 7: Affordable and Clean Energy | 44 | Business use of digital tools | 112 |
| Firms with website | 45 | Socioeconomic gap in use of digital payments | 117 |
| Use of virtual social networks | 47 | Happiness | 117 |
| Government promotion of investment in emerging technologies | 50 | Freedom to make life choices | 118 |
| Privacy protection by law content | 51 | Rural gap in use of digital payments | 119 |

Table 3: Top-ranked and bottom-ranked indicators of Tunisia



NRI 2020 At-A-Glance: Tunisia

| Network Readiness Inde | ex | | |
|-------------------------------------|------|-------|--|
| Pillar/sub-pillar | Rank | Score | |
| A. Technology pillar | 81 | 33.81 | |
| 1st sub-pillar: Access | 77 | 58.27 | |
| 2nd sub-pillar: Content | 84 | 23.49 | |
| 3rd sub-pillar: Future Technologies | 100 | 19.66 | |
| B. People pillar | 77 | 44.59 | |
| 1st sub-pillar: Individuals | 85 | 50.53 | |
| 2nd sub-pillar: Businesses | 84 | 36.57 | |
| 3rd sub-pillar: Governments | 56 | 46.67 | |

| Rank: 91 (out of 134) | Score: | 41.30 |
|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score |
| C. Governance pillar | 101 | 43.73 |
| 1st sub-pillar: Trust | 90 | 29.56 |
| 2nd sub-pillar: Regulation | 92 | 56.08 |
| 3rd sub-pillar: Inclusion | 108 | 45.54 |
| D. Impact pillar | 98 | 43.06 |
| 1st sub-pillar: Economy | 82 | 20.67 |
| 2nd sub-pillar: Quality of Life | 98 | 56.17 |
| 3rd sub-pillar: SDG Contribution | 105 | 52.33 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Scor |
|---|------|-------|---|------|-------|
| A. Technology pillar | 81 | 33.81 | C. Governance pillar | 101 | 43.73 |
| 1st sub-pillar: Access | 77 | 58.27 | 1st sub-pillar: Trust | 90 | 29.5 |
| 1.1.1 Mobile tariffs | 54 | 68.38 | 3.1.1 Secure Internet servers | 85 | 44.7 |
| 1.1.2 Handset prices | 76 | 41.27 | 3.1.2 Cybersecurity | 77 | 57.2 |
| 1.1.3 Internet access | 84 | 45.90 | 3.1.3 Online access to financial account | 105 | 10.3 |
| 1.1.4 4G mobile network coverage | 52 | 96.00 | 3.1.4 Internet shopping | 89 | 5.9 |
| 1.1.5 Fixed-broadband subscriptions | 81 | 40.64 | 2nd sub-pillar: Regulation | 92 | 56.0 |
| 1.1.6 International Internet bandwidth | 75 | 67.07 | 3.2.1 Regulatory quality | 100 | 42.3 |
| 1.1.7 Internet access in schools | 42 | 48.66 | 3.2.2 ICT regulatory environment | 89 | 73.7 |
| 2nd sub-pillar: Content | 84 | 23.49 | 3.2.3 Legal framework's adaptability to emerging technologies | 85 | 30.4 |
| 1.2.1 GitHub commits | 80 | 2.19 | 3.2.4 e-commerce legislation | 77 | 75.0 |
| 1.2.2 Wikipedia edits | 88 | 31.79 | 3.2.5 Privacy protection by law content | 51 | 58.8 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 108 | 45.5 |
| 1.2.4 Mobile apps development | 76 | 57.61 | 3.3.1 E-Participation | 72 | 67.9 |
| 3rd sub-pillar: Future Technologies | 100 | 19.66 | 3.3.2 Socioeconomic gap in use of digital payments | 117 | 35.3 |
| 1.3.1 Adoption of emerging technologies | 103 | 29.39 | 3.3.3 Availability of local online content | 84 | 51. |
| 1.3.2 Investment in emerging technologies | 80 | 35.63 | 3.3.4 Gender gap in Internet use | NA | N |
| 1.3.3 ICT PCT patent applications | 56 | 4.65 | 3.3.5 Rural gap in use of digital payments | 119 | 27. |
| .3.4 Computer software spending | 34 | 27.67 | D. Impact pillar | 98 | 43. |
| .3.5 Robot density | 54 | 0.95 | 1st sub-pillar: Economy | 82 | 20. |
| B. People pillar | 77 | 44.59 | 4.1.1 Medium and high-tech industry | 42 | 42.8 |
| 1st sub-pillar: Individuals | 85 | 50.53 | 4.1.2 High-tech exports | 62 | 14.0 |
| 2.1.1 Internet users | 76 | 63.44 | 4.1.3 PCT patent applications | 74 | 0.1 |
| 2.1.2 Active mobile-broadband subscriptions | 65 | 29.31 | 4.1.4 Labor productivity per employee | 72 | 23. |
| 2.1.3 Use of virtual social networks | 47 | 61.86 | 4.1.5 Prevalence of gig economy | 107 | 23. |
| 2.1.4 Tertiary enrollment | 80 | 22.77 | 2nd sub-pillar: Quality of Life | 98 | 56.1 |
| 2.1.5 Adult literacy rate | 81 | 73.04 | 4.2.1 Happiness | 117 | 31.8 |
| 2.1.6 ICT skills | 64 | 52.77 | 4.2.2 Freedom to make life choices | 118 | 48. |
| 2nd sub-pillar: Businesses | 84 | 36.57 | 4.2.3 Income inequality | 33 | 77. |
| 2.2.1 Firms with website | 45 | 65.94 | 4.2.4 Healthy life expectancy at birth | 65 | 66. |
| 2.2.2 Ease of doing business | 73 | 67.97 | 3rd sub-pillar: SDG Contribution | 105 | 52. |
| 2.2.3 Professionals | 93 | 15.74 | 4.3.1 SDG 3: Good Health and Well-Being | 69 | 68. |
| 2.2.4 Technicians and associate professionals | 67 | 32.17 | 4.3.2 SDG 4: Quality Education | 75 | 15. |
| 2.2.5 Business use of digital tools | 112 | 34.51 | 4.3.3 SDG 5: Gender Equality | 108 | 51. |
| 2.2.6 R&D expenditure by businesses | 60 | 3.09 | 4.3.4 SDG 7: Affordable and Clean Energy | 44 | 83. |
| 3rd sub-pillar: Governments | 56 | 46.67 | | | |
| 2.3.1 Government online services | 81 | 61.21 | | | |
| 2.3.2 Publication and use of open data | 52 | 32.17 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 50 | 44.95 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 35 | 48.36 | | | |



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Network Readiness Index 2020 Turkey

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Turkey

Turkey ranks 57th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns Impact.

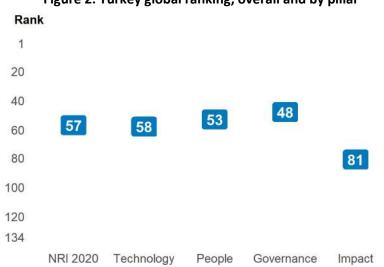


Figure 2: Turkey global ranking, overall and by pillar

1



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Turkey relate to Governments, Trust and Access, among others (Table 1). More could be done, though, to improve the economy's performances in the Regulation, Content and Quality of Life sub-pillars.

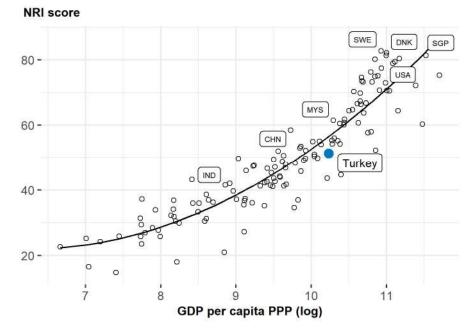
| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Governments | 39 | Inclusion | 61 |
| Trust | 42 | Businesses | 63 |
| Access | 54 | SDG Contribution | 72 |
| Future Technologies | 55 | Regulation | 74 |
| Individuals | 57 | Content | 78 |
| Economy | 58 | Quality of Life | 103 |

Table 1: Turkey rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Turkey in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Turkey is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Turkey belongs to the group of upper-middle-income countries, where the best performer is Malaysia (MYS). The top performer of its region-Europe-is Sweden (SWE).



Performance against its income group and region

Upper-middle-income countries

Turkey is ranked 10th in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in three of the four pillars: nri.score, technology, people and governance. At the sub-pillar level, it outperforms upper-middle-income countries in nine of the twelve sub-pillars: Access, Future Technologies, Individuals, Governments, Trust, Regulation, Inclusion, Economy and SDG Contribution.

Europe

Turkey is ranked 34th within Europe (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it trails the regional average in each of them.

Figure 4: Performance of Turkey against its income group and region, overall and by pillar

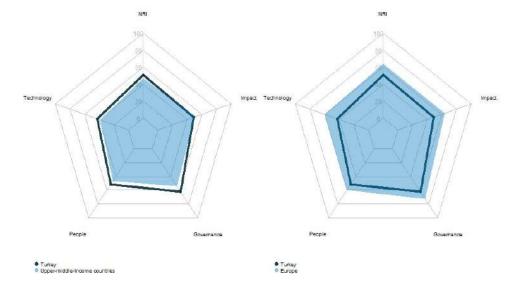


Table 2: Turkey scores vs. averages of its income group and region, overall and by pillar

| Dimension | Turkey | Upper-middle-income countries | Europe |
|------------|--------|----------------------------------|--------|
| NRI | 51.24 | 47.39 | 64.21 |
| Technology | 42.44 | 38.42 | 59.93 |
| People | 51.41 | 46.66 | 59.89 |
| Governance | 62.35 | 54.31 | 72.98 |
| Impact | 48.76 | 50.17 | 64.04 |



Strongest and weakest indicators

The indicators where Turkey performs particularly well include e-commerce legislation, ICT regulatory environment, and Computer software spending (Table 3). By contrast, the economy's weakest indicators include Freedom to make life choices, ICT skills, and Happiness.

| | Table 3: Top-ranked and botto | om-ranked indicators of Turkey |
|------|-------------------------------|--------------------------------|
| tors | Bank | Weakest indicators |

| Strongest indicators | Rank | Weakest indicators | Rank |
|------------------------------------|------|-------------------------------------|------|
| e-commerce legislation | 1 | Gender gap in Internet use | 81 |
| ICT regulatory environment | 8 | Income inequality | 87 |
| Computer software spending | 20 | Handset prices | 88 |
| SDG 7: Affordable and Clean Energy | 21 | Wikipedia edits | 100 |
| Government online services | 22 | High-tech exports | 102 |
| Cybersecurity | 22 | SDG 5: Gender Equality | 102 |
| E-Participation | 23 | Investment in emerging technologies | 103 |
| Labor productivity per employee | 29 | Happiness | 105 |
| Ease of doing business | 32 | ICT skills | 111 |
| ICT PCT patent applications | 35 | Freedom to make life choices | 124 |



NRI 2020 At-A-Glance: Turkey

| Network Readiness Index | | | |
|-------------------------------------|------|-------|--|
| Pillar/sub-pillar | Rank | Score | |
| A. Technology pillar | 58 | 42.44 | |
| 1st sub-pillar: Access | 54 | 71.81 | |
| 2nd sub-pillar: Content | 78 | 25.36 | |
| 3rd sub-pillar: Future Technologies | 55 | 30.15 | |
| B. People pillar | 53 | 51.41 | |
| 1st sub-pillar: Individuals | 57 | 57.98 | |
| 2nd sub-pillar: Businesses | 63 | 43.80 | |
| 3rd sub-pillar: Governments | 39 | 52.44 | |

| Rank: 57 (out of 134) | Score: | 51.24 |
|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score |
| C. Governance pillar | 48 | 62.35 |
| 1st sub-pillar: Trust | 42 | 57.72 |
| 2nd sub-pillar: Regulation | 74 | 64.17 |
| 3rd sub-pillar: Inclusion | 61 | 65.17 |
| D. Impact pillar | 81 | 48.76 |
| 1st sub-pillar: Economy | 58 | 28.89 |
| 2nd sub-pillar: Quality of Life | 103 | 51.62 |
| 3rd sub-pillar: SDG Contribution | 72 | 65.77 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|--------|
| A. Technology pillar | 58 | 42.44 | C. Governance pillar | 48 | 62.35 |
| 1st sub-pillar: Access | 54 | 71.81 | 1st sub-pillar: Trust | 42 | 57.72 |
| 1.1.1 Mobile tariffs | 49 | 69.79 | 3.1.1 Secure Internet servers | 47 | 68.63 |
| 1.1.2 Handset prices | 88 | 35.86 | 3.1.2 Cybersecurity | 22 | 91.55 |
| 1.1.3 Internet access | 37 | 83.75 | 3.1.3 Online access to financial account | 43 | 43.39 |
| 1.1.4 4G mobile network coverage | 59 | 93.17 | 3.1.4 Internet shopping | 50 | 27.31 |
| 1.1.5 Fixed-broadband subscriptions | 52 | 76.42 | 2nd sub-pillar: Regulation | 74 | 64.17 |
| 1.1.6 International Internet bandwidth | 39 | 71.89 | 3.2.1 Regulatory quality | 73 | 50.37 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 8 | 96.72 |
| 2nd sub-pillar: Content | 78 | 25.36 | 3.2.3 Legal framework's adaptability to emerging technologies | 61 | 43.18 |
| 1.2.1 GitHub commits | 65 | 3.71 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| 1.2.2 Wikipedia edits | 100 | 19.70 | 3.2.5 Privacy protection by law content | 67 | 30.57 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 61 | 65.17 |
| 1.2.4 Mobile apps development | 48 | 70.78 | 3.3.1 E-Participation | 23 | 88.89 |
| 3rd sub-pillar: Future Technologies | 55 | 30.15 | 3.3.2 Socioeconomic gap in use of digital payments | 63 | 68.25 |
| 1.3.1 Adoption of emerging technologies | 58 | 49.37 | 3.3.3 Availability of local online content | 46 | 69.95 |
| 1.3.2 Investment in emerging technologies | 103 | 27.62 | 3.3.4 Gender gap in Internet use | 81 | 38.99 |
| 1.3.3 ICT PCT patent applications | 35 | 21.73 | 3.3.5 Rural gap in use of digital payments | 79 | 59.7 |
| 1.3.4 Computer software spending | 20 | 43.21 | D. Impact pillar | 81 | 48.7 |
| 1.3.5 Robot density | 35 | 8.83 | 1st sub-pillar: Economy | 58 | 28.89 |
| B. People pillar | 53 | 51.41 | 4.1.1 Medium and high-tech industry | 45 | 40.05 |
| 1st sub-pillar: Individuals | 57 | 57.98 | 4.1.2 High-tech exports | 102 | 4.41 |
| 2.1.1 Internet users | 62 | 70.50 | 4.1.3 PCT patent applications | 35 | 3.73 |
| 2.1.2 Active mobile-broadband subscriptions | 69 | 28.54 | 4.1.4 Labor productivity per employee | 29 | 54.26 |
| 2.1.3 Use of virtual social networks | 44 | 63.92 | 4.1.5 Prevalence of gig economy | 65 | 42.00 |
| 2.1.4 Tertiary enrollment | NA | NA | 2nd sub-pillar: Quality of Life | 103 | 51.62 |
| 2.1.5 Adult literacy rate | 40 | 95.08 | 4.2.1 Happiness | 105 | 42.83 |
| 2.1.6 ICT skills | 111 | 31.87 | 4.2.2 Freedom to make life choices | 124 | 43.57 |
| 2nd sub-pillar: Businesses | 63 | 43.80 | 4.2.3 Income inequality | 87 | 54.38 |
| 2.2.1 Firms with website | 66 | 48.78 | 4.2.4 Healthy life expectancy at birth | 71 | 65.7 |
| 2.2.2 Ease of doing business | 32 | 82.36 | 3rd sub-pillar: SDG Contribution | 72 | 65.77 |
| 2.2.3 Professionals | 60 | 26.88 | 4.3.1 SDG 3: Good Health and Well-Being | 54 | 75.41 |
| 2.2.4 Technicians and associate professionals | 79 | 25.85 | 4.3.2 SDG 4: Quality Education | 41 | 48.22 |
| 2.2.5 Business use of digital tools | 53 | 64.97 | 4.3.3 SDG 5: Gender Equality | 102 | 59.69 |
| 2.2.6 R&D expenditure by businesses | 37 | 13.96 | 4.3.4 SDG 7: Affordable and Clean Energy | 21 | 89.09 |
| 3rd sub-pillar: Governments | 39 | 52.44 | | | |
| 2.3.1 Government online services | 22 | 85.45 | | | |
| 2.3.2 Publication and use of open data | 43 | 36.88 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 38 | 50.38 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 49 | 37.05 | | | |



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Network Readiness Index 2020 Uganda

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Uganda

Uganda ranks 114th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns Impact.

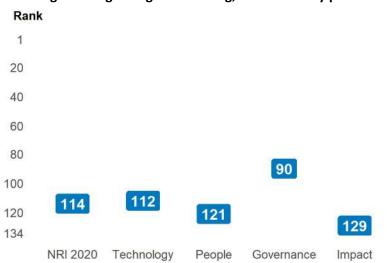


Figure 2: Uganda global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Uganda relate to Trust, Inclusion and Future Technologies, among others (Table 1). More could be done, though, to improve the economy's performances in the Businesses, Content and SDG Contribution sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Trust | 84 | Quality of Life | 115 |
| Inclusion | 87 | Economy | 116 |
| Future Technologies | 91 | Individuals | 120 |
| Regulation | 91 | Businesses | 121 |
| Access | 97 | Content | 123 |
| Governments | 103 | SDG Contribution | 130 |

Table 1: Uganda rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Uganda in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Uganda is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

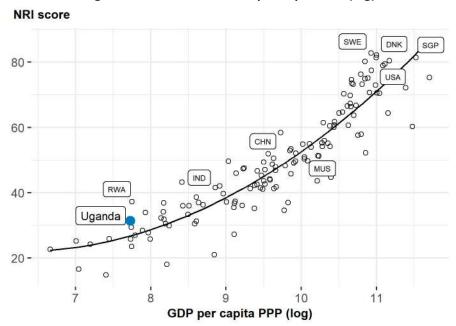


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Uganda belongs to the group of low-income countries, where the best performer is Rwanda (RWA). The top performer of its region-Africa-is Mauritius (MUS).



Performance against its income group and region

Low-income countries

Uganda is ranked 3rd in the group of low-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in three of the four pillars: nri.score, technology, people and governance. At the sub-pillar level, it outperforms low-income countries in nine of the twelve sub-pillars: Access, Future Technologies, Individuals, Businesses, Governments, Trust, Regulation, Inclusion and Quality of Life.

Africa

Uganda is ranked 12th within Africa (Figure 4, right panel). It has a score above the regional average in two of the four pillars: nri.score, technology and governance. With regard to sub-pillars, it outperforms the average in Africa in six of the twelve sub-pillars: Access, Future Technologies, Trust, Regulation, Inclusion and Quality of Life.

Figure 4: Performance of Uganda against its income group and region, overall and by pillar

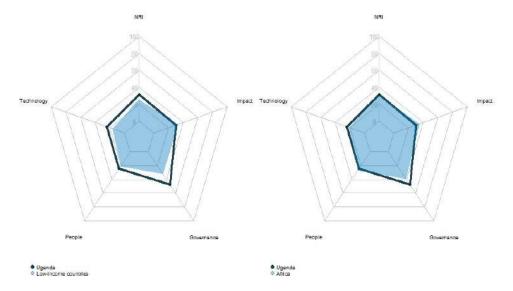


Table 2: Uganda scores vs. averages of its income group and region, overall and by pillar

| Dimension | Uganda | Low-income countries | Africa |
|------------|--------|----------------------|--------|
| NRI | 31.40 | 25.61 | 30.62 |
| Technology | 23.76 | 16.33 | 21.47 |
| People | 24.33 | 20.61 | 26.75 |
| Governance | 47.57 | 32.58 | 39.31 |
| Impact | 29.96 | 32.92 | 34.94 |



Strongest and weakest indicators

The indicators where Uganda performs particularly well include Rural gap in use of digital payments, ICT regulatory environment, and Fixed-broadband subscriptions (Table 3). By contrast, the economy's weakest indicators include Use of virtual social networks, SDG 7: Affordable and Clean Energy, and Internet access.

Table 3: Top-ranked and bottom-ranked indicators of Uganda

| Strongest indicators | Rank | Weakest indicators | Rank |
|--|------|--|------|
| Rural gap in use of digital payments | 38 | Secure Internet servers | 119 |
| ICT regulatory environment | 51 | Mobile tariffs | 121 |
| Fixed-broadband subscriptions | 60 | Computer software spending | 121 |
| Online access to financial account | 64 | Tertiary enrollment | 121 |
| Cybersecurity | 67 | SDG 5: Gender Equality | 122 |
| Socioeconomic gap in use of digital payments | 68 | SDG 11: Sustainable Cities and Communities | 122 |
| Investment in emerging technologies | 77 | Availability of local online content | 123 |
| e-commerce legislation | 77 | Internet access | 124 |
| Adult literacy rate | 86 | SDG 7: Affordable and Clean Energy | 126 |
| R&D expenditure by businesses | 86 | Use of virtual social networks | 128 |



NRI 2020 At-A-Glance: Uganda

| Network Readiness Index | | F | Rank: 114 (out of 134) | | Score: 31.40 | |
|-------------------------------------|------|-------|----------------------------------|------|--------------|--|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score | |
| A. Technology pillar | 112 | 23.76 | C. Governance pillar | 90 | 47.57 | |
| 1st sub-pillar: Access | 97 | 40.76 | 1st sub-pillar: Trust | 84 | 31.60 | |
| 2nd sub-pillar: Content | 123 | 8.28 | 2nd sub-pillar: Regulation | 91 | 56.42 | |
| 3rd sub-pillar: Future Technologies | 91 | 22.23 | 3rd sub-pillar: Inclusion | 87 | 54.69 | |
| B. People pillar | 121 | 24.33 | D. Impact pillar | 129 | 29.96 | |
| 1st sub-pillar: Individuals | 120 | 23.18 | 1st sub-pillar: Economy | 116 | 12.44 | |
| 2nd sub-pillar: Businesses | 121 | 22.68 | 2nd sub-pillar: Quality of Life | 115 | 45.12 | |
| 3rd sub-pillar: Governments | 103 | 27.12 | 3rd sub-pillar: SDG Contribution | 130 | 32.31 | |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|-------|
| A. Technology pillar | 112 | 23.76 | C. Governance pillar | 90 | 47.57 |
| 1st sub-pillar: Access | 97 | 40.76 | 1st sub-pillar: Trust | 84 | 31.60 |
| 1.1.1 Mobile tariffs | 121 | 28.67 | 3.1.1 Secure Internet servers | 119 | 24.77 |
| 1.1.2 Handset prices | 114 | 21.53 | 3.1.2 Cybersecurity | 67 | 66.41 |
| 1.1.3 Internet access | 124 | 10.52 | 3.1.3 Online access to financial account | 64 | 30.31 |
| 1.1.4 4G mobile network coverage | 100 | 57.00 | 3.1.4 Internet shopping | 95 | 4.91 |
| 1.1.5 Fixed-broadband subscriptions | 60 | 71.01 | 2nd sub-pillar: Regulation | 91 | 56.42 |
| 1.1.6 International Internet bandwidth | 116 | 55.80 | 3.2.1 Regulatory quality | 92 | 45.88 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 51 | 86.88 |
| 2nd sub-pillar: Content | 123 | 8.28 | 3.2.3 Legal framework's adaptability to emerging technologies | 106 | 17.92 |
| 1.2.1 GitHub commits | 105 | 0.75 | 3.2.4 e-commerce legislation | 77 | 75.00 |
| 1.2.2 Wikipedia edits | 119 | 3.00 | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 87 | 54.69 |
| .2.4 Mobile apps development | 119 | 29.26 | 3.3.1 E-Participation | 90 | 55.55 |
| Brd sub-pillar: Future Technologies | 91 | 22.23 | 3.3.2 Socioeconomic gap in use of digital payments | 68 | 65.42 |
| .3.1 Adoption of emerging technologies | 101 | 29.80 | 3.3.3 Availability of local online content | 123 | 23.57 |
| .3.2 Investment in emerging technologies | 77 | 36.03 | 3.3.4 Gender gap in Internet use | NA | NA |
| .3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 38 | 74.20 |
| .3.4 Computer software spending | 121 | 0.86 | D. Impact pillar | 129 | 29.96 |
| .3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 116 | 12.44 |
| 8. People pillar | 121 | 24.33 | 4.1.1 Medium and high-tech industry | 100 | 13.88 |
| st sub-pillar: Individuals | 120 | 23.18 | 4.1.2 High-tech exports | 93 | 6.70 |
| .1.1 Internet users | 114 | 21.70 | 4.1.3 PCT patent applications | NA | NA |
| 2.1.2 Active mobile-broadband subscriptions | 113 | 12.05 | 4.1.4 Labor productivity per employee | 111 | 2.55 |
| 2.1.3 Use of virtual social networks | 128 | 3.71 | 4.1.5 Prevalence of gig economy | 101 | 26.61 |
| 2.1.4 Tertiary enrollment | 121 | 2.96 | 2nd sub-pillar: Quality of Life | 115 | 45.12 |
| 2.1.5 Adult literacy rate | 86 | 69.81 | 4.2.1 Happiness | 101 | 44.32 |
| 2.1.6 ICT skills | 116 | 28.87 | 4.2.2 Freedom to make life choices | 110 | 56.02 |
| 2nd sub-pillar: Businesses | 121 | 22.68 | 4.2.3 Income inequality | 92 | 52.06 |
| 2.2.1 Firms with website | 116 | 11.26 | 4.2.4 Healthy life expectancy at birth | 117 | 28.08 |
| 2.2.2 Ease of doing business | 99 | 52.62 | 3rd sub-pillar: SDG Contribution | 130 | 32.31 |
| 2.2.3 Professionals | 96 | 14.26 | 4.3.1 SDG 3: Good Health and Well-Being | 117 | 27.87 |
| 2.2.4 Technicians and associate professionals | 109 | 11.61 | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 98 | 46.18 | 4.3.3 SDG 5: Gender Equality | 122 | 39.06 |
| 2.2.6 R&D expenditure by businesses | 86 | 0.18 | 4.3.4 SDG 7: Affordable and Clean Energy | 126 | 40.75 |
| Brd sub-pillar: Governments | 103 | 27.12 | | | |
| 2.3.1 Government online services | 88 | 56.98 | | | |
| 2.3.2 Publication and use of open data | 89 | 11.59 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 96 | 27.21 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 87 | 12.71 | | | |
| Confidential data | - | | | | |

5



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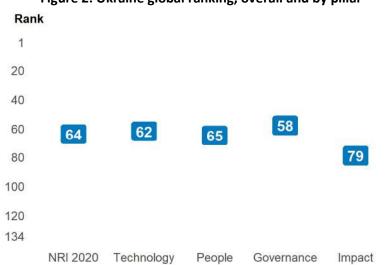
Network Readiness Index 2020 Ukraine

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Ukraine

Ukraine ranks 64th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns Impact.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Ukraine relate to Content, Trust and Businesses, among others (Table 1). More could be done, though, to improve the economy's performances in the Access, Regulation and SDG Contribution sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Content | 46 | Governments | 71 |
| Trust | 49 | Inclusion | 72 |
| Businesses | 52 | Quality of Life | 77 |
| Future Technologies | 53 | Access | 79 |
| Economy | 62 | Regulation | 83 |
| Individuals | 63 | SDG Contribution | 91 |

Table 1: Ukraine rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Ukraine in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Ukraine is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

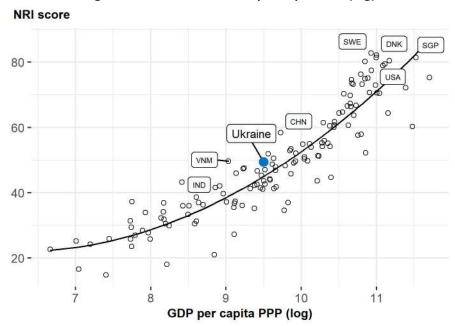


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Ukraine belongs to the group of lower-middle-income countries, where the best performer is Vietnam (VNM). The top performer of its region-Europe-is Sweden (SWE).



Performance against its income group and region

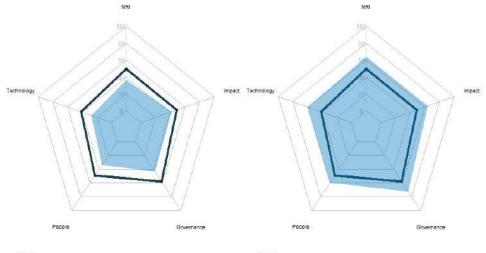
Lower-middle-income countries

Ukraine is ranked 2nd in the group of lower-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it has a higher score than the average of lower-middle-income countries in all of them.

Europe

Ukraine is ranked 36th within Europe (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it trails the regional average in each of them.

Figure 4: Performance of Ukraine against its income group and region, overall and by pillar



Uksine
 Lower-middle-income countries

Ukrsine
 Europe

Table 2: Ukraine scores vs. averages of its income group and region, overall and by pillar

| Dimension | Ukraine | Lower-middle-income countries | Europe |
|------------|---------|----------------------------------|--------|
| NRI | 49.43 | 36.72 | 64.21 |
| Technology | 41.51 | 27.72 | 59.93 |
| People | 48.87 | 33.88 | 59.89 |
| Governance | 58.19 | 43.15 | 72.98 |
| Impact | 49.16 | 42.15 | 64.04 |



Strongest and weakest indicators

The indicators where Ukraine performs particularly well include Adult literacy rate, e-commerce legislation, and Income inequality (Table 3). By contrast, the economy's weakest indicators include 4G mobile network coverage, SDG 7: Affordable and Clean Energy, and Handset prices.

Table 3: Top-ranked and bottom-ranked indicators of Ukraine

| Strongest indicators | Rank | Weakest indicators | Rank |
|-------------------------------|------|---------------------------------------|------|
| Adult literacy rate | 1 | Healthy life expectancy at birth | 86 |
| e-commerce legislation | 1 | Regulatory quality | 87 |
| Income inequality | 6 | Use of virtual social networks | 88 |
| Tertiary enrollment | 14 | Rural gap in use of digital payments | 93 |
| Fixed-broadband subscriptions | 16 | Active mobile-broadband subscriptions | 102 |
| Computer software spending | 19 | Freedom to make life choices | 105 |
| SDG 5: Gender Equality | 24 | Happiness | 109 |
| Professionals | 31 | Handset prices | 113 |
| GitHub commits | 34 | SDG 7: Affordable and Clean Energy | 128 |
| Prevalence of gig economy | 36 | 4G mobile network coverage | 129 |



NRI 2020 At-A-Glance: Ukraine

| Network Readiness Index | | | Ra |
|-------------------------------------|------|-------|------|
| Pillar/sub-pillar | Rank | Score | Pill |
| A. Technology pillar | 62 | 41.51 | C. |
| 1st sub-pillar: Access | 79 | 54.12 | |
| 2nd sub-pillar: Content | 46 | 39.90 | |
| 3rd sub-pillar: Future Technologies | 53 | 30.50 | |
| B. People pillar | 65 | 48.87 | D. |
| 1st sub-pillar: Individuals | 63 | 56.22 | |
| 2nd sub-pillar: Businesses | 52 | 48.53 | |
| 3rd sub-pillar: Governments | 71 | 41.85 | |

| Rank: 64 (out of 134) | Score: | 49.43 |
|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score |
| C. Governance pillar | 58 | 58.19 |
| 1st sub-pillar: Trust | 49 | 50.66 |
| 2nd sub-pillar: Regulation | 83 | 61.48 |
| 3rd sub-pillar: Inclusion | 72 | 62.42 |
| D. Impact pillar | 79 | 49.16 |
| 1st sub-pillar: Economy | 62 | 26.17 |
| 2nd sub-pillar: Quality of Life | 77 | 62.86 |
| 3rd sub-pillar: SDG Contribution | 91 | 58.46 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Sco |
|---|----------|--------|---|------|------|
| A. Technology pillar | 62 | 41.51 | C. Governance pillar | 58 | 58.1 |
| st sub-pillar: Access | 79 | 54.12 | 1st sub-pillar: Trust | 49 | 50.6 |
| .1.1 Mobile tariffs | 46 | 70.14 | 3.1.1 Secure Internet servers | 43 | 71. |
| .1.2 Handset prices | 113 | 21.72 | 3.1.2 Cybersecurity | 55 | 70. |
| .1.3 Internet access | 76 | 60.16 | 3.1.3 Online access to financial account | 58 | 32. |
| .1.4 4G mobile network coverage | 129 | 3.00 | 3.1.4 Internet shopping | 49 | 27. |
| .1.5 Fixed-broadband subscriptions | 16 | 95.72 | 2nd sub-pillar: Regulation | 83 | 61. |
| .1.6 International Internet bandwidth | 50 | 70.28 | 3.2.1 Regulatory quality | 87 | 46. |
| .1.7 Internet access in schools | 40 | 57.79 | 3.2.2 ICT regulatory environment | 75 | 81. |
| 2nd sub-pillar: Content | 46 | 39.90 | 3.2.3 Legal framework's adaptability to emerging technologies | 43 | 50. |
| .2.1 GitHub commits | 34 | 21.80 | 3.2.4 e-commerce legislation | 1 | 100 |
| .2.2 Wikipedia edits | 43 | 65.94 | 3.2.5 Privacy protection by law content | 68 | 28 |
| .2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 72 | 62 |
| .2.4 Mobile apps development | 61 | 66.34 | 3.3.1 E-Participation | 46 | 80 |
| Brd sub-pillar: Future Technologies | 53 | 30.50 | 3.3.2 Socioeconomic gap in use of digital payments | 58 | 71 |
| .3.1 Adoption of emerging technologies | 49 | 53.00 | 3.3.3 Availability of local online content | 75 | 54 |
| .3.2 Investment in emerging technologies | 63 | 40.56 | 3.3.4 Gender gap in Internet use | 71 | 52 |
| .3.3 ICT PCT patent applications | 45 | 11.25 | 3.3.5 Rural gap in use of digital payments | 93 | 53 |
| .3.4 Computer software spending | 19 | 46.98 | D. Impact pillar | 79 | 49 |
| .3.5 Robot density | 56 | 0.74 | 1st sub-pillar: Economy | 62 | 26 |
| 8. People pillar | 65 | 48.87 | 4.1.1 Medium and high-tech industry | 48 | 38 |
| st sub-pillar: Individuals | 63 | 56.22 | 4.1.2 High-tech exports | 74 | 10 |
| .1.1 Internet users | 81 | 57.97 | 4.1.3 PCT patent applications | 53 | 0. |
| 1.2 Active mobile-broadband subscriptions | 102 | 17.56 | 4.1.4 Labor productivity per employee | 78 | 20 |
| .1.3 Use of virtual social networks | 88 | 42.27 | 4.1.5 Prevalence of gig economy | 36 | 60 |
| .1.4 Tertiary enrollment | 14 | 60.28 | 2nd sub-pillar: Quality of Life | 77 | 62 |
| .1.5 Adult literacy rate | 1 | 100.00 | 4.2.1 Happiness | 109 | 39 |
| .1.6 ICT skills | 53 | 59.25 | 4.2.2 Freedom to make life choices | 105 | 57 |
| nd sub-pillar: Businesses | 52 | 48.53 | 4.2.3 Income inequality | 6 | 95 |
| .2.1 Firms with website | 49 | 63.16 | 4.2.4 Healthy life expectancy at birth | 86 | 58 |
| .2.2 Ease of doing business | 62 | 70.72 | 3rd sub-pillar: SDG Contribution | 91 | 58 |
| .2.3 Professionals | 31 | 44.51 | 4.3.1 SDG 3: Good Health and Well-Being | 79 | 65 |
| .2.4 Technicians and associate professionals | 44 | 48.09 | 4.3.2 SDG 4: Quality Education | 42 | 48 |
| .2.5 Business use of digital tools | 71 | 57.68 | 4.3.3 SDG 5: Gender Equality | 24 | 83 |
| .2.6 R&D expenditure by businesses | 49 | 7.04 | 4.3.4 SDG 7: Affordable and Clean Energy | 128 | 23 |
| and sub-pillar: Governments | 71 | 41.85 | | .20 | |
| .3.1 Government online services | 71 | 67.28 | | | |
| 2.3.2 Publication and use of open data | 45 | 35.96 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 43 | 47.94 | | | |
| tere seven mont promotion or involution in onlonging teen | 42 80 | 16.24 | | | |



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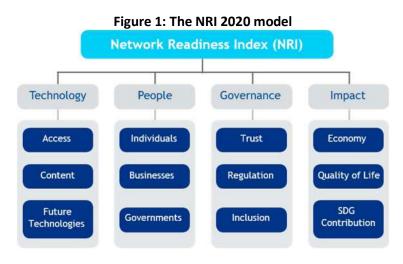
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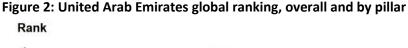
Network Readiness Index 2020 United Arab Emirates

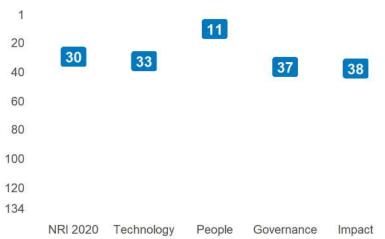
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of United Arab Emirates

United Arab Emirates ranks 30th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to People. The greatest scope for improvement, meanwhile, concerns Impact.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of United Arab Emirates relate to Individuals, Access and Quality of Life, among others (Table 1). More could be done, though, to improve the economy's performances in the Content, Regulation and SDG Contribution sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|-----------------|------|---------------------|------|
| Individuals | 1 | Economy | 32 |
| Access | 10 | Future Technologies | 36 |
| Quality of Life | 24 | Businesses | 39 |
| Governments | 25 | Content | 52 |
| Inclusion | 26 | Regulation | 52 |
| Trust | 30 | SDG Contribution | 80 |

Table 1: United Arab Emirates rankings by sub-pillar

NRI score and income

Figure 3 shows the position of United Arab Emirates in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, United Arab Emirates is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

NRI score SWE DNK SGP De 80 -0 800 0 USA United Arab Emirates 0 60 -0 n C 0 0 0 INC 40 -0 Ro 0 00 0 0 20 0 0 0 8 10 11 9 GDP per capita PPP (log)

Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. United Arab Emirates belongs to the group of high-income countries, where the best performer is Sweden (SWE). It is the top performer of its region, the Arab States.



Performance against its income group and region

High-income countries

United Arab Emirates is ranked 30th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in one of the four pillars: people. At the sub-pillar level, it outperforms high-income countries in five of the twelve sub-pillars: Access, Individuals, Governments, Inclusion and Quality of Life.

Arab States

United Arab Emirates is ranked 1st within Arab States (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it has a higher score than the regional average in each of the twelve sub-pillars.

Figure 4: Performance of United Arab Emirates against its income group and region, overall and by pillar



Table 2: United Arab Emirates scores vs. averages of its income group and region, overall and by pillar

| Dimension | United Arab Emirates | High-income countries | Arab States |
|------------|----------------------|-----------------------|-------------|
| NRI | 64.42 | 66.82 | 47.18 |
| Technology | 54.50 | 62.51 | 39.24 |
| People | 70.62 | 62.72 | 47.97 |
| Governance | 71.55 | 75.41 | 51.70 |
| Impact | 61.02 | 66.63 | 49.82 |



Strongest and weakest indicators

The indicators where United Arab Emirates performs particularly well include Internet access in schools, Active mobile-broadband subscriptions, and Use of virtual social networks (Table 3). By contrast, the economy's weakest indicators include e-commerce legislation, Rural gap in use of digital payments, and SDG 11: Sustainable Cities and Communities.

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|--|------|
| Internet access in schools | 1 | Adult literacy rate | 59 |
| Active mobile-broadband subscriptions | 1 | Publication and use of open data | 60 |
| Use of virtual social networks | 1 | Medium and high-tech industry | 61 |
| Government promotion of investment in emerging technologies | 3 | Wikipedia edits | 63 |
| Internet access | 4 | ICT regulatory environment | 67 |
| Internet users | 5 | SDG 5: Gender Equality | 72 |
| International Internet bandwidth | 8 | SDG 7: Affordable and Clean Energy | 77 |
| Prevalence of gig economy | 10 | SDG 11: Sustainable Cities and Communities | 86 |
| Investment in emerging technologies | 11 | Rural gap in use of digital payments | 100 |
| Handset prices | 12 | e-commerce legislation | 115 |

Table 3: Top-ranked and bottom-ranked indicators of United Arab Emirates



NRI 2020 At-A-Glance: United Arab Emirates

| Network Readiness Inde | ex | | Rank: 30 (out of 134) | Score: | 64.42 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 33 | 54.50 | C. Governance pillar | 37 | 71.55 |
| 1st sub-pillar: Access | 10 | 87.79 | 1st sub-pillar: Trust | 30 | 67.41 |
| 2nd sub-pillar: Content | 52 | 35.60 | 2nd sub-pillar: Regulation | 52 | 70.09 |
| 3rd sub-pillar: Future Technologies | 36 | 40.11 | 3rd sub-pillar: Inclusion | 26 | 77.13 |
| B. People pillar | 11 | 70.62 | D. Impact pillar | 38 | 61.02 |
| 1st sub-pillar: Individuals | 1 | 95.00 | 1st sub-pillar: Economy | 32 | 40.59 |
| 2nd sub-pillar: Businesses | 39 | 55.52 | 2nd sub-pillar: Quality of Life | 24 | 79.17 |
| 3rd sub-pillar: Governments | 25 | 61.34 | 3rd sub-pillar: SDG Contribution | 80 | 63.30 |

The Network Readiness Index in detail

| Indicator | Rank | Score | Indicator | Rank | Score |
|--|------|--------|---|------|-------|
| A. Technology pillar | 33 | 54.50 | C. Governance pillar | 37 | 71.55 |
| 1st sub-pillar: Access | 10 | 87.79 | 1st sub-pillar: Trust | 30 | 67.41 |
| 1.1.1 Mobile tariffs | 43 | 71.25 | 3.1.1 Secure Internet servers | 56 | 60.29 |
| 1.1.2 Handset prices | 12 | 73.52 | 3.1.2 Cybersecurity | 35 | 86.57 |
| 1.1.3 Internet access | 4 | 98.40 | 3.1.3 Online access to financial account | 23 | 59.16 |
| 1.1.4 4G mobile network coverage | 14 | 99.73 | 3.1.4 Internet shopping | 21 | 63.63 |
| 1.1.5 Fixed-broadband subscriptions | 32 | 91.39 | 2nd sub-pillar: Regulation | 52 | 70.09 |
| 1.1.6 International Internet bandwidth | 8 | 80.24 | 3.2.1 Regulatory quality | 34 | 71.93 |
| 1.1.7 Internet access in schools | 1 | 100.00 | 3.2.2 ICT regulatory environment | 67 | 83.40 |
| 2nd sub-pillar: Content | 52 | 35.60 | 3.2.3 Legal framework's adaptability to emerging technologies | 13 | 75.04 |
| 1.2.1 GitHub commits | 57 | 5.42 | 3.2.4 e-commerce legislation | 115 | 50.00 |
| 1.2.2 Wikipedia edits | 63 | 45.10 | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 26 | 77.13 |
| 1.2.4 Mobile apps development | 32 | 79.42 | 3.3.1 E-Participation | 16 | 93.83 |
| 3rd sub-pillar: Future Technologies | 36 | 40.11 | 3.3.2 Socioeconomic gap in use of digital payments | 31 | 86.01 |
| 1.3.1 Adoption of emerging technologies | 17 | 78.00 | 3.3.3 Availability of local online content | 20 | 85.87 |
| 1.3.2 Investment in emerging technologies | 11 | 79.57 | 3.3.4 Gender gap in Internet use | 15 | 67.60 |
| 1.3.3 ICT PCT patent applications | 41 | 18.63 | 3.3.5 Rural gap in use of digital payments | 100 | 52.36 |
| 1.3.4 Computer software spending | 49 | 23.49 | D. Impact pillar | 38 | 61.02 |
| 1.3.5 Robot density | 55 | 0.90 | 1st sub-pillar: Economy | 32 | 40.59 |
| B. People pillar | 11 | 70.62 | 4.1.1 Medium and high-tech industry | 61 | 32.36 |
| 1st sub-pillar: Individuals | 1 | 95.00 | 4.1.2 High-tech exports | 45 | 20.44 |
| 2.1.1 Internet users | 5 | 98.76 | 4.1.3 PCT patent applications | 42 | 2.50 |
| 2.1.2 Active mobile-broadband subscriptions | 1 | 100.00 | 4.1.4 Labor productivity per employee | 22 | 63.85 |
| 2.1.3 Use of virtual social networks | 1 | 100.00 | 4.1.5 Prevalence of gig economy | 10 | 83.82 |
| 2.1.4 Tertiary enrollment | NA | NA | 2nd sub-pillar: Quality of Life | 24 | 79.17 |
| 2.1.5 Adult literacy rate | 59 | 91.31 | 4.2.1 Happiness | 23 | 78.97 |
| 2.1.6 ICT skills | 14 | 84.93 | 4.2.2 Freedom to make life choices | 22 | 91.19 |
| 2nd sub-pillar: Businesses | 39 | 55.52 | 4.2.3 Income inequality | 30 | 78.61 |
| 2.2.1 Firms with website | NA | NA | 4.2.4 Healthy life expectancy at birth | 58 | 67.91 |
| 2.2.2 Ease of doing business | 15 | 89.65 | 3rd sub-pillar: SDG Contribution | 80 | 63.30 |
| 2.2.3 Professionals | 43 | 37.29 | 4.3.1 SDG 3: Good Health and Well-Being | 39 | 78.69 |
| 2.2.4 Technicians and associate professionals | 46 | 47.61 | 4.3.2 SDG 4: Quality Education | 49 | 41.25 |
| 2.2.5 Business use of digital tools | 21 | 82.41 | 4.3.3 SDG 5: Gender Equality | 72 | 73.61 |
| 2.2.6 R&D expenditure by businesses | 26 | 20.62 | 4.3.4 SDG 7: Affordable and Clean Energy | 77 | 75.14 |
| 3rd sub-pillar: Governments | 25 | 61.34 | | | |
| 2.3.1 Government online services | 15 | 89.70 | | | |
| 2.3.2 Publication and use of open data | 60 | 26.17 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 3 | 84.66 | | | |
| 2.3.4 R&D expenditure by governments and higher education Confidential data | 41 | 44.83 | | | |



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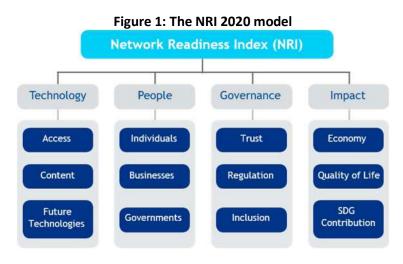
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Network Readiness Index 2020 United Kingdom

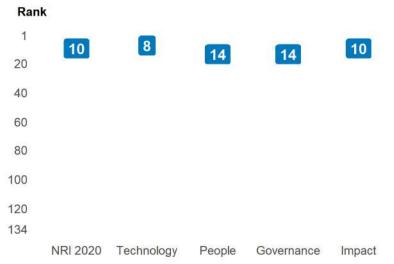
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of United Kingdom

United Kingdom ranks 10th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Technology. The greatest scope for improvement, meanwhile, concerns People and Governance.

Figure 2: United Kingdom global ranking, overall and by pillar





Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of United Kingdom relate to Access, SDG Contribution and Inclusion, among others (Table 1). More could be done, though, to improve the economy's performances in the Quality of Life, Regulation and Individuals sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| Access | 3 | Future Technologies | 14 |
| SDG Contribution | 5 | Economy | 15 |
| Inclusion | 7 | Businesses | 16 |
| Content | 8 | Quality of Life | 19 |
| Governments | 10 | Regulation | 34 |
| Trust | 12 | Individuals | 37 |

Table 1: United Kingdom rankings by sub-pillar

NRI score and income

Figure 3 shows the position of United Kingdom in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, United Kingdom is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

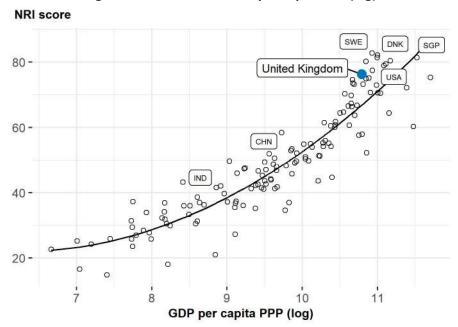


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. United Kingdom belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-Europe-is also Sweden (SWE).



Performance against its income group and region

High-income countries

United Kingdom is ranked 10th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it outperforms high-income countries in ten of the twelve sub-pillars: Access, Content, Future Technologies, Businesses, Governments, Trust, Inclusion, Economy, Quality of Life and SDG Contribution.

Europe

United Kingdom is ranked 8th within Europe (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Europe in eleven of the twelve sub-pillars: Access, Content, Future Technologies, Individuals, Businesses, Governments, Trust, Inclusion, Economy, Quality of Life and SDG Contribution.

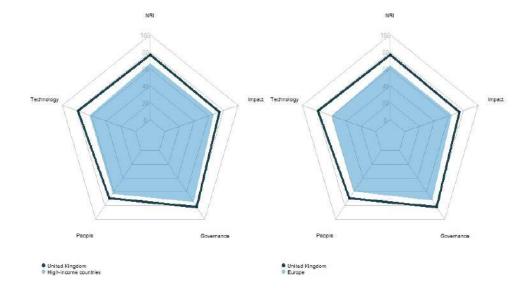


Figure 4: Performance of United Kingdom against its income group and region, overall and by pillar

Table 2: United Kingdom scores vs. averages of its income group and region, overall and by pillar

| Dimension | United Kingdom | High-income countries | Europe |
|------------|----------------|-----------------------|--------|
| NRI | 76.27 | 66.82 | 64.21 |
| Technology | 78.34 | 62.51 | 59.93 |
| People | 69.69 | 62.72 | 59.89 |
| Governance | 82.65 | 75.41 | 72.98 |
| Impact | 74.40 | 66.63 | 64.04 |



Strongest and weakest indicators

The indicators where United Kingdom performs particularly well include Publication and use of open data, Cybersecurity, and e-commerce legislation (Table 3). By contrast, the economy's weakest indicators include SDG 5: Gender Equality, Privacy protection by law content, and Freedom to make life choices.

Table 3: Top-ranked and bottom-ranked indicators of United Kingdom

| Strongest indicators | Rank | Weakest indicators | Rank |
|--|------|---|------|
| Publication and use of open data | 1 | Online access to financial account | 28 |
| Cybersecurity | 1 | Active mobile-broadband subscriptions | 33 |
| e-commerce legislation | 1 | Technicians and associate professionals | 36 |
| SDG 3: Good Health and Well-Being | 2 | Use of virtual social networks | 37 |
| Prevalence of gig economy | 3 | R&D expenditure by governments and higher education | 38 |
| Computer software spending | 4 | Tertiary enrollment | 47 |
| Internet shopping | 4 | Income inequality | 51 |
| ICT regulatory environment | 5 | Freedom to make life choices | 53 |
| SDG 11: Sustainable Cities and Communities | 5 | Privacy protection by law content | 66 |
| International Internet bandwidth | 6 | SDG 5: Gender Equality | 68 |



NRI 2020 At-A-Glance: United Kingdom

| Network Readiness Inde | ex | | Rank: 10 (out of 134) | Score: | 76.27 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 8 | 78.34 | C. Governance pillar | 14 | 82.65 |
| 1st sub-pillar: Access | 3 | 90.38 | 1st sub-pillar: Trust | 12 | 83.85 |
| 2nd sub-pillar: Content | 8 | 80.88 | 2nd sub-pillar: Regulation | 34 | 78.72 |
| 3rd sub-pillar: Future Technologies | 14 | 63.77 | 3rd sub-pillar: Inclusion | 7 | 85.37 |
| B. People pillar | 14 | 69.69 | D. Impact pillar | 10 | 74.40 |
| 1st sub-pillar: Individuals | 37 | 63.20 | 1st sub-pillar: Economy | 15 | 56.64 |
| 2nd sub-pillar: Businesses | 16 | 68.87 | 2nd sub-pillar: Quality of Life | 19 | 81.89 |
| 3rd sub-pillar: Governments | 10 | 76.98 | 3rd sub-pillar: SDG Contribution | 5 | 84.66 |

The Network Readiness Index in detail

| Indicator | Rank | Score | Indicator | Rank | Score |
|---|------|--------|---|------|--------|
| A. Technology pillar | 8 | 78.34 | C. Governance pillar | 14 | 82.65 |
| 1st sub-pillar: Access | 3 | 90.38 | 1st sub-pillar: Trust | 12 | 83.85 |
| 1.1.1 Mobile tariffs | 12 | 89.21 | 3.1.1 Secure Internet servers | 18 | 83.71 |
| 1.1.2 Handset prices | 8 | 80.12 | 3.1.2 Cybersecurity | 1 | 100.00 |
| 1.1.3 Internet access | 13 | 93.97 | 3.1.3 Online access to financial account | 28 | 55.84 |
| 1.1.4 4G mobile network coverage | 17 | 99.70 | 3.1.4 Internet shopping | 4 | 95.86 |
| 1.1.5 Fixed-broadband subscriptions | 8 | 98.04 | 2nd sub-pillar: Regulation | 34 | 78.72 |
| 1.1.6 International Internet bandwidth | 6 | 81.22 | 3.2.1 Regulatory quality | 9 | 90.22 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 5 | 97.30 |
| 2nd sub-pillar: Content | 8 | 80.88 | 3.2.3 Legal framework's adaptability to emerging technologies | 14 | 74.30 |
| 1.2.1 GitHub commits | 10 | 69.26 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| 1.2.2 Wikipedia edits | 15 | 84.06 | 3.2.5 Privacy protection by law content | 66 | 31.79 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 7 | 85.37 |
| 1.2.4 Mobile apps development | 14 | 88.41 | 3.3.1 E-Participation | 6 | 97.53 |
| 3rd sub-pillar: Future Technologies | 14 | 63.77 | 3.3.2 Socioeconomic gap in use of digital payments | 20 | 94.21 |
| 1.3.1 Adoption of emerging technologies | 12 | 84.23 | 3.3.3 Availability of local online content | 11 | 90.87 |
| 1.3.2 Investment in emerging technologies | 8 | 82.43 | 3.3.4 Gender gap in Internet use | 12 | 68.19 |
| 1.3.3 ICT PCT patent applications | 16 | 62.28 | 3.3.5 Rural gap in use of digital payments | 23 | 76.06 |
| 1.3.4 Computer software spending | 4 | 62.95 | D. Impact pillar | 10 | 74.40 |
| 1.3.5 Robot density | 22 | 26.94 | 1st sub-pillar: Economy | 15 | 56.64 |
| B. People pillar | 14 | 69.69 | 4.1.1 Medium and high-tech industry | 18 | 58.01 |
| 1st sub-pillar: Individuals | 37 | 63.20 | 4.1.2 High-tech exports | 15 | 44.37 |
| 2.1.1 Internet users | 10 | 95.10 | 4.1.3 PCT patent applications | 20 | 25.88 |
| 2.1.2 Active mobile-broadband subscriptions | 33 | 37.76 | 4.1.4 Labor productivity per employee | 25 | 61.14 |
| 2.1.3 Use of virtual social networks | 37 | 65.98 | 4.1.5 Prevalence of gig economy | 3 | 93.80 |
| 2.1.4 Tertiary enrollment | 47 | 43.58 | 2nd sub-pillar: Quality of Life | 19 | 81.89 |
| 2.1.5 Adult literacy rate | NA | NA | 4.2.1 Happiness | 13 | 87.75 |
| 2.1.6 ICT skills | 28 | 73.58 | 4.2.2 Freedom to make life choices | 53 | 81.44 |
| 2nd sub-pillar: Businesses | 16 | 68.87 | 4.2.3 Income inequality | 51 | 72.68 |
| 2.2.1 Firms with website | 10 | 86.35 | 4.2.4 Healthy life expectancy at birth | 23 | 85.67 |
| 2.2.2 Ease of doing business | 8 | 94.31 | 3rd sub-pillar: SDG Contribution | 5 | 84.66 |
| 2.2.3 Professionals | 7 | 64.22 | 4.3.1 SDG 3: Good Health and Well-Being | 2 | 96.72 |
| 2.2.4 Technicians and associate professionals | 36 | 53.07 | 4.3.2 SDG 4: Quality Education | 16 | 66.34 |
| 2.2.5 Business use of digital tools | 11 | 86.57 | 4.3.3 SDG 5: Gender Equality | 68 | 74.14 |
| 2.2.6 R&D expenditure by businesses | 19 | 28.73 | 4.3.4 SDG 7: Affordable and Clean Energy | 18 | 90.03 |
| 3rd sub-pillar: Governments | 10 | 76.98 | | | |
| 2.3.1 Government online services | 6 | 95.76 | | | |
| 2.3.2 Publication and use of open data | 1 | 100.00 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 21 | 66.69 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 38 | 45.48 | | | |
| Confidential data | | | | | |



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Network Readiness Index 2020 United States

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Global NRI position of United States

United States ranks 8th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Technology. The greatest scope for improvement, meanwhile, concerns Impact.

Figure 2: United States global ranking, overall and by pillar





Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of United States relate to Future Technologies, Trust and Inclusion, among others (Table 1). More could be done, though, to improve the economy's performances in the Regulation, SDG Contribution and Quality of Life sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Future Technologies | 1 | Businesses | 10 |
| Trust | 4 | Individuals | 14 |
| Inclusion | 4 | Access | 28 |
| Economy | 5 | Regulation | 30 |
| Content | 9 | SDG Contribution | 31 |
| Governments | 9 | Quality of Life | 40 |

Table 1: United States rankings by sub-pillar

NRI score and income

Figure 3 shows the position of United States in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, United States is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

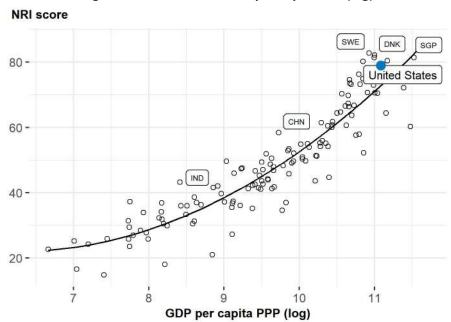


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). United States belongs to the group of high-income countries, where the best performer is Sweden (SWE). It is the top performer of its region, The Americas.



Performance against its income group and region

High-income countries

United States is ranked 8th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it outperforms high-income countries in nine of the twelve sub-pillars: Content, Future Technologies, Individuals, Businesses, Governments, Trust, Inclusion, Economy and SDG Contribution.

The Americas

United States is ranked 1st within The Americas (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it has a higher score than the regional average in each of the twelve sub-pillars.

Figure 4: Performance of United States against its income group and region, overall and by pillar



Table 2: United States scores vs. averages of its income group and region, overall and by pillar

| Dimension | United States | High-income countries | The Americas |
|------------|---------------|-----------------------|--------------|
| NRI | 78.91 | 66.82 | 47.67 |
| Technology | 82.88 | 62.51 | 38.26 |
| People | 74.59 | 62.72 | 45.24 |
| Governance | 86.23 | 75.41 | 54.59 |
| Impact | 71.96 | 66.63 | 52.61 |



Strongest and weakest indicators

The indicators where United States performs particularly well include Investment in emerging technologies, Computer software spending, and Business use of digital tools (Table 3). By contrast, the economy's weakest indicators include Income inequality, SDG 7: Affordable and Clean Energy, and Mobile tariffs.

Table 3: Top-ranked and bottom-ranked indicators of United States

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|--|------|
| Investment in emerging technologies | 1 | SDG 4: Quality Education | 36 |
| Computer software spending | 1 | Fixed-broadband subscriptions | 38 |
| Business use of digital tools | 1 | Healthy life expectancy at birth | 38 |
| e-commerce legislation | 1 | Socioeconomic gap in use of digital payments | 40 |
| E-Participation | 1 | Rural gap in use of digital payments | 41 |
| Prevalence of gig economy | 1 | Freedom to make life choices | 58 |
| Adoption of emerging technologies | 2 | Privacy protection by law content | 63 |
| Cybersecurity | 2 | Mobile tariffs | 70 |
| Secure Internet servers | 3 | Income inequality | 84 |
| Legal framework's adaptability to emerging technologies | 3 | SDG 7: Affordable and Clean Energy | 84 |



NRI 2020 At-A-Glance: United States

| Network Readiness Ind | ex | |
|-------------------------------------|------|-------|
| Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 4 | 82.88 |
| 1st sub-pillar: Access | 28 | 81.59 |
| 2nd sub-pillar: Content | 9 | 78.42 |
| 3rd sub-pillar: Future Technologies | 1 | 88.62 |
| B. People pillar | 7 | 74.59 |
| 1st sub-pillar: Individuals | 14 | 72.63 |
| 2nd sub-pillar: Businesses | 10 | 72.88 |
| 3rd sub-pillar: Governments | 9 | 78.27 |

| Rank: 8 (out of 134) | Score: | 78.91 |
|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score |
| C. Governance pillar | 8 | 86.23 |
| 1st sub-pillar: Trust | 4 | 91.94 |
| 2nd sub-pillar: Regulation | 30 | 79.97 |
| 3rd sub-pillar: Inclusion | 4 | 86.77 |
| D. Impact pillar | 14 | 71.96 |
| 1st sub-pillar: Economy | 5 | 65.67 |
| 2nd sub-pillar: Quality of Life | 40 | 72.93 |
| 3rd sub-pillar: SDG Contribution | 31 | 77.28 |

The Network Readiness Index in detail

| Indicator | Rank | Score |
|--|------|--------|
| 88 C. Governance pillar | 8 | 86.23 |
| 59 1st sub-pillar: Trust | 4 | 91.94 |
| 72 3.1.1 Secure Internet servers | 3 | 93.58 |
| 02 3.1.2 Cybersecurity | 2 | 99.46 |
| 3.1.3 Online access to financial account | 7 | 84.40 |
| 3.1.4 Internet shopping | 7 | 90.33 |
| 49 2nd sub-pillar: Regulation | 30 | 79.97 |
| 69 3.2.1 Regulatory quality | 16 | 86.17 |
| A 3.2.2 ICT regulatory environment | 35 | 89.77 |
| 42 3.2.3 Legal framework's adaptability to emerging technologies | 3 | 88.10 |
| 54 3.2.4 e-commerce legislation | 1 | 100.00 |
| 47 3.2.5 Privacy protection by law content | 63 | 35.82 |
| 3rd sub-pillar: Inclusion | 4 | 86.77 |
| 51 3.3.1 E-Participation | 1 | 100.00 |
| 3.3.2 Socioeconomic gap in use of digital payments | 40 | 79.64 |
| 75 3.3.3 Availability of local online content | 6 | 93.52 |
| 00 3.3.4 Gender gap in Internet use | NA | NA |
| 30 3.3.5 Rural gap in use of digital payments | 41 | 73.90 |
| 00 D. Impact pillar | 14 | 71.96 |
| 06 1st sub-pillar: Economy | 5 | 65.67 |
| 59 4.1.1 Medium and high-tech industry | 16 | 61.01 |
| 63 4.1.2 High-tech exports | 23 | 36.18 |
| 4.1.3 PCT patent applications | 11 | 46.46 |
| 29 4.1.4 Labor productivity per employee | 4 | 84.69 |
| 10 4.1.5 Prevalence of gig economy | 1 | 100.00 |
| 33 2nd sub-pillar: Quality of Life | 40 | 72.93 |
| A 4.2.1 Happiness | 18 | 83.55 |
| 19 4.2.2 Freedom to make life choices | 58 | 78.40 |
| 4.2.3 Income inequality | 84 | 55.67 |
| 55 4.2.4 Healthy life expectancy at birth | 38 | 74.10 |
| 10 3rd sub-pillar: SDG Contribution | 31 | 77.28 |
| 4.3.1 SDG 3: Good Health and Well-Being | 10 | 91.80 |
| 60 4.3.2 SDG 4: Quality Education | 36 | 57.51 |
| 00 4.3.3 SDG 5: Gender Equality | 28 | 82.48 |
| 4.3.4 SDG 7: Affordable and Clean Energy | 84 | 73.05 |
| 27 . | | |
| 55 | | |
| 62 | | |
| 36 | | |
| 04 | | |
| 86 | | |



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Network Readiness Index 2020 Uruguay

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Uruguay

Uruguay ranks 47th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to People. The greatest scope for improvement, meanwhile, concerns Governance.

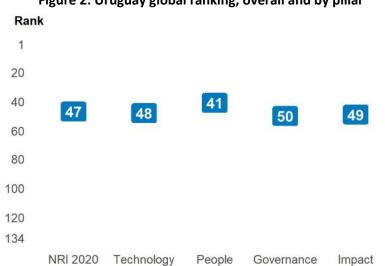


Figure 2: Uruguay global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Uruguay relate to Individuals, Quality of Life and Governments, among others (Table 1). More could be done, though, to improve the economy's performances in the Businesses, Future Technologies and Economy sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| Individuals | 31 | Regulation | 48 |
| Quality of Life | 33 | Trust | 53 |
| Governments | 35 | Inclusion | 62 |
| SDG Contribution | 36 | Businesses | 64 |
| Content | 43 | Future Technologies | 84 |
| Access | 46 | Economy | 93 |

Table 1: Uruguay rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Uruguay in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Uruguay is slightly above the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

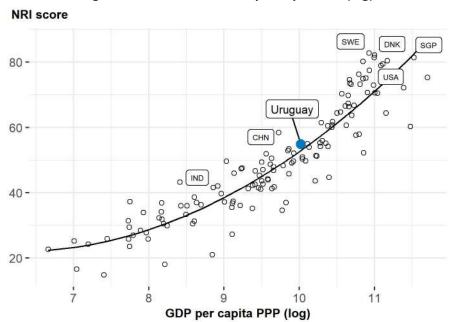


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Uruguay belongs to the group of high-income countries, where the best performer is Sweden (SWE). The top performer of its region-The Americas-is United States (USA).



Performance against its income group and region

High-income countries

Uruguay is ranked 44th in the group of high-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it trails high-income countries in all of them.

The Americas

Uruguay is ranked 3rd within The Americas (Figure 4, right panel). It outperforms its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in The Americas in ten of the twelve sub-pillars: Access, Content, Individuals, Businesses, Governments, Trust, Regulation, Inclusion, Quality of Life and SDG Contribution.

Figure 4: Performance of Uruguay against its income group and region, overall and by pillar



Uruguey
 High-income countries

Uruguay
 The Ame

Table 2: Uruguay scores vs. averages of its income group and region, overall and by pillar

| Dimension | Uruguay | High-income countries | The Americas |
|------------|---------|-----------------------|--------------|
| NRI | 54.87 | 66.82 | 47.67 |
| Technology | 46.96 | 62.51 | 38.26 |
| People | 54.63 | 62.72 | 45.24 |
| Governance | 61.40 | 75.41 | 54.59 |
| Impact | 56.49 | 66.63 | 52.61 |



Strongest and weakest indicators

The indicators where Uruguay performs particularly well include Internet access in schools, e-commerce legislation, and SDG 5: Gender Equality (Table 3). By contrast, the economy's weakest indicators include ICT regulatory environment, Investment in emerging technologies, and Prevalence of gig economy.

Table 3: Top-ranked and bottom-ranked indicators of Uruguay

| Strongest indicators | Rank | Weakest indicators | Rank |
|---------------------------------------|------|--|------|
| Internet access in schools | 1 | Internet access | 72 |
| e-commerce legislation | 1 | 4G mobile network coverage | 73 |
| SDG 5: Gender Equality | 6 | Income inequality | 76 |
| Gender gap in Internet use | 9 | Socioeconomic gap in use of digital payments | 85 |
| Use of virtual social networks | 12 | Medium and high-tech industry | 88 |
| Active mobile-broadband subscriptions | 16 | Ease of doing business | 90 |
| Publication and use of open data | 17 | Rural gap in use of digital payments | 91 |
| Adult literacy rate | 22 | Prevalence of gig economy | 97 |
| SDG 3: Good Health and Well-Being | 23 | Investment in emerging technologies | 104 |
| Happiness | 26 | ICT regulatory environment | 108 |



NRI 2020 At-A-Glance: Uruguay

| Network Readiness Index | | | | | |
|-------------------------------------|------|-------|--|--|--|
| Pillar/sub-pillar | Rank | Score | | | |
| A. Technology pillar | 48 | 46.96 | | | |
| 1st sub-pillar: Access | 46 | 75.76 | | | |
| 2nd sub-pillar: Content | 43 | 40.92 | | | |
| 3rd sub-pillar: Future Technologies | 84 | 24.22 | | | |
| B. People pillar | 41 | 54.63 | | | |
| 1st sub-pillar: Individuals | 31 | 65.44 | | | |
| 2nd sub-pillar: Businesses | 64 | 43.31 | | | |
| 3rd sub-pillar: Governments | 35 | 55.13 | | | |

| Rank: 47 (out of 134) | Score: | 54.87 |
|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score |
| C. Governance pillar | 50 | 61.40 |
| 1st sub-pillar: Trust | 53 | 47.94 |
| 2nd sub-pillar: Regulation | 48 | 71.17 |
| 3rd sub-pillar: Inclusion | 62 | 65.09 |
| D. Impact pillar | 49 | 56.49 |
| 1st sub-pillar: Economy | 93 | 18.46 |
| 2nd sub-pillar: Quality of Life | 33 | 75.45 |
| 3rd sub-pillar: SDG Contribution | 36 | 75.56 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Scor |
|---|------|--------|---|------|-------|
| A. Technology pillar | 48 | 46.96 | C. Governance pillar | 50 | 61.40 |
| 1st sub-pillar: Access | 46 | 75.76 | 1st sub-pillar: Trust | 53 | 47.94 |
| 1.1.1 Mobile tariffs | 39 | 72.91 | 3.1.1 Secure Internet servers | 58 | 59.8 |
| 1.1.2 Handset prices | 33 | 62.73 | 3.1.2 Cybersecurity | 53 | 72.9 |
| 1.1.3 Internet access | 72 | 63.92 | 3.1.3 Online access to financial account | 68 | 27.8 |
| 1.1.4 4G mobile network coverage | 73 | 86.20 | 3.1.4 Internet shopping | 45 | 31.1 |
| 1.1.5 Fixed-broadband subscriptions | 59 | 71.71 | 2nd sub-pillar: Regulation | 48 | 71.1 |
| 1.1.6 International Internet bandwidth | 33 | 72.83 | 3.2.1 Regulatory quality | 46 | 62.4 |
| 1.1.7 Internet access in schools | 1 | 100.00 | 3.2.2 ICT regulatory environment | 108 | 64.8 |
| 2nd sub-pillar: Content | 43 | 40.92 | 3.2.3 Legal framework's adaptability to emerging technologies | 40 | 51.4 |
| 1.2.1 GitHub commits | 42 | 13.73 | 3.2.4 e-commerce legislation | 1 | 100.0 |
| 1.2.2 Wikipedia edits | 39 | 68.66 | 3.2.5 Privacy protection by law content | 31 | 77.1 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 62 | 65.0 |
| 1.2.4 Mobile apps development | 45 | 71.53 | 3.3.1 E-Participation | 29 | 85.1 |
| 3rd sub-pillar: Future Technologies | 84 | 24.22 | 3.3.2 Socioeconomic gap in use of digital payments | 85 | 54.8 |
| 1.3.1 Adoption of emerging technologies | 54 | 51.47 | 3.3.3 Availability of local online content | 62 | 61.7 |
| 1.3.2 Investment in emerging technologies | 104 | 26.97 | 3.3.4 Gender gap in Internet use | 9 | 69.3 |
| 1.3.3 ICT PCT patent applications | 67 | 1.85 | 3.3.5 Rural gap in use of digital payments | 91 | 54.3 |
| 1.3.4 Computer software spending | 68 | 16.57 | D. Impact pillar | 49 | 56.4 |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 93 | 18.4 |
| B. People pillar | 41 | 54.63 | 4.1.1 Medium and high-tech industry | 88 | 19.3 |
| 1st sub-pillar: Individuals | 31 | 65.44 | 4.1.2 High-tech exports | 64 | 13.6 |
| 2.1.1 Internet users | 67 | 67.65 | 4.1.3 PCT patent applications | 54 | 0.83 |
| 2.1.2 Active mobile-broadband subscriptions | 16 | 48.72 | 4.1.4 Labor productivity per employee | 57 | 29.4 |
| 2.1.3 Use of virtual social networks | 12 | 78.35 | 4.1.5 Prevalence of gig economy | 97 | 29.0 |
| 2.1.4 Tertiary enrollment | 44 | 45.88 | 2nd sub-pillar: Quality of Life | 33 | 75.4 |
| 2.1.5 Adult literacy rate | 22 | 98.36 | 4.2.1 Happiness | 26 | 76.8 |
| 2.1.6 ICT skills | 62 | 53.65 | 4.2.2 Freedom to make life choices | 28 | 89.7 |
| 2nd sub-pillar: Businesses | 64 | 43.31 | 4.2.3 Income inequality | 76 | 60.0 |
| 2.2.1 Firms with website | 40 | 69.19 | 4.2.4 Healthy life expectancy at birth | 34 | 75.2 |
| 2.2.2 Ease of doing business | 90 | 55.38 | 3rd sub-pillar: SDG Contribution | 36 | 75.5 |
| 2.2.3 Professionals | 55 | 29.11 | 4.3.1 SDG 3: Good Health and Well-Being | 23 | 85.2 |
| 2.2.4 Technicians and associate professionals | 66 | 32.23 | 4.3.2 SDG 4: Quality Education | 57 | 34.7 |
| 2.2.5 Business use of digital tools | 47 | 71.02 | 4.3.3 SDG 5: Gender Equality | 6 | 90.7 |
| 2.2.6 R&D expenditure by businesses | 61 | 2.95 | 4.3.4 SDG 7: Affordable and Clean Energy | 28 | 88.1 |
| 3rd sub-pillar: Governments | 35 | 55.13 | | | |
| 2.3.1 Government online services | 31 | 83.64 | | - | |
| 2.3.2 Publication and use of open data | 17 | 60.85 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 51 | 43.69 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 56 | 32.33 | | | |



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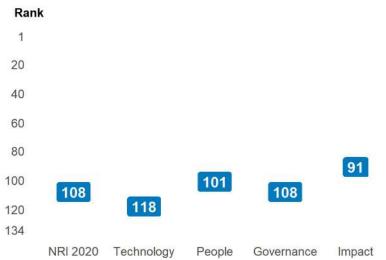
Network Readiness Index 2020 Venezuela

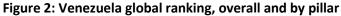
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Venezuela

Venezuela ranks 108th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Impact. The greatest scope for improvement, meanwhile, concerns Technology.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Venezuela relate to SDG Contribution, Trust and Individuals, among others (Table 1). More could be done, though, to improve the economy's performances in the Regulation, Future Technologies and Governments sub-pillars.

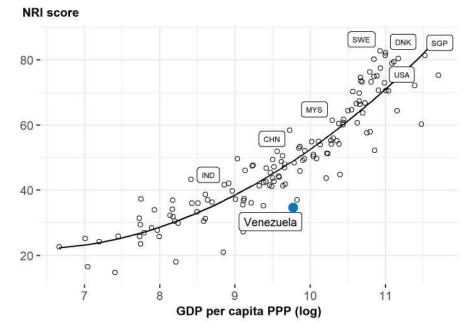
| Sub-pillar | Rank | Sub-pillar | Rank |
|------------------|------|---------------------|------|
| SDG Contribution | 55 | Content | 103 |
| Trust | 72 | Inclusion | 104 |
| Individuals | 76 | Access | 115 |
| Businesses | 96 | Regulation | 123 |
| Economy | 102 | Future Technologies | 128 |
| Quality of Life | 102 | Governments | 133 |

Table 1: Venezuela rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Venezuela in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Venezuela is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Venezuela belongs to the group of upper-middle-income countries, where the best performer is Malaysia (MYS). The top performer of its region-The Americas-is United States (USA).



Performance against its income group and region

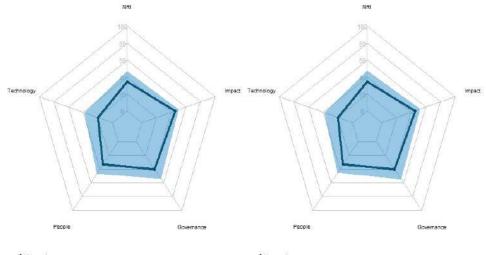
Upper-middle-income countries

Venezuela is ranked 35th in the group of upper-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it outperforms upper-middle-income countries in one of the twelve sub-pillars: SDG Contribution.

The Americas

Venezuela is ranked 21st within The Americas (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it trails the regional average in each of them.

Figure 4: Performance of Venezuela against its income group and region, overall and by pillar



Vanezuela
 Upper-middle-income countries

The Americas

Table 2: Venezuela scores vs. averages of its income group and region, overall and by pillar

| Dimension | Venezuela | Upper-middle-income countries | The Americas |
|------------|-----------|----------------------------------|--------------|
| NRI | 34.57 | 47.39 | 47.67 |
| Technology | 19.61 | 38.42 | 38.26 |
| People | 33.34 | 46.66 | 45.24 |
| Governance | 40.02 | 54.31 | 54.59 |
| Impact | 45.33 | 50.17 | 52.61 |



Strongest and weakest indicators

The indicators where Venezuela performs particularly well include SDG 5: Gender Equality, Tertiary enrollment, and Adult literacy rate (Table 3). By contrast, the economy's weakest indicators include Regulatory quality, Mobile tariffs, and Ease of doing business.

| Strongest indicators | Rank | Weakest indicators | Rank |
|--------------------------------------|------|---|------|
| SDG 5: Gender Equality | 9 | Legal framework's adaptability to emerging technologies | 121 |
| Tertiary enrollment | 20 | Government online services | 124 |
| Adult literacy rate | 36 | Freedom to make life choices | 125 |
| Online access to financial account | 37 | Government promotion of investment in emerging technologies | 127 |
| Medium and high-tech industry | 41 | Investment in emerging technologies | 129 |
| Professionals | 45 | E-Participation | 129 |
| Rural gap in use of digital payments | 53 | Handset prices | 132 |
| SDG 3: Good Health and Well-Being | 54 | Mobile tariffs | 133 |
| Internet users | 59 | Ease of doing business | 133 |
| Internet shopping | 66 | Regulatory quality | 134 |

Table 3: Top-ranked and bottom-ranked indicators of Venezuela



NRI 2020 At-A-Glance: Venezuela

| Network Readiness Inde | ex | F | Rank: 108 (out of 134) | Score: | 34.57 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 118 | 19.61 | C. Governance pillar | 108 | 40.02 |
| 1st sub-pillar: Access | 115 | 30.48 | 1st sub-pillar: Trust | 72 | 35.82 |
| 2nd sub-pillar: Content | 103 | 16.39 | 2nd sub-pillar: Regulation | 123 | 38.20 |
| 3rd sub-pillar: Future Technologies | 128 | 11.95 | 3rd sub-pillar: Inclusion | 104 | 46.05 |
| B. People pillar | 101 | 33.34 | D. Impact pillar | 91 | 45.33 |
| 1st sub-pillar: Individuals | 76 | 53.42 | 1st sub-pillar: Economy | 102 | 16.45 |
| 2nd sub-pillar: Businesses | 96 | 32.82 | 2nd sub-pillar: Quality of Life | 102 | 51.83 |
| 3rd sub-pillar: Governments | 133 | 13.77 | 3rd sub-pillar: SDG Contribution | 55 | 67.72 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Scor |
|---|------|-------|---|------|-------|
| A. Technology pillar | 118 | 19.61 | C. Governance pillar | 108 | 40.02 |
| 1st sub-pillar: Access | 115 | 30.48 | 1st sub-pillar: Trust | 72 | 35.8 |
| 1.1.1 Mobile tariffs | 133 | 0.00 | 3.1.1 Secure Internet servers | 87 | 42.9 |
| 1.1.2 Handset prices | 132 | 0.00 | 3.1.2 Cybersecurity | 101 | 37.4 |
| 1.1.3 Internet access | 92 | 33.32 | 3.1.3 Online access to financial account | 37 | 46.3 |
| 1.1.4 4G mobile network coverage | 77 | 82.00 | 3.1.4 Internet shopping | 66 | 16.5 |
| 1.1.5 Fixed-broadband subscriptions | 107 | 5.96 | 2nd sub-pillar: Regulation | 123 | 38.2 |
| 1.1.6 International Internet bandwidth | 102 | 61.57 | 3.2.1 Regulatory quality | 134 | 0.00 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 70 | 82.8 |
| 2nd sub-pillar: Content | 103 | 16.39 | 3.2.3 Legal framework's adaptability to emerging technologies | 121 | 9.42 |
| 1.2.1 GitHub commits | 70 | 3.28 | 3.2.4 e-commerce legislation | 77 | 75.0 |
| 1.2.2 Wikipedia edits | NA | NA | 3.2.5 Privacy protection by law content | 74 | 23.7 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 104 | 46.0 |
| 1.2.4 Mobile apps development | 104 | 43.59 | 3.3.1 E-Participation | 129 | 20.9 |
| 3rd sub-pillar: Future Technologies | 128 | 11.95 | 3.3.2 Socioeconomic gap in use of digital payments | 77 | 60.9 |
| 1.3.1 Adoption of emerging technologies | 97 | 32.25 | 3.3.3 Availability of local online content | 111 | 31.7 |
| 1.3.2 Investment in emerging technologies | 129 | 10.78 | 3.3.4 Gender gap in Internet use | NA | NA |
| 1.3.3 ICT PCT patent applications | 79 | 0.22 | 3.3.5 Rural gap in use of digital payments | 53 | 70.5 |
| 1.3.4 Computer software spending | 69 | 16.48 | D. Impact pillar | 91 | 45.3 |
| 1.3.5 Robot density | 69 | 0.03 | 1st sub-pillar: Economy | 102 | 16.4 |
| B. People pillar | 101 | 33.34 | 4.1.1 Medium and high-tech industry | 41 | 43.6 |
| 1st sub-pillar: Individuals | 76 | 53.42 | 4.1.2 High-tech exports | NA | NA |
| 2.1.1 Internet users | 59 | 71.49 | 4.1.3 PCT patent applications | 85 | 0.0 |
| 2.1.2 Active mobile-broadband subscriptions | 96 | 20.55 | 4.1.4 Labor productivity per employee | 99 | 7.5 |
| 2.1.3 Use of virtual social networks | 91 | 41.24 | 4.1.5 Prevalence of gig economy | 117 | 14.5 |
| 2.1.4 Tertiary enrollment | 20 | 57.80 | 2nd sub-pillar: Quality of Life | 102 | 51.8 |
| 2.1.5 Adult literacy rate | 36 | 96.33 | 4.2.1 Happiness | 90 | 46.9 |
| 2.1.6 ICT skills | 108 | 33.10 | 4.2.2 Freedom to make life choices | 125 | 42.6 |
| 2nd sub-pillar: Businesses | 96 | 32.82 | 4.2.3 Income inequality | NA | NA |
| 2.2.1 Firms with website | 67 | 48.76 | 4.2.4 Healthy life expectancy at birth | 67 | 65.9 |
| 2.2.2 Ease of doing business | 133 | 0.00 | 3rd sub-pillar: SDG Contribution | 55 | 67.7 |
| 2.2.3 Professionals | 45 | 36.12 | 4.3.1 SDG 3: Good Health and Well-Being | 54 | 75.4 |
| 2.2.4 Technicians and associate professionals | NA | NA | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 97 | 46.40 | 4.3.3 SDG 5: Gender Equality | 9 | 89.6 |
| 2.2.6 R&D expenditure by businesses | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 95 | 68.8 |
| 3rd sub-pillar: Governments | 133 | 13.77 | | | |
| 2.3.1 Government online services | 124 | 29.69 | | | |
| 2.3.2 Publication and use of open data | 88 | 11.62 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 127 | 0.00 | | | |
| 2.3.4 R&D expenditure by governments and higher education | NA | NA | | | |

5



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Network Readiness Index 2020 Viet Nam

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Viet Nam

Viet Nam ranks 62nd out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Impact. The greatest scope for improvement, meanwhile, concerns People.

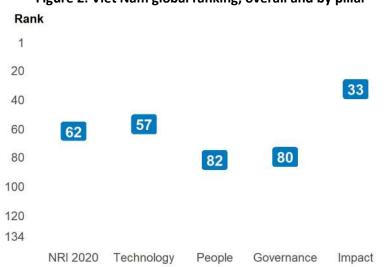


Figure 2: Viet Nam global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Viet Nam relate to Economy, Quality of Life and Trust, among others (Table 1). More could be done, though, to improve the economy's performances in the Businesses, Inclusion and Regulation sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Economy | 19 | SDG Contribution | 66 |
| Quality of Life | 38 | Individuals | 77 |
| Trust | 54 | Governments | 87 |
| Future Technologies | 56 | Businesses | 89 |
| Access | 60 | Inclusion | 97 |
| Content | 65 | Regulation | 98 |

Table 1: Viet Nam rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Viet Nam in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Viet Nam is well above the trend line, which suggests that it has a greater network readiness than would be expected given its income level.

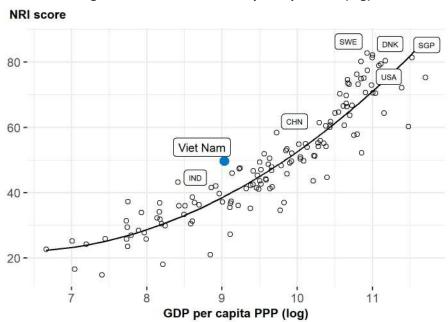


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Viet Nam belongs to the group of lower-middle-income countries, where it is the best performer. The top performer of its region-Asia & Pacific-is Singapore (SGP).



Performance against its income group and region

Lower-middle-income countries

Viet Nam is ranked 1st in the group of lower-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score higher than the income group average in each of the four pillars. At the sub-pillar level, it has a higher score than the average of lower-middle-income countries in all of them.

Asia & Pacific

Viet Nam is ranked 10th within Asia & Pacific (Figure 4, right panel). It has a score above the regional average in one of the four pillars: impact. With regard to sub-pillars, it outperforms the average in Asia & Pacific in four of the twelve sub-pillars: Access, Economy, Quality of Life and SDG Contribution.

Figure 4: Performance of Viet Nam against its income group and region, overall and by pillar

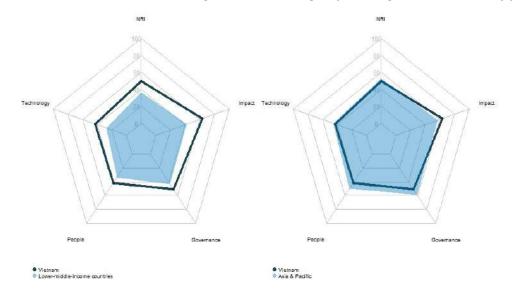


Table 2: Viet Nam scores vs. averages of its income group and region, overall and by pillar

| Dimension | Viet Nam | Lower-middle-income countries | Asia & Pacific |
|------------|----------|----------------------------------|----------------|
| NRI | 49.68 | 36.72 | 52.76 |
| Technology | 42.51 | 27.72 | 45.33 |
| People | 41.63 | 33.88 | 49.64 |
| Governance | 51.01 | 43.15 | 59.20 |
| Impact | 63.58 | 42.15 | 56.86 |



Strongest and weakest indicators

The indicators where Viet Nam performs particularly well include e-commerce legislation, Freedom to make life choices, and High-tech exports (Table 3). By contrast, the economy's weakest indicators include Socioeconomic gap in use of digital payments, Rural gap in use of digital payments, Technicians and associate professionals, and ICT regulatory environment.

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|--|------|
| e-commerce legislation | 1 | ICT skills | 92 |
| Freedom to make life choices | 5 | Professionals | 94 |
| High-tech exports | 6 | Labor productivity per employee | 97 |
| Fixed-broadband subscriptions | 13 | Regulatory quality | 98 |
| SDG 5: Gender Equality | 18 | SDG 7: Affordable and Clean Energy | 101 |
| Prevalence of gig economy | 21 | SDG 11: Sustainable Cities and Communities | 102 |
| SDG 4: Quality Education | 23 | Technicians and associate professionals | 110 |
| Government promotion of investment in emerging technologies | 30 | ICT regulatory environment | 110 |
| Use of virtual social networks | 34 | Rural gap in use of digital payments | 111 |
| Medium and high-tech industry | 35 | Socioeconomic gap in use of digital payments | 118 |

Table 3: Top-ranked and bottom-ranked indicators of Viet Nam



NRI 2020 At-A-Glance: Viet Nam

| Network Readiness Ind | ex | | Rank: 62 (out of 134) | Score: |
|-------------------------------------|------|-------|----------------------------------|--------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank |
| A. Technology pillar | 57 | 42.51 | C. Governance pillar | 80 |
| 1st sub-pillar: Access | 60 | 69.14 | 1st sub-pillar: Trust | 54 |
| 2nd sub-pillar: Content | 65 | 28.42 | 2nd sub-pillar: Regulation | 98 |
| 3rd sub-pillar: Future Technologies | 56 | 29.96 | 3rd sub-pillar: Inclusion | 97 |
| B. People pillar | 82 | 41.63 | D. Impact pillar | 33 |
| 1st sub-pillar: Individuals | 77 | 52.90 | 1st sub-pillar: Economy | 19 |
| 2nd sub-pillar: Businesses | 89 | 35.41 | 2nd sub-pillar: Quality of Life | 38 |
| 3rd sub-pillar: Governments | 87 | 36.58 | 3rd sub-pillar: SDG Contribution | 66 |

49.68 Score 51.01 47.31 54.26 51.48 63.58 50.50 73.43 66.80

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|--------|
| A. Technology pillar | 57 | 42.51 | C. Governance pillar | 80 | 51.01 |
| 1st sub-pillar: Access | 60 | 69.14 | 1st sub-pillar: Trust | 54 | 47.31 |
| 1.1.1 Mobile tariffs | 51 | 69.30 | 3.1.1 Secure Internet servers | 54 | 62.74 |
| 1.1.2 Handset prices | 80 | 38.84 | 3.1.2 Cybersecurity | 52 | 74.21 |
| 1.1.3 Internet access | 83 | 46.91 | 3.1.3 Online access to financial account | 66 | 28.29 |
| 1.1.4 4G mobile network coverage | 57 | 93.89 | 3.1.4 Internet shopping | 53 | 24.00 |
| 1.1.5 Fixed-broadband subscriptions | 13 | 96.44 | 2nd sub-pillar: Regulation | 98 | 54.26 |
| 1.1.6 International Internet bandwidth | 58 | 69.45 | 3.2.1 Regulatory quality | 98 | 42.92 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 110 | 63.71 |
| 2nd sub-pillar: Content | 65 | 28.42 | 3.2.3 Legal framework's adaptability to emerging technologies | 54 | 45.96 |
| 1.2.1 GitHub commits | 66 | 3.50 | 3.2.4 e-commerce legislation | 1 | 100.00 |
| 1.2.2 Wikipedia edits | 74 | 40.45 | 3.2.5 Privacy protection by law content | 76 | 18.71 |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 97 | 51.48 |
| I.2.4 Mobile apps development | 57 | 67.10 | 3.3.1 E-Participation | 69 | 69.14 |
| Brd sub-pillar: Future Technologies | 56 | 29.96 | 3.3.2 Socioeconomic gap in use of digital payments | 118 | 33.44 |
| .3.1 Adoption of emerging technologies | 56 | 50.09 | 3.3.3 Availability of local online content | 64 | 61.05 |
| .3.2 Investment in emerging technologies | 68 | 38.57 | 3.3.4 Gender gap in Internet use | NA | NA |
| .3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 111 | 42.27 |
| .3.4 Computer software spending | 37 | 26.81 | D. Impact pillar | 33 | 63.58 |
| .3.5 Robot density | 42 | 4.36 | 1st sub-pillar: Economy | 19 | 50.50 |
| . People pillar | 82 | 41.63 | 4.1.1 Medium and high-tech industry | 35 | 48.17 |
| st sub-pillar: Individuals | 77 | 52.90 | 4.1.2 High-tech exports | 6 | 76.10 |
| 2.1.1 Internet users | 64 | 69.79 | 4.1.3 PCT patent applications | NA | NA |
| 2.1.2 Active mobile-broadband subscriptions | 73 | 27.61 | 4.1.4 Labor productivity per employee | 97 | 8.28 |
| 2.1.3 Use of virtual social networks | 34 | 67.01 | 4.1.5 Prevalence of gig economy | 21 | 69.47 |
| 2.1.4 Tertiary enrollment | 83 | 20.42 | 2nd sub-pillar: Quality of Life | 38 | 73.43 |
| 2.1.5 Adult literacy rate | 50 | 93.60 | 4.2.1 Happiness | 77 | 54.53 |
| 2.1.6 ICT skills | 92 | 38.98 | 4.2.2 Freedom to make life choices | 5 | 98.16 |
| 2nd sub-pillar: Businesses | 89 | 35.41 | 4.2.3 Income inequality | 56 | 70.36 |
| 2.2.1 Firms with website | 72 | 45.39 | 4.2.4 Healthy life expectancy at birth | 47 | 70.67 |
| 2.2.2 Ease of doing business | 65 | 69.93 | 3rd sub-pillar: SDG Contribution | 66 | 66.80 |
| 2.2.3 Professionals | 94 | 15.28 | 4.3.1 SDG 3: Good Health and Well-Being | 50 | 77.05 |
| 2.2.4 Technicians and associate professionals | 110 | 11.24 | 4.3.2 SDG 4: Quality Education | 23 | 64.06 |
| 2.2.5 Business use of digital tools | 63 | 60.78 | 4.3.3 SDG 5: Gender Equality | 18 | 86.29 |
| 2.2.6 R&D expenditure by businesses | 43 | 9.83 | 4.3.4 SDG 7: Affordable and Clean Energy | 101 | 66.62 |
| Brd sub-pillar: Governments | 87 | 36.58 | | | |
| 2.3.1 Government online services | 77 | 64.24 | | | |
| 2.3.2 Publication and use of open data | 79 | 16.79 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 30 | 54.36 | | | |
| 2.3.4 R&D expenditure by governments and higher education | 89 | 10.94 | | | |
| onfidential data | 09 | 10.94 | | | |



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Network Readiness Index 2020 Yemen

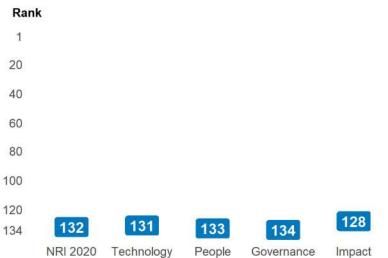
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Yemen

Yemen ranks 132nd out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Impact. The greatest scope for improvement, meanwhile, concerns Governance.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Yemen relate to Quality of Life, Content and Economy, among others (Table 1). More could be done, though, to improve the economy's performances in the Governments, Trust and Regulation sub-pillars.

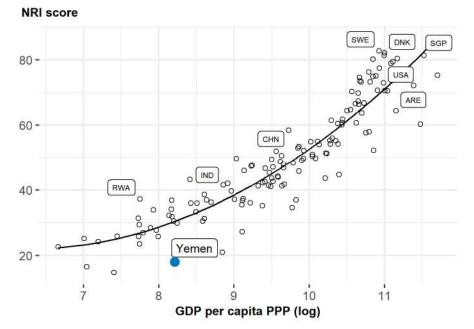
| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|-------------|------|
| Quality of Life | 118 | Inclusion | 131 |
| Content | 121 | Access | 132 |
| Economy | 122 | Businesses | 132 |
| SDG Contribution | 126 | Governments | 132 |
| Individuals | 129 | Trust | 133 |
| Future Technologies | 131 | Regulation | 134 |

Table 1: Yemen rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Yemen in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Yemen is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Yemen belongs to the group of low-income countries, where the best performer is Rwanda (RWA). The top performer of its region-Arab States-is United Arab Emirates (ARE).



Performance against its income group and region

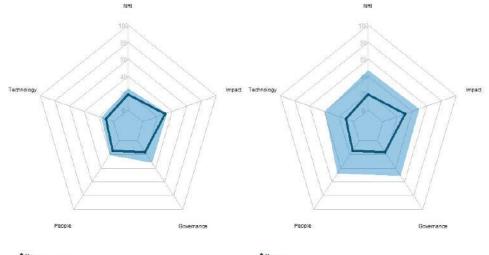
Low-income countries

Yemen is ranked 13th in the group of low-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it outperforms low-income countries in one of the twelve sub-pillars: Content.

Arab States

Yemen is ranked 13th within Arab States (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it trails the regional average in each of them.

Figure 4: Performance of Yemen against its income group and region, overall and by pillar



Yemen
 Low-Income countries

Yemen
 Arab States

Table 2: Yemen scores vs. averages of its income group and region, overall and by pillar

| Dimension | Yemen | Low-income countries | Arab States |
|------------|-------|----------------------|-------------|
| NRI | 18.00 | 25.61 | 47.18 |
| Technology | 10.63 | 16.33 | 39.24 |
| People | 14.00 | 20.61 | 47.97 |
| Governance | 16.95 | 32.58 | 51.70 |
| Impact | 30.42 | 32.92 | 49.82 |



Strongest and weakest indicators

The indicators where Yemen performs particularly well include SDG 7: Affordable and Clean Energy, High-tech exports, and Income inequality (Table 3). By contrast, the economy's weakest indicators include ICT regulatory environment, Active mobile-broadband subscriptions, and SDG 5: Gender Equality.

Table 3: Top-ranked and bottom-ranked indicators of Yemen

| Strongest indicators | Rank | Weakest indicators | Rank |
|---|------|---------------------------------------|------|
| SDG 7: Affordable and Clean Energy | 20 | Investment in emerging technologies | 130 |
| High-tech exports | 61 | Secure Internet servers | 130 |
| Income inequality | 64 | Internet access | 131 |
| Professionals | 86 | Mobile tariffs | 132 |
| Labor productivity per employee | 100 | Ease of doing business | 132 |
| Technicians and associate professionals | 105 | Cybersecurity | 132 |
| Wikipedia edits | 106 | Regulatory quality | 132 |
| Computer software spending | 107 | Active mobile-broadband subscriptions | 133 |
| Tertiary enrollment | 108 | SDG 5: Gender Equality | 133 |
| Publication and use of open data | 108 | ICT regulatory environment | 134 |



NRI 2020 At-A-Glance: Yemen

| Network Readiness Index F | | Rank: 132 (out of 134) | Score: | 18.00 | |
|-------------------------------------|------|------------------------|----------------------------------|-------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 131 | 10.63 | C. Governance pillar | 134 | 16.95 |
| 1st sub-pillar: Access | 132 | 13.10 | 1st sub-pillar: Trust | 133 | 6.80 |
| 2nd sub-pillar: Content | 121 | 10.32 | 2nd sub-pillar: Regulation | 134 | 20.05 |
| 3rd sub-pillar: Future Technologies | 131 | 8.47 | 3rd sub-pillar: Inclusion | 131 | 24.00 |
| B. People pillar | 133 | 14.00 | D. Impact pillar | 128 | 30.42 |
| 1st sub-pillar: Individuals | 129 | 14.24 | 1st sub-pillar: Economy | 122 | 10.63 |
| 2nd sub-pillar: Businesses | 132 | 13.43 | 2nd sub-pillar: Quality of Life | 118 | 43.25 |
| 3rd sub-pillar: Governments | 132 | 14.34 | 3rd sub-pillar: SDG Contribution | 126 | 37.37 |

The Network Readiness Index in detail

| ndicator | | Score | Indicator | Rank | Score |
|---|-----|-------|---|------|-------|
| A. Technology pillar | 131 | 10.63 | C. Governance pillar | 134 | 16.95 |
| 1st sub-pillar: Access | 132 | 13.10 | 1st sub-pillar: Trust | 133 | 6.80 |
| 1.1.1 Mobile tariffs | 132 | 0.33 | 3.1.1 Secure Internet servers | 130 | 12.4 |
| 1.1.2 Handset prices | 118 | 19.34 | 3.1.2 Cybersecurity | 132 | 1.19 |
| 1.1.3 Internet access | 131 | 6.02 | 3.1.3 Online access to financial account | NA | NA |
| 1.1.4 4G mobile network coverage | 130 | 0.00 | 3.1.4 Internet shopping | NA | NA |
| 1.1.5 Fixed-broadband subscriptions | 122 | 0.00 | 2nd sub-pillar: Regulation | 134 | 20.0 |
| 1.1.6 International Internet bandwidth | 123 | 52.94 | 3.2.1 Regulatory quality | 132 | 17.5 |
| 1.1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 134 | 0.00 |
| 2nd sub-pillar: Content | 121 | 10.32 | 3.2.3 Legal framework's adaptability to emerging technologies | 114 | 12.6 |
| 1.2.1 GitHub commits | 129 | 0.05 | 3.2.4 e-commerce legislation | 115 | 50.0 |
| 1.2.2 Wikipedia edits | 106 | 15.93 | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 131 | 24.0 |
| 1.2.4 Mobile apps development | 122 | 25.13 | 3.3.1 E-Participation | 124 | 28.3 |
| 3rd sub-pillar: Future Technologies | 131 | 8.47 | 3.3.2 Socioeconomic gap in use of digital payments | 128 | 0.00 |
| 1.3.1 Adoption of emerging technologies | 123 | 14.69 | 3.3.3 Availability of local online content | 115 | 29.1 |
| 1.3.2 Investment in emerging technologies | 130 | 7.80 | 3.3.4 Gender gap in Internet use | NA | NA |
| 1.3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 115 | 38.4 |
| 1.3.4 Computer software spending | 107 | 2.93 | D. Impact pillar | 128 | 30.4 |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 122 | 10.6 |
| B. People pillar | 133 | 14.00 | 4.1.1 Medium and high-tech industry | 123 | 2.3 |
| 1st sub-pillar: Individuals | 129 | 14.24 | 4.1.2 High-tech exports | 61 | 15.1 |
| 2.1.1 Internet users | 110 | 24.80 | 4.1.3 PCT patent applications | NA | NA |
| 2.1.2 Active mobile-broadband subscriptions | 133 | 0.83 | 4.1.4 Labor productivity per employee | 100 | 7.5 |
| 2.1.3 Use of virtual social networks | 119 | 6.70 | 4.1.5 Prevalence of gig economy | 114 | 17.5 |
| 2.1.4 Tertiary enrollment | 108 | 6.87 | 2nd sub-pillar: Quality of Life | 118 | 43.2 |
| 2.1.5 Adult literacy rate | NA | NA | 4.2.1 Happiness | 121 | 29.5 |
| 2.1.6 ICT skills | 110 | 31.98 | 4.2.2 Freedom to make life choices | 121 | 47.0 |
| 2nd sub-pillar: Businesses | 132 | 13.43 | 4.2.3 Income inequality | 64 | 67.7 |
| 2.2.1 Firms with website | 114 | 13.35 | 4.2.4 Healthy life expectancy at birth | 116 | 28.6 |
| 2.2.2 Ease of doing business | 132 | 2.70 | 3rd sub-pillar: SDG Contribution | 126 | 37.3 |
| 2.2.3 Professionals | 86 | 16.97 | 4.3.1 SDG 3: Good Health and Well-Being | 122 | 22.9 |
| 2.2.4 Technicians and associate professionals | 105 | 14.20 | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 122 | 19.93 | 4.3.3 SDG 5: Gender Equality | 133 | 0.00 |
| 2.2.6 R&D expenditure by businesses | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 20 | 89.1 |
| 3rd sub-pillar: Governments | 132 | 14.34 | | | |
| 2.3.1 Government online services | 123 | 30.30 | | | |
| 2.3.2 Publication and use of open data | 108 | 0.00 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 115 | 12.71 | | | |
| 2.3.4 R&D expenditure by governments and higher education | NA | NA | | | |



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Network Readiness Index 2020 Zambia

The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Zambia

Zambia ranks 116th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to Governance. The greatest scope for improvement, meanwhile, concerns Technology.

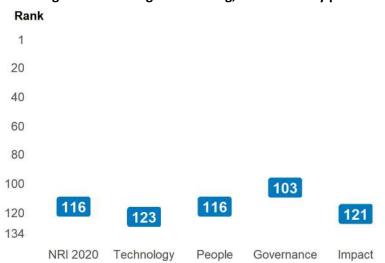


Figure 2: Zambia global ranking, overall and by pillar



Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Zambia relate to Businesses, Trust and Regulation, among others (Table 1). More could be done, though, to improve the economy's performances in the Content, Quality of Life and Governments sub-pillars.

| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|-----------------|------|
| Businesses | 70 | Individuals | 114 |
| Trust | 88 | Access | 118 |
| Regulation | 90 | Inclusion | 119 |
| SDG Contribution | 96 | Content | 124 |
| Future Technologies | 98 | Quality of Life | 129 |
| Economy | 108 | Governments | 131 |

Table 1: Zambia rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Zambia in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Zambia is slightly above the trend line, which suggests that its network readiness is more or less in line with what would be expected given its income level.

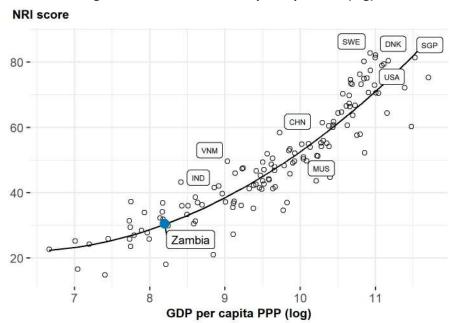


Figure 3: NRI score and GDP per capita PPP (log)

Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Zambia belongs to the group of lower-middle-income countries, where the best performer is Vietnam (VNM). The top performer of its region-Africa-is Mauritius (MUS).



Performance against its income group and region

Lower-middle-income countries

Zambia is ranked 28th in the group of lower-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it outperforms lower-middle-income countries in four of the twelve sub-pillars: Businesses, Trust, Regulation and SDG Contribution.

Africa

Zambia is ranked 14th within Africa (Figure 4, right panel). It has a score above the regional average in two of the four pillars: people and governance. With regard to sub-pillars, it outperforms the average in Africa in five of the twelve sub-pillars: Individuals, Businesses, Trust, Regulation and SDG Contribution.

Figure 4: Performance of Zambia against its income group and region, overall and by pillar



Table 2: Zambia scores vs. averages of its income group and region, overall and by pillar

| Dimension | Zambia | Lower-middle-income countries | Africa |
|------------|--------|----------------------------------|--------|
| NRI | 30.54 | 36.72 | 30.62 |
| Technology | 18.76 | 27.72 | 21.47 |
| People | 27.68 | 33.88 | 26.75 |
| Governance | 41.95 | 43.15 | 39.31 |
| Impact | 33.75 | 42.15 | 34.94 |



Strongest and weakest indicators

The indicators where Zambia performs particularly well include e-commerce legislation, Online access to financial account, and Firms with website (Table 3). By contrast, the economy's weakest indicators include Happiness, Government online services, Mobile apps development, Internet users, and Availability of local online content.

Table 3: Top-ranked and bottom-ranked indicators of Zambia

| Strongest indicators | Rank | Weakest indicators | Rank |
|------------------------------------|------|--------------------------------------|------|
| e-commerce legislation | 1 | Income inequality | 119 |
| Online access to financial account | 46 | Healthy life expectancy at birth | 120 |
| Firms with website | 56 | Internet domain registrations | 121 |
| Internet access in schools | 65 | Tertiary enrollment | 123 |
| Freedom to make life choices | 70 | E-Participation | 124 |
| Adult literacy rate | 73 | Mobile apps development | 127 |
| Professionals | 73 | Internet users | 127 |
| Medium and high-tech industry | 75 | Availability of local online content | 127 |
| Ease of doing business | 80 | Government online services | 128 |
| Gender gap in Internet use | 80 | Happiness | 130 |



NRI 2020 At-A-Glance: Zambia

| Network Readiness Inde | F | Rank: 116 (out of 134) | Score: | 30.54 | |
|-------------------------------------|------|------------------------|----------------------------------|-------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 123 | 18.76 | C. Governance pillar | 103 | 41.95 |
| 1st sub-pillar: Access | 118 | 28.27 | 1st sub-pillar: Trust | 88 | 30.51 |
| 2nd sub-pillar: Content | 124 | 8.15 | 2nd sub-pillar: Regulation | 90 | 56.75 |
| 3rd sub-pillar: Future Technologies | 98 | 19.85 | 3rd sub-pillar: Inclusion | 119 | 38.59 |
| B. People pillar | 116 | 27.68 | D. Impact pillar | 121 | 33.75 |
| 1st sub-pillar: Individuals | 114 | 26.88 | 1st sub-pillar: Economy | 108 | 14.45 |
| 2nd sub-pillar: Businesses | 70 | 41.05 | 2nd sub-pillar: Quality of Life | 129 | 31.90 |
| 3rd sub-pillar: Governments | 131 | 15.11 | 3rd sub-pillar: SDG Contribution | 96 | 54.90 |

The Network Readiness Index in detail

| ndicator | Rank | Score | Indicator | Rank | Score |
|---|------|-------|---|------|-------------------|
| A. Technology pillar | 123 | 18.76 | C. Governance pillar | 103 | 41.95 |
| 1st sub-pillar: Access | 118 | 28.27 | 1st sub-pillar: Trust | 88 | 30.5 |
| 1.1.1 Mobile tariffs | 112 | 35.21 | 3.1.1 Secure Internet servers | 115 | 28.7 |
| 1.1.2 Handset prices | 103 | 29.32 | 3.1.2 Cybersecurity | 90 | 46.3 |
| 1.1.3 Internet access | 113 | 17.47 | 3.1.3 Online access to financial account | 46 | 40.4 |
| 1.1.4 4G mobile network coverage | 106 | 43.41 | 3.1.4 Internet shopping | 86 | 6.50 |
| 1.1.5 Fixed-broadband subscriptions | 104 | 6.65 | 2nd sub-pillar: Regulation | 90 | 56.7 |
| 1.1.6 International Internet bandwidth | 107 | 60.02 | 3.2.1 Regulatory quality | 101 | 41.6 |
| 1.1.7 Internet access in schools | 65 | 5.81 | 3.2.2 ICT regulatory environment | 97 | 70.2 |
| 2nd sub-pillar: Content | 124 | 8.15 | 3.2.3 Legal framework's adaptability to emerging technologies | 109 | 15.0 |
| 1.2.1 GitHub commits | 115 | 0.31 | 3.2.4 e-commerce legislation | 1 | 100.0 |
| 1.2.2 Wikipedia edits | 110 | 13.17 | 3.2.5 Privacy protection by law content | NA | NA |
| 1.2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 119 | 38.59 |
| 1.2.4 Mobile apps development | 127 | 19.03 | 3.3.1 E-Participation | 124 | 28.3 |
| 3rd sub-pillar: Future Technologies | 98 | 19.85 | 3.3.2 Socioeconomic gap in use of digital payments | 94 | 49.5 ⁻ |
| 1.3.1 Adoption of emerging technologies | 114 | 25.44 | 3.3.3 Availability of local online content | 127 | 21.3 |
| 1.3.2 Investment in emerging technologies | 91 | 31.39 | 3.3.4 Gender gap in Internet use | 80 | 40.8 |
| 1.3.3 ICT PCT patent applications | NA | NA | 3.3.5 Rural gap in use of digital payments | 97 | 52.8 |
| 1.3.4 Computer software spending | 109 | 2.72 | D. Impact pillar | 121 | 33.7 |
| 1.3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 108 | 14.4 |
| B. People pillar | 116 | 27.68 | 4.1.1 Medium and high-tech industry | 75 | 26.7 |
| 1st sub-pillar: Individuals | 114 | 26.88 | 4.1.2 High-tech exports | 104 | 4.38 |
| 2.1.1 Internet users | 127 | 12.00 | 4.1.3 PCT patent applications | NA | NA |
| 2.1.2 Active mobile-broadband subscriptions | 92 | 21.40 | 4.1.4 Labor productivity per employee | 104 | 6.66 |
| 2.1.3 Use of virtual social networks | 116 | 11.34 | 4.1.5 Prevalence of gig economy | 112 | 20.04 |
| 2.1.4 Tertiary enrollment | 123 | 2.42 | 2nd sub-pillar: Quality of Life | 129 | 31.90 |
| 2.1.5 Adult literacy rate | 73 | 82.97 | 4.2.1 Happiness | 130 | 12.06 |
| 2.1.6 ICT skills | 113 | 31.17 | 4.2.2 Freedom to make life choices | 70 | 74.14 |
| 2nd sub-pillar: Businesses | 70 | 41.05 | 4.2.3 Income inequality | 119 | 15.2 ⁻ |
| 2.2.1 Firms with website | 56 | 57.47 | 4.2.4 Healthy life expectancy at birth | 120 | 26.2 ⁻ |
| 2.2.2 Ease of doing business | 80 | 64.92 | 3rd sub-pillar: SDG Contribution | 96 | 54.90 |
| 2.2.3 Professionals | 73 | 21.10 | 4.3.1 SDG 3: Good Health and Well-Being | 107 | 40.9 |
| 2.2.4 Technicians and associate professionals | 93 | 18.65 | 4.3.2 SDG 4: Quality Education | NA | NA |
| 2.2.5 Business use of digital tools | 104 | 43.11 | 4.3.3 SDG 5: Gender Equality | 85 | 68.2 |
| 2.2.6 R&D expenditure by businesses | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 115 | 55.4 |
| 3rd sub-pillar: Governments | 131 | 15.11 | | | |
| 2.3.1 Government online services | 128 | 23.63 | | · | |
| 2.3.2 Publication and use of open data | 120 | 3.82 | | | |
| 2.3.3 Government promotion of investment in emerging tech | 102 | 17.87 | | | |
| 2.3.4 R&D expenditure by governments and higher education | NA | NA | | | |
| Confidential data | 11/2 | 11/2 | | | |



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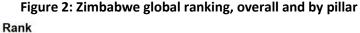
Network Readiness Index 2020 Zimbabwe

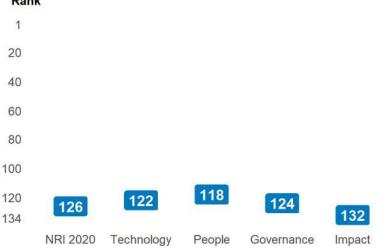
The Network Readiness Index (NRI) is one of the leading global indices on the application and impact of information and communication technology (ICT) in economies around the world. In its latest version of 2020 the NRI Report maps the network-based readiness landscape of 134 economies based on their performances in four different pillars: Technology, People, Governance, and Impact. Each of these pillars is itself comprised of three sub-pillars (see Figure 1) that have been populated by a total of 60 variables.



Global NRI position of Zimbabwe

Zimbabwe ranks 126th out of the 134 economies included in the NRI 2020 (Figure 2). Its main strength relates to People. The greatest scope for improvement, meanwhile, concerns Impact.







Performance at sub-pillar level

When it comes to sub-pillars, the strongest showings of Zimbabwe relate to Future Technologies, Trust and Inclusion, among others (Table 1). More could be done, though, to improve the economy's performances in the SDG Contribution, Regulation and Quality of Life sub-pillars.

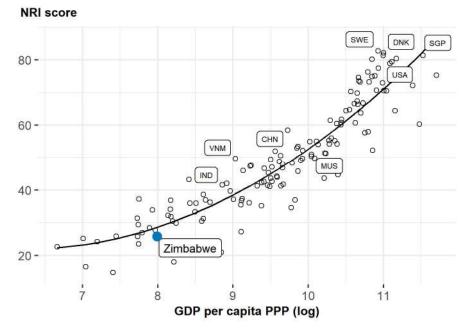
| Sub-pillar | Rank | Sub-pillar | Rank |
|---------------------|------|------------------|------|
| Future Technologies | 105 | Governments | 119 |
| Trust | 105 | Access | 124 |
| Inclusion | 106 | Economy | 128 |
| Content | 109 | SDG Contribution | 129 |
| Individuals | 109 | Regulation | 130 |
| Businesses | 113 | Quality of Life | 131 |

Table 1: Zimbabwe rankings by sub-pillar

NRI score and income

Figure 3 shows the position of Zimbabwe in terms of both NRI score and GDP per capita (PPP). The trend line shows the expected NRI score given an economy's income level. As can be seen, Zimbabwe is well below the trend line, which suggests that it is underachieving and that one would expect it could raise its network readiness in view of its income level.

Figure 3: NRI score and GDP per capita PPP (log)



Note: SWE = Sweden (rank: 1), DNK = Denmark (2), SGP = Singapore (3), CHN = China (40), IND = India (88). USA is ranked 8th. Zimbabwe belongs to the group of lower-middle-income countries, where the best performer is Vietnam (VNM). The top performer of its region-Africa-is Mauritius (MUS).



Performance against its income group and region

Lower-middle-income countries

Zimbabwe is ranked 33rd in the group of lower-middle-income countries (Figure 4, left panel). In terms of pillar performance, it has a score below the income group average in each of the four pillars. At the sub-pillar level, it trails lower-middle-income countries in all of them.

Africa

Zimbabwe is ranked 24th within Africa (Figure 4, right panel). It lags behind its region in each of the four pillars. With regard to sub-pillars, it outperforms the average in Africa in four of the twelve sub-pillars: Content, Individuals, Trust and Inclusion.

Figure 4: Performance of Zimbabwe against its income group and region, overall and by pillar



Table 2: Zimbabwe scores vs. averages of its income group and region, overall and by pillar

| Dimension | Zimbabwe | Lower-middle-income countries | Africa |
|------------|----------|----------------------------------|--------|
| NRI | 25.78 | 36.72 | 30.62 |
| Technology | 18.80 | 27.72 | 21.47 |
| People | 26.38 | 33.88 | 26.75 |
| Governance | 34.11 | 43.15 | 39.31 |
| Impact | 23.82 | 42.15 | 34.94 |



Strongest and weakest indicators

The indicators where Zimbabwe performs particularly well include Computer software spending, Online access to financial account, and Adult literacy rate (Table 3). By contrast, the economy's weakest indicators include Regulatory quality, Happiness, and Handset prices.

| Table 3: Top-ranked and bottom | n-ranked indicators of Zimbabwe |
|--------------------------------|---------------------------------|
| | |

| Strongest indicators | Rank | Weakest indicators | Rank |
|--|------|-------------------------------------|------|
| Computer software spending | 22 | Freedom to make life choices | 123 |
| Online access to financial account | 39 | Mobile tariffs | 126 |
| Adult literacy rate | 66 | Investment in emerging technologies | 126 |
| Socioeconomic gap in use of digital payments | 69 | Use of virtual social networks | 127 |
| Medium and high-tech industry | 72 | e-commerce legislation | 127 |
| ICT PCT patent applications | 82 | Prevalence of gig economy | 127 |
| ICT skills | 83 | SDG 7: Affordable and Clean Energy | 131 |
| PCT patent applications | 84 | Handset prices | 132 |
| High-tech exports | 85 | Regulatory quality | 133 |
| Firms with website | 89 | Happiness | 133 |



NRI 2020 At-A-Glance: Zimbabwe

| Network Readiness Inde | ex | F | Rank: 126 (out of 134) | Score: | 25.78 |
|-------------------------------------|------|-------|----------------------------------|--------|-------|
| Pillar/sub-pillar | Rank | Score | Pillar/sub-pillar | Rank | Score |
| A. Technology pillar | 122 | 18.80 | C. Governance pillar | 124 | 34.11 |
| 1st sub-pillar: Access | 124 | 23.87 | 1st sub-pillar: Trust | 105 | 25.51 |
| 2nd sub-pillar: Content | 109 | 13.90 | 2nd sub-pillar: Regulation | 130 | 31.05 |
| 3rd sub-pillar: Future Technologies | 105 | 18.62 | 3rd sub-pillar: Inclusion | 106 | 45.78 |
| B. People pillar | 118 | 26.38 | D. Impact pillar | 132 | 23.82 |
| 1st sub-pillar: Individuals | 109 | 30.77 | 1st sub-pillar: Economy | 128 | 8.10 |
| 2nd sub-pillar: Businesses | 113 | 27.15 | 2nd sub-pillar: Quality of Life | 131 | 29.58 |
| 3rd sub-pillar: Governments | 119 | 21.22 | 3rd sub-pillar: SDG Contribution | 129 | 33.80 |

The Network Readiness Index in detail

| dicator | Rank | Score | Indicator | Rank | Sco |
|--|------|-------|---|------|------|
| A. Technology pillar | 122 | 18.80 | C. Governance pillar | 124 | 34.1 |
| st sub-pillar: Access | 124 | 23.87 | 1st sub-pillar: Trust | 105 | 25.5 |
| .1.1 Mobile tariffs | 126 | 20.44 | 3.1.1 Secure Internet servers | 108 | 33. |
| .1.2 Handset prices | 132 | 0.00 | 3.1.2 Cybersecurity | 117 | 19. |
| .1.3 Internet access | 105 | 23.78 | 3.1.3 Online access to financial account | 39 | 44. |
| .1.4 4G mobile network coverage | 111 | 35.00 | 3.1.4 Internet shopping | 96 | 4.8 |
| .1.5 Fixed-broadband subscriptions | 108 | 5.11 | 2nd sub-pillar: Regulation | 130 | 31. |
| .1.6 International Internet bandwidth | 110 | 58.88 | 3.2.1 Regulatory quality | 133 | 16 |
| .1.7 Internet access in schools | NA | NA | 3.2.2 ICT regulatory environment | 92 | 72 |
| nd sub-pillar: Content | 109 | 13.90 | 3.2.3 Legal framework's adaptability to emerging technologies | 120 | 9. |
| .2.1 GitHub commits | 112 | 0.34 | 3.2.4 e-commerce legislation | 127 | 25 |
| .2.2 Wikipedia edits | 107 | 15.35 | 3.2.5 Privacy protection by law content | NA | N |
| .2.3 Internet domain registrations | * | * | 3rd sub-pillar: Inclusion | 106 | 45 |
| .2.4 Mobile apps development | 107 | 39.31 | 3.3.1 E-Participation | 105 | 43 |
| rd sub-pillar: Future Technologies | 105 | 18.62 | 3.3.2 Socioeconomic gap in use of digital payments | 69 | 65 |
| .3.1 Adoption of emerging technologies | 111 | 26.03 | 3.3.3 Availability of local online content | 117 | 27 |
| .3.2 Investment in emerging technologies | 126 | 12.22 | 3.3.4 Gender gap in Internet use | NA | Ν |
| .3.3 ICT PCT patent applications | 82 | 0.00 | 3.3.5 Rural gap in use of digital payments | 106 | 47 |
| .3.4 Computer software spending | 22 | 36.23 | D. Impact pillar | 132 | 23 |
| .3.5 Robot density | NA | NA | 1st sub-pillar: Economy | 128 | 8 |
| 8. People pillar | 118 | 26.38 | 4.1.1 Medium and high-tech industry | 72 | 27 |
| st sub-pillar: Individuals | 109 | 30.77 | 4.1.2 High-tech exports | 85 | 9 |
| .1.1 Internet users | 109 | 25.15 | 4.1.3 PCT patent applications | 84 | 0 |
| .1.2 Active mobile-broadband subscriptions | 99 | 19.64 | 4.1.4 Labor productivity per employee | 107 | 3. |
| .1.3 Use of virtual social networks | 127 | 4.74 | 4.1.5 Prevalence of gig economy | 127 | 0 |
| .1.4 Tertiary enrollment | 109 | 6.76 | 2nd sub-pillar: Quality of Life | 131 | 29 |
| .1.5 Adult literacy rate | 66 | 85.47 | 4.2.1 Happiness | 133 | 0. |
| .1.6 ICT skills | 83 | 42.83 | 4.2.2 Freedom to make life choices | 123 | 43 |
| nd sub-pillar: Businesses | 113 | 27.15 | 4.2.3 Income inequality | 99 | 48 |
| .2.1 Firms with website | 89 | 33.90 | 4.2.4 Healthy life expectancy at birth | 119 | 26 |
| .2.2 Ease of doing business | 113 | 42.87 | 3rd sub-pillar: SDG Contribution | 129 | 33 |
| .2.3 Professionals | 113 | 7.68 | 4.3.1 SDG 3: Good Health and Well-Being | 106 | 42 |
| .2.4 Technicians and associate professionals | 118 | 5.99 | 4.3.2 SDG 4: Quality Education | NA | Ν |
| .2.5 Business use of digital tools | 99 | 45.31 | 4.3.3 SDG 5: Gender Equality | 101 | 60 |
| .2.6 R&D expenditure by businesses | NA | NA | 4.3.4 SDG 7: Affordable and Clean Energy | 131 | 0 |
| rd sub-pillar: Governments | 119 | 21.22 | | | |
| .3.1 Government online services | 97 | 50.91 | | | |
| .3.2 Publication and use of open data | 106 | 1.87 | | | |
| .3.3 Government promotion of investment in emerging tech | 116 | 10.90 | | | |
| .3.4 R&D expenditure by governments and higher education | NA | NA | | | |



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